



Surgical Hemostatic Agents Industry Research Report 2026

Industry	Published	Pages	Format
Pharma & Healthcare	2025-12-19	120	PDF
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Description

The global Surgical Hemostatic Agents market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Surgical Hemostatic Agents is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Surgical Hemostatic Agents is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Surgical Hemostatic Agents is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Surgical Hemostatic Agents include J&J, Advance Medical Solution, B Braun, BD, CryoLife, CSL Behring, Equimedical, Ferrosan Medical Devices and Gelita, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Surgical Hemostatic Agents market in terms of revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surgical Hemostatic Agents Market by Company

- J&J
- Advance Medical Solution
- B Braun

BD
CryoLife
CSL Behring
Equimedical
Ferrosan Medical Devices
Gelita
Marine Polymer
Z-Medica
Baxter
Pfizer
Medtronic

Surgical Hemostatic Agents Segment by Type

Gelation Hemostats
Combination Hemostats
Others

Surgical Hemostatic Agents Segment by Application

Hospitals
Surgical Centers
Other

Surgical Hemostatic Agents Segment by Region

North America
United States
Canada
Europe
Germany
France
U.K.
Italy
Netherlands
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Southeast Asia
South America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surgical Hemostatic Agents market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surgical Hemostatic Agents and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surgical Hemostatic Agents.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surgical Hemostatic Agents manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surgical Hemostatic Agents by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surgical Hemostatic Agents in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Surgical Hemostatic Agents Market Size (2021-2032)
 - 2.2.2 Global Surgical Hemostatic Agents Sales (2021-2032)
 - 2.2.3 Global Surgical Hemostatic Agents Market Average Price (2021-2032)
- 2.3 Surgical Hemostatic Agents by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Gelation Hemostats
 - 2.3.3 Combination Hemostats
 - 2.3.4 Others
- 2.4 Surgical Hemostatic Agents by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Hospitals
 - 2.4.3 Surgical Centers
 - 2.4.4 Other

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surgical Hemostatic Agents Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Surgical Hemostatic Agents Sales (K Units) of Manufacturers (2021-2026)
- 3.3 Global Surgical Hemostatic Agents Revenue of Manufacturers (2021-2026)
- 3.4 Global Surgical Hemostatic Agents Average Price by Manufacturers (2021-2026)
- 3.5 Global Surgical Hemostatic Agents Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Surgical Hemostatic Agents, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Surgical Hemostatic Agents, Product Type & Application
- 3.8 Global Manufacturers of Surgical Hemostatic Agents, Established Date
- 3.9 Global Surgical Hemostatic Agents Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 J&J
 - 4.1.1 J&J Company Information
 - 4.1.2 J&J Business Overview
 - 4.1.3 J&J Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 J&J Surgical Hemostatic Agents Product Portfolio
 - 4.1.5 J&J Recent Developments
- 4.2 Advance Medical Solution

- 4.2.1 Advance Medical Solution Company Information
- 4.2.2 Advance Medical Solution Business Overview
- 4.2.3 Advance Medical Solution Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 Advance Medical Solution Surgical Hemostatic Agents Product Portfolio
- 4.2.5 Advance Medical Solution Recent Developments

4.3 B Braun

- 4.3.1 B Braun Company Information
- 4.3.2 B Braun Business Overview
- 4.3.3 B Braun Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.3.4 B Braun Surgical Hemostatic Agents Product Portfolio
- 4.3.5 B Braun Recent Developments

4.4 BD

- 4.4.1 BD Company Information
- 4.4.2 BD Business Overview
- 4.4.3 BD Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.4.4 BD Surgical Hemostatic Agents Product Portfolio
- 4.4.5 BD Recent Developments

4.5 CryoLife

- 4.5.1 CryoLife Company Information
- 4.5.2 CryoLife Business Overview
- 4.5.3 CryoLife Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.5.4 CryoLife Surgical Hemostatic Agents Product Portfolio
- 4.5.5 CryoLife Recent Developments

4.6 CSL Behring

- 4.6.1 CSL Behring Company Information
- 4.6.2 CSL Behring Business Overview
- 4.6.3 CSL Behring Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.6.4 CSL Behring Surgical Hemostatic Agents Product Portfolio
- 4.6.5 CSL Behring Recent Developments

