



Global Thermal Insulation Packaging Market Outlook and Growth Opportunities 2026

Industry	Published	Pages	Format
Packaging	2025-12-29	190	PDF
Single User	Multi User	Enterprise	
USD 4,250	USD 6,375	USD 8,500	

Description

This report focuses on the thermal insulation packaging for meal kits, seafood, and others. Meal kits segment includes food, vegetables, and fruits, meats, etc. Seafood segment includes the seafood products like fish, shrimps, and crabs, etc. and the other segment includes wine, beer, etc. Typical products ABBE's Chilltainer Home Delivery boxes, Orora's TempSafe PUR Containers, Thermal Home Delivery's Thermal Home Delivery products. About volume (sales), one "unit" means one box, or one bag, or one box liners.

The key thermal insulation packaging players in Australia include Visy Industries, Orora Packaging Solutions, Wilpak Group and ABBE Corrugated etc. The top four players in Australia hold a share over 60 percent. Currently the Australian local players are dominating the Australia market.

In terms of application, the meal kits are the largest segment, with a share nearly 60%. Seafood products will be the fast-growing segment in next few years.

In terms of thermal insulation market, the VIP Insulation Packaging will be the fast-growing segment in next few years, due to good performance.

This report provides an overview of the global Thermal Insulation Packaging market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Thermal Insulation Packaging and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Thermal Insulation Packaging sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Thermal Insulation Packaging market size, projected growth trends, production technologies, key applications, and end-use industries.

Thermal Insulation Packaging Segment by Company

- Visy Industries
- Orora Packaging Solutions
- Wilpak Group
- ABBE Corrugated
- Planet Protector Packaging

Sealed Air
Pro-Pac Packaging Limited
Sancell
Thermal Ice
Insulated Products Corporation
Pearl Ice
Cryolux Group

Thermal Insulation Packaging Segment by Type

PUR Insulation Packaging
Metallised Insulation Packaging
EPS Insulation Packaging
VIP Insulation Packaging
Others

Thermal Insulation Packaging Segment by Application

Meal Kits
Seafood
Others (Beverages, etc.)

Thermal Insulation Packaging Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global Thermal Insulation Packaging status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Thermal Insulation Packaging market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Thermal Insulation Packaging significant trends, drivers, influence factors in global and regions.
6. To analyze Thermal Insulation Packaging competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermal Insulation Packaging market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermal Insulation Packaging and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermal Insulation Packaging.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Thermal Insulation Packaging market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Thermal Insulation Packaging industry.

Chapter 3:

Detailed analysis of Thermal Insulation Packaging manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales and value of Thermal Insulation Packaging in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7:

Sales and value of Thermal Insulation Packaging in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Thermal Insulation Packaging Sales Value (2021-2032)
 - 1.2.2 Global Thermal Insulation Packaging Sales Volume (2021-2032)
 - 1.2.3 Global Thermal Insulation Packaging Sales Average Price (2021-2032)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 Thermal Insulation Packaging Market Dynamics

- 2.1 Thermal Insulation Packaging Industry Trends
- 2.2 Thermal Insulation Packaging Industry Drivers
- 2.3 Thermal Insulation Packaging Industry Opportunities and Challenges
- 2.4 Thermal Insulation Packaging Industry Restraints

3 Thermal Insulation Packaging Market by Company

- 3.1 Global Thermal Insulation Packaging Company Revenue Ranking in 2025
- 3.2 Global Thermal Insulation Packaging Revenue by Company (2021-2026)
- 3.3 Global Thermal Insulation Packaging Sales Volume by Company (2021-2026)
- 3.4 Global Thermal Insulation Packaging Average Price by Company (2021-2026)
- 3.5 Global Thermal Insulation Packaging Company Ranking (2024-2026)
- 3.6 Global Thermal Insulation Packaging Company Manufacturing Base and Headquarters
- 3.7 Global Thermal Insulation Packaging Company Product Type and Application
- 3.8 Global Thermal Insulation Packaging Company Establishment Date
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Thermal Insulation Packaging Market Concentration Ratio (CR5 and HHI)
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2025
 - 3.9.3 2025 Thermal Insulation Packaging Tier 1, Tier 2, and Tier 3 Companies
- 3.10 Mergers and Acquisitions Expansion

