



Global Infant Heel Safety Lancet Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Medical Devices & Consumables	2025-12-25	118	PDF

Single User	Multi User	Enterprise
USD 3,450	USD 5,175	USD 6,900

Description

The global Infant Heel Safety Lancet market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Infant Heel Safety Lancet is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Infant Heel Safety Lancet is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Infant Heel Safety Lancet is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Infant Heel Safety Lancet include BD, Cardinal Health, Facet Medical Technologies, ICU Medical, I-Tech Healthcare, LABORIE, Laborie, MIN JIER FIRM and Natus Medical Incorporated, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Infant Heel Safety Lancet market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Infant Heel Safety Lancet market size, estimates, and forecasts are presented in terms of sales volume (M Units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032.

The report segments the global Infant Heel Safety Lancet market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Infant Heel Safety Lancet.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Infant Heel Safety Lancet market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Infant Heel Safety Lancet Market by Company

BD

Cardinal Health

Facet Medical Technologies

ICU Medical

I-Tech Healthcare

LABORIE

Laborie

MIN JIER FIRM

Natus Medical Incorporated

Owen Mumford

SARSTEDT

SteriLance Medical

VWR International

Huahong

Ningbo Medsun Medical

Shandong Lianfa Medical Plastic Products

Infant Heel Safety Lancet Segment by Type

Plastic

Stainless Steel

Infant Heel Safety Lancet Segment by Application

Specialty Clinic

Hospital

Others

Infant Heel Safety Lancet Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Infant Heel Safety Lancet market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Infant Heel Safety Lancet and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Infant Heel Safety Lancet.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Infant Heel Safety Lancet manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Infant Heel Safety Lancet in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Infant Heel Safety Lancet Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Infant Heel Safety Lancet Sales Estimates and Forecasts (2021-2032)
- 1.3 Infant Heel Safety Lancet Market by Type
 - 1.3.1 Plastic
 - 1.3.2 Stainless Steel
- 1.4 Global Infant Heel Safety Lancet Market Size by Type
 - 1.4.1 Global Infant Heel Safety Lancet Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Infant Heel Safety Lancet Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Infant Heel Safety Lancet Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Infant Heel Safety Lancet Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Infant Heel Safety Lancet Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Infant Heel Safety Lancet Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Infant Heel Safety Lancet Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Infant Heel Safety Lancet Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Infant Heel Safety Lancet Industry Trends
- 2.2 Infant Heel Safety Lancet Industry Drivers
- 2.3 Infant Heel Safety Lancet Industry Opportunities and Challenges
- 2.4 Infant Heel Safety Lancet Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Infant Heel Safety Lancet Revenue (2021-2026)
- 3.2 Global Top Players by Infant Heel Safety Lancet Sales (2021-2026)
- 3.3 Global Top Players by Infant Heel Safety Lancet Price (2021-2026)
- 3.4 Global Infant Heel Safety Lancet Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Infant Heel Safety Lancet Major Company Production Sites & Headquarters
- 3.6 Global Infant Heel Safety Lancet Company, Product Type & Application
- 3.7 Global Infant Heel Safety Lancet Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Infant Heel Safety Lancet Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Infant Heel Safety Lancet Players Market Share by Revenue in 2025
 - 3.8.3 2025 Infant Heel Safety Lancet Tier 1, Tier 2, and Tier 3

4 Infant Heel Safety Lancet Regional Status and Outlook

- 4.1 Global Infant Heel Safety Lancet Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Infant Heel Safety Lancet Historic Market Size by Region
 - 4.2.1 Global Infant Heel Safety Lancet Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Infant Heel Safety Lancet Sales in Value by Region (2021-2026)
 - 4.2.3 Global Infant Heel Safety Lancet Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Infant Heel Safety Lancet Forecasted Market Size by Region

- 4.3.1 Global Infant Heel Safety Lancet Sales in Volume by Region (2027-2032)
- 4.3.2 Global Infant Heel Safety Lancet Sales in Value by Region (2027-2032)
- 4.3.3 Global Infant Heel Safety Lancet Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Infant Heel Safety Lancet by Application

