



Topical Skin Adhesive Industry Research Report 2026

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Description

Topical skin adhesive is used to close wounds in the skin, as an alternative to sutures, staples or clips. Topical skin adhesive produces less scarring and is less prone to infection than sutured or stapled closure.

The global topical skin adhesives market is dominated by J&J (Ethicon), Medtronic, Advanced Medical Solutions, Medline, B. Braun (Aesculap), Chemence Medical, and Adhezion Biomedical, with the top seven players accounting for about 80% of the market share.

Of these, J&J (Ethicon) has about 45% of the market share.

North America is the largest market for topical skin adhesives with about 50 percent market share, followed by Europe with about 30 percent.

Report Scope

This report quantifies the global Topical Skin Adhesive market in terms of revenue (US\$ million) and, where applicable, sales volume (K Ampoule), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Ampoule) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Topical Skin Adhesive Market by Company

J&J (Ethicon)

Medtronic

Advanced Medical Solutions

Medline

B. Braun (Aesculap)

Chemence Medical

Adhezion Biomedical
Compont Medical Devices
GluStitch
Meyer-Haake
Cartell Chemical

Topical Skin Adhesive Segment by Type

2-Octyl Cyanoacrylate Adhesive
N-2-Butyl-Cyanoacrylate Adhesive
2-Ethyl-Cyanoacrylate Adhesive
2-Octyl Cyanoacrylate & N-2-Butyl-Cyanoacrylate

Topical Skin Adhesive Segment by Application

Integumentary System Surgery
Minimally Invasive Surgery
Others

Topical Skin Adhesive Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Topical Skin Adhesive market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Topical Skin Adhesive and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Topical Skin Adhesive.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Topical Skin Adhesive manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Topical Skin Adhesive by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Topical Skin Adhesive in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Topical Skin Adhesive Market Size (2021-2032)
 - 2.2.2 Global Topical Skin Adhesive Sales (2021-2032)
 - 2.2.3 Global Topical Skin Adhesive Market Average Price (2021-2032)
- 2.3 Topical Skin Adhesive by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 2-Octyl Cyanoacrylate Adhesive
 - 2.3.3 N-2-Butyl-Cyanoacrylate Adhesive
 - 2.3.4 2-Ethyl-Cyanoacrylate Adhesive
 - 2.3.5 2-Octyl Cyanoacrylate & N-2-Butyl-Cyanoacrylate
- 2.4 Topical Skin Adhesive by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Integumentary System Surgery
 - 2.4.3 Minimally Invasive Surgery
 - 2.4.4 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Topical Skin Adhesive Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Topical Skin Adhesive Sales (K Ampoule) of Manufacturers (2021-2026)
- 3.3 Global Topical Skin Adhesive Revenue of Manufacturers (2021-2026)
- 3.4 Global Topical Skin Adhesive Average Price by Manufacturers (2021-2026)
- 3.5 Global Topical Skin Adhesive Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Topical Skin Adhesive, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Topical Skin Adhesive, Product Type & Application
- 3.8 Global Manufacturers of Topical Skin Adhesive, Established Date
- 3.9 Global Topical Skin Adhesive Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 J&J (Ethicon)
 - 4.1.1 J&J (Ethicon) Company Information
 - 4.1.2 J&J (Ethicon) Business Overview
 - 4.1.3 J&J (Ethicon) Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 J&J (Ethicon) Topical Skin Adhesive Product Portfolio
 - 4.1.5 J&J (Ethicon) Recent Developments

4.2 Medtronic

4.2.1 Medtronic Company Information

4.2.2 Medtronic Business Overview

4.2.3 Medtronic Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.2.4 Medtronic Topical Skin Adhesive Product Portfolio

4.2.5 Medtronic Recent Developments

4.3 Advanced Medical Solutions

4.3.1 Advanced Medical Solutions Company Information

4.3.2 Advanced Medical Solutions Business Overview

4.3.3 Advanced Medical Solutions Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Advanced Medical Solutions Topical Skin Adhesive Product Portfolio

