



Global Advanced Bone Graft Substitute Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Medical Devices & Consumables	2026-07-04	108	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Advanced Bone Graft Substitute market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Advanced Bone Graft Substitute is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Advanced Bone Graft Substitute is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Advanced Bone Graft Substitute is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Advanced Bone Graft Substitute include Stryker, Medtronic, Zimmer Biomet, Surgalign Spine Technologies, Inc., Straumann, Graftys, Geistlich and DePuy Synthes, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Advanced Bone Graft Substitute market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Advanced Bone Graft Substitute market size, estimates, and forecasts are presented in terms of sales volume (kg) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Advanced Bone Graft Substitute market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Advanced Bone Graft Substitute.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Advanced Bone Graft Substitute market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Advanced Bone Graft Substitute Market by Company

Stryker
Medtronic

Zimmer Biomet
Surgalign Spine Technologies, Inc.
Straumann
Graftys
Graftys
Geistlich
DePuy Synthes
Biomatlante
Biogennix
Berkeley Advanced Materials

Advanced Bone Graft Substitute Segment by Type

6cc
3cc
12cc
1.5cc
Others

Advanced Bone Graft Substitute Segment by Application

Hospital
Orthopedic Clinic
Others

Advanced Bone Graft Substitute Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Advanced Bone Graft Substitute market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Advanced Bone Graft Substitute and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Advanced Bone Graft Substitute.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Advanced Bone Graft Substitute manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Advanced Bone Graft Substitute in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Advanced Bone Graft Substitute Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Advanced Bone Graft Substitute Sales Estimates and Forecasts (2021-2032)
- 1.3 Advanced Bone Graft Substitute Market by Type
 - 1.3.1 6cc
 - 1.3.2 3cc
 - 1.3.3 12cc
 - 1.3.4 1.5cc
 - 1.3.5 Others
- 1.4 Global Advanced Bone Graft Substitute Market Size by Type
 - 1.4.1 Global Advanced Bone Graft Substitute Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Advanced Bone Graft Substitute Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Advanced Bone Graft Substitute Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Advanced Bone Graft Substitute Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Advanced Bone Graft Substitute Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Advanced Bone Graft Substitute Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Advanced Bone Graft Substitute Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Advanced Bone Graft Substitute Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Advanced Bone Graft Substitute Industry Trends
- 2.2 Advanced Bone Graft Substitute Industry Drivers
- 2.3 Advanced Bone Graft Substitute Industry Opportunities and Challenges
- 2.4 Advanced Bone Graft Substitute Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Advanced Bone Graft Substitute Revenue (2021-2026)
- 3.2 Global Top Players by Advanced Bone Graft Substitute Sales (2021-2026)
- 3.3 Global Top Players by Advanced Bone Graft Substitute Price (2021-2026)
- 3.4 Global Advanced Bone Graft Substitute Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Advanced Bone Graft Substitute Major Company Production Sites & Headquarters
- 3.6 Global Advanced Bone Graft Substitute Company, Product Type & Application
- 3.7 Global Advanced Bone Graft Substitute Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Advanced Bone Graft Substitute Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Advanced Bone Graft Substitute Players Market Share by Revenue in 2025
 - 3.8.3 2025 Advanced Bone Graft Substitute Tier 1, Tier 2, and Tier 3

4 Advanced Bone Graft Substitute Regional Status and Outlook

- 4.1 Global Advanced Bone Graft Substitute Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Advanced Bone Graft Substitute Historic Market Size by Region
 - 4.2.1 Global Advanced Bone Graft Substitute Sales in Volume by Region (2021-2026)

- 4.2.2 Global Advanced Bone Graft Substitute Sales in Value by Region (2021-2026)
 - 4.2.3 Global Advanced Bone Graft Substitute Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Advanced Bone Graft Substitute Forecasted Market Size by Region
 - 4.3.1 Global Advanced Bone Graft Substitute Sales in Volume by Region (2027-2032)
 - 4.3.2 Global Advanced Bone Graft Substitute Sales in Value by Region (2027-2032)
 - 4.3.3 Global Advanced Bone Graft Substitute Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Advanced Bone Graft Substitute by Application

