



Global Cloud Observability Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Service & Software	2026-07-04	194	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Cloud Observability market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The US & Canada market for Cloud Observability is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Cloud Observability is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Cloud Observability is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Cloud Observability is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Cloud Observability include Zabbix, Oracle, tribe29, LightStep, AppDynamics, IBM, Dynatrace, Grafana Labs and Hound Technology, Inc., among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Includes

This report provides an overview of the global Cloud Observability market and its size, analyzing global market trends based on historical revenue data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Cloud Observability and revenue in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Cloud Observability revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering revenue and growth rates—for 2021-2032, and evaluates and forecasts the Cloud Observability market size, projected growth trends, production technologies, key applications, and end-use industries.

Cloud Observability Segment by Company

- Zabbix
- Oracle

tribe29
LightStep
AppDynamics
IBM
Dynatrace
Grafana Labs
Hound Technology, Inc.
New Relic
Splunk
Datadog
Epsagon
LightStep, Inc.
Sumo Logic
LogicMonitor

Cloud Observability Segment by Type

Metrics
Logs
Traces

Cloud Observability Segment by Application

Life Sciences
IT and Telecom
Public Sector
BFSI

Cloud Observability Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Cloud Observability market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Cloud Observability and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Cloud Observability.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. Revenue of Cloud Observability in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Cloud Observability industry.

Chapter 3:

Detailed analysis of Cloud Observability companies' competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Cloud Observability revenue, gross margin, and recent development, etc.

Chapter 7:

North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 8:

Europe by type, by application and by country, revenue for each segment.

Chapter 9:

China by type, and by application, revenue for each segment.

Chapter 10:

Asia (excluding China) by type, by application and by region, revenue for each segment.

Chapter 11:

South America, Middle East & Africa by type, by application and by country, revenue for each segment.

Chapter 12:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Market Analysis by Type
 - 1.2.1 Global Cloud Observability Market Size Growth Rate by Type: 2021 VS 2025 VS 2032
 - 1.2.2 Metrics
 - 1.2.3 Logs
 - 1.2.4 Traces
- 1.3 Market Analysis by Application
 - 1.3.1 Global Cloud Observability Market Size Growth Rate by Application: 2021 VS 2025 VS 2032
 - 1.3.2 Life Sciences
 - 1.3.3 IT and Telecom
 - 1.3.4 Public Sector
 - 1.3.5 BFSI
- 1.4 Global Market Growth Prospects
- 1.5 Global Cloud Observability Growth Trends by Region
 - 1.5.1 Global Cloud Observability Market Size by Region: 2021 VS 2025 VS 2032
 - 1.5.2 Cloud Observability Market Size by Region (2021-2026)
 - 1.5.3 Cloud Observability Market Size by Region (2027-2032)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives
- 1.8 Years Considered

2 Global Cloud Observability Market Dynamics

- 2.1 Cloud Observability Industry Trends
- 2.2 Cloud Observability Industry Drivers
- 2.3 Cloud Observability Industry Opportunities and Challenges
- 2.4 Cloud Observability Industry Restraints

3 Competitive Landscape by Company

- 3.1 Global Cloud Observability Revenue by Company (2021-2026)
- 3.2 Global Cloud Observability Players Revenue Ranking, 2024 VS 2025 VS 2026
- 3.3 Global Cloud Observability Key Company Head office and Area Served
- 3.4 Global Cloud Observability Company, Product Type & Application
- 3.5 Global Cloud Observability Company Establishment Date
- 3.6 Market Competitive Analysis
 - 3.6.1 Global Cloud Observability Market CR5 and HHI
 - 3.6.2 Global Top 5 and 10 Cloud Observability Players Market Share by Revenue in 2025
 - 3.6.3 2025 Cloud Observability Tier 1, Tier 2, and Tier 3

4 Cloud Observability Market by Type

- 4.1 Global Cloud Observability Market Size by Type (2021 VS 2025 VS 2032)
- 4.2 Global Cloud Observability Market Size by Type (2021-2032)
- 4.3 Global Cloud Observability Market Size Share by Type (2021-2032)

