



# Global Vehicle Heating and Heating Solutions Industry Growth and Trends Forecast to 2032

| Industry           | Published  | Pages      | Format |
|--------------------|------------|------------|--------|
| Service & Software | 2026-01-15 | 100        | PDF    |
| Single User        | Multi User | Enterprise |        |
| USD 3,450          | USD 5,175  | USD 6,900  |        |

## Description

According to APO Research, the global Vehicle Heating and Heating Solutions market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Vehicle Heating and Heating Solutions is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Vehicle Heating and Heating Solutions is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Vehicle Heating and Heating Solutions is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global companies in the Vehicle Heating and Heating Solutions market include Eberspächer, Webasto Group, Frenzelit GmbH, DBK Group, Vehicle Heating Solutions, Valeo, MAHLE GmbH, Denso and Carrier Global Corporation, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

## Report Scope

This report provides a structured, data-driven view of the global Vehicle Heating and Heating Solutions market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Vehicle Heating and Heating Solutions market size, estimates, and forecasts are presented in terms of revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Vehicle Heating and Heating Solutions market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Vehicle Heating and Heating Solutions.

## Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading companies in the global Vehicle Heating and Heating Solutions market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue and gross margin data by manufacturer for 2021-2026, enabling benchmarking of scale, profitability, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Vehicle Heating and Heating Solutions Market by Company

Eberspächer

Webasto Group

Frenzelit GmbH

DBK Group

Vehicle Heating Solutions

Valeo

MAHLE GmbH

Denso

Carrier Global Corporation

Daikin Industries, Ltd.

BorgWarner

Mitsubishi Heavy Industries

Hanon Systems

Bosch

**Vehicle Heating and Heating Solutions Segment by Type**

Oil Heating

Electric Heating

**Vehicle Heating and Heating Solutions Segment by Application**

Commercial Vehicle

Passenger Vehicle

**Vehicle Heating and Heating Solutions Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vehicle Heating and Heating Solutions market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Vehicle Heating and Heating Solutions and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vehicle Heating and Heating Solutions.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Introduces the report scope of the report, executive summary of global and regional market size and CAGR for the history and forecast period (2021-2025, 2026-2031). It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 2:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### Chapter 3:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### Chapter 4:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant

policies in the industry.

## **Chapter 5:**

Detailed analysis of Vehicle Heating and Heating Solutions companies' competitive landscape, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

## **Chapter 6:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product introduction, revenue, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, revenue by country.

## **Chapter 12:**

Concluding Insights of the report

# Table of Contents

---

## 1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
- 1.3 Global Vehicle Heating and Heating Solutions Market Size Overview by Region 2021 VS 2025 VS 2032
- 1.4 Global Vehicle Heating and Heating Solutions Market Size by Region (2021-2032)
  - 1.4.1 Global Vehicle Heating and Heating Solutions Market Size by Region (2021-2026)
  - 1.4.2 Global Vehicle Heating and Heating Solutions Market Size by Region (2027-2032)
- 1.5 Key Regions Vehicle Heating and Heating Solutions Market Size (2021-2032)
  - 1.5.1 North America Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032)
  - 1.5.2 Europe Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032)
  - 1.5.3 Asia-Pacific Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032)
  - 1.5.4 South America Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032)
  - 1.5.5 Middle East & Africa Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032)

---

## 2 Vehicle Heating and Heating Solutions Market by Type

- 2.1 Type Introduction
  - 2.1.1 Oil Heating
  - 2.1.2 Electric Heating
- 2.2 Global Vehicle Heating and Heating Solutions Market Size by Type
  - 2.2.1 Global Vehicle Heating and Heating Solutions Market Size Overview by Type (2021-2032)
  - 2.2.2 Global Vehicle Heating and Heating Solutions Historic Market Size Review by Type (2021-2026)
  - 2.2.3 Global Vehicle Heating and Heating Solutions Market Size Forecasted by Type (2027-2032)
- 2.3 Global Vehicle Heating and Heating Solutions Market Size by Regions
  - 2.3.1 North America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026)
  - 2.3.2 Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026)
  - 2.3.3 Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026)
  - 2.3.4 South America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026)
  - 2.3.5 Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026)

