



Surgical Gowns and Surgical Drapes Industry Research Report 2026

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Medical Devices & Consumables	2025-12-24	143	PDF
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USD 2,950	USD 4,430	USD 5,900	

Description

The global Surgical Gowns and Surgical Drapes market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Surgical Gowns and Surgical Drapes is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Surgical Gowns and Surgical Drapes is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Surgical Gowns and Surgical Drapes is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Surgical Gowns and Surgical Drapes include 3M Health Care, Ahlstrom-Munksjö, ATS Surgical, Cardinal Health, Cardiva Integral Solutions, Ecolab, Haywood Vocational Opportunities, Hogy Medical and Kimberly-Clark Corporation, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Surgical Gowns and Surgical Drapes market in terms of revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surgical Gowns and Surgical Drapes Market by Company

3M Health Care

Ahlstrom-Munksjö

ATS Surgical
Cardinal Health
Cardiva Integral Solutions
Ecolab
Haywood Vocational Opportunities
Hogy Medical
Kimberly-Clark Corporation
Zhende Medical
Winner Medical
Fullstar Non-Woven Products
Hefei C&P Nonwoven Products
Anhui MedPurest Medical Technology
TIDI Products
Priontex
Primewear Hygiene (India) Products Ltd.
PRIMED Medical Products
Paul Hartmann
Owens & Minor
Molnlycke Health Care
Medline Industries
Lohmann & Rauscher

Surgical Gowns and Surgical Drapes Segment by Type

Surgical Gowns
Surgical Drapes

Surgical Gowns and Surgical Drapes Segment by Application

Hospital
Surgery Center
Others

Surgical Gowns and Surgical Drapes Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surgical Gowns and Surgical Drapes market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surgical Gowns and Surgical Drapes and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surgical Gowns and Surgical Drapes.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surgical Gowns and Surgical Drapes manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surgical Gowns and Surgical Drapes by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surgical Gowns and Surgical Drapes in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Surgical Gowns and Surgical Drapes Market Size (2021-2032)
 - 2.2.2 Global Surgical Gowns and Surgical Drapes Sales (2021-2032)
 - 2.2.3 Global Surgical Gowns and Surgical Drapes Market Average Price (2021-2032)
- 2.3 Surgical Gowns and Surgical Drapes by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Surgical Gowns
 - 2.3.3 Surgical Drapes
- 2.4 Surgical Gowns and Surgical Drapes by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Hospital
 - 2.4.3 Surgery Center
 - 2.4.4 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surgical Gowns and Surgical Drapes Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Surgical Gowns and Surgical Drapes Sales (K Units) of Manufacturers (2021-2026)
- 3.3 Global Surgical Gowns and Surgical Drapes Revenue of Manufacturers (2021-2026)
- 3.4 Global Surgical Gowns and Surgical Drapes Average Price by Manufacturers (2021-2026)
- 3.5 Global Surgical Gowns and Surgical Drapes Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Surgical Gowns and Surgical Drapes, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Surgical Gowns and Surgical Drapes, Product Type & Application
- 3.8 Global Manufacturers of Surgical Gowns and Surgical Drapes, Established Date
- 3.9 Global Surgical Gowns and Surgical Drapes Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 3M Health Care
 - 4.1.1 3M Health Care Company Information
 - 4.1.2 3M Health Care Business Overview
 - 4.1.3 3M Health Care Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 3M Health Care Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.1.5 3M Health Care Recent Developments
- 4.2 Ahlstrom-Munksjö