5 Cloud Observability Market by Application

- 5.1 Global Cloud Observability Market Size by Application (2021 VS 2025 VS 2032)

5.2 Global Cloud Observability Market Size by Application (2021-2032)

5.3 Global Cloud Observability Market Size Share by Application (2021-2032)

6 Company Profiles

6.1 Zabbix

- 6.1.1 Zabbix Company Information
- 6.1.2 Zabbix Business Overview
- 6.1.3 Zabbix Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.1.4 Zabbix Cloud Observability Product Portfolio
- 6.1.5 Zabbix Recent Developments

6.2 Oracle

- 6.2.1 Oracle Company Information
- 6.2.2 Oracle Business Overview
- 6.2.3 Oracle Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.2.4 Oracle Cloud Observability Product Portfolio
- 6.2.5 Oracle Recent Developments

6.3 tribe29

- 6.3.1 tribe29 Company Information
- 6.3.2 tribe29 Business Overview
- 6.3.3 tribe29 Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.3.4 tribe29 Cloud Observability Product Portfolio
- 6.3.5 tribe29 Recent Developments

6.4 LightStep

- 6.4.1 LightStep Company Information
- 6.4.2 LightStep Business Overview
- 6.4.3 LightStep Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.4.4 LightStep Cloud Observability Product Portfolio
- 6.4.5 LightStep Recent Developments

6.5 AppDynamics

- 6.5.1 AppDynamics Company Information
- 6.5.2 AppDynamics Business Overview
- 6.5.3 AppDynamics Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.5.4 AppDynamics Cloud Observability Product Portfolio
- 6.5.5 AppDynamics Recent Developments

6.6 IBM

- 6.6.1 IBM Company Information
- 6.6.2 IBM Business Overview
- 6.6.3 IBM Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.6.4 IBM Cloud Observability Product Portfolio
- 6.6.5 IBM Recent Developments

6.7 Dynatrace

- 6.7.1 Dynatrace Company Information
- 6.7.2 Dynatrace Business Overview
- 6.7.3 Dynatrace Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- 6.7.4 Dynatrace Cloud Observability Product Portfolio
- 6.7.5 Dynatrace Recent Developments

6.8 Grafana Labs

- 6.8.1 Grafana Labs Company Information
- 6.8.2 Grafana Labs Business Overview

6.8.3 Grafana Labs Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.8.4 Grafana Labs Cloud Observability Product Portfolio

6.8.5 Grafana Labs Recent Developments

6.9 Hound Technology, Inc.

6.9.1 Hound Technology, Inc. Company Information

6.9.2 Hound Technology, Inc. Business Overview

6.9.3 Hound Technology, Inc. Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.9.4 Hound Technology, Inc. Cloud Observability Product Portfolio

6.9.5 Hound Technology, Inc. Recent Developments

6.10 New Relic

6.10.1 New Relic Company Information

6.10.2 New Relic Business Overview

6.10.3 New Relic Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.10.4 New Relic Cloud Observability Product Portfolio

6.10.5 New Relic Recent Developments

6.11 Splunk

6.11.1 Splunk Company Information

6.11.2 Splunk Business Overview

6.11.3 Splunk Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.11.4 Splunk Cloud Observability Product Portfolio

6.11.5 Splunk Recent Developments

6.12 Datadog

6.12.1 Datadog Company Information

6.12.2 Datadog Business Overview

6.12.3 Datadog Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.12.4 Datadog Cloud Observability Product Portfolio

6.12.5 Datadog Recent Developments

6.13 Epsagon

6.13.1 Epsagon Company Information

6.13.2 Epsagon Business Overview

6.13.3 Epsagon Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.13.4 Epsagon Cloud Observability Product Portfolio

6.13.5 Epsagon Recent Developments

6.14 LightStep, Inc.

6.14.1 LightStep, Inc. Company Information

6.14.2 LightStep, Inc. Business Overview

6.14.3 LightStep, Inc. Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.14.4 LightStep, Inc. Cloud Observability Product Portfolio

