



# Decentralized Wastewater Treatment Industry Research Report 2026

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## Description

The global Decentralized Wastewater Treatment market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Decentralized Wastewater Treatment market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Decentralized Wastewater Treatment market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Decentralized Wastewater Treatment market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Decentralized Wastewater Treatment include Fluence, LifeQuest World Corp, WaterHealth International, De. mem Limited, APATEQ, Hydroswiss SA, AYALA WATER & ECOLOGY, Bio-Microbics and One Water, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

## Report Scope

This report quantifies the global Decentralized Wastewater Treatment market in terms of revenue (US\$ million) and, where applicable, service volume (k units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Decentralized Wastewater Treatment.

## Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Decentralized Wastewater Treatment Market by Company
- Fluence
  - LifeQuest World Corp
  - WaterHealth International
  - De. mem Limited

APATEQ

Hydroswiss SA

AYALA WATER & ECOLOGY

Bio-Microbics

One Water

BioKube

Epiphany Solar Water Systems

**Decentralized Wastewater Treatment Segment by Type**

Biological Treatment

Chemical Treatment

Physical Treatment

**Decentralized Wastewater Treatment Segment by Application**

Residential

Commercial

Industrial

**Decentralized Wastewater Treatment Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Russia

Netherlands

Nordic Countries

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Saudi Arabia

Israel

United Arab Emirates

Turkey

Iran

Egypt

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Decentralized Wastewater Treatment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Decentralized Wastewater Treatment and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Decentralized Wastewater Treatment.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

### Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

**Chapter 6:**

Detailed analysis of Decentralized Wastewater Treatment companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

**Chapter 12:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

**Chapter 13:**

The main points and conclusions of the report.

# Table of Contents

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Decentralized Wastewater Treatment by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
  - 2.2.2 Biological Treatment
  - 2.2.3 Chemical Treatment
  - 2.2.4 Physical Treatment
- 2.3 Decentralized Wastewater Treatment by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
  - 2.3.2 Residential
  - 2.3.3 Commercial
  - 2.3.4 Industrial
- 2.4 Assumptions and Limitations

## 3 Decentralized Wastewater Treatment Breakdown Data by Type

- 3.1 Global Decentralized Wastewater Treatment Historic Market Size by Type (2021-2026)
- 3.2 Global Decentralized Wastewater Treatment Forecasted Market Size by Type (2027-2032)

## 4 Decentralized Wastewater Treatment Breakdown Data by Application

- 4.1 Global Decentralized Wastewater Treatment Historic Market Size by Application (2021-2026)
- 4.2 Global Decentralized Wastewater Treatment Forecasted Market Size by Application (2027-2032)

## 5 Global Growth Trends

- 5.1 Global Decentralized Wastewater Treatment Market Perspective (2021-2032)
- 5.2 Global Decentralized Wastewater Treatment Growth Trends by Region
  - 5.2.1 Global Decentralized Wastewater Treatment Market Size by Region: 2021 VS 2025 VS 2032
  - 5.2.2 Decentralized Wastewater Treatment Historic Market Size by Region (2021-2026)
  - 5.2.3 Decentralized Wastewater Treatment Forecasted Market Size by Region (2027-2032)
- 5.3 Decentralized Wastewater Treatment Market Dynamics
  - 5.3.1 Decentralized Wastewater Treatment Industry Trends
  - 5.3.2 Decentralized Wastewater Treatment Market Drivers
  - 5.3.3 Decentralized Wastewater Treatment Market Challenges
  - 5.3.4 Decentralized Wastewater Treatment Market Restraints

## 6 Market Competitive Landscape by Players

- 6.1 Global Top Decentralized Wastewater Treatment Players by Revenue
  - 6.1.1 Global Top Decentralized Wastewater Treatment Players by Revenue (2021-2026)

- 6.1.2 Global Decentralized Wastewater Treatment Revenue Market Share by Players (2021-2026)
- 6.2 Global Decentralized Wastewater Treatment Industry Players Ranking, 2023 VS 2024 VS 2025
- 6.3 Global Key Players of Decentralized Wastewater Treatment Head Office and Area Served
- 6.4 Global Decentralized Wastewater Treatment Players, Product Type & Application
- 6.5 Global Decentralized Wastewater Treatment Manufacturers Established Date
- 6.6 Global Decentralized Wastewater Treatment Market CR5 and HHI
- 6.7 Global Players Mergers & Acquisition

