



Surgical Sponge Industry Research Report 2026

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Description

A surgical sponge is a specialized sponge or pad used in surgery. Also known as a lap sponge, a surgical sponge is used to absorb liquids from a surgical site. It may be used in combination with suction to keep a surgical site clear, by a surgeon working to control bleeding, and in a number of other applications. Like other things used in surgery, sponges are designed to be sterile; they come in their own sterile packaging and can be safely autoclaved. They are generally disposable and discarded after surgery in biohazard containers which hold other disposable surgical instruments and equipment.

Europe is the largest region of Surgical Sponge, with a market share about 30%, followed by North America and Asia-Pacific, etc. Medtronic, Molnlycke, BSN medical, Medline and Cardinal Health are the top 5 manufacturers of industry, and they had about 30% combined market share.

Report Scope

This report quantifies the global Surgical Sponge market in terms of revenue (US\$ million) and, where applicable, sales volume (K t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surgical Sponge Market by Company

Medtronic

Molnlycke

BSN medical

Medline

Cardinal Health

Hartmann

Lohmann & Rauscher

Ahlstrom

Owens & Minor

B. Braun

McKESSON

Zhende Medical

Winner Medical

JianErKang

Hakuzo

Deroyal

Allmed Medical

ASC

Crosstex

Kettenbach

Dukal

Texpol

Medicom

Surgical Sponge Segment by Type

Cotton Gauze Sponges

Nonwoven Sponges

X-Ray Detectable Sponges

Others

Surgical Sponge Segment by Application

Hospital

Clinic

Ambulatory Surgery Center

Pharmacy

Surgical Sponge Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surgical Sponge market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surgical Sponge and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surgical Sponge.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surgical Sponge manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surgical Sponge by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surgical Sponge in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Surgical Sponge Market Size (2021-2032)
 - 2.2.2 Global Surgical Sponge Sales (2021-2032)
 - 2.2.3 Global Surgical Sponge Market Average Price (2021-2032)
- 2.3 Surgical Sponge by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Cotton Gauze Sponges
 - 2.3.3 Nonwoven Sponges
 - 2.3.4 X-Ray Detectable Sponges
 - 2.3.5 Others
- 2.4 Surgical Sponge by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Hospital
 - 2.4.3 Clinic
 - 2.4.4 Ambulatory Surgery Center
 - 2.4.5 Pharmacy

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surgical Sponge Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Surgical Sponge Sales (K t) of Manufacturers (2021-2026)
- 3.3 Global Surgical Sponge Revenue of Manufacturers (2021-2026)
- 3.4 Global Surgical Sponge Average Price by Manufacturers (2021-2026)
- 3.5 Global Surgical Sponge Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Surgical Sponge, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Surgical Sponge, Product Type & Application
- 3.8 Global Manufacturers of Surgical Sponge, Established Date
- 3.9 Global Surgical Sponge Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Medtronic
 - 4.1.1 Medtronic Company Information
 - 4.1.2 Medtronic Business Overview
 - 4.1.3 Medtronic Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Medtronic Surgical Sponge Product Portfolio

4.1.5 Medtronic Recent Developments

4.2 Molnlycke

4.2.1 Molnlycke Company Information

4.2.2 Molnlycke Business Overview

4.2.3 Molnlycke Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.2.4 Molnlycke Surgical Sponge Product Portfolio

4.2.5 Molnlycke Recent Developments

4.3 BSN medical

4.3.1 BSN medical Company Information

4.3.2 BSN medical Business Overview

4.3.3 BSN medical Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.3.4 BSN medical Surgical Sponge Product Portfolio

4.3.5 BSN medical Recent Developments

4.4 Medline

4.4.1 Medline Company Information

4.4.2 Medline Business Overview

4.4.3 Medline Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Medline Surgical Sponge Product Portfolio

4.4.5 Medline Recent Developments

4.5 Cardinal Health

4.5.1 Cardinal Health Company Information

4.5.2 Cardinal Health Business Overview

4.5.3 Cardinal Health Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Cardinal Health Surgical Sponge Product Portfolio

4.5.5 Cardinal Health Recent Developments

4.6 Hartmann

4.6.1 Hartmann Company Information

4.6.2 Hartmann Business Overview

4.6.3 Hartmann Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Hartmann Surgical Sponge Product Portfolio

4.6.5 Hartmann Recent Developments

4.7 Lohmann & Rauscher

4.7.1 Lohmann & Rauscher Company Information

4.7.2 Lohmann & Rauscher Business Overview

4.7.3 Lohmann & Rauscher Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Lohmann & Rauscher Surgical Sponge Product Portfolio

