



Traditional Chinese Herbal Medicine Industry Research Report 2026

Industry	Published	Pages	Format
Pharma & Healthcare	2025-12-29	146	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Traditional Chinese Herbal Medicine market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Traditional Chinese Herbal Medicine market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Traditional Chinese Herbal Medicine market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Traditional Chinese Herbal Medicine market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Traditional Chinese Herbal Medicine include Yunnan Baiyao, Yiling Pharmaceutical, Zhejiang Conba Pharmaceutical, Qingfeng Pharmaceutical Group, Harbin Pharmaceutical Group, Guangzhou Pharmaceutical, Wuzhou Pharmaceutical, ZBD Pharmaceutical and Yusheng Pharmaceutical, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Traditional Chinese Herbal Medicine market in terms of revenue (US\$ million) and, where applicable, service volume (K Units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Traditional Chinese Herbal Medicine.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Traditional Chinese Herbal Medicine Market by Company

Yunnan Baiyao

Yiling Pharmaceutical

Zhejiang Conba Pharmaceutical

Qingfeng Pharmaceutical Group
Harbin Pharmaceutical Group
Guangzhou Pharmaceutical
Wuzhou Pharmaceutical
ZBD Pharmaceutical
Yusheng Pharmaceutical
Tongrentang
TASLY
Shineway Pharmaceutical
Livzon
Jumpcan
Green Valley Pharma
Gerun Pharmaceutical
Fusen Pharmaceutical
CR SANJIU
China TCM
Chase Sun Pharmaceutical
Buchang Pharmaceutical

Traditional Chinese Herbal Medicine Segment by Type

Chinese Herbal Medicine
Chinese Herbal Extract
Others

Traditional Chinese Herbal Medicine Segment by Application

Adult
Children

Traditional Chinese Herbal Medicine Segment by Region

North America
United States
Canada
Europe
Germany
France
U.K.
Italy
Spain
Russia
Netherlands
Nordic Countries
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Southeast Asia

South America

Mexico

Brazil

Argentina

Middle East & Africa

Saudi Arabia

Israel

United Arab Emirates

Turkey

Iran

Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Traditional Chinese Herbal Medicine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Traditional Chinese Herbal Medicine and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Traditional Chinese Herbal Medicine.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Traditional Chinese Herbal Medicine companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Traditional Chinese Herbal Medicine by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 Chinese Herbal Medicine
 - 2.2.3 Chinese Herbal Extract
 - 2.2.4 Others
- 2.3 Traditional Chinese Herbal Medicine by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 Adult
 - 2.3.3 Children
- 2.4 Assumptions and Limitations

3 Traditional Chinese Herbal Medicine Breakdown Data by Type

- 3.1 Global Traditional Chinese Herbal Medicine Historic Market Size by Type (2021-2026)
- 3.2 Global Traditional Chinese Herbal Medicine Forecasted Market Size by Type (2027-2032)

4 Traditional Chinese Herbal Medicine Breakdown Data by Application

- 4.1 Global Traditional Chinese Herbal Medicine Historic Market Size by Application (2021-2026)
- 4.2 Global Traditional Chinese Herbal Medicine Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Traditional Chinese Herbal Medicine Market Perspective (2021-2032)
- 5.2 Global Traditional Chinese Herbal Medicine Growth Trends by Region
 - 5.2.1 Global Traditional Chinese Herbal Medicine Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Traditional Chinese Herbal Medicine Historic Market Size by Region (2021-2026)
 - 5.2.3 Traditional Chinese Herbal Medicine Forecasted Market Size by Region (2027-2032)
- 5.3 Traditional Chinese Herbal Medicine Market Dynamics
 - 5.3.1 Traditional Chinese Herbal Medicine Industry Trends
 - 5.3.2 Traditional Chinese Herbal Medicine Market Drivers
 - 5.3.3 Traditional Chinese Herbal Medicine Market Challenges
 - 5.3.4 Traditional Chinese Herbal Medicine Market Restraints

