



Ventricular Assist Device Industry Research Report 2026

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Description

Ventricular assist devices are mechanical pumps used to support cardiac circulation in patients who have weakened hearts.

A ventricular assist device (VAD) is an electromechanical device for assisting cardiac circulation, which is used either to partially or to completely replace the function of a failing heart. The function of VADs is different from that of artificial cardiac pacemakers; some are for short-term use, typically for patients recovering from myocardial infarction (heart attack) and for patients recovering from cardiac surgery; some are for long-term use (months to years to perpetuity), typically for patients suffering from advanced heart failure.

In United States, Ventricular Assist Device key players include AbioMed, Abbott (Thoratec), Medtronic (HeartWare), etc. United States top five manufacturers hold a share over 95%.

In terms of product, LVADs is the largest segment, with a share about 90%. And in terms of application, the largest application is Bridge-to-transplant (BTT), followed by Destination Therapy (DT).

Report Scope

This report quantifies the global Ventricular Assist Device market in terms of revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Ventricular Assist Device Market by Company

AbioMed

Abbott (Thoratec)

Medtronic (HeartWare)

Berlin Heart

Ventricular Assist Device Segment by Type

LVADs

RVADs

BIVADs

Ventricular Assist Device Segment by Application

Bridge-to-transplant (BTT)

Destination Therapy (DT)

Other

Ventricular Assist Device Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks

on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Ventricular Assist Device market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Ventricular Assist Device and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Ventricular Assist Device.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Ventricular Assist Device manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Ventricular Assist Device by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Ventricular Assist Device in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Ventricular Assist Device Market Size (2021-2032)
 - 2.2.2 Global Ventricular Assist Device Sales (2021-2032)
 - 2.2.3 Global Ventricular Assist Device Market Average Price (2021-2032)
- 2.3 Ventricular Assist Device by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 LVADs
 - 2.3.3 RVADs
 - 2.3.4 BIVADs
- 2.4 Ventricular Assist Device by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Bridge-to-transplant (BTT)
 - 2.4.3 Destination Therapy (DT)
 - 2.4.4 Other

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Ventricular Assist Device Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Ventricular Assist Device Sales (K Units) of Manufacturers (2021-2026)
- 3.3 Global Ventricular Assist Device Revenue of Manufacturers (2021-2026)
- 3.4 Global Ventricular Assist Device Average Price by Manufacturers (2021-2026)
- 3.5 Global Ventricular Assist Device Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Ventricular Assist Device, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Ventricular Assist Device, Product Type & Application
- 3.8 Global Manufacturers of Ventricular Assist Device, Established Date
- 3.9 Global Ventricular Assist Device Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 AbioMed
 - 4.1.1 AbioMed Company Information
 - 4.1.2 AbioMed Business Overview
 - 4.1.3 AbioMed Ventricular Assist Device Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 AbioMed Ventricular Assist Device Product Portfolio
 - 4.1.5 AbioMed Recent Developments
- 4.2 Abbott (Thoratec)

- 4.2.1 Abbott (Thoratec) Company Information
- 4.2.2 Abbott (Thoratec) Business Overview
- 4.2.3 Abbott (Thoratec) Ventricular Assist Device Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 Abbott (Thoratec) Ventricular Assist Device Product Portfolio
- 4.2.5 Abbott (Thoratec) Recent Developments

4.3 Medtronic (HeartWare)

- 4.3.1 Medtronic (HeartWare) Company Information
- 4.3.2 Medtronic (HeartWare) Business Overview
- 4.3.3 Medtronic (HeartWare) Ventricular Assist Device Sales, Revenue and Gross Margin (2021-2026)
- 4.3.4 Medtronic (HeartWare) Ventricular Assist Device Product Portfolio
- 4.3.5 Medtronic (HeartWare) Recent Developments

4.4 Berlin Heart

- 4.4.1 Berlin Heart Company Information
- 4.4.2 Berlin Heart Business Overview
- 4.4.3 Berlin Heart Ventricular Assist Device Sales, Revenue and Gross Margin (2021-2026)
- 4.4.4 Berlin Heart Ventricular Assist Device Product Portfolio
- 4.4.5 Berlin Heart Recent Developments

5 Global Ventricular Assist Device Market Scenario by Region

5.1 Global Ventricular Assist Device Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Ventricular Assist Device Sales by Region: 2021-2032

- 5.2.1 Global Ventricular Assist Device Sales by Region: 2021-2026
- 5.2.2 Global Ventricular Assist Device Sales by Region: 2027-2032

5.3 Global Ventricular Assist Device Revenue by Region: 2021-2032

- 5.3.1 Global Ventricular Assist Device Revenue by Region: 2021-2026
- 5.3.2 Global Ventricular Assist Device Revenue by Region: 2027-2032

