



Thermal Spray Technology Industry Research Report 2026

Industry	Published	Pages	Format
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USD 2,950	USD 4,430	USD 5,900

Description

The global Thermal Spray Technology market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Thermal Spray Technology market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Thermal Spray Technology market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

Asia Pacific: the Thermal Spray Technology market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Thermal Spray Technology include Air Products & Chemicals, Arzell, ASB Industries, Bay State Surface Technologies, Camfil Air Pollution Control, Castolin Eutectic, Donaldson Company, Flame Spray Technologies and Genie Products, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Thermal Spray Technology market in terms of revenue (US\$ million) and, where applicable, service volume (K Units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Thermal Spray Technology.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermal Spray Technology Market by Company

Air Products & Chemicals

Arzell

ASB Industries

Bay State Surface Technologies

Camfil Air Pollution Control

Castolin Eutectic

Donaldson Company

Flame Spray Technologies

Genie Products

GTV Verschleiss-Schutz

Imperial Systems

Integrated Global Services

Kennametal Stellite

Lincoln Electric Holdings

Metallisation

Metallizing Equipment

Oerlikon Metco

Plasma Powders & Systems

Powder Feed Dynamics

Praxair Surface Technologies

Progressive Surface

Saint Gobain

Supersonic Spray Technologies (CenterLine)

Thermach

Thermion

UnitedCoatings Group

Thermal Spray Technology Segment by Type

Plasma Spraying Technology

Flame Spraying Technology

Others

Thermal Spray Technology Segment by Application

Casting

Textile

Metallurgical

Transportation And Transportation

Chemical

Others

Thermal Spray Technology Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Russia

Netherlands

Nordic Countries

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Saudi Arabia

Israel

United Arab Emirates

Turkey

Iran

Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermal Spray Technology market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermal Spray Technology and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermal Spray Technology.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Thermal Spray Technology companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Thermal Spray Technology by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 Plasma Spraying Technology
 - 2.2.3 Flame Spraying Technology
 - 2.2.4 Others
- 2.3 Thermal Spray Technology by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 Casting
 - 2.3.3 Textile
 - 2.3.4 Metallurgical
 - 2.3.5 Transportation And Transportation
 - 2.3.6 Chemical
 - 2.3.7 Others
- 2.4 Assumptions and Limitations

3 Thermal Spray Technology Breakdown Data by Type

- 3.1 Global Thermal Spray Technology Historic Market Size by Type (2021-2026)
- 3.2 Global Thermal Spray Technology Forecasted Market Size by Type (2027-2032)

4 Thermal Spray Technology Breakdown Data by Application

- 4.1 Global Thermal Spray Technology Historic Market Size by Application (2021-2026)
- 4.2 Global Thermal Spray Technology Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Thermal Spray Technology Market Perspective (2021-2032)
- 5.2 Global Thermal Spray Technology Growth Trends by Region
 - 5.2.1 Global Thermal Spray Technology Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Thermal Spray Technology Historic Market Size by Region (2021-2026)
 - 5.2.3 Thermal Spray Technology Forecasted Market Size by Region (2027-2032)
- 5.3 Thermal Spray Technology Market Dynamics
 - 5.3.1 Thermal Spray Technology Industry Trends
 - 5.3.2 Thermal Spray Technology Market Drivers
 - 5.3.3 Thermal Spray Technology Market Challenges
 - 5.3.4 Thermal Spray Technology Market Restraints