- 5.1 Infant Heel Safety Lancet Market by Application
 - 5.1.1 Specialty Clinic
 - 5.1.2 Hospital
 - 5.1.3 Others
- 5.2 Global Infant Heel Safety Lancet Market Size by Application
 - 5.2.1 Global Infant Heel Safety Lancet Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Infant Heel Safety Lancet Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Infant Heel Safety Lancet Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Infant Heel Safety Lancet Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Infant Heel Safety Lancet Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Infant Heel Safety Lancet Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Infant Heel Safety Lancet Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Infant Heel Safety Lancet Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 BD
 - 6.1.1 BD Company Information
 - 6.1.2 BD Business Overview
 - 6.1.3 BD Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 BD Infant Heel Safety Lancet Product Portfolio
 - 6.1.5 BD Recent Developments
- 6.2 Cardinal Health
 - 6.2.1 Cardinal Health Company Information
 - 6.2.2 Cardinal Health Business Overview
 - 6.2.3 Cardinal Health Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Cardinal Health Infant Heel Safety Lancet Product Portfolio
 - 6.2.5 Cardinal Health Recent Developments
- 6.3 Facet Medical Technologies
 - 6.3.1 Facet Medical Technologies Company Information
 - 6.3.2 Facet Medical Technologies Business Overview
 - 6.3.3 Facet Medical Technologies Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Facet Medical Technologies Infant Heel Safety Lancet Product Portfolio
 - 6.3.5 Facet Medical Technologies Recent Developments
- 6.4 ICU Medical
 - 6.4.1 ICU Medical Company Information
 - 6.4.2 ICU Medical Business Overview
 - 6.4.3 ICU Medical Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 ICU Medical Infant Heel Safety Lancet Product Portfolio
 - 6.4.5 ICU Medical Recent Developments
- 6.5 I-Tech Healthcare
 - 6.5.1 I-Tech Healthcare Company Information
 - 6.5.2 I-Tech Healthcare Business Overview
 - 6.5.3 I-Tech Healthcare Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.5.4 I-Tech Healthcare Infant Heel Safety Lancet Product Portfolio

6.5.5 I-Tech Healthcare Recent Developments

6.6 LABORIE

6.6.1 LABORIE Company Information

6.6.2 LABORIE Business Overview

6.6.3 LABORIE Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.6.4 LABORIE Infant Heel Safety Lancet Product Portfolio

6.6.5 LABORIE Recent Developments

6.7 Laborie

6.7.1 Laborie Company Information

6.7.2 Laborie Business Overview

6.7.3 Laborie Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Laborie Infant Heel Safety Lancet Product Portfolio

6.7.5 Laborie Recent Developments

6.8 MIN JIER FIRM

6.8.1 MIN JIER FIRM Company Information

6.8.2 MIN JIER FIRM Business Overview

6.8.3 MIN JIER FIRM Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.8.4 MIN JIER FIRM Infant Heel Safety Lancet Product Portfolio

6.8.5 MIN JIER FIRM Recent Developments

6.9 Natus Medical Incorporated

6.9.1 Natus Medical Incorporated Company Information

6.9.2 Natus Medical Incorporated Business Overview

6.9.3 Natus Medical Incorporated Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Natus Medical Incorporated Infant Heel Safety Lancet Product Portfolio

6.9.5 Natus Medical Incorporated Recent Developments

6.10 Owen Mumford

6.10.1 Owen Mumford Company Information

6.10.2 Owen Mumford Business Overview

6.10.3 Owen Mumford Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Owen Mumford Infant Heel Safety Lancet Product Portfolio

6.10.5 Owen Mumford Recent Developments

6.11 SARSTEDT

6.11.1 SARSTEDT Company Information

6.11.2 SARSTEDT Business Overview

6.11.3 SARSTEDT Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.11.4 SARSTEDT Infant Heel Safety Lancet Product Portfolio

6.11.5 SARSTEDT Recent Developments

6.12 SteriLance Medical

6.12.1 SteriLance Medical Company Information

6.12.2 SteriLance Medical Business Overview

6.12.3 SteriLance Medical Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.12.4 SteriLance Medical Infant Heel Safety Lancet Product Portfolio

6.12.5 SteriLance Medical Recent Developments

6.13 VWR International

6.13.1 VWR International Company Information

6.13.2 VWR International Business Overview

6.13.3 VWR International Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.13.4 VWR International Infant Heel Safety Lancet Product Portfolio