6.14.5 LightStep, Inc. Recent Developments

6.15 Sumo Logic

6.15.1 Sumo Logic Company Information

6.15.2 Sumo Logic Business Overview

6.15.3 Sumo Logic Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)

6.15.4 Sumo Logic Cloud Observability Product Portfolio

6.15.5 Sumo Logic Recent Developments

6.16 LogicMonitor

6.16.1 LogicMonitor Company Information

6.16.2 LogicMonitor Business Overview

6.16.3	LogicMonitor Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
6.16.4	LogicMonitor Cloud Observability Product Portfolio
6.16.5	LogicMonitor Recent Developments

7 North America

7.1	North America Cloud Observability Market Size (2021-2032)
7.2	North America Cloud Observability Market Size by Type
7.2.1	North America Cloud Observability Market Size by Type (2021-2026)
7.2.2	North America Cloud Observability Market Size by Type (2027-2032)
7.2.3	North America Cloud Observability Market Share by Type (2021-2032)
7.3	North America Cloud Observability Market Size by Application
7.3.1	North America Cloud Observability Market Size by Application (2021-2026)
7.3.2	North America Cloud Observability Market Size by Application (2027-2032)
7.3.3	North America Cloud Observability Market Share by Application (2021-2032)
7.4	North America Cloud Observability Market Size by Country
7.4.1	North America Cloud Observability Market Size by Country (2021 VS 2025 VS 2032)
7.4.2	North America Cloud Observability Market Size by Country (2021-2026)
7.4.3	North America Cloud Observability Market Size by Country (2027-2032)
7.4.4	North America Cloud Observability Market Share by Country (2021-2032)
7.4.5	United States
7.4.6	Canada
7.4.7	Mexico

8 Europe

8.1	Europe Cloud Observability Market Size (2021-2032)
8.2	Europe Cloud Observability Market Size by Type
8.2.1	Europe Cloud Observability Market Size by Type (2021-2026)
8.2.2	Europe Cloud Observability Market Size by Type (2027-2032)
8.2.3	Europe Cloud Observability Market Share by Type (2021-2032)
8.3	Europe Cloud Observability Market Size by Application
8.3.1	Europe Cloud Observability Market Size by Application (2021-2026)
8.3.2	Europe Cloud Observability Market Size by Application (2027-2032)
8.3.3	Europe Cloud Observability Market Share by Application (2021-2032)
8.4	Europe Cloud Observability Market Size by Country
8.4.1	Europe Cloud Observability Market Size by Country (2021 VS 2025 VS 2032)
8.4.2	Europe Cloud Observability Market Size by Country (2021-2026)
8.4.3	Europe Cloud Observability Market Size by Country (2027-2032)
8.4.4	Europe Cloud Observability Market Share by Country (2021-2032)
8.4.5	Germany
8.4.6	France
8.4.7	U.K.
8.4.8	Italy
8.4.9	Russia
8.4.10	Nordic Countries

9 China

9.1	China Cloud Observability Market Size (2021-2032)
9.2	China Cloud Observability Market Size by Type
9.2.1	China Cloud Observability Market Size by Type (2021-2026)
9.2.2	China Cloud Observability Market Size by Type (2027-2032)