4.3.5 Advanced Medical Solutions Recent Developments

4.4 Medline

4.4.1 Medline Company Information

4.4.2 Medline Business Overview

4.4.3 Medline Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Medline Topical Skin Adhesive Product Portfolio

4.4.5 Medline Recent Developments

4.5 B. Braun (Aesculap)

4.5.1 B. Braun (Aesculap) Company Information

4.5.2 B. Braun (Aesculap) Business Overview

4.5.3 B. Braun (Aesculap) Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.5.4 B. Braun (Aesculap) Topical Skin Adhesive Product Portfolio

4.5.5 B. Braun (Aesculap) Recent Developments

4.6 Chemence Medical

4.6.1 Chemence Medical Company Information

4.6.2 Chemence Medical Business Overview

4.6.3 Chemence Medical Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Chemence Medical Topical Skin Adhesive Product Portfolio

4.6.5 Chemence Medical Recent Developments

4.7 Adhezion Biomedical

4.7.1 Adhezion Biomedical Company Information

4.7.2 Adhezion Biomedical Business Overview

4.7.3 Adhezion Biomedical Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Adhezion Biomedical Topical Skin Adhesive Product Portfolio

4.7.5 Adhezion Biomedical Recent Developments

4.8 Compont Medical Devices

4.8.1 Compont Medical Devices Company Information

4.8.2 Compont Medical Devices Business Overview

4.8.3 Compont Medical Devices Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Compont Medical Devices Topical Skin Adhesive Product Portfolio

4.8.5 Compont Medical Devices Recent Developments

4.9 GluStitch

4.9.1 GluStitch Company Information

4.9.2 GluStitch Business Overview

4.9.3 GluStitch Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.9.4 GluStitch Topical Skin Adhesive Product Portfolio

4.9.5 GluStitch Recent Developments

4.10 Meyer-Haake

4.10.1 Meyer-Haake Company Information

4.10.2 Meyer-Haake Business Overview

4.10.3 Meyer-Haake Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Meyer-Haake Topical Skin Adhesive Product Portfolio

4.10.5 Meyer-Haake Recent Developments

4.11 Cartell Chemical

4.11.1 Cartell Chemical Company Information

4.11.2 Cartell Chemical Business Overview

4.11.3 Cartell Chemical Topical Skin Adhesive Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Cartell Chemical Topical Skin Adhesive Product Portfolio

4.11.5 Cartell Chemical Recent Developments

5 Global Topical Skin Adhesive Market Scenario by Region

5.1 Global Topical Skin Adhesive Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Topical Skin Adhesive Sales by Region: 2021-2032

5.2.1 Global Topical Skin Adhesive Sales by Region: 2021-2026

5.2.2 Global Topical Skin Adhesive Sales by Region: 2027-2032

5.3 Global Topical Skin Adhesive Revenue by Region: 2021-2032

5.3.1 Global Topical Skin Adhesive Revenue by Region: 2021-2026

5.3.2 Global Topical Skin Adhesive Revenue by Region: 2027-2032

5.4 North America Topical Skin Adhesive Market Facts & Figures by Country

5.4.1 North America Topical Skin Adhesive Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Topical Skin Adhesive Sales by Country (2021-2032)

5.4.3 North America Topical Skin Adhesive Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Topical Skin Adhesive Market Facts & Figures by Country

5.5.1 Europe Topical Skin Adhesive Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Topical Skin Adhesive Sales by Country (2021-2032)

5.5.3 Europe Topical Skin Adhesive Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Topical Skin Adhesive Market Facts & Figures by Country

5.6.1 Asia Pacific Topical Skin Adhesive Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Topical Skin Adhesive Sales by Country (2021-2032)

5.6.3 Asia Pacific Topical Skin Adhesive Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

- 5.6.7 India
- 5.6.8 Australia
- 5.6.9 Taiwan
- 5.6.10 Southeast Asia

5.7 South America Topical Skin Adhesive Market Facts & Figures by Country

- 5.7.1 South America Topical Skin Adhesive Market Size by Country: 2021 VS 2025 VS 2032
- 5.7.2 South America Topical Skin Adhesive Sales by Country (2021-2032)
- 5.7.3 South America Topical Skin Adhesive Revenue by Country (2021-2032)
- 5.7.4 Brazil
- 5.7.5 Argentina
- 5.7.6 Chile