6.13.5 VWR International Recent Developments

6.14 Huahong

6.14.1 Huahong Company Information

6.14.2 Huahong Business Overview

6.14.3 Huahong Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.14.4 Huahong Infant Heel Safety Lancet Product Portfolio

6.14.5 Huahong Recent Developments

6.15 Ningbo Medsun Medical

6.15.1 Ningbo Medsun Medical Company Information

6.15.2 Ningbo Medsun Medical Business Overview

6.15.3 Ningbo Medsun Medical Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.15.4 Ningbo Medsun Medical Infant Heel Safety Lancet Product Portfolio

6.15.5 Ningbo Medsun Medical Recent Developments

6.16 Shandong Lianfa Medical Plastic Products

6.16.1 Shandong Lianfa Medical Plastic Products Company Information

6.16.2 Shandong Lianfa Medical Plastic Products Business Overview

6.16.3 Shandong Lianfa Medical Plastic Products Infant Heel Safety Lancet Sales, Revenue and Gross Margin (2021-2026)

6.16.4 Shandong Lianfa Medical Plastic Products Infant Heel Safety Lancet Product Portfolio

6.16.5 Shandong Lianfa Medical Plastic Products Recent Developments

7 North America by Country

7.1 North America Infant Heel Safety Lancet Sales by Country

7.1.1 North America Infant Heel Safety Lancet Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Infant Heel Safety Lancet Sales by Country (2021-2026)

7.1.3 North America Infant Heel Safety Lancet Sales Forecast by Country (2027-2032)

7.2 North America Infant Heel Safety Lancet Market Size by Country

7.2.1 North America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Infant Heel Safety Lancet Market Size by Country (2021-2026)

7.2.3 North America Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Infant Heel Safety Lancet Sales by Country

8.1.1 Europe Infant Heel Safety Lancet Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Infant Heel Safety Lancet Sales by Country (2021-2026)

8.1.3 Europe Infant Heel Safety Lancet Sales Forecast by Country (2027-2032)

8.2 Europe Infant Heel Safety Lancet Market Size by Country

8.2.1 Europe Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Infant Heel Safety Lancet Market Size by Country (2021-2026)

8.2.3 Europe Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Infant Heel Safety Lancet Sales by Country

9.1.1 Asia-Pacific Infant Heel Safety Lancet Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Infant Heel Safety Lancet Sales by Country (2021-2026)

9.1.3 Asia-Pacific Infant Heel Safety Lancet Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Infant Heel Safety Lancet Market Size by Country

9.2.1 Asia-Pacific Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Infant Heel Safety Lancet Market Size by Country (2021-2026)

10 South America by Country

10.1 South America Infant Heel Safety Lancet Sales by Country

10.1.1 South America Infant Heel Safety Lancet Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Infant Heel Safety Lancet Sales by Country (2021-2026)

10.1.3 South America Infant Heel Safety Lancet Sales Forecast by Country (2027-2032)

10.2 South America Infant Heel Safety Lancet Market Size by Country

10.2.1 South America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Infant Heel Safety Lancet Market Size by Country (2021-2026)

10.2.3 South America Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Infant Heel Safety Lancet Sales by Country

11.1.1 Middle East and Africa Infant Heel Safety Lancet Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Infant Heel Safety Lancet Sales by Country (2021-2026)

11.1.3 Middle East and Africa Infant Heel Safety Lancet Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Infant Heel Safety Lancet Market Size by Country

11.2.1 Middle East and Africa Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Infant Heel Safety Lancet Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Infant Heel Safety Lancet Value Chain Analysis

12.1.1 Infant Heel Safety Lancet Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Infant Heel Safety Lancet Production Mode & Process

12.2 Infant Heel Safety Lancet Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Infant Heel Safety Lancet Distributors

