



Zero-emission Last-mile Delivery Industry Research Report 2026

Industry	Published	Pages	Format
Service & Software	2026-03-04	134	PDF

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Description

The global Zero-emission Last-mile Delivery market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Zero-emission Last-mile Delivery market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Zero-emission Last-mile Delivery market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Zero-emission Last-mile Delivery market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Zero-emission Last-mile Delivery include UPS Supply Chain Solutions, DHL Supply Chain & Global Forwarding, FedEx, Kuehne + Nagel, SF Express, XPO Logistics, DB Schenker Logistics, Nippon Express and GEODIS, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Zero-emission Last-mile Delivery market in terms of revenue (US\$ million) and, where applicable, service volume (k units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Zero-emission Last-mile Delivery.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Zero-emission Last-mile Delivery Market by Company

UPS Supply Chain Solutions

DHL Supply Chain & Global Forwarding

FedEx

Kuehne + Nagel

SF Express
XPO Logistics
DB Schenker Logistics
Nippon Express
GEODIS
CEVA Logistics
Agility
Amazon
Flipkart
DHL
Liefergrun
Zedify
Packfleet
DutchX

Zero-emission Last-mile Delivery Segment by Type

B2C
B2B

Zero-emission Last-mile Delivery Segment by Application

3C Products
Fresh Products
Others

Zero-emission Last-mile Delivery Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Spain
Russia
Netherlands
Nordic Countries
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina

Chile
Middle East & Africa
Saudi Arabia
Israel
United Arab Emirates
Turkey
Iran
Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Zero-emission Last-mile Delivery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Zero-emission Last-mile Delivery and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Zero-emission Last-mile Delivery.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Zero-emission Last-mile Delivery companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Zero-emission Last-mile Delivery by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 B2C
 - 2.2.3 B2B
- 2.3 Zero-emission Last-mile Delivery by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 3C Products
 - 2.3.3 Fresh Products
 - 2.3.4 Others
- 2.4 Assumptions and Limitations

3 Zero-emission Last-mile Delivery Breakdown Data by Type

- 3.1 Global Zero-emission Last-mile Delivery Historic Market Size by Type (2021-2026)
- 3.2 Global Zero-emission Last-mile Delivery Forecasted Market Size by Type (2027-2032)

4 Zero-emission Last-mile Delivery Breakdown Data by Application

- 4.1 Global Zero-emission Last-mile Delivery Historic Market Size by Application (2021-2026)
- 4.2 Global Zero-emission Last-mile Delivery Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Zero-emission Last-mile Delivery Market Perspective (2021-2032)
- 5.2 Global Zero-emission Last-mile Delivery Growth Trends by Region
 - 5.2.1 Global Zero-emission Last-mile Delivery Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Zero-emission Last-mile Delivery Historic Market Size by Region (2021-2026)
 - 5.2.3 Zero-emission Last-mile Delivery Forecasted Market Size by Region (2027-2032)
- 5.3 Zero-emission Last-mile Delivery Market Dynamics
 - 5.3.1 Zero-emission Last-mile Delivery Industry Trends
 - 5.3.2 Zero-emission Last-mile Delivery Market Drivers
 - 5.3.3 Zero-emission Last-mile Delivery Market Challenges
 - 5.3.4 Zero-emission Last-mile Delivery Market Restraints

6 Market Competitive Landscape by Players

- 6.1 Global Top Zero-emission Last-mile Delivery Players by Revenue
 - 6.1.1 Global Top Zero-emission Last-mile Delivery Players by Revenue (2021-2026)
 - 6.1.2 Global Zero-emission Last-mile Delivery Revenue Market Share by Players (2021-2026)

6.2 Global Zero-emission Last-mile Delivery Industry Players Ranking, 2023 VS 2024 VS 2025

6.3 Global Key Players of Zero-emission Last-mile Delivery Head Office and Area Served

6.4 Global Zero-emission Last-mile Delivery Players, Product Type & Application

6.5 Global Zero-emission Last-mile Delivery Manufacturers Established Date

6.6 Global Zero-emission Last-mile Delivery Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 North America

7.1 North America Zero-emission Last-mile Delivery Market Size (2021-2032)

7.2 North America Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032

7.3 North America Zero-emission Last-mile Delivery Market Size by Country (2021-2026)

7.4 North America Zero-emission Last-mile Delivery Market Size by Country (2027-2032)

7.5 United States

7.5 United States

7.6 Canada

7.7 Mexico

8 Europe

8.1 Europe Zero-emission Last-mile Delivery Market Size (2021-2032)

8.2 Europe Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032

8.3 Europe Zero-emission Last-mile Delivery Market Size by Country (2021-2026)

8.4 Europe Zero-emission Last-mile Delivery Market Size by Country (2027-2032)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Spain