4.7.5 Lohmann & Rauscher Recent Developments

4.8 Ahlstrom

4.8.1 Ahlstrom Company Information

4.8.2 Ahlstrom Business Overview

4.8.3 Ahlstrom Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Ahlstrom Surgical Sponge Product Portfolio

4.8.5 Ahlstrom Recent Developments

4.9 Owens & Minor

4.9.1 Owens & Minor Company Information

4.9.2 Owens & Minor Business Overview

4.9.3 Owens & Minor Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.9.4 Owens & Minor Surgical Sponge Product Portfolio

4.9.5 Owens & Minor Recent Developments

4.10 B. Braun

4.10.1 B. Braun Company Information

4.10.2 B. Braun Business Overview

4.10.3 B. Braun Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.10.4 B. Braun Surgical Sponge Product Portfolio

4.10.5 B. Braun Recent Developments

4.11 McKESSON

4.11.1 McKESSON Company Information

4.11.2 McKESSON Business Overview

4.11.3 McKESSON Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.11.4 McKESSON Surgical Sponge Product Portfolio

4.11.5 McKESSON Recent Developments

4.12 Zhende Medical

4.12.1 Zhende Medical Company Information

4.12.2 Zhende Medical Business Overview

4.12.3 Zhende Medical Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.12.4 Zhende Medical Surgical Sponge Product Portfolio

4.12.5 Zhende Medical Recent Developments

4.13 Winner Medical

4.13.1 Winner Medical Company Information

4.13.2 Winner Medical Business Overview

4.13.3 Winner Medical Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Winner Medical Surgical Sponge Product Portfolio

4.13.5 Winner Medical Recent Developments

4.14 JianErKang

4.14.1 JianErKang Company Information

4.14.2 JianErKang Business Overview

4.14.3 JianErKang Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.14.4 JianErKang Surgical Sponge Product Portfolio

4.14.5 JianErKang Recent Developments

4.15 Hakuzo

4.15.1 Hakuzo Company Information

4.15.2 Hakuzo Business Overview

4.15.3 Hakuzo Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.15.4 Hakuzo Surgical Sponge Product Portfolio

4.15.5 Hakuzo Recent Developments

4.16 Deroyal

4.16.1 Deroyal Company Information

4.16.2 Deroyal Business Overview

4.16.3 Deroyal Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Deroyal Surgical Sponge Product Portfolio

4.16.5 Deroyal Recent Developments

4.17 Allmed Medical

4.17.1 Allmed Medical Company Information

4.17.2 Allmed Medical Business Overview

4.17.3 Allmed Medical Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.17.4 Allmed Medical Surgical Sponge Product Portfolio

4.17.5 Allmed Medical Recent Developments

4.18 ASC

4.18.1 ASC Company Information

4.18.2 ASC Business Overview

4.18.3 ASC Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.18.4 ASC Surgical Sponge Product Portfolio

4.18.5 ASC Recent Developments

4.19 Crosstex

4.19.1 Crosstex Company Information

4.19.2 Crosstex Business Overview

4.19.3 Crosstex Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.19.4 Crosstex Surgical Sponge Product Portfolio

4.19.5 Crosstex Recent Developments

4.20 Kettenbach

4.20.1 Kettenbach Company Information

4.20.2 Kettenbach Business Overview

4.20.3 Kettenbach Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.20.4 Kettenbach Surgical Sponge Product Portfolio

4.20.5 Kettenbach Recent Developments

4.21 Dukal

4.21.1 Dukal Company Information

4.21.2 Dukal Business Overview

4.21.3 Dukal Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.21.4 Dukal Surgical Sponge Product Portfolio

4.21.5 Dukal Recent Developments

4.22 Texpol

4.22.1 Texpol Company Information

4.22.2 Texpol Business Overview

4.22.3 Texpol Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.22.4 Texpol Surgical Sponge Product Portfolio

4.22.5 Texpol Recent Developments

4.23 Medicom

4.23.1 Medicom Company Information

4.23.2 Medicom Business Overview

4.23.3 Medicom Surgical Sponge Sales, Revenue and Gross Margin (2021-2026)

4.23.4 Medicom Surgical Sponge Product Portfolio

4.23.5 Medicom Recent Developments

5 Global Surgical Sponge Market Scenario by Region

5.1 Global Surgical Sponge Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Surgical Sponge Sales by Region: 2021-2032