12.2.3 Infant Heel Safety Lancet Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Plastic
- Table 2: Major Company of Stainless Steel
- Table 3: Global Infant Heel Safety Lancet Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 5: Global Infant Heel Safety Lancet Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Infant Heel Safety Lancet Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Infant Heel Safety Lancet Price by Type (2021-2026) & (US\$/K Unit)
- Table 9: Global Infant Heel Safety Lancet Sales by Type (2027-2032) & (M Units)
- Table 10: Global Infant Heel Safety Lancet Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Infant Heel Safety Lancet Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Infant Heel Safety Lancet Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Infant Heel Safety Lancet Price by Type (2027-2032) & (US\$/K Unit)
- Table 14: North America Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 15: North America Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 17: Europe Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 19: Asia-Pacific Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 21: Latin America Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Infant Heel Safety Lancet Sales by Type (2021-2026) & (M Units)
- Table 23: Middle East and Africa Infant Heel Safety Lancet Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Infant Heel Safety Lancet Industry Trends
- Table 25: Infant Heel Safety Lancet Industry Drivers
- Table 26: Infant Heel Safety Lancet Industry Opportunities and Challenges
- Table 27: Infant Heel Safety Lancet Industry Restraints
- Table 28: Global Infant Heel Safety Lancet Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Infant Heel Safety Lancet Revenue Market Share by Company (2021-2026)
- Table 30: Global Infant Heel Safety Lancet Sales by Company (2021-2026) & (M Units)
- Table 31: Global Infant Heel Safety Lancet Sales Share by Company (2021-2026)
- Table 32: Global Infant Heel Safety Lancet Market Price by Company (2021-2026) & (US\$/K Unit)
- Table 33: Global Infant Heel Safety Lancet Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Infant Heel Safety Lancet Major Company Production Sites and Headquarters
- Table 35: Global Infant Heel Safety Lancet Company, Product Type & Application
- Table 36: Global Infant Heel Safety Lancet Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Infant Heel Safety Lancet by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Infant Heel Safety Lancet Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Infant Heel Safety Lancet Sales by Region (2021-2026) & (M Units)
- Table 41: Global Infant Heel Safety Lancet Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Infant Heel Safety Lancet Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Infant Heel Safety Lancet Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Infant Heel Safety Lancet Sales (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 45: Global Infant Heel Safety Lancet Sales by Region (2027-2032) & (M Units)
- Table 46: Global Infant Heel Safety Lancet Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Infant Heel Safety Lancet Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Infant Heel Safety Lancet Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Infant Heel Safety Lancet Sales (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2027-2032)
- Table 50: Global Infant Heel Safety Lancet Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 52: Global Infant Heel Safety Lancet Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)

- Table 54: Global Infant Heel Safety Lancet Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Infant Heel Safety Lancet Price by Application (2021-2026) & (US\$/K Unit)
- Table 56: Global Infant Heel Safety Lancet Sales by Application (2027-2032) & (M Units)
- Table 57: Global Infant Heel Safety Lancet Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Infant Heel Safety Lancet Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Infant Heel Safety Lancet Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Infant Heel Safety Lancet Price by Application (2027-2032) & (US\$/K Unit)
- Table 61: North America Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 62: North America Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 64: Europe Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 66: Asia-Pacific Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 68: Latin America Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Infant Heel Safety Lancet Sales by Application (2021-2026) & (M Units)
- Table 70: Middle East and Africa Infant Heel Safety Lancet Sales by Application (2021-2026) & (US\$ Million)
- Table 71: BD Company Information
- Table 72: BD Business Overview
- Table 73: BD Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 74: BD Infant Heel Safety Lancet Product Portfolio
- Table 75: BD Recent Development
- Table 76: Cardinal Health Company Information
- Table 77: Cardinal Health Business Overview
- Table 78: Cardinal Health Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 79: Cardinal Health Infant Heel Safety Lancet Product Portfolio
- Table 80: Cardinal Health Recent Development
- Table 81: Facet Medical Technologies Company Information
- Table 82: Facet Medical Technologies Business Overview
- Table 83: Facet Medical Technologies Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 84: Facet Medical Technologies Infant Heel Safety Lancet Product Portfolio
- Table 85: Facet Medical Technologies Recent Development
- Table 86: ICU Medical Company Information
- Table 87: ICU Medical Business Overview
- Table 88: ICU Medical Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 89: ICU Medical Infant Heel Safety Lancet Product Portfolio
- Table 90: ICU Medical Recent Development
- Table 91: I-Tech Healthcare Company Information
- Table 92: I-Tech Healthcare Business Overview
- Table 93: I-Tech Healthcare Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 94: I-Tech Healthcare Infant Heel Safety Lancet Product Portfolio
- Table 95: I-Tech Healthcare Recent Development
- Table 96: LABORIE Company Information
- Table 97: LABORIE Business Overview
- Table 98: LABORIE Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 99: LABORIE Infant Heel Safety Lancet Product Portfolio
- Table 100: LABORIE Recent Development
- Table 101: Laborie Company Information
- Table 102: Laborie Business Overview
- Table 103: Laborie Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 104: Laborie Infant Heel Safety Lancet Product Portfolio
- Table 105: Laborie Recent Development
- Table 106: MIN JIER FIRM Company Information
- Table 107: MIN JIER FIRM Business Overview
- Table 108: MIN JIER FIRM Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 109: MIN JIER FIRM Infant Heel Safety Lancet Product Portfolio
- Table 110: MIN JIER FIRM Recent Development