4 Thermal Insulation Packaging Market by Type

- 4.1 Thermal Insulation Packaging Type Introduction
 - 4.1.1 PUR Insulation Packaging
 - 4.1.2 Metallised Insulation Packaging
 - 4.1.3 EPS Insulation Packaging
 - 4.1.4 VIP Insulation Packaging
 - 4.1.5 Others
 - 4.2 Global Thermal Insulation Packaging Sales Volume by Type
 - 4.2.1 Global Thermal Insulation Packaging Sales Volume by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Thermal Insulation Packaging Sales Volume by Type (2021-2032)
 - 4.2.3 Global Thermal Insulation Packaging Sales Volume Share by Type (2021-2032)
 - 4.3 Global Thermal Insulation Packaging Sales Value by Type
 - 4.3.1 Global Thermal Insulation Packaging Sales Value by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Thermal Insulation Packaging Sales Value by Type (2021-2032)
 - 4.3.3 Global Thermal Insulation Packaging Sales Value Share by Type (2021-2032)
-

5 Thermal Insulation Packaging Market by Application

- 5.1 Thermal Insulation Packaging Application Introduction
 - 5.1.1 Meal Kits
 - 5.1.2 Seafood
 - 5.1.3 Others (Beverages, etc.)
- 5.2 Global Thermal Insulation Packaging Sales Volume by Application
 - 5.2.1 Global Thermal Insulation Packaging Sales Volume by Application (2021 VS 2025 VS 2032)
 - 5.2.2 Global Thermal Insulation Packaging Sales Volume by Application (2021-2032)
 - 5.2.3 Global Thermal Insulation Packaging Sales Volume Share by Application (2021-2032)
- 5.3 Global Thermal Insulation Packaging Sales Value by Application
 - 5.3.1 Global Thermal Insulation Packaging Sales Value by Application (2021 VS 2025 VS 2032)
 - 5.3.2 Global Thermal Insulation Packaging Sales Value by Application (2021-2032)
 - 5.3.3 Global Thermal Insulation Packaging Sales Value Share by Application (2021-2032)

6 Thermal Insulation Packaging Regional Sales and Value Analysis

- 6.1 Global Thermal Insulation Packaging Sales by Region: 2021 VS 2025 VS 2032
- 6.2 Global Thermal Insulation Packaging Sales by Region (2021-2032)
 - 6.2.1 Global Thermal Insulation Packaging Sales by Region: 2021-2026
 - 6.2.2 Global Thermal Insulation Packaging Sales by Region (2027-2032)
- 6.3 Global Thermal Insulation Packaging Sales Value by Region: 2021 VS 2025 VS 2032
- 6.4 Global Thermal Insulation Packaging Sales Value by Region (2021-2032)
 - 6.4.1 Global Thermal Insulation Packaging Sales Value by Region: 2021-2026
 - 6.4.2 Global Thermal Insulation Packaging Sales Value by Region (2027-2032)
- 6.5 Global Thermal Insulation Packaging Market Price Analysis by Region (2021-2026)
- 6.6 North America
 - 6.6.1 North America Thermal Insulation Packaging Sales Value (2021-2032)
 - 6.6.2 North America Thermal Insulation Packaging Sales Value Share by Country, 2025 VS 2032
- 6.7 Europe
 - 6.7.1 Europe Thermal Insulation Packaging Sales Value (2021-2032)
 - 6.7.2 Europe Thermal Insulation Packaging Sales Value Share by Country, 2025 VS 2032
- 6.8 Asia-Pacific
 - 6.8.1 Asia-Pacific Thermal Insulation Packaging Sales Value (2021-2032)
 - 6.8.2 Asia-Pacific Thermal Insulation Packaging Sales Value Share by Country, 2025 VS 2032
- 6.9 South America
 - 6.9.1 South America Thermal Insulation Packaging Sales Value (2021-2032)
 - 6.9.2 South America Thermal Insulation Packaging Sales Value Share by Country, 2025 VS 2032
- 6.10 Middle East & Africa
 - 6.10.1 Middle East & Africa Thermal Insulation Packaging Sales Value (2021-2032)
 - 6.10.2 Middle East & Africa Thermal Insulation Packaging Sales Value Share by Country, 2025 VS 2032