---

## 3 Vehicle Heating and Heating Solutions Market by Application

- 3.1 Type Introduction
  - 3.1.1 Commercial Vehicle
  - 3.1.2 Passenger Vehicle
- 3.2 Global Vehicle Heating and Heating Solutions Market Size by Application
  - 3.2.1 Global Vehicle Heating and Heating Solutions Market Size Overview by Application (2021-2032)
  - 3.2.2 Global Vehicle Heating and Heating Solutions Historic Market Size Review by Application (2021-2026)
  - 3.2.3 Global Vehicle Heating and Heating Solutions Market Size Forecasted by Application (2027-2032)
- 3.3 Global Vehicle Heating and Heating Solutions Market Size by Regions
  - 3.3.1 North America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026)
  - 3.3.2 Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026)
  - 3.3.3 Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026)
  - 3.3.4 South America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026)
  - 3.3.5 Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026)

---

## 4 Global Market Dynamics

- 4.1 Vehicle Heating and Heating Solutions Industry Trends
- 4.2 Vehicle Heating and Heating Solutions Industry Drivers
- 4.3 Vehicle Heating and Heating Solutions Industry Opportunities and Challenges
- 4.4 Vehicle Heating and Heating Solutions Industry Restraints

---

## 5 Competitive Insights by Company

- 5.1 Global Top Players by Vehicle Heating and Heating Solutions Revenue (2021-2026)
- 5.2 Global Vehicle Heating and Heating Solutions Industry Company Ranking, 2024 VS 2025 VS 2026
- 5.3 Global Vehicle Heating and Heating Solutions Key Company Headquarters & Area Served
- 5.4 Global Vehicle Heating and Heating Solutions Company, Product Type & Application
- 5.5 Global Vehicle Heating and Heating Solutions Company Commercialization Time
- 5.6 Market Competitive Analysis
  - 5.6.1 Global Vehicle Heating and Heating Solutions Market CR5 and HHI
  - 5.6.2 Global Top 5 and 10 Vehicle Heating and Heating Solutions Players Market Share by Revenue in 2025
  - 5.6.3 2025 Vehicle Heating and Heating Solutions Tier 1, Tier 2, and Tier 3

---

## 6 Company Profiles

- 6.1 Eberspächer
  - 6.1.1 Eberspächer Company Information
  - 6.1.2 Eberspächer Business Overview
  - 6.1.3 Eberspächer Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)
  - 6.1.4 Eberspächer Vehicle Heating and Heating Solutions Product Portfolio
  - 6.1.5 Eberspächer Recent Developments
- 6.2 Webasto Group
  - 6.2.1 Webasto Group Company Information
  - 6.2.2 Webasto Group Business Overview
  - 6.2.3 Webasto Group Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)
  - 6.2.4 Webasto Group Vehicle Heating and Heating Solutions Product Portfolio
  - 6.2.5 Webasto Group Recent Developments
- 6.3 Frenzelit GmbH
  - 6.3.1 Frenzelit GmbH Company Information
  - 6.3.2 Frenzelit GmbH Business Overview
  - 6.3.3 Frenzelit GmbH Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)
  - 6.3.4 Frenzelit GmbH Vehicle Heating and Heating Solutions Product Portfolio
  - 6.3.5 Frenzelit GmbH Recent Developments
- 6.4 DBK Group
  - 6.4.1 DBK Group Company Information
  - 6.4.2 DBK Group Business Overview
  - 6.4.3 DBK Group Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)
  - 6.4.4 DBK Group Vehicle Heating and Heating Solutions Product Portfolio
  - 6.4.5 DBK Group Recent Developments
- 6.5 Vehicle Heating Solutions
  - 6.5.1 Vehicle Heating Solutions Company Information
  - 6.5.2 Vehicle Heating Solutions Business Overview
  - 6.5.3 Vehicle Heating Solutions Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)
  - 6.5.4 Vehicle Heating Solutions Vehicle Heating and Heating Solutions Product Portfolio
  - 6.5.5 Vehicle Heating Solutions Recent Developments
- 6.6 Valeo

6.6.1 Valeo Company Information

6.6.2 Valeo Business Overview

6.6.3 Valeo Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.6.4 Valeo Vehicle Heating and Heating Solutions Product Portfolio