5.2.1 Global Surgical Sponge Sales by Region: 2021-2026

5.2.2 Global Surgical Sponge Sales by Region: 2027-2032

5.3 Global Surgical Sponge Revenue by Region: 2021-2032

5.3.1 Global Surgical Sponge Revenue by Region: 2021-2026

5.3.2 Global Surgical Sponge Revenue by Region: 2027-2032

5.4 North America Surgical Sponge Market Facts & Figures by Country

5.4.1 North America Surgical Sponge Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Surgical Sponge Sales by Country (2021-2032)

5.4.3 North America Surgical Sponge Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Surgical Sponge Market Facts & Figures by Country

5.5.1 Europe Surgical Sponge Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Surgical Sponge Sales by Country (2021-2032)

5.5.3 Europe Surgical Sponge Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Surgical Sponge Market Facts & Figures by Country

5.6.1 Asia Pacific Surgical Sponge Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Surgical Sponge Sales by Country (2021-2032)

5.6.3 Asia Pacific Surgical Sponge Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Surgical Sponge Market Facts & Figures by Country

5.7.1 South America Surgical Sponge Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Surgical Sponge Sales by Country (2021-2032)

5.7.3 South America Surgical Sponge Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Surgical Sponge Market Facts & Figures by Country

5.8.1 Middle East and Africa Surgical Sponge Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Surgical Sponge Sales by Country (2021-2032)

5.8.3 Middle East and Africa Surgical Sponge Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Surgical Sponge Sales by Type (2021-2032)

6.1.1 Global Surgical Sponge Sales by Type (2021-2032) & (K t)
6.1.2 Global Surgical Sponge Sales Market Share by Type (2021-2032)
6.2 Global Surgical Sponge Revenue by Type (2021-2032)
6.2.1 Global Surgical Sponge Sales by Type (2021-2032) & (US\$ Million)
6.2.2 Global Surgical Sponge Revenue Market Share by Type (2021-2032)
6.3 Global Surgical Sponge Price by Type (2021-2032)

7 Segment by Application

7.1 Global Surgical Sponge Sales by Application (2021-2032)
7.1.1 Global Surgical Sponge Sales by Application (2021-2032) & (K t)
7.1.2 Global Surgical Sponge Sales Market Share by Application (2021-2032)
7.2 Global Surgical Sponge Revenue by Application (2021-2032)
7.2.1 Global Surgical Sponge Sales by Application (2021-2032) & (US\$ Million)
7.2.2 Global Surgical Sponge Revenue Market Share by Application (2021-2032)
7.3 Global Surgical Sponge Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Surgical Sponge Value Chain Analysis
8.1.1 Surgical Sponge Key Raw Materials
8.1.2 Raw Materials Key Suppliers
8.1.3 Surgical Sponge Production Mode & Process
8.2 Surgical Sponge Sales Channels Analysis
8.2.1 Direct Comparison with Distribution Share
8.2.2 Surgical Sponge Distributors
8.2.3 Surgical Sponge Customers

9 Global Surgical Sponge Analyzing Market Dynamics

9.1 Surgical Sponge Industry Trends
9.2 Surgical Sponge Industry Drivers
9.3 Surgical Sponge Industry Opportunities and Challenges
9.4 Surgical Sponge Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surgical Sponge Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Surgical Sponge Sales (K t) of Manufacturers (2021-2026)
- Table 7: Global Surgical Sponge Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Surgical Sponge Revenue of Manufacturers (2021-2026)
- Table 9: Global Surgical Sponge Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Surgical Sponge Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Surgical Sponge Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Surgical Sponge, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Surgical Sponge, Product Type & Application
- Table 14: Global Surgical Sponge Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Surgical Sponge by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Medtronic Company Information
- Table 19: Medtronic Business Overview
- Table 20: Medtronic Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: Medtronic Surgical Sponge Product Portfolio
- Table 22: Medtronic Recent Developments
- Table 23: Molnlycke Company Information
- Table 24: Molnlycke Business Overview
- Table 25: Molnlycke Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: Molnlycke Surgical Sponge Product Portfolio
- Table 27: Molnlycke Recent Developments
- Table 28: BSN medical Company Information
- Table 29: BSN medical Business Overview
- Table 30: BSN medical Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: BSN medical Surgical Sponge Product Portfolio
- Table 32: BSN medical Recent Developments
- Table 33: Medline Company Information
- Table 34: Medline Business Overview
- Table 35: Medline Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: Medline Surgical Sponge Product Portfolio
- Table 37: Medline Recent Developments
- Table 38: Cardinal Health Company Information
- Table 39: Cardinal Health Business Overview
- Table 40: Cardinal Health Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: Cardinal Health Surgical Sponge Product Portfolio
- Table 42: Cardinal Health Recent Developments
- Table 43: Hartmann Company Information
- Table 44: Hartmann Business Overview
- Table 45: Hartmann Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Hartmann Surgical Sponge Product Portfolio
- Table 47: Hartmann Recent Developments
- Table 48: Lohmann & Rauscher Company Information
- Table 49: Lohmann & Rauscher Business Overview
- Table 50: Lohmann & Rauscher Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Lohmann & Rauscher Surgical Sponge Product Portfolio
- Table 52: Lohmann & Rauscher Recent Developments
- Table 53: Ahlstrom Company Information
- Table 54: Ahlstrom Business Overview

