



Temperature Controlled Packaging Solutions Industry Research Report 2026

| Industry | Published | Pages | Format |
|--------------------|------------|-------|--------|
| Service & Software | 2025-12-21 | 144 | PDF |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 2,950 | USD 4,430 | USD 5,900 |

Description

Pharmaceuticals Temperature Controlled Packaging Solutions market, in the pharmaceutical industry, the quality of pharmaceutical products has a direct effect on patient safety and the efficacy of patient therapies. Pharmaceuticals Temperature Controlled Packaging Solutions are used for packing of highly reactive and temperature-sensitive pharmaceutical products such as medicines for treatment of rare diseases and injections.

Currently, there are many players in the world. The main market players are Sonoco Products Company, Envirotainer Ltd., Pelican Biothermal, Cryopak, DS Smith Pharma, Cold Chain Technologies, Intelsius, CSafe, Softbox Systems, World Courier, Skycell, Va-Q-tec AG, Sofrigam SA Ltd., American Aerogel Corporation, EcoCool GmbH, Aeris Dynamics, Dokasch, HAZGO, Beijing Rolo Technology CO., Ltd, Insulated Products Corporation, Inmark Packaging, Cold Chain Tools, Exeltainer SL, Inno Cool Pvt Ltd, Cryo Store and so on. Totally got above 30% market. North America is the largest market of Pharmaceuticals Temperature Controlled Packaging Solutions, with a market value share nearly 32%. The second place is Europe; following North America with the market value share over 29%. Asia is another important production market of Pharmaceuticals Temperature Controlled Packaging Solutions.

Report Scope

This report quantifies the global Temperature Controlled Packaging Solutions market in terms of revenue (US\$ million) and, where applicable, service volume (K Units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Temperature Controlled Packaging Solutions.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Temperature Controlled Packaging Solutions Market by Company

Sonoco Products Company

Envirotainer Ltd.

Pelican Biothermal

Cryopak

DS Smith Pharma

Cold Chain Technologies

Intelsius

CSafe

Softbox Systems

World Courier

Skycell

Va-Q-tec AG

Sofrigam SA Ltd.

American Aerogel Corporation

EcoCool GmbH

Aeris Dynamics

Dokasch

HAZGO

Beijing Roloo Technology CO.,Ltd

Insulated Products Corporation

Inmark Packaging

Cold Chain Tools

Exeltainer SL

Inno Cool Pvt Ltd

Cryo Store

Temperature Controlled Packaging Solutions Segment by Type

Insulated Shippers

Insulated Containers

Others

Temperature Controlled Packaging Solutions Segment by Application

Temperature-Sensitive Pharmaceuticals

Vaccines

Others

Temperature Controlled Packaging Solutions Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Russia

Netherlands

Nordic Countries

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Saudi Arabia

Israel

United Arab Emirates

Turkey

Iran

Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Temperature Controlled Packaging Solutions market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Temperature Controlled Packaging Solutions and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Temperature Controlled Packaging Solutions.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Temperature Controlled Packaging Solutions companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Temperature Controlled Packaging Solutions by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 Insulated Shippers
 - 2.2.3 Insulated Containers
 - 2.2.4 Others
- 2.3 Temperature Controlled Packaging Solutions by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 Temperature-Sensitive Pharmaceuticals
 - 2.3.3 Vaccines
 - 2.3.4 Others
- 2.4 Assumptions and Limitations

3 Temperature Controlled Packaging Solutions Breakdown Data by Type

- 3.1 Global Temperature Controlled Packaging Solutions Historic Market Size by Type (2021-2026)
- 3.2 Global Temperature Controlled Packaging Solutions Forecasted Market Size by Type (2027-2032)