4.7 Equimedical

- 4.7.1 Equimedical Company Information
- 4.7.2 Equimedical Business Overview
- 4.7.3 Equimedical Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.7.4 Equimedical Surgical Hemostatic Agents Product Portfolio
- 4.7.5 Equimedical Recent Developments

4.8 Ferrosan Medical Devices

- 4.8.1 Ferrosan Medical Devices Company Information
- 4.8.2 Ferrosan Medical Devices Business Overview
- 4.8.3 Ferrosan Medical Devices Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.8.4 Ferrosan Medical Devices Surgical Hemostatic Agents Product Portfolio
- 4.8.5 Ferrosan Medical Devices Recent Developments

4.9 Gelita

- 4.9.1 Gelita Company Information
- 4.9.2 Gelita Business Overview
- 4.9.3 Gelita Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.9.4 Gelita Surgical Hemostatic Agents Product Portfolio
- 4.9.5 Gelita Recent Developments

4.10 Marine Polymer

- 4.10.1 Marine Polymer Company Information
- 4.10.2 Marine Polymer Business Overview
- 4.10.3 Marine Polymer Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.10.4 Marine Polymer Surgical Hemostatic Agents Product Portfolio
- 4.10.5 Marine Polymer Recent Developments

4.11 Z-Medica

- 4.11.1 Z-Medica Company Information
- 4.11.2 Z-Medica Business Overview
- 4.11.3 Z-Medica Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.11.4 Z-Medica Surgical Hemostatic Agents Product Portfolio
- 4.11.5 Z-Medica Recent Developments

4.12 Baxter

- 4.12.1 Baxter Company Information
- 4.12.2 Baxter Business Overview
- 4.12.3 Baxter Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.12.4 Baxter Surgical Hemostatic Agents Product Portfolio
- 4.12.5 Baxter Recent Developments

4.13 Pfizer

- 4.13.1 Pfizer Company Information
- 4.13.2 Pfizer Business Overview
- 4.13.3 Pfizer Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.13.4 Pfizer Surgical Hemostatic Agents Product Portfolio
- 4.13.5 Pfizer Recent Developments

4.14 Medtronic

- 4.14.1 Medtronic Company Information
- 4.14.2 Medtronic Business Overview
- 4.14.3 Medtronic Surgical Hemostatic Agents Sales, Revenue and Gross Margin (2021-2026)
- 4.14.4 Medtronic Surgical Hemostatic Agents Product Portfolio
- 4.14.5 Medtronic Recent Developments

5 Global Surgical Hemostatic Agents Market Scenario by Region

5.1 Global Surgical Hemostatic Agents Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Surgical Hemostatic Agents Sales by Region: 2021-2032

- 5.2.1 Global Surgical Hemostatic Agents Sales by Region: 2021-2026
- 5.2.2 Global Surgical Hemostatic Agents Sales by Region: 2027-2032

5.3 Global Surgical Hemostatic Agents Revenue by Region: 2021-2032

- 5.3.1 Global Surgical Hemostatic Agents Revenue by Region: 2021-2026
- 5.3.2 Global Surgical Hemostatic Agents Revenue by Region: 2027-2032

5.4 North America Surgical Hemostatic Agents Market Facts & Figures by Country

- 5.4.1 North America Surgical Hemostatic Agents Market Size by Country: 2021 VS 2025 VS 2032
- 5.4.2 North America Surgical Hemostatic Agents Sales by Country (2021-2032)
- 5.4.3 North America Surgical Hemostatic Agents Revenue by Country (2021-2032)
- 5.4.4 United States
- 5.4.5 Canada

5.5 Europe Surgical Hemostatic Agents Market Facts & Figures by Country

- 5.5.1 Europe Surgical Hemostatic Agents Market Size by Country: 2021 VS 2025 VS 2032
- 5.5.2 Europe Surgical Hemostatic Agents Sales by Country (2021-2032)
- 5.5.3 Europe Surgical Hemostatic Agents Revenue by Country (2021-2032)
- 5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Netherlands