- Table 111: Natus Medical Incorporated Company Information
- Table 112: Natus Medical Incorporated Business Overview
- Table 113: Natus Medical Incorporated Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 114: Natus Medical Incorporated Infant Heel Safety Lancet Product Portfolio
- Table 115: Natus Medical Incorporated Recent Development
- Table 116: Owen Mumford Company Information
- Table 117: Owen Mumford Business Overview
- Table 118: Owen Mumford Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 119: Owen Mumford Infant Heel Safety Lancet Product Portfolio
- Table 120: Owen Mumford Recent Development
- Table 121: SARSTEDT Company Information
- Table 122: SARSTEDT Business Overview
- Table 123: SARSTEDT Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 124: SARSTEDT Infant Heel Safety Lancet Product Portfolio
- Table 125: SARSTEDT Recent Development
- Table 126: SteriLance Medical Company Information
- Table 127: SteriLance Medical Business Overview
- Table 128: SteriLance Medical Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 129: SteriLance Medical Infant Heel Safety Lancet Product Portfolio
- Table 130: SteriLance Medical Recent Development
- Table 131: VWR International Company Information
- Table 132: VWR International Business Overview
- Table 133: VWR International Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 134: VWR International Infant Heel Safety Lancet Product Portfolio
- Table 135: VWR International Recent Development
- Table 136: Huahong Company Information
- Table 137: Huahong Business Overview
- Table 138: Huahong Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 139: Huahong Infant Heel Safety Lancet Product Portfolio
- Table 140: Huahong Recent Development
- Table 141: Ningbo Medsun Medical Company Information
- Table 142: Ningbo Medsun Medical Business Overview
- Table 143: Ningbo Medsun Medical Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 144: Ningbo Medsun Medical Infant Heel Safety Lancet Product Portfolio
- Table 145: Ningbo Medsun Medical Recent Development
- Table 146: Shandong Lianfa Medical Plastic Products Company Information
- Table 147: Shandong Lianfa Medical Plastic Products Business Overview
- Table 148: Shandong Lianfa Medical Plastic Products Infant Heel Safety Lancet Sales (M Units), Revenue (US\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 149: Shandong Lianfa Medical Plastic Products Infant Heel Safety Lancet Product Portfolio
- Table 150: Shandong Lianfa Medical Plastic Products Recent Development
- Table 151: North America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (M Units): 2021 VS 2025 VS 2032
- Table 152: North America Infant Heel Safety Lancet Sales by Country (2021-2026) & (M Units)
- Table 153: North America Infant Heel Safety Lancet Sales Market Share by Country (2021-2026)
- Table 154: North America Infant Heel Safety Lancet Sales Forecast by Country (2027-2032) & (M Units)
- Table 155: North America Infant Heel Safety Lancet Sales Market Share Forecast by Country (2027-2032)
- Table 156: North America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: North America Infant Heel Safety Lancet Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: North America Infant Heel Safety Lancet Market Share by Country (2021-2026)
- Table 159: North America Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 160: North America Infant Heel Safety Lancet Market Share Forecast by Country (2027-2032)
- Table 161: Europe Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (M Units): 2021 VS 2025 VS 2032
- Table 162: Europe Infant Heel Safety Lancet Sales by Country (2021-2026) & (M Units)
- Table 163: Europe Infant Heel Safety Lancet Sales Market Share by Country (2021-2026)
- Table 164: Europe Infant Heel Safety Lancet Sales Forecast by Country (2027-2032) & (M Units)
- Table 165: Europe Infant Heel Safety Lancet Sales Market Share Forecast by Country (2027-2032)