5.4 North America Ventricular Assist Device Market Facts & Figures by Country

- 5.4.1 North America Ventricular Assist Device Market Size by Country: 2021 VS 2025 VS 2032
- 5.4.2 North America Ventricular Assist Device Sales by Country (2021-2032)
- 5.4.3 North America Ventricular Assist Device Revenue by Country (2021-2032)
- 5.4.4 United States
- 5.4.5 Canada
- 5.4.6 Mexico

5.5 Europe Ventricular Assist Device Market Facts & Figures by Country

- 5.5.1 Europe Ventricular Assist Device Market Size by Country: 2021 VS 2025 VS 2032
- 5.5.2 Europe Ventricular Assist Device Sales by Country (2021-2032)
- 5.5.3 Europe Ventricular Assist Device Revenue by Country (2021-2032)
- 5.5.4 Germany
- 5.5.5 France
- 5.5.6 U.K.
- 5.5.7 Italy
- 5.5.8 Russia
- 5.5.9 Spain
- 5.5.10 Netherlands
- 5.5.11 Switzerland
- 5.5.12 Sweden
- 5.5.13 Poland

5.6 Asia Pacific Ventricular Assist Device Market Facts & Figures by Country

- 5.6.1 Asia Pacific Ventricular Assist Device Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Ventricular Assist Device Sales by Country (2021-2032)

5.6.3 Asia Pacific Ventricular Assist Device Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Ventricular Assist Device Market Facts & Figures by Country

5.7.1 South America Ventricular Assist Device Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Ventricular Assist Device Sales by Country (2021-2032)

5.7.3 South America Ventricular Assist Device Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Ventricular Assist Device Market Facts & Figures by Country

5.8.1 Middle East and Africa Ventricular Assist Device Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Ventricular Assist Device Sales by Country (2021-2032)

5.8.3 Middle East and Africa Ventricular Assist Device Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Ventricular Assist Device Sales by Type (2021-2032)

6.1.1 Global Ventricular Assist Device Sales by Type (2021-2032) & (K Units)

6.1.2 Global Ventricular Assist Device Sales Market Share by Type (2021-2032)

6.2 Global Ventricular Assist Device Revenue by Type (2021-2032)

6.2.1 Global Ventricular Assist Device Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Ventricular Assist Device Revenue Market Share by Type (2021-2032)

6.3 Global Ventricular Assist Device Price by Type (2021-2032)

7 Segment by Application

7.1 Global Ventricular Assist Device Sales by Application (2021-2032)

7.1.1 Global Ventricular Assist Device Sales by Application (2021-2032) & (K Units)

7.1.2 Global Ventricular Assist Device Sales Market Share by Application (2021-2032)

7.2 Global Ventricular Assist Device Revenue by Application (2021-2032)

7.2.1 Global Ventricular Assist Device Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Ventricular Assist Device Revenue Market Share by Application (2021-2032)

7.3 Global Ventricular Assist Device Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Ventricular Assist Device Value Chain Analysis

8.1.1 Ventricular Assist Device Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Ventricular Assist Device Production Mode & Process

