



Global Software Licensing Service Market Outlook and Growth Opportunities 2026

Industry	Published	Pages	Format
Service & Software	2026-03-06	212	PDF
Single User	Multi User	Enterprise	
USD 4,250	USD 6,375	USD 8,500	

Description

The global Software Licensing Service market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a compound annual growth rate (CAGR) of % over 2026-2032.

The North America market for Software Licensing Service is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Software Licensing Service is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Software Licensing Service is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

In China, the Software Licensing Service market is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Major global companies in the Software Licensing Service market include Revenera, LicenseSpring, NTLite, Sourcepass, Thales, X-Formation, Devolens, Lumina Technologies and Compusoft, among others. In 2025, the top three vendors together accounted for approximately % of global market revenue.

This report provides an overview of the global Software Licensing Service market in terms of revenue and gross margin, analyzing global market trends using historical revenue data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Software Licensing Service and market revenue by major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Software Licensing Service revenue, market share, and industry ranking for the main companies for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

Across the 2021-2026 period, the analysis compares revenue growth and profitability profiles by company, distinguishing participants with sustained expansion from those with more cyclical performance, and relates these patterns to differences in regional exposure, product portfolios, and application focus in the global Software Licensing Service market.

Software Licensing Service Segment by Company

- Revenera
- LicenseSpring
- NTLite

Sourcepass
Thales
X-Formation
Devolens
Lumina Technologies
Compusoft
Cardonet
Insight
10Duke Enterprise
Softcat
StarForce
Agilis Software
SHI
Stylus Asia
Cisco
Cyret
Cryptolens
OpenLM
Adaptavist

Software Licensing Service Segment by Type

Perpetual License
Subscription License

Software Licensing Service Segment by Application

Enterprise Software
Gaming Software
Educational Software
Medical and Healthcare Software
Others

Software Licensing Service Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Study Objectives

1. To analyze and research the global Software Licensing Service status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the Software Licensing Service key companies, revenue, market share, and recent developments.
3. To split the Software Licensing Service breakdown data by regions, type, companies, and application.
4. To analyze the global and key regions Software Licensing Service market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Software Licensing Service significant trends, drivers, influence factors in global and regions.
6. To analyze Software Licensing Service competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Software Licensing Service market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Software Licensing Service and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Software Licensing Service.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the report scope of the report, global total market size.

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Software Licensing Service industry.

Chapter 3:

Detailed analysis of Software Licensing Service company competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales value of Software Licensing Service in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7:

Sales value of Software Licensing Service in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9:

Concluding Insights.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Software Licensing Service Market Size, 2021 VS 2025 VS 2032
- 1.3 Global Software Licensing Service Market Size (2021-2032)
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 Software Licensing Service Market Dynamics

- 2.1 Software Licensing Service Industry Trends
- 2.2 Software Licensing Service Industry Drivers
- 2.3 Software Licensing Service Industry Opportunities and Challenges
- 2.4 Software Licensing Service Industry Restraints

3 Software Licensing Service Market by Company

- 3.1 Global Software Licensing Service Company Revenue Ranking in 2025
- 3.2 Global Software Licensing Service Revenue by Company (2021-2026)
- 3.3 Global Software Licensing Service Company Ranking (2024-2026)
- 3.4 Global Software Licensing Service Company Manufacturing Base and Headquarters
- 3.5 Global Software Licensing Service Company Product Type and Application
- 3.6 Global Software Licensing Service Company Establishment Date
- 3.7 Market Competitive Analysis
 - 3.7.1 Global Software Licensing Service Market Concentration Ratio (CR5 and HHI)
 - 3.7.2 Global Top 5 and 10 Company Market Share by Revenue in 2025
 - 3.7.3 2025 Software Licensing Service Tier 1, Tier 2, and Tier 3 Companies
- 3.8 Mergers and Acquisitions Expansion

