



Shrink Vacuum Packaging Industry Research Report 2026

Industry	Published	Pages	Format
Packaging	2025-12-26	125	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Shrink Vacuum Packaging market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Shrink Vacuum Packaging is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Shrink Vacuum Packaging is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Shrink Vacuum Packaging is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Shrink Vacuum Packaging include Amcor, Coveris Holdings, Dow, Kite Packaging, Klöckner Pentaplast, Nemco Machinery, Plastopil Hazorea Company, Sealed Air Corporation and Sealer Sales, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Shrink Vacuum Packaging market in terms of revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Shrink Vacuum Packaging Market by Company

Amcor

Coveris Holdings

Dow
Kite Packaging
Klöckner Pentaplast
Nemco Machinery
Plastopil Hazorea Company
Sealed Air Corporation
Sealer Sales
US Packaging & Wrapping
ULMA Packaging
Wells Can Company
Winpak

Shrink Vacuum Packaging Segment by Type

Flexible Packaging
Semi-rigid Packaging
Rigid Packaging

Shrink Vacuum Packaging Segment by Application

Food
Pharmaceuticals
Industrial Goods
Others

Shrink Vacuum Packaging Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Shrink Vacuum Packaging market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Shrink Vacuum Packaging and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Shrink Vacuum Packaging.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Shrink Vacuum Packaging manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Shrink Vacuum Packaging by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Shrink Vacuum Packaging in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Shrink Vacuum Packaging Market Size (2021-2032)
 - 2.2.2 Global Shrink Vacuum Packaging Sales (2021-2032)
 - 2.2.3 Global Shrink Vacuum Packaging Market Average Price (2021-2032)
- 2.3 Shrink Vacuum Packaging by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Flexible Packaging
 - 2.3.3 Semi-rigid Packaging
 - 2.3.4 Rigid Packaging
- 2.4 Shrink Vacuum Packaging by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Food
 - 2.4.3 Pharmaceuticals
 - 2.4.4 Industrial Goods
 - 2.4.5 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Shrink Vacuum Packaging Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Shrink Vacuum Packaging Sales (k units) of Manufacturers (2021-2026)
- 3.3 Global Shrink Vacuum Packaging Revenue of Manufacturers (2021-2026)
- 3.4 Global Shrink Vacuum Packaging Average Price by Manufacturers (2021-2026)
- 3.5 Global Shrink Vacuum Packaging Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Shrink Vacuum Packaging, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Shrink Vacuum Packaging, Product Type & Application
- 3.8 Global Manufacturers of Shrink Vacuum Packaging, Established Date
- 3.9 Global Shrink Vacuum Packaging Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Amcor
 - 4.1.1 Amcor Company Information
 - 4.1.2 Amcor Business Overview
 - 4.1.3 Amcor Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Amcor Shrink Vacuum Packaging Product Portfolio
 - 4.1.5 Amcor Recent Developments

4.2 Coveris Holdings

4.2.1 Coveris Holdings Company Information

4.2.2 Coveris Holdings Business Overview

4.2.3 Coveris Holdings Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.2.4 Coveris Holdings Shrink Vacuum Packaging Product Portfolio

4.2.5 Coveris Holdings Recent Developments

4.3 Dow

4.3.1 Dow Company Information

4.3.2 Dow Business Overview

4.3.3 Dow Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Dow Shrink Vacuum Packaging Product Portfolio

4.3.5 Dow Recent Developments

4.4 Kite Packaging

4.4.1 Kite Packaging Company Information

4.4.2 Kite Packaging Business Overview

4.4.3 Kite Packaging Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Kite Packaging Shrink Vacuum Packaging Product Portfolio

4.4.5 Kite Packaging Recent Developments

4.5 Klöckner Pentaplast

4.5.1 Klöckner Pentaplast Company Information

4.5.2 Klöckner Pentaplast Business Overview

4.5.3 Klöckner Pentaplast Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Klöckner Pentaplast Shrink Vacuum Packaging Product Portfolio

4.5.5 Klöckner Pentaplast Recent Developments

4.6 Nemco Machinery

4.6.1 Nemco Machinery Company Information

4.6.2 Nemco Machinery Business Overview

4.6.3 Nemco Machinery Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Nemco Machinery Shrink Vacuum Packaging Product Portfolio