6 Market Competitive Landscape by Players

- 6.1 Global Top Traditional Chinese Herbal Medicine Players by Revenue
 - 6.1.1 Global Top Traditional Chinese Herbal Medicine Players by Revenue (2021-2026)
 - 6.1.2 Global Traditional Chinese Herbal Medicine Revenue Market Share by Players (2021-2026)

6.2 Global Traditional Chinese Herbal Medicine Industry Players Ranking, 2023 VS 2024 VS 2025

6.3 Global Key Players of Traditional Chinese Herbal Medicine Head Office and Area Served

6.4 Global Traditional Chinese Herbal Medicine Players, Product Type & Application

6.5 Global Traditional Chinese Herbal Medicine Manufacturers Established Date

6.6 Global Traditional Chinese Herbal Medicine Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 North America

7.1 North America Traditional Chinese Herbal Medicine Market Size (2021-2032)

7.2 North America Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032

7.3 North America Traditional Chinese Herbal Medicine Market Size by Country (2021-2026)

7.4 North America Traditional Chinese Herbal Medicine Market Size by Country (2027-2032)

7.5 United States

7.5 United States

7.6 Canada

7.7 Mexico

8 Europe

8.1 Europe Traditional Chinese Herbal Medicine Market Size (2021-2032)

8.2 Europe Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032

8.3 Europe Traditional Chinese Herbal Medicine Market Size by Country (2021-2026)

8.4 Europe Traditional Chinese Herbal Medicine Market Size by Country (2027-2032)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Spain

8.10 Russia

8.11 Netherlands

8.12 Nordic Countries

9 Asia-Pacific

9.1 Asia-Pacific Traditional Chinese Herbal Medicine Market Size (2021-2032)

9.2 Asia-Pacific Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032

9.3 Asia-Pacific Traditional Chinese Herbal Medicine Market Size by Country (2021-2026)

9.4 Asia-Pacific Traditional Chinese Herbal Medicine Market Size by Country (2027-2032)

9.5 China

9.6 Japan

9.7 South Korea

9.8 India

9.9 Australia

9.10 China Taiwan

9.11 Southeast Asia

10 South America

10.1 South America Traditional Chinese Herbal Medicine Market Size (2021-2032)

10.2 South America Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032

10.3 South America Traditional Chinese Herbal Medicine Market Size by Country (2021-2026)

10.4 South America Traditional Chinese Herbal Medicine Market Size by Country (2027-2032)

10.5 Brazil

10.6 Argentina

- 10.7 Chile
 - 10.8 Colombia
 - 10.9 Peru
-

11 Middle East & Africa

- 11.1 Middle East & Africa Traditional Chinese Herbal Medicine Market Size (2021-2032)
 - 11.2 Middle East & Africa Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032
 - 11.3 Middle East & Africa Traditional Chinese Herbal Medicine Market Size by Country (2021-2026)
 - 11.4 Middle East & Africa Traditional Chinese Herbal Medicine Market Size by Country (2027-2032)
 - 11.5 Saudi Arabia
 - 11.6 Israel
 - 11.7 United Arab Emirates
 - 11.8 Turkey
 - 11.9 Iran
 - 11.10 Egypt
-