4 Temperature Controlled Packaging Solutions Breakdown Data by Application

- 4.1 Global Temperature Controlled Packaging Solutions Historic Market Size by Application (2021-2026)
- 4.2 Global Temperature Controlled Packaging Solutions Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Temperature Controlled Packaging Solutions Market Perspective (2021-2032)
- 5.2 Global Temperature Controlled Packaging Solutions Growth Trends by Region
 - 5.2.1 Global Temperature Controlled Packaging Solutions Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Temperature Controlled Packaging Solutions Historic Market Size by Region (2021-2026)
 - 5.2.3 Temperature Controlled Packaging Solutions Forecasted Market Size by Region (2027-2032)
- 5.3 Temperature Controlled Packaging Solutions Market Dynamics
 - 5.3.1 Temperature Controlled Packaging Solutions Industry Trends
 - 5.3.2 Temperature Controlled Packaging Solutions Market Drivers
 - 5.3.3 Temperature Controlled Packaging Solutions Market Challenges
 - 5.3.4 Temperature Controlled Packaging Solutions Market Restraints

6 Market Competitive Landscape by Players

- 6.1 Global Top Temperature Controlled Packaging Solutions Players by Revenue
 - 6.1.1 Global Top Temperature Controlled Packaging Solutions Players by Revenue (2021-2026)

- 6.1.2 Global Temperature Controlled Packaging Solutions Revenue Market Share by Players (2021-2026)
 - 6.2 Global Temperature Controlled Packaging Solutions Industry Players Ranking, 2023 VS 2024 VS 2025
 - 6.3 Global Key Players of Temperature Controlled Packaging Solutions Head Office and Area Served
 - 6.4 Global Temperature Controlled Packaging Solutions Players, Product Type & Application
 - 6.5 Global Temperature Controlled Packaging Solutions Manufacturers Established Date
 - 6.6 Global Temperature Controlled Packaging Solutions Market CR5 and HHI
 - 6.7 Global Players Mergers & Acquisition
-

7 North America

- 7.1 North America Temperature Controlled Packaging Solutions Market Size (2021-2032)
 - 7.2 North America Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 7.3 North America Temperature Controlled Packaging Solutions Market Size by Country (2021-2026)
 - 7.4 North America Temperature Controlled Packaging Solutions Market Size by Country (2027-2032)
 - 7.5 United States
 - 7.5 United States
 - 7.6 Canada
 - 7.7 Mexico
-

8 Europe

- 8.1 Europe Temperature Controlled Packaging Solutions Market Size (2021-2032)
 - 8.2 Europe Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.3 Europe Temperature Controlled Packaging Solutions Market Size by Country (2021-2026)
 - 8.4 Europe Temperature Controlled Packaging Solutions Market Size by Country (2027-2032)
 - 8.5 Germany
 - 8.6 France
 - 8.7 U.K.
 - 8.8 Italy
 - 8.9 Spain
 - 8.10 Russia
 - 8.11 Netherlands
 - 8.12 Nordic Countries
-

9 Asia-Pacific

- 9.1 Asia-Pacific Temperature Controlled Packaging Solutions Market Size (2021-2032)
 - 9.2 Asia-Pacific Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 9.3 Asia-Pacific Temperature Controlled Packaging Solutions Market Size by Country (2021-2026)
 - 9.4 Asia-Pacific Temperature Controlled Packaging Solutions Market Size by Country (2027-2032)
 - 9.5 China
 - 9.6 Japan
 - 9.7 South Korea
 - 9.8 India
 - 9.9 Australia
 - 9.10 China Taiwan
 - 9.11 Southeast Asia
-

10 South America

- 10.1 South America Temperature Controlled Packaging Solutions Market Size (2021-2032)
- 10.2 South America Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 10.3 South America Temperature Controlled Packaging Solutions Market Size by Country (2021-2026)
- 10.4 South America Temperature Controlled Packaging Solutions Market Size by Country (2027-2032)
- 10.5 Brazil

10.6 Argentina

10.7 Chile

10.8 Colombia

10.9 Peru

11 Middle East & Africa

11.1 Middle East & Africa Temperature Controlled Packaging Solutions Market Size (2021-2032)

11.2 Middle East & Africa Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032

11.3 Middle East & Africa Temperature Controlled Packaging Solutions Market Size by Country (2021-2026)

11.4 Middle East & Africa Temperature Controlled Packaging Solutions Market Size by Country (2027-2032)

11.5 Saudi Arabia

11.6 Israel

11.7 United Arab Emirates

11.8 Turkey

11.9 Iran

11.10 Egypt

12 Players Profiled

12.1 Sonoco Products Company

12.1.1 Sonoco Products Company Company Information

12.1.2 Sonoco Products Company Business Overview

12.1.3 Sonoco Products Company Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.1.4 Sonoco Products Company Temperature Controlled Packaging Solutions Product Portfolio

