



## Unmanned Aircraft Systems (UAS) Industry Research Report 2026

| Industry              | Published  | Pages | Format |
|-----------------------|------------|-------|--------|
| Machinery & Equipment | 2026-01-02 | 123   | PDF    |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 2,950   | USD 4,430  | USD 5,900  |

### Description

Unmanned Aircraft Systems (UAS) is an aircraft system without a human pilot aboard, commonly known as a drone and also referred by several other names. Unmanned Aircraft Systems can be remote controlled aircraft or fly autonomously based on pre-programmed flight plans or more complex dynamic automation systems, they can be used both for wild land firefighting and civilian fields.

Drones are remarkable devices. They can hover in midair, do back flips and spins; they can maneuver smoothly and precisely through small spaces or in concert with other drones; and they can do all this while carrying things like a stabilized video camera and a multitude of other technologies on board. The extent of their versatility is what makes them a viable option for a number of different tasks. Drones can be deployed as weapons in far-away wars, or can help reinvent the way humanitarian aid is provided. Drones can help advance scientific research, or can perform tracking and monitoring and surveillance work. Drones could revolutionize the way humans do certain work or even perform dangerous tasks, but they could also encroach on the core values of a free and democratic society. Drones have unique capabilities and are very flexible in terms of the tasks they can perform, which is what is making them a desirable alternative to manned flights.

The data which statistics in this report do not contain large drones used for fighting or bombardment. Because national secret is involved and most of these kinds UAS is very expensive although their number is small.

Lockheed Martin, Northrop Grumman, Boeing, IAI, Da-Jiang, Parrot SA, 3D Robotics, Inc, AeroVironment, YAMAHA, Zerotech, AscTec and Xaircraft are the key manufacturters of Unmanned Aircraft Systems (UAS), with about 43% market shares.

### Report Scope

This report quantifies the global Unmanned Aircraft Systems (UAS) market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Unmanned Aircraft Systems (UAS).

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key

developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

#### Unmanned Aircraft Systems (UAS) Market by Company

Lockheed Martin

Northrop Grumman

Boeing

IAI

Da-Jiang

Parrot SA

3D Robotics, Inc

AeroVironment

YAMAHA

Zerotech

AscTec

Xaircraft

#### **Unmanned Aircraft Systems (UAS) Segment by Type**

Fixed Wing

Rotary Wing

#### **Unmanned Aircraft Systems (UAS) Segment by Application**

Commercial

Military

Consumer

Others

#### **Unmanned Aircraft Systems (UAS) Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Unmanned Aircraft Systems (UAS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Unmanned Aircraft Systems (UAS) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Unmanned Aircraft Systems (UAS).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Unmanned Aircraft Systems (UAS) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

#### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

#### **Chapter 5:**

Production/output, value of Unmanned Aircraft Systems (UAS) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Unmanned Aircraft Systems (UAS) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Unmanned Aircraft Systems (UAS) by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Fixed Wing
  - 2.2.3 Rotary Wing
- 2.3 Unmanned Aircraft Systems (UAS) by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Commercial
  - 2.3.3 Military
  - 2.3.4 Consumer
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Unmanned Aircraft Systems (UAS) Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Unmanned Aircraft Systems (UAS) Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Unmanned Aircraft Systems (UAS) Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Unmanned Aircraft Systems (UAS) Production by Manufacturers (2021-2026)
- 3.2 Global Unmanned Aircraft Systems (UAS) Production Value by Manufacturers (2021-2026)
- 3.3 Global Unmanned Aircraft Systems (UAS) Average Price by Manufacturers (2021-2026)
- 3.4 Global Unmanned Aircraft Systems (UAS) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Unmanned Aircraft Systems (UAS) Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Unmanned Aircraft Systems (UAS) Manufacturers, Product Type & Application
- 3.7 Global Unmanned Aircraft Systems (UAS) Manufacturers Established Date
- 3.8 Global Unmanned Aircraft Systems (UAS) Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Lockheed Martin
  - 4.1.1 Lockheed Martin Unmanned Aircraft Systems (UAS) Company Information
  - 4.1.2 Lockheed Martin Unmanned Aircraft Systems (UAS) Business Overview
  - 4.1.3 Lockheed Martin Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Lockheed Martin Product Portfolio
  - 4.1.5 Lockheed Martin Recent Developments
- 4.2 Northrop Grumman