- 5.1 Advanced Bone Graft Substitute Market by Application
 - 5.1.1 Hospital
 - 5.1.2 Orthopedic Clinic
 - 5.1.3 Others
- 5.2 Global Advanced Bone Graft Substitute Market Size by Application
 - 5.2.1 Global Advanced Bone Graft Substitute Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Advanced Bone Graft Substitute Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Advanced Bone Graft Substitute Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Advanced Bone Graft Substitute Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Advanced Bone Graft Substitute Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Advanced Bone Graft Substitute Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Advanced Bone Graft Substitute Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Advanced Bone Graft Substitute Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Stryker
 - 6.1.1 Stryker Company Information
 - 6.1.2 Stryker Business Overview
 - 6.1.3 Stryker Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Stryker Advanced Bone Graft Substitute Product Portfolio
 - 6.1.5 Stryker Recent Developments
- 6.2 Medtronic
 - 6.2.1 Medtronic Company Information
 - 6.2.2 Medtronic Business Overview
 - 6.2.3 Medtronic Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Medtronic Advanced Bone Graft Substitute Product Portfolio
 - 6.2.5 Medtronic Recent Developments
- 6.3 Zimmer Biomet
 - 6.3.1 Zimmer Biomet Company Information
 - 6.3.2 Zimmer Biomet Business Overview
 - 6.3.3 Zimmer Biomet Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Zimmer Biomet Advanced Bone Graft Substitute Product Portfolio
 - 6.3.5 Zimmer Biomet Recent Developments
- 6.4 Surgalign Spine Technologies, Inc.
 - 6.4.1 Surgalign Spine Technologies, Inc. Company Information
 - 6.4.2 Surgalign Spine Technologies, Inc. Business Overview
 - 6.4.3 Surgalign Spine Technologies, Inc. Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Surgalign Spine Technologies, Inc. Advanced Bone Graft Substitute Product Portfolio
 - 6.4.5 Surgalign Spine Technologies, Inc. Recent Developments
- 6.5 Straumann

- 6.5.1 Straumann Company Information
- 6.5.2 Straumann Business Overview
- 6.5.3 Straumann Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.5.4 Straumann Advanced Bone Graft Substitute Product Portfolio
- 6.5.5 Straumann Recent Developments

6.6 Graftys

- 6.6.1 Graftys Company Information
- 6.6.2 Graftys Business Overview
- 6.6.3 Graftys Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.6.4 Graftys Advanced Bone Graft Substitute Product Portfolio
- 6.6.5 Graftys Recent Developments

6.7 Graftys

- 6.7.1 Graftys Company Information
- 6.7.2 Graftys Business Overview
- 6.7.3 Graftys Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.7.4 Graftys Advanced Bone Graft Substitute Product Portfolio
- 6.7.5 Graftys Recent Developments

6.8 Geistlich

- 6.8.1 Geistlich Company Information
- 6.8.2 Geistlich Business Overview
- 6.8.3 Geistlich Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.8.4 Geistlich Advanced Bone Graft Substitute Product Portfolio
- 6.8.5 Geistlich Recent Developments

6.9 DePuy Synthes

- 6.9.1 DePuy Synthes Company Information
- 6.9.2 DePuy Synthes Business Overview
- 6.9.3 DePuy Synthes Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.9.4 DePuy Synthes Advanced Bone Graft Substitute Product Portfolio
- 6.9.5 DePuy Synthes Recent Developments

6.10 Biomatlante

- 6.10.1 Biomatlante Company Information
- 6.10.2 Biomatlante Business Overview
- 6.10.3 Biomatlante Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.10.4 Biomatlante Advanced Bone Graft Substitute Product Portfolio
- 6.10.5 Biomatlante Recent Developments

6.11 Biogennix

- 6.11.1 Biogennix Company Information
- 6.11.2 Biogennix Business Overview
- 6.11.3 Biogennix Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.11.4 Biogennix Advanced Bone Graft Substitute Product Portfolio
- 6.11.5 Biogennix Recent Developments

