



## Valve Positioners Industry Research Report 2026

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### Description

A valve positioner is a device that adjusts the valve actuator's position based on a control signal. Valve positioners compare a control signal to a valve actuator's position and move the actuator accordingly. They are used with both linear valves and rotary valves. Valve positioners are used when the 0.2 to 1 bar pressure in the diaphragm chamber is not able to cope with friction and high differential pressures. The positioner is fitted to the yoke of the actuator and is linked to the spindle of the actuator by a feedback arm in order to monitor valve position. When a control signal differs from the valve actuator's position, the valve positioner sends the necessary power to move the actuator until the correct position is reached. This uses a high air supply. Positioners should be installed if the valve is intended for use in a control application. Global Valve Positioners key players include Emerson, Flowserve, Siemens, etc. Global top three manufacturers hold a share about 35%. Europe is the largest market, with a share about 20%, followed by North America and China, both have a share about 40 percent. In terms of product, Pneumatic is the largest segment, with a share over 45%. And in terms of application, the largest application is Oil and Gas, followed by Chemical, Pharmaceutical manufacturing, etc.

### Report Scope

This report quantifies the global Valve Positioners market in revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10). The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Valve Positioners.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Valve Positioners Market by Company

Emerson

Flowserve  
Metso  
General Electric  
Siemens  
ABB  
SAMSON AG  
Rotork  
Azbil  
SMC  
Baker Hughes  
Bürkert  
Schneider Electric  
GEMU  
Yokogawa  
Nihon KOSO  
Chongqing Chuanyi Automation  
IMI STI  
JORDAN VALVE  
POWER GENEX  
YOUNG TECH FRANCE  
VRG Controls  
Festo  
Circor International  
ContRoLAir  
Crane  
Gemu Group  
Dwyer Instruments  
Valve Related Controls  
Power-Genex

### **Valve Positioners Segment by Type**

Pneumatic Valve Positioner  
Electric Valve Positioner  
Digital Valve Positioner

### **Valve Positioners Segment by Application**

Oil & Gas  
Power  
Water & Wastewater  
Chemicals  
Food & Beverages  
Others

### **Valve Positioners Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe

Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Valve Positioners market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Valve Positioners and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Valve Positioners.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Valve Positioners manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Valve Positioners by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Valve Positioners in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Valve Positioners by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Pneumatic Valve Positioner
  - 2.2.3 Electric Valve Positioner
  - 2.2.4 Digital Valve Positioner
- 2.3 Valve Positioners by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Oil & Gas
  - 2.3.3 Power
  - 2.3.4 Water & Wastewater
  - 2.3.5 Chemicals
  - 2.3.6 Food & Beverages
  - 2.3.7 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Valve Positioners Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Valve Positioners Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Valve Positioners Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Valve Positioners Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Valve Positioners Production by Manufacturers (2021-2026)
- 3.2 Global Valve Positioners Production Value by Manufacturers (2021-2026)
- 3.3 Global Valve Positioners Average Price by Manufacturers (2021-2026)
- 3.4 Global Valve Positioners Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Valve Positioners Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Valve Positioners Manufacturers, Product Type & Application
- 3.7 Global Valve Positioners Manufacturers Established Date
- 3.8 Global Valve Positioners Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Emerson
  - 4.1.1 Emerson Valve Positioners Company Information
  - 4.1.2 Emerson Valve Positioners Business Overview
  - 4.1.3 Emerson Valve Positioners Production, Value and Gross Margin (2021-2026)