4.6.5 Nemco Machinery Recent Developments

4.7 Plastopil Hazorea Company

4.7.1 Plastopil Hazorea Company Company Information

4.7.2 Plastopil Hazorea Company Business Overview

4.7.3 Plastopil Hazorea Company Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Plastopil Hazorea Company Shrink Vacuum Packaging Product Portfolio

4.7.5 Plastopil Hazorea Company Recent Developments

4.8 Sealed Air Corporation

4.8.1 Sealed Air Corporation Company Information

4.8.2 Sealed Air Corporation Business Overview

4.8.3 Sealed Air Corporation Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Sealed Air Corporation Shrink Vacuum Packaging Product Portfolio

4.8.5 Sealed Air Corporation Recent Developments

4.9 Sealer Sales

4.9.1 Sealer Sales Company Information

4.9.2 Sealer Sales Business Overview

4.9.3 Sealer Sales Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.9.4 Sealer Sales Shrink Vacuum Packaging Product Portfolio

4.9.5 Sealer Sales Recent Developments

4.10 US Packaging & Wrapping

4.10.1 US Packaging & Wrapping Company Information

4.10.2 US Packaging & Wrapping Business Overview

4.10.3 US Packaging & Wrapping Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.10.4 US Packaging & Wrapping Shrink Vacuum Packaging Product Portfolio

4.10.5 US Packaging & Wrapping Recent Developments

4.11 ULMA Packaging

4.11.1 ULMA Packaging Company Information

4.11.2 ULMA Packaging Business Overview

4.11.3 ULMA Packaging Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.11.4 ULMA Packaging Shrink Vacuum Packaging Product Portfolio

4.11.5 ULMA Packaging Recent Developments

4.12 Wells Can Company

4.12.1 Wells Can Company Company Information

4.12.2 Wells Can Company Business Overview

4.12.3 Wells Can Company Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.12.4 Wells Can Company Shrink Vacuum Packaging Product Portfolio

4.12.5 Wells Can Company Recent Developments

4.13 Winpak

4.13.1 Winpak Company Information

4.13.2 Winpak Business Overview

4.13.3 Winpak Shrink Vacuum Packaging Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Winpak Shrink Vacuum Packaging Product Portfolio

4.13.5 Winpak Recent Developments

5 Global Shrink Vacuum Packaging Market Scenario by Region

5.1 Global Shrink Vacuum Packaging Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Shrink Vacuum Packaging Sales by Region: 2021-2032

5.2.1 Global Shrink Vacuum Packaging Sales by Region: 2021-2026

5.2.2 Global Shrink Vacuum Packaging Sales by Region: 2027-2032

5.3 Global Shrink Vacuum Packaging Revenue by Region: 2021-2032

5.3.1 Global Shrink Vacuum Packaging Revenue by Region: 2021-2026

5.3.2 Global Shrink Vacuum Packaging Revenue by Region: 2027-2032

5.4 North America Shrink Vacuum Packaging Market Facts & Figures by Country

5.4.1 North America Shrink Vacuum Packaging Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Shrink Vacuum Packaging Sales by Country (2021-2032)

5.4.3 North America Shrink Vacuum Packaging Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Shrink Vacuum Packaging Market Facts & Figures by Country

5.5.1 Europe Shrink Vacuum Packaging Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Shrink Vacuum Packaging Sales by Country (2021-2032)

5.5.3 Europe Shrink Vacuum Packaging Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

- 5.5.9 Spain
- 5.5.10 Netherlands
- 5.5.11 Switzerland
- 5.5.12 Sweden
- 5.5.13 Poland

5.6 Asia Pacific Shrink Vacuum Packaging Market Facts & Figures by Country

- 5.6.1 Asia Pacific Shrink Vacuum Packaging Market Size by Country: 2021 VS 2025 VS 2032
- 5.6.2 Asia Pacific Shrink Vacuum Packaging Sales by Country (2021-2032)
- 5.6.3 Asia Pacific Shrink Vacuum Packaging Revenue by Country (2021-2032)
- 5.6.4 China
- 5.6.5 Japan
- 5.6.6 South Korea
- 5.6.7 India
- 5.6.8 Australia
- 5.6.9 Taiwan
- 5.6.10 Southeast Asia

