



Global Cosmetic Packaging Materials Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Packaging	2025-12-25	190	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Cosmetic Packaging Materials market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Cosmetic Packaging Materials is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Cosmetic Packaging Materials is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Cosmetic Packaging Materials is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Cosmetic Packaging Materials is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Cosmetic Packaging Materials include Albea, AptarGroup, Silgan Holdings, Axilone Group, HCP Packaging, Berry Global, Heinz-Glas GmbH, Amcor and Gerresheimer AG, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

This report provides an overview of the global Cosmetic Packaging Materials market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Cosmetic Packaging Materials and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Cosmetic Packaging Materials sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues. In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Cosmetic Packaging Materials market size, projected growth trends, production technologies, key applications, and end-use industries.

Cosmetic Packaging Materials Segment by Company

- Albea
- AptarGroup
- Silgan Holdings

Axilone Group
HCP Packaging
Berry Global
Heinz-Glas GmbH
Amcor
Gerresheimer AG
APG Packaging
ShenZhen Beauty Star
ShyaHsin Packaging
Samhwa Co., Ltd.
Ying Shuo Group
Virospack
Essel-Propack
Quadpack
Libo Cosmetics
Lumson Group
Takemoto Yohki
CHUNHSIN
TUPACK
Baralan International
Faca Packaging
Acospack
AREXIM Packaging

Cosmetic Packaging Materials Segment by Type

Plastic Packaging
Glass Packaging
Metal Packaging
Others

Cosmetic Packaging Materials Segment by Application

Skincare
Haircare
Makeup
Others

Cosmetic Packaging Materials Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Cosmetic Packaging Materials market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Cosmetic Packaging Materials and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Cosmetic Packaging Materials.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Cosmetic Packaging Materials market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2021-2032).

Chapter 2:

Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Cosmetic Packaging Materials manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales of Cosmetic Packaging Materials in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7:

Revenue of Cosmetic Packaging Materials in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Cosmetic Packaging Materials Market Size, 2021 VS 2025 VS 2032
- 1.3 Global Cosmetic Packaging Materials Market Size Estimates and Forecasts (2021-2032)
- 1.4 Global Cosmetic Packaging Materials Sales Estimates and Forecasts (2021-2032)
- 1.5 Global Cosmetic Packaging Materials Market Average Price (2021-2032)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

2 Global Cosmetic Packaging Materials Market Dynamics

- 2.1 Cosmetic Packaging Materials Industry Trends
- 2.2 Cosmetic Packaging Materials Industry Drivers
- 2.3 Cosmetic Packaging Materials Industry Opportunities and Challenges
- 2.4 Cosmetic Packaging Materials Industry Restraints

3 Cosmetic Packaging Materials Market by Manufacturers

- 3.1 Global Cosmetic Packaging Materials Revenue by Manufacturers (2021-2026)
- 3.2 Global Cosmetic Packaging Materials Sales by Manufacturers (2021-2026)
- 3.3 Global Cosmetic Packaging Materials Average Sales Price by Manufacturers (2021-2026)
- 3.4 Global Cosmetic Packaging Materials Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Cosmetic Packaging Materials Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Cosmetic Packaging Materials Manufacturers, Product Type & Application
- 3.7 Global Cosmetic Packaging Materials Manufacturers Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Cosmetic Packaging Materials Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Cosmetic Packaging Materials Players Market Share by Revenue in 2025
 - 3.8.3 2025 Cosmetic Packaging Materials Tier 1, Tier 2, and Tier 3

4 Cosmetic Packaging Materials Market by Type

- 4.1 Cosmetic Packaging Materials Type Introduction
 - 4.1.1 Plastic Packaging
 - 4.1.2 Glass Packaging
 - 4.1.3 Metal Packaging
 - 4.1.4 Others
- 4.2 Global Cosmetic Packaging Materials Sales by Type
 - 4.2.1 Global Cosmetic Packaging Materials Sales by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Cosmetic Packaging Materials Sales by Type (2021-2032)
 - 4.2.3 Global Cosmetic Packaging Materials Sales Market Share by Type (2021-2032)
- 4.3 Global Cosmetic Packaging Materials Revenue by Type
 - 4.3.1 Global Cosmetic Packaging Materials Revenue by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Cosmetic Packaging Materials Revenue by Type (2021-2032)
 - 4.3.3 Global Cosmetic Packaging Materials Revenue Market Share by Type (2021-2032)