5.8 Middle East and Africa Topical Skin Adhesive Market Facts & Figures by Country

- 5.8.1 Middle East and Africa Topical Skin Adhesive Market Size by Country: 2021 VS 2025 VS 2032
- 5.8.2 Middle East and Africa Topical Skin Adhesive Sales by Country (2021-2032)
- 5.8.3 Middle East and Africa Topical Skin Adhesive Revenue by Country (2021-2032)
- 5.8.4 Egypt
- 5.8.5 South Africa
- 5.8.6 Israel
- 5.8.7 Türkiye
- 5.8.8 GCC Countries

6 Segment by Type

- 6.1 Global Topical Skin Adhesive Sales by Type (2021-2032)
 - 6.1.1 Global Topical Skin Adhesive Sales by Type (2021-2032) & (K Ampoule)
 - 6.1.2 Global Topical Skin Adhesive Sales Market Share by Type (2021-2032)
- 6.2 Global Topical Skin Adhesive Revenue by Type (2021-2032)
 - 6.2.1 Global Topical Skin Adhesive Sales by Type (2021-2032) & (US\$ Million)
 - 6.2.2 Global Topical Skin Adhesive Revenue Market Share by Type (2021-2032)
- 6.3 Global Topical Skin Adhesive Price by Type (2021-2032)

7 Segment by Application

- 7.1 Global Topical Skin Adhesive Sales by Application (2021-2032)
 - 7.1.1 Global Topical Skin Adhesive Sales by Application (2021-2032) & (K Ampoule)
 - 7.1.2 Global Topical Skin Adhesive Sales Market Share by Application (2021-2032)
- 7.2 Global Topical Skin Adhesive Revenue by Application (2021-2032)
 - 7.2.1 Global Topical Skin Adhesive Sales by Application (2021-2032) & (US\$ Million)
 - 7.2.2 Global Topical Skin Adhesive Revenue Market Share by Application (2021-2032)
- 7.3 Global Topical Skin Adhesive Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

- 8.1 Topical Skin Adhesive Value Chain Analysis
 - 8.1.1 Topical Skin Adhesive Key Raw Materials
 - 8.1.2 Raw Materials Key Suppliers
 - 8.1.3 Topical Skin Adhesive Production Mode & Process
- 8.2 Topical Skin Adhesive Sales Channels Analysis
 - 8.2.1 Direct Comparison with Distribution Share
 - 8.2.2 Topical Skin Adhesive Distributors
 - 8.2.3 Topical Skin Adhesive Customers

