



## Industry Bag-in-Box Industry Research Report 2026

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### Description

The global Industry Bag-in-Box market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Industry Bag-in-Box is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Industry Bag-in-Box is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Industry Bag-in-Box is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Industry Bag-in-Box include Smurfit Kappa, DS Smith, Liqui-Box, Scholle IPN, CDF, Aran Group, Fujimori Kogyo, Goglio and Amcor, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Industry Bag-in-Box market in terms of revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Industry Bag-in-Box Market by Company

Smurfit Kappa

DS Smith

Liqui-Box

Scholle IPN

CDF  
Aran Group  
Fujimori Kogyo  
Goglio  
Amcor  
Vine Valley Ventures  
Parish Manufacturing  
TPS Rental Systems  
Optopack  
Accurate Box  
CENTRAL PACKAGE & DISPLAY  
Arlington Packaging (Rental)  
BiBP SP. z O.O  
Hangzhou Hansin New Packing

**Industry Bag-in-Box Segment by Type**

Less than 5 liters  
5 to 10 liters  
10 to 15 liters  
15 to 20 liters  
More than 20 liters

**Industry Bag-in-Box Segment by Application**

Chemicals  
Petroleum  
Cosmetic & Personal Care  
Others

**Industry Bag-in-Box Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India

Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industry Bag-in-Box market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Industry Bag-in-Box and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industry Bag-in-Box.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

### Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 3:

Detailed analysis of Industry Bag-in-Box manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

#### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

#### **Chapter 5:**

Production/output, value of Industry Bag-in-Box by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Industry Bag-in-Box in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global Industry Bag-in-Box Market Size (2021-2032)
  - 2.2.2 Global Industry Bag-in-Box Sales (2021-2032)
  - 2.2.3 Global Industry Bag-in-Box Market Average Price (2021-2032)
- 2.3 Industry Bag-in-Box by Type
  - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Less than 5 liters
  - 2.3.3 5 to 10 liters
  - 2.3.4 10 to 15 liters
  - 2.3.5 15 to 20 liters
  - 2.3.6 More than 20 liters
- 2.4 Industry Bag-in-Box by Application
  - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
  - 2.4.2 Chemicals
  - 2.4.3 Petroleum
  - 2.4.4 Cosmetic & Personal Care
  - 2.4.5 Others

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Industry Bag-in-Box Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Industry Bag-in-Box Sales (k units) of Manufacturers (2021-2026)
- 3.3 Global Industry Bag-in-Box Revenue of Manufacturers (2021-2026)
- 3.4 Global Industry Bag-in-Box Average Price by Manufacturers (2021-2026)
- 3.5 Global Industry Bag-in-Box Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Industry Bag-in-Box, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Industry Bag-in-Box, Product Type & Application
- 3.8 Global Manufacturers of Industry Bag-in-Box, Established Date
- 3.9 Global Industry Bag-in-Box Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

## 4 Manufacturers Profiled

- 4.1 Smurfit Kappa
  - 4.1.1 Smurfit Kappa Company Information
  - 4.1.2 Smurfit Kappa Business Overview
  - 4.1.3 Smurfit Kappa Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.1.4 Smurfit Kappa Industry Bag-in-Box Product Portfolio

4.1.5 Smurfit Kappa Recent Developments

#### 4.2 DS Smith

4.2.1 DS Smith Company Information

4.2.2 DS Smith Business Overview

4.2.3 DS Smith Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.2.4 DS Smith Industry Bag-in-Box Product Portfolio

4.2.5 DS Smith Recent Developments

#### 4.3 Liqui-Box

4.3.1 Liqui-Box Company Information

4.3.2 Liqui-Box Business Overview

4.3.3 Liqui-Box Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Liqui-Box Industry Bag-in-Box Product Portfolio

4.3.5 Liqui-Box Recent Developments

#### 4.4 Scholle IPN

4.4.1 Scholle IPN Company Information

4.4.2 Scholle IPN Business Overview

4.4.3 Scholle IPN Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Scholle IPN Industry Bag-in-Box Product Portfolio

4.4.5 Scholle IPN Recent Developments

#### 4.5 CDF

4.5.1 CDF Company Information

4.5.2 CDF Business Overview

4.5.3 CDF Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.5.4 CDF Industry Bag-in-Box Product Portfolio

4.5.5 CDF Recent Developments

#### 4.6 Aran Group

4.6.1 Aran Group Company Information

4.6.2 Aran Group Business Overview

4.6.3 Aran Group Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Aran Group Industry Bag-in-Box Product Portfolio

4.6.5 Aran Group Recent Developments

#### 4.7 Fujimori Kogyo

4.7.1 Fujimori Kogyo Company Information

4.7.2 Fujimori Kogyo Business Overview

4.7.3 Fujimori Kogyo Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Fujimori Kogyo Industry Bag-in-Box Product Portfolio

4.7.5 Fujimori Kogyo Recent Developments

#### 4.8 Goglio

4.8.1 Goglio Company Information

4.8.2 Goglio Business Overview

4.8.3 Goglio Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Goglio Industry Bag-in-Box Product Portfolio

4.8.5 Goglio Recent Developments

#### 4.9 Amcor

4.9.1 Amcor Company Information

4.9.2 Amcor Business Overview

4.9.3 Amcor Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)



4.9.4 Amcor Industry Bag-in-Box Product Portfolio

4.9.5 Amcor Recent Developments

#### 4.10 Vine Valley Ventures

4.10.1 Vine Valley Ventures Company Information

4.10.2 Vine Valley Ventures Business Overview

4.10.3 Vine Valley Ventures Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Vine Valley Ventures Industry Bag-in-Box Product Portfolio

4.10.5 Vine Valley Ventures Recent Developments

#### 4.11 Parish Manufacturing

4.11.1 Parish Manufacturing Company Information

4.11.2 Parish Manufacturing Business Overview

4.11.3 Parish Manufacturing Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Parish Manufacturing Industry Bag-in-Box Product Portfolio

4.11.5 Parish Manufacturing Recent Developments

#### 4.12 TPS Rental Systems

4.12.1 TPS Rental Systems Company Information

4.12.2 TPS Rental Systems Business Overview

4.12.3 TPS Rental Systems Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.12.4 TPS Rental Systems Industry Bag-in-Box Product Portfolio

4.12.5 TPS Rental Systems Recent Developments

#### 4.13 Optopack

4.13.1 Optopack Company Information

4.13.2 Optopack Business Overview

4.13.3 Optopack Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Optopack Industry Bag-in-Box Product Portfolio

4.13.5 Optopack Recent Developments

#### 4.14 Accurate Box

4.14.1 Accurate Box Company Information

4.14.2 Accurate Box Business Overview

4.14.3 Accurate Box Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.14.4 Accurate Box Industry Bag-in-Box Product Portfolio

4.14.5 Accurate Box Recent Developments

#### 4.15 CENTRAL PACKAGE & DISPLAY

4.15.1 CENTRAL PACKAGE & DISPLAY Company Information

4.15.2 CENTRAL PACKAGE & DISPLAY Business Overview

4.15.3 CENTRAL PACKAGE & DISPLAY Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.15.4 CENTRAL PACKAGE & DISPLAY Industry Bag-in-Box Product Portfolio

4.15.5 CENTRAL PACKAGE & DISPLAY Recent Developments

#### 4.16 Arlington Packaging (Rental)

4.16.1 Arlington Packaging (Rental) Company Information

4.16.2 Arlington Packaging (Rental) Business Overview

4.16.3 Arlington Packaging (Rental) Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Arlington Packaging (Rental) Industry Bag-in-Box Product Portfolio

4.16.5 Arlington Packaging (Rental) Recent Developments

#### 4.17 BiBP SP. z O.O

4.17.1 BiBP SP. z O.O Company Information

4.17.2 BiBP SP. z O.O Business Overview

4.17.3 BiBP SP. z O.O Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)



4.17.4 BiBP SP. z O.O Industry Bag-in-Box Product Portfolio

4.17.5 BiBP SP. z O.O Recent Developments

4.18 Hangzhou Hansin New Packing

4.18.1 Hangzhou Hansin New Packing Company Information

4.18.2 Hangzhou Hansin New Packing Business Overview

4.18.3 Hangzhou Hansin New Packing Industry Bag-in-Box Sales, Revenue and Gross Margin (2021-2026)

4.18.4 Hangzhou Hansin New Packing Industry Bag-in-Box Product Portfolio

4.18.5 Hangzhou Hansin New Packing Recent Developments

---

5 Global Industry Bag-in-Box Market Scenario by Region

5.1 Global Industry Bag-in-Box Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Industry Bag-in-Box Sales by Region: 2021-2032