12 Players Profiled

- 12.1 Yunnan Baiyao
 - 12.1.1 Yunnan Baiyao Company Information
 - 12.1.2 Yunnan Baiyao Business Overview
 - 12.1.3 Yunnan Baiyao Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.1.4 Yunnan Baiyao Traditional Chinese Herbal Medicine Product Portfolio
 - 12.1.5 Yunnan Baiyao Recent Developments
- 12.2 Yiling Pharmaceutical
 - 12.2.1 Yiling Pharmaceutical Company Information
 - 12.2.2 Yiling Pharmaceutical Business Overview
 - 12.2.3 Yiling Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.2.4 Yiling Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.2.5 Yiling Pharmaceutical Recent Developments
- 12.3 Zhejiang Conba Pharmaceutical
 - 12.3.1 Zhejiang Conba Pharmaceutical Company Information
 - 12.3.2 Zhejiang Conba Pharmaceutical Business Overview
 - 12.3.3 Zhejiang Conba Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.3.4 Zhejiang Conba Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.3.5 Zhejiang Conba Pharmaceutical Recent Developments
- 12.4 Qingfeng Pharmaceutical Group
 - 12.4.1 Qingfeng Pharmaceutical Group Company Information
 - 12.4.2 Qingfeng Pharmaceutical Group Business Overview
 - 12.4.3 Qingfeng Pharmaceutical Group Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.4.4 Qingfeng Pharmaceutical Group Traditional Chinese Herbal Medicine Product Portfolio
 - 12.4.5 Qingfeng Pharmaceutical Group Recent Developments
- 12.5 Harbin Pharmaceutical Group
 - 12.5.1 Harbin Pharmaceutical Group Company Information
 - 12.5.2 Harbin Pharmaceutical Group Business Overview
 - 12.5.3 Harbin Pharmaceutical Group Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.5.4 Harbin Pharmaceutical Group Traditional Chinese Herbal Medicine Product Portfolio
 - 12.5.5 Harbin Pharmaceutical Group Recent Developments
- 12.6 Guangzhou Pharmaceutical
 - 12.6.1 Guangzhou Pharmaceutical Company Information

- 12.6.2 Guangzhou Pharmaceutical Business Overview
- 12.6.3 Guangzhou Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
- 12.6.4 Guangzhou Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- 12.6.5 Guangzhou Pharmaceutical Recent Developments
- 12.7 Wuzhou Pharmaceutical
 - 12.7.1 Wuzhou Pharmaceutical Company Information
 - 12.7.2 Wuzhou Pharmaceutical Business Overview
 - 12.7.3 Wuzhou Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.7.4 Wuzhou Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.7.5 Wuzhou Pharmaceutical Recent Developments
- 12.8 ZBD Pharmaceutical
 - 12.8.1 ZBD Pharmaceutical Company Information
 - 12.8.2 ZBD Pharmaceutical Business Overview
 - 12.8.3 ZBD Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.8.4 ZBD Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.8.5 ZBD Pharmaceutical Recent Developments
- 12.9 Yusheng Pharmaceutical
 - 12.9.1 Yusheng Pharmaceutical Company Information
 - 12.9.2 Yusheng Pharmaceutical Business Overview
 - 12.9.3 Yusheng Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.9.4 Yusheng Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.9.5 Yusheng Pharmaceutical Recent Developments
- 12.10 Tongrentang
 - 12.10.1 Tongrentang Company Information
 - 12.10.2 Tongrentang Business Overview
 - 12.10.3 Tongrentang Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.10.4 Tongrentang Traditional Chinese Herbal Medicine Product Portfolio
 - 12.10.5 Tongrentang Recent Developments
- 12.11 TASLY
 - 12.11.1 TASLY Company Information
 - 12.11.2 TASLY Business Overview
 - 12.11.3 TASLY Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.11.4 TASLY Traditional Chinese Herbal Medicine Product Portfolio
 - 12.11.5 TASLY Recent Developments
- 12.12 Shineway Pharmaceutical
 - 12.12.1 Shineway Pharmaceutical Company Information
 - 12.12.2 Shineway Pharmaceutical Business Overview
 - 12.12.3 Shineway Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.12.4 Shineway Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.12.5 Shineway Pharmaceutical Recent Developments
- 12.13 Livzon
 - 12.13.1 Livzon Company Information
 - 12.13.2 Livzon Business Overview
 - 12.13.3 Livzon Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.13.4 Livzon Traditional Chinese Herbal Medicine Product Portfolio
 - 12.13.5 Livzon Recent Developments
- 12.14 Jumpcan
 - 12.14.1 Jumpcan Company Information