- 4.2.1 Ahlstrom-Munksjö Company Information
- 4.2.2 Ahlstrom-Munksjö Business Overview
- 4.2.3 Ahlstrom-Munksjö Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 Ahlstrom-Munksjö Surgical Gowns and Surgical Drapes Product Portfolio
- 4.2.5 Ahlstrom-Munksjö Recent Developments
- 4.3 ATS Surgical
 - 4.3.1 ATS Surgical Company Information
 - 4.3.2 ATS Surgical Business Overview
 - 4.3.3 ATS Surgical Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.3.4 ATS Surgical Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.3.5 ATS Surgical Recent Developments
- 4.4 Cardinal Health
 - 4.4.1 Cardinal Health Company Information
 - 4.4.2 Cardinal Health Business Overview
 - 4.4.3 Cardinal Health Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.4.4 Cardinal Health Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.4.5 Cardinal Health Recent Developments
- 4.5 Cardiva Integral Solutions
 - 4.5.1 Cardiva Integral Solutions Company Information
 - 4.5.2 Cardiva Integral Solutions Business Overview
 - 4.5.3 Cardiva Integral Solutions Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.5.4 Cardiva Integral Solutions Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.5.5 Cardiva Integral Solutions Recent Developments
- 4.6 Ecolab
 - 4.6.1 Ecolab Company Information
 - 4.6.2 Ecolab Business Overview
 - 4.6.3 Ecolab Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.6.4 Ecolab Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.6.5 Ecolab Recent Developments
- 4.7 Haywood Vocational Opportunities
 - 4.7.1 Haywood Vocational Opportunities Company Information
 - 4.7.2 Haywood Vocational Opportunities Business Overview
 - 4.7.3 Haywood Vocational Opportunities Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.7.4 Haywood Vocational Opportunities Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.7.5 Haywood Vocational Opportunities Recent Developments
- 4.8 Hogy Medical
 - 4.8.1 Hogy Medical Company Information
 - 4.8.2 Hogy Medical Business Overview
 - 4.8.3 Hogy Medical Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.8.4 Hogy Medical Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.8.5 Hogy Medical Recent Developments
- 4.9 Kimberly-Clark Corporation
 - 4.9.1 Kimberly-Clark Corporation Company Information
 - 4.9.2 Kimberly-Clark Corporation Business Overview
 - 4.9.3 Kimberly-Clark Corporation Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)
 - 4.9.4 Kimberly-Clark Corporation Surgical Gowns and Surgical Drapes Product Portfolio
 - 4.9.5 Kimberly-Clark Corporation Recent Developments

4.10 Zhende Medical

4.10.1 Zhende Medical Company Information

4.10.2 Zhende Medical Business Overview

4.10.3 Zhende Medical Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Zhende Medical Surgical Gowns and Surgical Drapes Product Portfolio

4.10.5 Zhende Medical Recent Developments

4.11 Winner Medical

4.11.1 Winner Medical Company Information

4.11.2 Winner Medical Business Overview

4.11.3 Winner Medical Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Winner Medical Surgical Gowns and Surgical Drapes Product Portfolio

4.11.5 Winner Medical Recent Developments

4.12 Fullstar Non-Woven Products

4.12.1 Fullstar Non-Woven Products Company Information

4.12.2 Fullstar Non-Woven Products Business Overview

4.12.3 Fullstar Non-Woven Products Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.12.4 Fullstar Non-Woven Products Surgical Gowns and Surgical Drapes Product Portfolio

4.12.5 Fullstar Non-Woven Products Recent Developments

4.13 Hefei C&P Nonwoven Products

4.13.1 Hefei C&P Nonwoven Products Company Information

4.13.2 Hefei C&P Nonwoven Products Business Overview

4.13.3 Hefei C&P Nonwoven Products Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Hefei C&P Nonwoven Products Surgical Gowns and Surgical Drapes Product Portfolio

4.13.5 Hefei C&P Nonwoven Products Recent Developments

4.14 Anhui MedPurest Medical Technology

4.14.1 Anhui MedPurest Medical Technology Company Information

4.14.2 Anhui MedPurest Medical Technology Business Overview

4.14.3 Anhui MedPurest Medical Technology Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.14.4 Anhui MedPurest Medical Technology Surgical Gowns and Surgical Drapes Product Portfolio

4.14.5 Anhui MedPurest Medical Technology Recent Developments

4.15 TIDI Products

4.15.1 TIDI Products Company Information

4.15.2 TIDI Products Business Overview

4.15.3 TIDI Products Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.15.4 TIDI Products Surgical Gowns and Surgical Drapes Product Portfolio

4.15.5 TIDI Products Recent Developments

4.16 Priontex

4.16.1 Priontex Company Information

4.16.2 Priontex Business Overview

4.16.3 Priontex Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Priontex Surgical Gowns and Surgical Drapes Product Portfolio

4.16.5 Priontex Recent Developments

4.17 Primewear Hygiene (India) Products Ltd.

4.17.1 Primewear Hygiene (India) Products Ltd. Company Information

4.17.2 Primewear Hygiene (India) Products Ltd. Business Overview

4.17.3 Primewear Hygiene (India) Products Ltd. Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.17.4 Primewear Hygine (India) Products Ltd. Surgical Gowns and Surgical Drapes Product Portfolio

