



Surgical Retractors Industry Research Report 2026

Industry	Published	Pages	Format
Medical Devices & Consumables	2026-01-01	139	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

Surgical Retractors are surgical instruments with which a surgeon can either actively separate the edges of a surgical incision or wound, or can hold back underlying organs and tissues, so that body parts under the incision may be accessed.

Global major companies profiled in the Surgical Retractors market include J&J (DePuy Synthes), BD, Teleflex, Medtronic, etc. Global top four companies account for about 60% of market share.

North America is the largest consumption place, with a consumption market share nearly 34%. Following North America, Europe is the second largest consumption place with the consumption market share of close to 25%.

The classification of surgical retractors includes hand held retractors and self-retaining retractors. The proportion of hand held retractors is about 70%, and the proportion of self-retaining retractors is about 30%.

Surgical retractors are application in abdomen surgery, brain surgery, vascular surgery and other. The proportion of surgical retractors is used in abdomen surgery, and the market share is about 30%.

Report Scope

This report quantifies the global Surgical Retractors market in terms of revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surgical Retractors Market by Company

J&J (DePuy Synthes)

BD

Teleflex

B.Braun

Medtronic
MTS
Thompson Surgical
Mediflex
Invuity
Roboz
Medline
Sklar
Delacroix Chevalier
Automated Medical Products
NS Surgical

Surgical Retractors Segment by Type

Hand Held Retractors
Self-Retaining Retractors

Surgical Retractors Segment by Application

Abdomen Surgery
Brain Surgery
Vascular Surgery
Others

Surgical Retractors Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina

Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surgical Retractors market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surgical Retractors and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surgical Retractors.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surgical Retractors manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surgical Retractors by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surgical Retractors in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Surgical Retractors Market Size (2021-2032)
 - 2.2.2 Global Surgical Retractors Sales (2021-2032)
 - 2.2.3 Global Surgical Retractors Market Average Price (2021-2032)
- 2.3 Surgical Retractors by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Hand Held Retractors
 - 2.3.3 Self-Retaining Retractors
- 2.4 Surgical Retractors by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Abdomen Surgery
 - 2.4.3 Brain Surgery
 - 2.4.4 Vascular Surgery
 - 2.4.5 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surgical Retractors Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Surgical Retractors Sales (K Units) of Manufacturers (2021-2026)
- 3.3 Global Surgical Retractors Revenue of Manufacturers (2021-2026)
- 3.4 Global Surgical Retractors Average Price by Manufacturers (2021-2026)
- 3.5 Global Surgical Retractors Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Surgical Retractors, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Surgical Retractors, Product Type & Application
- 3.8 Global Manufacturers of Surgical Retractors, Established Date
- 3.9 Global Surgical Retractors Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 J&J (DePuy Synthes)
 - 4.1.1 J&J (DePuy Synthes) Company Information
 - 4.1.2 J&J (DePuy Synthes) Business Overview
 - 4.1.3 J&J (DePuy Synthes) Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 J&J (DePuy Synthes) Surgical Retractors Product Portfolio
 - 4.1.5 J&J (DePuy Synthes) Recent Developments
- 4.2 BD

- 4.2.1 BD Company Information
- 4.2.2 BD Business Overview
- 4.2.3 BD Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 BD Surgical Retractors Product Portfolio
- 4.2.5 BD Recent Developments
- 4.3 Teleflex
 - 4.3.1 Teleflex Company Information
 - 4.3.2 Teleflex Business Overview
 - 4.3.3 Teleflex Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.3.4 Teleflex Surgical Retractors Product Portfolio
 - 4.3.5 Teleflex Recent Developments
- 4.4 B.Braun
 - 4.4.1 B.Braun Company Information
 - 4.4.2 B.Braun Business Overview
 - 4.4.3 B.Braun Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.4.4 B.Braun Surgical Retractors Product Portfolio
 - 4.4.5 B.Braun Recent Developments
- 4.5 Medtronic
 - 4.5.1 Medtronic Company Information
 - 4.5.2 Medtronic Business Overview
 - 4.5.3 Medtronic Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.5.4 Medtronic Surgical Retractors Product Portfolio
 - 4.5.5 Medtronic Recent Developments
- 4.6 MTS
 - 4.6.1 MTS Company Information
 - 4.6.2 MTS Business Overview
 - 4.6.3 MTS Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.6.4 MTS Surgical Retractors Product Portfolio
 - 4.6.5 MTS Recent Developments
- 4.7 Thompson Surgical
 - 4.7.1 Thompson Surgical Company Information
 - 4.7.2 Thompson Surgical Business Overview
 - 4.7.3 Thompson Surgical Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.7.4 Thompson Surgical Surgical Retractors Product Portfolio
 - 4.7.5 Thompson Surgical Recent Developments
- 4.8 Mediflex
 - 4.8.1 Mediflex Company Information
 - 4.8.2 Mediflex Business Overview
 - 4.8.3 Mediflex Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.8.4 Mediflex Surgical Retractors Product Portfolio
 - 4.8.5 Mediflex Recent Developments
- 4.9 Inuity
 - 4.9.1 Inuity Company Information
 - 4.9.2 Inuity Business Overview
 - 4.9.3 Inuity Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.9.4 Inuity Surgical Retractors Product Portfolio
 - 4.9.5 Inuity Recent Developments
- 4.10 Roboz