6.12 Berkeley Advanced Materials

- 6.12.1 Berkeley Advanced Materials Company Information
- 6.12.2 Berkeley Advanced Materials Business Overview
- 6.12.3 Berkeley Advanced Materials Advanced Bone Graft Substitute Sales, Revenue and Gross Margin (2021-2026)
- 6.12.4 Berkeley Advanced Materials Advanced Bone Graft Substitute Product Portfolio
- 6.12.5 Berkeley Advanced Materials Recent Developments

7 North America by Country

7.1 North America Advanced Bone Graft Substitute Sales by Country

7.1.1 North America Advanced Bone Graft Substitute Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Advanced Bone Graft Substitute Sales by Country (2021-2026)

7.1.3 North America Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032)

7.2 North America Advanced Bone Graft Substitute Market Size by Country

7.2.1 North America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Advanced Bone Graft Substitute Market Size by Country (2021-2026)

7.2.3 North America Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Advanced Bone Graft Substitute Sales by Country

8.1.1 Europe Advanced Bone Graft Substitute Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Advanced Bone Graft Substitute Sales by Country (2021-2026)

8.1.3 Europe Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032)

8.2 Europe Advanced Bone Graft Substitute Market Size by Country

8.2.1 Europe Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Advanced Bone Graft Substitute Market Size by Country (2021-2026)

8.2.3 Europe Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Advanced Bone Graft Substitute Sales by Country

9.1.1 Asia-Pacific Advanced Bone Graft Substitute Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Advanced Bone Graft Substitute Sales by Country (2021-2026)

9.1.3 Asia-Pacific Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Advanced Bone Graft Substitute Market Size by Country

9.2.1 Asia-Pacific Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Advanced Bone Graft Substitute Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Advanced Bone Graft Substitute Sales by Country

10.1.1 South America Advanced Bone Graft Substitute Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Advanced Bone Graft Substitute Sales by Country (2021-2026)

10.1.3 South America Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032)

10.2 South America Advanced Bone Graft Substitute Market Size by Country

10.2.1 South America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Advanced Bone Graft Substitute Market Size by Country (2021-2026)

10.2.3 South America Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Advanced Bone Graft Substitute Sales by Country

11.1.1 Middle East and Africa Advanced Bone Graft Substitute Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Advanced Bone Graft Substitute Sales by Country (2021-2026)

11.1.3 Middle East and Africa Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Advanced Bone Graft Substitute Market Size by Country

11.2.1 Middle East and Africa Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Advanced Bone Graft Substitute Market Size by Country (2021-2026)