4 Software Licensing Service Market by Type

- 4.1 Software Licensing Service Type Introduction
 - 4.1.1 Perpetual License
 - 4.1.2 Subscription License
- 4.2 Global Software Licensing Service Sales Value by Type
 - 4.2.1 Global Software Licensing Service Sales Value by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Software Licensing Service Sales Value by Type (2021-2032)
 - 4.2.3 Global Software Licensing Service Sales Value Share by Type (2021-2032)

5 Software Licensing Service Market by Application

- 5.1 Software Licensing Service Application Introduction
 - 5.1.1 Enterprise Software
 - 5.1.2 Gaming Software
 - 5.1.3 Educational Software
 - 5.1.4 Medical and Healthcare Software
 - 5.1.5 Others
- 5.2 Global Software Licensing Service Sales Value by Application
 - 5.2.1 Global Software Licensing Service Sales Value by Application (2021 VS 2025 VS 2032)
 - 5.2.2 Global Software Licensing Service Sales Value by Application (2021-2032)
 - 5.2.3 Global Software Licensing Service Sales Value Share by Application (2021-2032)

6 Software Licensing Service Regional Value Analysis

- 6.1 Global Software Licensing Service Sales Value by Region: 2021 VS 2025 VS 2032
- 6.2 Global Software Licensing Service Sales Value by Region (2021-2032)
 - 6.2.1 Global Software Licensing Service Sales Value by Region: 2021-2026
 - 6.2.2 Global Software Licensing Service Sales Value by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Software Licensing Service Sales Value (2021-2032)
 - 6.3.2 North America Software Licensing Service Sales Value Share by Country, 2025 VS 2032
- 6.4 Europe
 - 6.4.1 Europe Software Licensing Service Sales Value (2021-2032)
 - 6.4.2 Europe Software Licensing Service Sales Value Share by Country, 2025 VS 2032
- 6.5 Asia-Pacific
 - 6.5.1 Asia-Pacific Software Licensing Service Sales Value (2021-2032)
 - 6.5.2 Asia-Pacific Software Licensing Service Sales Value Share by Country, 2025 VS 2032
- 6.6 South America
 - 6.6.1 South America Software Licensing Service Sales Value (2021-2032)
 - 6.6.2 South America Software Licensing Service Sales Value Share by Country, 2025 VS 2032
- 6.7 Middle East & Africa
 - 6.7.1 Middle East & Africa Software Licensing Service Sales Value (2021-2032)
 - 6.7.2 Middle East & Africa Software Licensing Service Sales Value Share by Country, 2025 VS 2032

7 Software Licensing Service Country-level Value Analysis

- 7.1 Global Software Licensing Service Sales Value by Country: 2021 VS 2025 VS 2032
- 7.2 Global Software Licensing Service Sales Value by Country (2021-2032)
 - 7.2.1 Global Software Licensing Service Sales Value by Country (2021-2026)
 - 7.2.2 Global Software Licensing Service Sales Value by Country (2027-2032)
- 7.3 USA
 - 7.3.1 USA Software Licensing Service Sales Value Growth Rate (2021-2032)
 - 7.3.2 USA Software Licensing Service Sales Value Share by Type, 2025 VS 2032
 - 7.3.3 USA Software Licensing Service Sales Value Share by Application, 2025 VS 2032
- 7.4 Canada
 - 7.4.1 Canada Software Licensing Service Sales Value Growth Rate (2021-2032)
 - 7.4.2 Canada Software Licensing Service Sales Value Share by Type, 2025 VS 2032
 - 7.4.3 Canada Software Licensing Service Sales Value Share by Application, 2025 VS 2032
- 7.5 Mexico
 - 7.5.1 Mexico Software Licensing Service Sales Value Growth Rate (2021-2032)
 - 7.5.2 Mexico Software Licensing Service Sales Value Share by Type, 2025 VS 2032
 - 7.5.3 Mexico Software Licensing Service Sales Value Share by Application, 2025 VS 2032
- 7.6 Germany
 - 7.6.1 Germany Software Licensing Service Sales Value Growth Rate (2021-2032)
 - 7.6.2 Germany Software Licensing Service Sales Value Share by Type, 2025 VS 2032
 - 7.6.3 Germany Software Licensing Service Sales Value Share by Application, 2025 VS 2032
- 7.7 France
 - 7.7.1 France Software Licensing Service Sales Value Growth Rate (2021-2032)
 - 7.7.2 France Software Licensing Service Sales Value Share by Type, 2025 VS 2032
 - 7.7.3 France Software Licensing Service Sales Value Share by Application, 2025 VS 2032
- 7.8 U.K.
 - 7.8.1 U.K. Software Licensing Service Sales Value Growth Rate (2021-2032)