- 12.14.2 Jumpcan Business Overview
- 12.14.3 Jumpcan Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
- 12.14.4 Jumpcan Traditional Chinese Herbal Medicine Product Portfolio
- 12.14.5 Jumpcan Recent Developments
- 12.15 Green Valley Pharma
 - 12.15.1 Green Valley Pharma Company Information
 - 12.15.2 Green Valley Pharma Business Overview
 - 12.15.3 Green Valley Pharma Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.15.4 Green Valley Pharma Traditional Chinese Herbal Medicine Product Portfolio
 - 12.15.5 Green Valley Pharma Recent Developments
- 12.16 Gerun Pharmaceutical
 - 12.16.1 Gerun Pharmaceutical Company Information
 - 12.16.2 Gerun Pharmaceutical Business Overview
 - 12.16.3 Gerun Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.16.4 Gerun Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.16.5 Gerun Pharmaceutical Recent Developments
- 12.17 Fusen Pharmaceutical
 - 12.17.1 Fusen Pharmaceutical Company Information
 - 12.17.2 Fusen Pharmaceutical Business Overview
 - 12.17.3 Fusen Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.17.4 Fusen Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.17.5 Fusen Pharmaceutical Recent Developments
- 12.18 CR SANJIU
 - 12.18.1 CR SANJIU Company Information
 - 12.18.2 CR SANJIU Business Overview
 - 12.18.3 CR SANJIU Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.18.4 CR SANJIU Traditional Chinese Herbal Medicine Product Portfolio
 - 12.18.5 CR SANJIU Recent Developments
- 12.19 China TCM
 - 12.19.1 China TCM Company Information
 - 12.19.2 China TCM Business Overview
 - 12.19.3 China TCM Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.19.4 China TCM Traditional Chinese Herbal Medicine Product Portfolio
 - 12.19.5 China TCM Recent Developments
- 12.20 Chase Sun Pharmaceutical
 - 12.20.1 Chase Sun Pharmaceutical Company Information
 - 12.20.2 Chase Sun Pharmaceutical Business Overview
 - 12.20.3 Chase Sun Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.20.4 Chase Sun Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.20.5 Chase Sun Pharmaceutical Recent Developments
- 12.21 Buchang Pharmaceutical
 - 12.21.1 Buchang Pharmaceutical Company Information
 - 12.21.2 Buchang Pharmaceutical Business Overview
 - 12.21.3 Buchang Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026)
 - 12.21.4 Buchang Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
 - 12.21.5 Buchang Pharmaceutical Recent Developments

13 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Traditional Chinese Herbal Medicine Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Traditional Chinese Herbal Medicine Revenue Market Share by Type (2021-2026)
- Table 7: Global Traditional Chinese Herbal Medicine Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Traditional Chinese Herbal Medicine Revenue Market Share by Type (2027-2032)
- Table 9: Global Traditional Chinese Herbal Medicine Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Traditional Chinese Herbal Medicine Revenue Market Share by Application (2021-2026)
- Table 11: Global Traditional Chinese Herbal Medicine Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Traditional Chinese Herbal Medicine Revenue Market Share by Application (2027-2032)
- Table 13: Global Traditional Chinese Herbal Medicine Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Traditional Chinese Herbal Medicine Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Traditional Chinese Herbal Medicine Market Share by Region (2021-2026)
- Table 16: Global Traditional Chinese Herbal Medicine Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Traditional Chinese Herbal Medicine Market Share by Region (2027-2032)
- Table 18: Traditional Chinese Herbal Medicine Industry Trends
- Table 19: Traditional Chinese Herbal Medicine Industry Drivers
- Table 20: Traditional Chinese Herbal Medicine Industry Opportunities and Challenges
- Table 21: Traditional Chinese Herbal Medicine Market Restraints
- Table 22: Global Top Traditional Chinese Herbal Medicine Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Traditional Chinese Herbal Medicine Revenue Market Share by Players (2021-2026)
- Table 24: Global Traditional Chinese Herbal Medicine Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Traditional Chinese Herbal Medicine, Headquarters and Area Served
- Table 26: Global Traditional Chinese Herbal Medicine Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Traditional Chinese Herbal Medicine by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Traditional Chinese Herbal Medicine Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Traditional Chinese Herbal Medicine Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Traditional Chinese Herbal Medicine Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Traditional Chinese Herbal Medicine Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Traditional Chinese Herbal Medicine Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Traditional Chinese Herbal Medicine Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Traditional Chinese Herbal Medicine Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Traditional Chinese Herbal Medicine Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Traditional Chinese Herbal Medicine Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Traditional Chinese Herbal Medicine Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Traditional Chinese Herbal Medicine Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: Yunnan Baiyao Company Information
- Table 46: Yunnan Baiyao Business Overview
- Table 47: Yunnan Baiyao Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 48: Yunnan Baiyao Traditional Chinese Herbal Medicine Product Portfolio
- Table 49: Yunnan Baiyao Recent Developments
- Table 50: Yiling Pharmaceutical Company Information