5.6 Asia Pacific Surgical Hemostatic Agents Market Facts & Figures by Country

5.6.1 Asia Pacific Surgical Hemostatic Agents Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Surgical Hemostatic Agents Sales by Country (2021-2032)

5.6.3 Asia Pacific Surgical Hemostatic Agents Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 China Taiwan

5.6.10 Southeast Asia

5.7 South America Surgical Hemostatic Agents Market Facts & Figures by Country

5.7.1 South America Surgical Hemostatic Agents Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Surgical Hemostatic Agents Sales by Country (2021-2032)

5.7.3 South America Surgical Hemostatic Agents Revenue by Country (2021-2032)

5.7.4 Mexico

5.7.5 Brazil

5.7.6 Argentina

5.8 Middle East and Africa Surgical Hemostatic Agents Market Facts & Figures by Country

5.8.1 Middle East and Africa Surgical Hemostatic Agents Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Surgical Hemostatic Agents Sales by Country (2021-2032)

5.8.3 Middle East and Africa Surgical Hemostatic Agents Revenue by Country (2021-2032)

5.8.4 Turkey

5.8.5 Saudi Arabia

5.8.6 UAE

6 Segment by Type

6.1 Global Surgical Hemostatic Agents Sales by Type (2021-2032)

6.1.1 Global Surgical Hemostatic Agents Sales by Type (2021-2032) & (K Units)

6.1.2 Global Surgical Hemostatic Agents Sales Market Share by Type (2021-2032)

6.2 Global Surgical Hemostatic Agents Revenue by Type (2021-2032)

6.2.1 Global Surgical Hemostatic Agents Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Surgical Hemostatic Agents Revenue Market Share by Type (2021-2032)

6.3 Global Surgical Hemostatic Agents Price by Type (2021-2032)

7 Segment by Application

7.1 Global Surgical Hemostatic Agents Sales by Application (2021-2032)

7.1.1 Global Surgical Hemostatic Agents Sales by Application (2021-2032) & (K Units)

7.1.2 Global Surgical Hemostatic Agents Sales Market Share by Application (2021-2032)

7.2 Global Surgical Hemostatic Agents Revenue by Application (2021-2032)

7.2.1 Global Surgical Hemostatic Agents Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Surgical Hemostatic Agents Revenue Market Share by Application (2021-2032)

7.3 Global Surgical Hemostatic Agents Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Surgical Hemostatic Agents Value Chain Analysis

- 8.1.1 Surgical Hemostatic Agents Key Raw Materials
- 8.1.2 Raw Materials Key Suppliers
- 8.1.3 Surgical Hemostatic Agents Production Mode & Process
- 8.2 Surgical Hemostatic Agents Sales Channels Analysis
 - 8.2.1 Direct Comparison with Distribution Share
 - 8.2.2 Surgical Hemostatic Agents Distributors
 - 8.2.3 Surgical Hemostatic Agents Customers