5 Cosmetic Packaging Materials Market by Application

- 5.1 Cosmetic Packaging Materials Application Introduction
 - 5.1.1 Skincare

- 5.1.2 Haircare
- 5.1.3 Makeup
- 5.1.4 Others

5.2 Global Cosmetic Packaging Materials Sales by Application

- 5.2.1 Global Cosmetic Packaging Materials Sales by Application (2021 VS 2025 VS 2032)
- 5.2.2 Global Cosmetic Packaging Materials Sales by Application (2021-2032)
- 5.2.3 Global Cosmetic Packaging Materials Sales Market Share by Application (2021-2032)

5.3 Global Cosmetic Packaging Materials Revenue by Application

- 5.3.1 Global Cosmetic Packaging Materials Revenue by Application (2021 VS 2025 VS 2032)
- 5.3.2 Global Cosmetic Packaging Materials Revenue by Application (2021-2032)
- 5.3.3 Global Cosmetic Packaging Materials Revenue Market Share by Application (2021-2032)

6 Global Cosmetic Packaging Materials Sales by Region

6.1 Global Cosmetic Packaging Materials Sales by Region: 2021 VS 2025 VS 2032

6.2 Global Cosmetic Packaging Materials Sales by Region (2021-2032)

- 6.2.1 Global Cosmetic Packaging Materials Sales by Region (2021-2026)
- 6.2.2 Global Cosmetic Packaging Materials Sales Forecasted by Region (2027-2032)

6.3 North America

- 6.3.1 North America Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.3.2 North America Cosmetic Packaging Materials Sales by Country (2021-2032)
- 6.3.3 U.S.
- 6.3.4 Canada
- 6.3.5 Mexico

6.4 Europe

- 6.4.1 Europe Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.4.2 Europe Cosmetic Packaging Materials Sales by Country (2021-2032)
- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Netherlands

6.5 Asia Pacific

- 6.5.1 Asia Pacific Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.5.2 Asia Pacific Cosmetic Packaging Materials Sales by Country (2021-2032)
- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 Southeast Asia
- 6.5.7 India
- 6.5.8 Australia

6.6 South America, Middle East and Africa

- 6.6.1 South America, Middle East and Africa Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East and Africa Cosmetic Packaging Materials Sales by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 South Africa
- 6.6.5 Saudi Arabia
- 6.6.6 Turkey
- 6.6.6 Argentina

- 6.6.6 UAE
- 6.6.6 Egypt
- 6.6.6 Chile

7 Global Cosmetic Packaging Materials Revenue by Region

- 7.1 Global Cosmetic Packaging Materials Revenue by Region
 - 7.1.1 Global Cosmetic Packaging Materials Revenue by Region: 2021 VS 2025 VS 2032
 - 7.1.2 Global Cosmetic Packaging Materials Revenue by Region (2021-2026)
 - 7.1.3 Global Cosmetic Packaging Materials Revenue by Region (2027-2032)
 - 7.1.4 Global Cosmetic Packaging Materials Revenue Market Share by Region (2021-2032)
- 7.2 North America
 - 7.2.1 North America Cosmetic Packaging Materials Revenue (2021-2032)
 - 7.2.2 North America Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.3 Europe
 - 7.3.1 Europe Cosmetic Packaging Materials Revenue (2021-2032)
 - 7.3.2 Europe Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.4 Asia-Pacific
 - 7.4.1 Asia-Pacific Cosmetic Packaging Materials Revenue (2021-2032)
 - 7.4.2 Asia-Pacific Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.5 South America, Middle East and Africa
 - 7.5.1 South America, Middle East and Africa Cosmetic Packaging Materials Revenue (2021-2032)
 - 7.5.2 South America, Middle East and Africa Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032