12.1.5 Sonoco Products Company Recent Developments

12.2 Envirotainer Ltd.

12.2.1 Envirotainer Ltd. Company Information

12.2.2 Envirotainer Ltd. Business Overview

12.2.3 Envirotainer Ltd. Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.2.4 Envirotainer Ltd. Temperature Controlled Packaging Solutions Product Portfolio

12.2.5 Envirotainer Ltd. Recent Developments

12.3 Pelican Biothermal

12.3.1 Pelican Biothermal Company Information

12.3.2 Pelican Biothermal Business Overview

12.3.3 Pelican Biothermal Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.3.4 Pelican Biothermal Temperature Controlled Packaging Solutions Product Portfolio

12.3.5 Pelican Biothermal Recent Developments

12.4 Cryopak

12.4.1 Cryopak Company Information

12.4.2 Cryopak Business Overview

12.4.3 Cryopak Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.4.4 Cryopak Temperature Controlled Packaging Solutions Product Portfolio

12.4.5 Cryopak Recent Developments

12.5 DS Smith Pharma

12.5.1 DS Smith Pharma Company Information

12.5.2 DS Smith Pharma Business Overview

12.5.3 DS Smith Pharma Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.5.4 DS Smith Pharma Temperature Controlled Packaging Solutions Product Portfolio

12.5.5 DS Smith Pharma Recent Developments

12.6 Cold Chain Technologies

- 12.6.1 Cold Chain Technologies Company Information
- 12.6.2 Cold Chain Technologies Business Overview
- 12.6.3 Cold Chain Technologies Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
- 12.6.4 Cold Chain Technologies Temperature Controlled Packaging Solutions Product Portfolio
- 12.6.5 Cold Chain Technologies Recent Developments
- 12.7 Intelsius
 - 12.7.1 Intelsius Company Information
 - 12.7.2 Intelsius Business Overview
 - 12.7.3 Intelsius Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.7.4 Intelsius Temperature Controlled Packaging Solutions Product Portfolio
 - 12.7.5 Intelsius Recent Developments
- 12.8 CSafe
 - 12.8.1 CSafe Company Information
 - 12.8.2 CSafe Business Overview
 - 12.8.3 CSafe Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.8.4 CSafe Temperature Controlled Packaging Solutions Product Portfolio
 - 12.8.5 CSafe Recent Developments
- 12.9 Softbox Systems
 - 12.9.1 Softbox Systems Company Information
 - 12.9.2 Softbox Systems Business Overview
 - 12.9.3 Softbox Systems Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.9.4 Softbox Systems Temperature Controlled Packaging Solutions Product Portfolio
 - 12.9.5 Softbox Systems Recent Developments
- 12.10 World Courier
 - 12.10.1 World Courier Company Information
 - 12.10.2 World Courier Business Overview
 - 12.10.3 World Courier Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.10.4 World Courier Temperature Controlled Packaging Solutions Product Portfolio
 - 12.10.5 World Courier Recent Developments
- 12.11 Skycell
 - 12.11.1 Skycell Company Information
 - 12.11.2 Skycell Business Overview
 - 12.11.3 Skycell Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.11.4 Skycell Temperature Controlled Packaging Solutions Product Portfolio
 - 12.11.5 Skycell Recent Developments
- 12.12 Va-Q-tec AG
 - 12.12.1 Va-Q-tec AG Company Information
 - 12.12.2 Va-Q-tec AG Business Overview
 - 12.12.3 Va-Q-tec AG Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.12.4 Va-Q-tec AG Temperature Controlled Packaging Solutions Product Portfolio
 - 12.12.5 Va-Q-tec AG Recent Developments
- 12.13 Sofrigam SA Ltd.
 - 12.13.1 Sofrigam SA Ltd. Company Information
 - 12.13.2 Sofrigam SA Ltd. Business Overview
 - 12.13.3 Sofrigam SA Ltd. Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.13.4 Sofrigam SA Ltd. Temperature Controlled Packaging Solutions Product Portfolio
 - 12.13.5 Sofrigam SA Ltd. Recent Developments
- 12.14 American Aerogel Corporation