9 Global Surgical Hemostatic Agents Analyzing Market Dynamics

- 9.1 Surgical Hemostatic Agents Industry Trends
- 9.2 Surgical Hemostatic Agents Industry Drivers
- 9.3 Surgical Hemostatic Agents Industry Opportunities and Challenges
- 9.4 Surgical Hemostatic Agents Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surgical Hemostatic Agents Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Surgical Hemostatic Agents Sales (K Units) of Manufacturers (2021-2026)
- Table 7: Global Surgical Hemostatic Agents Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Surgical Hemostatic Agents Revenue of Manufacturers (2021-2026)
- Table 9: Global Surgical Hemostatic Agents Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Surgical Hemostatic Agents Average Price (US\$/Unit) of Manufacturers (2021-2026)
- Table 11: Global Surgical Hemostatic Agents Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Surgical Hemostatic Agents, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Surgical Hemostatic Agents, Product Type & Application
- Table 14: Global Surgical Hemostatic Agents Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Surgical Hemostatic Agents by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: J&J Company Information
- Table 19: J&J Business Overview
- Table 20: J&J Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 21: J&J Surgical Hemostatic Agents Product Portfolio
- Table 22: J&J Recent Developments
- Table 23: Advance Medical Solution Company Information
- Table 24: Advance Medical Solution Business Overview
- Table 25: Advance Medical Solution Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 26: Advance Medical Solution Surgical Hemostatic Agents Product Portfolio
- Table 27: Advance Medical Solution Recent Developments
- Table 28: B Braun Company Information
- Table 29: B Braun Business Overview
- Table 30: B Braun Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 31: B Braun Surgical Hemostatic Agents Product Portfolio
- Table 32: B Braun Recent Developments
- Table 33: BD Company Information
- Table 34: BD Business Overview
- Table 35: BD Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 36: BD Surgical Hemostatic Agents Product Portfolio
- Table 37: BD Recent Developments
- Table 38: CryoLife Company Information
- Table 39: CryoLife Business Overview
- Table 40: CryoLife Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 41: CryoLife Surgical Hemostatic Agents Product Portfolio
- Table 42: CryoLife Recent Developments
- Table 43: CSL Behring Company Information
- Table 44: CSL Behring Business Overview
- Table 45: CSL Behring Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 46: CSL Behring Surgical Hemostatic Agents Product Portfolio
- Table 47: CSL Behring Recent Developments

- Table 48: Equimedical Company Information
- Table 49: Equimedical Business Overview
- Table 50: Equimedical Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 51: Equimedical Surgical Hemostatic Agents Product Portfolio
- Table 52: Equimedical Recent Developments
- Table 53: Ferrosan Medical Devices Company Information
- Table 54: Ferrosan Medical Devices Business Overview
- Table 55: Ferrosan Medical Devices Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 56: Ferrosan Medical Devices Surgical Hemostatic Agents Product Portfolio
- Table 57: Ferrosan Medical Devices Recent Developments
- Table 58: Gelita Company Information
- Table 59: Gelita Business Overview
- Table 60: Gelita Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 61: Gelita Surgical Hemostatic Agents Product Portfolio
- Table 62: Gelita Recent Developments
- Table 63: Marine Polymer Company Information
- Table 64: Marine Polymer Business Overview
- Table 65: Marine Polymer Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 66: Marine Polymer Surgical Hemostatic Agents Product Portfolio
- Table 67: Marine Polymer Recent Developments
- Table 68: Z-Medica Company Information
- Table 69: Z-Medica Business Overview
- Table 70: Z-Medica Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 71: Z-Medica Surgical Hemostatic Agents Product Portfolio
- Table 72: Z-Medica Recent Developments
- Table 73: Baxter Company Information
- Table 74: Baxter Business Overview
- Table 75: Baxter Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 76: Baxter Surgical Hemostatic Agents Product Portfolio
- Table 77: Baxter Recent Developments
- Table 78: Pfizer Company Information
- Table 79: Pfizer Business Overview
- Table 80: Pfizer Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 81: Pfizer Surgical Hemostatic Agents Product Portfolio
- Table 82: Pfizer Recent Developments
- Table 83: Medtronic Company Information
- Table 84: Medtronic Business Overview
- Table 85: Medtronic Surgical Hemostatic Agents Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 86: Medtronic Surgical Hemostatic Agents Product Portfolio
- Table 87: Medtronic Recent Developments
- Table 88: Global Surgical Hemostatic Agents Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 89: Global Surgical Hemostatic Agents Sales by Region (2021-2026) & (K Units)
- Table 90: Global Surgical Hemostatic Agents Sales Market Share by Region (2021-2026)
- Table 91: Global Surgical Hemostatic Agents Sales by Region (2027-2032) & (K Units)
- Table 92: Global Surgical Hemostatic Agents Sales Market Share by Region (2027-2032)
- Table 93: Global Surgical Hemostatic Agents Revenue by Region (2021-2026) & (US\$ Million)
- Table 94: Global Surgical Hemostatic Agents Revenue Market Share by Region (2021-2026)
- Table 95: Global Surgical Hemostatic Agents Revenue by Region (2027-2032) & (US\$ Million)
- Table 96: Global Surgical Hemostatic Agents Revenue Market Share by Region (2027-2032)
- Table 97: North America Surgical Hemostatic Agents Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: North America Surgical Hemostatic Agents Sales by Country (2021-2026) & (K Units)
- Table 99: North America Surgical Hemostatic Agents Sales by Country (2027-2032) & (K Units)
- Table 100: North America Surgical Hemostatic Agents Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: North America Surgical Hemostatic Agents Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Europe Surgical Hemostatic Agents Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Europe Surgical Hemostatic Agents Sales by Country (2021-2026) & (K Units)
- Table 104: Europe Surgical Hemostatic Agents Sales by Country (2027-2032) & (K Units)