4.17.5 Primewear Hygine (India) Products Ltd. Recent Developments

4.18 PRIMED Medical Products

4.18.1 PRIMED Medical Products Company Information

4.18.2 PRIMED Medical Products Business Overview

4.18.3 PRIMED Medical Products Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.18.4 PRIMED Medical Products Surgical Gowns and Surgical Drapes Product Portfolio

4.18.5 PRIMED Medical Products Recent Developments

4.19 Paul Hartmann

4.19.1 Paul Hartmann Company Information

4.19.2 Paul Hartmann Business Overview

4.19.3 Paul Hartmann Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.19.4 Paul Hartmann Surgical Gowns and Surgical Drapes Product Portfolio

4.19.5 Paul Hartmann Recent Developments

4.20 Owens & Minor

4.20.1 Owens & Minor Company Information

4.20.2 Owens & Minor Business Overview

4.20.3 Owens & Minor Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.20.4 Owens & Minor Surgical Gowns and Surgical Drapes Product Portfolio

4.20.5 Owens & Minor Recent Developments

4.21 Molnlycke Health Care

4.21.1 Molnlycke Health Care Company Information

4.21.2 Molnlycke Health Care Business Overview

4.21.3 Molnlycke Health Care Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.21.4 Molnlycke Health Care Surgical Gowns and Surgical Drapes Product Portfolio

4.21.5 Molnlycke Health Care Recent Developments

4.22 Medline Industries

4.22.1 Medline Industries Company Information

4.22.2 Medline Industries Business Overview

4.22.3 Medline Industries Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.22.4 Medline Industries Surgical Gowns and Surgical Drapes Product Portfolio

4.22.5 Medline Industries Recent Developments

4.23 Lohmann & Rauscher

4.23.1 Lohmann & Rauscher Company Information

4.23.2 Lohmann & Rauscher Business Overview

4.23.3 Lohmann & Rauscher Surgical Gowns and Surgical Drapes Sales, Revenue and Gross Margin (2021-2026)

4.23.4 Lohmann & Rauscher Surgical Gowns and Surgical Drapes Product Portfolio

4.23.5 Lohmann & Rauscher Recent Developments

5 Global Surgical Gowns and Surgical Drapes Market Scenario by Region

5.1 Global Surgical Gowns and Surgical Drapes Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Surgical Gowns and Surgical Drapes Sales by Region: 2021-2032

