



## Vaccine Adjuvants Industry Research Report 2026

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Pharma & Healthcare	2025-12-25	132	PDF

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### Description

An adjuvant is a substance that is formulated as part of a vaccine to enhance its ability to induce protection against infection. Adjuvants are substances added to vaccines to enhance the immunogenicity of highly purified antigens that have insufficient immunostimulatory capabilities, and have been used in human vaccines for more than 90 years. And many vaccines also contain an adjuvant or adjuvant combination: these are substances added to vaccines specifically because of their immune enhancing effects. Adjuvants were initially used to counter the poor immunogenic potential of highly purified antigens. In recent years their role has expanded as our understanding of the immunology of vaccination has grown.

The top 5 global manufacturers of vaccine adjuvants are GSK, CSL Limited, Croda, SEPPIC, Novavax, which have a combined market share of about 55 percent. North America is the largest market, with a share about 38%, followed by Europe and Asia Pacific with the share about 27% and 22%.

### Report Scope

This report quantifies the global Vaccine Adjuvants market in terms of revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Vaccine Adjuvants Market by Company

GSK

CSL Limited

Croda

SEPPIC

Novavax

SPI Pharma

Phibro

SDA BIO

Invivogen

Tj Kaiwei

OZ Biosciences

Brenntag Biosector

MVP Laboratories

Zhuoyue

Aphios

### **Vaccine Adjuvants Segment by Type**

Aluminum Adjuvant

Emulsions Adjuvant

Others

### **Vaccine Adjuvants Segment by Application**

Human Vaccine

Veterinary Vaccine

### **Vaccine Adjuvants Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vaccine Adjuvants market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Vaccine Adjuvants and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vaccine Adjuvants.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Vaccine Adjuvants manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Vaccine Adjuvants by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Vaccine Adjuvants in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

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## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global Vaccine Adjuvants Market Size (2021-2032)
  - 2.2.2 Global Vaccine Adjuvants Sales (2021-2032)
  - 2.2.3 Global Vaccine Adjuvants Market Average Price (2021-2032)
- 2.3 Vaccine Adjuvants by Type
  - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Aluminum Adjuvant
  - 2.3.3 Emulsions Adjuvant
  - 2.3.4 Others
- 2.4 Vaccine Adjuvants by Application
  - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
  - 2.4.2 Human Vaccine
  - 2.4.3 Veterinary Vaccine

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Vaccine Adjuvants Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Vaccine Adjuvants Sales (MT) of Manufacturers (2021-2026)
- 3.3 Global Vaccine Adjuvants Revenue of Manufacturers (2021-2026)
- 3.4 Global Vaccine Adjuvants Average Price by Manufacturers (2021-2026)
- 3.5 Global Vaccine Adjuvants Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Vaccine Adjuvants, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Vaccine Adjuvants, Product Type & Application
- 3.8 Global Manufacturers of Vaccine Adjuvants, Established Date
- 3.9 Global Vaccine Adjuvants Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 GSK
  - 4.1.1 GSK Company Information
  - 4.1.2 GSK Business Overview
  - 4.1.3 GSK Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.1.4 GSK Vaccine Adjuvants Product Portfolio
  - 4.1.5 GSK Recent Developments
- 4.2 CSL Limited