9.2.3 China Cloud Observability Market Share by Type (2021-2032)

9.3 China Cloud Observability Market Size by Application

9.3.1 China Cloud Observability Market Size by Application (2021-2026)

9.3.2 China Cloud Observability Market Size by Application (2027-2032)

9.3.3 China Cloud Observability Market Share by Application (2021-2032)

10 Asia (Excluding China)

10.1 Asia Cloud Observability Market Size (2021-2032)

10.2 Asia Cloud Observability Market Size by Type

10.2.1 Asia Cloud Observability Market Size by Type (2021-2026)

10.2.2 Asia Cloud Observability Market Size by Type (2027-2032)

10.2.3 Asia Cloud Observability Market Share by Type (2021-2032)

10.3 Asia Cloud Observability Market Size by Application

10.3.1 Asia Cloud Observability Market Size by Application (2021-2026)

10.3.2 Asia Cloud Observability Market Size by Application (2027-2032)

10.3.3 Asia Cloud Observability Market Share by Application (2021-2032)

10.4 Asia Cloud Observability Market Size by Country

10.4.1 Asia Cloud Observability Market Size by Country (2021 VS 2025 VS 2032)

10.4.2 Asia Cloud Observability Market Size by Country (2021-2026)

10.4.3 Asia Cloud Observability Market Size by Country (2027-2032)

10.4.4 Asia Cloud Observability Market Share by Country (2021-2032)

10.4.5 Japan

10.4.6 South Korea

10.4.7 Taiwan

10.4.8 Southeast Asia

10.4.9 India

10.4.10 Australia

11 South America, Middle East & Africa

11.1 South America, Middle East & Africa Cloud Observability Market Size (2021-2032)

11.2 South America, Middle East & Africa Cloud Observability Market Size by Type

11.2.1 South America, Middle East & Africa Cloud Observability Market Size by Type (2021-2026)

11.2.2 South America, Middle East & Africa Cloud Observability Market Size by Type (2027-2032)

11.2.3 South America, Middle East & Africa Cloud Observability Market Share by Type (2021-2032)

11.3 South America, Middle East & Africa Cloud Observability Market Size by Application

11.3.1 South America, Middle East & Africa Cloud Observability Market Size by Application (2021-2026)

11.3.2 South America, Middle East & Africa Cloud Observability Market Size by Application (2027-2032)

11.3.3 South America, Middle East & Africa Cloud Observability Market Share by Application (2021-2032)

11.4 South America, Middle East & Africa Cloud Observability Market Size by Country

11.4.1 South America, Middle East & Africa Cloud Observability Market Size by Country (2021 VS 2025 VS 2032)

11.4.2 South America, Middle East & Africa Cloud Observability Market Size by Country (2021-2026)

11.4.3 South America, Middle East & Africa Cloud Observability Market Size by Country (2027-2032)

11.4.4 South America, Middle East & Africa Cloud Observability Market Share by Country (2021-2032)

11.4.5 Brazil

11.4.6 South Africa

11.4.7 Saudi Arabia

11.4.8 Turkey

11.4.9 Argentina

11.4.9 UAE

11.4.9 Egypt

11.4.9 Chile

12 Concluding Insights

13 Appendix

13.1 Reasons for Doing This Study

13.2 Research Methodology

13.3 Research Process

13.4 Authors List of This Report

13.5 Data Source

13.5.1 Secondary Sources

13.5.2 Primary Sources

13.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Global Cloud Observability Market Size Growth Rate by Type (US\$ Million): 2021 VS 2025 VS 2032
- Table 2: Key Players of Metrics
- Table 3: Key Players of Logs
- Table 4: Key Players of Traces