- 4.10.1 Roboz Company Information
- 4.10.2 Roboz Business Overview
- 4.10.3 Roboz Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
- 4.10.4 Roboz Surgical Retractors Product Portfolio
- 4.10.5 Roboz Recent Developments
- 4.11 Medline
 - 4.11.1 Medline Company Information
 - 4.11.2 Medline Business Overview
 - 4.11.3 Medline Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.11.4 Medline Surgical Retractors Product Portfolio
 - 4.11.5 Medline Recent Developments
- 4.12 Sklar
 - 4.12.1 Sklar Company Information
 - 4.12.2 Sklar Business Overview
 - 4.12.3 Sklar Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.12.4 Sklar Surgical Retractors Product Portfolio
 - 4.12.5 Sklar Recent Developments
- 4.13 Delacroix Chevalier
 - 4.13.1 Delacroix Chevalier Company Information
 - 4.13.2 Delacroix Chevalier Business Overview
 - 4.13.3 Delacroix Chevalier Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.13.4 Delacroix Chevalier Surgical Retractors Product Portfolio
 - 4.13.5 Delacroix Chevalier Recent Developments
- 4.14 Automated Medical Products
 - 4.14.1 Automated Medical Products Company Information
 - 4.14.2 Automated Medical Products Business Overview
 - 4.14.3 Automated Medical Products Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.14.4 Automated Medical Products Surgical Retractors Product Portfolio
 - 4.14.5 Automated Medical Products Recent Developments
- 4.15 NS Surgical
 - 4.15.1 NS Surgical Company Information
 - 4.15.2 NS Surgical Business Overview
 - 4.15.3 NS Surgical Surgical Retractors Sales, Revenue and Gross Margin (2021-2026)
 - 4.15.4 NS Surgical Surgical Retractors Product Portfolio
 - 4.15.5 NS Surgical Recent Developments

5 Global Surgical Retractors Market Scenario by Region

- 5.1 Global Surgical Retractors Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Surgical Retractors Sales by Region: 2021-2032
 - 5.2.1 Global Surgical Retractors Sales by Region: 2021-2026
 - 5.2.2 Global Surgical Retractors Sales by Region: 2027-2032
- 5.3 Global Surgical Retractors Revenue by Region: 2021-2032
 - 5.3.1 Global Surgical Retractors Revenue by Region: 2021-2026
 - 5.3.2 Global Surgical Retractors Revenue by Region: 2027-2032
- 5.4 North America Surgical Retractors Market Facts & Figures by Country
 - 5.4.1 North America Surgical Retractors Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Surgical Retractors Sales by Country (2021-2032)
 - 5.4.3 North America Surgical Retractors Revenue by Country (2021-2032)
 - 5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Surgical Retractors Market Facts & Figures by Country

5.5.1 Europe Surgical Retractors Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Surgical Retractors Sales by Country (2021-2032)

5.5.3 Europe Surgical Retractors Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Surgical Retractors Market Facts & Figures by Country

5.6.1 Asia Pacific Surgical Retractors Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Surgical Retractors Sales by Country (2021-2032)

5.6.3 Asia Pacific Surgical Retractors Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Surgical Retractors Market Facts & Figures by Country

5.7.1 South America Surgical Retractors Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Surgical Retractors Sales by Country (2021-2032)

5.7.3 South America Surgical Retractors Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Surgical Retractors Market Facts & Figures by Country

5.8.1 Middle East and Africa Surgical Retractors Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Surgical Retractors Sales by Country (2021-2032)