8.10 Russia

8.11 Netherlands

8.12 Nordic Countries

9 Asia-Pacific

9.1 Asia-Pacific Zero-emission Last-mile Delivery Market Size (2021-2032)

9.2 Asia-Pacific Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032

9.3 Asia-Pacific Zero-emission Last-mile Delivery Market Size by Country (2021-2026)

9.4 Asia-Pacific Zero-emission Last-mile Delivery Market Size by Country (2027-2032)

9.5 China

9.6 Japan

9.7 South Korea

9.8 India

9.9 Australia

9.10 China Taiwan

9.11 Southeast Asia

10 South America

10.1 South America Zero-emission Last-mile Delivery Market Size (2021-2032)

10.2 South America Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032

10.3 South America Zero-emission Last-mile Delivery Market Size by Country (2021-2026)

10.4 South America Zero-emission Last-mile Delivery Market Size by Country (2027-2032)

10.5 Brazil

10.6 Argentina

- 10.7 Chile
 - 10.8 Colombia
 - 10.9 Peru
-

11 Middle East & Africa

- 11.1 Middle East & Africa Zero-emission Last-mile Delivery Market Size (2021-2032)
 - 11.2 Middle East & Africa Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 11.3 Middle East & Africa Zero-emission Last-mile Delivery Market Size by Country (2021-2026)
 - 11.4 Middle East & Africa Zero-emission Last-mile Delivery Market Size by Country (2027-2032)
 - 11.5 Saudi Arabia
 - 11.6 Israel
 - 11.7 United Arab Emirates
 - 11.8 Turkey
 - 11.9 Iran
 - 11.10 Egypt
-

12 Players Profiled

- 12.1 UPS Supply Chain Solutions
 - 12.1.1 UPS Supply Chain Solutions Company Information
 - 12.1.2 UPS Supply Chain Solutions Business Overview
 - 12.1.3 UPS Supply Chain Solutions Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.1.4 UPS Supply Chain Solutions Zero-emission Last-mile Delivery Product Portfolio
 - 12.1.5 UPS Supply Chain Solutions Recent Developments
- 12.2 DHL Supply Chain & Global Forwarding
 - 12.2.1 DHL Supply Chain & Global Forwarding Company Information
 - 12.2.2 DHL Supply Chain & Global Forwarding Business Overview
 - 12.2.3 DHL Supply Chain & Global Forwarding Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.2.4 DHL Supply Chain & Global Forwarding Zero-emission Last-mile Delivery Product Portfolio
 - 12.2.5 DHL Supply Chain & Global Forwarding Recent Developments
- 12.3 FedEx
 - 12.3.1 FedEx Company Information
 - 12.3.2 FedEx Business Overview
 - 12.3.3 FedEx Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.3.4 FedEx Zero-emission Last-mile Delivery Product Portfolio
 - 12.3.5 FedEx Recent Developments
- 12.4 Kuehne + Nagel
 - 12.4.1 Kuehne + Nagel Company Information
 - 12.4.2 Kuehne + Nagel Business Overview
 - 12.4.3 Kuehne + Nagel Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.4.4 Kuehne + Nagel Zero-emission Last-mile Delivery Product Portfolio
 - 12.4.5 Kuehne + Nagel Recent Developments
- 12.5 SF Express
 - 12.5.1 SF Express Company Information
 - 12.5.2 SF Express Business Overview
 - 12.5.3 SF Express Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.5.4 SF Express Zero-emission Last-mile Delivery Product Portfolio
 - 12.5.5 SF Express Recent Developments
- 12.6 XPO Logistics
 - 12.6.1 XPO Logistics Company Information