- Table 4: Global Cloud Observability Market Size Growth Rate by Application (US\$ Million): 2021 VS 2025 VS 2032
- Table 5: Key Players of Life Sciences
- Table 6: Key Players of IT and Telecom
- Table 7: Key Players of Public Sector
- Table 8: Key Players of BFSI
- Table 9: Global Cloud Observability Market Size Growth Rate (CAGR) by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 10: Global Cloud Observability Market Size by Region (2021-2026) & (US\$ Million)
- Table 11: Global Cloud Observability Market Share by Region (2021-2026)
- Table 12: Global Cloud Observability Market Size by Region (2027-2032) & (US\$ Million)
- Table 13: Global Cloud Observability Market Share by Region (2027-2032)
- Table 14: Cloud Observability Industry Trends
- Table 15: Cloud Observability Industry Drivers
- Table 16: Cloud Observability Industry Opportunities and Challenges
- Table 17: Cloud Observability Industry Restraints
- Table 18: Global Cloud Observability Revenue by Company (US\$ Million) & (2021-2026)
- Table 19: Global Cloud Observability Revenue Market Share by Company (2021-2026)
- Table 20: Global Cloud Observability Players Revenue Ranking, 2024 VS 2025 VS 2026
- Table 21: Global Cloud Observability Key Company Head Office and Area Served
- Table 22: Global Cloud Observability Company, Product Type & Application
- Table 23: Global Cloud Observability Company Establishment Date
- Table 24: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 25: Global Cloud Observability by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2025)
- Table 26: Global Cloud Observability Market Size by Type 2021 VS 2025 VS 2032 (US\$ Million)
- Table 27: Global Cloud Observability Market Size by Type (2021-2026) & (US\$ Million)
- Table 28: Global Cloud Observability Market Size by Type (2027-2032) & (US\$ Million)
- Table 29: Global Cloud Observability Revenue Market Share by Type (2021-2026)
- Table 30: Global Cloud Observability Revenue Market Share by Type (2027-2032)
- Table 31: Global Cloud Observability Market Size by Application 2021 VS 2025 VS 2032 (US\$ Million)
- Table 32: Global Cloud Observability Market Size by Application (2021-2026) & (US\$ Million)
- Table 33: Global Cloud Observability Market Size by Application (2027-2032) & (US\$ Million)
- Table 34: Global Cloud Observability Revenue Market Share by Application (2021-2026)
- Table 35: Global Cloud Observability Revenue Market Share by Application (2027-2032)
- Table 36: Zabbix Company Information
- Table 37: Zabbix Business Overview
- Table 38: Zabbix Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- Table 39: Zabbix Cloud Observability Product Portfolio
- Table 40: Zabbix Recent Development
- Table 41: Oracle Company Information
- Table 42: Oracle Business Overview
- Table 43: Oracle Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- Table 44: Oracle Cloud Observability Product Portfolio
- Table 45: Oracle Recent Development
- Table 46: tribe29 Company Information
- Table 47: tribe29 Business Overview
- Table 48: tribe29 Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- Table 49: tribe29 Cloud Observability Product Portfolio
- Table 50: tribe29 Recent Development
- Table 51: LightStep Company Information
- Table 52: LightStep Business Overview
- Table 53: LightStep Cloud Observability Revenue and Gross Margin (US\$ Million) & (2021-2026)
- Table 54: LightStep Cloud Observability Product Portfolio