5.8.3 Middle East and Africa Surgical Retractors Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Surgical Retractors Sales by Type (2021-2032)

6.1.1 Global Surgical Retractors Sales by Type (2021-2032) & (K Units)

6.1.2 Global Surgical Retractors Sales Market Share by Type (2021-2032)

6.2 Global Surgical Retractors Revenue by Type (2021-2032)

6.2.1 Global Surgical Retractors Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Surgical Retractors Revenue Market Share by Type (2021-2032)

6.3 Global Surgical Retractors Price by Type (2021-2032)

7 Segment by Application

7.1 Global Surgical Retractors Sales by Application (2021-2032)

7.1.1 Global Surgical Retractors Sales by Application (2021-2032) & (K Units)

7.1.2 Global Surgical Retractors Sales Market Share by Application (2021-2032)

7.2 Global Surgical Retractors Revenue by Application (2021-2032)

7.2.1 Global Surgical Retractors Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Surgical Retractors Revenue Market Share by Application (2021-2032)

7.3 Global Surgical Retractors Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Surgical Retractors Value Chain Analysis

8.1.1 Surgical Retractors Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Surgical Retractors Production Mode & Process

8.2 Surgical Retractors Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Surgical Retractors Distributors

8.2.3 Surgical Retractors Customers

9 Global Surgical Retractors Analyzing Market Dynamics

9.1 Surgical Retractors Industry Trends

9.2 Surgical Retractors Industry Drivers

9.3 Surgical Retractors Industry Opportunities and Challenges

9.4 Surgical Retractors Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surgical Retractors Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Surgical Retractors Sales (K Units) of Manufacturers (2021-2026)
- Table 7: Global Surgical Retractors Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Surgical Retractors Revenue of Manufacturers (2021-2026)
- Table 9: Global Surgical Retractors Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Surgical Retractors Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 11: Global Surgical Retractors Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Surgical Retractors, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Surgical Retractors, Product Type & Application
- Table 14: Global Surgical Retractors Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Surgical Retractors by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: J&J (DePuy Synthes) Company Information
- Table 19: J&J (DePuy Synthes) Business Overview
- Table 20: J&J (DePuy Synthes) Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 21: J&J (DePuy Synthes) Surgical Retractors Product Portfolio
- Table 22: J&J (DePuy Synthes) Recent Developments
- Table 23: BD Company Information
- Table 24: BD Business Overview
- Table 25: BD Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 26: BD Surgical Retractors Product Portfolio
- Table 27: BD Recent Developments
- Table 28: Teleflex Company Information
- Table 29: Teleflex Business Overview
- Table 30: Teleflex Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 31: Teleflex Surgical Retractors Product Portfolio
- Table 32: Teleflex Recent Developments
- Table 33: B.Braun Company Information
- Table 34: B.Braun Business Overview
- Table 35: B.Braun Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 36: B.Braun Surgical Retractors Product Portfolio
- Table 37: B.Braun Recent Developments
- Table 38: Medtronic Company Information
- Table 39: Medtronic Business Overview
- Table 40: Medtronic Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 41: Medtronic Surgical Retractors Product Portfolio
- Table 42: Medtronic Recent Developments
- Table 43: MTS Company Information
- Table 44: MTS Business Overview
- Table 45: MTS Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 46: MTS Surgical Retractors Product Portfolio
- Table 47: MTS Recent Developments
- Table 48: Thompson Surgical Company Information
- Table 49: Thompson Surgical Business Overview
- Table 50: Thompson Surgical Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 51: Thompson Surgical Surgical Retractors Product Portfolio
- Table 52: Thompson Surgical Recent Developments