- Table 55: Ahlstrom Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: Ahlstrom Surgical Sponge Product Portfolio
- Table 57: Ahlstrom Recent Developments
- Table 58: Owens & Minor Company Information
- Table 59: Owens & Minor Business Overview
- Table 60: Owens & Minor Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: Owens & Minor Surgical Sponge Product Portfolio
- Table 62: Owens & Minor Recent Developments
- Table 63: B. Braun Company Information
- Table 64: B. Braun Business Overview
- Table 65: B. Braun Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: B. Braun Surgical Sponge Product Portfolio
- Table 67: B. Braun Recent Developments
- Table 68: McKESSON Company Information
- Table 69: McKESSON Business Overview
- Table 70: McKESSON Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 71: McKESSON Surgical Sponge Product Portfolio
- Table 72: McKESSON Recent Developments
- Table 73: Zhende Medical Company Information
- Table 74: Zhende Medical Business Overview
- Table 75: Zhende Medical Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 76: Zhende Medical Surgical Sponge Product Portfolio
- Table 77: Zhende Medical Recent Developments
- Table 78: Winner Medical Company Information
- Table 79: Winner Medical Business Overview
- Table 80: Winner Medical Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 81: Winner Medical Surgical Sponge Product Portfolio
- Table 82: Winner Medical Recent Developments
- Table 83: JianErKang Company Information
- Table 84: JianErKang Business Overview
- Table 85: JianErKang Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 86: JianErKang Surgical Sponge Product Portfolio
- Table 87: JianErKang Recent Developments
- Table 88: Hakuzo Company Information
- Table 89: Hakuzo Business Overview
- Table 90: Hakuzo Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 91: Hakuzo Surgical Sponge Product Portfolio
- Table 92: Hakuzo Recent Developments
- Table 93: Deroyal Company Information
- Table 94: Deroyal Business Overview
- Table 95: Deroyal Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 96: Deroyal Surgical Sponge Product Portfolio
- Table 97: Deroyal Recent Developments
- Table 98: Allmed Medical Company Information
- Table 99: Allmed Medical Business Overview
- Table 100: Allmed Medical Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 101: Allmed Medical Surgical Sponge Product Portfolio
- Table 102: Allmed Medical Recent Developments
- Table 103: ASC Company Information
- Table 104: ASC Business Overview
- Table 105: ASC Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 106: ASC Surgical Sponge Product Portfolio
- Table 107: ASC Recent Developments
- Table 108: Crosstex Company Information
- Table 109: Crosstex Business Overview
- Table 110: Crosstex Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 111: Crosstex Surgical Sponge Product Portfolio
- Table 112: Crosstex Recent Developments
- Table 113: Kettenbach Company Information
- Table 114: Kettenbach Business Overview
- Table 115: Kettenbach Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 116: Kettenbach Surgical Sponge Product Portfolio
- Table 117: Kettenbach Recent Developments
- Table 118: Dukal Company Information
- Table 119: Dukal Business Overview