7 Thermal Insulation Packaging Country-level Sales and Value Analysis

- 7.1 Global Thermal Insulation Packaging Sales by Country: 2021 VS 2025 VS 2032
- 7.2 Global Thermal Insulation Packaging Sales Value by Country: 2021 VS 2025 VS 2032
- 7.3 Global Thermal Insulation Packaging Sales by Country (2021-2032)
 - 7.3.1 Global Thermal Insulation Packaging Sales by Country (2021-2026)
 - 7.3.2 Global Thermal Insulation Packaging Sales by Country (2027-2032)
- 7.4 Global Thermal Insulation Packaging Sales Value by Country (2021-2032)
 - 7.4.1 Global Thermal Insulation Packaging Sales Value by Country (2021-2026)

7.4.2 Global Thermal Insulation Packaging Sales Value by Country (2027-2032)

7.5 USA

7.5.1 USA Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.5.2 USA Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.5.3 USA Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.6 Canada

7.6.1 Canada Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.6.2 Canada Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.6.3 Canada Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.7 Mexico

7.6.1 Mexico Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.6.2 Mexico Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.6.3 Mexico Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.8 Germany

7.8.1 Germany Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.8.2 Germany Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.8.3 Germany Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.9 France

7.9.1 France Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.9.2 France Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.9.3 France Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.10 U.K.

7.10.1 U.K. Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.10.2 U.K. Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.10.3 U.K. Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.11 Italy

7.11.1 Italy Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.11.2 Italy Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.11.3 Italy Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.12 Spain

7.12.1 Spain Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.12.2 Spain Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.12.3 Spain Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.13 Russia

7.13.1 Russia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.13.2 Russia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.13.3 Russia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.14 Netherlands

7.14.1 Netherlands Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.14.2 Netherlands Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.14.3 Netherlands Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.15 Nordic Countries

7.15.1 Nordic Countries Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.15.2 Nordic Countries Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.15.3 Nordic Countries Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.16 China

7.16.1 China Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.16.2 China Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.16.3 China Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.17 Japan

7.17.1 Japan Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.17.2 Japan Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.17.3 Japan Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.18 South Korea

7.18.1 South Korea Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.18.2 South Korea Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.18.3 South Korea Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.19 India

7.19.1 India Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.19.2 India Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.19.3 India Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.20 Australia

7.20.1 Australia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.20.2 Australia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.20.3 Australia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.21 Southeast Asia

7.21.1 Southeast Asia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.21.2 Southeast Asia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.21.3 Southeast Asia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.22 Brazil

7.22.1 Brazil Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.22.2 Brazil Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.22.3 Brazil Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.23 Argentina

7.23.1 Argentina Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.23.2 Argentina Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.23.3 Argentina Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.24 Chile

7.24.1 Chile Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.24.2 Chile Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.24.3 Chile Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.25 Colombia

7.25.1 Colombia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.25.2 Colombia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.25.3 Colombia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.26 Peru

7.26.1 Peru Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.26.2 Peru Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.26.3 Peru Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.27 Saudi Arabia

7.27.1 Saudi Arabia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.27.2 Saudi Arabia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.27.3 Saudi Arabia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.28 Israel

7.28.1 Israel Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.28.2 Israel Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.28.3 Israel Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.29 UAE

7.29.1 UAE Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.29.2 UAE Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.29.3 UAE Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.30 Turkey

7.30.1 Turkey Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.30.2 Turkey Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.30.3 Turkey Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.31 Iran

7.31.1 Iran Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.31.2 Iran Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.31.3 Iran Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

7.32 Egypt

7.32.1 Egypt Thermal Insulation Packaging Sales Value Growth Rate (2021-2032)

7.32.2 Egypt Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032

7.32.3 Egypt Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032

8 Company Profiles

8.1 Visy Industries

8.1.1 Visy Industries Company Information

8.1.2 Visy Industries Business Overview

8.1.3 Visy Industries Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.1.4 Visy Industries Thermal Insulation Packaging Product Portfolio

8.1.5 Visy Industries Recent Developments

8.2 Orora Packaging Solutions

8.2.1 Orora Packaging Solutions Company Information

8.2.2 Orora Packaging Solutions Business Overview

8.2.3 Orora Packaging Solutions Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.2.4 Orora Packaging Solutions Thermal Insulation Packaging Product Portfolio