9 Global Topical Skin Adhesive Analyzing Market Dynamics

9.1 Topical Skin Adhesive Industry Trends

9.2 Topical Skin Adhesive Industry Drivers

9.3 Topical Skin Adhesive Industry Opportunities and Challenges

9.4 Topical Skin Adhesive Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Topical Skin Adhesive Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Topical Skin Adhesive Sales (K Ampoule) of Manufacturers (2021-2026)
- Table 7: Global Topical Skin Adhesive Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Topical Skin Adhesive Revenue of Manufacturers (2021-2026)
- Table 9: Global Topical Skin Adhesive Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Topical Skin Adhesive Average Price (USD/Ampoule) of Manufacturers (2021-2026)
- Table 11: Global Topical Skin Adhesive Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Topical Skin Adhesive, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Topical Skin Adhesive, Product Type & Application
- Table 14: Global Topical Skin Adhesive Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Topical Skin Adhesive by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: J&J (Ethicon) Company Information
- Table 19: J&J (Ethicon) Business Overview
- Table 20: J&J (Ethicon) Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 21: J&J (Ethicon) Topical Skin Adhesive Product Portfolio
- Table 22: J&J (Ethicon) Recent Developments
- Table 23: Medtronic Company Information
- Table 24: Medtronic Business Overview
- Table 25: Medtronic Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 26: Medtronic Topical Skin Adhesive Product Portfolio
- Table 27: Medtronic Recent Developments
- Table 28: Advanced Medical Solutions Company Information
- Table 29: Advanced Medical Solutions Business Overview
- Table 30: Advanced Medical Solutions Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 31: Advanced Medical Solutions Topical Skin Adhesive Product Portfolio
- Table 32: Advanced Medical Solutions Recent Developments
- Table 33: Medline Company Information
- Table 34: Medline Business Overview
- Table 35: Medline Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 36: Medline Topical Skin Adhesive Product Portfolio
- Table 37: Medline Recent Developments
- Table 38: B. Braun (Aesculap) Company Information
- Table 39: B. Braun (Aesculap) Business Overview
- Table 40: B. Braun (Aesculap) Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 41: B. Braun (Aesculap) Topical Skin Adhesive Product Portfolio
- Table 42: B. Braun (Aesculap) Recent Developments
- Table 43: Chemence Medical Company Information
- Table 44: Chemence Medical Business Overview
- Table 45: Chemence Medical Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 46: Chemence Medical Topical Skin Adhesive Product Portfolio
- Table 47: Chemence Medical Recent Developments
- Table 48: Adhezion Biomedical Company Information
- Table 49: Adhezion Biomedical Business Overview

- Table 50: Adhezion Biomedical Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 51: Adhezion Biomedical Topical Skin Adhesive Product Portfolio
- Table 52: Adhezion Biomedical Recent Developments
- Table 53: Compont Medical Devices Company Information
- Table 54: Compont Medical Devices Business Overview
- Table 55: Compont Medical Devices Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 56: Compont Medical Devices Topical Skin Adhesive Product Portfolio
- Table 57: Compont Medical Devices Recent Developments
- Table 58: GluStitch Company Information
- Table 59: GluStitch Business Overview
- Table 60: GluStitch Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 61: GluStitch Topical Skin Adhesive Product Portfolio
- Table 62: GluStitch Recent Developments
- Table 63: Meyer-Haake Company Information
- Table 64: Meyer-Haake Business Overview