6 Market Competitive Landscape by Players

6.1 Global Top Thermal Spray Technology Players by Revenue

6.1.1 Global Top Thermal Spray Technology Players by Revenue (2021-2026)

6.1.2 Global Thermal Spray Technology Revenue Market Share by Players (2021-2026)

6.2 Global Thermal Spray Technology Industry Players Ranking, 2023 VS 2024 VS 2025

6.3 Global Key Players of Thermal Spray Technology Head Office and Area Served

6.4 Global Thermal Spray Technology Players, Product Type & Application

6.5 Global Thermal Spray Technology Manufacturers Established Date

6.6 Global Thermal Spray Technology Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 North America

7.1 North America Thermal Spray Technology Market Size (2021-2032)

7.2 North America Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032

7.3 North America Thermal Spray Technology Market Size by Country (2021-2026)

7.4 North America Thermal Spray Technology Market Size by Country (2027-2032)

7.5 United States

7.5 United States

7.6 Canada

7.7 Mexico

8 Europe

8.1 Europe Thermal Spray Technology Market Size (2021-2032)

8.2 Europe Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032

8.3 Europe Thermal Spray Technology Market Size by Country (2021-2026)

8.4 Europe Thermal Spray Technology Market Size by Country (2027-2032)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Spain

8.10 Russia

8.11 Netherlands

8.12 Nordic Countries

9 Asia-Pacific

9.1 Asia-Pacific Thermal Spray Technology Market Size (2021-2032)

9.2 Asia-Pacific Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032

9.3 Asia-Pacific Thermal Spray Technology Market Size by Country (2021-2026)

9.4 Asia-Pacific Thermal Spray Technology Market Size by Country (2027-2032)

9.5 China

9.6 Japan

9.7 South Korea

9.8 India

9.9 Australia

9.10 China Taiwan

9.11 Southeast Asia

10 South America

10.1 South America Thermal Spray Technology Market Size (2021-2032)

10.2 South America Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032

10.3 South America Thermal Spray Technology Market Size by Country (2021-2026)

10.4 South America Thermal Spray Technology Market Size by Country (2027-2032)

10.5 Brazil

10.6 Argentina

10.7 Chile

10.8 Colombia

10.9 Peru

11 Middle East & Africa

11.1 Middle East & Africa Thermal Spray Technology Market Size (2021-2032)

11.2 Middle East & Africa Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032

11.3 Middle East & Africa Thermal Spray Technology Market Size by Country (2021-2026)

11.4 Middle East & Africa Thermal Spray Technology Market Size by Country (2027-2032)

11.5 Saudi Arabia

11.6 Israel

11.7 United Arab Emirates

11.8 Turkey

11.9 Iran

11.10 Egypt

12 Players Profiled

12.1 Air Products & Chemicals

12.1.1 Air Products & Chemicals Company Information

12.1.2 Air Products & Chemicals Business Overview

12.1.3 Air Products & Chemicals Revenue in Thermal Spray Technology Business (2021-2026)

12.1.4 Air Products & Chemicals Thermal Spray Technology Product Portfolio

12.1.5 Air Products & Chemicals Recent Developments

12.2 Arzell

12.2.1 Arzell Company Information

12.2.2 Arzell Business Overview

12.2.3 Arzell Revenue in Thermal Spray Technology Business (2021-2026)

12.2.4 Arzell Thermal Spray Technology Product Portfolio

12.2.5 Arzell Recent Developments

12.3 ASB Industries

12.3.1 ASB Industries Company Information

12.3.2 ASB Industries Business Overview

12.3.3 ASB Industries Revenue in Thermal Spray Technology Business (2021-2026)

12.3.4 ASB Industries Thermal Spray Technology Product Portfolio

12.3.5 ASB Industries Recent Developments

12.4 Bay State Surface Technologies

12.4.1 Bay State Surface Technologies Company Information

12.4.2 Bay State Surface Technologies Business Overview

12.4.3 Bay State Surface Technologies Revenue in Thermal Spray Technology Business (2021-2026)

12.4.4 Bay State Surface Technologies Thermal Spray Technology Product Portfolio

12.4.5 Bay State Surface Technologies Recent Developments

12.5 Camfil Air Pollution Control

12.5.1 Camfil Air Pollution Control Company Information

12.5.2 Camfil Air Pollution Control Business Overview

12.5.3 Camfil Air Pollution Control Revenue in Thermal Spray Technology Business (2021-2026)

12.5.4 Camfil Air Pollution Control Thermal Spray Technology Product Portfolio

12.5.5 Camfil Air Pollution Control Recent Developments

12.6 Castolin Eutectic

12.6.1 Castolin Eutectic Company Information

12.6.2 Castolin Eutectic Business Overview

12.6.3 Castolin Eutectic Revenue in Thermal Spray Technology Business (2021-2026)

12.6.4 Castolin Eutectic Thermal Spray Technology Product Portfolio

12.6.5 Castolin Eutectic Recent Developments

12.7 Donaldson Company

12.7.1 Donaldson Company Company Information

12.7.2 Donaldson Company Business Overview

12.7.3 Donaldson Company Revenue in Thermal Spray Technology Business (2021-2026)