- Table 120: Dukal Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 121: Dukal Surgical Sponge Product Portfolio
- Table 122: Dukal Recent Developments
- Table 123: Texpol Company Information
- Table 124: Texpol Business Overview
- Table 125: Texpol Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 126: Texpol Surgical Sponge Product Portfolio
- Table 127: Texpol Recent Developments
- Table 128: Medicom Company Information
- Table 129: Medicom Business Overview
- Table 130: Medicom Surgical Sponge Sales (K t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 131: Medicom Surgical Sponge Product Portfolio
- Table 132: Medicom Recent Developments
- Table 133: Global Surgical Sponge Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 134: Global Surgical Sponge Sales by Region (2021-2026) & (K t)
- Table 135: Global Surgical Sponge Sales Market Share by Region (2021-2026)
- Table 136: Global Surgical Sponge Sales by Region (2027-2032) & (K t)
- Table 137: Global Surgical Sponge Sales Market Share by Region (2027-2032)
- Table 138: Global Surgical Sponge Revenue by Region (2021-2026) & (US\$ Million)
- Table 139: Global Surgical Sponge Revenue Market Share by Region (2021-2026)
- Table 140: Global Surgical Sponge Revenue by Region (2027-2032) & (US\$ Million)
- Table 141: Global Surgical Sponge Revenue Market Share by Region (2027-2032)
- Table 142: North America Surgical Sponge Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: North America Surgical Sponge Sales by Country (2021-2026) & (K t)
- Table 144: North America Surgical Sponge Sales by Country (2027-2032) & (K t)
- Table 145: North America Surgical Sponge Revenue by Country (2021-2026) & (US\$ Million)
- Table 146: North America Surgical Sponge Revenue by Country (2027-2032) & (US\$ Million)
- Table 147: Europe Surgical Sponge Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Europe Surgical Sponge Sales by Country (2021-2026) & (K t)
- Table 149: Europe Surgical Sponge Sales by Country (2027-2032) & (K t)
- Table 150: Europe Surgical Sponge Revenue by Country (2021-2026) & (US\$ Million)
- Table 151: Europe Surgical Sponge Revenue by Country (2027-2032) & (US\$ Million)
- Table 152: Asia Pacific Surgical Sponge Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 153: Asia Pacific Surgical Sponge Sales by Country (2021-2026) & (K t)
- Table 154: Asia Pacific Surgical Sponge Sales by Country (2027-2032) & (K t)
- Table 155: Asia Pacific Surgical Sponge Revenue by Country (2021-2026) & (US\$ Million)
- Table 156: Asia Pacific Surgical Sponge Revenue by Country (2027-2032) & (US\$ Million)
- Table 157: South America Surgical Sponge Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 158: South America Surgical Sponge Sales by Country (2021-2026) & (K t)
- Table 159: South America Surgical Sponge Sales by Country (2027-2032) & (K t)
- Table 160: South America Surgical Sponge Revenue by Country (2021-2026) & (US\$ Million)
- Table 161: South America Surgical Sponge Revenue by Country (2027-2032) & (US\$ Million)
- Table 162: Middle East and Africa Surgical Sponge Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 163: Middle East and Africa Surgical Sponge Sales by Country (2021-2026) & (K t)
- Table 164: Middle East and Africa Surgical Sponge Sales by Country (2027-2032) & (K t)
- Table 165: Middle East and Africa Surgical Sponge Revenue by Country (2021-2026) & (US\$ Million)
- Table 166: Middle East and Africa Surgical Sponge Revenue by Country (2027-2032) & (US\$ Million)
- Table 167: Global Surgical Sponge Sales by Type (2021-2026) & (K t)
- Table 168: Global Surgical Sponge Sales by Type (2027-2032) & (K t)
- Table 169: Global Surgical Sponge Sales Market Share by Type (2021-2026)
- Table 170: Global Surgical Sponge Sales Market Share by Type (2027-2032)
- Table 171: Global Surgical Sponge Revenue by Type (2021-2026) & (US\$ Million)
- Table 172: Global Surgical Sponge Revenue by Type (2027-2032) & (US\$ Million)
- Table 173: Global Surgical Sponge Revenue Market Share by Type (2021-2026)
- Table 174: Global Surgical Sponge Revenue Market Share by Type (2027-2032)
- Table 175: Global Surgical Sponge Price by Type (2021-2026) & (USD/t)
- Table 176: Global Surgical Sponge Price by Type (2027-2032) & (USD/t)
- Table 177: Global Surgical Sponge Sales by Application (2021-2026) & (K t)
- Table 178: Global Surgical Sponge Sales by Application (2027-2032) & (K t)
- Table 179: Global Surgical Sponge Sales Market Share by Application (2021-2026)
- Table 180: Global Surgical Sponge Sales Market Share by Application (2027-2032)
- Table 181: Global Surgical Sponge Revenue by Application (2021-2026) & (US\$ Million)
- Table 182: Global Surgical Sponge Revenue by Application (2027-2032) & (US\$ Million)
- Table 183: Global Surgical Sponge Revenue Market Share by Application (2021-2026)
- Table 184: Global Surgical Sponge Revenue Market Share by Application (2027-2032)