- 12.14.1 American Aerogel Corporation Company Information
- 12.14.2 American Aerogel Corporation Business Overview
- 12.14.3 American Aerogel Corporation Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
- 12.14.4 American Aerogel Corporation Temperature Controlled Packaging Solutions Product Portfolio
- 12.14.5 American Aerogel Corporation Recent Developments
- 12.15 EcoCool GmbH
 - 12.15.1 EcoCool GmbH Company Information
 - 12.15.2 EcoCool GmbH Business Overview
 - 12.15.3 EcoCool GmbH Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.15.4 EcoCool GmbH Temperature Controlled Packaging Solutions Product Portfolio
 - 12.15.5 EcoCool GmbH Recent Developments
- 12.16 Aeris Dynamics
 - 12.16.1 Aeris Dynamics Company Information
 - 12.16.2 Aeris Dynamics Business Overview
 - 12.16.3 Aeris Dynamics Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.16.4 Aeris Dynamics Temperature Controlled Packaging Solutions Product Portfolio
 - 12.16.5 Aeris Dynamics Recent Developments
- 12.17 Dokasch
 - 12.17.1 Dokasch Company Information
 - 12.17.2 Dokasch Business Overview
 - 12.17.3 Dokasch Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.17.4 Dokasch Temperature Controlled Packaging Solutions Product Portfolio
 - 12.17.5 Dokasch Recent Developments
- 12.18 HAZGO
 - 12.18.1 HAZGO Company Information
 - 12.18.2 HAZGO Business Overview
 - 12.18.3 HAZGO Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.18.4 HAZGO Temperature Controlled Packaging Solutions Product Portfolio
 - 12.18.5 HAZGO Recent Developments
- 12.19 Beijing Roloo Technology CO.,Ltd
 - 12.19.1 Beijing Roloo Technology CO.,Ltd Company Information
 - 12.19.2 Beijing Roloo Technology CO.,Ltd Business Overview
 - 12.19.3 Beijing Roloo Technology CO.,Ltd Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.19.4 Beijing Roloo Technology CO.,Ltd Temperature Controlled Packaging Solutions Product Portfolio
 - 12.19.5 Beijing Roloo Technology CO.,Ltd Recent Developments
- 12.20 Insulated Products Corporation
 - 12.20.1 Insulated Products Corporation Company Information
 - 12.20.2 Insulated Products Corporation Business Overview
 - 12.20.3 Insulated Products Corporation Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.20.4 Insulated Products Corporation Temperature Controlled Packaging Solutions Product Portfolio
 - 12.20.5 Insulated Products Corporation Recent Developments
- 12.21 Inmark Packaging
 - 12.21.1 Inmark Packaging Company Information
 - 12.21.2 Inmark Packaging Business Overview
 - 12.21.3 Inmark Packaging Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)
 - 12.21.4 Inmark Packaging Temperature Controlled Packaging Solutions Product Portfolio
 - 12.21.5 Inmark Packaging Recent Developments
- 12.22 Cold Chain Tools

12.22.1 Cold Chain Tools Company Information

12.22.2 Cold Chain Tools Business Overview

12.22.3 Cold Chain Tools Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.22.4 Cold Chain Tools Temperature Controlled Packaging Solutions Product Portfolio

12.22.5 Cold Chain Tools Recent Developments

12.23 Exeltainer SL

12.23.1 Exeltainer SL Company Information

12.23.2 Exeltainer SL Business Overview

12.23.3 Exeltainer SL Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.23.4 Exeltainer SL Temperature Controlled Packaging Solutions Product Portfolio

12.23.5 Exeltainer SL Recent Developments

12.24 Inno Cool Pvt Ltd

12.24.1 Inno Cool Pvt Ltd Company Information

12.24.2 Inno Cool Pvt Ltd Business Overview

12.24.3 Inno Cool Pvt Ltd Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.24.4 Inno Cool Pvt Ltd Temperature Controlled Packaging Solutions Product Portfolio