8 Company Profiles

- 8.1 Albea
 - 8.1.1 Albea Company Information
 - 8.1.2 Albea Business Overview
 - 8.1.3 Albea Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.1.4 Albea Cosmetic Packaging Materials Product Portfolio
 - 8.1.5 Albea Recent Developments
- 8.2 AptarGroup
 - 8.2.1 AptarGroup Company Information
 - 8.2.2 AptarGroup Business Overview
 - 8.2.3 AptarGroup Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.2.4 AptarGroup Cosmetic Packaging Materials Product Portfolio
 - 8.2.5 AptarGroup Recent Developments
- 8.3 Silgan Holdings
 - 8.3.1 Silgan Holdings Company Information
 - 8.3.2 Silgan Holdings Business Overview
 - 8.3.3 Silgan Holdings Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.3.4 Silgan Holdings Cosmetic Packaging Materials Product Portfolio
 - 8.3.5 Silgan Holdings Recent Developments
- 8.4 Axilone Group
 - 8.4.1 Axilone Group Company Information
 - 8.4.2 Axilone Group Business Overview
 - 8.4.3 Axilone Group Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.4.4 Axilone Group Cosmetic Packaging Materials Product Portfolio
 - 8.4.5 Axilone Group Recent Developments

8.5 HCP Packaging

- 8.5.1 HCP Packaging Company Information
- 8.5.2 HCP Packaging Business Overview
- 8.5.3 HCP Packaging Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.5.4 HCP Packaging Cosmetic Packaging Materials Product Portfolio
- 8.5.5 HCP Packaging Recent Developments

8.6 Berry Global

- 8.6.1 Berry Global Company Information
- 8.6.2 Berry Global Business Overview
- 8.6.3 Berry Global Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.6.4 Berry Global Cosmetic Packaging Materials Product Portfolio
- 8.6.5 Berry Global Recent Developments

8.7 Heinz-Glas GmbH

- 8.7.1 Heinz-Glas GmbH Company Information
- 8.7.2 Heinz-Glas GmbH Business Overview
- 8.7.3 Heinz-Glas GmbH Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.7.4 Heinz-Glas GmbH Cosmetic Packaging Materials Product Portfolio
- 8.7.5 Heinz-Glas GmbH Recent Developments

8.8 Amcor

- 8.8.1 Amcor Company Information
- 8.8.2 Amcor Business Overview
- 8.8.3 Amcor Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.8.4 Amcor Cosmetic Packaging Materials Product Portfolio
- 8.8.5 Amcor Recent Developments

8.9 Gerresheimer AG

- 8.9.1 Gerresheimer AG Company Information
- 8.9.2 Gerresheimer AG Business Overview
- 8.9.3 Gerresheimer AG Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.9.4 Gerresheimer AG Cosmetic Packaging Materials Product Portfolio
- 8.9.5 Gerresheimer AG Recent Developments

8.10 APG Packaging

- 8.10.1 APG Packaging Company Information
- 8.10.2 APG Packaging Business Overview
- 8.10.3 APG Packaging Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.10.4 APG Packaging Cosmetic Packaging Materials Product Portfolio
- 8.10.5 APG Packaging Recent Developments

8.11 ShenZhen Beauty Star

- 8.11.1 ShenZhen Beauty Star Company Information
- 8.11.2 ShenZhen Beauty Star Business Overview
- 8.11.3 ShenZhen Beauty Star Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.11.4 ShenZhen Beauty Star Cosmetic Packaging Materials Product Portfolio
- 8.11.5 ShenZhen Beauty Star Recent Developments

8.12 ShyaHsin Packaging

- 8.12.1 ShyaHsin Packaging Company Information
- 8.12.2 ShyaHsin Packaging Business Overview
- 8.12.3 ShyaHsin Packaging Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.12.4 ShyaHsin Packaging Cosmetic Packaging Materials Product Portfolio
- 8.12.5 ShyaHsin Packaging Recent Developments

8.13 Samhwa Co., Ltd.

- 8.13.1 Samhwa Co., Ltd. Company Information
- 8.13.2 Samhwa Co., Ltd. Business Overview
- 8.13.3 Samhwa Co., Ltd. Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.13.4 Samhwa Co., Ltd. Cosmetic Packaging Materials Product Portfolio
- 8.13.5 Samhwa Co., Ltd. Recent Developments

8.14 Ying Shuo Group

- 8.14.1 Ying Shuo Group Company Information
- 8.14.2 Ying Shuo Group Business Overview
- 8.14.3 Ying Shuo Group Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.14.4 Ying Shuo Group Cosmetic Packaging Materials Product Portfolio
- 8.14.5 Ying Shuo Group Recent Developments