7.8.2 U.K. Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.8.3 U.K. Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.9 Italy

7.9.1 Italy Software Licensing Service Sales Value Growth Rate (2021-2032)

7.9.2 Italy Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.9.3 Italy Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.10 Spain

7.10.1 Spain Software Licensing Service Sales Value Growth Rate (2021-2032)

7.10.2 Spain Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.10.3 Spain Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.11 Russia

7.11.1 Russia Software Licensing Service Sales Value Growth Rate (2021-2032)

7.11.2 Russia Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.11.3 Russia Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.12 Netherlands

7.12.1 Netherlands Software Licensing Service Sales Value Growth Rate (2021-2032)

7.12.2 Netherlands Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.12.3 Netherlands Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.13 Nordic Countries

7.13.1 Nordic Countries Software Licensing Service Sales Value Growth Rate (2021-2032)

7.13.2 Nordic Countries Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.13.3 Nordic Countries Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.14 China

7.14.1 China Software Licensing Service Sales Value Growth Rate (2021-2032)

7.14.2 China Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.14.3 China Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.15 Japan

7.15.1 Japan Software Licensing Service Sales Value Growth Rate (2021-2032)

7.15.2 Japan Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.15.3 Japan Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.16 South Korea

7.16.1 South Korea Software Licensing Service Sales Value Growth Rate (2021-2032)

7.16.2 South Korea Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.16.3 South Korea Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.17 India

7.17.1 India Software Licensing Service Sales Value Growth Rate (2021-2032)

7.17.2 India Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.17.3 India Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.18 Australia

7.18.1 Australia Software Licensing Service Sales Value Growth Rate (2021-2032)

7.18.2 Australia Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.18.3 Australia Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.19 Southeast Asia

7.19.1 Southeast Asia Software Licensing Service Sales Value Growth Rate (2021-2032)

7.19.2 Southeast Asia Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.19.3 Southeast Asia Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.20 Brazil

7.20.1 Brazil Software Licensing Service Sales Value Growth Rate (2021-2032)

7.20.2 Brazil Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.20.3 Brazil Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.21 Argentina

7.21.1 Argentina Software Licensing Service Sales Value Growth Rate (2021-2032)

7.21.2 Argentina Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.21.3 Argentina Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.22 Chile

7.22.1 Chile Software Licensing Service Sales Value Growth Rate (2021-2032)

7.22.2 Chile Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.22.3 Chile Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.23 Colombia

7.23.1 Colombia Software Licensing Service Sales Value Growth Rate (2021-2032)

7.23.2 Colombia Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.23.3 Colombia Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.24 Peru

7.24.1 Peru Software Licensing Service Sales Value Growth Rate (2021-2032)

7.24.2 Peru Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.24.3 Peru Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.25 Saudi Arabia

7.25.1 Saudi Arabia Software Licensing Service Sales Value Growth Rate (2021-2032)

7.25.2 Saudi Arabia Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.25.3 Saudi Arabia Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.26 Israel

7.26.1 Israel Software Licensing Service Sales Value Growth Rate (2021-2032)

7.26.2 Israel Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.26.3 Israel Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.27 UAE

7.27.1 UAE Software Licensing Service Sales Value Growth Rate (2021-2032)

7.27.2 UAE Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.27.3 UAE Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.28 Turkey

7.28.1 Turkey Software Licensing Service Sales Value Growth Rate (2021-2032)

7.28.2 Turkey Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.28.3 Turkey Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.29 Iran