12.7.4 Donaldson Company Thermal Spray Technology Product Portfolio

12.7.5 Donaldson Company Recent Developments

12.8 Flame Spray Technologies

12.8.1 Flame Spray Technologies Company Information

12.8.2 Flame Spray Technologies Business Overview

12.8.3 Flame Spray Technologies Revenue in Thermal Spray Technology Business (2021-2026)

12.8.4 Flame Spray Technologies Thermal Spray Technology Product Portfolio

12.8.5 Flame Spray Technologies Recent Developments

12.9 Genie Products

12.9.1 Genie Products Company Information

12.9.2 Genie Products Business Overview

12.9.3 Genie Products Revenue in Thermal Spray Technology Business (2021-2026)

12.9.4 Genie Products Thermal Spray Technology Product Portfolio

12.9.5 Genie Products Recent Developments

12.10 GTV Verschleiss-Schutz

12.10.1 GTV Verschleiss-Schutz Company Information

12.10.2 GTV Verschleiss-Schutz Business Overview

12.10.3 GTV Verschleiss-Schutz Revenue in Thermal Spray Technology Business (2021-2026)

12.10.4 GTV Verschleiss-Schutz Thermal Spray Technology Product Portfolio

12.10.5 GTV Verschleiss-Schutz Recent Developments

12.11 Imperial Systems

12.11.1 Imperial Systems Company Information

12.11.2 Imperial Systems Business Overview

12.11.3 Imperial Systems Revenue in Thermal Spray Technology Business (2021-2026)

12.11.4 Imperial Systems Thermal Spray Technology Product Portfolio

12.11.5 Imperial Systems Recent Developments

12.12 Integrated Global Services

12.12.1 Integrated Global Services Company Information

12.12.2 Integrated Global Services Business Overview

12.12.3 Integrated Global Services Revenue in Thermal Spray Technology Business (2021-2026)

12.12.4 Integrated Global Services Thermal Spray Technology Product Portfolio

12.12.5 Integrated Global Services Recent Developments

12.13 Kennametal Stellite

12.13.1 Kennametal Stellite Company Information

12.13.2 Kennametal Stellite Business Overview

12.13.3 Kennametal Stellite Revenue in Thermal Spray Technology Business (2021-2026)

12.13.4 Kennametal Stellite Thermal Spray Technology Product Portfolio

- 12.13.5 Kennametal Stellite Recent Developments
- 12.14 Lincoln Electric Holdings
 - 12.14.1 Lincoln Electric Holdings Company Information
 - 12.14.2 Lincoln Electric Holdings Business Overview
 - 12.14.3 Lincoln Electric Holdings Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.14.4 Lincoln Electric Holdings Thermal Spray Technology Product Portfolio
 - 12.14.5 Lincoln Electric Holdings Recent Developments
- 12.15 Metallisation
 - 12.15.1 Metallisation Company Information
 - 12.15.2 Metallisation Business Overview
 - 12.15.3 Metallisation Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.15.4 Metallisation Thermal Spray Technology Product Portfolio
 - 12.15.5 Metallisation Recent Developments
- 12.16 Metallizing Equipment
 - 12.16.1 Metallizing Equipment Company Information
 - 12.16.2 Metallizing Equipment Business Overview
 - 12.16.3 Metallizing Equipment Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.16.4 Metallizing Equipment Thermal Spray Technology Product Portfolio
 - 12.16.5 Metallizing Equipment Recent Developments
- 12.17 Oerlikon Metco
 - 12.17.1 Oerlikon Metco Company Information
 - 12.17.2 Oerlikon Metco Business Overview
 - 12.17.3 Oerlikon Metco Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.17.4 Oerlikon Metco Thermal Spray Technology Product Portfolio
 - 12.17.5 Oerlikon Metco Recent Developments
- 12.18 Plasma Powders & Systems
 - 12.18.1 Plasma Powders & Systems Company Information
 - 12.18.2 Plasma Powders & Systems Business Overview
 - 12.18.3 Plasma Powders & Systems Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.18.4 Plasma Powders & Systems Thermal Spray Technology Product Portfolio
 - 12.18.5 Plasma Powders & Systems Recent Developments
- 12.19 Powder Feed Dynamics
 - 12.19.1 Powder Feed Dynamics Company Information
 - 12.19.2 Powder Feed Dynamics Business Overview
 - 12.19.3 Powder Feed Dynamics Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.19.4 Powder Feed Dynamics Thermal Spray Technology Product Portfolio
 - 12.19.5 Powder Feed Dynamics Recent Developments
- 12.20 Praxair Surface Technologies
 - 12.20.1 Praxair Surface Technologies Company Information
 - 12.20.2 Praxair Surface Technologies Business Overview
 - 12.20.3 Praxair Surface Technologies Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.20.4 Praxair Surface Technologies Thermal Spray Technology Product Portfolio
 - 12.20.5 Praxair Surface Technologies Recent Developments
- 12.21 Progressive Surface
 - 12.21.1 Progressive Surface Company Information
 - 12.21.2 Progressive Surface Business Overview
 - 12.21.3 Progressive Surface Revenue in Thermal Spray Technology Business (2021-2026)
 - 12.21.4 Progressive Surface Thermal Spray Technology Product Portfolio