12 Value Chain and Sales Channels Analysis

- 12.1 Advanced Bone Graft Substitute Value Chain Analysis
 - 12.1.1 Advanced Bone Graft Substitute Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Advanced Bone Graft Substitute Production Mode & Process
- 12.2 Advanced Bone Graft Substitute Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 Advanced Bone Graft Substitute Distributors
 - 12.2.3 Advanced Bone Graft Substitute Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of 6cc
- Table 2: Major Company of 3cc
- Table 3: Major Company of 12cc
- Table 4: Major Company of 1.5cc
- Table 5: Major Company of Others
- Table 6: Global Advanced Bone Graft Substitute Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 7: Global Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 8: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Type (2021-2026)
- Table 9: Global Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 10: Global Advanced Bone Graft Substitute Sales Market Share in Value by Type (2021-2026)
- Table 11: Global Advanced Bone Graft Substitute Price by Type (2021-2026) & (USD/g)
- Table 12: Global Advanced Bone Graft Substitute Sales by Type (2027-2032) & (kg)
- Table 13: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Type (2027-2032)
- Table 14: Global Advanced Bone Graft Substitute Sales by Type (2027-2032) & (US\$ Million)
- Table 15: Global Advanced Bone Graft Substitute Sales Market Share in Value by Type (2027-2032)
- Table 16: Global Advanced Bone Graft Substitute Price by Type (2027-2032) & (USD/g)
- Table 17: North America Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 18: North America Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 19: Europe Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 20: Europe Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 21: Asia-Pacific Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 22: Asia-Pacific Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 23: Latin America Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 24: Latin America Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 25: Middle East and Africa Advanced Bone Graft Substitute Sales by Type (2021-2026) & (kg)
- Table 26: Middle East and Africa Advanced Bone Graft Substitute Sales by Type (2021-2026) & (US\$ Million)
- Table 27: Advanced Bone Graft Substitute Industry Trends
- Table 28: Advanced Bone Graft Substitute Industry Drivers
- Table 29: Advanced Bone Graft Substitute Industry Opportunities and Challenges
- Table 30: Advanced Bone Graft Substitute Industry Restraints
- Table 31: Global Advanced Bone Graft Substitute Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 32: Global Advanced Bone Graft Substitute Revenue Market Share by Company (2021-2026)
- Table 33: Global Advanced Bone Graft Substitute Sales by Company (2021-2026) & (kg)
- Table 34: Global Advanced Bone Graft Substitute Sales Share by Company (2021-2026)
- Table 35: Global Advanced Bone Graft Substitute Market Price by Company (2021-2026) & (USD/g)
- Table 36: Global Advanced Bone Graft Substitute Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 37: Global Advanced Bone Graft Substitute Major Company Production Sites and Headquarters
- Table 38: Global Advanced Bone Graft Substitute Company, Product Type & Application
- Table 39: Global Advanced Bone Graft Substitute Company Establishment Date
- Table 40: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 41: Global Advanced Bone Graft Substitute by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 42: Global Advanced Bone Graft Substitute Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 43: Global Advanced Bone Graft Substitute Sales by Region (2021-2026) & (kg)
- Table 44: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Region (2021-2026)
- Table 45: Global Advanced Bone Graft Substitute Sales by Region (2021-2026) & (US\$ Million)
- Table 46: Global Advanced Bone Graft Substitute Sales Market Share in Value by Region (2021-2026)
- Table 47: Global Advanced Bone Graft Substitute Sales (kg), Value (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 48: Global Advanced Bone Graft Substitute Sales by Region (2027-2032) & (kg)
- Table 49: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Region (2027-2032)
- Table 50: Global Advanced Bone Graft Substitute Sales by Region (2027-2032) & (US\$ Million)
- Table 51: Global Advanced Bone Graft Substitute Sales Market Share in Value by Region (2027-2032)
- Table 52: Global Advanced Bone Graft Substitute Sales (kg), Value (US\$ Million), Price (USD/g) and Gross Margin (2027-2032)

- Table 53: Global Advanced Bone Graft Substitute Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 54: Global Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 55: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Application (2021-2026)
- Table 56: Global Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 57: Global Advanced Bone Graft Substitute Sales Market Share in Value by Application (2021-2026)
- Table 58: Global Advanced Bone Graft Substitute Price by Application (2021-2026) & (USD/g)
- Table 59: Global Advanced Bone Graft Substitute Sales by Application (2027-2032) & (kg)
- Table 60: Global Advanced Bone Graft Substitute Sales Market Share in Volume by Application (2027-2032)
- Table 61: Global Advanced Bone Graft Substitute Sales by Application (2027-2032) & (US\$ Million)
- Table 62: Global Advanced Bone Graft Substitute Sales Market Share in Value by Application (2027-2032)
- Table 63: Global Advanced Bone Graft Substitute Price by Application (2027-2032) & (USD/g)
- Table 64: North America Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 65: North America Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 66: Europe Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 67: Europe Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 68: Asia-Pacific Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 69: Asia-Pacific Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 70: Latin America Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 71: Latin America Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 72: Middle East and Africa Advanced Bone Graft Substitute Sales by Application (2021-2026) & (kg)
- Table 73: Middle East and Africa Advanced Bone Graft Substitute Sales by Application (2021-2026) & (US\$ Million)
- Table 74: Stryker Company Information
- Table 75: Stryker Business Overview
- Table 76: Stryker Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 77: Stryker Advanced Bone Graft Substitute Product Portfolio
- Table 78: Stryker Recent Development
- Table 79: Medtronic Company Information
- Table 80: Medtronic Business Overview
- Table 81: Medtronic Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 82: Medtronic Advanced Bone Graft Substitute Product Portfolio
- Table 83: Medtronic Recent Development
- Table 84: Zimmer Biomet Company Information
- Table 85: Zimmer Biomet Business Overview
- Table 86: Zimmer Biomet Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 87: Zimmer Biomet Advanced Bone Graft Substitute Product Portfolio
- Table 88: Zimmer Biomet Recent Development
- Table 89: Surgalign Spine Technologies, Inc. Company Information
- Table 90: Surgalign Spine Technologies, Inc. Business Overview
- Table 91: Surgalign Spine Technologies, Inc. Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 92: Surgalign Spine Technologies, Inc. Advanced Bone Graft Substitute Product Portfolio
- Table 93: Surgalign Spine Technologies, Inc. Recent Development
- Table 94: Straumann Company Information
- Table 95: Straumann Business Overview
- Table 96: Straumann Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 97: Straumann Advanced Bone Graft Substitute Product Portfolio
- Table 98: Straumann Recent Development
- Table 99: Graftys Company Information
- Table 100: Graftys Business Overview
- Table 101: Graftys Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 102: Graftys Advanced Bone Graft Substitute Product Portfolio
- Table 103: Graftys Recent Development
- Table 104: Graftys Company Information
- Table 105: Graftys Business Overview
- Table 106: Graftys Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 107: Graftys Advanced Bone Graft Substitute Product Portfolio
- Table 108: Graftys Recent Development
- Table 109: Geistlich Company Information
- Table 110: Geistlich Business Overview