8.2.5 Orora Packaging Solutions Recent Developments

8.3 Wilpak Group

8.3.1 Wilpak Group Company Information

8.3.2 Wilpak Group Business Overview

8.3.3 Wilpak Group Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.3.4 Wilpak Group Thermal Insulation Packaging Product Portfolio

8.3.5 Wilpak Group Recent Developments

8.4 ABBE Corrugated

8.4.1 ABBE Corrugated Company Information

8.4.2 ABBE Corrugated Business Overview

8.4.3 ABBE Corrugated Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.4.4 ABBE Corrugated Thermal Insulation Packaging Product Portfolio

8.4.5 ABBE Corrugated Recent Developments

8.5 Planet Protector Packaging

8.5.1 Planet Protector Packaging Company Information

8.5.2 Planet Protector Packaging Business Overview

8.5.3 Planet Protector Packaging Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.5.4 Planet Protector Packaging Thermal Insulation Packaging Product Portfolio

8.5.5 Planet Protector Packaging Recent Developments

8.6 Sealed Air

8.6.1 Sealed Air Company Information

8.6.2 Sealed Air Business Overview

8.6.3 Sealed Air Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.6.4 Sealed Air Thermal Insulation Packaging Product Portfolio

8.6.5 Sealed Air Recent Developments

8.7 Pro-Pac Packaging Limited

8.7.1 Pro-Pac Packaging Limited Company Information

8.7.2 Pro-Pac Packaging Limited Business Overview

8.7.3 Pro-Pac Packaging Limited Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.7.4 Pro-Pac Packaging Limited Thermal Insulation Packaging Product Portfolio

8.7.5 Pro-Pac Packaging Limited Recent Developments

8.8 Sancell

8.8.1 Sancell Company Information

8.8.2 Sancell Business Overview

8.8.3 Sancell Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.8.4 Sancell Thermal Insulation Packaging Product Portfolio

8.8.5 Sancell Recent Developments

8.9 Thermal Ice

8.9.1 Thermal Ice Company Information

8.9.2 Thermal Ice Business Overview

8.9.3 Thermal Ice Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.9.4 Thermal Ice Thermal Insulation Packaging Product Portfolio

8.9.5 Thermal Ice Recent Developments

8.10 Insulated Products Corporation

8.10.1 Insulated Products Corporation Company Information

8.10.2 Insulated Products Corporation Business Overview

8.10.3 Insulated Products Corporation Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.10.4 Insulated Products Corporation Thermal Insulation Packaging Product Portfolio

8.10.5 Insulated Products Corporation Recent Developments

8.11 Pearl Ice

8.11.1 Pearl Ice Company Information

8.11.2 Pearl Ice Business Overview

8.11.3 Pearl Ice Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.11.4 Pearl Ice Thermal Insulation Packaging Product Portfolio

8.11.5 Pearl Ice Recent Developments

8.12 Cryolux Group

8.12.1 Cryolux Group Company Information

8.12.2 Cryolux Group Business Overview

8.12.3 Cryolux Group Thermal Insulation Packaging Sales, Value and Gross Margin (2021-2026)

8.12.4 Cryolux Group Thermal Insulation Packaging Product Portfolio

8.12.5 Cryolux Group Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Thermal Insulation Packaging Value Chain Analysis

9.1.1 Thermal Insulation Packaging Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Thermal Insulation Packaging Sales Mode & Process

9.2 Thermal Insulation Packaging Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thermal Insulation Packaging Distributors

9.2.3 Thermal Insulation Packaging Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

List of Tables and Figures

List of Tables:

- Table 1: Thermal Insulation Packaging Industry Trends
- Table 2: Thermal Insulation Packaging Industry Drivers
- Table 3: Thermal Insulation Packaging Industry Opportunities and Challenges
- Table 4: Thermal Insulation Packaging Industry Restraints
- Table 5: Global Thermal Insulation Packaging Revenue by Company (US\$ Million) & (2021-2026)
- Table 6: Global Thermal Insulation Packaging Revenue Share by Company (2021-2026)
- Table 7: Global Thermal Insulation Packaging Sales Volume by Company (K Units) & (2021-2026)
- Table 8: Global Thermal Insulation Packaging Sales Volume Share by Company (2021-2026)
- Table 9: Global Thermal Insulation Packaging Average Price (US\$/Unit) of Company (2021-2026)
- Table 10: Global Thermal Insulation Packaging Company Ranking, (2024-2026) & (USD Million)
- Table 11: Global Thermal Insulation Packaging Key Company Manufacturing Base & Headquarters
- Table 12: Global Thermal Insulation Packaging Company, Product Type & Application
- Table 13: Global Thermal Insulation Packaging Company Establishment Date
- Table 14: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thermal Insulation Packaging by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2025)
- Table 16: Mergers & Acquisitions, Expansion
- Table 17: Significant Companies of PUR Insulation Packaging
- Table 18: Significant Companies of Metallised Insulation Packaging
- Table 19: Significant Companies of EPS Insulation Packaging
- Table 20: Significant Companies of VIP Insulation Packaging
- Table 21: Significant Companies of Others
- Table 22: Global Thermal Insulation Packaging Sales Volume by Type 2021 VS 2025 VS 2032 (K Units)
- Table 23: Global Thermal Insulation Packaging Sales Volume by Type (2021-2026) & (K Units)
- Table 24: Global Thermal Insulation Packaging Sales Volume by Type (2027-2032) & (K Units)
- Table 25: Global Thermal Insulation Packaging Sales Volume Share by Type (2021-2026)
- Table 26: Global Thermal Insulation Packaging Sales Volume Share by Type (2027-2032)
- Table 27: Global Thermal Insulation Packaging Sales Value by Type 2021 VS 2025 VS 2032 (US\$ Million)
- Table 28: Global Thermal Insulation Packaging Sales Value by Type (2021-2026) & (US\$ Million)
- Table 29: Global Thermal Insulation Packaging Sales Value by Type (2027-2032) & (US\$ Million)
- Table 30: Global Thermal Insulation Packaging Sales Value Share by Type (2021-2026)
- Table 31: Global Thermal Insulation Packaging Sales Value Share by Type (2027-2032)
- Table 32: Significant Companies of Meal Kits
- Table 33: Significant Companies of Seafood
- Table 34: Significant Companies of Others (Beverages, etc.)
- Table 35: Global Thermal Insulation Packaging Sales Volume by Application 2021 VS 2025 VS 2032 (K Units)
- Table 36: Global Thermal Insulation Packaging Sales Volume by Application (2021-2026) & (K Units)
- Table 37: Global Thermal Insulation Packaging Sales Volume by Application (2027-2032) & (K Units)
- Table 38: Global Thermal Insulation Packaging Sales Volume Share by Application (2021-2026)
- Table 39: Global Thermal Insulation Packaging Sales Volume Share by Application (2027-2032)
- Table 40: Global Thermal Insulation Packaging Sales Value by Application 2021 VS 2025 VS 2032 (US\$ Million)
- Table 41: Global Thermal Insulation Packaging Sales Value by Application (2021-2026) & (US\$ Million)
- Table 42: Global Thermal Insulation Packaging Sales Value by Application (2027-2032) & (US\$ Million)
- Table 43: Global Thermal Insulation Packaging Sales Value Share by Application (2021-2026)
- Table 44: Global Thermal Insulation Packaging Sales Value Share by Application (2027-2032)
- Table 45: Global Thermal Insulation Packaging Sales by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 46: Global Thermal Insulation Packaging Sales by Region (2021-2026) & (K Units)
- Table 47: Global Thermal Insulation Packaging Sales Market Share by Region (2021-2026)
- Table 48: Global Thermal Insulation Packaging Sales by Region (2027-2032) & (K Units)
- Table 49: Global Thermal Insulation Packaging Sales Market Share by Region (2027-2032)
- Table 50: Global Thermal Insulation Packaging Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 51: Global Thermal Insulation Packaging Sales Value by Region (2021-2026) & (US\$ Million)
- Table 52: Global Thermal Insulation Packaging Sales Value Share by Region (2021-2026)
- Table 53: Global Thermal Insulation Packaging Sales Value by Region (2027-2032) & (US\$ Million)
- Table 54: Global Thermal Insulation Packaging Sales Value Share by Region (2027-2032)
- Table 55: Global Thermal Insulation Packaging Market Average Price (US\$/Unit) by Region (2021-2026)