12.21.5 Progressive Surface Recent Developments

12.22 Saint Gobain

12.22.1 Saint Gobain Company Information

12.22.2 Saint Gobain Business Overview

12.22.3 Saint Gobain Revenue in Thermal Spray Technology Business (2021-2026)

12.22.4 Saint Gobain Thermal Spray Technology Product Portfolio

12.22.5 Saint Gobain Recent Developments

12.23 Supersonic Spray Technologies (CenterLine)

12.23.1 Supersonic Spray Technologies (CenterLine) Company Information

12.23.2 Supersonic Spray Technologies (CenterLine) Business Overview

12.23.3 Supersonic Spray Technologies (CenterLine) Revenue in Thermal Spray Technology Business (2021-2026)

12.23.4 Supersonic Spray Technologies (CenterLine) Thermal Spray Technology Product Portfolio

12.23.5 Supersonic Spray Technologies (CenterLine) Recent Developments

12.24 Thermach

12.24.1 Thermach Company Information

12.24.2 Thermach Business Overview

12.24.3 Thermach Revenue in Thermal Spray Technology Business (2021-2026)

12.24.4 Thermach Thermal Spray Technology Product Portfolio

12.24.5 Thermach Recent Developments

12.25 Thermion

12.25.1 Thermion Company Information

12.25.2 Thermion Business Overview

12.25.3 Thermion Revenue in Thermal Spray Technology Business (2021-2026)

12.25.4 Thermion Thermal Spray Technology Product Portfolio

12.25.5 Thermion Recent Developments

12.26 UnitedCoatings Group

12.26.1 UnitedCoatings Group Company Information

12.26.2 UnitedCoatings Group Business Overview

12.26.3 UnitedCoatings Group Revenue in Thermal Spray Technology Business (2021-2026)

12.26.4 UnitedCoatings Group Thermal Spray Technology Product Portfolio

12.26.5 UnitedCoatings Group Recent Developments

13 Report Conclusion

14 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermal Spray Technology Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Thermal Spray Technology Revenue Market Share by Type (2021-2026)
- Table 7: Global Thermal Spray Technology Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Thermal Spray Technology Revenue Market Share by Type (2027-2032)
- Table 9: Global Thermal Spray Technology Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Thermal Spray Technology Revenue Market Share by Application (2021-2026)
- Table 11: Global Thermal Spray Technology Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Thermal Spray Technology Revenue Market Share by Application (2027-2032)
- Table 13: Global Thermal Spray Technology Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Thermal Spray Technology Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Thermal Spray Technology Market Share by Region (2021-2026)
- Table 16: Global Thermal Spray Technology Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Thermal Spray Technology Market Share by Region (2027-2032)
- Table 18: Thermal Spray Technology Industry Trends
- Table 19: Thermal Spray Technology Industry Drivers
- Table 20: Thermal Spray Technology Industry Opportunities and Challenges
- Table 21: Thermal Spray Technology Market Restraints
- Table 22: Global Top Thermal Spray Technology Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Thermal Spray Technology Revenue Market Share by Players (2021-2026)
- Table 24: Global Thermal Spray Technology Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Thermal Spray Technology, Headquarters and Area Served
- Table 26: Global Thermal Spray Technology Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Thermal Spray Technology by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Thermal Spray Technology Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Thermal Spray Technology Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Thermal Spray Technology Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Thermal Spray Technology Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Thermal Spray Technology Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Thermal Spray Technology Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Thermal Spray Technology Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Thermal Spray Technology Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Thermal Spray Technology Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Thermal Spray Technology Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Thermal Spray Technology Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: Air Products & Chemicals Company Information
- Table 46: Air Products & Chemicals Business Overview
- Table 47: Air Products & Chemicals Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 48: Air Products & Chemicals Thermal Spray Technology Product Portfolio
- Table 49: Air Products & Chemicals Recent Developments
- Table 50: Arzell Company Information
- Table 51: Arzell Business Overview
- Table 52: Arzell Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 53: Arzell Thermal Spray Technology Product Portfolio
- Table 54: Arzell Recent Developments