5.7 South America Shrink Vacuum Packaging Market Facts & Figures by Country

- 5.7.1 South America Shrink Vacuum Packaging Market Size by Country: 2021 VS 2025 VS 2032
- 5.7.2 South America Shrink Vacuum Packaging Sales by Country (2021-2032)
- 5.7.3 South America Shrink Vacuum Packaging Revenue by Country (2021-2032)
- 5.7.4 Brazil
- 5.7.5 Argentina
- 5.7.6 Chile
- 5.7.7 Colombia

5.8 Middle East and Africa Shrink Vacuum Packaging Market Facts & Figures by Country

- 5.8.1 Middle East and Africa Shrink Vacuum Packaging Market Size by Country: 2021 VS 2025 VS 2032
- 5.8.2 Middle East and Africa Shrink Vacuum Packaging Sales by Country (2021-2032)
- 5.8.3 Middle East and Africa Shrink Vacuum Packaging Revenue by Country (2021-2032)
- 5.8.4 Egypt
- 5.8.5 South Africa
- 5.8.6 Israel
- 5.8.7 Türkiye
- 5.8.8 GCC Countries

6 Segment by Type

- 6.1 Global Shrink Vacuum Packaging Sales by Type (2021-2032)
 - 6.1.1 Global Shrink Vacuum Packaging Sales by Type (2021-2032) & (k units)
 - 6.1.2 Global Shrink Vacuum Packaging Sales Market Share by Type (2021-2032)
- 6.2 Global Shrink Vacuum Packaging Revenue by Type (2021-2032)
 - 6.2.1 Global Shrink Vacuum Packaging Sales by Type (2021-2032) & (US\$ Million)
 - 6.2.2 Global Shrink Vacuum Packaging Revenue Market Share by Type (2021-2032)
- 6.3 Global Shrink Vacuum Packaging Price by Type (2021-2032)

7 Segment by Application

- 7.1 Global Shrink Vacuum Packaging Sales by Application (2021-2032)
 - 7.1.1 Global Shrink Vacuum Packaging Sales by Application (2021-2032) & (k units)
 - 7.1.2 Global Shrink Vacuum Packaging Sales Market Share by Application (2021-2032)
- 7.2 Global Shrink Vacuum Packaging Revenue by Application (2021-2032)
 - 7.2.1 Global Shrink Vacuum Packaging Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Shrink Vacuum Packaging Revenue Market Share by Application (2021-2032)

7.3 Global Shrink Vacuum Packaging Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Shrink Vacuum Packaging Value Chain Analysis

8.1.1 Shrink Vacuum Packaging Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Shrink Vacuum Packaging Production Mode & Process