8.2 Ventricular Assist Device Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Ventricular Assist Device Distributors

8.2.3 Ventricular Assist Device Customers

9 Global Ventricular Assist Device Analyzing Market Dynamics

9.1 Ventricular Assist Device Industry Trends

9.2 Ventricular Assist Device Industry Drivers

9.3 Ventricular Assist Device Industry Opportunities and Challenges

9.4 Ventricular Assist Device Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Ventricular Assist Device Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Ventricular Assist Device Sales (K Units) of Manufacturers (2021-2026)
- Table 7: Global Ventricular Assist Device Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Ventricular Assist Device Revenue of Manufacturers (2021-2026)
- Table 9: Global Ventricular Assist Device Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Ventricular Assist Device Average Price (K USD/Unit) of Manufacturers (2021-2026)
- Table 11: Global Ventricular Assist Device Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Ventricular Assist Device, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Ventricular Assist Device, Product Type & Application
- Table 14: Global Ventricular Assist Device Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Ventricular Assist Device by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: AbioMed Company Information
- Table 19: AbioMed Business Overview
- Table 20: AbioMed Ventricular Assist Device Sales (K Units), Revenue (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 21: AbioMed Ventricular Assist Device Product Portfolio
- Table 22: AbioMed Recent Developments
- Table 23: Abbott (Thoratec) Company Information
- Table 24: Abbott (Thoratec) Business Overview
- Table 25: Abbott (Thoratec) Ventricular Assist Device Sales (K Units), Revenue (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 26: Abbott (Thoratec) Ventricular Assist Device Product Portfolio
- Table 27: Abbott (Thoratec) Recent Developments
- Table 28: Medtronic (HeartWare) Company Information
- Table 29: Medtronic (HeartWare) Business Overview
- Table 30: Medtronic (HeartWare) Ventricular Assist Device Sales (K Units), Revenue (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 31: Medtronic (HeartWare) Ventricular Assist Device Product Portfolio
- Table 32: Medtronic (HeartWare) Recent Developments
- Table 33: Berlin Heart Company Information
- Table 34: Berlin Heart Business Overview
- Table 35: Berlin Heart Ventricular Assist Device Sales (K Units), Revenue (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 36: Berlin Heart Ventricular Assist Device Product Portfolio
- Table 37: Berlin Heart Recent Developments
- Table 38: Global Ventricular Assist Device Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 39: Global Ventricular Assist Device Sales by Region (2021-2026) & (K Units)
- Table 40: Global Ventricular Assist Device Sales Market Share by Region (2021-2026)
- Table 41: Global Ventricular Assist Device Sales by Region (2027-2032) & (K Units)
- Table 42: Global Ventricular Assist Device Sales Market Share by Region (2027-2032)
- Table 43: Global Ventricular Assist Device Revenue by Region (2021-2026) & (US\$ Million)
- Table 44: Global Ventricular Assist Device Revenue Market Share by Region (2021-2026)
- Table 45: Global Ventricular Assist Device Revenue by Region (2027-2032) & (US\$ Million)
- Table 46: Global Ventricular Assist Device Revenue Market Share by Region (2027-2032)
- Table 47: North America Ventricular Assist Device Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 48: North America Ventricular Assist Device Sales by Country (2021-2026) & (K Units)
- Table 49: North America Ventricular Assist Device Sales by Country (2027-2032) & (K Units)
- Table 50: North America Ventricular Assist Device Revenue by Country (2021-2026) & (US\$ Million)

- Table 51: North America Ventricular Assist Device Revenue by Country (2027-2032) & (US\$ Million)
- Table 52: Europe Ventricular Assist Device Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 53: Europe Ventricular Assist Device Sales by Country (2021-2026) & (K Units)
- Table 54: Europe Ventricular Assist Device Sales by Country (2027-2032) & (K Units)
- Table 55: Europe Ventricular Assist Device Revenue by Country (2021-2026) & (US\$ Million)
- Table 56: Europe Ventricular Assist Device Revenue by Country (2027-2032) & (US\$ Million)
- Table 57: Asia Pacific Ventricular Assist Device Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 58: Asia Pacific Ventricular Assist Device Sales by Country (2021-2026) & (K Units)
- Table 59: Asia Pacific Ventricular Assist Device Sales by Country (2027-2032) & (K Units)
- Table 60: Asia Pacific Ventricular Assist Device Revenue by Country (2021-2026) & (US\$ Million)
- Table 61: Asia Pacific Ventricular Assist Device Revenue by Country (2027-2032) & (US\$ Million)
- Table 62: South America Ventricular Assist Device Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 63: South America Ventricular Assist Device Sales by Country (2021-2026) & (K Units)
- Table 64: South America Ventricular Assist Device Sales by Country (2027-2032) & (K Units)
- Table 65: South America Ventricular Assist Device Revenue by Country (2021-2026) & (US\$ Million)
- Table 66: South America Ventricular Assist Device Revenue by Country (2027-2032) & (US\$ Million)
- Table 67: Middle East and Africa Ventricular Assist Device Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 68: Middle East and Africa Ventricular Assist Device Sales by Country (2021-2026) & (K Units)
- Table 69: Middle East and Africa Ventricular Assist Device Sales by Country (2027-2032) & (K Units)
- Table 70: Middle East and Africa Ventricular Assist Device Revenue by Country (2021-2026) & (US\$ Million)
- Table 71: Middle East and Africa Ventricular Assist Device Revenue by Country (2027-2032) & (US\$ Million)
- Table 72: Global Ventricular Assist Device Sales by Type (2021-2026) & (K Units)
- Table 73: Global Ventricular Assist Device Sales by Type (2027-2032) & (K Units)
- Table 74: Global Ventricular Assist Device Sales Market Share by Type (2021-2026)
- Table 75: Global Ventricular Assist Device Sales Market Share by Type (2027-2032)
- Table 76: Global Ventricular Assist Device Revenue by Type (2021-2026) & (US\$ Million)
- Table 77: Global Ventricular Assist Device Revenue by Type (2027-2032) & (US\$ Million)
- Table 78: Global Ventricular Assist Device Revenue Market Share by Type (2021-2026)
- Table 79: Global Ventricular Assist Device Revenue Market Share by Type (2027-2032)
- Table 80: Global Ventricular Assist Device Price by Type (2021-2026) & (K USD/Unit)
- Table 81: Global Ventricular Assist Device Price by Type (2027-2032) & (K USD/Unit)
- Table 82: Global Ventricular Assist Device Sales by Application (2021-2026) & (K Units)
- Table 83: Global Ventricular Assist Device Sales by Application (2027-2032) & (K Units)
- Table 84: Global Ventricular Assist Device Sales Market Share by Application (2021-2026)
- Table 85: Global Ventricular Assist Device Sales Market Share by Application (2027-2032)
- Table 86: Global Ventricular Assist Device Revenue by Application (2021-2026) & (US\$ Million)
- Table 87: Global Ventricular Assist Device Revenue by Application (2027-2032) & (US\$ Million)
- Table 88: Global Ventricular Assist Device Revenue Market Share by Application (2021-2026)
- Table 89: Global Ventricular Assist Device Revenue Market Share by Application (2027-2032)
- Table 90: Global Ventricular Assist Device Price by Application (2021-2026) & (K USD/Unit)
- Table 91: Global Ventricular Assist Device Price by Application (2027-2032) & (K USD/Unit)
- Table 92: Key Raw Materials
- Table 93: Raw Materials Key Suppliers
- Table 94: Ventricular Assist Device Distributors List
- Table 95: Ventricular Assist Device Customers List
- Table 96: Ventricular Assist Device Industry Trends
- Table 97: Ventricular Assist Device Industry Drivers
- Table 98: Ventricular Assist Device Industry Restraints
- Table 99: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Ventricular Assist Device Product Image
- Figure 5: Global Ventricular Assist Device Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Ventricular Assist Device Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Ventricular Assist Device Sales (2021-2032) & (K Units)
- Figure 8: Global Ventricular Assist Device Average Price (K USD/Unit) & (2021-2032)
- Figure 9: LVADs Product Image
- Figure 10: RVADs Product Image
- Figure 11: BIVADs Product Image
- Figure 12: Bridge-to-transplant (BTT) Product Image