- 4.2.1 Northrop Grumman Unmanned Aircraft Systems (UAS) Company Information
- 4.2.2 Northrop Grumman Unmanned Aircraft Systems (UAS) Business Overview
- 4.2.3 Northrop Grumman Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
- 4.2.4 Northrop Grumman Product Portfolio
- 4.2.5 Northrop Grumman Recent Developments
- 4.3 Boeing
  - 4.3.1 Boeing Unmanned Aircraft Systems (UAS) Company Information
  - 4.3.2 Boeing Unmanned Aircraft Systems (UAS) Business Overview
  - 4.3.3 Boeing Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.3.4 Boeing Product Portfolio
  - 4.3.5 Boeing Recent Developments
- 4.4 IAI
  - 4.4.1 IAI Unmanned Aircraft Systems (UAS) Company Information
  - 4.4.2 IAI Unmanned Aircraft Systems (UAS) Business Overview
  - 4.4.3 IAI Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.4.4 IAI Product Portfolio
  - 4.4.5 IAI Recent Developments
- 4.5 Da-Jiang
  - 4.5.1 Da-Jiang Unmanned Aircraft Systems (UAS) Company Information
  - 4.5.2 Da-Jiang Unmanned Aircraft Systems (UAS) Business Overview
  - 4.5.3 Da-Jiang Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.5.4 Da-Jiang Product Portfolio
  - 4.5.5 Da-Jiang Recent Developments
- 4.6 Parrot SA
  - 4.6.1 Parrot SA Unmanned Aircraft Systems (UAS) Company Information
  - 4.6.2 Parrot SA Unmanned Aircraft Systems (UAS) Business Overview
  - 4.6.3 Parrot SA Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.6.4 Parrot SA Product Portfolio
  - 4.6.5 Parrot SA Recent Developments
- 4.7 3D Robotics, Inc
  - 4.7.1 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Company Information
  - 4.7.2 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Business Overview
  - 4.7.3 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.7.4 3D Robotics, Inc Product Portfolio
  - 4.7.5 3D Robotics, Inc Recent Developments
- 4.8 AeroVironment
  - 4.8.1 AeroVironment Unmanned Aircraft Systems (UAS) Company Information
  - 4.8.2 AeroVironment Unmanned Aircraft Systems (UAS) Business Overview
  - 4.8.3 AeroVironment Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.8.4 AeroVironment Product Portfolio
  - 4.8.5 AeroVironment Recent Developments
- 4.9 YAMAHA
  - 4.9.1 YAMAHA Unmanned Aircraft Systems (UAS) Company Information
  - 4.9.2 YAMAHA Unmanned Aircraft Systems (UAS) Business Overview
  - 4.9.3 YAMAHA Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
  - 4.9.4 YAMAHA Product Portfolio
  - 4.9.5 YAMAHA Recent Developments
- 4.10 Zerotech

- 4.10.1 Zerotech Unmanned Aircraft Systems (UAS) Company Information
- 4.10.2 Zerotech Unmanned Aircraft Systems (UAS) Business Overview
- 4.10.3 Zerotech Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
- 4.10.4 Zerotech Product Portfolio
- 4.10.5 Zerotech Recent Developments

#### 4.11 AscTec

- 4.11.1 AscTec Unmanned Aircraft Systems (UAS) Company Information
- 4.11.2 AscTec Unmanned Aircraft Systems (UAS) Business Overview
- 4.11.3 AscTec Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
- 4.11.4 AscTec Product Portfolio
- 4.11.5 AscTec Recent Developments

#### 4.12 Xaircraft

- 4.12.1 Xaircraft Unmanned Aircraft Systems (UAS) Company Information
- 4.12.2 Xaircraft Unmanned Aircraft Systems (UAS) Business Overview
- 4.12.3 Xaircraft Unmanned Aircraft Systems (UAS) Production, Value and Gross Margin (2021-2026)
- 4.12.4 Xaircraft Product Portfolio
- 4.12.5 Xaircraft Recent Developments

---

## 5 Global Unmanned Aircraft Systems (UAS) Production by Region

- 5.1 Global Unmanned Aircraft Systems (UAS) Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Unmanned Aircraft Systems (UAS) Production by Region: 2021-2032
  - 5.2.1 Global Unmanned Aircraft Systems (UAS) Production by Region: 2021-2026
  - 5.2.2 Global Unmanned Aircraft Systems (UAS) Production Forecast by Region (2027-2032)
- 5.3 Global Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Unmanned Aircraft Systems (UAS) Production Value by Region: 2021-2032
  - 5.4.1 Global Unmanned Aircraft Systems (UAS) Production Value by Region: 2021-2026
  - 5.4.2 Global Unmanned Aircraft Systems (UAS) Production Value Forecast by Region (2027-2032)
- 5.5 Global Unmanned Aircraft Systems (UAS) Market Price Analysis by Region (2021-2026)
- 5.6 Global Unmanned Aircraft Systems (UAS) Production and Value, YOY Growth
  - 5.6.1 North America Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Unmanned Aircraft Systems (UAS) Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Unmanned Aircraft Systems (UAS) Consumption by Region