- Table 51: Yiling Pharmaceutical Business Overview
- Table 52: Yiling Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 53: Yiling Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 54: Yiling Pharmaceutical Recent Developments
- Table 55: Zhejiang Conba Pharmaceutical Company Information
- Table 56: Zhejiang Conba Pharmaceutical Business Overview
- Table 57: Zhejiang Conba Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 58: Zhejiang Conba Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 59: Zhejiang Conba Pharmaceutical Recent Developments
- Table 60: Qingfeng Pharmaceutical Group Company Information
- Table 61: Qingfeng Pharmaceutical Group Business Overview
- Table 62: Qingfeng Pharmaceutical Group Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 63: Qingfeng Pharmaceutical Group Traditional Chinese Herbal Medicine Product Portfolio
- Table 64: Qingfeng Pharmaceutical Group Recent Developments
- Table 65: Harbin Pharmaceutical Group Company Information
- Table 66: Harbin Pharmaceutical Group Business Overview
- Table 67: Harbin Pharmaceutical Group Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 68: Harbin Pharmaceutical Group Traditional Chinese Herbal Medicine Product Portfolio
- Table 69: Harbin Pharmaceutical Group Recent Developments
- Table 70: Guangzhou Pharmaceutical Company Information
- Table 71: Guangzhou Pharmaceutical Business Overview
- Table 72: Guangzhou Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 73: Guangzhou Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 74: Guangzhou Pharmaceutical Recent Developments
- Table 75: Wuzhou Pharmaceutical Company Information
- Table 76: Wuzhou Pharmaceutical Business Overview
- Table 77: Wuzhou Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 78: Wuzhou Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 79: Wuzhou Pharmaceutical Recent Developments
- Table 80: ZBD Pharmaceutical Company Information
- Table 81: ZBD Pharmaceutical Business Overview
- Table 82: ZBD Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 83: ZBD Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 84: ZBD Pharmaceutical Recent Developments
- Table 85: Yusheng Pharmaceutical Company Information
- Table 86: Yusheng Pharmaceutical Business Overview
- Table 87: Yusheng Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 88: Yusheng Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 89: Yusheng Pharmaceutical Recent Developments
- Table 90: Tongrentang Company Information
- Table 91: Tongrentang Business Overview
- Table 92: Tongrentang Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 93: Tongrentang Traditional Chinese Herbal Medicine Product Portfolio
- Table 94: Tongrentang Recent Developments
- Table 95: TASLY Company Information
- Table 96: TASLY Business Overview
- Table 97: TASLY Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 98: TASLY Traditional Chinese Herbal Medicine Product Portfolio
- Table 99: TASLY Recent Developments
- Table 100: Shineway Pharmaceutical Company Information
- Table 101: Shineway Pharmaceutical Business Overview
- Table 102: Shineway Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 103: Shineway Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 104: Shineway Pharmaceutical Recent Developments
- Table 105: Livzon Company Information
- Table 106: Livzon Business Overview
- Table 107: Livzon Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 108: Livzon Traditional Chinese Herbal Medicine Product Portfolio
- Table 109: Livzon Recent Developments
- Table 110: Jumpcan Company Information
- Table 111: Jumpcan Business Overview
- Table 112: Jumpcan Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)