- Table 185: Global Surgical Sponge Price by Application (2021-2026) & (USD/t)
- Table 186: Global Surgical Sponge Price by Application (2027-2032) & (USD/t)
- Table 187: Key Raw Materials
- Table 188: Raw Materials Key Suppliers
- Table 189: Surgical Sponge Distributors List
- Table 190: Surgical Sponge Customers List
- Table 191: Surgical Sponge Industry Trends
- Table 192: Surgical Sponge Industry Drivers
- Table 193: Surgical Sponge Industry Restraints
- Table 194: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surgical Sponge Product Image
- Figure 5: Global Surgical Sponge Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Surgical Sponge Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Surgical Sponge Sales (2021-2032) & (K t)
- Figure 8: Global Surgical Sponge Average Price (USD/t) & (2021-2032)
- Figure 9: Cotton Gauze Sponges Product Image
- Figure 10: Nonwoven Sponges Product Image
- Figure 11: X-Ray Detectable Sponges Product Image
- Figure 12: Others Product Image
- Figure 13: Hospital Product Image
- Figure 14: Clinic Product Image
- Figure 15: Ambulatory Surgery Center Product Image
- Figure 16: Pharmacy Product Image
- Figure 17: Global Surgical Sponge Revenue Share by Manufacturers in 2025
- Figure 18: Global Manufacturers of Surgical Sponge, Manufacturing Sites & Headquarters
- Figure 19: Global Top 5 and 10 Surgical Sponge Players Market Share by Revenue in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Surgical Sponge Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 22: Global Surgical Sponge Sales by Region in 2025
- Figure 23: Global Surgical Sponge Revenue by Region in 2025
- Figure 24: North America Surgical Sponge Market Size by Country in 2025
- Figure 25: North America Surgical Sponge Sales Market Share by Country (2021-2032)
- Figure 26: North America Surgical Sponge Revenue Market Share by Country (2021-2032)
- Figure 27: United States Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Canada Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Mexico Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: Europe Surgical Sponge Market Size by Country in 2025
- Figure 31: Europe Surgical Sponge Sales Market Share by Country (2021-2032)
- Figure 32: Europe Surgical Sponge Revenue Market Share by Country (2021-2032)
- Figure 33: Germany Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: France Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: U.K. Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Italy Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Russia Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Spain Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Netherlands Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Switzerland Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Sweden Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Poland Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Asia Pacific Surgical Sponge Market Size by Country in 2025
- Figure 44: Asia Pacific Surgical Sponge Sales Market Share by Country (2021-2032)
- Figure 45: Asia Pacific Surgical Sponge Revenue Market Share by Country (2021-2032)
- Figure 46: China Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: Japan Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: South Korea Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: India Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Australia Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Taiwan Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 52: Southeast Asia Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: Southeast Asia Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: South America Surgical Sponge Market Size by Country in 2025
- Figure 55: South America Surgical Sponge Sales Market Share by Country (2021-2032)
- Figure 56: South America Surgical Sponge Revenue Market Share by Country (2021-2032)
- Figure 57: Brazil Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Argentina Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Chile Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Middle East and Africa Surgical Sponge Market Size by Country in 2025
- Figure 61: Middle East and Africa Surgical Sponge Sales Market Share by Country (2021-2032)
- Figure 62: Middle East and Africa Surgical Sponge Revenue Market Share by Country (2021-2032)
- Figure 63: Egypt Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: South Africa Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Israel Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Türkiye Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: GCC Countries Surgical Sponge Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Global Surgical Sponge Sales Market Share by Type (2021-2032)
- Figure 69: Global Surgical Sponge Revenue Market Share by Type (2021-2032)
- Figure 70: Global Surgical Sponge Price (USD/t) by Type (2021-2032)
- Figure 71: Global Surgical Sponge Sales Market Share by Application (2021-2032)
- Figure 72: Global Surgical Sponge Revenue Market Share by Application (2021-2032)
- Figure 73: Global Surgical Sponge Price (USD/t) by Application (2021-2032)
- Figure 74: Surgical Sponge Value Chain
- Figure 75: Surgical Sponge Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Surgical Sponge Industry Opportunities and Challenges