5.2.1 Global Surgical Gowns and Surgical Drapes Sales by Region: 2021-2026

5.2.2 Global Surgical Gowns and Surgical Drapes Sales by Region: 2027-2032

5.3 Global Surgical Gowns and Surgical Drapes Revenue by Region: 2021-2032

5.3.1 Global Surgical Gowns and Surgical Drapes Revenue by Region: 2021-2026

5.3.2 Global Surgical Gowns and Surgical Drapes Revenue by Region: 2027-2032

5.4 North America Surgical Gowns and Surgical Drapes Market Facts & Figures by Country

- 5.4.1 North America Surgical Gowns and Surgical Drapes Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Surgical Gowns and Surgical Drapes Sales by Country (2021-2032)
 - 5.4.3 North America Surgical Gowns and Surgical Drapes Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
 - 5.5 Europe Surgical Gowns and Surgical Drapes Market Facts & Figures by Country
 - 5.5.1 Europe Surgical Gowns and Surgical Drapes Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Surgical Gowns and Surgical Drapes Sales by Country (2021-2032)
 - 5.5.3 Europe Surgical Gowns and Surgical Drapes Revenue by Country (2021-2032)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
 - 5.5.9 Spain
 - 5.5.10 Netherlands
 - 5.5.11 Switzerland
 - 5.5.12 Sweden
 - 5.5.13 Poland
 - 5.6 Asia Pacific Surgical Gowns and Surgical Drapes Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Surgical Gowns and Surgical Drapes Market Size by Country: 2021 VS 2025 VS 2032
 - 5.6.2 Asia Pacific Surgical Gowns and Surgical Drapes Sales by Country (2021-2032)
 - 5.6.3 Asia Pacific Surgical Gowns and Surgical Drapes Revenue by Country (2021-2032)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 Taiwan
 - 5.6.10 Southeast Asia
 - 5.7 South America Surgical Gowns and Surgical Drapes Market Facts & Figures by Country
 - 5.7.1 South America Surgical Gowns and Surgical Drapes Market Size by Country: 2021 VS 2025 VS 2032
 - 5.7.2 South America Surgical Gowns and Surgical Drapes Sales by Country (2021-2032)
 - 5.7.3 South America Surgical Gowns and Surgical Drapes Revenue by Country (2021-2032)
 - 5.7.4 Brazil
 - 5.7.5 Argentina
 - 5.7.6 Chile
 - 5.7.7 Colombia
 - 5.8 Middle East and Africa Surgical Gowns and Surgical Drapes Market Facts & Figures by Country
 - 5.8.1 Middle East and Africa Surgical Gowns and Surgical Drapes Market Size by Country: 2021 VS 2025 VS 2032
 - 5.8.2 Middle East and Africa Surgical Gowns and Surgical Drapes Sales by Country (2021-2032)
 - 5.8.3 Middle East and Africa Surgical Gowns and Surgical Drapes Revenue by Country (2021-2032)
 - 5.8.4 Egypt
 - 5.8.5 South Africa
 - 5.8.6 Israel
 - 5.8.7 Türkiye
 - 5.8.8 GCC Countries
-

6 Segment by Type

6.1 Global Surgical Gowns and Surgical Drapes Sales by Type (2021-2032)

6.1.1 Global Surgical Gowns and Surgical Drapes Sales by Type (2021-2032) & (K Units)

6.1.2 Global Surgical Gowns and Surgical Drapes Sales Market Share by Type (2021-2032)

6.2 Global Surgical Gowns and Surgical Drapes Revenue by Type (2021-2032)

6.2.1 Global Surgical Gowns and Surgical Drapes Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Surgical Gowns and Surgical Drapes Revenue Market Share by Type (2021-2032)

6.3 Global Surgical Gowns and Surgical Drapes Price by Type (2021-2032)

7 Segment by Application

7.1 Global Surgical Gowns and Surgical Drapes Sales by Application (2021-2032)

7.1.1 Global Surgical Gowns and Surgical Drapes Sales by Application (2021-2032) & (K Units)

7.1.2 Global Surgical Gowns and Surgical Drapes Sales Market Share by Application (2021-2032)

7.2 Global Surgical Gowns and Surgical Drapes Revenue by Application (2021-2032)

7.2.1 Global Surgical Gowns and Surgical Drapes Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Surgical Gowns and Surgical Drapes Revenue Market Share by Application (2021-2032)

7.3 Global Surgical Gowns and Surgical Drapes Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Surgical Gowns and Surgical Drapes Value Chain Analysis

8.1.1 Surgical Gowns and Surgical Drapes Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Surgical Gowns and Surgical Drapes Production Mode & Process

8.2 Surgical Gowns and Surgical Drapes Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Surgical Gowns and Surgical Drapes Distributors

