



Global Prothrombin Complex Concentrate(PCC) Market Outlook and Growth Opportunities 2026

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Pharma & Healthcare	2025-12-30	198	PDF
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Description

The global Prothrombin Complex Concentrate(PCC) market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a compound annual growth rate (CAGR) of % over 2026-2032.

The North America market for Prothrombin Complex Concentrate(PCC) is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Prothrombin Complex Concentrate(PCC) is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Prothrombin Complex Concentrate(PCC) is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

In China, the Prothrombin Complex Concentrate(PCC) market is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Major global companies in the Prothrombin Complex Concentrate(PCC) market include CSL, WEIGUANG BIOLOGICAL, Taibang Biologic Group, SHANGHAI RAAS, Green Cross, Jiangxi Boya Bio-Pharmaceutical, HUALAN BIOLOGICAL ENGINEERING, Guangdong Shuanglin Biopharmaceutical and Beijing Tiantan Biological Products, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

This report provides an overview of the global Prothrombin Complex Concentrate(PCC) market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Prothrombin Complex Concentrate(PCC) and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Prothrombin Complex Concentrate(PCC) sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Prothrombin Complex Concentrate(PCC) market size, projected growth trends, production technologies, key applications, and end-use industries.

Prothrombin Complex Concentrate(PCC) Segment by Company

CSL

WEIGUANG BIOLOGICAL

Taibang Biologic Group

SHANGHAI RAAS

Green Cross

Jiangxi Boya Bio-Pharmaceutical

HUALAN BIOLOGICAL ENGINEERING

Guangdong Shuanglin Biopharmaceutical

Beijing Tiantan Biological Products

BOHUI

Biotest

Prothrombin Complex Concentrate(PCC) Segment by Type

1000IU

100IU

200IU

300IU

400IU

Prothrombin Complex Concentrate(PCC) Segment by Application

Hopistial

Clinic

Others

Prothrombin Complex Concentrate(PCC) Segment by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Netherlands

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Southeast Asia

South America

Mexico

Brazil

Argentina

Colombia

Middle East & Africa

Turkey

Saudi Arabia

Study Objectives

1. To analyze and research the global Prothrombin Complex Concentrate(PCC) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Prothrombin Complex Concentrate(PCC) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Prothrombin Complex Concentrate(PCC) significant trends, drivers, influence factors in global and regions.
6. To analyze Prothrombin Complex Concentrate(PCC) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Prothrombin Complex Concentrate(PCC) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Prothrombin Complex Concentrate(PCC) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Prothrombin Complex Concentrate(PCC).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Prothrombin Complex Concentrate(PCC) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Prothrombin Complex Concentrate(PCC) industry.

Chapter 3:

Detailed analysis of Prothrombin Complex Concentrate(PCC) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales and value of Prothrombin Complex Concentrate(PCC) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7:

Sales and value of Prothrombin Complex Concentrate(PCC) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights.

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