- Table 111: Geistlich Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 112: Geistlich Advanced Bone Graft Substitute Product Portfolio
- Table 113: Geistlich Recent Development
- Table 114: DePuy Synthes Company Information
- Table 115: DePuy Synthes Business Overview
- Table 116: DePuy Synthes Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 117: DePuy Synthes Advanced Bone Graft Substitute Product Portfolio
- Table 118: DePuy Synthes Recent Development
- Table 119: Biomatlante Company Information
- Table 120: Biomatlante Business Overview
- Table 121: Biomatlante Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 122: Biomatlante Advanced Bone Graft Substitute Product Portfolio
- Table 123: Biomatlante Recent Development
- Table 124: Biogennix Company Information
- Table 125: Biogennix Business Overview
- Table 126: Biogennix Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 127: Biogennix Advanced Bone Graft Substitute Product Portfolio
- Table 128: Biogennix Recent Development
- Table 129: Berkeley Advanced Materials Company Information
- Table 130: Berkeley Advanced Materials Business Overview
- Table 131: Berkeley Advanced Materials Advanced Bone Graft Substitute Sales (kg), Revenue (US\$ Million), Price (USD/g) and Gross Margin (2021-2026)
- Table 132: Berkeley Advanced Materials Advanced Bone Graft Substitute Product Portfolio
- Table 133: Berkeley Advanced Materials Recent Development
- Table 134: North America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (kg): 2021 VS 2025 VS 2032
- Table 135: North America Advanced Bone Graft Substitute Sales by Country (2021-2026) & (kg)
- Table 136: North America Advanced Bone Graft Substitute Sales Market Share by Country (2021-2026)
- Table 137: North America Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032) & (kg)
- Table 138: North America Advanced Bone Graft Substitute Sales Market Share Forecast by Country (2027-2032)
- Table 139: North America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 140: North America Advanced Bone Graft Substitute Market Size by Country (2021-2026) & (US\$ Million)
- Table 141: North America Advanced Bone Graft Substitute Market Share by Country (2021-2026)
- Table 142: North America Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 143: North America Advanced Bone Graft Substitute Market Share Forecast by Country (2027-2032)
- Table 144: Europe Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (kg): 2021 VS 2025 VS 2032
- Table 145: Europe Advanced Bone Graft Substitute Sales by Country (2021-2026) & (kg)
- Table 146: Europe Advanced Bone Graft Substitute Sales Market Share by Country (2021-2026)
- Table 147: Europe Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032) & (kg)
- Table 148: Europe Advanced Bone Graft Substitute Sales Market Share Forecast by Country (2027-2032)
- Table 149: Europe Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 150: Europe Advanced Bone Graft Substitute Market Size by Country (2021-2026) & (US\$ Million)
- Table 151: Europe Advanced Bone Graft Substitute Market Share by Country (2021-2026)
- Table 152: Europe Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 153: Europe Advanced Bone Graft Substitute Market Share Forecast by Country (2027-2032)
- Table 154: Asia-Pacific Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (kg): 2021 VS 2025 VS 2032
- Table 155: Asia-Pacific Advanced Bone Graft Substitute Sales by Country (2021-2026) & (kg)
- Table 156: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share by Country (2021-2026)
- Table 157: Asia-Pacific Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032) & (kg)
- Table 158: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share Forecast by Country (2027-2032)
- Table 159: Asia-Pacific Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 160: Asia-Pacific Advanced Bone Graft Substitute Market Size by Country (2021-2026) & (US\$ Million)
- Table 161: Asia-Pacific Advanced Bone Graft Substitute Market Share by Country (2021-2026)
- Table 162: Asia-Pacific Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 163: Asia-Pacific Advanced Bone Graft Substitute Market Share Forecast by Country (2027-2032)
- Table 164: Latin America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (kg): 2021 VS 2025 VS 2032