8.2.3 Surgical Gowns and Surgical Drapes Customers

9 Global Surgical Gowns and Surgical Drapes Analyzing Market Dynamics

9.1 Surgical Gowns and Surgical Drapes Industry Trends

9.2 Surgical Gowns and Surgical Drapes Industry Drivers

9.3 Surgical Gowns and Surgical Drapes Industry Opportunities and Challenges

9.4 Surgical Gowns and Surgical Drapes Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surgical Gowns and Surgical Drapes Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Surgical Gowns and Surgical Drapes Sales (K Units) of Manufacturers (2021-2026)
- Table 7: Global Surgical Gowns and Surgical Drapes Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Surgical Gowns and Surgical Drapes Revenue of Manufacturers (2021-2026)
- Table 9: Global Surgical Gowns and Surgical Drapes Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Surgical Gowns and Surgical Drapes Average Price (US\$/Unit) of Manufacturers (2021-2026)
- Table 11: Global Surgical Gowns and Surgical Drapes Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Surgical Gowns and Surgical Drapes, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Surgical Gowns and Surgical Drapes, Product Type & Application
- Table 14: Global Surgical Gowns and Surgical Drapes Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Surgical Gowns and Surgical Drapes by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: 3M Health Care Company Information
- Table 19: 3M Health Care Business Overview
- Table 20: 3M Health Care Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 21: 3M Health Care Surgical Gowns and Surgical Drapes Product Portfolio
- Table 22: 3M Health Care Recent Developments
- Table 23: Ahlstrom-Munksjö Company Information
- Table 24: Ahlstrom-Munksjö Business Overview
- Table 25: Ahlstrom-Munksjö Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 26: Ahlstrom-Munksjö Surgical Gowns and Surgical Drapes Product Portfolio
- Table 27: Ahlstrom-Munksjö Recent Developments
- Table 28: ATS Surgical Company Information
- Table 29: ATS Surgical Business Overview
- Table 30: ATS Surgical Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 31: ATS Surgical Surgical Gowns and Surgical Drapes Product Portfolio
- Table 32: ATS Surgical Recent Developments
- Table 33: Cardinal Health Company Information
- Table 34: Cardinal Health Business Overview
- Table 35: Cardinal Health Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 36: Cardinal Health Surgical Gowns and Surgical Drapes Product Portfolio
- Table 37: Cardinal Health Recent Developments
- Table 38: Cardiva Integral Solutions Company Information
- Table 39: Cardiva Integral Solutions Business Overview
- Table 40: Cardiva Integral Solutions Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 41: Cardiva Integral Solutions Surgical Gowns and Surgical Drapes Product Portfolio
- Table 42: Cardiva Integral Solutions Recent Developments
- Table 43: Ecolab Company Information
- Table 44: Ecolab Business Overview
- Table 45: Ecolab Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 46: Ecolab Surgical Gowns and Surgical Drapes Product Portfolio
- Table 47: Ecolab Recent Developments

- Table 48: Haywood Vocational Opportunities Company Information
- Table 49: Haywood Vocational Opportunities Business Overview
- Table 50: Haywood Vocational Opportunities Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 51: Haywood Vocational Opportunities Surgical Gowns and Surgical Drapes Product Portfolio
- Table 52: Haywood Vocational Opportunities Recent Developments
- Table 53: Hogy Medical Company Information
- Table 54: Hogy Medical Business Overview
- Table 55: Hogy Medical Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 56: Hogy Medical Surgical Gowns and Surgical Drapes Product Portfolio
- Table 57: Hogy Medical Recent Developments
- Table 58: Kimberly-Clark Corporation Company Information
- Table 59: Kimberly-Clark Corporation Business Overview
- Table 60: Kimberly-Clark Corporation Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 61: Kimberly-Clark Corporation Surgical Gowns and Surgical Drapes Product Portfolio
- Table 62: Kimberly-Clark Corporation Recent Developments
- Table 63: Zhende Medical Company Information
- Table 64: Zhende Medical Business Overview
- Table 65: Zhende Medical Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 66: Zhende Medical Surgical Gowns and Surgical Drapes Product Portfolio
- Table 67: Zhende Medical Recent Developments
- Table 68: Winner Medical Company Information
- Table 69: Winner Medical Business Overview
- Table 70: Winner Medical Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 71: Winner Medical Surgical Gowns and Surgical Drapes Product Portfolio
- Table 72: Winner Medical Recent Developments
- Table 73: Fullstar Non-Woven Products Company Information
- Table 74: Fullstar Non-Woven Products Business Overview
- Table 75: Fullstar Non-Woven Products Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 76: Fullstar Non-Woven Products Surgical Gowns and Surgical Drapes Product Portfolio
- Table 77: Fullstar Non-Woven Products Recent Developments
- Table 78: Hefei C&P Nonwoven Products Company Information
- Table 79: Hefei C&P Nonwoven Products Business Overview
- Table 80: Hefei C&P Nonwoven Products Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 81: Hefei C&P Nonwoven Products Surgical Gowns and Surgical Drapes Product Portfolio
- Table 82: Hefei C&P Nonwoven Products Recent Developments
- Table 83: Anhui MedPurest Medical Technology Company Information
- Table 84: Anhui MedPurest Medical Technology Business Overview
- Table 85: Anhui MedPurest Medical Technology Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 86: Anhui MedPurest Medical Technology Surgical Gowns and Surgical Drapes Product Portfolio
- Table 87: Anhui MedPurest Medical Technology Recent Developments
- Table 88: TIDI Products Company Information
- Table 89: TIDI Products Business Overview
- Table 90: TIDI Products Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 91: TIDI Products Surgical Gowns and Surgical Drapes Product Portfolio
- Table 92: TIDI Products Recent Developments
- Table 93: Priontex Company Information
- Table 94: Priontex Business Overview
- Table 95: Priontex Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 96: Priontex Surgical Gowns and Surgical Drapes Product Portfolio
- Table 97: Priontex Recent Developments
- Table 98: Primewear Hygine (India) Products Ltd. Company Information
- Table 99: Primewear Hygine (India) Products Ltd. Business Overview
- Table 100: Primewear Hygine (India) Products Ltd. Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 101: Primewear Hygine (India) Products Ltd. Surgical Gowns and Surgical Drapes Product Portfolio