7.29.1 Iran Software Licensing Service Sales Value Growth Rate (2021-2032)

7.29.2 Iran Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.29.3 Iran Software Licensing Service Sales Value Share by Application, 2025 VS 2032

7.30 Egypt

7.30.1 Egypt Software Licensing Service Sales Value Growth Rate (2021-2032)

7.30.2 Egypt Software Licensing Service Sales Value Share by Type, 2025 VS 2032

7.30.3 Egypt Software Licensing Service Sales Value Share by Application, 2025 VS 2032

8 Company Profiles

8.1 Revenera

8.1.1 Revenera Company Information

8.1.2 Revenera Business Overview

8.1.3 Revenera Software Licensing Service Revenue and Gross Margin (2021-2026)

8.1.4 Revenera Software Licensing Service Product Portfolio

8.1.5 Revenera Recent Developments

8.2 LicenseSpring

8.2.1 LicenseSpring Company Information

8.2.2 LicenseSpring Business Overview

8.2.3 LicenseSpring Software Licensing Service Revenue and Gross Margin (2021-2026)

8.2.4 LicenseSpring Software Licensing Service Product Portfolio

8.2.5 LicenseSpring Recent Developments

8.3 NTLite

8.3.1 NTLite Company Information

8.3.2 NTLite Business Overview

8.3.3 NTLite Software Licensing Service Revenue and Gross Margin (2021-2026)

8.3.4 NTLite Software Licensing Service Product Portfolio

8.3.5 NTLite Recent Developments

8.4 Sourcepass

8.4.1 Sourcepass Company Information

8.4.2 Sourcepass Business Overview

8.4.3 Sourcepass Software Licensing Service Revenue and Gross Margin (2021-2026)

8.4.4 Sourcepass Software Licensing Service Product Portfolio

8.4.5 Sourcepass Recent Developments

8.5 Thales

8.5.1 Thales Company Information

8.5.2 Thales Business Overview

8.5.3 Thales Software Licensing Service Revenue and Gross Margin (2021-2026)

8.5.4 Thales Software Licensing Service Product Portfolio

8.5.5 Thales Recent Developments

8.6 X-Formation

8.6.1 X-Formation Company Information

8.6.2 X-Formation Business Overview

8.6.3 X-Formation Software Licensing Service Revenue and Gross Margin (2021-2026)

8.6.4 X-Formation Software Licensing Service Product Portfolio

8.6.5 X-Formation Recent Developments

8.7 Devolens

8.7.1 Devolens Company Information

8.7.2 Devolens Business Overview

8.7.3 Devolens Software Licensing Service Revenue and Gross Margin (2021-2026)

8.7.4 Devolens Software Licensing Service Product Portfolio

8.7.5 Devolens Recent Developments

8.8 Lumina Technologies

8.8.1 Lumina Technologies Company Information

8.8.2 Lumina Technologies Business Overview

8.8.3 Lumina Technologies Software Licensing Service Revenue and Gross Margin (2021-2026)

8.8.4 Lumina Technologies Software Licensing Service Product Portfolio

8.8.5 Lumina Technologies Recent Developments

8.9 Compusoft

8.9.1 Compusoft Company Information

8.9.2 Compusoft Business Overview

8.9.3 Compusoft Software Licensing Service Revenue and Gross Margin (2021-2026)

8.9.4 Compusoft Software Licensing Service Product Portfolio

8.9.5 Compusoft Recent Developments

8.10 Cardonet

8.10.1 Cardonet Company Information

8.10.2 Cardonet Business Overview

8.10.3 Cardonet Software Licensing Service Revenue and Gross Margin (2021-2026)

8.10.4 Cardonet Software Licensing Service Product Portfolio

8.10.5 Cardonet Recent Developments

8.11 Insight

8.11.1 Insight Company Information

8.11.2 Insight Business Overview

8.11.3 Insight Software Licensing Service Revenue and Gross Margin (2021-2026)

8.11.4 Insight Software Licensing Service Product Portfolio

8.11.5 Insight Recent Developments

8.12 10Duke Enterprise

8.12.1 10Duke Enterprise Company Information

8.12.2 10Duke Enterprise Business Overview

8.12.3 10Duke Enterprise Software Licensing Service Revenue and Gross Margin (2021-2026)