8.15 Virospack

- 8.15.1 Virospack Company Information
- 8.15.2 Virospack Business Overview
- 8.15.3 Virospack Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.15.4 Virospack Cosmetic Packaging Materials Product Portfolio
- 8.15.5 Virospack Recent Developments

8.16 Essel-Propack

- 8.16.1 Essel-Propack Company Information
- 8.16.2 Essel-Propack Business Overview
- 8.16.3 Essel-Propack Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.16.4 Essel-Propack Cosmetic Packaging Materials Product Portfolio
- 8.16.5 Essel-Propack Recent Developments

8.17 Quadpack

- 8.17.1 Quadpack Company Information
- 8.17.2 Quadpack Business Overview
- 8.17.3 Quadpack Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.17.4 Quadpack Cosmetic Packaging Materials Product Portfolio
- 8.17.5 Quadpack Recent Developments

8.18 Libo Cosmetics

- 8.18.1 Libo Cosmetics Company Information
- 8.18.2 Libo Cosmetics Business Overview
- 8.18.3 Libo Cosmetics Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.18.4 Libo Cosmetics Cosmetic Packaging Materials Product Portfolio
- 8.18.5 Libo Cosmetics Recent Developments

8.19 Lumson Group

- 8.19.1 Lumson Group Company Information
- 8.19.2 Lumson Group Business Overview
- 8.19.3 Lumson Group Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.19.4 Lumson Group Cosmetic Packaging Materials Product Portfolio
- 8.19.5 Lumson Group Recent Developments

8.20 Takemoto Yohki

- 8.20.1 Takemoto Yohki Company Information
- 8.20.2 Takemoto Yohki Business Overview
- 8.20.3 Takemoto Yohki Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.20.4 Takemoto Yohki Cosmetic Packaging Materials Product Portfolio
- 8.20.5 Takemoto Yohki Recent Developments

8.21 CHUNHSIN

8.21.1 CHUNHSIN Company Information

8.21.2 CHUNHSIN Business Overview

8.21.3 CHUNHSIN Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.21.4 CHUNHSIN Cosmetic Packaging Materials Product Portfolio

8.21.5 CHUNHSIN Recent Developments

8.22 TUPACK

8.22.1 TUPACK Company Information

8.22.2 TUPACK Business Overview

8.22.3 TUPACK Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.22.4 TUPACK Cosmetic Packaging Materials Product Portfolio

8.22.5 TUPACK Recent Developments

8.23 Baralan International

8.23.1 Baralan International Company Information

8.23.2 Baralan International Business Overview

8.23.3 Baralan International Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.23.4 Baralan International Cosmetic Packaging Materials Product Portfolio

8.23.5 Baralan International Recent Developments

8.24 Faca Packaging

8.24.1 Faca Packaging Company Information

8.24.2 Faca Packaging Business Overview

8.24.3 Faca Packaging Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.24.4 Faca Packaging Cosmetic Packaging Materials Product Portfolio

8.24.5 Faca Packaging Recent Developments

8.25 Acospack

8.25.1 Acospack Company Information

8.25.2 Acospack Business Overview

8.25.3 Acospack Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.25.4 Acospack Cosmetic Packaging Materials Product Portfolio

8.25.5 Acospack Recent Developments

8.26 AREXIM Packaging

8.26.1 AREXIM Packaging Company Information

8.26.2 AREXIM Packaging Business Overview

8.26.3 AREXIM Packaging Cosmetic Packaging Materials Sales, Price, Revenue and Gross Margin (2021-2026)

8.26.4 AREXIM Packaging Cosmetic Packaging Materials Product Portfolio

8.26.5 AREXIM Packaging Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Cosmetic Packaging Materials Value Chain Analysis

9.1.1 Cosmetic Packaging Materials Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Cosmetic Packaging Materials Production Mode & Process

9.2 Cosmetic Packaging Materials Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Cosmetic Packaging Materials Distributors