- 6.1 Global Unmanned Aircraft Systems (UAS) Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Unmanned Aircraft Systems (UAS) Consumption by Region (2021-2032)
  - 6.2.1 Global Unmanned Aircraft Systems (UAS) Consumption by Region: 2021-2026
  - 6.2.2 Global Unmanned Aircraft Systems (UAS) Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2032)
  - 6.3.3 United States
  - 6.3.4 Canada
  - 6.3.5 Mexico
- 6.4 Europe
  - 6.4.1 Europe Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.4.2 Europe Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2032)
  - 6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Unmanned Aircraft Systems (UAS) Production by Type (2021-2032)

7.1.1 Global Unmanned Aircraft Systems (UAS) Production by Type (2021-2032) & (Units)

7.1.2 Global Unmanned Aircraft Systems (UAS) Production Market Share by Type (2021-2032)

7.2 Global Unmanned Aircraft Systems (UAS) Production Value by Type (2021-2032)

7.2.1 Global Unmanned Aircraft Systems (UAS) Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Type (2021-2032)

7.3 Global Unmanned Aircraft Systems (UAS) Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Unmanned Aircraft Systems (UAS) Production by Application (2021-2032)

8.1.1 Global Unmanned Aircraft Systems (UAS) Production by Application (2021-2032) & (Units)

8.1.2 Global Unmanned Aircraft Systems (UAS) Production Market Share by Application (2021-2032)

8.2 Global Unmanned Aircraft Systems (UAS) Production Value by Application (2021-2032)

8.2.1 Global Unmanned Aircraft Systems (UAS) Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Application (2021-2032)

8.3 Global Unmanned Aircraft Systems (UAS) Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Unmanned Aircraft Systems (UAS) Value Chain Analysis

9.1.1 Unmanned Aircraft Systems (UAS) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Unmanned Aircraft Systems (UAS) Production Mode & Process

9.2 Unmanned Aircraft Systems (UAS) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Unmanned Aircraft Systems (UAS) Distributors

9.2.3 Unmanned Aircraft Systems (UAS) Customers

---

## **10 Global Unmanned Aircraft Systems (UAS) Analyzing Market Dynamics**

10.1 Unmanned Aircraft Systems (UAS) Industry Trends

10.2 Unmanned Aircraft Systems (UAS) Industry Drivers

10.3 Unmanned Aircraft Systems (UAS) Industry Opportunities and Challenges

10.4 Unmanned Aircraft Systems (UAS) Industry Restraints

---

## **11 Report Conclusion**

---

## **12 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Unmanned Aircraft Systems (UAS) Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Unmanned Aircraft Systems (UAS) Production Market Share by Manufacturers
- Table 7: Global Unmanned Aircraft Systems (UAS) Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Unmanned Aircraft Systems (UAS) Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Unmanned Aircraft Systems (UAS) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Unmanned Aircraft Systems (UAS) Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Unmanned Aircraft Systems (UAS) Manufacturers, Product Type & Application
- Table 13: Global Unmanned Aircraft Systems (UAS) Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Unmanned Aircraft Systems (UAS) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Lockheed Martin Company Information
- Table 18: Lockheed Martin Business Overview
- Table 19: Lockheed Martin Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: Lockheed Martin Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 21: Lockheed Martin Recent Development
- Table 22: Northrop Grumman Company Information
- Table 23: Northrop Grumman Business Overview
- Table 24: Northrop Grumman Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: Northrop Grumman Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 26: Northrop Grumman Recent Development
- Table 27: Boeing Company Information
- Table 28: Boeing Business Overview
- Table 29: Boeing Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: Boeing Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 31: Boeing Recent Development
- Table 32: IAI Company Information
- Table 33: IAI Business Overview
- Table 34: IAI Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: IAI Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 36: IAI Recent Development
- Table 37: Da-Jiang Company Information
- Table 38: Da-Jiang Business Overview
- Table 39: Da-Jiang Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: Da-Jiang Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 41: Da-Jiang Recent Development
- Table 42: Parrot SA Company Information
- Table 43: Parrot SA Business Overview
- Table 44: Parrot SA Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: Parrot SA Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 46: Parrot SA Recent Development
- Table 47: 3D Robotics, Inc Company Information
- Table 48: 3D Robotics, Inc Business Overview