6.6.5 Valeo Recent Developments

## 6.7 MAHLE GmbH

6.7.1 MAHLE GmbH Company Information

6.7.2 MAHLE GmbH Business Overview

6.7.3 MAHLE GmbH Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.7.4 MAHLE GmbH Vehicle Heating and Heating Solutions Product Portfolio

6.7.5 MAHLE GmbH Recent Developments

## 6.8 Denso

6.8.1 Denso Company Information

6.8.2 Denso Business Overview

6.8.3 Denso Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.8.4 Denso Vehicle Heating and Heating Solutions Product Portfolio

6.8.5 Denso Recent Developments

## 6.9 Carrier Global Corporation

6.9.1 Carrier Global Corporation Company Information

6.9.2 Carrier Global Corporation Business Overview

6.9.3 Carrier Global Corporation Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.9.4 Carrier Global Corporation Vehicle Heating and Heating Solutions Product Portfolio

6.9.5 Carrier Global Corporation Recent Developments

## 6.10 Daikin Industries, Ltd.

6.10.1 Daikin Industries, Ltd. Company Information

6.10.2 Daikin Industries, Ltd. Business Overview

6.10.3 Daikin Industries, Ltd. Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.10.4 Daikin Industries, Ltd. Vehicle Heating and Heating Solutions Product Portfolio

6.10.5 Daikin Industries, Ltd. Recent Developments

## 6.11 BorgWarner

6.11.1 BorgWarner Company Information

6.11.2 BorgWarner Business Overview

6.11.3 BorgWarner Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.11.4 BorgWarner Vehicle Heating and Heating Solutions Product Portfolio

6.11.5 BorgWarner Recent Developments

## 6.12 Mitsubishi Heavy Industries

6.12.1 Mitsubishi Heavy Industries Company Information

6.12.2 Mitsubishi Heavy Industries Business Overview

6.12.3 Mitsubishi Heavy Industries Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.12.4 Mitsubishi Heavy Industries Vehicle Heating and Heating Solutions Product Portfolio

6.12.5 Mitsubishi Heavy Industries Recent Developments

## 6.13 Hanon Systems

6.13.1 Hanon Systems Company Information

6.13.2 Hanon Systems Business Overview

6.13.3 Hanon Systems Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.13.4 Hanon Systems Vehicle Heating and Heating Solutions Product Portfolio

6.13.5 Hanon Systems Recent Developments

6.14 Bosch

6.14.1 Bosch Company Information

6.14.2 Bosch Business Overview

6.14.3 Bosch Vehicle Heating and Heating Solutions Revenue, Global Share and Gross Margin (2021-2026)

6.14.4 Bosch Vehicle Heating and Heating Solutions Product Portfolio

6.14.5 Bosch Recent Developments

---

7 North America

7.1 North America Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2 North America Vehicle Heating and Heating Solutions Market Size by Country (2021-2026)

7.3 North America Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032)

---

8 Europe

8.1 Europe Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2 Europe Vehicle Heating and Heating Solutions Market Size by Country (2021-2026)

8.3 Europe Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032)

---

9 Asia-Pacific

9.1 Asia-Pacific Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2 Asia-Pacific Vehicle Heating and Heating Solutions Market Size by Country (2021-2026)

9.3 Asia-Pacific Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032)

---

10 South America

10.1 South America Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2 South America Vehicle Heating and Heating Solutions Market Size by Country (2021-2026)

10.3 South America Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032)

---

11 Middle East & Africa

11.1 Middle East & Africa Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2 Middle East & Africa Vehicle Heating and Heating Solutions Market Size by Country (2021-2026)