- 4.1.4 Emerson Product Portfolio
- 4.1.5 Emerson Recent Developments
- 4.2 Flowserve
  - 4.2.1 Flowserve Valve Positioners Company Information
  - 4.2.2 Flowserve Valve Positioners Business Overview
  - 4.2.3 Flowserve Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.2.4 Flowserve Product Portfolio
  - 4.2.5 Flowserve Recent Developments
- 4.3 Metso
  - 4.3.1 Metso Valve Positioners Company Information
  - 4.3.2 Metso Valve Positioners Business Overview
  - 4.3.3 Metso Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.3.4 Metso Product Portfolio
  - 4.3.5 Metso Recent Developments
- 4.4 General Electric
  - 4.4.1 General Electric Valve Positioners Company Information
  - 4.4.2 General Electric Valve Positioners Business Overview
  - 4.4.3 General Electric Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.4.4 General Electric Product Portfolio
  - 4.4.5 General Electric Recent Developments
- 4.5 Siemens
  - 4.5.1 Siemens Valve Positioners Company Information
  - 4.5.2 Siemens Valve Positioners Business Overview
  - 4.5.3 Siemens Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.5.4 Siemens Product Portfolio
  - 4.5.5 Siemens Recent Developments
- 4.6 ABB
  - 4.6.1 ABB Valve Positioners Company Information
  - 4.6.2 ABB Valve Positioners Business Overview
  - 4.6.3 ABB Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.6.4 ABB Product Portfolio
  - 4.6.5 ABB Recent Developments
- 4.7 SAMSON AG
  - 4.7.1 SAMSON AG Valve Positioners Company Information
  - 4.7.2 SAMSON AG Valve Positioners Business Overview
  - 4.7.3 SAMSON AG Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.7.4 SAMSON AG Product Portfolio
  - 4.7.5 SAMSON AG Recent Developments
- 4.8 Rotork
  - 4.8.1 Rotork Valve Positioners Company Information
  - 4.8.2 Rotork Valve Positioners Business Overview
  - 4.8.3 Rotork Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.8.4 Rotork Product Portfolio
  - 4.8.5 Rotork Recent Developments
- 4.9 Azbil
  - 4.9.1 Azbil Valve Positioners Company Information
  - 4.9.2 Azbil Valve Positioners Business Overview
  - 4.9.3 Azbil Valve Positioners Production, Value and Gross Margin (2021-2026)