- Table 53: Mediflex Company Information
- Table 54: Mediflex Business Overview
- Table 55: Mediflex Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 56: Mediflex Surgical Retractors Product Portfolio
- Table 57: Mediflex Recent Developments
- Table 58: Invuity Company Information
- Table 59: Invuity Business Overview
- Table 60: Invuity Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 61: Invuity Surgical Retractors Product Portfolio
- Table 62: Invuity Recent Developments
- Table 63: Roboz Company Information
- Table 64: Roboz Business Overview
- Table 65: Roboz Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 66: Roboz Surgical Retractors Product Portfolio
- Table 67: Roboz Recent Developments
- Table 68: Medline Company Information
- Table 69: Medline Business Overview
- Table 70: Medline Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 71: Medline Surgical Retractors Product Portfolio
- Table 72: Medline Recent Developments
- Table 73: Sklar Company Information
- Table 74: Sklar Business Overview
- Table 75: Sklar Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 76: Sklar Surgical Retractors Product Portfolio
- Table 77: Sklar Recent Developments
- Table 78: Delacroix Chevalier Company Information
- Table 79: Delacroix Chevalier Business Overview
- Table 80: Delacroix Chevalier Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 81: Delacroix Chevalier Surgical Retractors Product Portfolio
- Table 82: Delacroix Chevalier Recent Developments
- Table 83: Automated Medical Products Company Information
- Table 84: Automated Medical Products Business Overview
- Table 85: Automated Medical Products Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 86: Automated Medical Products Surgical Retractors Product Portfolio
- Table 87: Automated Medical Products Recent Developments
- Table 88: NS Surgical Company Information
- Table 89: NS Surgical Business Overview
- Table 90: NS Surgical Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 91: NS Surgical Surgical Retractors Product Portfolio
- Table 92: NS Surgical Recent Developments
- Table 93: Global Surgical Retractors Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 94: Global Surgical Retractors Sales by Region (2021-2026) & (K Units)
- Table 95: Global Surgical Retractors Sales Market Share by Region (2021-2026)
- Table 96: Global Surgical Retractors Sales by Region (2027-2032) & (K Units)
- Table 97: Global Surgical Retractors Sales Market Share by Region (2027-2032)
- Table 98: Global Surgical Retractors Revenue by Region (2021-2026) & (US\$ Million)
- Table 99: Global Surgical Retractors Revenue Market Share by Region (2021-2026)
- Table 100: Global Surgical Retractors Revenue by Region (2027-2032) & (US\$ Million)
- Table 101: Global Surgical Retractors Revenue Market Share by Region (2027-2032)
- Table 102: North America Surgical Retractors Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: North America Surgical Retractors Sales by Country (2021-2026) & (K Units)
- Table 104: North America Surgical Retractors Sales by Country (2027-2032) & (K Units)
- Table 105: North America Surgical Retractors Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: North America Surgical Retractors Revenue by Country (2027-2032) & (US\$ Million)
- Table 107: Europe Surgical Retractors Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Europe Surgical Retractors Sales by Country (2021-2026) & (K Units)
- Table 109: Europe Surgical Retractors Sales by Country (2027-2032) & (K Units)
- Table 110: Europe Surgical Retractors Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: Europe Surgical Retractors Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: Asia Pacific Surgical Retractors Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Asia Pacific Surgical Retractors Sales by Country (2021-2026) & (K Units)