- Table 65: Meyer-Haake Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 66: Meyer-Haake Topical Skin Adhesive Product Portfolio
- Table 67: Meyer-Haake Recent Developments
- Table 68: Cartell Chemical Company Information
- Table 69: Cartell Chemical Business Overview
- Table 70: Cartell Chemical Topical Skin Adhesive Sales (K Ampoule), Revenue (US\$ Million), Price (USD/Ampoule) and Gross Margin (2021-2026)
- Table 71: Cartell Chemical Topical Skin Adhesive Product Portfolio
- Table 72: Cartell Chemical Recent Developments
- Table 73: Global Topical Skin Adhesive Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 74: Global Topical Skin Adhesive Sales by Region (2021-2026) & (K Ampoule)
- Table 75: Global Topical Skin Adhesive Sales Market Share by Region (2021-2026)
- Table 76: Global Topical Skin Adhesive Sales by Region (2027-2032) & (K Ampoule)
- Table 77: Global Topical Skin Adhesive Sales Market Share by Region (2027-2032)
- Table 78: Global Topical Skin Adhesive Revenue by Region (2021-2026) & (US\$ Million)
- Table 79: Global Topical Skin Adhesive Revenue Market Share by Region (2021-2026)
- Table 80: Global Topical Skin Adhesive Revenue by Region (2027-2032) & (US\$ Million)
- Table 81: Global Topical Skin Adhesive Revenue Market Share by Region (2027-2032)
- Table 82: North America Topical Skin Adhesive Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: North America Topical Skin Adhesive Sales by Country (2021-2026) & (K Ampoule)
- Table 84: North America Topical Skin Adhesive Sales by Country (2027-2032) & (K Ampoule)
- Table 85: North America Topical Skin Adhesive Revenue by Country (2021-2026) & (US\$ Million)
- Table 86: North America Topical Skin Adhesive Revenue by Country (2027-2032) & (US\$ Million)
- Table 87: Europe Topical Skin Adhesive Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 88: Europe Topical Skin Adhesive Sales by Country (2021-2026) & (K Ampoule)
- Table 89: Europe Topical Skin Adhesive Sales by Country (2027-2032) & (K Ampoule)
- Table 90: Europe Topical Skin Adhesive Revenue by Country (2021-2026) & (US\$ Million)
- Table 91: Europe Topical Skin Adhesive Revenue by Country (2027-2032) & (US\$ Million)
- Table 92: Asia Pacific Topical Skin Adhesive Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Asia Pacific Topical Skin Adhesive Sales by Country (2021-2026) & (K Ampoule)
- Table 94: Asia Pacific Topical Skin Adhesive Sales by Country (2027-2032) & (K Ampoule)
- Table 95: Asia Pacific Topical Skin Adhesive Revenue by Country (2021-2026) & (US\$ Million)
- Table 96: Asia Pacific Topical Skin Adhesive Revenue by Country (2027-2032) & (US\$ Million)
- Table 97: South America Topical Skin Adhesive Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: South America Topical Skin Adhesive Sales by Country (2021-2026) & (K Ampoule)
- Table 99: South America Topical Skin Adhesive Sales by Country (2027-2032) & (K Ampoule)
- Table 100: South America Topical Skin Adhesive Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: South America Topical Skin Adhesive Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Middle East and Africa Topical Skin Adhesive Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Middle East and Africa Topical Skin Adhesive Sales by Country (2021-2026) & (K Ampoule)
- Table 104: Middle East and Africa Topical Skin Adhesive Sales by Country (2027-2032) & (K Ampoule)
- Table 105: Middle East and Africa Topical Skin Adhesive Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: Middle East and Africa Topical Skin Adhesive Revenue by Country (2027-2032) & (US\$ Million)
- Table 107: Global Topical Skin Adhesive Sales by Type (2021-2026) & (K Ampoule)
- Table 108: Global Topical Skin Adhesive Sales by Type (2027-2032) & (K Ampoule)
- Table 109: Global Topical Skin Adhesive Sales Market Share by Type (2021-2026)