12.24.5 Inno Cool Pvt Ltd Recent Developments

12.25 Cryo Store

12.25.1 Cryo Store Company Information

12.25.2 Cryo Store Business Overview

12.25.3 Cryo Store Revenue in Temperature Controlled Packaging Solutions Business (2021-2026)

12.25.4 Cryo Store Temperature Controlled Packaging Solutions Product Portfolio

12.25.5 Cryo Store Recent Developments

13 Report Conclusion

14 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Temperature Controlled Packaging Solutions Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Temperature Controlled Packaging Solutions Revenue Market Share by Type (2021-2026)
- Table 7: Global Temperature Controlled Packaging Solutions Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Temperature Controlled Packaging Solutions Revenue Market Share by Type (2027-2032)
- Table 9: Global Temperature Controlled Packaging Solutions Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Temperature Controlled Packaging Solutions Revenue Market Share by Application (2021-2026)
- Table 11: Global Temperature Controlled Packaging Solutions Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Temperature Controlled Packaging Solutions Revenue Market Share by Application (2027-2032)
- Table 13: Global Temperature Controlled Packaging Solutions Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Temperature Controlled Packaging Solutions Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Temperature Controlled Packaging Solutions Market Share by Region (2021-2026)
- Table 16: Global Temperature Controlled Packaging Solutions Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Temperature Controlled Packaging Solutions Market Share by Region (2027-2032)
- Table 18: Temperature Controlled Packaging Solutions Industry Trends
- Table 19: Temperature Controlled Packaging Solutions Industry Drivers
- Table 20: Temperature Controlled Packaging Solutions Industry Opportunities and Challenges
- Table 21: Temperature Controlled Packaging Solutions Market Restraints
- Table 22: Global Top Temperature Controlled Packaging Solutions Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Temperature Controlled Packaging Solutions Revenue Market Share by Players (2021-2026)
- Table 24: Global Temperature Controlled Packaging Solutions Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Temperature Controlled Packaging Solutions, Headquarters and Area Served
- Table 26: Global Temperature Controlled Packaging Solutions Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Temperature Controlled Packaging Solutions by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Temperature Controlled Packaging Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Temperature Controlled Packaging Solutions Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Temperature Controlled Packaging Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Temperature Controlled Packaging Solutions Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Temperature Controlled Packaging Solutions Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Temperature Controlled Packaging Solutions Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Temperature Controlled Packaging Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Temperature Controlled Packaging Solutions Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Temperature Controlled Packaging Solutions Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Temperature Controlled Packaging Solutions Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Temperature Controlled Packaging Solutions Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: Sonoco Products Company Company Information
- Table 46: Sonoco Products Company Business Overview