- Table 166: Europe Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 167: Europe Infant Heel Safety Lancet Market Size by Country (2021-2026) & (US\$ Million)
- Table 168: Europe Infant Heel Safety Lancet Market Share by Country (2021-2026)
- Table 169: Europe Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 170: Europe Infant Heel Safety Lancet Market Share Forecast by Country (2027-2032)
- Table 171: Asia-Pacific Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (M Units): 2021 VS 2025 VS 2032
- Table 172: Asia-Pacific Infant Heel Safety Lancet Sales by Country (2021-2026) & (M Units)
- Table 173: Asia-Pacific Infant Heel Safety Lancet Sales Market Share by Country (2021-2026)
- Table 174: Asia-Pacific Infant Heel Safety Lancet Sales Forecast by Country (2027-2032) & (M Units)
- Table 175: Asia-Pacific Infant Heel Safety Lancet Sales Market Share Forecast by Country (2027-2032)
- Table 176: Asia-Pacific Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 177: Asia-Pacific Infant Heel Safety Lancet Market Size by Country (2021-2026) & (US\$ Million)
- Table 178: Asia-Pacific Infant Heel Safety Lancet Market Share by Country (2021-2026)
- Table 179: Asia-Pacific Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 180: Asia-Pacific Infant Heel Safety Lancet Market Share Forecast by Country (2027-2032)
- Table 181: Latin America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (M Units): 2021 VS 2025 VS 2032
- Table 182: Latin America Infant Heel Safety Lancet Sales by Country (2021-2026) & (M Units)
- Table 183: Latin America Infant Heel Safety Lancet Sales Market Share by Country (2021-2026)
- Table 184: Latin America Infant Heel Safety Lancet Sales Forecast by Country (2027-2032) & (M Units)
- Table 185: Latin America Infant Heel Safety Lancet Sales Market Share Forecast by Country (2027-2032)
- Table 186: Latin America Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 187: Latin America Infant Heel Safety Lancet Market Size by Country (2021-2026) & (US\$ Million)
- Table 188: Latin America Infant Heel Safety Lancet Market Share by Country (2021-2026)
- Table 189: Latin America Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 190: Latin America Infant Heel Safety Lancet Market Share Forecast by Country (2027-2032)
- Table 191: Middle East and Africa Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (M Units): 2021 VS 2025 VS 2032
- Table 192: Middle East and Africa Infant Heel Safety Lancet Sales by Country (2021-2026) & (M Units)
- Table 193: Middle East and Africa Infant Heel Safety Lancet Sales Market Share by Country (2021-2026)
- Table 194: Middle East and Africa Infant Heel Safety Lancet Sales Forecast by Country (2027-2032) & (M Units)
- Table 195: Middle East and Africa Infant Heel Safety Lancet Sales Market Share Forecast by Country (2027-2032)
- Table 196: Middle East and Africa Infant Heel Safety Lancet Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 197: Middle East and Africa Infant Heel Safety Lancet Market Size by Country (2021-2026) & (US\$ Million)
- Table 198: Middle East and Africa Infant Heel Safety Lancet Market Share by Country (2021-2026)
- Table 199: Middle East and Africa Infant Heel Safety Lancet Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 200: Middle East and Africa Infant Heel Safety Lancet Market Share Forecast by Country (2027-2032)
- Table 201: Key Raw Materials
- Table 202: Raw Materials Key Suppliers
- Table 203: Infant Heel Safety Lancet Distributors List
- Table 204: Infant Heel Safety Lancet Customers List
- Table 205: Research Programs/Design for This Report
- Table 206: Authors List of This Report
- Table 207: Secondary Sources
- Table 208: Primary Sources

List of Figures:

- Figure 1: Infant Heel Safety Lancet Image
- Figure 2: Global Infant Heel Safety Lancet Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Infant Heel Safety Lancet Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Infant Heel Safety Lancet Sales (2021-2032) & (M Units)
- Figure 5: Plastic Image
- Figure 6: Global Plastic Sales YoY Growth (2021-2032) & (M Units)
- Figure 7: Stainless Steel Image
- Figure 8: Global Stainless Steel Sales YoY Growth (2021-2032) & (M Units)
- Figure 9: Global Infant Heel Safety Lancet Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Infant Heel Safety Lancet Market Share by Type 2025 VS 2032
- Figure 11: North America Infant Heel Safety Lancet Sales Market Share in Volume by Type in 2025