- 12.6.2 XPO Logistics Business Overview
- 12.6.3 XPO Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
- 12.6.4 XPO Logistics Zero-emission Last-mile Delivery Product Portfolio
- 12.6.5 XPO Logistics Recent Developments
- 12.7 DB Schenker Logistics
 - 12.7.1 DB Schenker Logistics Company Information
 - 12.7.2 DB Schenker Logistics Business Overview
 - 12.7.3 DB Schenker Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.7.4 DB Schenker Logistics Zero-emission Last-mile Delivery Product Portfolio
 - 12.7.5 DB Schenker Logistics Recent Developments
- 12.8 Nippon Express
 - 12.8.1 Nippon Express Company Information
 - 12.8.2 Nippon Express Business Overview
 - 12.8.3 Nippon Express Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.8.4 Nippon Express Zero-emission Last-mile Delivery Product Portfolio
 - 12.8.5 Nippon Express Recent Developments
- 12.9 GEODIS
 - 12.9.1 GEODIS Company Information
 - 12.9.2 GEODIS Business Overview
 - 12.9.3 GEODIS Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.9.4 GEODIS Zero-emission Last-mile Delivery Product Portfolio
 - 12.9.5 GEODIS Recent Developments
- 12.10 CEVA Logistics
 - 12.10.1 CEVA Logistics Company Information
 - 12.10.2 CEVA Logistics Business Overview
 - 12.10.3 CEVA Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.10.4 CEVA Logistics Zero-emission Last-mile Delivery Product Portfolio
 - 12.10.5 CEVA Logistics Recent Developments
- 12.11 Agility
 - 12.11.1 Agility Company Information
 - 12.11.2 Agility Business Overview
 - 12.11.3 Agility Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.11.4 Agility Zero-emission Last-mile Delivery Product Portfolio
 - 12.11.5 Agility Recent Developments
- 12.12 Amazon
 - 12.12.1 Amazon Company Information
 - 12.12.2 Amazon Business Overview
 - 12.12.3 Amazon Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.12.4 Amazon Zero-emission Last-mile Delivery Product Portfolio
 - 12.12.5 Amazon Recent Developments
- 12.13 Flipkart
 - 12.13.1 Flipkart Company Information
 - 12.13.2 Flipkart Business Overview
 - 12.13.3 Flipkart Revenue in Zero-emission Last-mile Delivery Business (2021-2026)
 - 12.13.4 Flipkart Zero-emission Last-mile Delivery Product Portfolio
 - 12.13.5 Flipkart Recent Developments
- 12.14 DHL
 - 12.14.1 DHL Company Information