- Table 165: Latin America Advanced Bone Graft Substitute Sales by Country (2021-2026) & (kg)
- Table 166: Latin America Advanced Bone Graft Substitute Sales Market Share by Country (2021-2026)
- Table 167: Latin America Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032) & (kg)
- Table 168: Latin America Advanced Bone Graft Substitute Sales Market Share Forecast by Country (2027-2032)
- Table 169: Latin America Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 170: Latin America Advanced Bone Graft Substitute Market Size by Country (2021-2026) & (US\$ Million)
- Table 171: Latin America Advanced Bone Graft Substitute Market Share by Country (2021-2026)
- Table 172: Latin America Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 173: Latin America Advanced Bone Graft Substitute Market Share Forecast by Country (2027-2032)
- Table 174: Middle East and Africa Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (kg): 2021 VS 2025 VS 2032
- Table 175: Middle East and Africa Advanced Bone Graft Substitute Sales by Country (2021-2026) & (kg)
- Table 176: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share by Country (2021-2026)
- Table 177: Middle East and Africa Advanced Bone Graft Substitute Sales Forecast by Country (2027-2032) & (kg)
- Table 178: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share Forecast by Country (2027-2032)
- Table 179: Middle East and Africa Advanced Bone Graft Substitute Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 180: Middle East and Africa Advanced Bone Graft Substitute Market Size by Country (2021-2026) & (US\$ Million)
- Table 181: Middle East and Africa Advanced Bone Graft Substitute Market Share by Country (2021-2026)
- Table 182: Middle East and Africa Advanced Bone Graft Substitute Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 183: Middle East and Africa Advanced Bone Graft Substitute Market Share Forecast by Country (2027-2032)
- Table 184: Key Raw Materials
- Table 185: Raw Materials Key Suppliers
- Table 186: Advanced Bone Graft Substitute Distributors List
- Table 187: Advanced Bone Graft Substitute Customers List
- Table 188: Research Programs/Design for This Report
- Table 189: Authors List of This Report
- Table 190: Secondary Sources
- Table 191: Primary Sources

List of Figures:

- Figure 1: Advanced Bone Graft Substitute Image
- Figure 2: Global Advanced Bone Graft Substitute Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Advanced Bone Graft Substitute Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Advanced Bone Graft Substitute Sales (2021-2032) & (kg)
- Figure 5: 6cc Image
- Figure 6: Global 6cc Sales YoY Growth (2021-2032) & (kg)
- Figure 7: 3cc Image
- Figure 8: Global 3cc Sales YoY Growth (2021-2032) & (kg)
- Figure 9: 12cc Image
- Figure 10: Global 12cc Sales YoY Growth (2021-2032) & (kg)
- Figure 11: 1.5cc Image
- Figure 12: Global 1.5cc Sales YoY Growth (2021-2032) & (kg)
- Figure 13: Others Image
- Figure 14: Global Others Sales YoY Growth (2021-2032) & (kg)
- Figure 15: Global Advanced Bone Graft Substitute Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 16: Global Advanced Bone Graft Substitute Market Share by Type 2025 VS 2032
- Figure 17: North America Advanced Bone Graft Substitute Sales Market Share in Volume by Type in 2025
- Figure 18: North America Advanced Bone Graft Substitute Sales Market Share in Value by Type in 2025
- Figure 19: Europe Advanced Bone Graft Substitute Sales Market Share in Volume by Type in 2025
- Figure 20: Europe Advanced Bone Graft Substitute Sales Market Share in Value by Type in 2025
- Figure 21: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share in Volume by Type in 2025
- Figure 22: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share in Value by Type in 2025
- Figure 23: Latin America Advanced Bone Graft Substitute Sales Market Share in Volume by Type in 2025
- Figure 24: Latin America Advanced Bone Graft Substitute Sales Market Share in Value by Type in 2025
- Figure 25: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share in Volume by Type in 2025
- Figure 26: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share in Value by Type in 2025
- Figure 27: Global Top 5 and 10 Advanced Bone Graft Substitute Players Market Share by Revenue in 2025
- Figure 28: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 29: Hospital Image
- Figure 30: Global Hospital Sales YoY Growth (2021-2032) & (kg)