- Table 102: Primewear Hygiene (India) Products Ltd. Recent Developments
- Table 103: PRIMED Medical Products Company Information
- Table 104: PRIMED Medical Products Business Overview
- Table 105: PRIMED Medical Products Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 106: PRIMED Medical Products Surgical Gowns and Surgical Drapes Product Portfolio
- Table 107: PRIMED Medical Products Recent Developments
- Table 108: Paul Hartmann Company Information
- Table 109: Paul Hartmann Business Overview
- Table 110: Paul Hartmann Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111: Paul Hartmann Surgical Gowns and Surgical Drapes Product Portfolio
- Table 112: Paul Hartmann Recent Developments
- Table 113: Owens & Minor Company Information
- Table 114: Owens & Minor Business Overview
- Table 115: Owens & Minor Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116: Owens & Minor Surgical Gowns and Surgical Drapes Product Portfolio
- Table 117: Owens & Minor Recent Developments
- Table 118: Molnlycke Health Care Company Information
- Table 119: Molnlycke Health Care Business Overview
- Table 120: Molnlycke Health Care Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 121: Molnlycke Health Care Surgical Gowns and Surgical Drapes Product Portfolio
- Table 122: Molnlycke Health Care Recent Developments
- Table 123: Medline Industries Company Information
- Table 124: Medline Industries Business Overview
- Table 125: Medline Industries Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 126: Medline Industries Surgical Gowns and Surgical Drapes Product Portfolio
- Table 127: Medline Industries Recent Developments
- Table 128: Lohmann & Rauscher Company Information
- Table 129: Lohmann & Rauscher Business Overview
- Table 130: Lohmann & Rauscher Surgical Gowns and Surgical Drapes Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 131: Lohmann & Rauscher Surgical Gowns and Surgical Drapes Product Portfolio
- Table 132: Lohmann & Rauscher Recent Developments
- Table 133: Global Surgical Gowns and Surgical Drapes Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 134: Global Surgical Gowns and Surgical Drapes Sales by Region (2021-2026) & (K Units)
- Table 135: Global Surgical Gowns and Surgical Drapes Sales Market Share by Region (2021-2026)
- Table 136: Global Surgical Gowns and Surgical Drapes Sales by Region (2027-2032) & (K Units)
- Table 137: Global Surgical Gowns and Surgical Drapes Sales Market Share by Region (2027-2032)
- Table 138: Global Surgical Gowns and Surgical Drapes Revenue by Region (2021-2026) & (US\$ Million)
- Table 139: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Region (2021-2026)
- Table 140: Global Surgical Gowns and Surgical Drapes Revenue by Region (2027-2032) & (US\$ Million)
- Table 141: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Region (2027-2032)
- Table 142: North America Surgical Gowns and Surgical Drapes Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: North America Surgical Gowns and Surgical Drapes Sales by Country (2021-2026) & (K Units)
- Table 144: North America Surgical Gowns and Surgical Drapes Sales by Country (2027-2032) & (K Units)
- Table 145: North America Surgical Gowns and Surgical Drapes Revenue by Country (2021-2026) & (US\$ Million)
- Table 146: North America Surgical Gowns and Surgical Drapes Revenue by Country (2027-2032) & (US\$ Million)
- Table 147: Europe Surgical Gowns and Surgical Drapes Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Europe Surgical Gowns and Surgical Drapes Sales by Country (2021-2026) & (K Units)
- Table 149: Europe Surgical Gowns and Surgical Drapes Sales by Country (2027-2032) & (K Units)
- Table 150: Europe Surgical Gowns and Surgical Drapes Revenue by Country (2021-2026) & (US\$ Million)
- Table 151: Europe Surgical Gowns and Surgical Drapes Revenue by Country (2027-2032) & (US\$ Million)
- Table 152: Asia Pacific Surgical Gowns and Surgical Drapes Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 153: Asia Pacific Surgical Gowns and Surgical Drapes Sales by Country (2021-2026) & (K Units)
- Table 154: Asia Pacific Surgical Gowns and Surgical Drapes Sales by Country (2027-2032) & (K Units)
- Table 155: Asia Pacific Surgical Gowns and Surgical Drapes Revenue by Country (2021-2026) & (US\$ Million)
- Table 156: Asia Pacific Surgical Gowns and Surgical Drapes Revenue by Country (2027-2032) & (US\$ Million)
- Table 157: South America Surgical Gowns and Surgical Drapes Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 158: South America Surgical Gowns and Surgical Drapes Sales by Country (2021-2026) & (K Units)
- Table 159: South America Surgical Gowns and Surgical Drapes Sales by Country (2027-2032) & (K Units)
- Table 160: South America Surgical Gowns and Surgical Drapes Revenue by Country (2021-2026) & (US\$ Million)