8.12.4 10Duke Enterprise Software Licensing Service Product Portfolio

8.12.5 10Duke Enterprise Recent Developments

8.13 Softcat

8.13.1 Softcat Company Information

8.13.2 Softcat Business Overview

8.13.3 Softcat Software Licensing Service Revenue and Gross Margin (2021-2026)

8.13.4 Softcat Software Licensing Service Product Portfolio

8.13.5 Softcat Recent Developments

8.14 StarForce

8.14.1 StarForce Company Information

8.14.2 StarForce Business Overview

8.14.3 StarForce Software Licensing Service Revenue and Gross Margin (2021-2026)

8.14.4 StarForce Software Licensing Service Product Portfolio

8.14.5 StarForce Recent Developments

8.15 Agilis Software

8.15.1 Agilis Software Company Information

8.15.2 Agilis Software Business Overview

8.15.3 Agilis Software Software Licensing Service Revenue and Gross Margin (2021-2026)

8.15.4 Agilis Software Software Licensing Service Product Portfolio

8.15.5 Agilis Software Recent Developments

8.16 SHI

8.16.1 SHI Company Information

8.16.2 SHI Business Overview

8.16.3 SHI Software Licensing Service Revenue and Gross Margin (2021-2026)

8.16.4 SHI Software Licensing Service Product Portfolio

8.16.5 SHI Recent Developments

8.17 Stylus Asia

8.17.1 Stylus Asia Company Information

8.17.2 Stylus Asia Business Overview

8.17.3 Stylus Asia Software Licensing Service Revenue and Gross Margin (2021-2026)

8.17.4 Stylus Asia Software Licensing Service Product Portfolio

8.17.5 Stylus Asia Recent Developments

8.18 Cisco

8.18.1 Cisco Company Information

8.18.2 Cisco Business Overview

8.18.3 Cisco Software Licensing Service Revenue and Gross Margin (2021-2026)

8.18.4 Cisco Software Licensing Service Product Portfolio

8.18.5 Cisco Recent Developments

8.19 Cyret

8.19.1 Cyret Company Information

8.19.2 Cyret Business Overview

8.19.3 Cyret Software Licensing Service Revenue and Gross Margin (2021-2026)

8.19.4 Cyret Software Licensing Service Product Portfolio

8.19.5 Cyret Recent Developments

8.20 Cryptolens

8.20.1 Cryptolens Company Information

8.20.2 Cryptolens Business Overview

8.20.3 Cryptolens Software Licensing Service Revenue and Gross Margin (2021-2026)

8.20.4 Cryptolens Software Licensing Service Product Portfolio

8.20.5 Cryptolens Recent Developments

8.21 OpenLM

8.21.1 OpenLM Company Information

8.21.2 OpenLM Business Overview

8.21.3 OpenLM Software Licensing Service Revenue and Gross Margin (2021-2026)

8.21.4 OpenLM Software Licensing Service Product Portfolio

8.21.5 OpenLM Recent Developments

8.22 Adaptavist

8.22.1 Adaptavist Company Information

8.22.2 Adaptavist Business Overview

8.22.3 Adaptavist Software Licensing Service Revenue and Gross Margin (2021-2026)

8.22.4 Adaptavist Software Licensing Service Product Portfolio

8.22.5 Adaptavist Recent Developments

9 Concluding Insights

10 Appendix

10.1 Reasons for Doing This Study

10.2 Research Methodology

10.3 Research Process

10.4 Authors List of This Report

10.5 Data Source

10.5.1 Secondary Sources

10.5.2 Primary Sources

List of Tables and Figures

List of Tables:

- Table 1: Software Licensing Service Industry Trends
- Table 2: Software Licensing Service Industry Drivers
- Table 3: Software Licensing Service Industry Opportunities and Challenges
- Table 4: Software Licensing Service Industry Restraints
- Table 5: Global Software Licensing Service Revenue by Company (US\$ Million) & (2021-2026)
- Table 6: Global Software Licensing Service Revenue Share by Company (2021-2026)
- Table 7: Global Software Licensing Service Company Ranking, (2024-2026) & (US\$ Million)
- Table 8: Global Software Licensing Service Key Company Manufacturing Base & Headquarters
- Table 9: Global Software Licensing Service Company, Product Type & Application
- Table 10: Global Software Licensing Service Company Establishment Date
- Table 11: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 12: Global Software Licensing Service by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2025)
- Table 13: Mergers & Acquisitions, Expansion
- Table 14: Significant Companies of Perpetual License
- Table 15: Significant Companies of Subscription License
- Table 16: Global Software Licensing Service Sales Value by Type 2021 VS 2025 VS 2032 (US\$ Million)
- Table 17: Global Software Licensing Service Sales Value by Type (2021-2026) & (US\$ Million)
- Table 18: Global Software Licensing Service Sales Value by Type (2027-2032) & (US\$ Million)
- Table 19: Global Software Licensing Service Sales Value Share by Type (2021-2026)
- Table 20: Global Software Licensing Service Sales Value Share by Type (2027-2032)
- Table 21: Significant Companies of Enterprise Software
- Table 22: Significant Companies of Gaming Software
- Table 23: Significant Companies of Educational Software
- Table 24: Significant Companies of Medical and Healthcare Software
- Table 25: Significant Companies of Others
- Table 26: Global Software Licensing Service Sales Value by Application 2021 VS 2025 VS 2032 (US\$ Million)
- Table 27: Global Software Licensing Service Sales Value by Application (2021-2026) & (US\$ Million)
- Table 28: Global Software Licensing Service Sales Value by Application (2027-2032) & (US\$ Million)
- Table 29: Global Software Licensing Service Sales Value Share by Application (2021-2026)
- Table 30: Global Software Licensing Service Sales Value Share by Application (2027-2032)
- Table 31: Global Software Licensing Service Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 32: Global Software Licensing Service Sales Value by Region (2021-2026) & (US\$ Million)
- Table 33: Global Software Licensing Service Sales Value Share by Region (2021-2026)
- Table 34: Global Software Licensing Service Sales Value by Region (2027-2032) & (US\$ Million)
- Table 35: Global Software Licensing Service Sales Value Share by Region (2027-2032)
- Table 36: Global Software Licensing Service Sales Value by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Global Software Licensing Service Sales Value by Country (2021-2026) & (US\$ Million)
- Table 38: Global Software Licensing Service Sales Value Market Share by Country (2021-2026)
- Table 39: Global Software Licensing Service Sales Value by Country (2027-2032) & (US\$ Million)
- Table 40: Global Software Licensing Service Sales Value Market Share by Country (2027-2032)
- Table 41: Revenera Company Information
- Table 42: Revenera Business Overview
- Table 43: Revenera Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 44: Revenera Software Licensing Service Product Portfolio
- Table 45: Revenera Recent Development
- Table 46: LicenseSpring Company Information
- Table 47: LicenseSpring Business Overview
- Table 48: LicenseSpring Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 49: LicenseSpring Software Licensing Service Product Portfolio
- Table 50: LicenseSpring Recent Development
- Table 51: NTLite Company Information
- Table 52: NTLite Business Overview
- Table 53: NTLite Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 54: NTLite Software Licensing Service Product Portfolio
- Table 55: NTLite Recent Development