- Table 110: Global Topical Skin Adhesive Sales Market Share by Type (2027-2032)
- Table 111: Global Topical Skin Adhesive Revenue by Type (2021-2026) & (US\$ Million)
- Table 112: Global Topical Skin Adhesive Revenue by Type (2027-2032) & (US\$ Million)
- Table 113: Global Topical Skin Adhesive Revenue Market Share by Type (2021-2026)
- Table 114: Global Topical Skin Adhesive Revenue Market Share by Type (2027-2032)
- Table 115: Global Topical Skin Adhesive Price by Type (2021-2026) & (USD/Ampoule)
- Table 116: Global Topical Skin Adhesive Price by Type (2027-2032) & (USD/Ampoule)
- Table 117: Global Topical Skin Adhesive Sales by Application (2021-2026) & (K Ampoule)
- Table 118: Global Topical Skin Adhesive Sales by Application (2027-2032) & (K Ampoule)
- Table 119: Global Topical Skin Adhesive Sales Market Share by Application (2021-2026)
- Table 120: Global Topical Skin Adhesive Sales Market Share by Application (2027-2032)
- Table 121: Global Topical Skin Adhesive Revenue by Application (2021-2026) & (US\$ Million)
- Table 122: Global Topical Skin Adhesive Revenue by Application (2027-2032) & (US\$ Million)
- Table 123: Global Topical Skin Adhesive Revenue Market Share by Application (2021-2026)
- Table 124: Global Topical Skin Adhesive Revenue Market Share by Application (2027-2032)
- Table 125: Global Topical Skin Adhesive Price by Application (2021-2026) & (USD/Ampoule)
- Table 126: Global Topical Skin Adhesive Price by Application (2027-2032) & (USD/Ampoule)
- Table 127: Key Raw Materials
- Table 128: Raw Materials Key Suppliers
- Table 129: Topical Skin Adhesive Distributors List
- Table 130: Topical Skin Adhesive Customers List
- Table 131: Topical Skin Adhesive Industry Trends
- Table 132: Topical Skin Adhesive Industry Drivers
- Table 133: Topical Skin Adhesive Industry Restraints
- Table 134: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Topical Skin Adhesive Product Image
- Figure 5: Global Topical Skin Adhesive Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Topical Skin Adhesive Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Topical Skin Adhesive Sales (2021-2032) & (K Ampoule)
- Figure 8: Global Topical Skin Adhesive Average Price (USD/Ampoule) & (2021-2032)
- Figure 9: 2-Octyl Cyanoacrylate Adhesive Product Image
- Figure 10: N-2-Butyl-Cyanoacrylate Adhesive Product Image
- Figure 11: 2-Ethyl-Cyanoacrylate Adhesive Product Image
- Figure 12: 2-Octyl Cyanoacrylate & N-2-Butyl-Cyanoacrylate Product Image
- Figure 13: Integumentary System Surgery Product Image
- Figure 14: Minimally Invasive Surgery Product Image
- Figure 15: Others Product Image
- Figure 16: Global Topical Skin Adhesive Revenue Share by Manufacturers in 2025
- Figure 17: Global Manufacturers of Topical Skin Adhesive, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Topical Skin Adhesive Players Market Share by Revenue in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Topical Skin Adhesive Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 21: Global Topical Skin Adhesive Sales by Region in 2025
- Figure 22: Global Topical Skin Adhesive Revenue by Region in 2025
- Figure 23: North America Topical Skin Adhesive Market Size by Country in 2025
- Figure 24: North America Topical Skin Adhesive Sales Market Share by Country (2021-2032)
- Figure 25: North America Topical Skin Adhesive Revenue Market Share by Country (2021-2032)
- Figure 26: United States Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Canada Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Mexico Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Europe Topical Skin Adhesive Market Size by Country in 2025
- Figure 30: Europe Topical Skin Adhesive Sales Market Share by Country (2021-2032)
- Figure 31: Europe Topical Skin Adhesive Revenue Market Share by Country (2021-2032)
- Figure 32: Germany Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: France Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: U.K. Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Italy Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Russia Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 37: Spain Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Switzerland Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Sweden Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Poland Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Asia Pacific Topical Skin Adhesive Market Size by Country in 2025
- Figure 43: Asia Pacific Topical Skin Adhesive Sales Market Share by Country (2021-2032)
- Figure 44: Asia Pacific Topical Skin Adhesive Revenue Market Share by Country (2021-2032)
- Figure 45: China Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Japan Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: South Korea Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: India Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Australia Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: South America Topical Skin Adhesive Market Size by Country in 2025
- Figure 54: South America Topical Skin Adhesive Sales Market Share by Country (2021-2032)
- Figure 55: South America Topical Skin Adhesive Revenue Market Share by Country (2021-2032)
- Figure 56: Brazil Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Argentina Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Chile Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Middle East and Africa Topical Skin Adhesive Market Size by Country in 2025
- Figure 60: Middle East and Africa Topical Skin Adhesive Sales Market Share by Country (2021-2032)
- Figure 61: Middle East and Africa Topical Skin Adhesive Revenue Market Share by Country (2021-2032)
- Figure 62: Egypt Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: South Africa Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Israel Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Türkiye Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: GCC Countries Topical Skin Adhesive Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: Global Topical Skin Adhesive Sales Market Share by Type (2021-2032)
- Figure 68: Global Topical Skin Adhesive Revenue Market Share by Type (2021-2032)
- Figure 69: Global Topical Skin Adhesive Price (USD/Ampoule) by Type (2021-2032)
- Figure 70: Global Topical Skin Adhesive Sales Market Share by Application (2021-2032)
- Figure 71: Global Topical Skin Adhesive Revenue Market Share by Application (2021-2032)
- Figure 72: Global Topical Skin Adhesive Price (USD/Ampoule) by Application (2021-2032)
- Figure 73: Topical Skin Adhesive Value Chain
- Figure 74: Topical Skin Adhesive Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Topical Skin Adhesive Industry Opportunities and Challenges