- Table 56: Global Thermal Insulation Packaging Market Average Price (US\$/Unit) by Region (2027-2032)
- Table 57: Global Thermal Insulation Packaging Sales by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 58: Global Thermal Insulation Packaging Sales Value by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 59: Global Thermal Insulation Packaging Sales by Country (2021-2026) & (K Units)
- Table 60: Global Thermal Insulation Packaging Sales Market Share by Country (2021-2026)
- Table 61: Global Thermal Insulation Packaging Sales by Country (2027-2032) & (K Units)
- Table 62: Global Thermal Insulation Packaging Sales Market Share by Country (2027-2032)
- Table 63: Global Thermal Insulation Packaging Sales Value by Country (2021-2026) & (US\$ Million)
- Table 64: Global Thermal Insulation Packaging Sales Value Market Share by Country (2021-2026)
- Table 65: Global Thermal Insulation Packaging Sales Value by Country (2027-2032) & (US\$ Million)
- Table 66: Global Thermal Insulation Packaging Sales Value Market Share by Country (2027-2032)
- Table 67: Visy Industries Company Information
- Table 68: Visy Industries Business Overview
- Table 69: Visy Industries Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 70: Visy Industries Thermal Insulation Packaging Product Portfolio
- Table 71: Visy Industries Recent Development
- Table 72: Orora Packaging Solutions Company Information
- Table 73: Orora Packaging Solutions Business Overview
- Table 74: Orora Packaging Solutions Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 75: Orora Packaging Solutions Thermal Insulation Packaging Product Portfolio
- Table 76: Orora Packaging Solutions Recent Development
- Table 77: Wilpak Group Company Information
- Table 78: Wilpak Group Business Overview
- Table 79: Wilpak Group Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 80: Wilpak Group Thermal Insulation Packaging Product Portfolio
- Table 81: Wilpak Group Recent Development
- Table 82: ABBE Corrugated Company Information
- Table 83: ABBE Corrugated Business Overview
- Table 84: ABBE Corrugated Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 85: ABBE Corrugated Thermal Insulation Packaging Product Portfolio
- Table 86: ABBE Corrugated Recent Development
- Table 87: Planet Protector Packaging Company Information
- Table 88: Planet Protector Packaging Business Overview
- Table 89: Planet Protector Packaging Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 90: Planet Protector Packaging Thermal Insulation Packaging Product Portfolio
- Table 91: Planet Protector Packaging Recent Development
- Table 92: Sealed Air Company Information
- Table 93: Sealed Air Business Overview
- Table 94: Sealed Air Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 95: Sealed Air Thermal Insulation Packaging Product Portfolio
- Table 96: Sealed Air Recent Development
- Table 97: Pro-Pac Packaging Limited Company Information
- Table 98: Pro-Pac Packaging Limited Business Overview
- Table 99: Pro-Pac Packaging Limited Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 100: Pro-Pac Packaging Limited Thermal Insulation Packaging Product Portfolio
- Table 101: Pro-Pac Packaging Limited Recent Development
- Table 102: Sancell Company Information
- Table 103: Sancell Business Overview
- Table 104: Sancell Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 105: Sancell Thermal Insulation Packaging Product Portfolio
- Table 106: Sancell Recent Development
- Table 107: Thermal Ice Company Information
- Table 108: Thermal Ice Business Overview
- Table 109: Thermal Ice Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110: Thermal Ice Thermal Insulation Packaging Product Portfolio
- Table 111: Thermal Ice Recent Development

- Table 112: Insulated Products Corporation Company Information
- Table 113: Insulated Products Corporation Business Overview
- Table 114: Insulated Products Corporation Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115: Insulated Products Corporation Thermal Insulation Packaging Product Portfolio
- Table 116: Insulated Products Corporation Recent Development
- Table 117: Pearl Ice Company Information
- Table 118: Pearl Ice Business Overview
- Table 119: Pearl Ice Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120: Pearl Ice Thermal Insulation Packaging Product Portfolio
- Table 121: Pearl Ice Recent Development
- Table 122: Cryolux Group Company Information
- Table 123: Cryolux Group Business Overview
- Table 124: Cryolux Group Thermal Insulation Packaging Sales (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125: Cryolux Group Thermal Insulation Packaging Product Portfolio
- Table 126: Cryolux Group Recent Development
- Table 127: Key Raw Materials
- Table 128: Raw Materials Key Suppliers
- Table 129: Thermal Insulation Packaging Distributors List
- Table 130: Thermal Insulation Packaging Customers List
- Table 131: Research Programs/Design for This Report
- Table 132: Authors List of This Report
- Table 133: Secondary Sources
- Table 134: Primary Sources