- Table 56: Sourcepass Company Information
- Table 57: Sourcepass Business Overview
- Table 58: Sourcepass Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 59: Sourcepass Software Licensing Service Product Portfolio
- Table 60: Sourcepass Recent Development
- Table 61: Thales Company Information
- Table 62: Thales Business Overview
- Table 63: Thales Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 64: Thales Software Licensing Service Product Portfolio
- Table 65: Thales Recent Development
- Table 66: X-Formation Company Information
- Table 67: X-Formation Business Overview
- Table 68: X-Formation Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 69: X-Formation Software Licensing Service Product Portfolio
- Table 70: X-Formation Recent Development
- Table 71: Devolens Company Information
- Table 72: Devolens Business Overview
- Table 73: Devolens Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 74: Devolens Software Licensing Service Product Portfolio
- Table 75: Devolens Recent Development
- Table 76: Lumina Technologies Company Information
- Table 77: Lumina Technologies Business Overview
- Table 78: Lumina Technologies Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 79: Lumina Technologies Software Licensing Service Product Portfolio
- Table 80: Lumina Technologies Recent Development
- Table 81: Compusoft Company Information
- Table 82: Compusoft Business Overview
- Table 83: Compusoft Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 84: Compusoft Software Licensing Service Product Portfolio
- Table 85: Compusoft Recent Development
- Table 86: Cardonet Company Information
- Table 87: Cardonet Business Overview
- Table 88: Cardonet Software Licensing Service Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 89: Cardonet Software Licensing Service Product Portfolio
- Table 90: Cardonet Recent Development
- Table 91: Insight Company Information
- Table 92: Insight Business Overview
- Table 93: Insight Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 94: Insight Software Licensing Service Product Portfolio
- Table 95: Insight Recent Development
- Table 96: 10Duke Enterprise Company Information
- Table 97: 10Duke Enterprise Business Overview
- Table 98: 10Duke Enterprise Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 99: 10Duke Enterprise Software Licensing Service Product Portfolio
- Table 100: 10Duke Enterprise Recent Development
- Table 101: Softcat Company Information
- Table 102: Softcat Business Overview
- Table 103: Softcat Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 104: Softcat Software Licensing Service Product Portfolio
- Table 105: Softcat Recent Development
- Table 106: StarForce Company Information
- Table 107: StarForce Business Overview
- Table 108: StarForce Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 109: StarForce Software Licensing Service Product Portfolio
- Table 110: StarForce Recent Development
- Table 111: Agilis Software Company Information
- Table 112: Agilis Software Business Overview
- Table 113: Agilis Software Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 114: Agilis Software Software Licensing Service Product Portfolio
- Table 115: Agilis Software Recent Development

- Table 116: SHI Company Information
- Table 117: SHI Business Overview
- Table 118: SHI Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 119: SHI Software Licensing Service Product Portfolio
- Table 120: SHI Recent Development
- Table 121: Stylus Asia Company Information
- Table 122: Stylus Asia Business Overview
- Table 123: Stylus Asia Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 124: Stylus Asia Software Licensing Service Product Portfolio
- Table 125: Stylus Asia Recent Development
- Table 126: Cisco Company Information
- Table 127: Cisco Business Overview
- Table 128: Cisco Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 129: Cisco Software Licensing Service Product Portfolio
- Table 130: Cisco Recent Development
- Table 131: Cyret Company Information
- Table 132: Cyret Business Overview
- Table 133: Cyret Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 134: Cyret Software Licensing Service Product Portfolio
- Table 135: Cyret Recent Development
- Table 136: Cryptolens Company Information
- Table 137: Cryptolens Business Overview
- Table 138: Cryptolens Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 139: Cryptolens Software Licensing Service Product Portfolio
- Table 140: Cryptolens Recent Development
- Table 141: OpenLM Company Information
- Table 142: OpenLM Business Overview
- Table 143: OpenLM Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 144: OpenLM Software Licensing Service Product Portfolio
- Table 145: OpenLM Recent Development
- Table 146: Adaptavist Company Information
- Table 147: Adaptavist Business Overview
- Table 148: Adaptavist Software Licensing Service Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 149: Adaptavist Software Licensing Service Product Portfolio
- Table 150: Adaptavist Recent Development
- Table 151: Research Programs/Design for This Report
- Table 152: Authors List of This Report
- Table 153: Secondary Sources
- Table 154: Primary Sources

List of Figures:

- Figure 1: Software Licensing Service Product Image
- Figure 2: Global Software Licensing Service Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Software Licensing Service Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Software Licensing Service Company Revenue Ranking in 2025 (US\$ Million)
- Figure 5: Global Top 5 and 10 Company Market Share by Revenue in 2025 (US\$ Million)
- Figure 6: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 7: Perpetual License Image
- Figure 8: Subscription License Image
- Figure 9: Global Software Licensing Service Sales Value by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 10: Global Software Licensing Service Sales Value Share 2021 VS 2025 VS 2032
- Figure 11: Global Software Licensing Service Sales Value Share by Type (2021-2032)
- Figure 12: Enterprise Software Image
- Figure 13: Gaming Software Image
- Figure 14: Educational Software Image
- Figure 15: Medical and Healthcare Software Image

- Figure 16: Others Image
- Figure 17: Global Software Licensing Service Sales Value by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 18: Global Software Licensing Service Sales Value Share 2021 VS 2025 VS 2032
- Figure 19: Global Software Licensing Service Sales Value Share by Application (2021-2032)
- Figure 20: Global Software Licensing Service Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 21: Global Software Licensing Service Sales Value Share by Region: 2021 VS 2025 VS 2032
- Figure 22: North America Software Licensing Service Sales Value (2021-2032) & (US\$ Million)
- Figure 23: North America Software Licensing Service Sales Value Share by Country (%), 2025 VS 2032
- Figure 24: Europe Software Licensing Service Sales Value (2021-2032) & (US\$ Million)
- Figure 25: Europe Software Licensing Service Sales Value Share by Country (%), 2025 VS 2032
- Figure 26: Asia-Pacific Software Licensing Service Sales Value (2021-2032) & (US\$ Million)
- Figure 27: Asia-Pacific Software Licensing Service Sales Value Share by Country (%), 2025 VS 2032
- Figure 28: South America Software Licensing Service Sales Value (2021-2032) & (US\$ Million)
- Figure 29: South America Software Licensing Service Sales Value Share by Country (%), 2025 VS 2032
- Figure 30: Middle East & Africa Software Licensing Service Sales Value (2021-2032) & (US\$ Million)
- Figure 31: Middle East & Africa Software Licensing Service Sales Value Share by Country (%), 2025 VS 2032
- Figure 32: USA Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: USA Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 34: USA Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 35: Canada Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Canada Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 37: Canada Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 38: Mexico Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Mexico Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 40: Mexico Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 41: Germany Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Germany Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 43: Germany Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 44: France Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: France Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 46: France Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 47: U.K. Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: U.K. Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 49: U.K. Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 50: Italy Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Italy Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 52: Italy Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 53: Spain Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Spain Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 55: Spain Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 56: Russia Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Russia Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 58: Russia Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 59: Netherlands Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Netherlands Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 61: Netherlands Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 62: Nordic Countries Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Nordic Countries Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 64: Nordic Countries Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 65: China Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: China Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 67: China Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 68: Japan Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 69: Japan Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 70: Japan Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 71: South Korea Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 72: South Korea Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 73: South Korea Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 74: India Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 75: India Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 76: India Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 77: Australia Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 78: Australia Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 79: Australia Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 80: Southeast Asia Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)

- Figure 81: Southeast Asia Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 82: Southeast Asia Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 83: Brazil Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 84: Brazil Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 85: Brazil Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 86: Argentina Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 87: Argentina Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 88: Argentina Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 89: Chile Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 90: Chile Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 91: Chile Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 92: Colombia Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 93: Colombia Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 94: Colombia Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 95: Peru Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 96: Peru Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 97: Peru Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 98: Saudi Arabia Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 99: Saudi Arabia Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 100: Saudi Arabia Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 101: Israel Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 102: Israel Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 103: Israel Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 104: UAE Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 105: UAE Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 106: UAE Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 107: Turkey Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 108: Turkey Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 109: Turkey Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 110: Iran Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 111: Iran Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 112: Iran Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 113: Egypt Software Licensing Service Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 114: Egypt Software Licensing Service Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 115: Egypt Software Licensing Service Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 116: Years Considered
- Figure 117: Research Process
- Figure 118: Key Executives Interviewed