- Table 161: South America Surgical Gowns and Surgical Drapes Revenue by Country (2027-2032) & (US\$ Million)
- Table 162: Middle East and Africa Surgical Gowns and Surgical Drapes Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 163: Middle East and Africa Surgical Gowns and Surgical Drapes Sales by Country (2021-2026) & (K Units)
- Table 164: Middle East and Africa Surgical Gowns and Surgical Drapes Sales by Country (2027-2032) & (K Units)
- Table 165: Middle East and Africa Surgical Gowns and Surgical Drapes Revenue by Country (2021-2026) & (US\$ Million)
- Table 166: Middle East and Africa Surgical Gowns and Surgical Drapes Revenue by Country (2027-2032) & (US\$ Million)
- Table 167: Global Surgical Gowns and Surgical Drapes Sales by Type (2021-2026) & (K Units)
- Table 168: Global Surgical Gowns and Surgical Drapes Sales by Type (2027-2032) & (K Units)
- Table 169: Global Surgical Gowns and Surgical Drapes Sales Market Share by Type (2021-2026)
- Table 170: Global Surgical Gowns and Surgical Drapes Sales Market Share by Type (2027-2032)
- Table 171: Global Surgical Gowns and Surgical Drapes Revenue by Type (2021-2026) & (US\$ Million)
- Table 172: Global Surgical Gowns and Surgical Drapes Revenue by Type (2027-2032) & (US\$ Million)
- Table 173: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Type (2021-2026)
- Table 174: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Type (2027-2032)
- Table 175: Global Surgical Gowns and Surgical Drapes Price by Type (2021-2026) & (US\$/Unit)
- Table 176: Global Surgical Gowns and Surgical Drapes Price by Type (2027-2032) & (US\$/Unit)
- Table 177: Global Surgical Gowns and Surgical Drapes Sales by Application (2021-2026) & (K Units)
- Table 178: Global Surgical Gowns and Surgical Drapes Sales by Application (2027-2032) & (K Units)
- Table 179: Global Surgical Gowns and Surgical Drapes Sales Market Share by Application (2021-2026)
- Table 180: Global Surgical Gowns and Surgical Drapes Sales Market Share by Application (2027-2032)
- Table 181: Global Surgical Gowns and Surgical Drapes Revenue by Application (2021-2026) & (US\$ Million)
- Table 182: Global Surgical Gowns and Surgical Drapes Revenue by Application (2027-2032) & (US\$ Million)
- Table 183: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Application (2021-2026)
- Table 184: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Application (2027-2032)
- Table 185: Global Surgical Gowns and Surgical Drapes Price by Application (2021-2026) & (US\$/Unit)
- Table 186: Global Surgical Gowns and Surgical Drapes Price by Application (2027-2032) & (US\$/Unit)
- Table 187: Key Raw Materials
- Table 188: Raw Materials Key Suppliers
- Table 189: Surgical Gowns and Surgical Drapes Distributors List
- Table 190: Surgical Gowns and Surgical Drapes Customers List
- Table 191: Surgical Gowns and Surgical Drapes Industry Trends
- Table 192: Surgical Gowns and Surgical Drapes Industry Drivers
- Table 193: Surgical Gowns and Surgical Drapes Industry Restraints
- Table 194: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surgical Gowns and Surgical Drapes Product Image
- Figure 5: Global Surgical Gowns and Surgical Drapes Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Surgical Gowns and Surgical Drapes Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Surgical Gowns and Surgical Drapes Sales (2021-2032) & (K Units)
- Figure 8: Global Surgical Gowns and Surgical Drapes Average Price (US\$/Unit) & (2021-2032)
- Figure 9: Surgical Gowns Product Image
- Figure 10: Surgical Drapes Product Image
- Figure 11: Hospital Product Image
- Figure 12: Surgery Center Product Image
- Figure 13: Others Product Image
- Figure 14: Global Surgical Gowns and Surgical Drapes Revenue Share by Manufacturers in 2025
- Figure 15: Global Manufacturers of Surgical Gowns and Surgical Drapes, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Surgical Gowns and Surgical Drapes Players Market Share by Revenue in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Surgical Gowns and Surgical Drapes Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 19: Global Surgical Gowns and Surgical Drapes Sales by Region in 2025
- Figure 20: Global Surgical Gowns and Surgical Drapes Revenue by Region in 2025