4.9.4 Azbil Product Portfolio

4.9.5 Azbil Recent Developments

#### 4.10 SMC

4.10.1 SMC Valve Positioners Company Information

4.10.2 SMC Valve Positioners Business Overview

4.10.3 SMC Valve Positioners Production, Value and Gross Margin (2021-2026)

4.10.4 SMC Product Portfolio

4.10.5 SMC Recent Developments

#### 4.11 Baker Hughes

4.11.1 Baker Hughes Valve Positioners Company Information

4.11.2 Baker Hughes Valve Positioners Business Overview

4.11.3 Baker Hughes Valve Positioners Production, Value and Gross Margin (2021-2026)

4.11.4 Baker Hughes Product Portfolio

4.11.5 Baker Hughes Recent Developments

#### 4.12 Bürkert

4.12.1 Bürkert Valve Positioners Company Information

4.12.2 Bürkert Valve Positioners Business Overview

4.12.3 Bürkert Valve Positioners Production, Value and Gross Margin (2021-2026)

4.12.4 Bürkert Product Portfolio

4.12.5 Bürkert Recent Developments

#### 4.13 Schneider Electric

4.13.1 Schneider Electric Valve Positioners Company Information

4.13.2 Schneider Electric Valve Positioners Business Overview

4.13.3 Schneider Electric Valve Positioners Production, Value and Gross Margin (2021-2026)

4.13.4 Schneider Electric Product Portfolio

4.13.5 Schneider Electric Recent Developments

#### 4.14 GEMU

4.14.1 GEMU Valve Positioners Company Information

4.14.2 GEMU Valve Positioners Business Overview

4.14.3 GEMU Valve Positioners Production, Value and Gross Margin (2021-2026)

4.14.4 GEMU Product Portfolio

4.14.5 GEMU Recent Developments

#### 4.15 Yokogawa

4.15.1 Yokogawa Valve Positioners Company Information

4.15.2 Yokogawa Valve Positioners Business Overview

4.15.3 Yokogawa Valve Positioners Production, Value and Gross Margin (2021-2026)

4.15.4 Yokogawa Product Portfolio

4.15.5 Yokogawa Recent Developments

#### 4.16 Nihon KOSO

4.16.1 Nihon KOSO Valve Positioners Company Information

4.16.2 Nihon KOSO Valve Positioners Business Overview

4.16.3 Nihon KOSO Valve Positioners Production, Value and Gross Margin (2021-2026)

4.16.4 Nihon KOSO Product Portfolio

4.16.5 Nihon KOSO Recent Developments

#### 4.17 Chongqing Chuanyi Automation

4.17.1 Chongqing Chuanyi Automation Valve Positioners Company Information

4.17.2 Chongqing Chuanyi Automation Valve Positioners Business Overview

4.17.3 Chongqing Chuanyi Automation Valve Positioners Production, Value and Gross Margin (2021-2026)

4.17.4 Chongqing Chuanyi Automation Product Portfolio

4.17.5 Chongqing Chuanyi Automation Recent Developments

#### 4.18 IMI STI

4.18.1 IMI STI Valve Positioners Company Information

4.18.2 IMI STI Valve Positioners Business Overview

4.18.3 IMI STI Valve Positioners Production, Value and Gross Margin (2021-2026)

4.18.4 IMI STI Product Portfolio

4.18.5 IMI STI Recent Developments

#### 4.19 JORDAN VALVE

4.19.1 JORDAN VALVE Valve Positioners Company Information

4.19.2 JORDAN VALVE Valve Positioners Business Overview

4.19.3 JORDAN VALVE Valve Positioners Production, Value and Gross Margin (2021-2026)

4.19.4 JORDAN VALVE Product Portfolio

4.19.5 JORDAN VALVE Recent Developments

#### 4.20 POWER GENEX

4.20.1 POWER GENEX Valve Positioners Company Information

4.20.2 POWER GENEX Valve Positioners Business Overview

4.20.3 POWER GENEX Valve Positioners Production, Value and Gross Margin (2021-2026)

4.20.4 POWER GENEX Product Portfolio

4.20.5 POWER GENEX Recent Developments

#### 4.21 YOUNG TECH FRANCE

4.21.1 YOUNG TECH FRANCE Valve Positioners Company Information

4.21.2 YOUNG TECH FRANCE Valve Positioners Business Overview

4.21.3 YOUNG TECH FRANCE Valve Positioners Production, Value and Gross Margin (2021-2026)

4.21.4 YOUNG TECH FRANCE Product Portfolio

4.21.5 YOUNG TECH FRANCE Recent Developments

#### 4.22 VRG Controls

4.22.1 VRG Controls Valve Positioners Company Information

4.22.2 VRG Controls Valve Positioners Business Overview

4.22.3 VRG Controls Valve Positioners Production, Value and Gross Margin (2021-2026)

4.22.4 VRG Controls Product Portfolio

4.22.5 VRG Controls Recent Developments

#### 4.23 Festo

4.23.1 Festo Valve Positioners Company Information

4.23.2 Festo Valve Positioners Business Overview

4.23.3 Festo Valve Positioners Production, Value and Gross Margin (2021-2026)

4.23.4 Festo Product Portfolio

4.23.5 Festo Recent Developments

#### 4.24 Circor International

4.24.1 Circor International Valve Positioners Company Information