- [Table 55: LightStep Recent Development](#)
- [Table 56: AppDynamics Company Information](#)
- [Table 57: AppDynamics Business Overview](#)
- [Table 58: AppDynamics Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 59: AppDynamics Cloud Observability Product Portfolio](#)
- [Table 60: AppDynamics Recent Development](#)
- [Table 61: IBM Company Information](#)
- [Table 62: IBM Business Overview](#)
- [Table 63: IBM Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 64: IBM Cloud Observability Product Portfolio](#)
- [Table 65: IBM Recent Development](#)
- [Table 66: Dynatrace Company Information](#)
- [Table 67: Dynatrace Business Overview](#)
- [Table 68: Dynatrace Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 69: Dynatrace Cloud Observability Product Portfolio](#)
- [Table 70: Dynatrace Recent Development](#)
- [Table 71: Grafana Labs Company Information](#)
- [Table 72: Grafana Labs Business Overview](#)
- [Table 73: Grafana Labs Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 74: Grafana Labs Cloud Observability Product Portfolio](#)
- [Table 75: Grafana Labs Recent Development](#)
- [Table 76: Hound Technology, Inc. Company Information](#)
- [Table 77: Hound Technology, Inc. Business Overview](#)
- [Table 78: Hound Technology, Inc. Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 79: Hound Technology, Inc. Cloud Observability Product Portfolio](#)
- [Table 80: Hound Technology, Inc. Recent Development](#)
- [Table 81: New Relic Company Information](#)
- [Table 82: New Relic Business Overview](#)
- [Table 83: New Relic Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 84: New Relic Cloud Observability Product Portfolio](#)
- [Table 85: New Relic Recent Development](#)
- [Table 86: Splunk Company Information](#)
- [Table 87: Splunk Business Overview](#)
- [Table 88: Splunk Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 89: Splunk Cloud Observability Product Portfolio](#)
- [Table 90: Splunk Recent Development](#)
- [Table 91: Datadog Company Information](#)
- [Table 92: Datadog Business Overview](#)
- [Table 93: Datadog Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 94: Datadog Cloud Observability Product Portfolio](#)
- [Table 95: Datadog Recent Development](#)
- [Table 96: Epsagon Company Information](#)
- [Table 97: Epsagon Business Overview](#)
- [Table 98: Epsagon Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 99: Epsagon Cloud Observability Product Portfolio](#)
- [Table 100: Epsagon Recent Development](#)
- [Table 101: LightStep, Inc. Company Information](#)
- [Table 102: LightStep, Inc. Business Overview](#)
- [Table 103: LightStep, Inc. Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 104: LightStep, Inc. Cloud Observability Product Portfolio](#)
- [Table 105: LightStep, Inc. Recent Development](#)
- [Table 106: Sumo Logic Company Information](#)
- [Table 107: Sumo Logic Business Overview](#)
- [Table 108: Sumo Logic Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 109: Sumo Logic Cloud Observability Product Portfolio](#)
- [Table 110: Sumo Logic Recent Development](#)
- [Table 111: LogicMonitor Company Information](#)
- [Table 112: LogicMonitor Business Overview](#)
- [Table 113: LogicMonitor Cloud Observability Revenue and Gross Margin \(US\\$ Million\) & \(2021-2026\)](#)
- [Table 114: LogicMonitor Cloud Observability Product Portfolio](#)
- [Table 115: LogicMonitor Recent Development](#)
- [Table 116: North America Cloud Observability Market Size by Type \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 117: North America Cloud Observability Market Size by Type \(2027-2032\) & \(US\\$ Million\)](#)
- [Table 118: North America Cloud Observability Market Size by Application \(2021-2026\) & \(US\\$ Million\)](#)
- [Table 119: North America Cloud Observability Market Size by Application \(2027-2032\) & \(US\\$ Million\)](#)

- Table 120: North America Cloud Observability Market Size by Country (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 121: North America Cloud Observability Market Size by Country (2021-2026)
- Table 122: North America Cloud Observability Market Size by Country (2027-2032)
- Table 123: Europe Cloud Observability Market Size by Type (2021-2026) & (US\$ Million)
- Table 124: Europe Cloud Observability Market Size by Type (2027-2032) & (US\$ Million)
- Table 125: Europe Cloud Observability Market Size by Application (2021-2026) & (US\$ Million)
- Table 126: Europe Cloud Observability Market Size by Application (2027-2032) & (US\$ Million)
- Table 127: Europe Cloud Observability Market Size by Country (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 128: Europe Cloud Observability Market Size by Country (2021-2026)
- Table 129: Europe Cloud Observability Market Size by Country (2027-2032)
- Table 130: China Cloud Observability Market Size by Type (2021-2026) & (US\$ Million)
- Table 131: China Cloud Observability Market Size by Type (2027-2032) & (US\$ Million)
- Table 132: China Cloud Observability Market Size by Application (2021-2026) & (US\$ Million)
- Table 133: China Cloud Observability Market Size by Application (2027-2032) & (US\$ Million)
- Table 134: Asia Cloud Observability Market Size by Type (2021-2026) & (US\$ Million)
- Table 135: Asia Cloud Observability Market Size by Type (2027-2032) & (US\$ Million)
- Table 136: Asia Cloud Observability Market Size by Application (2021-2026) & (US\$ Million)
- Table 137: Asia Cloud Observability Market Size by Application (2027-2032) & (US\$ Million)
- Table 138: Asia Cloud Observability Market Size by Country (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 139: Asia Cloud Observability Market Size by Country (2021-2026)
- Table 140: Asia Cloud Observability Market Size by Country (2027-2032)
- Table 141: South America, Middle East & Africa Cloud Observability Market Size by Type (2021-2026) & (US\$ Million)
- Table 142: South America, Middle East & Africa Cloud Observability Market Size by Type (2027-2032) & (US\$ Million)
- Table 143: South America, Middle East & Africa Cloud Observability Market Size by Application (2021-2026) & (US\$ Million)
- Table 144: South America, Middle East & Africa Cloud Observability Market Size by Application (2027-2032) & (US\$ Million)
- Table 145: South America, Middle East & Africa Cloud Observability Market Size by Country (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 146: South America, Middle East & Africa Cloud Observability Market Size by Country (2021-2026)
- Table 147: South America, Middle East & Africa Cloud Observability Market Size by Country (2027-2032)
- Table 148: Research Programs/Design for This Report
- Table 149: Authors List of This Report
- Table 150: Secondary Sources
- Table 151: Primary Sources