- Table 105: Europe Surgical Hemostatic Agents Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: Europe Surgical Hemostatic Agents Revenue by Country (2027-2032) & (US\$ Million)
- Table 107: Asia Pacific Surgical Hemostatic Agents Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Asia Pacific Surgical Hemostatic Agents Sales by Country (2021-2026) & (K Units)
- Table 109: Asia Pacific Surgical Hemostatic Agents Sales by Country (2027-2032) & (K Units)
- Table 110: Asia Pacific Surgical Hemostatic Agents Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: Asia Pacific Surgical Hemostatic Agents Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: South America Surgical Hemostatic Agents Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: South America Surgical Hemostatic Agents Sales by Country (2021-2026) & (K Units)
- Table 114: South America Surgical Hemostatic Agents Sales by Country (2027-2032) & (K Units)
- Table 115: South America Surgical Hemostatic Agents Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: South America Surgical Hemostatic Agents Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Middle East and Africa Surgical Hemostatic Agents Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Middle East and Africa Surgical Hemostatic Agents Sales by Country (2021-2026) & (K Units)
- Table 119: Middle East and Africa Surgical Hemostatic Agents Sales by Country (2027-2032) & (K Units)
- Table 120: Middle East and Africa Surgical Hemostatic Agents Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: Middle East and Africa Surgical Hemostatic Agents Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Global Surgical Hemostatic Agents Sales by Type (2021-2026) & (K Units)
- Table 123: Global Surgical Hemostatic Agents Sales by Type (2027-2032) & (K Units)
- Table 124: Global Surgical Hemostatic Agents Sales Market Share by Type (2021-2026)
- Table 125: Global Surgical Hemostatic Agents Sales Market Share by Type (2027-2032)
- Table 126: Global Surgical Hemostatic Agents Revenue by Type (2021-2026) & (US\$ Million)
- Table 127: Global Surgical Hemostatic Agents Revenue by Type (2027-2032) & (US\$ Million)
- Table 128: Global Surgical Hemostatic Agents Revenue Market Share by Type (2021-2026)
- Table 129: Global Surgical Hemostatic Agents Revenue Market Share by Type (2027-2032)
- Table 130: Global Surgical Hemostatic Agents Price by Type (2021-2026) & (US\$/Unit)
- Table 131: Global Surgical Hemostatic Agents Price by Type (2027-2032) & (US\$/Unit)
- Table 132: Global Surgical Hemostatic Agents Sales by Application (2021-2026) & (K Units)
- Table 133: Global Surgical Hemostatic Agents Sales by Application (2027-2032) & (K Units)
- Table 134: Global Surgical Hemostatic Agents Sales Market Share by Application (2021-2026)
- Table 135: Global Surgical Hemostatic Agents Sales Market Share by Application (2027-2032)
- Table 136: Global Surgical Hemostatic Agents Revenue by Application (2021-2026) & (US\$ Million)
- Table 137: Global Surgical Hemostatic Agents Revenue by Application (2027-2032) & (US\$ Million)
- Table 138: Global Surgical Hemostatic Agents Revenue Market Share by Application (2021-2026)
- Table 139: Global Surgical Hemostatic Agents Revenue Market Share by Application (2027-2032)
- Table 140: Global Surgical Hemostatic Agents Price by Application (2021-2026) & (US\$/Unit)
- Table 141: Global Surgical Hemostatic Agents Price by Application (2027-2032) & (US\$/Unit)
- Table 142: Key Raw Materials
- Table 143: Raw Materials Key Suppliers
- Table 144: Surgical Hemostatic Agents Distributors List
- Table 145: Surgical Hemostatic Agents Customers List
- Table 146: Surgical Hemostatic Agents Industry Trends
- Table 147: Surgical Hemostatic Agents Industry Drivers
- Table 148: Surgical Hemostatic Agents Industry Restraints
- Table 149: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surgical Hemostatic Agents Product Image
- Figure 5: Global Surgical Hemostatic Agents Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Surgical Hemostatic Agents Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Surgical Hemostatic Agents Sales (2021-2032) & (K Units)
- Figure 8: Global Surgical Hemostatic Agents Average Price (US\$/Unit) & (2021-2032)
- Figure 9: Gelation Hemostats Product Image
- Figure 10: Combination Hemostats Product Image
- Figure 11: Others Product Image
- Figure 12: Hospitals Product Image
- Figure 13: Surgical Centers Product Image
- Figure 14: Other Product Image
- Figure 15: Global Surgical Hemostatic Agents Revenue Share by Manufacturers in 2025
- Figure 16: Global Manufacturers of Surgical Hemostatic Agents, Manufacturing Sites & Headquarters