5.2.1 Global Industry Bag-in-Box Sales by Region: 2021-2026

5.2.2 Global Industry Bag-in-Box Sales by Region: 2027-2032

5.3 Global Industry Bag-in-Box Revenue by Region: 2021-2032

5.3.1 Global Industry Bag-in-Box Revenue by Region: 2021-2026

5.3.2 Global Industry Bag-in-Box Revenue by Region: 2027-2032

5.4 North America Industry Bag-in-Box Market Facts & Figures by Country

5.4.1 North America Industry Bag-in-Box Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Industry Bag-in-Box Sales by Country (2021-2032)

5.4.3 North America Industry Bag-in-Box Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Industry Bag-in-Box Market Facts & Figures by Country

5.5.1 Europe Industry Bag-in-Box Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Industry Bag-in-Box Sales by Country (2021-2032)

5.5.3 Europe Industry Bag-in-Box Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Industry Bag-in-Box Market Facts & Figures by Country

5.6.1 Asia Pacific Industry Bag-in-Box Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Industry Bag-in-Box Sales by Country (2021-2032)

5.6.3 Asia Pacific Industry Bag-in-Box Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia



5.7 South America Industry Bag-in-Box Market Facts & Figures by Country

5.7.1 South America Industry Bag-in-Box Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Industry Bag-in-Box Sales by Country (2021-2032)

5.7.3 South America Industry Bag-in-Box Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Industry Bag-in-Box Market Facts & Figures by Country

5.8.1 Middle East and Africa Industry Bag-in-Box Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Industry Bag-in-Box Sales by Country (2021-2032)

5.8.3 Middle East and Africa Industry Bag-in-Box Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Industry Bag-in-Box Sales by Type (2021-2032)

6.1.1 Global Industry Bag-in-Box Sales by Type (2021-2032) & (k units)

6.1.2 Global Industry Bag-in-Box Sales Market Share by Type (2021-2032)

6.2 Global Industry Bag-in-Box Revenue by Type (2021-2032)

6.2.1 Global Industry Bag-in-Box Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Industry Bag-in-Box Revenue Market Share by Type (2021-2032)

6.3 Global Industry Bag-in-Box Price by Type (2021-2032)

7 Segment by Application

7.1 Global Industry Bag-in-Box Sales by Application (2021-2032)

7.1.1 Global Industry Bag-in-Box Sales by Application (2021-2032) & (k units)

7.1.2 Global Industry Bag-in-Box Sales Market Share by Application (2021-2032)

7.2 Global Industry Bag-in-Box Revenue by Application (2021-2032)

7.2.1 Global Industry Bag-in-Box Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Industry Bag-in-Box Revenue Market Share by Application (2021-2032)

7.3 Global Industry Bag-in-Box Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Industry Bag-in-Box Value Chain Analysis

8.1.1 Industry Bag-in-Box Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Industry Bag-in-Box Production Mode & Process

8.2 Industry Bag-in-Box Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Industry Bag-in-Box Distributors

8.2.3 Industry Bag-in-Box Customers

9 Global Industry Bag-in-Box Analyzing Market Dynamics

9.1 Industry Bag-in-Box Industry Trends

9.2 Industry Bag-in-Box Industry Drivers

9.3 Industry Bag-in-Box Industry Opportunities and Challenges

9.4 Industry Bag-in-Box Industry Restraints



# List of Tables and Figures

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Industry Bag-in-Box Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Industry Bag-in-Box Sales (k units) of Manufacturers (2021-2026)
- Table 7: Global Industry Bag-in-Box Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Industry Bag-in-Box Revenue of Manufacturers (2021-2026)
- Table 9: Global Industry Bag-in-Box Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Industry Bag-in-Box Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 11: Global Industry Bag-in-Box Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Industry Bag-in-Box, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Industry Bag-in-Box, Product Type & Application
- Table 14: Global Industry Bag-in-Box Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Industry Bag-in-Box by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Smurfit Kappa Company Information
- Table 19: Smurfit Kappa Business Overview
- Table 20: Smurfit Kappa Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 21: Smurfit Kappa Industry Bag-in-Box Product Portfolio
- Table 22: Smurfit Kappa Recent Developments
- Table 23: DS Smith Company Information
- Table 24: DS Smith Business Overview
- Table 25: DS Smith Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 26: DS Smith Industry Bag-in-Box Product Portfolio
- Table 27: DS Smith Recent Developments
- Table 28: Liqui-Box Company Information
- Table 29: Liqui-Box Business Overview
- Table 30: Liqui-Box Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 31: Liqui-Box Industry Bag-in-Box Product Portfolio
- Table 32: Liqui-Box Recent Developments
- Table 33: Scholle IPN Company Information
- Table 34: Scholle IPN Business Overview
- Table 35: Scholle IPN Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 36: Scholle IPN Industry Bag-in-Box Product Portfolio
- Table 37: Scholle IPN Recent Developments
- Table 38: CDF Company Information
- Table 39: CDF Business Overview
- Table 40: CDF Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 41: CDF Industry Bag-in-Box Product Portfolio
- Table 42: CDF Recent Developments
- Table 43: Aran Group Company Information
- Table 44: Aran Group Business Overview
- Table 45: Aran Group Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Aran Group Industry Bag-in-Box Product Portfolio
- Table 47: Aran Group Recent Developments
- Table 48: Fujimori Kogyo Company Information
- Table 49: Fujimori Kogyo Business Overview
- Table 50: Fujimori Kogyo Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin

(2021-2026)

- Table 51: Fujimori Kogyo Industry Bag-in-Box Product Portfolio
- Table 52: Fujimori Kogyo Recent Developments
- Table 53: Goglio Company Information
- Table 54: Goglio Business Overview
- Table 55: Goglio Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 56: Goglio Industry Bag-in-Box Product Portfolio
- Table 57: Goglio Recent Developments
- Table 58: Amcor Company Information
- Table 59: Amcor Business Overview
- Table 60: Amcor Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 61: Amcor Industry Bag-in-Box Product Portfolio
- Table 62: Amcor Recent Developments
- Table 63: Vine Valley Ventures Company Information
- Table 64: Vine Valley Ventures Business Overview
- Table 65: Vine Valley Ventures Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 66: Vine Valley Ventures Industry Bag-in-Box Product Portfolio
- Table 67: Vine Valley Ventures Recent Developments
- Table 68: Parish Manufacturing Company Information
- Table 69: Parish Manufacturing Business Overview
- Table 70: Parish Manufacturing Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 71: Parish Manufacturing Industry Bag-in-Box Product Portfolio
- Table 72: Parish Manufacturing Recent Developments
- Table 73: TPS Rental Systems Company Information
- Table 74: TPS Rental Systems Business Overview
- Table 75: TPS Rental Systems Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 76: TPS Rental Systems Industry Bag-in-Box Product Portfolio
- Table 77: TPS Rental Systems Recent Developments
- Table 78: Optopack Company Information
- Table 79: Optopack Business Overview
- Table 80: Optopack Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 81: Optopack Industry Bag-in-Box Product Portfolio
- Table 82: Optopack Recent Developments
- Table 83: Accurate Box Company Information
- Table 84: Accurate Box Business Overview
- Table 85: Accurate Box Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 86: Accurate Box Industry Bag-in-Box Product Portfolio
- Table 87: Accurate Box Recent Developments
- Table 88: CENTRAL PACKAGE & DISPLAY Company Information
- Table 89: CENTRAL PACKAGE & DISPLAY Business Overview
- Table 90: CENTRAL PACKAGE & DISPLAY Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 91: CENTRAL PACKAGE & DISPLAY Industry Bag-in-Box Product Portfolio
- Table 92: CENTRAL PACKAGE & DISPLAY Recent Developments
- Table 93: Arlington Packaging (Rental) Company Information
- Table 94: Arlington Packaging (Rental) Business Overview
- Table 95: Arlington Packaging (Rental) Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 96: Arlington Packaging (Rental) Industry Bag-in-Box Product Portfolio
- Table 97: Arlington Packaging (Rental) Recent Developments
- Table 98: BiBP SP. z O.O Company Information
- Table 99: BiBP SP. z O.O Business Overview
- Table 100: BiBP SP. z O.O Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 101: BiBP SP. z O.O Industry Bag-in-Box Product Portfolio
- Table 102: BiBP SP. z O.O Recent Developments
- Table 103: Hangzhou Hansin New Packing Company Information
- Table 104: Hangzhou Hansin New Packing Business Overview
- Table 105: Hangzhou Hansin New Packing Industry Bag-in-Box Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)