4.24.2 Circor International Valve Positioners Business Overview

4.24.3 Circor International Valve Positioners Production, Value and Gross Margin (2021-2026)

4.24.4 Circor International Product Portfolio

4.24.5 Circor International Recent Developments

#### 4.25 ContRoLAir

4.25.1 ContRoLAir Valve Positioners Company Information

4.25.2 ContRoLAir Valve Positioners Business Overview

4.25.3 ContRoLAir Valve Positioners Production, Value and Gross Margin (2021-2026)

- 4.25.4 ContRoLAir Product Portfolio
- 4.25.5 ContRoLAir Recent Developments
- 4.26 Crane
  - 4.26.1 Crane Valve Positioners Company Information
  - 4.26.2 Crane Valve Positioners Business Overview
  - 4.26.3 Crane Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.26.4 Crane Product Portfolio
  - 4.26.5 Crane Recent Developments
- 4.27 Gemu Group
  - 4.27.1 Gemu Group Valve Positioners Company Information
  - 4.27.2 Gemu Group Valve Positioners Business Overview
  - 4.27.3 Gemu Group Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.27.4 Gemu Group Product Portfolio
  - 4.27.5 Gemu Group Recent Developments
- 4.28 Dwyer Instruments
  - 4.28.1 Dwyer Instruments Valve Positioners Company Information
  - 4.28.2 Dwyer Instruments Valve Positioners Business Overview
  - 4.28.3 Dwyer Instruments Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.28.4 Dwyer Instruments Product Portfolio
  - 4.28.5 Dwyer Instruments Recent Developments
- 4.29 Valve Related Controls
  - 4.29.1 Valve Related Controls Valve Positioners Company Information
  - 4.29.2 Valve Related Controls Valve Positioners Business Overview
  - 4.29.3 Valve Related Controls Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.29.4 Valve Related Controls Product Portfolio
  - 4.29.5 Valve Related Controls Recent Developments
- 7.30 Power-Genex
  - 4.30.1 Power-Genex Valve Positioners Company Information
  - 4.30.2 Power-Genex Valve Positioners Business Overview
  - 4.30.3 Power-Genex Valve Positioners Production, Value and Gross Margin (2021-2026)
  - 4.30.4 Power-Genex Product Portfolio
  - 4.30.5 Power-Genex Recent Developments

---

## 5 Global Valve Positioners Production by Region

- 5.1 Global Valve Positioners Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
  - 5.2 Global Valve Positioners Production by Region: 2021-2032
    - 5.2.1 Global Valve Positioners Production by Region: 2021-2026
    - 5.2.2 Global Valve Positioners Production Forecast by Region (2027-2032)
  - 5.3 Global Valve Positioners Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
  - 5.4 Global Valve Positioners Production Value by Region: 2021-2032
    - 5.4.1 Global Valve Positioners Production Value by Region: 2021-2026
    - 5.4.2 Global Valve Positioners Production Value Forecast by Region (2027-2032)
  - 5.5 Global Valve Positioners Market Price Analysis by Region (2021-2026)
  - 5.6 Global Valve Positioners Production and Value, YOY Growth
    - 5.6.1 North America Valve Positioners Production Value Estimates and Forecasts (2021-2032)
    - 5.6.2 Europe Valve Positioners Production Value Estimates and Forecasts (2021-2032)
    - 5.6.3 China Valve Positioners Production Value Estimates and Forecasts (2021-2032)
    - 5.6.4 Japan Valve Positioners Production Value Estimates and Forecasts (2021-2032)
-

## 6 Global Valve Positioners Consumption by Region

6.1 Global Valve Positioners Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Valve Positioners Consumption by Region (2021-2032)

6.2.1 Global Valve Positioners Consumption by Region: 2021-2026

6.2.2 Global Valve Positioners Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Valve Positioners Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Valve Positioners Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Valve Positioners Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Valve Positioners Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Valve Positioners Production by Type (2021-2032)

7.1.1 Global Valve Positioners Production by Type (2021-2032) & (K Units)

7.1.2 Global Valve Positioners Production Market Share by Type (2021-2032)

7.2 Global Valve Positioners Production Value by Type (2021-2032)

7.2.1 Global Valve Positioners Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Valve Positioners Production Value Market Share by Type (2021-2032)