---

## 7 North America

- 7.1 North America Decentralized Wastewater Treatment Market Size (2021-2032)
- 7.2 North America Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 7.3 North America Decentralized Wastewater Treatment Market Size by Country (2021-2026)
- 7.4 North America Decentralized Wastewater Treatment Market Size by Country (2027-2032)
- 7.5 United States
- 7.5 United States
- 7.6 Canada
- 7.7 Mexico

---

## 8 Europe

- 8.1 Europe Decentralized Wastewater Treatment Market Size (2021-2032)
- 8.2 Europe Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 8.3 Europe Decentralized Wastewater Treatment Market Size by Country (2021-2026)
- 8.4 Europe Decentralized Wastewater Treatment Market Size by Country (2027-2032)
- 8.5 Germany
- 8.6 France
- 8.7 U.K.
- 8.8 Italy
- 8.9 Spain
- 8.10 Russia
- 8.11 Netherlands
- 8.12 Nordic Countries

---

## 9 Asia-Pacific

- 9.1 Asia-Pacific Decentralized Wastewater Treatment Market Size (2021-2032)
- 9.2 Asia-Pacific Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 9.3 Asia-Pacific Decentralized Wastewater Treatment Market Size by Country (2021-2026)
- 9.4 Asia-Pacific Decentralized Wastewater Treatment Market Size by Country (2027-2032)
- 9.5 China
- 9.6 Japan
- 9.7 South Korea
- 9.8 India
- 9.9 Australia
- 9.10 China Taiwan
- 9.11 Southeast Asia

---

## 10 South America

- 10.1 South America Decentralized Wastewater Treatment Market Size (2021-2032)
- 10.2 South America Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 10.3 South America Decentralized Wastewater Treatment Market Size by Country (2021-2026)
- 10.4 South America Decentralized Wastewater Treatment Market Size by Country (2027-2032)
- 10.5 Brazil



- 10.6 Argentina
- 10.7 Chile
- 10.8 Colombia
- 10.9 Peru

## 11 Middle East & Africa

- 11.1 Middle East & Africa Decentralized Wastewater Treatment Market Size (2021-2032)
- 11.2 Middle East & Africa Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 11.3 Middle East & Africa Decentralized Wastewater Treatment Market Size by Country (2021-2026)
- 11.4 Middle East & Africa Decentralized Wastewater Treatment Market Size by Country (2027-2032)
- 11.5 Saudi Arabia
- 11.6 Israel
- 11.7 United Arab Emirates
- 11.8 Turkey
- 11.9 Iran
- 11.10 Egypt

## 12 Players Profiled

- 12.1 Fluence
  - 12.1.1 Fluence Company Information
  - 12.1.2 Fluence Business Overview
  - 12.1.3 Fluence Revenue in Decentralized Wastewater Treatment Business (2021-2026)
  - 12.1.4 Fluence Decentralized Wastewater Treatment Product Portfolio
  - 12.1.5 Fluence Recent Developments
- 12.2 LifeQuest World Corp
  - 12.2.1 LifeQuest World Corp Company Information
  - 12.2.2 LifeQuest World Corp Business Overview
  - 12.2.3 LifeQuest World Corp Revenue in Decentralized Wastewater Treatment Business (2021-2026)
  - 12.2.4 LifeQuest World Corp Decentralized Wastewater Treatment Product Portfolio
  - 12.2.5 LifeQuest World Corp Recent Developments
- 12.3 WaterHealth International
  - 12.3.1 WaterHealth International Company Information
  - 12.3.2 WaterHealth International Business Overview
  - 12.3.3 WaterHealth International Revenue in Decentralized Wastewater Treatment Business (2021-2026)
  - 12.3.4 WaterHealth International Decentralized Wastewater Treatment Product Portfolio
  - 12.3.5 WaterHealth International Recent Developments
- 12.4 De. mem Limited
  - 12.4.1 De. mem Limited Company Information
  - 12.4.2 De. mem Limited Business Overview
  - 12.4.3 De. mem Limited Revenue in Decentralized Wastewater Treatment Business (2021-2026)
  - 12.4.4 De. mem Limited Decentralized Wastewater Treatment Product Portfolio
  - 12.4.5 De. mem Limited Recent Developments
- 12.5 APATEQ
  - 12.5.1 APATEQ Company Information
  - 12.5.2 APATEQ Business Overview
  - 12.5.3 APATEQ Revenue in Decentralized Wastewater Treatment Business (2021-2026)
  - 12.5.4 APATEQ Decentralized Wastewater Treatment Product Portfolio
  - 12.5.5 APATEQ Recent Developments
- 12.6 Hydroswiss SA