- Table 106: Hangzhou Hansin New Packing Industry Bag-in-Box Product Portfolio
- Table 107: Hangzhou Hansin New Packing Recent Developments
- Table 108: Global Industry Bag-in-Box Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 109: Global Industry Bag-in-Box Sales by Region (2021-2026) & (k units)
- Table 110: Global Industry Bag-in-Box Sales Market Share by Region (2021-2026)
- Table 111: Global Industry Bag-in-Box Sales by Region (2027-2032) & (k units)
- Table 112: Global Industry Bag-in-Box Sales Market Share by Region (2027-2032)
- Table 113: Global Industry Bag-in-Box Revenue by Region (2021-2026) & (US\$ Million)
- Table 114: Global Industry Bag-in-Box Revenue Market Share by Region (2021-2026)
- Table 115: Global Industry Bag-in-Box Revenue by Region (2027-2032) & (US\$ Million)
- Table 116: Global Industry Bag-in-Box Revenue Market Share by Region (2027-2032)
- Table 117: North America Industry Bag-in-Box Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: North America Industry Bag-in-Box Sales by Country (2021-2026) & (k units)
- Table 119: North America Industry Bag-in-Box Sales by Country (2027-2032) & (k units)
- Table 120: North America Industry Bag-in-Box Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: North America Industry Bag-in-Box Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Europe Industry Bag-in-Box Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Europe Industry Bag-in-Box Sales by Country (2021-2026) & (k units)
- Table 124: Europe Industry Bag-in-Box Sales by Country (2027-2032) & (k units)
- Table 125: Europe Industry Bag-in-Box Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: Europe Industry Bag-in-Box Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: Asia Pacific Industry Bag-in-Box Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: Asia Pacific Industry Bag-in-Box Sales by Country (2021-2026) & (k units)
- Table 129: Asia Pacific Industry Bag-in-Box Sales by Country (2027-2032) & (k units)
- Table 130: Asia Pacific Industry Bag-in-Box Revenue by Country (2021-2026) & (US\$ Million)
- Table 131: Asia Pacific Industry Bag-in-Box Revenue by Country (2027-2032) & (US\$ Million)
- Table 132: South America Industry Bag-in-Box Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 133: South America Industry Bag-in-Box Sales by Country (2021-2026) & (k units)
- Table 134: South America Industry Bag-in-Box Sales by Country (2027-2032) & (k units)
- Table 135: South America Industry Bag-in-Box Revenue by Country (2021-2026) & (US\$ Million)
- Table 136: South America Industry Bag-in-Box Revenue by Country (2027-2032) & (US\$ Million)
- Table 137: Middle East and Africa Industry Bag-in-Box Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 138: Middle East and Africa Industry Bag-in-Box Sales by Country (2021-2026) & (k units)
- Table 139: Middle East and Africa Industry Bag-in-Box Sales by Country (2027-2032) & (k units)
- Table 140: Middle East and Africa Industry Bag-in-Box Revenue by Country (2021-2026) & (US\$ Million)
- Table 141: Middle East and Africa Industry Bag-in-Box Revenue by Country (2027-2032) & (US\$ Million)
- Table 142: Global Industry Bag-in-Box Sales by Type (2021-2026) & (k units)
- Table 143: Global Industry Bag-in-Box Sales by Type (2027-2032) & (k units)
- Table 144: Global Industry Bag-in-Box Sales Market Share by Type (2021-2026)
- Table 145: Global Industry Bag-in-Box Sales Market Share by Type (2027-2032)
- Table 146: Global Industry Bag-in-Box Revenue by Type (2021-2026) & (US\$ Million)
- Table 147: Global Industry Bag-in-Box Revenue by Type (2027-2032) & (US\$ Million)
- Table 148: Global Industry Bag-in-Box Revenue Market Share by Type (2021-2026)
- Table 149: Global Industry Bag-in-Box Revenue Market Share by Type (2027-2032)
- Table 150: Global Industry Bag-in-Box Price by Type (2021-2026) & (USD/unit)
- Table 151: Global Industry Bag-in-Box Price by Type (2027-2032) & (USD/unit)
- Table 152: Global Industry Bag-in-Box Sales by Application (2021-2026) & (k units)
- Table 153: Global Industry Bag-in-Box Sales by Application (2027-2032) & (k units)
- Table 154: Global Industry Bag-in-Box Sales Market Share by Application (2021-2026)
- Table 155: Global Industry Bag-in-Box Sales Market Share by Application (2027-2032)
- Table 156: Global Industry Bag-in-Box Revenue by Application (2021-2026) & (US\$ Million)
- Table 157: Global Industry Bag-in-Box Revenue by Application (2027-2032) & (US\$ Million)
- Table 158: Global Industry Bag-in-Box Revenue Market Share by Application (2021-2026)
- Table 159: Global Industry Bag-in-Box Revenue Market Share by Application (2027-2032)
- Table 160: Global Industry Bag-in-Box Price by Application (2021-2026) & (USD/unit)
- Table 161: Global Industry Bag-in-Box Price by Application (2027-2032) & (USD/unit)
- Table 162: Key Raw Materials
- Table 163: Raw Materials Key Suppliers
- Table 164: Industry Bag-in-Box Distributors List
- Table 165: Industry Bag-in-Box Customers List
- Table 166: Industry Bag-in-Box Industry Trends
- Table 167: Industry Bag-in-Box Industry Drivers
- Table 168: Industry Bag-in-Box Industry Restraints
- Table 169: Authors List of This Report



## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Industry Bag-in-Box Product Image
- Figure 5: Global Industry Bag-in-Box Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Industry Bag-in-Box Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Industry Bag-in-Box Sales (2021-2032) & (k units)
- Figure 8: Global Industry Bag-in-Box Average Price (USD/unit) & (2021-2032)
- Figure 9: Less than 5 liters Product Image
- Figure 10: 5 to 10 liters Product Image
- Figure 11: 10 to 15 liters Product Image
- Figure 12: 15 to 20 liters Product Image
- Figure 13: More than 20 liters Product Image
- Figure 14: Chemicals Product Image
- Figure 15: Petroleum Product Image
- Figure 16: Cosmetic & Personal Care Product Image
- Figure 17: Others Product Image
- Figure 18: Global Industry Bag-in-Box Revenue Share by Manufacturers in 2025
- Figure 19: Global Manufacturers of Industry Bag-in-Box, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Industry Bag-in-Box Players Market Share by Revenue in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Industry Bag-in-Box Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 23: Global Industry Bag-in-Box Sales by Region in 2025
- Figure 24: Global Industry Bag-in-Box Revenue by Region in 2025
- Figure 25: North America Industry Bag-in-Box Market Size by Country in 2025
- Figure 26: North America Industry Bag-in-Box Sales Market Share by Country (2021-2032)
- Figure 27: North America Industry Bag-in-Box Revenue Market Share by Country (2021-2032)
- Figure 28: United States Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Canada Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: Mexico Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: Europe Industry Bag-in-Box Market Size by Country in 2025
- Figure 32: Europe Industry Bag-in-Box Sales Market Share by Country (2021-2032)
- Figure 33: Europe Industry Bag-in-Box Revenue Market Share by Country (2021-2032)
- Figure 34: Germany Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: France Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: U.K. Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Italy Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Russia Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Spain Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Netherlands Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Switzerland Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Sweden Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Poland Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Asia Pacific Industry Bag-in-Box Market Size by Country in 2025
- Figure 45: Asia Pacific Industry Bag-in-Box Sales Market Share by Country (2021-2032)
- Figure 46: Asia Pacific Industry Bag-in-Box Revenue Market Share by Country (2021-2032)
- Figure 47: China Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Japan Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: South Korea Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: India Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Australia Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Taiwan Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: Southeast Asia Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Southeast Asia Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: South America Industry Bag-in-Box Market Size by Country in 2025
- Figure 56: South America Industry Bag-in-Box Sales Market Share by Country (2021-2032)
- Figure 57: South America Industry Bag-in-Box Revenue Market Share by Country (2021-2032)
- Figure 58: Brazil Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Argentina Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Chile Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 61: Middle East and Africa Industry Bag-in-Box Market Size by Country in 2025
- Figure 62: Middle East and Africa Industry Bag-in-Box Sales Market Share by Country (2021-2032)

- Figure 63: Middle East and Africa Industry Bag-in-Box Revenue Market Share by Country (2021-2032)
- Figure 64: Egypt Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: South Africa Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Israel Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: Türkiye Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: GCC Countries Industry Bag-in-Box Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 69: Global Industry Bag-in-Box Sales Market Share by Type (2021-2032)
- Figure 70: Global Industry Bag-in-Box Revenue Market Share by Type (2021-2032)
- Figure 71: Global Industry Bag-in-Box Price (USD/unit) by Type (2021-2032)
- Figure 72: Global Industry Bag-in-Box Sales Market Share by Application (2021-2032)
- Figure 73: Global Industry Bag-in-Box Revenue Market Share by Application (2021-2032)
- Figure 74: Global Industry Bag-in-Box Price (USD/unit) by Application (2021-2032)
- Figure 75: Industry Bag-in-Box Value Chain
- Figure 76: Industry Bag-in-Box Production Mode & Process
- Figure 77: Direct Comparison with Distribution Share
- Figure 78: Distributors Profiles
- Figure 79: Industry Bag-in-Box Industry Opportunities and Challenges