- Figure 21: North America Surgical Gowns and Surgical Drapes Market Size by Country in 2025
- Figure 22: North America Surgical Gowns and Surgical Drapes Sales Market Share by Country (2021-2032)
- Figure 23: North America Surgical Gowns and Surgical Drapes Revenue Market Share by Country (2021-2032)
- Figure 24: United States Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 25: Canada Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Mexico Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 27: Europe Surgical Gowns and Surgical Drapes Market Size by Country in 2025
- Figure 28: Europe Surgical Gowns and Surgical Drapes Sales Market Share by Country (2021-2032)
- Figure 29: Europe Surgical Gowns and Surgical Drapes Revenue Market Share by Country (2021-2032)
- Figure 30: Germany Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: France Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: U.K. Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: Italy Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Russia Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Spain Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Netherlands Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Switzerland Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Sweden Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Poland Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Asia Pacific Surgical Gowns and Surgical Drapes Market Size by Country in 2025
- Figure 41: Asia Pacific Surgical Gowns and Surgical Drapes Sales Market Share by Country (2021-2032)
- Figure 42: Asia Pacific Surgical Gowns and Surgical Drapes Revenue Market Share by Country (2021-2032)
- Figure 43: China Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Japan Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: South Korea Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: India Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: Australia Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Taiwan Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Southeast Asia Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Southeast Asia Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: South America Surgical Gowns and Surgical Drapes Market Size by Country in 2025
- Figure 52: South America Surgical Gowns and Surgical Drapes Sales Market Share by Country (2021-2032)
- Figure 53: South America Surgical Gowns and Surgical Drapes Revenue Market Share by Country (2021-2032)
- Figure 54: Brazil Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: Argentina Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Chile Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Colombia Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Middle East and Africa Surgical Gowns and Surgical Drapes Market Size by Country in 2025
- Figure 59: Middle East and Africa Surgical Gowns and Surgical Drapes Sales Market Share by Country (2021-2032)
- Figure 60: Middle East and Africa Surgical Gowns and Surgical Drapes Revenue Market Share by Country (2021-2032)
- Figure 61: Egypt Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: South Africa Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Israel Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Türkiye Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: GCC Countries Surgical Gowns and Surgical Drapes Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Global Surgical Gowns and Surgical Drapes Sales Market Share by Type (2021-2032)
- Figure 67: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Type (2021-2032)
- Figure 68: Global Surgical Gowns and Surgical Drapes Price (US\$/Unit) by Type (2021-2032)
- Figure 69: Global Surgical Gowns and Surgical Drapes Sales Market Share by Application (2021-2032)
- Figure 70: Global Surgical Gowns and Surgical Drapes Revenue Market Share by Application (2021-2032)
- Figure 71: Global Surgical Gowns and Surgical Drapes Price (US\$/Unit) by Application (2021-2032)
- Figure 72: Surgical Gowns and Surgical Drapes Value Chain
- Figure 73: Surgical Gowns and Surgical Drapes Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Surgical Gowns and Surgical Drapes Industry Opportunities and Challenges