12.6.1 Hydroswiss SA Company Information

12.6.2 Hydroswiss SA Business Overview

12.6.3 Hydroswiss SA Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.6.4 Hydroswiss SA Decentralized Wastewater Treatment Product Portfolio

12.6.5 Hydroswiss SA Recent Developments

12.7 AYALA WATER & ECOLOGY

12.7.1 AYALA WATER & ECOLOGY Company Information

12.7.2 AYALA WATER & ECOLOGY Business Overview

12.7.3 AYALA WATER & ECOLOGY Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.7.4 AYALA WATER & ECOLOGY Decentralized Wastewater Treatment Product Portfolio

12.7.5 AYALA WATER & ECOLOGY Recent Developments

12.8 Bio-Microbics

12.8.1 Bio-Microbics Company Information

12.8.2 Bio-Microbics Business Overview

12.8.3 Bio-Microbics Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.8.4 Bio-Microbics Decentralized Wastewater Treatment Product Portfolio

12.8.5 Bio-Microbics Recent Developments

12.9 One Water

12.9.1 One Water Company Information

12.9.2 One Water Business Overview

12.9.3 One Water Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.9.4 One Water Decentralized Wastewater Treatment Product Portfolio

12.9.5 One Water Recent Developments

12.10 BioKube

12.10.1 BioKube Company Information

12.10.2 BioKube Business Overview

12.10.3 BioKube Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.10.4 BioKube Decentralized Wastewater Treatment Product Portfolio

12.10.5 BioKube Recent Developments

12.11 Epiphany Solar Water Systems

12.11.1 Epiphany Solar Water Systems Company Information

12.11.2 Epiphany Solar Water Systems Business Overview

12.11.3 Epiphany Solar Water Systems Revenue in Decentralized Wastewater Treatment Business (2021-2026)

12.11.4 Epiphany Solar Water Systems Decentralized Wastewater Treatment Product Portfolio

12.11.5 Epiphany Solar Water Systems Recent Developments

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**13 Report Conclusion**

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**14 Disclaimer**



# List of Tables and Figures

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Decentralized Wastewater Treatment Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Decentralized Wastewater Treatment Revenue Market Share by Type (2021-2026)
- Table 7: Global Decentralized Wastewater Treatment Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Decentralized Wastewater Treatment Revenue Market Share by Type (2027-2032)
- Table 9: Global Decentralized Wastewater Treatment Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Decentralized Wastewater Treatment Revenue Market Share by Application (2021-2026)
- Table 11: Global Decentralized Wastewater Treatment Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Decentralized Wastewater Treatment Revenue Market Share by Application (2027-2032)
- Table 13: Global Decentralized Wastewater Treatment Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Decentralized Wastewater Treatment Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Decentralized Wastewater Treatment Market Share by Region (2021-2026)
- Table 16: Global Decentralized Wastewater Treatment Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Decentralized Wastewater Treatment Market Share by Region (2027-2032)
- Table 18: Decentralized Wastewater Treatment Industry Trends
- Table 19: Decentralized Wastewater Treatment Industry Drivers
- Table 20: Decentralized Wastewater Treatment Industry Opportunities and Challenges
- Table 21: Decentralized Wastewater Treatment Market Restraints
- Table 22: Global Top Decentralized Wastewater Treatment Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Decentralized Wastewater Treatment Revenue Market Share by Players (2021-2026)
- Table 24: Global Decentralized Wastewater Treatment Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Decentralized Wastewater Treatment, Headquarters and Area Served
- Table 26: Global Decentralized Wastewater Treatment Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Decentralized Wastewater Treatment by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Decentralized Wastewater Treatment Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Decentralized Wastewater Treatment Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Decentralized Wastewater Treatment Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Decentralized Wastewater Treatment Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Decentralized Wastewater Treatment Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Decentralized Wastewater Treatment Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Decentralized Wastewater Treatment Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Decentralized Wastewater Treatment Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Decentralized Wastewater Treatment Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Decentralized Wastewater Treatment Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Decentralized Wastewater Treatment Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: Fluence Company Information
- Table 46: Fluence Business Overview
- Table 47: Fluence Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 48: Fluence Decentralized Wastewater Treatment Product Portfolio
- Table 49: Fluence Recent Developments
- Table 50: LifeQuest World Corp Company Information