- Figure 31: Orthopedic Clinic Image
- Figure 32: Global Orthopedic Clinic Sales YoY Growth (2021-2032) & (kg)
- Figure 33: Others Image
- Figure 34: Global Others Sales YoY Growth (2021-2032) & (kg)
- Figure 35: Global Advanced Bone Graft Substitute Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 36: Global Advanced Bone Graft Substitute Market Share by Application 2025 VS 2032
- Figure 37: North America Advanced Bone Graft Substitute Sales Market Share in Volume by Application in 2025
- Figure 38: North America Advanced Bone Graft Substitute Sales Market Share in Value by Application in 2025
- Figure 39: Europe Advanced Bone Graft Substitute Sales Market Share in Volume by Application in 2025
- Figure 40: Europe Advanced Bone Graft Substitute Sales Market Share in Value by Application in 2025
- Figure 41: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share in Volume by Application in 2025
- Figure 42: Asia-Pacific Advanced Bone Graft Substitute Sales Market Share in Value by Application in 2025
- Figure 43: Latin America Advanced Bone Graft Substitute Sales Market Share in Volume by Application in 2025
- Figure 44: Latin America Advanced Bone Graft Substitute Sales Market Share in Value by Application in 2025
- Figure 45: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share in Volume by Application in 2025
- Figure 46: Middle East and Africa Advanced Bone Graft Substitute Sales Market Share in Value by Application in 2025
- Figure 47: North America Advanced Bone Graft Substitute Sales by Country: 2021 VS 2025 VS 2032 (kg)
- Figure 48: North America Advanced Bone Graft Substitute Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: North America Advanced Bone Graft Substitute Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: North America Advanced Bone Graft Substitute Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Europe Advanced Bone Graft Substitute Sales by Country: 2021 VS 2025 VS 2032 (kg)
- Figure 52: Europe Advanced Bone Graft Substitute Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Europe Advanced Bone Graft Substitute Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Europe Advanced Bone Graft Substitute Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Asia-Pacific Advanced Bone Graft Substitute Sales by Country: 2021 VS 2025 VS 2032 (kg)
- Figure 56: Asia-Pacific Advanced Bone Graft Substitute Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Asia-Pacific Advanced Bone Graft Substitute Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Asia-Pacific Advanced Bone Graft Substitute Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Latin America Advanced Bone Graft Substitute Sales by Country: 2021 VS 2025 VS 2032 (kg)
- Figure 60: Latin America Advanced Bone Graft Substitute Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Latin America Advanced Bone Graft Substitute Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Latin America Advanced Bone Graft Substitute Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Middle East and Africa Advanced Bone Graft Substitute Sales by Country: 2021 VS 2025 VS 2032 (kg)
- Figure 64: Middle East and Africa Advanced Bone Graft Substitute Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 65: Middle East and Africa Advanced Bone Graft Substitute Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 66: Middle East and Africa Advanced Bone Graft Substitute Market Share by Country: 2021 VS 2025 VS 2032
- Figure 67: Advanced Bone Graft Substitute Value Chain
- Figure 68: Key Raw Materials Price
- Figure 69: Manufacturing Cost Structure
- Figure 70: Advanced Bone Graft Substitute Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Years Considered
- Figure 74: Research Process
- Figure 75: Key Executives Interviewed