12.14.2 DHL Business Overview

12.14.3 DHL Revenue in Zero-emission Last-mile Delivery Business (2021-2026)

12.14.4 DHL Zero-emission Last-mile Delivery Product Portfolio

12.14.5 DHL Recent Developments

12.15 Liefergrun

12.15.1 Liefergrun Company Information

12.15.2 Liefergrun Business Overview

12.15.3 Liefergrun Revenue in Zero-emission Last-mile Delivery Business (2021-2026)

12.15.4 Liefergrun Zero-emission Last-mile Delivery Product Portfolio

12.15.5 Liefergrun Recent Developments

12.16 Zedify

12.16.1 Zedify Company Information

12.16.2 Zedify Business Overview

12.16.3 Zedify Revenue in Zero-emission Last-mile Delivery Business (2021-2026)

12.16.4 Zedify Zero-emission Last-mile Delivery Product Portfolio

12.16.5 Zedify Recent Developments

12.17 Packfleet

12.17.1 Packfleet Company Information

12.17.2 Packfleet Business Overview

12.17.3 Packfleet Revenue in Zero-emission Last-mile Delivery Business (2021-2026)

12.17.4 Packfleet Zero-emission Last-mile Delivery Product Portfolio

12.17.5 Packfleet Recent Developments

12.18 DutchX

12.18.1 DutchX Company Information

12.18.2 DutchX Business Overview

12.18.3 DutchX Revenue in Zero-emission Last-mile Delivery Business (2021-2026)

12.18.4 DutchX Zero-emission Last-mile Delivery Product Portfolio

12.18.5 DutchX Recent Developments

13 Report Conclusion

14 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Zero-emission Last-mile Delivery Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Zero-emission Last-mile Delivery Revenue Market Share by Type (2021-2026)
- Table 7: Global Zero-emission Last-mile Delivery Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Zero-emission Last-mile Delivery Revenue Market Share by Type (2027-2032)
- Table 9: Global Zero-emission Last-mile Delivery Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Zero-emission Last-mile Delivery Revenue Market Share by Application (2021-2026)
- Table 11: Global Zero-emission Last-mile Delivery Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Zero-emission Last-mile Delivery Revenue Market Share by Application (2027-2032)
- Table 13: Global Zero-emission Last-mile Delivery Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Zero-emission Last-mile Delivery Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Zero-emission Last-mile Delivery Market Share by Region (2021-2026)
- Table 16: Global Zero-emission Last-mile Delivery Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Zero-emission Last-mile Delivery Market Share by Region (2027-2032)
- Table 18: Zero-emission Last-mile Delivery Industry Trends
- Table 19: Zero-emission Last-mile Delivery Industry Drivers
- Table 20: Zero-emission Last-mile Delivery Industry Opportunities and Challenges
- Table 21: Zero-emission Last-mile Delivery Market Restraints
- Table 22: Global Top Zero-emission Last-mile Delivery Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Zero-emission Last-mile Delivery Revenue Market Share by Players (2021-2026)
- Table 24: Global Zero-emission Last-mile Delivery Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Zero-emission Last-mile Delivery, Headquarters and Area Served
- Table 26: Global Zero-emission Last-mile Delivery Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Zero-emission Last-mile Delivery by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Zero-emission Last-mile Delivery Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Zero-emission Last-mile Delivery Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Zero-emission Last-mile Delivery Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Zero-emission Last-mile Delivery Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Zero-emission Last-mile Delivery Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Zero-emission Last-mile Delivery Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Zero-emission Last-mile Delivery Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Zero-emission Last-mile Delivery Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Zero-emission Last-mile Delivery Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Zero-emission Last-mile Delivery Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Zero-emission Last-mile Delivery Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: UPS Supply Chain Solutions Company Information
- Table 46: UPS Supply Chain Solutions Business Overview
- Table 47: UPS Supply Chain Solutions Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 48: UPS Supply Chain Solutions Zero-emission Last-mile Delivery Product Portfolio
- Table 49: UPS Supply Chain Solutions Recent Developments
- Table 50: DHL Supply Chain & Global Forwarding Company Information
- Table 51: DHL Supply Chain & Global Forwarding Business Overview

- Table 52: DHL Supply Chain & Global Forwarding Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 53: DHL Supply Chain & Global Forwarding Zero-emission Last-mile Delivery Product Portfolio
- Table 54: DHL Supply Chain & Global Forwarding Recent Developments
- Table 55: FedEx Company Information
- Table 56: FedEx Business Overview
- Table 57: FedEx Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 58: FedEx Zero-emission Last-mile Delivery Product Portfolio
- Table 59: FedEx Recent Developments
- Table 60: Kuehne + Nagel Company Information
- Table 61: Kuehne + Nagel Business Overview
- Table 62: Kuehne + Nagel Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 63: Kuehne + Nagel Zero-emission Last-mile Delivery Product Portfolio
- Table 64: Kuehne + Nagel Recent Developments
- Table 65: SF Express Company Information
- Table 66: SF Express Business Overview
- Table 67: SF Express Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 68: SF Express Zero-emission Last-mile Delivery Product Portfolio
- Table 69: SF Express Recent Developments
- Table 70: XPO Logistics Company Information
- Table 71: XPO Logistics Business Overview
- Table 72: XPO Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 73: XPO Logistics Zero-emission Last-mile Delivery Product Portfolio
- Table 74: XPO Logistics Recent Developments
- Table 75: DB Schenker Logistics Company Information
- Table 76: DB Schenker Logistics Business Overview
- Table 77: DB Schenker Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 78: DB Schenker Logistics Zero-emission Last-mile Delivery Product Portfolio
- Table 79: DB Schenker Logistics Recent Developments
- Table 80: Nippon Express Company Information
- Table 81: Nippon Express Business Overview
- Table 82: Nippon Express Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 83: Nippon Express Zero-emission Last-mile Delivery Product Portfolio
- Table 84: Nippon Express Recent Developments
- Table 85: GEODIS Company Information
- Table 86: GEODIS Business Overview
- Table 87: GEODIS Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 88: GEODIS Zero-emission Last-mile Delivery Product Portfolio
- Table 89: GEODIS Recent Developments
- Table 90: CEVA Logistics Company Information
- Table 91: CEVA Logistics Business Overview
- Table 92: CEVA Logistics Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 93: CEVA Logistics Zero-emission Last-mile Delivery Product Portfolio
- Table 94: CEVA Logistics Recent Developments
- Table 95: Agility Company Information
- Table 96: Agility Business Overview
- Table 97: Agility Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 98: Agility Zero-emission Last-mile Delivery Product Portfolio
- Table 99: Agility Recent Developments
- Table 100: Amazon Company Information
- Table 101: Amazon Business Overview
- Table 102: Amazon Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 103: Amazon Zero-emission Last-mile Delivery Product Portfolio
- Table 104: Amazon Recent Developments
- Table 105: Flipkart Company Information
- Table 106: Flipkart Business Overview
- Table 107: Flipkart Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 108: Flipkart Zero-emission Last-mile Delivery Product Portfolio
- Table 109: Flipkart Recent Developments
- Table 110: DHL Company Information
- Table 111: DHL Business Overview
- Table 112: DHL Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 113: DHL Zero-emission Last-mile Delivery Product Portfolio
- Table 114: DHL Recent Developments
- Table 115: Liefergrun Company Information