11.3 Middle East & Africa Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032)

---

12 Concluding Insights

13 Appendix

13.1 Reasons for Doing This Study

13.2 Research Methodology

13.3 Research Process

13.4 Authors List of This Report

13.5 Data Source

13.5.1 Secondary Sources

13.5.2 Primary Sources

# List of Tables and Figures

## List of Tables:

- Table 1: Global Vehicle Heating and Heating Solutions Market Size (US\$ Million) Comparison by Region: 2021 VS 2025 VS 2032
- Table 2: Global Vehicle Heating and Heating Solutions Market Size by Region (2021-2026) & (US\$ Million)
- Table 3: Global Vehicle Heating and Heating Solutions Market Share by Region (2021-2026)
- Table 4: Global Vehicle Heating and Heating Solutions Market Size by Region (2027-2032) & (US\$ Million)
- Table 5: Global Vehicle Heating and Heating Solutions Market Share by Region (2027-2032)
- Table 6: Global Vehicle Heating and Heating Solutions Market Size by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 7: Global Vehicle Heating and Heating Solutions Market Size by Type (2021-2026) & (US\$ Million)
- Table 8: Global Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2026)
- Table 9: Global Vehicle Heating and Heating Solutions Market Size Forecasted by Type (2027-2032) & (US\$ Million)
- Table 10: Global Vehicle Heating and Heating Solutions Market Size Share Forecasted by Type (2027-2032)
- Table 11: North America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026) & (US\$ Million)
- Table 12: North America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2027-2032) & (US\$ Million)
- Table 13: Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026) & (US\$ Million)
- Table 14: Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2027-2032) & (US\$ Million)
- Table 15: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026) & (US\$ Million)
- Table 16: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2027-2032) & (US\$ Million)
- Table 17: Latin America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026) & (US\$ Million)
- Table 18: Latin America Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2027-2032) & (US\$ Million)
- Table 19: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2021-2026) & (US\$ Million)
- Table 20: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Type (2027-2032) & (US\$ Million)
- Table 21: Global Vehicle Heating and Heating Solutions Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 22: Global Vehicle Heating and Heating Solutions Market Size by Application (2021-2026) & (US\$ Million)
- Table 23: Global Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2026)
- Table 24: Global Vehicle Heating and Heating Solutions Market Size Forecasted by Application (2027-2032) & (US\$ Million)
- Table 25: Global Vehicle Heating and Heating Solutions Market Size Share Forecasted by Application (2027-2032)
- Table 26: North America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026) & (US\$ Million)
- Table 27: North America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2027-2032) & (US\$ Million)
- Table 28: Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026) & (US\$ Million)
- Table 29: Europe Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2027-2032) & (US\$ Million)
- Table 30: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026) & (US\$ Million)
- Table 31: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2027-2032) & (US\$ Million)
- Table 32: Latin America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026) & (US\$ Million)
- Table 33: Latin America Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2027-2032) & (US\$ Million)
- Table 34: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2021-2026) & (US\$ Million)
- Table 35: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Breakdown by Application (2027-2032) & (US\$ Million)
- Table 36: Vehicle Heating and Heating Solutions Industry Trends
- Table 37: Vehicle Heating and Heating Solutions Industry Drivers
- Table 38: Vehicle Heating and Heating Solutions Industry Opportunities and Challenges
- Table 39: Vehicle Heating and Heating Solutions Industry Restraints
- Table 40: Global Vehicle Heating and Heating Solutions Revenue by Company (US\$ Million) & (2021-2026)
- Table 41: Global Vehicle Heating and Heating Solutions Revenue Market Share by Company (2021-2026)
- Table 42: Global Vehicle Heating and Heating Solutions Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 43: Global Vehicle Heating and Heating Solutions Key Company Headquarters & Area Served
- Table 44: Global Vehicle Heating and Heating Solutions Company, Product Type & Application