- Figure 13: Destination Therapy (DT) Product Image
- Figure 14: Other Product Image
- Figure 15: Global Ventricular Assist Device Revenue Share by Manufacturers in 2025
- Figure 16: Global Manufacturers of Ventricular Assist Device, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Ventricular Assist Device Players Market Share by Revenue in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Ventricular Assist Device Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 20: Global Ventricular Assist Device Sales by Region in 2025
- Figure 21: Global Ventricular Assist Device Revenue by Region in 2025
- Figure 22: North America Ventricular Assist Device Market Size by Country in 2025
- Figure 23: North America Ventricular Assist Device Sales Market Share by Country (2021-2032)
- Figure 24: North America Ventricular Assist Device Revenue Market Share by Country (2021-2032)
- Figure 25: United States Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Canada Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Mexico Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Europe Ventricular Assist Device Market Size by Country in 2025
- Figure 29: Europe Ventricular Assist Device Sales Market Share by Country (2021-2032)
- Figure 30: Europe Ventricular Assist Device Revenue Market Share by Country (2021-2032)
- Figure 31: Germany Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: France Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: U.K. Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Italy Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Russia Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Spain Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Netherlands Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Switzerland Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Sweden Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Poland Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Asia Pacific Ventricular Assist Device Market Size by Country in 2025
- Figure 42: Asia Pacific Ventricular Assist Device Sales Market Share by Country (2021-2032)
- Figure 43: Asia Pacific Ventricular Assist Device Revenue Market Share by Country (2021-2032)
- Figure 44: China Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: Japan Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: South Korea Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: India Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Australia Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Taiwan Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Southeast Asia Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: South America Ventricular Assist Device Market Size by Country in 2025
- Figure 53: South America Ventricular Assist Device Sales Market Share by Country (2021-2032)
- Figure 54: South America Ventricular Assist Device Revenue Market Share by Country (2021-2032)
- Figure 55: Brazil Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Argentina Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Chile Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Middle East and Africa Ventricular Assist Device Market Size by Country in 2025
- Figure 59: Middle East and Africa Ventricular Assist Device Sales Market Share by Country (2021-2032)
- Figure 60: Middle East and Africa Ventricular Assist Device Revenue Market Share by Country (2021-2032)
- Figure 61: Egypt Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: South Africa Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Israel Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Türkiye Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: GCC Countries Ventricular Assist Device Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Global Ventricular Assist Device Sales Market Share by Type (2021-2032)
- Figure 67: Global Ventricular Assist Device Revenue Market Share by Type (2021-2032)
- Figure 68: Global Ventricular Assist Device Price (K USD/Unit) by Type (2021-2032)
- Figure 69: Global Ventricular Assist Device Sales Market Share by Application (2021-2032)
- Figure 70: Global Ventricular Assist Device Revenue Market Share by Application (2021-2032)
- Figure 71: Global Ventricular Assist Device Price (K USD/Unit) by Application (2021-2032)
- Figure 72: Ventricular Assist Device Value Chain
- Figure 73: Ventricular Assist Device Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Ventricular Assist Device Industry Opportunities and Challenges