9.2.3 Cosmetic Packaging Materials Customers

10 Concluding Insights

11 Appendix

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources
- 11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Cosmetic Packaging Materials Industry Trends
- Table 2: Cosmetic Packaging Materials Industry Drivers
- Table 3: Cosmetic Packaging Materials Industry Opportunities and Challenges
- Table 4: Cosmetic Packaging Materials Industry Restraints
- Table 5: Global Cosmetic Packaging Materials Revenue by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Cosmetic Packaging Materials Revenue Market Share by Manufacturers (2021-2026)
- Table 7: Global Cosmetic Packaging Materials Sales by Manufacturers (k units) & (2021-2026)
- Table 8: Global Cosmetic Packaging Materials Sales Market Share by Manufacturers
- Table 9: Global Cosmetic Packaging Materials Average Sales Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Cosmetic Packaging Materials Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Cosmetic Packaging Materials Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Cosmetic Packaging Materials Manufacturers, Product Type & Application
- Table 13: Global Cosmetic Packaging Materials Manufacturers Establishment Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Cosmetic Packaging Materials by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2025)
- Table 16: Major Manufacturers of Plastic Packaging
- Table 17: Major Manufacturers of Glass Packaging
- Table 18: Major Manufacturers of Metal Packaging
- Table 19: Major Manufacturers of Others
- Table 20: Global Cosmetic Packaging Materials Sales by Type 2021 VS 2025 VS 2032 (k units)
- Table 21: Global Cosmetic Packaging Materials Sales by Type (2021-2026) & (k units)
- Table 22: Global Cosmetic Packaging Materials Sales by Type (2027-2032) & (k units)
- Table 23: Global Cosmetic Packaging Materials Sales Market Share by Type (2021-2026)
- Table 24: Global Cosmetic Packaging Materials Sales Market Share by Type (2027-2032)
- Table 25: Global Cosmetic Packaging Materials Revenue by Type 2021 VS 2025 VS 2032 (k units)
- Table 26: Global Cosmetic Packaging Materials Revenue by Type (2021-2026) & (k units)
- Table 27: Global Cosmetic Packaging Materials Revenue by Type (2027-2032) & (k units)
- Table 28: Global Cosmetic Packaging Materials Revenue Market Share by Type (2021-2026)
- Table 29: Global Cosmetic Packaging Materials Revenue Market Share by Type (2027-2032)
- Table 30: Major Manufacturers of Skincare
- Table 31: Major Manufacturers of Haircare
- Table 32: Major Manufacturers of Makeup
- Table 33: Major Manufacturers of Others
- Table 34: Global Cosmetic Packaging Materials Sales by Application 2021 VS 2025 VS 2032 (k units)
- Table 35: Global Cosmetic Packaging Materials Sales by Application (2021-2026) & (k units)
- Table 36: Global Cosmetic Packaging Materials Sales by Application (2027-2032) & (k units)
- Table 37: Global Cosmetic Packaging Materials Sales Market Share by Application (2021-2026)
- Table 38: Global Cosmetic Packaging Materials Sales Market Share by Application (2027-2032)
- Table 39: Global Cosmetic Packaging Materials Revenue by Application 2021 VS 2025 VS 2032 (k units)
- Table 40: Global Cosmetic Packaging Materials Revenue by Application (2021-2026) & (k units)
- Table 41: Global Cosmetic Packaging Materials Revenue by Application (2027-2032) & (k units)
- Table 42: Global Cosmetic Packaging Materials Revenue Market Share by Application (2021-2026)
- Table 43: Global Cosmetic Packaging Materials Revenue Market Share by Application (2027-2032)
- Table 44: Global Cosmetic Packaging Materials Sales by Region: 2021 VS 2025 VS 2032 (k units)
- Table 45: Global Cosmetic Packaging Materials Sales by Region (2021-2026) & (k units)
- Table 46: Global Cosmetic Packaging Materials Sales Market Share by Region (2021-2026)
- Table 47: Global Cosmetic Packaging Materials Sales Forecasted by Region (2027-2032) & (k units)
- Table 48: Global Cosmetic Packaging Materials Sales Forecasted Market Share by Region (2027-2032)
- Table 49: North America Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 50: North America Cosmetic Packaging Materials Sales by Country (2021-2026) & (k units)
- Table 51: North America Cosmetic Packaging Materials Sales by Country (2027-2032) & (k units)
- Table 52: Europe Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 53: Europe Cosmetic Packaging Materials Sales by Country (2021-2026) & (k units)
- Table 54: Europe Cosmetic Packaging Materials Sales by Country (2027-2032) & (k units)