- Table 55: ASB Industries Company Information
- Table 56: ASB Industries Business Overview
- Table 57: ASB Industries Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 58: ASB Industries Thermal Spray Technology Product Portfolio
- Table 59: ASB Industries Recent Developments
- Table 60: Bay State Surface Technologies Company Information
- Table 61: Bay State Surface Technologies Business Overview
- Table 62: Bay State Surface Technologies Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 63: Bay State Surface Technologies Thermal Spray Technology Product Portfolio
- Table 64: Bay State Surface Technologies Recent Developments
- Table 65: Camfil Air Pollution Control Company Information
- Table 66: Camfil Air Pollution Control Business Overview
- Table 67: Camfil Air Pollution Control Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 68: Camfil Air Pollution Control Thermal Spray Technology Product Portfolio
- Table 69: Camfil Air Pollution Control Recent Developments
- Table 70: Castolin Eutectic Company Information
- Table 71: Castolin Eutectic Business Overview
- Table 72: Castolin Eutectic Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 73: Castolin Eutectic Thermal Spray Technology Product Portfolio
- Table 74: Castolin Eutectic Recent Developments
- Table 75: Donaldson Company Company Information
- Table 76: Donaldson Company Business Overview
- Table 77: Donaldson Company Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 78: Donaldson Company Thermal Spray Technology Product Portfolio
- Table 79: Donaldson Company Recent Developments
- Table 80: Flame Spray Technologies Company Information
- Table 81: Flame Spray Technologies Business Overview
- Table 82: Flame Spray Technologies Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 83: Flame Spray Technologies Thermal Spray Technology Product Portfolio
- Table 84: Flame Spray Technologies Recent Developments
- Table 85: Genie Products Company Information
- Table 86: Genie Products Business Overview
- Table 87: Genie Products Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 88: Genie Products Thermal Spray Technology Product Portfolio
- Table 89: Genie Products Recent Developments
- Table 90: GTV Verschleiss-Schutz Company Information
- Table 91: GTV Verschleiss-Schutz Business Overview
- Table 92: GTV Verschleiss-Schutz Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 93: GTV Verschleiss-Schutz Thermal Spray Technology Product Portfolio
- Table 94: GTV Verschleiss-Schutz Recent Developments
- Table 95: Imperial Systems Company Information
- Table 96: Imperial Systems Business Overview
- Table 97: Imperial Systems Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 98: Imperial Systems Thermal Spray Technology Product Portfolio
- Table 99: Imperial Systems Recent Developments
- Table 100: Integrated Global Services Company Information
- Table 101: Integrated Global Services Business Overview
- Table 102: Integrated Global Services Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 103: Integrated Global Services Thermal Spray Technology Product Portfolio
- Table 104: Integrated Global Services Recent Developments
- Table 105: Kennametal Stellite Company Information
- Table 106: Kennametal Stellite Business Overview
- Table 107: Kennametal Stellite Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 108: Kennametal Stellite Thermal Spray Technology Product Portfolio
- Table 109: Kennametal Stellite Recent Developments
- Table 110: Lincoln Electric Holdings Company Information
- Table 111: Lincoln Electric Holdings Business Overview
- Table 112: Lincoln Electric Holdings Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 113: Lincoln Electric Holdings Thermal Spray Technology Product Portfolio
- Table 114: Lincoln Electric Holdings Recent Developments
- Table 115: Metallisation Company Information