- Figure 12: North America Infant Heel Safety Lancet Sales Market Share in Value by Type in 2025
- Figure 13: Europe Infant Heel Safety Lancet Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Infant Heel Safety Lancet Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Infant Heel Safety Lancet Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Infant Heel Safety Lancet Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Infant Heel Safety Lancet Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Infant Heel Safety Lancet Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Infant Heel Safety Lancet Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Infant Heel Safety Lancet Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Infant Heel Safety Lancet Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Specialty Clinic Image
- Figure 24: Global Specialty Clinic Sales YoY Growth (2021-2032) & (M Units)
- Figure 25: Hospital Image
- Figure 26: Global Hospital Sales YoY Growth (2021-2032) & (M Units)
- Figure 27: Others Image
- Figure 28: Global Others Sales YoY Growth (2021-2032) & (M Units)
- Figure 29: Global Infant Heel Safety Lancet Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 30: Global Infant Heel Safety Lancet Market Share by Application 2025 VS 2032
- Figure 31: North America Infant Heel Safety Lancet Sales Market Share in Volume by Application in 2025
- Figure 32: North America Infant Heel Safety Lancet Sales Market Share in Value by Application in 2025
- Figure 33: Europe Infant Heel Safety Lancet Sales Market Share in Volume by Application in 2025
- Figure 34: Europe Infant Heel Safety Lancet Sales Market Share in Value by Application in 2025
- Figure 35: Asia-Pacific Infant Heel Safety Lancet Sales Market Share in Volume by Application in 2025
- Figure 36: Asia-Pacific Infant Heel Safety Lancet Sales Market Share in Value by Application in 2025
- Figure 37: Latin America Infant Heel Safety Lancet Sales Market Share in Volume by Application in 2025
- Figure 38: Latin America Infant Heel Safety Lancet Sales Market Share in Value by Application in 2025
- Figure 39: Middle East and Africa Infant Heel Safety Lancet Sales Market Share in Volume by Application in 2025
- Figure 40: Middle East and Africa Infant Heel Safety Lancet Sales Market Share in Value by Application in 2025
- Figure 41: North America Infant Heel Safety Lancet Sales by Country: 2021 VS 2025 VS 2032 (M Units)
- Figure 42: North America Infant Heel Safety Lancet Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 43: North America Infant Heel Safety Lancet Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 44: North America Infant Heel Safety Lancet Market Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Infant Heel Safety Lancet Sales by Country: 2021 VS 2025 VS 2032 (M Units)
- Figure 46: Europe Infant Heel Safety Lancet Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Infant Heel Safety Lancet Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 48: Europe Infant Heel Safety Lancet Market Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Infant Heel Safety Lancet Sales by Country: 2021 VS 2025 VS 2032 (M Units)
- Figure 50: Asia-Pacific Infant Heel Safety Lancet Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Infant Heel Safety Lancet Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 52: Asia-Pacific Infant Heel Safety Lancet Market Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Infant Heel Safety Lancet Sales by Country: 2021 VS 2025 VS 2032 (M Units)
- Figure 54: Latin America Infant Heel Safety Lancet Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Infant Heel Safety Lancet Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 56: Latin America Infant Heel Safety Lancet Market Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Infant Heel Safety Lancet Sales by Country: 2021 VS 2025 VS 2032 (M Units)
- Figure 58: Middle East and Africa Infant Heel Safety Lancet Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Infant Heel Safety Lancet Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 60: Middle East and Africa Infant Heel Safety Lancet Market Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Infant Heel Safety Lancet Value Chain
- Figure 62: Key Raw Materials Price
- Figure 63: Manufacturing Cost Structure
- Figure 64: Infant Heel Safety Lancet Production Mode & Process
- Figure 65: Direct Comparison with Distribution Share
- Figure 66: Distributors Profiles
- Figure 67: Years Considered
- Figure 68: Research Process
- Figure 69: Key Executives Interviewed