- Table 49: 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 50: 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 51: 3D Robotics, Inc Recent Development
- Table 52: AeroVironment Company Information
- Table 53: AeroVironment Business Overview
- Table 54: AeroVironment Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 55: AeroVironment Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 56: AeroVironment Recent Development
- Table 57: YAMAHA Company Information
- Table 58: YAMAHA Business Overview
- Table 59: YAMAHA Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 60: YAMAHA Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 61: YAMAHA Recent Development
- Table 62: Zerotech Company Information
- Table 63: Zerotech Business Overview
- Table 64: Zerotech Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 65: Zerotech Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 66: Zerotech Recent Development
- Table 67: AscTec Company Information
- Table 68: AscTec Business Overview
- Table 69: AscTec Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 70: AscTec Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 71: AscTec Recent Development
- Table 72: Xaircraft Company Information
- Table 73: Xaircraft Business Overview
- Table 74: Xaircraft Unmanned Aircraft Systems (UAS) Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75: Xaircraft Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 76: Xaircraft Recent Development
- Table 77: Global Unmanned Aircraft Systems (UAS) Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 78: Global Unmanned Aircraft Systems (UAS) Production by Region (2021-2026) & (Units)
- Table 79: Global Unmanned Aircraft Systems (UAS) Production Market Share by Region (2021-2026)
- Table 80: Global Unmanned Aircraft Systems (UAS) Production Forecast by Region (2027-2032) & (Units)
- Table 81: Global Unmanned Aircraft Systems (UAS) Production Market Share Forecast by Region (2027-2032)
- Table 82: Global Unmanned Aircraft Systems (UAS) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Global Unmanned Aircraft Systems (UAS) Production Value by Region (2021-2026) & (US\$ Million)
- Table 84: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Region (2021-2026)
- Table 85: Global Unmanned Aircraft Systems (UAS) Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 86: Global Unmanned Aircraft Systems (UAS) Market Average Price (USD/Unit) by Region (2021-2026)
- Table 87: Global Unmanned Aircraft Systems (UAS) Market Average Price (USD/Unit) by Region (2027-2032)
- Table 88: Global Unmanned Aircraft Systems (UAS) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 89: Global Unmanned Aircraft Systems (UAS) Consumption by Region (2021-2026) & (Units)
- Table 90: Global Unmanned Aircraft Systems (UAS) Consumption Market Share by Region (2021-2026)
- Table 91: Global Unmanned Aircraft Systems (UAS) Forecasted Consumption by Region (2027-2032) & (Units)
- Table 92: Global Unmanned Aircraft Systems (UAS) Forecasted Consumption Market Share by Region (2027-2032)
- Table 93: North America Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 94: North America Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2026) & (Units)
- Table 95: North America Unmanned Aircraft Systems (UAS) Consumption by Country (2027-2032) & (Units)
- Table 96: Europe Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 97: Europe Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2026) & (Units)
- Table 98: Europe Unmanned Aircraft Systems (UAS) Consumption by Country (2027-2032) & (Units)
- Table 99: Asia Pacific Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 100: Asia Pacific Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2026) & (Units)
- Table 101: Asia Pacific Unmanned Aircraft Systems (UAS) Consumption by Country (2027-2032) & (Units)
- Table 102: South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 103: South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption by Country (2021-2026) &

(Units)