- Table 116: Metallisation Business Overview
- Table 117: Metallisation Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 118: Metallisation Thermal Spray Technology Product Portfolio
- Table 119: Metallisation Recent Developments

- Table 120: Metallizing Equipment Company Information
- Table 121: Metallizing Equipment Business Overview
- Table 122: Metallizing Equipment Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 123: Metallizing Equipment Thermal Spray Technology Product Portfolio
- Table 124: Metallizing Equipment Recent Developments
- Table 125: Oerlikon Metco Company Information
- Table 126: Oerlikon Metco Business Overview
- Table 127: Oerlikon Metco Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 128: Oerlikon Metco Thermal Spray Technology Product Portfolio
- Table 129: Oerlikon Metco Recent Developments
- Table 130: Plasma Powders & Systems Company Information
- Table 131: Plasma Powders & Systems Business Overview
- Table 132: Plasma Powders & Systems Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 133: Plasma Powders & Systems Thermal Spray Technology Product Portfolio
- Table 134: Plasma Powders & Systems Recent Developments
- Table 135: Powder Feed Dynamics Company Information
- Table 136: Powder Feed Dynamics Business Overview
- Table 137: Powder Feed Dynamics Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 138: Powder Feed Dynamics Thermal Spray Technology Product Portfolio
- Table 139: Powder Feed Dynamics Recent Developments
- Table 140: Praxair Surface Technologies Company Information
- Table 141: Praxair Surface Technologies Business Overview
- Table 142: Praxair Surface Technologies Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 143: Praxair Surface Technologies Thermal Spray Technology Product Portfolio
- Table 144: Praxair Surface Technologies Recent Developments
- Table 145: Progressive Surface Company Information
- Table 146: Progressive Surface Business Overview
- Table 147: Progressive Surface Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 148: Progressive Surface Thermal Spray Technology Product Portfolio
- Table 149: Progressive Surface Recent Developments
- Table 150: Saint Gobain Company Information
- Table 151: Saint Gobain Business Overview
- Table 152: Saint Gobain Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 153: Saint Gobain Thermal Spray Technology Product Portfolio
- Table 154: Saint Gobain Recent Developments
- Table 155: Supersonic Spray Technologies (CenterLine) Company Information
- Table 156: Supersonic Spray Technologies (CenterLine) Business Overview
- Table 157: Supersonic Spray Technologies (CenterLine) Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 158: Supersonic Spray Technologies (CenterLine) Thermal Spray Technology Product Portfolio
- Table 159: Supersonic Spray Technologies (CenterLine) Recent Developments
- Table 160: Thermach Company Information
- Table 161: Thermach Business Overview
- Table 162: Thermach Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 163: Thermach Thermal Spray Technology Product Portfolio
- Table 164: Thermach Recent Developments
- Table 165: Thermion Company Information
- Table 166: Thermion Business Overview
- Table 167: Thermion Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 168: Thermion Thermal Spray Technology Product Portfolio
- Table 169: Thermion Recent Developments
- Table 170: UnitedCoatings Group Company Information
- Table 171: UnitedCoatings Group Business Overview
- Table 172: UnitedCoatings Group Revenue in Thermal Spray Technology Business (2021-2026) & (US\$ Million)
- Table 173: UnitedCoatings Group Thermal Spray Technology Product Portfolio
- Table 174: UnitedCoatings Group Recent Developments
- Table 175: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermal Spray Technology Product Image