8.2 Shrink Vacuum Packaging Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Shrink Vacuum Packaging Distributors

8.2.3 Shrink Vacuum Packaging Customers

9 Global Shrink Vacuum Packaging Analyzing Market Dynamics

9.1 Shrink Vacuum Packaging Industry Trends

9.2 Shrink Vacuum Packaging Industry Drivers

9.3 Shrink Vacuum Packaging Industry Opportunities and Challenges

9.4 Shrink Vacuum Packaging Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Shrink Vacuum Packaging Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Shrink Vacuum Packaging Sales (k units) of Manufacturers (2021-2026)
- Table 7: Global Shrink Vacuum Packaging Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Shrink Vacuum Packaging Revenue of Manufacturers (2021-2026)
- Table 9: Global Shrink Vacuum Packaging Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Shrink Vacuum Packaging Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 11: Global Shrink Vacuum Packaging Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Shrink Vacuum Packaging, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Shrink Vacuum Packaging, Product Type & Application
- Table 14: Global Shrink Vacuum Packaging Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Shrink Vacuum Packaging by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Amcor Company Information
- Table 19: Amcor Business Overview
- Table 20: Amcor Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 21: Amcor Shrink Vacuum Packaging Product Portfolio
- Table 22: Amcor Recent Developments
- Table 23: Coveris Holdings Company Information
- Table 24: Coveris Holdings Business Overview
- Table 25: Coveris Holdings Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 26: Coveris Holdings Shrink Vacuum Packaging Product Portfolio
- Table 27: Coveris Holdings Recent Developments
- Table 28: Dow Company Information
- Table 29: Dow Business Overview
- Table 30: Dow Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 31: Dow Shrink Vacuum Packaging Product Portfolio
- Table 32: Dow Recent Developments
- Table 33: Kite Packaging Company Information
- Table 34: Kite Packaging Business Overview
- Table 35: Kite Packaging Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 36: Kite Packaging Shrink Vacuum Packaging Product Portfolio
- Table 37: Kite Packaging Recent Developments
- Table 38: Klöckner Pentaplast Company Information
- Table 39: Klöckner Pentaplast Business Overview
- Table 40: Klöckner Pentaplast Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 41: Klöckner Pentaplast Shrink Vacuum Packaging Product Portfolio
- Table 42: Klöckner Pentaplast Recent Developments
- Table 43: Nemco Machinery Company Information
- Table 44: Nemco Machinery Business Overview
- Table 45: Nemco Machinery Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Nemco Machinery Shrink Vacuum Packaging Product Portfolio
- Table 47: Nemco Machinery Recent Developments
- Table 48: Plastopil Hazorea Company Company Information

- Table 49: Plastopil Hazorea Company Business Overview
- Table 50: Plastopil Hazorea Company Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 51: Plastopil Hazorea Company Shrink Vacuum Packaging Product Portfolio
- Table 52: Plastopil Hazorea Company Recent Developments
- Table 53: Sealed Air Corporation Company Information
- Table 54: Sealed Air Corporation Business Overview
- Table 55: Sealed Air Corporation Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 56: Sealed Air Corporation Shrink Vacuum Packaging Product Portfolio
- Table 57: Sealed Air Corporation Recent Developments
- Table 58: Sealer Sales Company Information
- Table 59: Sealer Sales Business Overview
- Table 60: Sealer Sales Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 61: Sealer Sales Shrink Vacuum Packaging Product Portfolio
- Table 62: Sealer Sales Recent Developments
- Table 63: US Packaging & Wrapping Company Information
- Table 64: US Packaging & Wrapping Business Overview
- Table 65: US Packaging & Wrapping Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 66: US Packaging & Wrapping Shrink Vacuum Packaging Product Portfolio
- Table 67: US Packaging & Wrapping Recent Developments
- Table 68: ULMA Packaging Company Information
- Table 69: ULMA Packaging Business Overview
- Table 70: ULMA Packaging Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 71: ULMA Packaging Shrink Vacuum Packaging Product Portfolio
- Table 72: ULMA Packaging Recent Developments
- Table 73: Wells Can Company Company Information
- Table 74: Wells Can Company Business Overview
- Table 75: Wells Can Company Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 76: Wells Can Company Shrink Vacuum Packaging Product Portfolio
- Table 77: Wells Can Company Recent Developments
- Table 78: Winpak Company Information
- Table 79: Winpak Business Overview
- Table 80: Winpak Shrink Vacuum Packaging Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 81: Winpak Shrink Vacuum Packaging Product Portfolio
- Table 82: Winpak Recent Developments
- Table 83: Global Shrink Vacuum Packaging Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 84: Global Shrink Vacuum Packaging Sales by Region (2021-2026) & (k units)
- Table 85: Global Shrink Vacuum Packaging Sales Market Share by Region (2021-2026)
- Table 86: Global Shrink Vacuum Packaging Sales by Region (2027-2032) & (k units)
- Table 87: Global Shrink Vacuum Packaging Sales Market Share by Region (2027-2032)
- Table 88: Global Shrink Vacuum Packaging Revenue by Region (2021-2026) & (US\$ Million)
- Table 89: Global Shrink Vacuum Packaging Revenue Market Share by Region (2021-2026)
- Table 90: Global Shrink Vacuum Packaging Revenue by Region (2027-2032) & (US\$ Million)
- Table 91: Global Shrink Vacuum Packaging Revenue Market Share by Region (2027-2032)
- Table 92: North America Shrink Vacuum Packaging Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: North America Shrink Vacuum Packaging Sales by Country (2021-2026) & (k units)
- Table 94: North America Shrink Vacuum Packaging Sales by Country (2027-2032) & (k units)
- Table 95: North America Shrink Vacuum Packaging Revenue by Country (2021-2026) & (US\$ Million)
- Table 96: North America Shrink Vacuum Packaging Revenue by Country (2027-2032) & (US\$ Million)
- Table 97: Europe Shrink Vacuum Packaging Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Europe Shrink Vacuum Packaging Sales by Country (2021-2026) & (k units)
- Table 99: Europe Shrink Vacuum Packaging Sales by Country (2027-2032) & (k units)
- Table 100: Europe Shrink Vacuum Packaging Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: Europe Shrink Vacuum Packaging Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Asia Pacific Shrink Vacuum Packaging Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Asia Pacific Shrink Vacuum Packaging Sales by Country (2021-2026) & (k units)
- Table 104: Asia Pacific Shrink Vacuum Packaging Sales by Country (2027-2032) & (k units)
- Table 105: Asia Pacific Shrink Vacuum Packaging Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: Asia Pacific Shrink Vacuum Packaging Revenue by Country (2027-2032) & (US\$ Million)