- 4.2.1 CSL Limited Company Information
- 4.2.2 CSL Limited Business Overview
- 4.2.3 CSL Limited Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 CSL Limited Vaccine Adjuvants Product Portfolio
- 4.2.5 CSL Limited Recent Developments
- 4.3 Croda
  - 4.3.1 Croda Company Information
  - 4.3.2 Croda Business Overview
  - 4.3.3 Croda Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.3.4 Croda Vaccine Adjuvants Product Portfolio
  - 4.3.5 Croda Recent Developments
- 4.4 SEPPIC
  - 4.4.1 SEPPIC Company Information
  - 4.4.2 SEPPIC Business Overview
  - 4.4.3 SEPPIC Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.4.4 SEPPIC Vaccine Adjuvants Product Portfolio
  - 4.4.5 SEPPIC Recent Developments
- 4.5 Novavax
  - 4.5.1 Novavax Company Information
  - 4.5.2 Novavax Business Overview
  - 4.5.3 Novavax Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.5.4 Novavax Vaccine Adjuvants Product Portfolio
  - 4.5.5 Novavax Recent Developments
- 4.6 SPI Pharma
  - 4.6.1 SPI Pharma Company Information
  - 4.6.2 SPI Pharma Business Overview
  - 4.6.3 SPI Pharma Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.6.4 SPI Pharma Vaccine Adjuvants Product Portfolio
  - 4.6.5 SPI Pharma Recent Developments
- 4.7 Phibro
  - 4.7.1 Phibro Company Information
  - 4.7.2 Phibro Business Overview
  - 4.7.3 Phibro Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.7.4 Phibro Vaccine Adjuvants Product Portfolio
  - 4.7.5 Phibro Recent Developments
- 4.8 SDA BIO
  - 4.8.1 SDA BIO Company Information
  - 4.8.2 SDA BIO Business Overview
  - 4.8.3 SDA BIO Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.8.4 SDA BIO Vaccine Adjuvants Product Portfolio
  - 4.8.5 SDA BIO Recent Developments
- 4.9 Invivogen
  - 4.9.1 Invivogen Company Information
  - 4.9.2 Invivogen Business Overview
  - 4.9.3 Invivogen Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.9.4 Invivogen Vaccine Adjuvants Product Portfolio
  - 4.9.5 Invivogen Recent Developments
- 4.10 Tj Kaiwei

- 4.10.1 Tj Kaiwei Company Information
- 4.10.2 Tj Kaiwei Business Overview
- 4.10.3 Tj Kaiwei Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
- 4.10.4 Tj Kaiwei Vaccine Adjuvants Product Portfolio
- 4.10.5 Tj Kaiwei Recent Developments
- 4.11 OZ Biosciences
  - 4.11.1 OZ Biosciences Company Information
  - 4.11.2 OZ Biosciences Business Overview
  - 4.11.3 OZ Biosciences Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.11.4 OZ Biosciences Vaccine Adjuvants Product Portfolio
  - 4.11.5 OZ Biosciences Recent Developments
- 4.12 Brenntag Biosector
  - 4.12.1 Brenntag Biosector Company Information
  - 4.12.2 Brenntag Biosector Business Overview
  - 4.12.3 Brenntag Biosector Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.12.4 Brenntag Biosector Vaccine Adjuvants Product Portfolio
  - 4.12.5 Brenntag Biosector Recent Developments
- 4.13 MVP Laboratories
  - 4.13.1 MVP Laboratories Company Information
  - 4.13.2 MVP Laboratories Business Overview
  - 4.13.3 MVP Laboratories Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.13.4 MVP Laboratories Vaccine Adjuvants Product Portfolio
  - 4.13.5 MVP Laboratories Recent Developments
- 4.14 Zhuoyue
  - 4.14.1 Zhuoyue Company Information
  - 4.14.2 Zhuoyue Business Overview
  - 4.14.3 Zhuoyue Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.14.4 Zhuoyue Vaccine Adjuvants Product Portfolio
  - 4.14.5 Zhuoyue Recent Developments
- 4.15 Aphios
  - 4.15.1 Aphios Company Information
  - 4.15.2 Aphios Business Overview
  - 4.15.3 Aphios Vaccine Adjuvants Sales, Revenue and Gross Margin (2021-2026)
  - 4.15.4 Aphios Vaccine Adjuvants Product Portfolio
  - 4.15.5 Aphios Recent Developments

---

## 5 Global Vaccine Adjuvants Market Scenario by Region

- 5.1 Global Vaccine Adjuvants Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Vaccine Adjuvants Sales by Region: 2021-2032
  - 5.2.1 Global Vaccine Adjuvants Sales by Region: 2021-2026
  - 5.2.2 Global Vaccine Adjuvants Sales by Region: 2027-2032
- 5.3 Global Vaccine Adjuvants Revenue by Region: 2021-2032
  - 5.3.1 Global Vaccine Adjuvants Revenue by Region: 2021-2026
  - 5.3.2 Global Vaccine Adjuvants Revenue by Region: 2027-2032
- 5.4 North America Vaccine Adjuvants Market Facts & Figures by Country
  - 5.4.1 North America Vaccine Adjuvants Market Size by Country: 2021 VS 2025 VS 2032
  - 5.4.2 North America Vaccine Adjuvants Sales by Country (2021-2032)
  - 5.4.3 North America Vaccine Adjuvants Revenue by Country (2021-2032)
  - 5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