7.3 Global Valve Positioners Price by Type (2021-2032)

---

## **8 Segment by Application**

8.1 Global Valve Positioners Production by Application (2021-2032)

8.1.1 Global Valve Positioners Production by Application (2021-2032) & (K Units)

8.1.2 Global Valve Positioners Production Market Share by Application (2021-2032)

8.2 Global Valve Positioners Production Value by Application (2021-2032)

8.2.1 Global Valve Positioners Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Valve Positioners Production Value Market Share by Application (2021-2032)

8.3 Global Valve Positioners Price by Application (2021-2032)

---

## **9 Value Chain and Sales Channels Analysis of the Market**

9.1 Valve Positioners Value Chain Analysis

9.1.1 Valve Positioners Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Valve Positioners Production Mode & Process

9.2 Valve Positioners Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Valve Positioners Distributors

9.2.3 Valve Positioners Customers

---

## **10 Global Valve Positioners Analyzing Market Dynamics**

10.1 Valve Positioners Industry Trends

10.2 Valve Positioners Industry Drivers

10.3 Valve Positioners Industry Opportunities and Challenges

10.4 Valve Positioners Industry Restraints

---

## **11 Report Conclusion**

## **12 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Valve Positioners Production by Manufacturers (K Units) & (2021-2026)
- Table 6: Global Valve Positioners Production Market Share by Manufacturers
- Table 7: Global Valve Positioners Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Valve Positioners Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Valve Positioners Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Valve Positioners Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Valve Positioners Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Valve Positioners Manufacturers, Product Type & Application
- Table 13: Global Valve Positioners Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Valve Positioners by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Emerson Company Information
- Table 18: Emerson Business Overview
- Table 19: Emerson Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: Emerson Valve Positioners Product Portfolio
- Table 21: Emerson Recent Development
- Table 22: Flowserve Company Information
- Table 23: Flowserve Business Overview
- Table 24: Flowserve Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: Flowserve Valve Positioners Product Portfolio
- Table 26: Flowserve Recent Development
- Table 27: Metso Company Information
- Table 28: Metso Business Overview
- Table 29: Metso Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: Metso Valve Positioners Product Portfolio
- Table 31: Metso Recent Development
- Table 32: General Electric Company Information
- Table 33: General Electric Business Overview
- Table 34: General Electric Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: General Electric Valve Positioners Product Portfolio
- Table 36: General Electric Recent Development
- Table 37: Siemens Company Information
- Table 38: Siemens Business Overview
- Table 39: Siemens Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: Siemens Valve Positioners Product Portfolio
- Table 41: Siemens Recent Development
- Table 42: ABB Company Information
- Table 43: ABB Business Overview
- Table 44: ABB Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: ABB Valve Positioners Product Portfolio
- Table 46: ABB Recent Development
- Table 47: SAMSON AG Company Information
- Table 48: SAMSON AG Business Overview
- Table 49: SAMSON AG Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