- Table 107: South America Shrink Vacuum Packaging Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: South America Shrink Vacuum Packaging Sales by Country (2021-2026) & (k units)
- Table 109: South America Shrink Vacuum Packaging Sales by Country (2027-2032) & (k units)
- Table 110: South America Shrink Vacuum Packaging Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: South America Shrink Vacuum Packaging Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: Middle East and Africa Shrink Vacuum Packaging Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Middle East and Africa Shrink Vacuum Packaging Sales by Country (2021-2026) & (k units)
- Table 114: Middle East and Africa Shrink Vacuum Packaging Sales by Country (2027-2032) & (k units)
- Table 115: Middle East and Africa Shrink Vacuum Packaging Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: Middle East and Africa Shrink Vacuum Packaging Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Global Shrink Vacuum Packaging Sales by Type (2021-2026) & (k units)
- Table 118: Global Shrink Vacuum Packaging Sales by Type (2027-2032) & (k units)
- Table 119: Global Shrink Vacuum Packaging Sales Market Share by Type (2021-2026)
- Table 120: Global Shrink Vacuum Packaging Sales Market Share by Type (2027-2032)
- Table 121: Global Shrink Vacuum Packaging Revenue by Type (2021-2026) & (US\$ Million)
- Table 122: Global Shrink Vacuum Packaging Revenue by Type (2027-2032) & (US\$ Million)
- Table 123: Global Shrink Vacuum Packaging Revenue Market Share by Type (2021-2026)
- Table 124: Global Shrink Vacuum Packaging Revenue Market Share by Type (2027-2032)
- Table 125: Global Shrink Vacuum Packaging Price by Type (2021-2026) & (USD/unit)
- Table 126: Global Shrink Vacuum Packaging Price by Type (2027-2032) & (USD/unit)
- Table 127: Global Shrink Vacuum Packaging Sales by Application (2021-2026) & (k units)
- Table 128: Global Shrink Vacuum Packaging Sales by Application (2027-2032) & (k units)
- Table 129: Global Shrink Vacuum Packaging Sales Market Share by Application (2021-2026)
- Table 130: Global Shrink Vacuum Packaging Sales Market Share by Application (2027-2032)
- Table 131: Global Shrink Vacuum Packaging Revenue by Application (2021-2026) & (US\$ Million)
- Table 132: Global Shrink Vacuum Packaging Revenue by Application (2027-2032) & (US\$ Million)
- Table 133: Global Shrink Vacuum Packaging Revenue Market Share by Application (2021-2026)
- Table 134: Global Shrink Vacuum Packaging Revenue Market Share by Application (2027-2032)
- Table 135: Global Shrink Vacuum Packaging Price by Application (2021-2026) & (USD/unit)
- Table 136: Global Shrink Vacuum Packaging Price by Application (2027-2032) & (USD/unit)
- Table 137: Key Raw Materials
- Table 138: Raw Materials Key Suppliers
- Table 139: Shrink Vacuum Packaging Distributors List
- Table 140: Shrink Vacuum Packaging Customers List
- Table 141: Shrink Vacuum Packaging Industry Trends
- Table 142: Shrink Vacuum Packaging Industry Drivers
- Table 143: Shrink Vacuum Packaging Industry Restraints
- Table 144: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Shrink Vacuum Packaging Product Image
- Figure 5: Global Shrink Vacuum Packaging Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Shrink Vacuum Packaging Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Shrink Vacuum Packaging Sales (2021-2032) & (k units)
- Figure 8: Global Shrink Vacuum Packaging Average Price (USD/unit) & (2021-2032)
- Figure 9: Flexible Packaging Product Image
- Figure 10: Semi-rigid Packaging Product Image
- Figure 11: Rigid Packaging Product Image
- Figure 12: Food Product Image
- Figure 13: Pharmaceuticals Product Image
- Figure 14: Industrial Goods Product Image
- Figure 15: Others Product Image
- Figure 16: Global Shrink Vacuum Packaging Revenue Share by Manufacturers in 2025
- Figure 17: Global Manufacturers of Shrink Vacuum Packaging, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Shrink Vacuum Packaging Players Market Share by Revenue in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Shrink Vacuum Packaging Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 21: Global Shrink Vacuum Packaging Sales by Region in 2025
- Figure 22: Global Shrink Vacuum Packaging Revenue by Region in 2025
- Figure 23: North America Shrink Vacuum Packaging Market Size by Country in 2025