## 5.5 Europe Vaccine Adjuvants Market Facts & Figures by Country

5.5.1 Europe Vaccine Adjuvants Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Vaccine Adjuvants Sales by Country (2021-2032)

5.5.3 Europe Vaccine Adjuvants Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

## 5.6 Asia Pacific Vaccine Adjuvants Market Facts & Figures by Country

5.6.1 Asia Pacific Vaccine Adjuvants Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Vaccine Adjuvants Sales by Country (2021-2032)

5.6.3 Asia Pacific Vaccine Adjuvants Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

## 5.7 South America Vaccine Adjuvants Market Facts & Figures by Country

5.7.1 South America Vaccine Adjuvants Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Vaccine Adjuvants Sales by Country (2021-2032)

5.7.3 South America Vaccine Adjuvants Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

## 5.8 Middle East and Africa Vaccine Adjuvants Market Facts & Figures by Country

5.8.1 Middle East and Africa Vaccine Adjuvants Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Vaccine Adjuvants Sales by Country (2021-2032)

5.8.3 Middle East and Africa Vaccine Adjuvants Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

---

## 6 Segment by Type

6.1 Global Vaccine Adjuvants Sales by Type (2021-2032)

6.1.1 Global Vaccine Adjuvants Sales by Type (2021-2032) & (MT)

6.1.2 Global Vaccine Adjuvants Sales Market Share by Type (2021-2032)

6.2 Global Vaccine Adjuvants Revenue by Type (2021-2032)

6.2.1 Global Vaccine Adjuvants Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Vaccine Adjuvants Revenue Market Share by Type (2021-2032)

6.3 Global Vaccine Adjuvants Price by Type (2021-2032)

---

## **7 Segment by Application**

7.1 Global Vaccine Adjuvants Sales by Application (2021-2032)

7.1.1 Global Vaccine Adjuvants Sales by Application (2021-2032) & (MT)

7.1.2 Global Vaccine Adjuvants Sales Market Share by Application (2021-2032)

7.2 Global Vaccine Adjuvants Revenue by Application (2021-2032)

7.2.1 Global Vaccine Adjuvants Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Vaccine Adjuvants Revenue Market Share by Application (2021-2032)