- Table 47: Sonoco Products Company Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 48: Sonoco Products Company Temperature Controlled Packaging Solutions Product Portfolio
- Table 49: Sonoco Products Company Recent Developments
- Table 50: Envirotainer Ltd. Company Information
- Table 51: Envirotainer Ltd. Business Overview
- Table 52: Envirotainer Ltd. Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 53: Envirotainer Ltd. Temperature Controlled Packaging Solutions Product Portfolio
- Table 54: Envirotainer Ltd. Recent Developments
- Table 55: Pelican Biothermal Company Information
- Table 56: Pelican Biothermal Business Overview
- Table 57: Pelican Biothermal Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 58: Pelican Biothermal Temperature Controlled Packaging Solutions Product Portfolio
- Table 59: Pelican Biothermal Recent Developments
- Table 60: Cryopak Company Information
- Table 61: Cryopak Business Overview
- Table 62: Cryopak Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 63: Cryopak Temperature Controlled Packaging Solutions Product Portfolio
- Table 64: Cryopak Recent Developments
- Table 65: DS Smith Pharma Company Information
- Table 66: DS Smith Pharma Business Overview
- Table 67: DS Smith Pharma Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 68: DS Smith Pharma Temperature Controlled Packaging Solutions Product Portfolio
- Table 69: DS Smith Pharma Recent Developments
- Table 70: Cold Chain Technologies Company Information
- Table 71: Cold Chain Technologies Business Overview
- Table 72: Cold Chain Technologies Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 73: Cold Chain Technologies Temperature Controlled Packaging Solutions Product Portfolio
- Table 74: Cold Chain Technologies Recent Developments
- Table 75: Intelsius Company Information
- Table 76: Intelsius Business Overview
- Table 77: Intelsius Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 78: Intelsius Temperature Controlled Packaging Solutions Product Portfolio
- Table 79: Intelsius Recent Developments
- Table 80: CSafe Company Information
- Table 81: CSafe Business Overview
- Table 82: CSafe Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 83: CSafe Temperature Controlled Packaging Solutions Product Portfolio
- Table 84: CSafe Recent Developments
- Table 85: Softbox Systems Company Information
- Table 86: Softbox Systems Business Overview
- Table 87: Softbox Systems Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 88: Softbox Systems Temperature Controlled Packaging Solutions Product Portfolio
- Table 89: Softbox Systems Recent Developments
- Table 90: World Courier Company Information
- Table 91: World Courier Business Overview
- Table 92: World Courier Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 93: World Courier Temperature Controlled Packaging Solutions Product Portfolio
- Table 94: World Courier Recent Developments
- Table 95: Skycell Company Information
- Table 96: Skycell Business Overview
- Table 97: Skycell Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 98: Skycell Temperature Controlled Packaging Solutions Product Portfolio
- Table 99: Skycell Recent Developments
- Table 100: Va-Q-tec AG Company Information
- Table 101: Va-Q-tec AG Business Overview
- Table 102: Va-Q-tec AG Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 103: Va-Q-tec AG Temperature Controlled Packaging Solutions Product Portfolio
- Table 104: Va-Q-tec AG Recent Developments
- Table 105: Sofrigam SA Ltd. Company Information
- Table 106: Sofrigam SA Ltd. Business Overview
- Table 107: Sofrigam SA Ltd. Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 108: Sofrigam SA Ltd. Temperature Controlled Packaging Solutions Product Portfolio
- Table 109: Sofrigam SA Ltd. Recent Developments