- Figure 5: Global Thermal Spray Technology Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Thermal Spray Technology Market Share by Type: 2025 VS 2032
- Figure 7: Plasma Spraying Technology Product
- Figure 8: Flame Spraying Technology Product
- Figure 9: Others Product
- Figure 10: Global Thermal Spray Technology Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Thermal Spray Technology Market Share by Application: 2025 VS 2032
- Figure 12: Casting Product
- Figure 13: Textile Product
- Figure 14: Metallurgical Product
- Figure 15: Transportation And Transportation Product
- Figure 16: Chemical Product
- Figure 17: Others Product
- Figure 18: Global Thermal Spray Technology Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 19: Global Thermal Spray Technology Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 20: Global Thermal Spray Technology Market Share by Region: 2025 VS 2032
- Figure 21: Global Thermal Spray Technology Market Share by Players in 2025
- Figure 22: Global Thermal Spray Technology Manufacturers Established Date
- Figure 23: Global Top 5 and 10 Thermal Spray Technology Players Market Share by Revenue in 2025
- Figure 24: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 25: North America Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 26: North America Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 27: United States Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 28: Canada Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 29: Mexico Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 30: Europe Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: Europe Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 32: Germany Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: France Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: U.K. Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Italy Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Spain Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Russia Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 39: Nordic Countries Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: Asia-Pacific Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: Asia-Pacific Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 42: China Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: Japan Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 44: South Korea Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: India Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: India Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 47: Australia Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: China Taiwan Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 49: Southeast Asia Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: South America Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: South America Thermal Spray Technology Market Share by Country (2021-2032)
- Figure 52: Brazil Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Argentina Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: Chile Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 55: Colombia Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 56: Peru Thermal Spray Technology Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 57: Air Products & Chemicals Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 58: Arzell Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 59: ASB Industries Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 60: Bay State Surface Technologies Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 61: Camfil Air Pollution Control Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 62: Castolin Eutectic Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 63: Donaldson Company Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 64: Flame Spray Technologies Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 65: Genie Products Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 66: GTV Verschleiss-Schutz Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 67: Imperial Systems Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 68: Integrated Global Services Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 69: Kennametal Stellite Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)

- Figure 70: Lincoln Electric Holdings Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 71: Metallisation Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 72: Metallizing Equipment Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 73: Oerlikon Metco Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 74: Plasma Powders & Systems Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 75: Powder Feed Dynamics Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 76: Praxair Surface Technologies Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 77: Progressive Surface Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 78: Saint Gobain Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 79: Supersonic Spray Technologies (CenterLine) Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 80: Thermach Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 81: Thermion Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)
- Figure 82: UnitedCoatings Group Revenue Growth Rate in Thermal Spray Technology Business (2021-2026)