- Figure 17: Global Top 5 and 10 Surgical Hemostatic Agents Players Market Share by Revenue in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Surgical Hemostatic Agents Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 20: Global Surgical Hemostatic Agents Sales by Region in 2025
- Figure 21: Global Surgical Hemostatic Agents Revenue by Region in 2025
- Figure 22: North America Surgical Hemostatic Agents Market Size by Country in 2025
- Figure 23: North America Surgical Hemostatic Agents Sales Market Share by Country (2021-2032)
- Figure 24: North America Surgical Hemostatic Agents Revenue Market Share by Country (2021-2032)
- Figure 25: United States Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Canada Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Europe Surgical Hemostatic Agents Market Size by Country in 2025
- Figure 28: Europe Surgical Hemostatic Agents Sales Market Share by Country (2021-2032)
- Figure 29: Europe Surgical Hemostatic Agents Revenue Market Share by Country (2021-2032)
- Figure 30: Germany Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: France Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: U.K. Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: Italy Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Netherlands Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Asia Pacific Surgical Hemostatic Agents Market Size by Country in 2025
- Figure 36: Asia Pacific Surgical Hemostatic Agents Sales Market Share by Country (2021-2032)
- Figure 37: Asia Pacific Surgical Hemostatic Agents Revenue Market Share by Country (2021-2032)
- Figure 38: China Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Japan Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: South Korea Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: India Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Australia Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: China Taiwan Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Southeast Asia Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: Southeast Asia Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: South America Surgical Hemostatic Agents Market Size by Country in 2025
- Figure 47: South America Surgical Hemostatic Agents Sales Market Share by Country (2021-2032)
- Figure 48: South America Surgical Hemostatic Agents Revenue Market Share by Country (2021-2032)
- Figure 49: Mexico Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Brazil Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Argentina Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Middle East and Africa Surgical Hemostatic Agents Market Size by Country in 2025
- Figure 53: Middle East and Africa Surgical Hemostatic Agents Sales Market Share by Country (2021-2032)
- Figure 54: Middle East and Africa Surgical Hemostatic Agents Revenue Market Share by Country (2021-2032)
- Figure 55: Turkey Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Saudi Arabia Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: UAE Surgical Hemostatic Agents Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Global Surgical Hemostatic Agents Sales Market Share by Type (2021-2032)
- Figure 59: Global Surgical Hemostatic Agents Revenue Market Share by Type (2021-2032)
- Figure 60: Global Surgical Hemostatic Agents Price (US\$/Unit) by Type (2021-2032)
- Figure 61: Global Surgical Hemostatic Agents Sales Market Share by Application (2021-2032)
- Figure 62: Global Surgical Hemostatic Agents Revenue Market Share by Application (2021-2032)
- Figure 63: Global Surgical Hemostatic Agents Price (US\$/Unit) by Application (2021-2032)
- Figure 64: Surgical Hemostatic Agents Value Chain
- Figure 65: Surgical Hemostatic Agents Production Mode & Process
- Figure 66: Direct Comparison with Distribution Share
- Figure 67: Distributors Profiles
- Figure 68: Surgical Hemostatic Agents Industry Opportunities and Challenges