- Table 104: South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption by Country (2027-2032) & (Units)
- Table 105: Global Unmanned Aircraft Systems (UAS) Production by Type (2021-2026) & (Units)
- Table 106: Global Unmanned Aircraft Systems (UAS) Production by Type (2027-2032) & (Units)
- Table 107: Global Unmanned Aircraft Systems (UAS) Production Market Share by Type (2021-2026)
- Table 108: Global Unmanned Aircraft Systems (UAS) Production Market Share by Type (2027-2032)
- Table 109: Global Unmanned Aircraft Systems (UAS) Production Value by Type (2021-2026) & (US\$ Million)
- Table 110: Global Unmanned Aircraft Systems (UAS) Production Value by Type (2027-2032) & (US\$ Million)
- Table 111: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Type (2021-2026)
- Table 112: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Type (2027-2032)
- Table 113: Global Unmanned Aircraft Systems (UAS) Price by Type (2021-2026) & (USD/Unit)
- Table 114: Global Unmanned Aircraft Systems (UAS) Price by Type (2027-2032) & (USD/Unit)
- Table 115: Global Unmanned Aircraft Systems (UAS) Production by Application (2021-2026) & (Units)
- Table 116: Global Unmanned Aircraft Systems (UAS) Production by Application (2027-2032) & (Units)
- Table 117: Global Unmanned Aircraft Systems (UAS) Production Market Share by Application (2021-2026)
- Table 118: Global Unmanned Aircraft Systems (UAS) Production Market Share by Application (2027-2032)
- Table 119: Global Unmanned Aircraft Systems (UAS) Production Value by Application (2021-2026) & (US\$ Million)
- Table 120: Global Unmanned Aircraft Systems (UAS) Production Value by Application (2027-2032) & (US\$ Million)
- Table 121: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Application (2021-2026)
- Table 122: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Application (2027-2032)
- Table 123: Global Unmanned Aircraft Systems (UAS) Price by Application (2021-2026) & (USD/Unit)
- Table 124: Global Unmanned Aircraft Systems (UAS) Price by Application (2027-2032) & (USD/Unit)
- Table 125: Key Raw Materials
- Table 126: Raw Materials Key Suppliers
- Table 127: Unmanned Aircraft Systems (UAS) Distributors List
- Table 128: Unmanned Aircraft Systems (UAS) Customers List
- Table 129: Unmanned Aircraft Systems (UAS) Industry Trends
- Table 130: Unmanned Aircraft Systems (UAS) Industry Drivers
- Table 131: Unmanned Aircraft Systems (UAS) Industry Restraints
- Table 132: Authors List of This Report

### List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Unmanned Aircraft Systems (UAS) Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Fixed Wing Product Image
- Figure 7: Rotary Wing Product Image
- Figure 8: Commercial Product Image
- Figure 9: Military Product Image
- Figure 10: Consumer Product Image
- Figure 11: Others Product Image
- Figure 12: Global Unmanned Aircraft Systems (UAS) Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Unmanned Aircraft Systems (UAS) Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Unmanned Aircraft Systems (UAS) Production Capacity (2021-2032) & (Units)
- Figure 15: Global Unmanned Aircraft Systems (UAS) Production (2021-2032) & (Units)
- Figure 16: Global Unmanned Aircraft Systems (UAS) Average Price (USD/Unit) & (2021-2032)
- Figure 17: Global Unmanned Aircraft Systems (UAS) Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Unmanned Aircraft Systems (UAS) Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Unmanned Aircraft Systems (UAS) Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 21: Global Unmanned Aircraft Systems (UAS) Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: Global Unmanned Aircraft Systems (UAS) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Unmanned Aircraft Systems (UAS) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Unmanned Aircraft Systems (UAS) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Unmanned Aircraft Systems (UAS) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Unmanned Aircraft Systems (UAS) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Unmanned Aircraft Systems (UAS) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 29: Global Unmanned Aircraft Systems (UAS) Consumption Market Share by Region: 2021 VS 2025 VS 2032

- Figure 30: North America Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 31: North America Unmanned Aircraft Systems (UAS) Consumption Market Share by Country (2021-2032)
- Figure 32: United States Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 33: United States Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 34: Canada Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 35: Mexico Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: Europe Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 37: Europe Unmanned Aircraft Systems (UAS) Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 39: France Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: U.K. Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 41: Italy Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: Russia Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 43: Spain Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: Netherlands Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: Switzerland Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Sweden Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Poland Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Asia Pacific Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 49: Asia Pacific Unmanned Aircraft Systems (UAS) Consumption Market Share by Country (2021-2032)
- Figure 50: China Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 51: Japan Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: South Korea Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 53: India Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: Australia Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 55: Taiwan Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: Southeast Asia Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 58: South America, Middle East & Africa Unmanned Aircraft Systems (UAS) Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 60: Argentina Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: Chile Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 62: Turkey Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: GCC Countries Unmanned Aircraft Systems (UAS) Consumption and Growth Rate (2021-2032) & (Units)
- Figure 64: Global Unmanned Aircraft Systems (UAS) Production Market Share by Type (2021-2032)
- Figure 65: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Type (2021-2032)
- Figure 66: Global Unmanned Aircraft Systems (UAS) Price (USD/Unit) by Type (2021-2032)
- Figure 67: Global Unmanned Aircraft Systems (UAS) Production Market Share by Application (2021-2032)
- Figure 68: Global Unmanned Aircraft Systems (UAS) Production Value Market Share by Application (2021-2032)
- Figure 69: Global Unmanned Aircraft Systems (UAS) Price (USD/Unit) by Application (2021-2032)
- Figure 70: Unmanned Aircraft Systems (UAS) Value Chain
- Figure 71: Unmanned Aircraft Systems (UAS) Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Unmanned Aircraft Systems (UAS) Industry Opportunities and Challenges