List of Figures:

- Figure 1: Cloud Observability Product Image
- Figure 2: Global Cloud Observability Market Size Growth Rate by Type, 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 3: Global Cloud Observability Market Share by Type: 2025 VS 2032
- Figure 4: Metrics Image
- Figure 5: Logs Image
- Figure 6: Traces Image
- Figure 7: Global Cloud Observability Market Size Growth Rate by Application, 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 8: Global Cloud Observability Market Share by Application: 2025 VS 2032
- Figure 9: Life Sciences Image
- Figure 10: IT and Telecom Image
- Figure 11: Public Sector Image
- Figure 12: BFSI Image
- Figure 13: Global Cloud Observability Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 14: Global Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 15: Global Cloud Observability Market Share by Region: 2025 VS 2032
- Figure 16: Years Considered
- Figure 17: Global Cloud Observability Market Share by Players in 2025
- Figure 18: Global Top 5 and 10 Cloud Observability Players Market Share by Revenue in 2025
- Figure 19: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Cloud Observability Market Size by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 21: Global Cloud Observability Revenue Market Share by Type (2021-2032)
- Figure 22: Global Cloud Observability Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 23: Global Cloud Observability Revenue Market Share by Application (2021-2032)
- Figure 24: North America Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 25: North America Cloud Observability Market Share by Type (2021-2032)
- Figure 26: North America Cloud Observability Market Share by Application (2021-2032)
- Figure 27: North America Cloud Observability Market Share by Country (2021-2032)
- Figure 28: United States Cloud Observability Market Size (2021-2032) & (US\$ Million)

- Figure 29: Canada Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 30: Mexico Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 31: Europe Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 32: Europe Cloud Observability Market Share by Type (2021-2032)
- Figure 33: Europe Cloud Observability Market Share by Application (2021-2032)
- Figure 34: Europe Cloud Observability Market Share by Country (2021-2032)
- Figure 35: Germany Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 36: France Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 37: U.K. Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 38: Italy Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 39: Russia Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 40: Nordic Countries Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 41: China Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 42: China Cloud Observability Market Share by Type (2021-2032)
- Figure 43: China Cloud Observability Market Share by Application (2021-2032)
- Figure 44: Asia Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 45: Asia Cloud Observability Market Share by Type (2021-2032)
- Figure 46: Asia Cloud Observability Market Share by Application (2021-2032)
- Figure 47: Asia Cloud Observability Market Share by Country (2021-2032)
- Figure 48: Japan Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 49: South Korea Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 52: India Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 53: Australia Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 54: South America, Middle East & Africa Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 55: South America, Middle East & Africa Cloud Observability Market Share by Type (2021-2032)
- Figure 56: South America, Middle East & Africa Cloud Observability Market Share by Application (2021-2032)
- Figure 57: South America, Middle East & Africa Cloud Observability Market Share by Country (2021-2032)
- Figure 58: Brazil Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 59: South Africa Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 60: Saudi Arabia Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 61: Turkey Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 62: Argentina Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 63: UAE Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 64: Egypt Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 65: Chile Cloud Observability Market Size (2021-2032) & (US\$ Million)
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed