



## Underfloor Heating Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2025-12-21	145	PDF

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### Description

Underfloor heating is a form of central heating which achieves indoor climate control for thermal comfort using conduction, radiation and convection, including Electric heating systems and Water-based heating systems.

Electric heating systems are used only for heating and employ non-corrosive, flexible heating elements including cables, pre-formed cable mats, bronze mesh, PTC film and carbon films.

Water-based heating (hydronic) systems are a network of pipes linked to your boiler that pump hot water around your rooms.

Global Underfloor Heating key players include Weixing, Flexel, Emerson, Raychem, Myson, etc. Global top five manufacturers hold a share about 15%.

Europe is the largest market, with a share over 35%, followed by Asia-Pacific, and North America, both have a share about 60 percent.

In terms of product, Hydronic Heating is the largest segment, with a share over 55%. And in terms of application, the largest application is Residential Building, followed by Commercial Building, etc.

### Report Scope

This report quantifies the global Underfloor Heating market in revenue (US\$ million) and, where applicable, sales volume (K sqm), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K sqm) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Underfloor Heating.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Underfloor Heating Market by Company

Raychem

Myson

Emerson

Warmup  
ThermoSoft International  
Flexel  
Weixing  
Calorique  
Daikin  
Danfoss A/S  
STEP Warmfloor  
Arkon Heating Systems  
GH  
Nexans  
Rifeng  
Korea Heating  
daeho  
LESSO  
EXA E&C  
SunTouch  
SXshuangyin  
Rexva  
GF Piping  
VASCO  
Ondolia  
Halmburger  
Avis Technique  
HONGYUE  
Akan  
Seggi Century  
Junxing  
Nu-Heat  
Fanski  
Ginde  
zhonghui  
Kingbull  
Nusun

### **Underfloor Heating Segment by Type**

Hydronic Heating  
Electric Heating

### **Underfloor Heating Segment by Application**

Residential Building  
Commercial Building  
Other

### **Underfloor Heating Segment by Region**

North America  
United States  
Canada  
Mexico

Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Underfloor Heating market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Underfloor Heating and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Underfloor Heating.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Underfloor Heating manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Underfloor Heating by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Underfloor Heating in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

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