



Vending Machine Management System Industry Research Report 2026

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Service & Software	2026-01-15	127	PDF
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Description

The global Vending Machine Management System market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Vending Machine Management System market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Vending Machine Management System market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Vending Machine Management System market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Vending Machine Management System include OTI Global, VendSoft, Slashdot, Block Gemini, Mappost, Cantaloupe, Parlevel Systems, NayaxVend and VendingMetrics, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Vending Machine Management System market in terms of revenue (US\$ million) and, where applicable, service volume (Unit), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/Unit) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Vending Machine Management System.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Vending Machine Management System Market by Company
- OTI Global
 - VendSoft
 - Slashdot
 - Block Gemini

Mappost
Cantaloupe
Parlevel Systems
NayaxVend
VendingMetrics
Vianet
Televend Cloud
VendCell Systems
SourceForge
SmartVend
Hivery

Vending Machine Management System Segment by Type

Consumer Side
Operator Side

Vending Machine Management System Segment by Application

Coffee Vending Machine
Food and Beverage Vending Machine
Beer Vending Machine
Cannabis Vending Machine
Others

Vending Machine Management System Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Spain
Russia
Netherlands
Nordic Countries
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile

Colombia
Middle East & Africa
Saudi Arabia
Israel
United Arab Emirates
Turkey
Iran
Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vending Machine Management System market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Vending Machine Management System and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vending Machine Management System.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Vending Machine Management System companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Vending Machine Management System by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 Consumer Side
 - 2.2.3 Operator Side
- 2.3 Vending Machine Management System by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 Coffee Vending Machine
 - 2.3.3 Food and Beverage Vending Machine
 - 2.3.4 Beer Vending Machine
 - 2.3.5 Cannabis Vending Machine
 - 2.3.6 Others
- 2.4 Assumptions and Limitations

3 Vending Machine Management System Breakdown Data by Type

- 3.1 Global Vending Machine Management System Historic Market Size by Type (2021-2026)
- 3.2 Global Vending Machine Management System Forecasted Market Size by Type (2027-2032)

4 Vending Machine Management System Breakdown Data by Application

- 4.1 Global Vending Machine Management System Historic Market Size by Application (2021-2026)
- 4.2 Global Vending Machine Management System Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Vending Machine Management System Market Perspective (2021-2032)
- 5.2 Global Vending Machine Management System Growth Trends by Region
 - 5.2.1 Global Vending Machine Management System Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Vending Machine Management System Historic Market Size by Region (2021-2026)
 - 5.2.3 Vending Machine Management System Forecasted Market Size by Region (2027-2032)
- 5.3 Vending Machine Management System Market Dynamics
 - 5.3.1 Vending Machine Management System Industry Trends
 - 5.3.2 Vending Machine Management System Market Drivers
 - 5.3.3 Vending Machine Management System Market Challenges
 - 5.3.4 Vending Machine Management System Market Restraints

6 Market Competitive Landscape by Players

- 6.1 Global Top Vending Machine Management System Players by Revenue

- 6.1.1 Global Top Vending Machine Management System Players by Revenue (2021-2026)
 - 6.1.2 Global Vending Machine Management System Revenue Market Share by Players (2021-2026)
 - 6.2 Global Vending Machine Management System Industry Players Ranking, 2023 VS 2024 VS 2025
 - 6.3 Global Key Players of Vending Machine Management System Head Office and Area Served
 - 6.4 Global Vending Machine Management System Players, Product Type & Application
 - 6.5 Global Vending Machine Management System Manufacturers Established Date
 - 6.6 Global Vending Machine Management System Market CR5 and HHI
 - 6.7 Global Players Mergers & Acquisition
-

7 North America

- 7.1 North America Vending Machine Management System Market Size (2021-2032)
 - 7.2 North America Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 7.3 North America Vending Machine Management System Market Size by Country (2021-2026)
 - 7.4 North America Vending Machine Management System Market Size by Country (2027-2032)
 - 7.5 United States
 - 7.5 United States
 - 7.6 Canada
 - 7.7 Mexico
-