- Table 50: SAMSON AG Valve Positioners Product Portfolio
- Table 51: SAMSON AG Recent Development
- Table 52: Rotork Company Information
- Table 53: Rotork Business Overview
- Table 54: Rotork Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 55: Rotork Valve Positioners Product Portfolio
- Table 56: Rotork Recent Development
- Table 57: Azbil Company Information
- Table 58: Azbil Business Overview
- Table 59: Azbil Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 60: Azbil Valve Positioners Product Portfolio
- Table 61: Azbil Recent Development
- Table 62: SMC Company Information
- Table 63: SMC Business Overview
- Table 64: SMC Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 65: SMC Valve Positioners Product Portfolio
- Table 66: SMC Recent Development
- Table 67: Baker Hughes Company Information
- Table 68: Baker Hughes Business Overview
- Table 69: Baker Hughes Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 70: Baker Hughes Valve Positioners Product Portfolio
- Table 71: Baker Hughes Recent Development
- Table 72: Bürkert Company Information
- Table 73: Bürkert Business Overview
- Table 74: Bürkert Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75: Bürkert Valve Positioners Product Portfolio
- Table 76: Bürkert Recent Development
- Table 77: Schneider Electric Company Information
- Table 78: Schneider Electric Business Overview
- Table 79: Schneider Electric Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 80: Schneider Electric Valve Positioners Product Portfolio
- Table 81: Schneider Electric Recent Development
- Table 82: GEMU Company Information
- Table 83: GEMU Business Overview
- Table 84: GEMU Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 85: GEMU Valve Positioners Product Portfolio
- Table 86: GEMU Recent Development
- Table 87: Yokogawa Company Information
- Table 88: Yokogawa Business Overview
- Table 89: Yokogawa Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 90: Yokogawa Valve Positioners Product Portfolio
- Table 91: Yokogawa Recent Development
- Table 92: Nihon KOSO Company Information
- Table 93: Nihon KOSO Business Overview
- Table 94: Nihon KOSO Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 95: Nihon KOSO Valve Positioners Product Portfolio
- Table 96: Nihon KOSO Recent Development
- Table 97: Chongqing Chuanyi Automation Company Information
- Table 98: Chongqing Chuanyi Automation Business Overview
- Table 99: Chongqing Chuanyi Automation Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 100: Chongqing Chuanyi Automation Valve Positioners Product Portfolio
- Table 101: Chongqing Chuanyi Automation Recent Development
- Table 102: IMI STI Company Information
- Table 103: IMI STI Business Overview
- Table 104: IMI STI Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 105: IMI STI Valve Positioners Product Portfolio
- Table 106: IMI STI Recent Development
- Table 107: JORDAN VALVE Company Information
- Table 108: JORDAN VALVE Business Overview

- Table 109: JORDAN VALVE Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 110: JORDAN VALVE Valve Positioners Product Portfolio
- Table 111: JORDAN VALVE Recent Development
- Table 112: POWER GENEX Company Information
- Table 113: POWER GENEX Business Overview
- Table 114: POWER GENEX Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 115: POWER GENEX Valve Positioners Product Portfolio
- Table 116: POWER GENEX Recent Development
- Table 117: YOUNG TECH FRANCE Company Information
- Table 118: YOUNG TECH FRANCE Business Overview
- Table 119: YOUNG TECH FRANCE Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 120: YOUNG TECH FRANCE Valve Positioners Product Portfolio
- Table 121: YOUNG TECH FRANCE Recent Development
- Table 122: VRG Controls Company Information
- Table 123: VRG Controls Business Overview
- Table 124: VRG Controls Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 125: VRG Controls Valve Positioners Product Portfolio
- Table 126: VRG Controls Recent Development
- Table 127: Festo Company Information
- Table 128: Festo Business Overview
- Table 129: Festo Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 130: Festo Valve Positioners Product Portfolio
- Table 131: Festo Recent Development
- Table 132: Circor International Company Information
- Table 133: Circor International Business Overview
- Table 134: Circor International Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 135: Circor International Valve Positioners Product Portfolio
- Table 136: Circor International Recent Development
- Table 137: ContRoLAir Company Information
- Table 138: ContRoLAir Business Overview
- Table 139: ContRoLAir Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 140: ContRoLAir Valve Positioners Product Portfolio
- Table 141: ContRoLAir Recent Development
- Table 142: Crane Company Information
- Table 143: Crane Business Overview
- Table 144: Crane Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 145: Crane Valve Positioners Product Portfolio
- Table 146: Crane Recent Development
- Table 147: Gemu Group Company Information
- Table 148: Gemu Group Business Overview
- Table 149: Gemu Group Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 150: Gemu Group Valve Positioners Product Portfolio
- Table 151: Gemu Group Recent Development
- Table 152: Dwyer Instruments Company Information
- Table 153: Dwyer Instruments Business Overview
- Table 154: Dwyer Instruments Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 155: Dwyer Instruments Valve Positioners Product Portfolio
- Table 156: Dwyer Instruments Recent Development
- Table 157: Valve Related Controls Company Information
- Table 158: Valve Related Controls Business Overview
- Table 159: Valve Related Controls Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 160: Valve Related Controls Valve Positioners Product Portfolio
- Table 161: Valve Related Controls Recent Development
- Table 162: Power-Genex Company Information
- Table 163: Power-Genex Business Overview
- Table 164: Power-Genex Valve Positioners Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin

(2021-2026)

- Table 165: Power-Genex Valve Positioners Product Portfolio
- Table 166: Power-Genex Recent Development
- Table 167: Global Valve Positioners Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 168: Global Valve Positioners Production by Region (2021-2026) & (K Units)
- Table 169: Global Valve Positioners Production Market Share by Region (2021-2026)
- Table 170: Global Valve Positioners Production Forecast by Region (2027-2032) & (K Units)
- Table 171: Global Valve Positioners Production Market Share Forecast by Region (2027-2032)
- Table 172: Global Valve Positioners Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 173: Global Valve Positioners Production Value by Region (2021-2026) & (US\$ Million)
- Table 174: Global Valve Positioners Production Value Market Share by Region (2021-2026)
- Table 175: Global Valve Positioners Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 176: Global Valve Positioners Market Average Price (USD/Unit) by Region (2021-2026)
- Table 177: Global Valve Positioners Market Average Price (USD/Unit) by Region (2027-2032)
- Table 178: Global Valve Positioners Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 179: Global Valve Positioners Consumption by Region (2021-2026) & (K Units)
- Table 180: Global Valve Positioners Consumption Market Share by Region (2021-2026)
- Table 181: Global Valve Positioners Forecasted Consumption by Region (2027-2032) & (K Units)
- Table 182: Global Valve Positioners Forecasted Consumption Market Share by Region (2027-2032)
- Table 183: North America Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 184: North America Valve Positioners Consumption by Country (2021-2026) & (K Units)
- Table 185: North America Valve Positioners Consumption by Country (2027-2032) & (K Units)
- Table 186: Europe Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 187: Europe Valve Positioners Consumption by Country (2021-2026) & (K Units)
- Table 188: Europe Valve Positioners Consumption by Country (2027-2032) & (K Units)
- Table 189: Asia Pacific Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 190: Asia Pacific Valve Positioners Consumption by Country (2021-2026) & (K Units)
- Table 191: Asia Pacific Valve Positioners Consumption by Country (2027-2032) & (K Units)
- Table 192: South America, Middle East & Africa Valve Positioners Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 193: South America, Middle East & Africa Valve Positioners Consumption by Country (2021-2026) & (K Units)
- Table 194: South America, Middle East & Africa Valve Positioners Consumption by Country (2027-2032) & (K Units)
- Table 195: Global Valve Positioners Production by Type (2021-2026) & (K Units)
- Table 196: Global Valve Positioners Production by Type (2027-2032) & (K Units)
- Table 197: Global Valve Positioners Production Market Share by Type (2021-2026)
- Table 198: Global Valve Positioners Production Market Share by Type (2027-2032)
- Table 199: Global Valve Positioners Production Value by Type (2021-2026) & (US\$ Million)
- Table 200: Global Valve Positioners Production Value by Type (2027-2032) & (US\$ Million)
- Table 201: Global Valve Positioners Production Value Market Share by Type (2021-2026)
- Table 202: Global Valve Positioners Production Value Market Share by Type (2027-2032)
- Table 203: Global Valve Positioners Price by Type (2021-2026) & (USD/Unit)
- Table 204: Global Valve Positioners Price by Type (2027-2032) & (USD/Unit)
- Table 205: Global Valve Positioners Production by Application (2021-2026) & (K Units)
- Table 206: Global Valve Positioners Production by Application (2027-2032) & (K Units)
- Table 207: Global Valve Positioners Production Market Share by Application (2021-2026)
- Table 208: Global Valve Positioners Production Market Share by Application (2027-2032)
- Table 209: Global Valve Positioners Production Value by Application (2021-2026) & (US\$ Million)
- Table 210: Global Valve Positioners Production Value by Application (2027-2032) & (US\$ Million)
- Table 211: Global Valve Positioners Production Value Market Share by Application (2021-2026)
- Table 212: Global Valve Positioners Production Value Market Share by Application (2027-2032)
- Table 213: Global Valve Positioners Price by Application (2021-2026) & (USD/Unit)
- Table 214: Global Valve Positioners Price by Application (2027-2032) & (USD/Unit)
- Table 215: Key Raw Materials
- Table 216: Raw Materials Key Suppliers
- Table 217: Valve Positioners Distributors List
- Table 218: Valve Positioners Customers List
- Table 219: Valve Positioners Industry Trends
- Table 220: Valve Positioners Industry Drivers
- Table 221: Valve Positioners Industry Restraints
- Table 222: Authors List of This Report