7.3 Global Vaccine Adjuvants Price by Application (2021-2032)

---

## **8 Value Chain and Sales Channels Analysis of the Market**

8.1 Vaccine Adjuvants Value Chain Analysis

8.1.1 Vaccine Adjuvants Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Vaccine Adjuvants Production Mode & Process

8.2 Vaccine Adjuvants Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Vaccine Adjuvants Distributors

8.2.3 Vaccine Adjuvants Customers

---

## **9 Global Vaccine Adjuvants Analyzing Market Dynamics**

9.1 Vaccine Adjuvants Industry Trends

9.2 Vaccine Adjuvants Industry Drivers

9.3 Vaccine Adjuvants Industry Opportunities and Challenges

9.4 Vaccine Adjuvants Industry Restraints

---

## **10 Report Conclusion**

## **11 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Vaccine Adjuvants Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Vaccine Adjuvants Sales (MT) of Manufacturers (2021-2026)
- Table 7: Global Vaccine Adjuvants Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Vaccine Adjuvants Revenue of Manufacturers (2021-2026)
- Table 9: Global Vaccine Adjuvants Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Vaccine Adjuvants Average Price (USD/Kg) of Manufacturers (2021-2026)
- Table 11: Global Vaccine Adjuvants Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Vaccine Adjuvants, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Vaccine Adjuvants, Product Type & Application
- Table 14: Global Vaccine Adjuvants Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Vaccine Adjuvants by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: GSK Company Information
- Table 19: GSK Business Overview
- Table 20: GSK Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 21: GSK Vaccine Adjuvants Product Portfolio
- Table 22: GSK Recent Developments
- Table 23: CSL Limited Company Information
- Table 24: CSL Limited Business Overview
- Table 25: CSL Limited Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 26: CSL Limited Vaccine Adjuvants Product Portfolio
- Table 27: CSL Limited Recent Developments
- Table 28: Croda Company Information
- Table 29: Croda Business Overview
- Table 30: Croda Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 31: Croda Vaccine Adjuvants Product Portfolio
- Table 32: Croda Recent Developments
- Table 33: SEPPIC Company Information
- Table 34: SEPPIC Business Overview
- Table 35: SEPPIC Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 36: SEPPIC Vaccine Adjuvants Product Portfolio
- Table 37: SEPPIC Recent Developments
- Table 38: Novavax Company Information
- Table 39: Novavax Business Overview
- Table 40: Novavax Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 41: Novavax Vaccine Adjuvants Product Portfolio
- Table 42: Novavax Recent Developments
- Table 43: SPI Pharma Company Information
- Table 44: SPI Pharma Business Overview
- Table 45: SPI Pharma Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 46: SPI Pharma Vaccine Adjuvants Product Portfolio
- Table 47: SPI Pharma Recent Developments
- Table 48: Phibro Company Information
- Table 49: Phibro Business Overview
- Table 50: Phibro Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 51: Phibro Vaccine Adjuvants Product Portfolio
- Table 52: Phibro Recent Developments
- Table 53: SDA BIO Company Information
- Table 54: SDA BIO Business Overview
- Table 55: SDA BIO Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

- Table 56: SDA BIO Vaccine Adjuvants Product Portfolio
- Table 57: SDA BIO Recent Developments
- Table 58: Invivogen Company Information
- Table 59: Invivogen Business Overview
- Table 60: Invivogen Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 61: Invivogen Vaccine Adjuvants Product Portfolio
- Table 62: Invivogen Recent Developments
- Table 63: Tj Kaiwei Company Information
- Table 64: Tj Kaiwei Business Overview
- Table 65: Tj Kaiwei Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 66: Tj Kaiwei Vaccine Adjuvants Product Portfolio
- Table 67: Tj Kaiwei Recent Developments
- Table 68: OZ Biosciences Company Information
- Table 69: OZ Biosciences Business Overview
- Table 70: OZ Biosciences Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 71: OZ Biosciences Vaccine Adjuvants Product Portfolio
- Table 72: OZ Biosciences Recent Developments
- Table 73: Brenntag Biosector Company Information
- Table 74: Brenntag Biosector Business Overview
- Table 75: Brenntag Biosector Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 76: Brenntag Biosector Vaccine Adjuvants Product Portfolio
- Table 77: Brenntag Biosector Recent Developments
- Table 78: MVP Laboratories Company Information
- Table 79: MVP Laboratories Business Overview
- Table 80: MVP Laboratories Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 81: MVP Laboratories Vaccine Adjuvants Product Portfolio
- Table 82: MVP Laboratories Recent Developments
- Table 83: Zhuoyue Company Information
- Table 84: Zhuoyue Business Overview
- Table 85: Zhuoyue Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 86: Zhuoyue Vaccine Adjuvants Product Portfolio
- Table 87: Zhuoyue Recent Developments
- Table 88: Aphios Company Information
- Table 89: Aphios Business Overview
- Table 90: Aphios Vaccine Adjuvants Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 91: Aphios Vaccine Adjuvants Product Portfolio
- Table 92: Aphios Recent Developments
- Table 93: Global Vaccine Adjuvants Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 94: Global Vaccine Adjuvants Sales by Region (2021-2026) & (MT)
- Table 95: Global Vaccine Adjuvants Sales Market Share by Region (2021-2026)
- Table 96: Global Vaccine Adjuvants Sales by Region (2027-2032) & (MT)
- Table 97: Global Vaccine Adjuvants Sales Market Share by Region (2027-2032)
- Table 98: Global Vaccine Adjuvants Revenue by Region (2021-2026) & (US\$ Million)
- Table 99: Global Vaccine Adjuvants Revenue Market Share by Region (2021-2026)
- Table 100: Global Vaccine Adjuvants Revenue by Region (2027-2032) & (US\$ Million)
- Table 101: Global Vaccine Adjuvants Revenue Market Share by Region (2027-2032)
- Table 102: North America Vaccine Adjuvants Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: North America Vaccine Adjuvants Sales by Country (2021-2026) & (MT)
- Table 104: North America Vaccine Adjuvants Sales by Country (2027-2032) & (MT)
- Table 105: North America Vaccine Adjuvants Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: North America Vaccine Adjuvants Revenue by Country (2027-2032) & (US\$ Million)
- Table 107: Europe Vaccine Adjuvants Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Europe Vaccine Adjuvants Sales by Country (2021-2026) & (MT)
- Table 109: Europe Vaccine Adjuvants Sales by Country (2027-2032) & (MT)
- Table 110: Europe Vaccine Adjuvants Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: Europe Vaccine Adjuvants Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: Asia Pacific Vaccine Adjuvants Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Asia Pacific Vaccine Adjuvants Sales by Country (2021-2026) & (MT)
- Table 114: Asia Pacific Vaccine Adjuvants Sales by Country (2027-2032) & (MT)
- Table 115: Asia Pacific Vaccine Adjuvants Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: Asia Pacific Vaccine Adjuvants Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: South America Vaccine Adjuvants Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)