- Table 55: Asia Pacific Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 56: Asia Pacific Cosmetic Packaging Materials Sales by Country (2021-2026) & (k units)
- Table 57: Asia Pacific Cosmetic Packaging Materials Sales by Country (2027-2032) & (k units)
- Table 58: South America, Middle East and Africa Cosmetic Packaging Materials Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 59: South America, Middle East and Africa Cosmetic Packaging Materials Sales by Country (2021-2026) & (k units)
- Table 60: South America, Middle East and Africa Cosmetic Packaging Materials Sales by Country (2027-2032) & (k units)
- Table 61: Global Cosmetic Packaging Materials Revenue Grow Rate (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 62: Global Cosmetic Packaging Materials Revenue by Region (2021-2026) & (US\$ Million)
- Table 63: Global Cosmetic Packaging Materials Revenue by Region (2027-2032) & (US\$ Million)
- Table 64: Global Cosmetic Packaging Materials Revenue Market Share by Region (2021-2026)
- Table 65: Global Cosmetic Packaging Materials Revenue Market Share by Region (2027-2032)
- Table 66: Albea Company Information
- Table 67: Albea Business Overview
- Table 68: Albea Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 69: Albea Cosmetic Packaging Materials Product Portfolio
- Table 70: Albea Recent Development
- Table 71: AptarGroup Company Information
- Table 72: AptarGroup Business Overview
- Table 73: AptarGroup Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 74: AptarGroup Cosmetic Packaging Materials Product Portfolio
- Table 75: AptarGroup Recent Development
- Table 76: Silgan Holdings Company Information
- Table 77: Silgan Holdings Business Overview
- Table 78: Silgan Holdings Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 79: Silgan Holdings Cosmetic Packaging Materials Product Portfolio
- Table 80: Silgan Holdings Recent Development
- Table 81: Axilone Group Company Information
- Table 82: Axilone Group Business Overview
- Table 83: Axilone Group Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 84: Axilone Group Cosmetic Packaging Materials Product Portfolio
- Table 85: Axilone Group Recent Development
- Table 86: HCP Packaging Company Information
- Table 87: HCP Packaging Business Overview
- Table 88: HCP Packaging Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 89: HCP Packaging Cosmetic Packaging Materials Product Portfolio
- Table 90: HCP Packaging Recent Development
- Table 91: Berry Global Company Information
- Table 92: Berry Global Business Overview
- Table 93: Berry Global Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 94: Berry Global Cosmetic Packaging Materials Product Portfolio
- Table 95: Berry Global Recent Development
- Table 96: Heinz-Glas GmbH Company Information
- Table 97: Heinz-Glas GmbH Business Overview
- Table 98: Heinz-Glas GmbH Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 99: Heinz-Glas GmbH Cosmetic Packaging Materials Product Portfolio
- Table 100: Heinz-Glas GmbH Recent Development
- Table 101: Amcor Company Information
- Table 102: Amcor Business Overview
- Table 103: Amcor Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 104: Amcor Cosmetic Packaging Materials Product Portfolio
- Table 105: Amcor Recent Development
- Table 106: Gerresheimer AG Company Information
- Table 107: Gerresheimer AG Business Overview
- Table 108: Gerresheimer AG Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 109: Gerresheimer AG Cosmetic Packaging Materials Product Portfolio

