



## Zirconia Dental Material Industry Research Report 2026

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<b>Single User</b>	<b>Multi User</b>	<b>Enterprise</b>	
<b>USD 2,950</b>	<b>USD 4,430</b>	<b>USD 5,900</b>	

### Description

Sintered zirconia is hard and therefore difficult to fabricate. For that reason, zirconia crowns and bridge restorations are made from a pre-sintered zirconia disc, which shrinks only about 21%, using a computer-aided design and computer-aided manufacturing (CAD/CAM) system. The fabricated zirconia dental appliance is then sintered to ensure its hardness. Zirconia Dental Material in this report refers to zirconia CAD/CAM blocks and Discs.

Global Zirconia Dental Material key players include Upcera Dental, Aidite, Ivoclar Vivadent, Dentsply Sirona, Genoss, etc. Global top five manufacturers hold a share about 70%. Asia-Pacific is the largest consumption market, with a share about 45%, followed by Europe, with a share about 25 percent. In terms of product, Zirconia Dental Disc is the largest segment, with a share about 85%. And in terms of application, the largest application is Inlays and Onlays, followed by Dentures, Dental Crowns, Dental Bridges, etc.

### Report Scope

This report quantifies the global Zirconia Dental Material market in terms of revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Zirconia Dental Material Market by Company

Ivoclar Vivadent

Dentsply Sirona

Dental Direkt

3M ESPE

Zirkonzahn  
Kuraray Noritake Dental  
GC  
DMAX  
Doceram  
Metoxit  
Genoss  
Pritidenta  
Aidite  
Upcera Dental  
Besmile Biotechnology

### **Zirconia Dental Material Segment by Type**

Zirconia Dental Disc  
Zirconia Dental Block

### **Zirconia Dental Material Segment by Application**

Inlays and Onlays  
Dental Crowns  
Dental Bridges  
Dentures

### **Zirconia Dental Material Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Zirconia Dental Material market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Zirconia Dental Material and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Zirconia Dental Material.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Zirconia Dental Material manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

**Chapter 5:**

Production/output, value of Zirconia Dental Material by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

**Chapter 6:**

Consumption of Zirconia Dental Material in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

**Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

**Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

**Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

**Chapter 11:**

The main points and conclusions of the report.

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