- Table 113: Jumpcan Traditional Chinese Herbal Medicine Product Portfolio
- Table 114: Jumpcan Recent Developments
- Table 115: Green Valley Pharma Company Information
- Table 116: Green Valley Pharma Business Overview
- Table 117: Green Valley Pharma Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 118: Green Valley Pharma Traditional Chinese Herbal Medicine Product Portfolio
- Table 119: Green Valley Pharma Recent Developments
- Table 120: Gerun Pharmaceutical Company Information
- Table 121: Gerun Pharmaceutical Business Overview
- Table 122: Gerun Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 123: Gerun Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 124: Gerun Pharmaceutical Recent Developments
- Table 125: Fusen Pharmaceutical Company Information
- Table 126: Fusen Pharmaceutical Business Overview
- Table 127: Fusen Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 128: Fusen Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 129: Fusen Pharmaceutical Recent Developments
- Table 130: CR SANJIU Company Information
- Table 131: CR SANJIU Business Overview
- Table 132: CR SANJIU Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 133: CR SANJIU Traditional Chinese Herbal Medicine Product Portfolio
- Table 134: CR SANJIU Recent Developments
- Table 135: China TCM Company Information
- Table 136: China TCM Business Overview
- Table 137: China TCM Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 138: China TCM Traditional Chinese Herbal Medicine Product Portfolio
- Table 139: China TCM Recent Developments
- Table 140: Chase Sun Pharmaceutical Company Information
- Table 141: Chase Sun Pharmaceutical Business Overview
- Table 142: Chase Sun Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 143: Chase Sun Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 144: Chase Sun Pharmaceutical Recent Developments
- Table 145: Buchang Pharmaceutical Company Information
- Table 146: Buchang Pharmaceutical Business Overview
- Table 147: Buchang Pharmaceutical Revenue in Traditional Chinese Herbal Medicine Business (2021-2026) & (US\$ Million)
- Table 148: Buchang Pharmaceutical Traditional Chinese Herbal Medicine Product Portfolio
- Table 149: Buchang Pharmaceutical Recent Developments
- Table 150: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Traditional Chinese Herbal Medicine Product Image
- Figure 5: Global Traditional Chinese Herbal Medicine Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Traditional Chinese Herbal Medicine Market Share by Type: 2025 VS 2032
- Figure 7: Chinese Herbal Medicine Product
- Figure 8: Chinese Herbal Extract Product
- Figure 9: Others Product
- Figure 10: Global Traditional Chinese Herbal Medicine Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Traditional Chinese Herbal Medicine Market Share by Application: 2025 VS 2032
- Figure 12: Adult Product
- Figure 13: Children Product
- Figure 14: Global Traditional Chinese Herbal Medicine Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 15: Global Traditional Chinese Herbal Medicine Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Traditional Chinese Herbal Medicine Market Share by Region: 2025 VS 2032
- Figure 17: Global Traditional Chinese Herbal Medicine Market Share by Players in 2025
- Figure 18: Global Traditional Chinese Herbal Medicine Manufacturers Established Date
- Figure 19: Global Top 5 and 10 Traditional Chinese Herbal Medicine Players Market Share by Revenue in 2025
- Figure 20: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: North America Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 22: North America Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)

- Figure 23: United States Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 24: Canada Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Mexico Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)
- Figure 26: Europe Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 27: Europe Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)
- Figure 28: Germany Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 29: France Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: U.K. Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: Italy Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: Spain Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Russia Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Netherlands Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Nordic Countries Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Asia-Pacific Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Asia-Pacific Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)
- Figure 38: China Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 39: Japan Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: South Korea Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: India Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 42: India Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)
- Figure 43: Australia Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 44: China Taiwan Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: Southeast Asia Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: South America Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: South America Traditional Chinese Herbal Medicine Market Share by Country (2021-2032)
- Figure 48: Brazil Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 49: Argentina Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: Chile Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Colombia Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Peru Traditional Chinese Herbal Medicine Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Yunnan Baiyao Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 54: Yiling Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 55: Zhejiang Conba Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 56: Qingfeng Pharmaceutical Group Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 57: Harbin Pharmaceutical Group Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 58: Guangzhou Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 59: Wuzhou Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 60: ZBD Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 61: Yusheng Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 62: Tongrentang Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 63: TASLY Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 64: Shineway Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 65: Livzon Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 66: Jumpcan Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 67: Green Valley Pharma Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 68: Gerun Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 69: Fusen Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 70: CR SANJIU Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 71: China TCM Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 72: Chase Sun Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)
- Figure 73: Buchang Pharmaceutical Revenue Growth Rate in Traditional Chinese Herbal Medicine Business (2021-2026)