- Table 110: Gerresheimer AG Recent Development
- Table 111: APG Packaging Company Information
- Table 112: APG Packaging Business Overview
- Table 113: APG Packaging Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 114: APG Packaging Cosmetic Packaging Materials Product Portfolio
- Table 115: APG Packaging Recent Development
- Table 116: ShenZhen Beauty Star Company Information
- Table 117: ShenZhen Beauty Star Business Overview
- Table 118: ShenZhen Beauty Star Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 119: ShenZhen Beauty Star Cosmetic Packaging Materials Product Portfolio
- Table 120: ShenZhen Beauty Star Recent Development
- Table 121: ShyaHsin Packaging Company Information
- Table 122: ShyaHsin Packaging Business Overview
- Table 123: ShyaHsin Packaging Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 124: ShyaHsin Packaging Cosmetic Packaging Materials Product Portfolio
- Table 125: ShyaHsin Packaging Recent Development
- Table 126: Samhwa Co., Ltd. Company Information
- Table 127: Samhwa Co., Ltd. Business Overview
- Table 128: Samhwa Co., Ltd. Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 129: Samhwa Co., Ltd. Cosmetic Packaging Materials Product Portfolio
- Table 130: Samhwa Co., Ltd. Recent Development
- Table 131: Ying Shuo Group Company Information
- Table 132: Ying Shuo Group Business Overview
- Table 133: Ying Shuo Group Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 134: Ying Shuo Group Cosmetic Packaging Materials Product Portfolio
- Table 135: Ying Shuo Group Recent Development
- Table 136: Virospack Company Information
- Table 137: Virospack Business Overview
- Table 138: Virospack Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 139: Virospack Cosmetic Packaging Materials Product Portfolio
- Table 140: Virospack Recent Development
- Table 141: Essel-Propack Company Information
- Table 142: Essel-Propack Business Overview
- Table 143: Essel-Propack Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 144: Essel-Propack Cosmetic Packaging Materials Product Portfolio
- Table 145: Essel-Propack Recent Development
- Table 146: Quadpack Company Information
- Table 147: Quadpack Business Overview
- Table 148: Quadpack Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 149: Quadpack Cosmetic Packaging Materials Product Portfolio
- Table 150: Quadpack Recent Development
- Table 151: Libo Cosmetics Company Information
- Table 152: Libo Cosmetics Business Overview
- Table 153: Libo Cosmetics Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 154: Libo Cosmetics Cosmetic Packaging Materials Product Portfolio
- Table 155: Libo Cosmetics Recent Development
- Table 156: Lumson Group Company Information
- Table 157: Lumson Group Business Overview
- Table 158: Lumson Group Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 159: Lumson Group Cosmetic Packaging Materials Product Portfolio
- Table 160: Lumson Group Recent Development
- Table 161: Takemoto Yohki Company Information
- Table 162: Takemoto Yohki Business Overview
- Table 163: Takemoto Yohki Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)

- Table 164: Takemoto Yohki Cosmetic Packaging Materials Product Portfolio
- Table 165: Takemoto Yohki Recent Development
- Table 166: CHUNHSIN Company Information
- Table 167: CHUNHSIN Business Overview
- Table 168: CHUNHSIN Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 169: CHUNHSIN Cosmetic Packaging Materials Product Portfolio
- Table 170: CHUNHSIN Recent Development
- Table 171: TUPACK Company Information
- Table 172: TUPACK Business Overview
- Table 173: TUPACK Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 174: TUPACK Cosmetic Packaging Materials Product Portfolio
- Table 175: TUPACK Recent Development
- Table 176: Baralan International Company Information
- Table 177: Baralan International Business Overview
- Table 178: Baralan International Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 179: Baralan International Cosmetic Packaging Materials Product Portfolio
- Table 180: Baralan International Recent Development
- Table 181: Faca Packaging Company Information
- Table 182: Faca Packaging Business Overview
- Table 183: Faca Packaging Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 184: Faca Packaging Cosmetic Packaging Materials Product Portfolio
- Table 185: Faca Packaging Recent Development
- Table 186: Acospack Company Information
- Table 187: Acospack Business Overview
- Table 188: Acospack Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 189: Acospack Cosmetic Packaging Materials Product Portfolio
- Table 190: Acospack Recent Development
- Table 191: AREXIM Packaging Company Information
- Table 192: AREXIM Packaging Business Overview
- Table 193: AREXIM Packaging Cosmetic Packaging Materials Sales (k units), Price (USD/unit), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 194: AREXIM Packaging Cosmetic Packaging Materials Product Portfolio
- Table 195: AREXIM Packaging Recent Development
- Table 196: Key Raw Materials
- Table 197: Raw Materials Key Suppliers
- Table 198: Cosmetic Packaging Materials Distributors List
- Table 199: Cosmetic Packaging Materials Customers List
- Table 200: Research Programs/Design for This Report
- Table 201: Authors List of This Report
- Table 202: Secondary Sources
- Table 203: Primary Sources