- Table 116: Liefergrun Business Overview
- Table 117: Liefergrun Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 118: Liefergrun Zero-emission Last-mile Delivery Product Portfolio
- Table 119: Liefergrun Recent Developments
- Table 120: Zedify Company Information
- Table 121: Zedify Business Overview
- Table 122: Zedify Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 123: Zedify Zero-emission Last-mile Delivery Product Portfolio
- Table 124: Zedify Recent Developments
- Table 125: Packfleet Company Information
- Table 126: Packfleet Business Overview
- Table 127: Packfleet Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 128: Packfleet Zero-emission Last-mile Delivery Product Portfolio
- Table 129: Packfleet Recent Developments
- Table 130: DutchX Company Information
- Table 131: DutchX Business Overview
- Table 132: DutchX Revenue in Zero-emission Last-mile Delivery Business (2021-2026) & (US\$ Million)
- Table 133: DutchX Zero-emission Last-mile Delivery Product Portfolio
- Table 134: DutchX Recent Developments
- Table 135: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Zero-emission Last-mile Delivery Product Image
- Figure 5: Global Zero-emission Last-mile Delivery Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Zero-emission Last-mile Delivery Market Share by Type: 2025 VS 2032
- Figure 7: B2C Product
- Figure 8: B2B Product
- Figure 9: Global Zero-emission Last-mile Delivery Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 10: Global Zero-emission Last-mile Delivery Market Share by Application: 2025 VS 2032
- Figure 11: 3C Products Product
- Figure 12: Fresh Products Product
- Figure 13: Others Product
- Figure 14: Global Zero-emission Last-mile Delivery Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 15: Global Zero-emission Last-mile Delivery Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Zero-emission Last-mile Delivery Market Share by Region: 2025 VS 2032
- Figure 17: Global Zero-emission Last-mile Delivery Market Share by Players in 2025
- Figure 18: Global Zero-emission Last-mile Delivery Manufacturers Established Date
- Figure 19: Global Top 5 and 10 Zero-emission Last-mile Delivery Players Market Share by Revenue in 2025
- Figure 20: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: North America Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 22: North America Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 23: United States Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 24: Canada Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Mexico Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 26: Europe Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 27: Europe Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 28: Germany Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 29: France Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: U.K. Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: Italy Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: Spain Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Russia Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Netherlands Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Nordic Countries Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Asia-Pacific Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Asia-Pacific Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 38: China Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 39: Japan Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: South Korea Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: India Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)

- Figure 42: India Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 43: Australia Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 44: China Taiwan Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: Southeast Asia Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: South America Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: South America Zero-emission Last-mile Delivery Market Share by Country (2021-2032)
- Figure 48: Brazil Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 49: Argentina Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: Chile Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Colombia Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Peru Zero-emission Last-mile Delivery Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: UPS Supply Chain Solutions Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 54: DHL Supply Chain & Global Forwarding Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 55: FedEx Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 56: Kuehne + Nagel Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 57: SF Express Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 58: XPO Logistics Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 59: DB Schenker Logistics Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 60: Nippon Express Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 61: GEODIS Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 62: CEVA Logistics Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 63: Agility Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 64: Amazon Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 65: Flipkart Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 66: DHL Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 67: Liefergrun Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 68: Zedify Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 69: Packfleet Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)
- Figure 70: DutchX Revenue Growth Rate in Zero-emission Last-mile Delivery Business (2021-2026)