- Table 51: LifeQuest World Corp Business Overview
- Table 52: LifeQuest World Corp Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 53: LifeQuest World Corp Decentralized Wastewater Treatment Product Portfolio
- Table 54: LifeQuest World Corp Recent Developments
- Table 55: WaterHealth International Company Information
- Table 56: WaterHealth International Business Overview
- Table 57: WaterHealth International Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 58: WaterHealth International Decentralized Wastewater Treatment Product Portfolio
- Table 59: WaterHealth International Recent Developments
- Table 60: De. mem Limited Company Information
- Table 61: De. mem Limited Business Overview
- Table 62: De. mem Limited Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 63: De. mem Limited Decentralized Wastewater Treatment Product Portfolio
- Table 64: De. mem Limited Recent Developments
- Table 65: APATEQ Company Information
- Table 66: APATEQ Business Overview
- Table 67: APATEQ Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 68: APATEQ Decentralized Wastewater Treatment Product Portfolio
- Table 69: APATEQ Recent Developments
- Table 70: Hydroswiss SA Company Information
- Table 71: Hydroswiss SA Business Overview
- Table 72: Hydroswiss SA Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 73: Hydroswiss SA Decentralized Wastewater Treatment Product Portfolio
- Table 74: Hydroswiss SA Recent Developments
- Table 75: AYALA WATER & ECOLOGY Company Information
- Table 76: AYALA WATER & ECOLOGY Business Overview
- Table 77: AYALA WATER & ECOLOGY Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 78: AYALA WATER & ECOLOGY Decentralized Wastewater Treatment Product Portfolio
- Table 79: AYALA WATER & ECOLOGY Recent Developments
- Table 80: Bio-Microbics Company Information
- Table 81: Bio-Microbics Business Overview
- Table 82: Bio-Microbics Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 83: Bio-Microbics Decentralized Wastewater Treatment Product Portfolio
- Table 84: Bio-Microbics Recent Developments
- Table 85: One Water Company Information
- Table 86: One Water Business Overview
- Table 87: One Water Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 88: One Water Decentralized Wastewater Treatment Product Portfolio
- Table 89: One Water Recent Developments
- Table 90: BioKube Company Information
- Table 91: BioKube Business Overview
- Table 92: BioKube Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 93: BioKube Decentralized Wastewater Treatment Product Portfolio
- Table 94: BioKube Recent Developments
- Table 95: Epiphany Solar Water Systems Company Information
- Table 96: Epiphany Solar Water Systems Business Overview
- Table 97: Epiphany Solar Water Systems Revenue in Decentralized Wastewater Treatment Business (2021-2026) & (US\$ Million)
- Table 98: Epiphany Solar Water Systems Decentralized Wastewater Treatment Product Portfolio
- Table 99: Epiphany Solar Water Systems Recent Developments
- Table 100: Authors List of This Report

**List of Figures:**

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Decentralized Wastewater Treatment Product Image
- Figure 5: Global Decentralized Wastewater Treatment Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Decentralized Wastewater Treatment Market Share by Type: 2025 VS 2032
- Figure 7: Biological Treatment Product
- Figure 8: Chemical Treatment Product
- Figure 9: Physical Treatment Product

- Figure 10: Global Decentralized Wastewater Treatment Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Decentralized Wastewater Treatment Market Share by Application: 2025 VS 2032
- Figure 12: Residential Product
- Figure 13: Commercial Product
- Figure 14: Industrial Product
- Figure 15: Global Decentralized Wastewater Treatment Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 16: Global Decentralized Wastewater Treatment Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Decentralized Wastewater Treatment Market Share by Region: 2025 VS 2032
- Figure 18: Global Decentralized Wastewater Treatment Market Share by Players in 2025
- Figure 19: Global Decentralized Wastewater Treatment Manufacturers Established Date
- Figure 20: Global Top 5 and 10 Decentralized Wastewater Treatment Players Market Share by Revenue in 2025
- Figure 21: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: North America Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 23: North America Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 24: United States Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Canada Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 26: Mexico Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 27: Europe Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 28: Europe Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 29: Germany Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: France Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: U.K. Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: Italy Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Spain Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Russia Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Netherlands Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Nordic Countries Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Asia-Pacific Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Asia-Pacific Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 39: China Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: Japan Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: South Korea Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 42: India Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: India Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 44: Australia Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: China Taiwan Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: Southeast Asia Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: South America Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: South America Decentralized Wastewater Treatment Market Share by Country (2021-2032)
- Figure 49: Brazil Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: Argentina Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Chile Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Colombia Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Peru Decentralized Wastewater Treatment Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: Fluence Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 55: LifeQuest World Corp Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 56: WaterHealth International Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 57: De. mem Limited Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 58: APATEQ Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 59: Hydroswiss SA Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 60: AYALA WATER & ECOLOGY Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 61: Bio-Microbics Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 62: One Water Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 63: BioKube Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)
- Figure 64: Epiphany Solar Water Systems Revenue Growth Rate in Decentralized Wastewater Treatment Business (2021-2026)