- Table 114: Asia Pacific Surgical Retractors Sales by Country (2027-2032) & (K Units)
- Table 115: Asia Pacific Surgical Retractors Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: Asia Pacific Surgical Retractors Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: South America Surgical Retractors Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: South America Surgical Retractors Sales by Country (2021-2026) & (K Units)
- Table 119: South America Surgical Retractors Sales by Country (2027-2032) & (K Units)
- Table 120: South America Surgical Retractors Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: South America Surgical Retractors Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Middle East and Africa Surgical Retractors Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Middle East and Africa Surgical Retractors Sales by Country (2021-2026) & (K Units)
- Table 124: Middle East and Africa Surgical Retractors Sales by Country (2027-2032) & (K Units)
- Table 125: Middle East and Africa Surgical Retractors Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: Middle East and Africa Surgical Retractors Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: Global Surgical Retractors Sales by Type (2021-2026) & (K Units)
- Table 128: Global Surgical Retractors Sales by Type (2027-2032) & (K Units)
- Table 129: Global Surgical Retractors Sales Market Share by Type (2021-2026)
- Table 130: Global Surgical Retractors Sales Market Share by Type (2027-2032)
- Table 131: Global Surgical Retractors Revenue by Type (2021-2026) & (US\$ Million)
- Table 132: Global Surgical Retractors Revenue by Type (2027-2032) & (US\$ Million)
- Table 133: Global Surgical Retractors Revenue Market Share by Type (2021-2026)
- Table 134: Global Surgical Retractors Revenue Market Share by Type (2027-2032)
- Table 135: Global Surgical Retractors Price by Type (2021-2026) & (USD/Unit)
- Table 136: Global Surgical Retractors Price by Type (2027-2032) & (USD/Unit)
- Table 137: Global Surgical Retractors Sales by Application (2021-2026) & (K Units)
- Table 138: Global Surgical Retractors Sales by Application (2027-2032) & (K Units)
- Table 139: Global Surgical Retractors Sales Market Share by Application (2021-2026)
- Table 140: Global Surgical Retractors Sales Market Share by Application (2027-2032)
- Table 141: Global Surgical Retractors Revenue by Application (2021-2026) & (US\$ Million)
- Table 142: Global Surgical Retractors Revenue by Application (2027-2032) & (US\$ Million)
- Table 143: Global Surgical Retractors Revenue Market Share by Application (2021-2026)
- Table 144: Global Surgical Retractors Revenue Market Share by Application (2027-2032)
- Table 145: Global Surgical Retractors Price by Application (2021-2026) & (USD/Unit)
- Table 146: Global Surgical Retractors Price by Application (2027-2032) & (USD/Unit)
- Table 147: Key Raw Materials
- Table 148: Raw Materials Key Suppliers
- Table 149: Surgical Retractors Distributors List
- Table 150: Surgical Retractors Customers List
- Table 151: Surgical Retractors Industry Trends
- Table 152: Surgical Retractors Industry Drivers
- Table 153: Surgical Retractors Industry Restraints
- Table 154: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surgical Retractors Product Image
- Figure 5: Global Surgical Retractors Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Surgical Retractors Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Surgical Retractors Sales (2021-2032) & (K Units)
- Figure 8: Global Surgical Retractors Average Price (USD/Unit) & (2021-2032)
- Figure 9: Hand Held Retractors Product Image
- Figure 10: Self-Retaining Retractors Product Image
- Figure 11: Abdomen Surgery Product Image
- Figure 12: Brain Surgery Product Image
- Figure 13: Vascular Surgery Product Image
- Figure 14: Others Product Image
- Figure 15: Global Surgical Retractors Revenue Share by Manufacturers in 2025
- Figure 16: Global Manufacturers of Surgical Retractors, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Surgical Retractors Players Market Share by Revenue in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Surgical Retractors Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 20: Global Surgical Retractors Sales by Region in 2025

- Figure 21: Global Surgical Retractors Revenue by Region in 2025
- Figure 22: North America Surgical Retractors Market Size by Country in 2025
- Figure 23: North America Surgical Retractors Sales Market Share by Country (2021-2032)
- Figure 24: North America Surgical Retractors Revenue Market Share by Country (2021-2032)
- Figure 25: United States Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Canada Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Mexico Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Europe Surgical Retractors Market Size by Country in 2025
- Figure 29: Europe Surgical Retractors Sales Market Share by Country (2021-2032)
- Figure 30: Europe Surgical Retractors Revenue Market Share by Country (2021-2032)
- Figure 31: Germany Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: France Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: U.K. Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Italy Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Russia Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Spain Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Netherlands Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Switzerland Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Sweden Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Poland Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Asia Pacific Surgical Retractors Market Size by Country in 2025
- Figure 42: Asia Pacific Surgical Retractors Sales Market Share by Country (2021-2032)
- Figure 43: Asia Pacific Surgical Retractors Revenue Market Share by Country (2021-2032)
- Figure 44: China Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: Japan Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: South Korea Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: India Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Australia Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Taiwan Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Southeast Asia Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: South America Surgical Retractors Market Size by Country in 2025
- Figure 53: South America Surgical Retractors Sales Market Share by Country (2021-2032)
- Figure 54: South America Surgical Retractors Revenue Market Share by Country (2021-2032)
- Figure 55: Brazil Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Argentina Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Chile Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Middle East and Africa Surgical Retractors Market Size by Country in 2025
- Figure 59: Middle East and Africa Surgical Retractors Sales Market Share by Country (2021-2032)
- Figure 60: Middle East and Africa Surgical Retractors Revenue Market Share by Country (2021-2032)
- Figure 61: Egypt Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: South Africa Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Israel Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Türkiye Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: GCC Countries Surgical Retractors Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Global Surgical Retractors Sales Market Share by Type (2021-2032)
- Figure 67: Global Surgical Retractors Revenue Market Share by Type (2021-2032)
- Figure 68: Global Surgical Retractors Price (USD/Unit) by Type (2021-2032)
- Figure 69: Global Surgical Retractors Sales Market Share by Application (2021-2032)
- Figure 70: Global Surgical Retractors Revenue Market Share by Application (2021-2032)
- Figure 71: Global Surgical Retractors Price (USD/Unit) by Application (2021-2032)
- Figure 72: Surgical Retractors Value Chain
- Figure 73: Surgical Retractors Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Surgical Retractors Industry Opportunities and Challenges