8 Europe

- 8.1 Europe Vending Machine Management System Market Size (2021-2032)
 - 8.2 Europe Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.3 Europe Vending Machine Management System Market Size by Country (2021-2026)
 - 8.4 Europe Vending Machine Management System Market Size by Country (2027-2032)
 - 8.5 Germany
 - 8.6 France
 - 8.7 U.K.
 - 8.8 Italy
 - 8.9 Spain
 - 8.10 Russia
 - 8.11 Netherlands
 - 8.12 Nordic Countries
-

9 Asia-Pacific

- 9.1 Asia-Pacific Vending Machine Management System Market Size (2021-2032)
 - 9.2 Asia-Pacific Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 9.3 Asia-Pacific Vending Machine Management System Market Size by Country (2021-2026)
 - 9.4 Asia-Pacific Vending Machine Management System Market Size by Country (2027-2032)
 - 9.5 China
 - 9.6 Japan
 - 9.7 South Korea
 - 9.8 India
 - 9.9 Australia
 - 9.10 China Taiwan
 - 9.11 Southeast Asia
-

10 South America

- 10.1 South America Vending Machine Management System Market Size (2021-2032)
- 10.2 South America Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 10.3 South America Vending Machine Management System Market Size by Country (2021-2026)
- 10.4 South America Vending Machine Management System Market Size by Country (2027-2032)

- 10.5 Brazil
- 10.6 Argentina
- 10.7 Chile
- 10.8 Colombia
- 10.9 Peru

11 Middle East & Africa

- 11.1 Middle East & Africa Vending Machine Management System Market Size (2021-2032)
- 11.2 Middle East & Africa Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 11.3 Middle East & Africa Vending Machine Management System Market Size by Country (2021-2026)
- 11.4 Middle East & Africa Vending Machine Management System Market Size by Country (2027-2032)
- 11.5 Saudi Arabia
- 11.6 Israel
- 11.7 United Arab Emirates
- 11.8 Turkey
- 11.9 Iran
- 11.10 Egypt

12 Players Profiled

- 12.1 OTI Global
 - 12.1.1 OTI Global Company Information
 - 12.1.2 OTI Global Business Overview
 - 12.1.3 OTI Global Revenue in Vending Machine Management System Business (2021-2026)
 - 12.1.4 OTI Global Vending Machine Management System Product Portfolio
 - 12.1.5 OTI Global Recent Developments
- 12.2 VendSoft
 - 12.2.1 VendSoft Company Information
 - 12.2.2 VendSoft Business Overview
 - 12.2.3 VendSoft Revenue in Vending Machine Management System Business (2021-2026)
 - 12.2.4 VendSoft Vending Machine Management System Product Portfolio
 - 12.2.5 VendSoft Recent Developments
- 12.3 Slashdot
 - 12.3.1 Slashdot Company Information
 - 12.3.2 Slashdot Business Overview
 - 12.3.3 Slashdot Revenue in Vending Machine Management System Business (2021-2026)
 - 12.3.4 Slashdot Vending Machine Management System Product Portfolio
 - 12.3.5 Slashdot Recent Developments
- 12.4 Block Gemini
 - 12.4.1 Block Gemini Company Information
 - 12.4.2 Block Gemini Business Overview
 - 12.4.3 Block Gemini Revenue in Vending Machine Management System Business (2021-2026)
 - 12.4.4 Block Gemini Vending Machine Management System Product Portfolio
 - 12.4.5 Block Gemini Recent Developments
- 12.5 Mappost
 - 12.5.1 Mappost Company Information
 - 12.5.2 Mappost Business Overview
 - 12.5.3 Mappost Revenue in Vending Machine Management System Business (2021-2026)
 - 12.5.4 Mappost Vending Machine Management System Product Portfolio
 - 12.5.5 Mappost Recent Developments
- 12.6 Cantaloupe

12.6.1 Cantaloupe Company Information

12.6.2 Cantaloupe Business Overview

12.6.3 Cantaloupe Revenue in Vending Machine Management System Business (2021-2026)

12.6.4 Cantaloupe Vending Machine Management System Product Portfolio

12.6.5 Cantaloupe Recent Developments

12.7 Parlevel Systems

12.7.1 Parlevel Systems Company Information

12.7.2 Parlevel Systems Business Overview

12.7.3 Parlevel Systems Revenue in Vending Machine Management System Business (2021-2026)

12.7.4 Parlevel Systems Vending Machine Management System Product Portfolio

12.7.5 Parlevel Systems Recent Developments

12.8 NayaxVend

12.8.1 NayaxVend Company Information

12.8.2 NayaxVend Business Overview

12.8.3 NayaxVend Revenue in Vending Machine Management System Business (2021-2026)

12.8.4 NayaxVend Vending Machine Management System Product Portfolio

12.8.5 NayaxVend Recent Developments

12.9 VendingMetrics

12.9.1 VendingMetrics Company Information

12.9.2 VendingMetrics Business Overview

12.9.3 VendingMetrics Revenue in Vending Machine Management System Business (2021-2026)

12.9.4 VendingMetrics Vending Machine Management System Product Portfolio

12.9.5 VendingMetrics Recent Developments

12.10 Vianet

12.10.1 Vianet Company Information

12.10.2 Vianet Business Overview

12.10.3 Vianet Revenue in Vending Machine Management System Business (2021-2026)

12.10.4 Vianet Vending Machine Management System Product Portfolio

12.10.5 Vianet Recent Developments

12.11 Televend Cloud

12.11.1 Televend Cloud Company Information

12.11.2 Televend Cloud Business Overview

12.11.3 Televend Cloud Revenue in Vending Machine Management System Business (2021-2026)

12.11.4 Televend Cloud Vending Machine Management System Product Portfolio

12.11.5 Televend Cloud Recent Developments

12.12 VendCell Systems

12.12.1 VendCell Systems Company Information

12.12.2 VendCell Systems Business Overview

12.12.3 VendCell Systems Revenue in Vending Machine Management System Business (2021-2026)

12.12.4 VendCell Systems Vending Machine Management System Product Portfolio

12.12.5 VendCell Systems Recent Developments

12.13 SourceForge

12.13.1 SourceForge Company Information

12.13.2 SourceForge Business Overview

12.13.3 SourceForge Revenue in Vending Machine Management System Business (2021-2026)

12.13.4 SourceForge Vending Machine Management System Product Portfolio

12.13.5 SourceForge Recent Developments

12.14 SmartVend

- 12.14.1 SmartVend Company Information
- 12.14.2 SmartVend Business Overview
- 12.14.3 SmartVend Revenue in Vending Machine Management System Business (2021-2026)
- 12.14.4 SmartVend Vending Machine Management System Product Portfolio
- 12.14.5 SmartVend Recent Developments

12.15 Hivery

- 12.15.1 Hivery Company Information
- 12.15.2 Hivery Business Overview
- 12.15.3 Hivery Revenue in Vending Machine Management System Business (2021-2026)
- 12.15.4 Hivery Vending Machine Management System Product Portfolio
- 12.15.5 Hivery Recent Developments

13 Report Conclusion

14 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Vending Machine Management System Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Vending Machine Management System Revenue Market Share by Type (2021-2026)
- Table 7: Global Vending Machine Management System Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Vending Machine Management System Revenue Market Share by Type (2027-2032)
- Table 9: Global Vending Machine Management System Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Vending Machine Management System Revenue Market Share by Application (2021-2026)
- Table 11: Global Vending Machine Management System Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Vending Machine Management System Revenue Market Share by Application (2027-2032)
- Table 13: Global Vending Machine Management System Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Vending Machine Management System Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Vending Machine Management System Market Share by Region (2021-2026)
- Table 16: Global Vending Machine Management System Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Vending Machine Management System Market Share by Region (2027-2032)
- Table 18: Vending Machine Management System Industry Trends
- Table 19: Vending Machine Management System Industry Drivers
- Table 20: Vending Machine Management System Industry Opportunities and Challenges
- Table 21: Vending Machine Management System Market Restraints
- Table 22: Global Top Vending Machine Management System Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Vending Machine Management System Revenue Market Share by Players (2021-2026)
- Table 24: Global Vending Machine Management System Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Vending Machine Management System, Headquarters and Area Served
- Table 26: Global Vending Machine Management System Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Vending Machine Management System by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Vending Machine Management System Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Vending Machine Management System Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Vending Machine Management System Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Vending Machine Management System Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Vending Machine Management System Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Vending Machine Management System Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Vending Machine Management System Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Vending Machine Management System Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Vending Machine Management System Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Vending Machine Management System Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Vending Machine Management System Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: OTI Global Company Information
- Table 46: OTI Global Business Overview
- Table 47: OTI Global Revenue in Vending Machine Management System Business (2021-2026) & (US\$ Million)
- Table 48: OTI Global Vending Machine Management System Product Portfolio
- Table 49: OTI Global Recent Developments

- [Table 50: VendSoft Company Information](#)
- [Table 51: VendSoft Business Overview](#)
- [Table 52: VendSoft Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 53: VendSoft Vending Machine Management System Product Portfolio](#)
- [Table 54: VendSoft Recent Developments](#)
- [Table 55: Slashdot Company Information](#)
- [Table 56: Slashdot Business Overview](#)
- [Table 57: Slashdot Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 58: Slashdot Vending Machine Management System Product Portfolio](#)
- [Table 59: Slashdot Recent Developments](#)
- [Table 60: Block Gemini Company Information](#)
- [Table 61: Block Gemini Business Overview](#)
- [Table 62: Block Gemini Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 63: Block Gemini Vending Machine Management System Product Portfolio](#)
- [Table 64: Block Gemini Recent Developments](#)
- [Table 65: Mappost Company Information](#)
- [Table 66: Mappost Business Overview](#)
- [Table 67: Mappost Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 68: Mappost Vending Machine Management System Product Portfolio](#)
- [Table 69: Mappost Recent Developments](#)
- [Table 70: Cantaloupe Company Information](#)
- [Table 71: Cantaloupe Business Overview](#)
- [Table 72: Cantaloupe Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 73: Cantaloupe Vending Machine Management System Product Portfolio](#)
- [Table 74: Cantaloupe Recent Developments](#)
- [Table 75: Parlevel Systems Company Information](#)
- [Table 76: Parlevel Systems Business Overview](#)
- [Table 77: Parlevel Systems Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 78: Parlevel Systems Vending Machine Management System Product Portfolio](#)
- [Table 79: Parlevel Systems Recent Developments](#)
- [Table 80: NayaxVend Company Information](#)
- [Table 81: NayaxVend Business Overview](#)
- [Table 82: NayaxVend Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 83: NayaxVend Vending Machine Management System Product Portfolio](#)
- [Table 84: NayaxVend Recent Developments](#)
- [Table 85: VendingMetrics Company Information](#)
- [Table 86: VendingMetrics Business Overview](#)
- [Table 87: VendingMetrics Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 88: VendingMetrics Vending Machine Management System Product Portfolio](#)
- [Table 89: VendingMetrics Recent Developments](#)
- [Table 90: Vianet Company Information](#)
- [Table 91: Vianet Business Overview](#)
- [Table 92: Vianet Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 93: Vianet Vending Machine Management System Product Portfolio](#)
- [Table 94: Vianet Recent Developments](#)
- [Table 95: Televend Cloud Company Information](#)
- [Table 96: Televend Cloud Business Overview](#)
- [Table 97: Televend Cloud Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 98: Televend Cloud Vending Machine Management System Product Portfolio](#)
- [Table 99: Televend Cloud Recent Developments](#)
- [Table 100: VendCell Systems Company Information](#)
- [Table 101: VendCell Systems Business Overview](#)
- [Table 102: VendCell Systems Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 103: VendCell Systems Vending Machine Management System Product Portfolio](#)
- [Table 104: VendCell Systems Recent Developments](#)
- [Table 105: SourceForge Company Information](#)
- [Table 106: SourceForge Business Overview](#)
- [Table 107: SourceForge Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 108: SourceForge Vending Machine Management System Product Portfolio](#)
- [Table 109: SourceForge Recent Developments](#)
- [Table 110: SmartVend Company Information](#)
- [Table 111: SmartVend Business Overview](#)
- [Table 112: SmartVend Revenue in Vending Machine Management System Business \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 113: SmartVend Vending Machine Management System Product Portfolio](#)
- [Table 114: SmartVend Recent Developments](#)

- Table 115: Hivery Company Information
- Table 116: Hivery Business Overview
- Table 117: Hivery Revenue in Vending Machine Management System Business (2021-2026) & (US\$ Million)
- Table 118: Hivery Vending Machine Management System Product Portfolio
- Table 119: Hivery Recent Developments
- Table 120: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Vending Machine Management System Product Image
- Figure 5: Global Vending Machine Management System Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Vending Machine Management System Market Share by Type: 2025 VS 2032
- Figure 7: Consumer Side Product
- Figure 8: Operator Side Product
- Figure 9: Global Vending Machine Management System Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 10: Global Vending Machine Management System Market Share by Application: 2025 VS 2032
- Figure 11: Coffee Vending Machine Product
- Figure 12: Food and Beverage Vending Machine Product
- Figure 13: Beer Vending Machine Product
- Figure 14: Cannabis Vending Machine Product
- Figure 15: Others Product
- Figure 16: Global Vending Machine Management System Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 17: Global Vending Machine Management System Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 18: Global Vending Machine Management System Market Share by Region: 2025 VS 2032
- Figure 19: Global Vending Machine Management System Market Share by Players in 2025
- Figure 20: Global Vending Machine Management System Manufacturers Established Date
- Figure 21: Global Top 5 and 10 Vending Machine Management System Players Market Share by Revenue in 2025
- Figure 22: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: North America Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 24: North America Vending Machine Management System Market Share by Country (2021-2032)
- Figure 25: United States Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 26: Canada Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 27: Mexico Vending Machine Management System Market Share by Country (2021-2032)
- Figure 28: Europe Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 29: Europe Vending Machine Management System Market Share by Country (2021-2032)
- Figure 30: Germany Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: France Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: U.K. Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Italy Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Spain Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Russia Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Netherlands Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Nordic Countries Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Asia-Pacific Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 39: Asia-Pacific Vending Machine Management System Market Share by Country (2021-2032)
- Figure 40: China Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: Japan Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 42: South Korea Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: India Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 44: India Vending Machine Management System Market Share by Country (2021-2032)
- Figure 45: Australia Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: China Taiwan Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: Southeast Asia Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: South America Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 49: South America Vending Machine Management System Market Share by Country (2021-2032)
- Figure 50: Brazil Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Argentina Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Chile Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Colombia Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: Peru Vending Machine Management System Market Size YoY Growth (2021-2032) & (US\$ Million)

- Figure 55: OTI Global Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 56: VendSoft Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 57: Slashdot Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 58: Block Gemini Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 59: Mappost Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 60: Cantaloupe Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 61: Parlevel Systems Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 62: NayaxVend Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 63: VendingMetrics Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 64: Vianet Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 65: Televend Cloud Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 66: VendCell Systems Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 67: SourceForge Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 68: SmartVend Revenue Growth Rate in Vending Machine Management System Business (2021-2026)
- Figure 69: Hivery Revenue Growth Rate in Vending Machine Management System Business (2021-2026)