List of Figures:

- Figure 1: Cosmetic Packaging Materials Product Image
- Figure 2: Global Cosmetic Packaging Materials Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Cosmetic Packaging Materials Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Cosmetic Packaging Materials Sales (2021-2032) & (k units)
- Figure 5: Global Cosmetic Packaging Materials Average Price (USD/unit) & (2021-2032)
- Figure 6: Global Top 5 and 10 Cosmetic Packaging Materials Players Market Share by Revenue in 2025
- Figure 7: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 8: Plastic Packaging Image
- Figure 9: Glass Packaging Image
- Figure 10: Metal Packaging Image
- Figure 11: Others Image
- Figure 12: Global Cosmetic Packaging Materials Sales by Type (2021 VS 2025 VS 2032) & (k units)
- Figure 13: Global Cosmetic Packaging Materials Sales Market Share 2021 VS 2025 VS 2032
- Figure 14: Global Cosmetic Packaging Materials Sales Market Share by Type (2021-2032)
- Figure 15: Global Cosmetic Packaging Materials Revenue by Type (2021 VS 2025 VS 2032) & (k units)

- Figure 16: Global Cosmetic Packaging Materials Revenue Market Share 2021 VS 2025 VS 2032
- Figure 17: Global Cosmetic Packaging Materials Revenue Market Share by Type (2021-2032)
- Figure 18: Skincare Image
- Figure 19: Haircare Image
- Figure 20: Makeup Image
- Figure 21: Others Image
- Figure 22: Global Cosmetic Packaging Materials Sales by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 23: Global Cosmetic Packaging Materials Sales Market Share 2021 VS 2025 VS 2032
- Figure 24: Global Cosmetic Packaging Materials Sales Market Share by Application (2021-2032)
- Figure 25: Global Cosmetic Packaging Materials Revenue by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 26: Global Cosmetic Packaging Materials Revenue Market Share 2021 VS 2025 VS 2032
- Figure 27: Global Cosmetic Packaging Materials Revenue Market Share by Application (2021-2032)
- Figure 28: North America Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 29: North America Cosmetic Packaging Materials Sales Market Share by Country (2021-2032)
- Figure 30: U.S. Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 31: Canada Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 32: Mexico Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 33: Europe Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 34: Europe Cosmetic Packaging Materials Sales Market Share by Country (2021-2032)
- Figure 35: Germany Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 36: France Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 37: U.K. Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 38: Italy Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 39: Netherlands Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 40: Asia Pacific Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 41: Asia Pacific Cosmetic Packaging Materials Sales Market Share by Country (2021-2032)
- Figure 42: China Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 43: Japan Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 44: South Korea Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 45: Southeast Asia Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 46: India Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 47: Australia Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 48: South America, Middle East and Africa Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 49: South America, Middle East and Africa Cosmetic Packaging Materials Sales Market Share by Country (2021-2032)
- Figure 50: Brazil Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 51: South Africa Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 52: Saudi Arabia Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 53: Turkey Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 54: Argentina Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 55: UAE Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 56: Egypt Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 57: Chile Cosmetic Packaging Materials Sales and Growth Rate (2021-2032) & (k units)
- Figure 58: Global Cosmetic Packaging Materials Revenue (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 59: Global Cosmetic Packaging Materials Revenue Market Share by Region in Percentage: 2025 Versus 2032
- Figure 60: North America Cosmetic Packaging Materials Revenue (2021-2032) & (US\$ Million)
- Figure 61: North America Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 62: Europe Cosmetic Packaging Materials Revenue (2021-2032) & (US\$ Million)
- Figure 63: Europe Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 64: Asia-Pacific Cosmetic Packaging Materials Revenue (2021-2032) & (US\$ Million)
- Figure 65: Asia-Pacific Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 66: South America, Middle East and Africa Cosmetic Packaging Materials Revenue (2021-2032) & (US\$ Million)
- Figure 67: South America, Middle East and Africa Cosmetic Packaging Materials Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 68: Cosmetic Packaging Materials Value Chain
- Figure 69: Manufacturing Cost Structure
- Figure 70: Cosmetic Packaging Materials Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Years Considered
- Figure 74: Research Process
- Figure 75: Key Executives Interviewed