- Table 110: American Aerogel Corporation Company Information
- Table 111: American Aerogel Corporation Business Overview
- Table 112: American Aerogel Corporation Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 113: American Aerogel Corporation Temperature Controlled Packaging Solutions Product Portfolio
- Table 114: American Aerogel Corporation Recent Developments
- Table 115: EcoCool GmbH Company Information
- Table 116: EcoCool GmbH Business Overview
- Table 117: EcoCool GmbH Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 118: EcoCool GmbH Temperature Controlled Packaging Solutions Product Portfolio
- Table 119: EcoCool GmbH Recent Developments
- Table 120: Aeris Dynamics Company Information
- Table 121: Aeris Dynamics Business Overview
- Table 122: Aeris Dynamics Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 123: Aeris Dynamics Temperature Controlled Packaging Solutions Product Portfolio
- Table 124: Aeris Dynamics Recent Developments
- Table 125: Dokasch Company Information
- Table 126: Dokasch Business Overview
- Table 127: Dokasch Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 128: Dokasch Temperature Controlled Packaging Solutions Product Portfolio
- Table 129: Dokasch Recent Developments
- Table 130: HAZGO Company Information
- Table 131: HAZGO Business Overview
- Table 132: HAZGO Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 133: HAZGO Temperature Controlled Packaging Solutions Product Portfolio
- Table 134: HAZGO Recent Developments
- Table 135: Beijing Roloo Technology CO.,Ltd Company Information
- Table 136: Beijing Roloo Technology CO.,Ltd Business Overview
- Table 137: Beijing Roloo Technology CO.,Ltd Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 138: Beijing Roloo Technology CO.,Ltd Temperature Controlled Packaging Solutions Product Portfolio
- Table 139: Beijing Roloo Technology CO.,Ltd Recent Developments
- Table 140: Insulated Products Corporation Company Information
- Table 141: Insulated Products Corporation Business Overview
- Table 142: Insulated Products Corporation Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 143: Insulated Products Corporation Temperature Controlled Packaging Solutions Product Portfolio
- Table 144: Insulated Products Corporation Recent Developments
- Table 145: Inmark Packaging Company Information
- Table 146: Inmark Packaging Business Overview
- Table 147: Inmark Packaging Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 148: Inmark Packaging Temperature Controlled Packaging Solutions Product Portfolio
- Table 149: Inmark Packaging Recent Developments
- Table 150: Cold Chain Tools Company Information
- Table 151: Cold Chain Tools Business Overview
- Table 152: Cold Chain Tools Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 153: Cold Chain Tools Temperature Controlled Packaging Solutions Product Portfolio
- Table 154: Cold Chain Tools Recent Developments
- Table 155: Exeltainer SL Company Information
- Table 156: Exeltainer SL Business Overview
- Table 157: Exeltainer SL Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 158: Exeltainer SL Temperature Controlled Packaging Solutions Product Portfolio
- Table 159: Exeltainer SL Recent Developments
- Table 160: Inno Cool Pvt Ltd Company Information
- Table 161: Inno Cool Pvt Ltd Business Overview
- Table 162: Inno Cool Pvt Ltd Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 163: Inno Cool Pvt Ltd Temperature Controlled Packaging Solutions Product Portfolio
- Table 164: Inno Cool Pvt Ltd Recent Developments
- Table 165: Cryo Store Company Information
- Table 166: Cryo Store Business Overview
- Table 167: Cryo Store Revenue in Temperature Controlled Packaging Solutions Business (2021-2026) & (US\$ Million)
- Table 168: Cryo Store Temperature Controlled Packaging Solutions Product Portfolio
- Table 169: Cryo Store Recent Developments
- Table 170: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Temperature Controlled Packaging Solutions Product Image
- Figure 5: Global Temperature Controlled Packaging Solutions Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Temperature Controlled Packaging Solutions Market Share by Type: 2025 VS 2032
- Figure 7: Insulated Shippers Product
- Figure 8: Insulated Containers Product
- Figure 9: Others Product
- Figure 10: Global Temperature Controlled Packaging Solutions Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Temperature Controlled Packaging Solutions Market Share by Application: 2025 VS 2032
- Figure 12: Temperature-Sensitive Pharmaceuticals Product
- Figure 13: Vaccines Product
- Figure 14: Others Product
- Figure 15: Global Temperature Controlled Packaging Solutions Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 16: Global Temperature Controlled Packaging Solutions Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Temperature Controlled Packaging Solutions Market Share by Region: 2025 VS 2032
- Figure 18: Global Temperature Controlled Packaging Solutions Market Share by Players in 2025
- Figure 19: Global Temperature Controlled Packaging Solutions Manufacturers Established Date
- Figure 20: Global Top 5 and 10 Temperature Controlled Packaging Solutions Players Market Share by Revenue in 2025
- Figure 21: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: North America Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 23: North America Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 24: United States Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Canada Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 26: Mexico Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 27: Europe Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 28: Europe Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 29: Germany Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: France Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: U.K. Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: Italy Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Spain Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Russia Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Netherlands Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Nordic Countries Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Asia-Pacific Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Asia-Pacific Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 39: China Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: Japan Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: South Korea Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 42: India Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: India Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 44: Australia Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: China Taiwan Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: Southeast Asia Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: South America Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: South America Temperature Controlled Packaging Solutions Market Share by Country (2021-2032)
- Figure 49: Brazil Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: Argentina Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Chile Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Colombia Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Peru Temperature Controlled Packaging Solutions Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: Sonoco Products Company Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 55: Envirotainer Ltd. Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 56: Pelican Biothermal Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 57: Cryopak Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 58: DS Smith Pharma Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)

- Figure 59: Cold Chain Technologies Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 60: Intelsius Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 61: CSafe Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 62: Softbox Systems Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 63: World Courier Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 64: Skycell Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 65: Va-Q-tec AG Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 66: Sofrigam SA Ltd. Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 67: American Aerogel Corporation Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 68: EcoCool GmbH Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 69: Aeris Dynamics Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 70: Dokasch Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 71: HAZGO Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 72: Beijing Roloo Technology CO.,Ltd Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 73: Insulated Products Corporation Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 74: Inmark Packaging Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 75: Cold Chain Tools Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 76: Exeltainer SL Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 77: Inno Cool Pvt Ltd Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)
- Figure 78: Cryo Store Revenue Growth Rate in Temperature Controlled Packaging Solutions Business (2021-2026)