List of Figures:

- Figure 1: Thermal Insulation Packaging Product Image
- Figure 2: Global Thermal Insulation Packaging Sales Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Thermal Insulation Packaging Sales Value (2021-2032) & (US\$ Million)
- Figure 4: Global Thermal Insulation Packaging Sales (2021-2032) & (K Units)
- Figure 5: Global Thermal Insulation Packaging Sales Average Price (US\$/Unit) & (2021-2032)
- Figure 6: Global Thermal Insulation Packaging Company Revenue Ranking in 2025 (US\$ Million)
- Figure 7: Global Top 5 and 10 Company Market Share by Revenue in 2025 (US\$ Million)
- Figure 8: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 9: PUR Insulation Packaging Image
- Figure 10: Metallised Insulation Packaging Image
- Figure 11: EPS Insulation Packaging Image
- Figure 12: VIP Insulation Packaging Image
- Figure 13: Others Image
- Figure 14: Global Thermal Insulation Packaging Sales Volume by Type (2021 VS 2025 VS 2032) & (K Units)
- Figure 15: Global Thermal Insulation Packaging Sales Volume Share 2021 VS 2025 VS 2032
- Figure 16: Global Thermal Insulation Packaging Sales Volume Share by Type (2021-2032)
- Figure 17: Global Thermal Insulation Packaging Sales Value by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 18: Global Thermal Insulation Packaging Sales Value Share 2021 VS 2025 VS 2032
- Figure 19: Global Thermal Insulation Packaging Sales Value Share by Type (2021-2032)
- Figure 20: Meal Kits Image
- Figure 21: Seafood Image
- Figure 22: Others (Beverages, etc.) Image
- Figure 23: Global Thermal Insulation Packaging Sales Volume by Application (2021 VS 2025 VS 2032) & (K Units)
- Figure 24: Global Thermal Insulation Packaging Sales Volume Share 2021 VS 2025 VS 2032
- Figure 25: Global Thermal Insulation Packaging Sales Volume Share by Application (2021-2032)
- Figure 26: Global Thermal Insulation Packaging Sales Value by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 27: Global Thermal Insulation Packaging Sales Value Share 2021 VS 2025 VS 2032
- Figure 28: Global Thermal Insulation Packaging Sales Value Share by Application (2021-2032)
- Figure 29: Global Thermal Insulation Packaging Sales by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 30: Global Thermal Insulation Packaging Sales Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: Global Thermal Insulation Packaging Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 32: Global Thermal Insulation Packaging Sales Value Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Thermal Insulation Packaging Sales Value (2021-2032) & (US\$ Million)
- Figure 34: North America Thermal Insulation Packaging Sales Value Share by Country (%), 2025 VS 2032
- Figure 35: Europe Thermal Insulation Packaging Sales Value (2021-2032) & (US\$ Million)

- [illegible]

- Figure 101: Chile Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 102: Chile Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 103: Colombia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 104: Colombia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 105: Colombia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 106: Peru Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 107: Peru Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 108: Peru Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 109: Saudi Arabia Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 110: Saudi Arabia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 111: Saudi Arabia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 112: Israel Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 113: Israel Arabia Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 114: Israel Arabia Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 115: UAE Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 116: UAE Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 117: UAE Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 118: Turkey Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 119: Turkey Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 120: Turkey Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 121: Iran Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 122: Iran Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 123: Iran Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 124: Egypt Thermal Insulation Packaging Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 125: Egypt Thermal Insulation Packaging Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 126: Egypt Thermal Insulation Packaging Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 127: Thermal Insulation Packaging Value Chain
- Figure 128: Manufacturing Cost Structure
- Figure 129: Thermal Insulation Packaging Sales Mode & Process
- Figure 130: Direct Comparison with Distribution Share
- Figure 131: Distributors Profiles
- Figure 132: Years Considered
- Figure 133: Research Process
- Figure 134: Key Executives Interviewed