#### List of Figures:

- Figure 1: Research Methodology

- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Valve Positioners Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Pneumatic Valve Positioner Product Image
- Figure 7: Electric Valve Positioner Product Image
- Figure 8: Digital Valve Positioner Product Image
- Figure 9: Oil & Gas Product Image
- Figure 10: Power Product Image
- Figure 11: Water & Wastewater Product Image
- Figure 12: Chemicals Product Image
- Figure 13: Food & Beverages Product Image
- Figure 14: Others Product Image
- Figure 15: Global Valve Positioners Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Valve Positioners Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Valve Positioners Production Capacity (2021-2032) & (K Units)
- Figure 18: Global Valve Positioners Production (2021-2032) & (K Units)
- Figure 19: Global Valve Positioners Average Price (USD/Unit) & (2021-2032)
- Figure 20: Global Valve Positioners Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Valve Positioners Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Valve Positioners Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 24: Global Valve Positioners Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Valve Positioners Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Valve Positioners Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Valve Positioners Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Valve Positioners Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Valve Positioners Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Valve Positioners Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Valve Positioners Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 32: Global Valve Positioners Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 34: North America Valve Positioners Consumption Market Share by Country (2021-2032)
- Figure 35: United States Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 36: United States Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 37: Canada Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 38: Mexico Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 39: Europe Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 40: Europe Valve Positioners Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 42: France Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 43: U.K. Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 44: Italy Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 45: Russia Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 46: Spain Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 47: Netherlands Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 48: Switzerland Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 49: Sweden Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 50: Poland Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 51: Asia Pacific Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 52: Asia Pacific Valve Positioners Consumption Market Share by Country (2021-2032)
- Figure 53: China Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 54: Japan Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 55: South Korea Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 56: India Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 57: Australia Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 58: Taiwan Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 59: Southeast Asia Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 60: South America, Middle East & Africa Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 61: South America, Middle East & Africa Valve Positioners Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 63: Argentina Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 64: Chile Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 65: Turkey Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 66: GCC Countries Valve Positioners Consumption and Growth Rate (2021-2032) & (K Units)

- Figure 67: Global Valve Positioners Production Market Share by Type (2021-2032)
- Figure 68: Global Valve Positioners Production Value Market Share by Type (2021-2032)
- Figure 69: Global Valve Positioners Price (USD/Unit) by Type (2021-2032)
- Figure 70: Global Valve Positioners Production Market Share by Application (2021-2032)
- Figure 71: Global Valve Positioners Production Value Market Share by Application (2021-2032)
- Figure 72: Global Valve Positioners Price (USD/Unit) by Application (2021-2032)
- Figure 73: Valve Positioners Value Chain
- Figure 74: Valve Positioners Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Valve Positioners Industry Opportunities and Challenges