- Figure 24: North America Shrink Vacuum Packaging Sales Market Share by Country (2021-2032)
- Figure 25: North America Shrink Vacuum Packaging Revenue Market Share by Country (2021-2032)
- Figure 26: United States Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Canada Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Mexico Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Europe Shrink Vacuum Packaging Market Size by Country in 2025
- Figure 30: Europe Shrink Vacuum Packaging Sales Market Share by Country (2021-2032)
- Figure 31: Europe Shrink Vacuum Packaging Revenue Market Share by Country (2021-2032)
- Figure 32: Germany Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: France Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: U.K. Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Italy Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Russia Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Spain Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Switzerland Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Sweden Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Poland Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Asia Pacific Shrink Vacuum Packaging Market Size by Country in 2025
- Figure 43: Asia Pacific Shrink Vacuum Packaging Sales Market Share by Country (2021-2032)
- Figure 44: Asia Pacific Shrink Vacuum Packaging Revenue Market Share by Country (2021-2032)
- Figure 45: China Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Japan Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: South Korea Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: India Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Australia Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: South America Shrink Vacuum Packaging Market Size by Country in 2025
- Figure 54: South America Shrink Vacuum Packaging Sales Market Share by Country (2021-2032)
- Figure 55: South America Shrink Vacuum Packaging Revenue Market Share by Country (2021-2032)
- Figure 56: Brazil Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Argentina Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Chile Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Colombia Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Middle East and Africa Shrink Vacuum Packaging Market Size by Country in 2025
- Figure 61: Middle East and Africa Shrink Vacuum Packaging Sales Market Share by Country (2021-2032)
- Figure 62: Middle East and Africa Shrink Vacuum Packaging Revenue Market Share by Country (2021-2032)
- Figure 63: Egypt Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: South Africa Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Israel Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Türkiye Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: GCC Countries Shrink Vacuum Packaging Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Global Shrink Vacuum Packaging Sales Market Share by Type (2021-2032)
- Figure 69: Global Shrink Vacuum Packaging Revenue Market Share by Type (2021-2032)
- Figure 70: Global Shrink Vacuum Packaging Price (USD/unit) by Type (2021-2032)
- Figure 71: Global Shrink Vacuum Packaging Sales Market Share by Application (2021-2032)
- Figure 72: Global Shrink Vacuum Packaging Revenue Market Share by Application (2021-2032)
- Figure 73: Global Shrink Vacuum Packaging Price (USD/unit) by Application (2021-2032)
- Figure 74: Shrink Vacuum Packaging Value Chain
- Figure 75: Shrink Vacuum Packaging Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Shrink Vacuum Packaging Industry Opportunities and Challenges