- Table 118: South America Vaccine Adjuvants Sales by Country (2021-2026) & (MT)
- Table 119: South America Vaccine Adjuvants Sales by Country (2027-2032) & (MT)
- Table 120: South America Vaccine Adjuvants Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: South America Vaccine Adjuvants Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Middle East and Africa Vaccine Adjuvants Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Middle East and Africa Vaccine Adjuvants Sales by Country (2021-2026) & (MT)
- Table 124: Middle East and Africa Vaccine Adjuvants Sales by Country (2027-2032) & (MT)
- Table 125: Middle East and Africa Vaccine Adjuvants Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: Middle East and Africa Vaccine Adjuvants Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: Global Vaccine Adjuvants Sales by Type (2021-2026) & (MT)
- Table 128: Global Vaccine Adjuvants Sales by Type (2027-2032) & (MT)
- Table 129: Global Vaccine Adjuvants Sales Market Share by Type (2021-2026)
- Table 130: Global Vaccine Adjuvants Sales Market Share by Type (2027-2032)
- Table 131: Global Vaccine Adjuvants Revenue by Type (2021-2026) & (US\$ Million)
- Table 132: Global Vaccine Adjuvants Revenue by Type (2027-2032) & (US\$ Million)
- Table 133: Global Vaccine Adjuvants Revenue Market Share by Type (2021-2026)
- Table 134: Global Vaccine Adjuvants Revenue Market Share by Type (2027-2032)
- Table 135: Global Vaccine Adjuvants Price by Type (2021-2026) & (USD/Kg)
- Table 136: Global Vaccine Adjuvants Price by Type (2027-2032) & (USD/Kg)
- Table 137: Global Vaccine Adjuvants Sales by Application (2021-2026) & (MT)
- Table 138: Global Vaccine Adjuvants Sales by Application (2027-2032) & (MT)
- Table 139: Global Vaccine Adjuvants Sales Market Share by Application (2021-2026)
- Table 140: Global Vaccine Adjuvants Sales Market Share by Application (2027-2032)
- Table 141: Global Vaccine Adjuvants Revenue by Application (2021-2026) & (US\$ Million)
- Table 142: Global Vaccine Adjuvants Revenue by Application (2027-2032) & (US\$ Million)
- Table 143: Global Vaccine Adjuvants Revenue Market Share by Application (2021-2026)
- Table 144: Global Vaccine Adjuvants Revenue Market Share by Application (2027-2032)
- Table 145: Global Vaccine Adjuvants Price by Application (2021-2026) & (USD/Kg)
- Table 146: Global Vaccine Adjuvants Price by Application (2027-2032) & (USD/Kg)
- Table 147: Key Raw Materials
- Table 148: Raw Materials Key Suppliers
- Table 149: Vaccine Adjuvants Distributors List
- Table 150: Vaccine Adjuvants Customers List
- Table 151: Vaccine Adjuvants Industry Trends
- Table 152: Vaccine Adjuvants Industry Drivers
- Table 153: Vaccine Adjuvants Industry Restraints
- Table 154: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Vaccine Adjuvants Product Image
- Figure 5: Global Vaccine Adjuvants Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Vaccine Adjuvants Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Vaccine Adjuvants Sales (2021-2032) & (MT)
- Figure 8: Global Vaccine Adjuvants Average Price (USD/Kg) & (2021-2032)
- Figure 9: Aluminum Adjuvant Product Image
- Figure 10: Emulsions Adjuvant Product Image
- Figure 11: Others Product Image
- Figure 12: Human Vaccine Product Image
- Figure 13: Veterinary Vaccine Product Image
- Figure 14: Global Vaccine Adjuvants Revenue Share by Manufacturers in 2025
- Figure 15: Global Manufacturers of Vaccine Adjuvants, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Vaccine Adjuvants Players Market Share by Revenue in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Vaccine Adjuvants Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 19: Global Vaccine Adjuvants Sales by Region in 2025
- Figure 20: Global Vaccine Adjuvants Revenue by Region in 2025
- Figure 21: North America Vaccine Adjuvants Market Size by Country in 2025
- Figure 22: North America Vaccine Adjuvants Sales Market Share by Country (2021-2032)
- Figure 23: North America Vaccine Adjuvants Revenue Market Share by Country (2021-2032)
- Figure 24: United States Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 25: Canada Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Mexico Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Europe Vaccine Adjuvants Market Size by Country in 2025
- Figure 28: Europe Vaccine Adjuvants Sales Market Share by Country (2021-2032)
- Figure 29: Europe Vaccine Adjuvants Revenue Market Share by Country (2021-2032)
- Figure 30: Germany Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: France Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: U.K. Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: Italy Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Russia Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Spain Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Netherlands Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Switzerland Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Sweden Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Poland Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Asia Pacific Vaccine Adjuvants Market Size by Country in 2025
- Figure 41: Asia Pacific Vaccine Adjuvants Sales Market Share by Country (2021-2032)
- Figure 42: Asia Pacific Vaccine Adjuvants Revenue Market Share by Country (2021-2032)
- Figure 43: China Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Japan Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: South Korea Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: India Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: Australia Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Taiwan Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Southeast Asia Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Southeast Asia Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: South America Vaccine Adjuvants Market Size by Country in 2025
- Figure 52: South America Vaccine Adjuvants Sales Market Share by Country (2021-2032)
- Figure 53: South America Vaccine Adjuvants Revenue Market Share by Country (2021-2032)
- Figure 54: Brazil Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: Argentina Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Chile Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Middle East and Africa Vaccine Adjuvants Market Size by Country in 2025
- Figure 58: Middle East and Africa Vaccine Adjuvants Sales Market Share by Country (2021-2032)
- Figure 59: Middle East and Africa Vaccine Adjuvants Revenue Market Share by Country (2021-2032)
- Figure 60: Egypt Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 61: South Africa Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: Israel Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Türkiye Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: GCC Countries Vaccine Adjuvants Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Global Vaccine Adjuvants Sales Market Share by Type (2021-2032)
- Figure 66: Global Vaccine Adjuvants Revenue Market Share by Type (2021-2032)
- Figure 67: Global Vaccine Adjuvants Price (USD/Kg) by Type (2021-2032)
- Figure 68: Global Vaccine Adjuvants Sales Market Share by Application (2021-2032)
- Figure 69: Global Vaccine Adjuvants Revenue Market Share by Application (2021-2032)
- Figure 70: Global Vaccine Adjuvants Price (USD/Kg) by Application (2021-2032)
- Figure 71: Vaccine Adjuvants Value Chain
- Figure 72: Vaccine Adjuvants Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Vaccine Adjuvants Industry Opportunities and Challenges