- Table 45: Global Vehicle Heating and Heating Solutions Company Commercialization Time
- Table 46: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 47: Global Vehicle Heating and Heating Solutions by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 48: Eberspächer Company Information
- Table 49: Eberspächer Business Overview
- Table 50: Eberspächer Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 51: Eberspächer Vehicle Heating and Heating Solutions Product Portfolio
- Table 52: Eberspächer Recent Development
- Table 53: Webasto Group Company Information
- Table 54: Webasto Group Business Overview
- Table 55: Webasto Group Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 56: Webasto Group Vehicle Heating and Heating Solutions Product Portfolio
- Table 57: Webasto Group Recent Development
- Table 58: Frenzelit GmbH Company Information
- Table 59: Frenzelit GmbH Business Overview
- Table 60: Frenzelit GmbH Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 61: Frenzelit GmbH Vehicle Heating and Heating Solutions Product Portfolio
- Table 62: Frenzelit GmbH Recent Development
- Table 63: DBK Group Company Information
- Table 64: DBK Group Business Overview
- Table 65: DBK Group Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 66: DBK Group Vehicle Heating and Heating Solutions Product Portfolio
- Table 67: DBK Group Recent Development
- Table 68: Vehicle Heating Solutions Company Information
- Table 69: Vehicle Heating Solutions Business Overview
- Table 70: Vehicle Heating Solutions Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 71: Vehicle Heating Solutions Vehicle Heating and Heating Solutions Product Portfolio
- Table 72: Vehicle Heating Solutions Recent Development
- Table 73: Valeo Company Information
- Table 74: Valeo Business Overview
- Table 75: Valeo Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 76: Valeo Vehicle Heating and Heating Solutions Product Portfolio
- Table 77: Valeo Recent Development
- Table 78: MAHLE GmbH Company Information
- Table 79: MAHLE GmbH Business Overview
- Table 80: MAHLE GmbH Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 81: MAHLE GmbH Vehicle Heating and Heating Solutions Product Portfolio
- Table 82: MAHLE GmbH Recent Development
- Table 83: Denso Company Information
- Table 84: Denso Business Overview
- Table 85: Denso Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 86: Denso Vehicle Heating and Heating Solutions Product Portfolio
- Table 87: Denso Recent Development
- Table 88: Carrier Global Corporation Company Information
- Table 89: Carrier Global Corporation Business Overview
- Table 90: Carrier Global Corporation Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 91: Carrier Global Corporation Vehicle Heating and Heating Solutions Product Portfolio
- Table 92: Carrier Global Corporation Recent Development
- Table 93: Daikin Industries, Ltd. Company Information
- Table 94: Daikin Industries, Ltd. Business Overview
- Table 95: Daikin Industries, Ltd. Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 96: Daikin Industries, Ltd. Vehicle Heating and Heating Solutions Product Portfolio
- Table 97: Daikin Industries, Ltd. Recent Development
- Table 98: BorgWarner Company Information

- Table 99: BorgWarner Business Overview
- Table 100: BorgWarner Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 101: BorgWarner Vehicle Heating and Heating Solutions Product Portfolio
- Table 102: BorgWarner Recent Development
- Table 103: Mitsubishi Heavy Industries Company Information
- Table 104: Mitsubishi Heavy Industries Business Overview
- Table 105: Mitsubishi Heavy Industries Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 106: Mitsubishi Heavy Industries Vehicle Heating and Heating Solutions Product Portfolio
- Table 107: Mitsubishi Heavy Industries Recent Development
- Table 108: Hanon Systems Company Information
- Table 109: Hanon Systems Business Overview
- Table 110: Hanon Systems Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 111: Hanon Systems Vehicle Heating and Heating Solutions Product Portfolio
- Table 112: Hanon Systems Recent Development
- Table 113: Bosch Company Information
- Table 114: Bosch Business Overview
- Table 115: Bosch Vehicle Heating and Heating Solutions Revenue (US\$ Million), Global Share (%) and Gross Margin (2021-2026)
- Table 116: Bosch Vehicle Heating and Heating Solutions Product Portfolio
- Table 117: Bosch Recent Development
- Table 118: North America Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 119: North America Vehicle Heating and Heating Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 120: North America Vehicle Heating and Heating Solutions Market Share by Country (2021-2026)
- Table 121: North America Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 122: North America Vehicle Heating and Heating Solutions Market Share Forecast by Country (2027-2032)
- Table 123: Europe Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 124: Europe Vehicle Heating and Heating Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 125: Europe Vehicle Heating and Heating Solutions Market Share by Country (2021-2026)
- Table 126: Europe Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 127: Europe Vehicle Heating and Heating Solutions Market Share Forecast by Country (2027-2032)
- Table 128: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 129: Asia-Pacific Vehicle Heating and Heating Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 130: Asia-Pacific Vehicle Heating and Heating Solutions Market Share by Country (2021-2026)
- Table 131: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 132: Asia-Pacific Vehicle Heating and Heating Solutions Market Share Forecast by Country (2027-2032)
- Table 133: Latin America Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 134: Latin America Vehicle Heating and Heating Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 135: Latin America Vehicle Heating and Heating Solutions Market Share by Country (2021-2026)
- Table 136: Latin America Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 137: Latin America Vehicle Heating and Heating Solutions Market Share Forecast by Country (2027-2032)
- Table 138: Middle East & Africa Vehicle Heating and Heating Solutions Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 139: Middle East & Africa Vehicle Heating and Heating Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 140: Middle East & Africa Vehicle Heating and Heating Solutions Market Share by Country (2021-2026)
- Table 141: Middle East & Africa Vehicle Heating and Heating Solutions Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 142: Middle East & Africa Vehicle Heating and Heating Solutions Market Share Forecast by Country (2027-2032)
- Table 143: Research Programs/Design for This Report
- Table 144: Authors List of This Report
- Table 145: Secondary Sources

**List of Figures:**

- Figure 1: List of Figures
- Figure 2: Vehicle Heating and Heating Solutions Product Image

- Figure 3: Global Vehicle Heating and Heating Solutions Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 4: Global Vehicle Heating and Heating Solutions Market Size (2021-2032) & (US\$ Million)
- Figure 5: Global Vehicle Heating and Heating Solutions Market Share by Region: 2025 VS 2032
- Figure 6: Global Vehicle Heating and Heating Solutions Market Share by Region (2021-2032)
- Figure 7: North America Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032) & (US\$ Million)
- Figure 8: Europe Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032) & (US\$ Million)
- Figure 9: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032) & (US\$ Million)
- Figure 10: Latin America Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032) & (US\$ Million)
- Figure 11: Middle East & Africa Vehicle Heating and Heating Solutions Market Size Growth Rate (2021-2032) & (US\$ Million)
- Figure 12: Oil Heating Image
- Figure 13: Global Oil Heating Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 14: Electric Heating Image
- Figure 15: Global Electric Heating Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 16: Global Vehicle Heating and Heating Solutions Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 17: Global Vehicle Heating and Heating Solutions Market Share by Type 2025 VS 2032
- Figure 18: North America Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2032)
- Figure 19: Europe Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2032)
- Figure 20: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2032)
- Figure 21: Latin America Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2032)
- Figure 22: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Share by Type (2021-2032)
- Figure 23: Commercial Vehicle Image
- Figure 24: Global Commercial Vehicle Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Passenger Vehicle Image
- Figure 26: Global Passenger Vehicle Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 27: Global Vehicle Heating and Heating Solutions Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global Vehicle Heating and Heating Solutions Market Share by Application 2025 VS 2032
- Figure 29: North America Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2032)
- Figure 30: Europe Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2032)
- Figure 31: Asia-Pacific Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2032)
- Figure 32: Latin America Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2032)
- Figure 33: Middle East and Africa Vehicle Heating and Heating Solutions Market Size Share by Application (2021-2032)
- Figure 34: Global Top 5 and 10 Vehicle Heating and Heating Solutions Players Market Share by Revenue in 2025
- Figure 35: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 36: North America Vehicle Heating and Heating Solutions Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 37: North America Vehicle Heating and Heating Solutions Market Share by Country: 2021 VS 2025 VS 2032
- Figure 38: North America Vehicle Heating and Heating Solutions Market Share by Country (2021-2032)
- Figure 39: Europe Vehicle Heating and Heating Solutions Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 40: Europe Vehicle Heating and Heating Solutions Market Share by Country: 2021 VS 2025 VS 2032
- Figure 41: Europe Vehicle Heating and Heating Solutions Market Share by Country (2021-2032)
- Figure 42: Asia-Pacific Vehicle Heating and Heating Solutions Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 43: Asia-Pacific Vehicle Heating and Heating Solutions Market Share by Country: 2021 VS 2025 VS 2032
- Figure 44: Asia-Pacific Vehicle Heating and Heating Solutions Market Share by Country (2021-2032)
- Figure 45: Latin America Vehicle Heating and Heating Solutions Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Latin America Vehicle Heating and Heating Solutions Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Latin America Vehicle Heating and Heating Solutions Market Share by Country (2021-2032)
- Figure 48: Middle East & Africa Vehicle Heating and Heating Solutions Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 49: Middle East & Africa Vehicle Heating and Heating Solutions Market Share by Country: 2021 VS 2025 VS 2032
- Figure 50: Middle East & Africa Vehicle Heating and Heating Solutions Market Share by Country (2021-2032)
- Figure 51: Years Considered
- Figure 52: Research Process
- Figure 53: Key Executives Interviewed