



Underfloor Heating Foil Mat Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2026-04-10	124	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Underfloor Heating Foil Mat market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Underfloor Heating Foil Mat is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Underfloor Heating Foil Mat is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Underfloor Heating Foil Mat is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Underfloor Heating Foil Mat include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Underfloor Heating Foil Mat market in revenue (US\$ million) and, where applicable, sales volume (k m²), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k m²) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Underfloor Heating Foil Mat.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Underfloor Heating Foil Mat Market by Company

BN Thermic

Warmup Plc

ThermoSphere

Anhui Youyu Electric Heating Equipment

Heat Mat
Uponor
Daikin
SunTouch
Rehau
nVent RAYCHEM

Underfloor Heating Foil Mat Segment by Type

With Thermostat
Without Thermostat

Underfloor Heating Foil Mat Segment by Application

Residential Use
Commercial Use

Underfloor Heating Foil Mat Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Underfloor Heating Foil Mat market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Underfloor Heating Foil Mat and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Underfloor Heating Foil Mat.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Underfloor Heating Foil Mat manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Underfloor Heating Foil Mat by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Underfloor Heating Foil Mat in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the

market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Underfloor Heating Foil Mat by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 With Thermostat
 - 2.2.3 Without Thermostat
- 2.3 Underfloor Heating Foil Mat by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Residential Use
 - 2.3.3 Commercial Use
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Underfloor Heating Foil Mat Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Underfloor Heating Foil Mat Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Underfloor Heating Foil Mat Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Underfloor Heating Foil Mat Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Underfloor Heating Foil Mat Production by Manufacturers (2021-2026)
- 3.2 Global Underfloor Heating Foil Mat Production Value by Manufacturers (2021-2026)
- 3.3 Global Underfloor Heating Foil Mat Average Price by Manufacturers (2021-2026)
- 3.4 Global Underfloor Heating Foil Mat Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Underfloor Heating Foil Mat Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Underfloor Heating Foil Mat Manufacturers, Product Type & Application
- 3.7 Global Underfloor Heating Foil Mat Manufacturers Established Date
- 3.8 Global Underfloor Heating Foil Mat Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 BN Thermic
 - 4.1.1 BN Thermic Underfloor Heating Foil Mat Company Information
 - 4.1.2 BN Thermic Underfloor Heating Foil Mat Business Overview
 - 4.1.3 BN Thermic Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.1.4 BN Thermic Product Portfolio
 - 4.1.5 BN Thermic Recent Developments
- 4.2 Warmup Plc
 - 4.2.1 Warmup Plc Underfloor Heating Foil Mat Company Information

- 4.2.2 Warmup Plc Underfloor Heating Foil Mat Business Overview
- 4.2.3 Warmup Plc Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
- 4.2.4 Warmup Plc Product Portfolio
- 4.2.5 Warmup Plc Recent Developments
- 4.3 ThermoSphere
 - 4.3.1 ThermoSphere Underfloor Heating Foil Mat Company Information
 - 4.3.2 ThermoSphere Underfloor Heating Foil Mat Business Overview
 - 4.3.3 ThermoSphere Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.3.4 ThermoSphere Product Portfolio
 - 4.3.5 ThermoSphere Recent Developments
- 4.4 Anhui Youyu Electric Heating Equipment
 - 4.4.1 Anhui Youyu Electric Heating Equipment Underfloor Heating Foil Mat Company Information
 - 4.4.2 Anhui Youyu Electric Heating Equipment Underfloor Heating Foil Mat Business Overview
 - 4.4.3 Anhui Youyu Electric Heating Equipment Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Anhui Youyu Electric Heating Equipment Product Portfolio
 - 4.4.5 Anhui Youyu Electric Heating Equipment Recent Developments
- 4.5 Heat Mat
 - 4.5.1 Heat Mat Underfloor Heating Foil Mat Company Information
 - 4.5.2 Heat Mat Underfloor Heating Foil Mat Business Overview
 - 4.5.3 Heat Mat Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Heat Mat Product Portfolio
 - 4.5.5 Heat Mat Recent Developments
- 4.6 Uponor
 - 4.6.1 Uponor Underfloor Heating Foil Mat Company Information
 - 4.6.2 Uponor Underfloor Heating Foil Mat Business Overview
 - 4.6.3 Uponor Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Uponor Product Portfolio
 - 4.6.5 Uponor Recent Developments
- 4.7 Daikin
 - 4.7.1 Daikin Underfloor Heating Foil Mat Company Information
 - 4.7.2 Daikin Underfloor Heating Foil Mat Business Overview
 - 4.7.3 Daikin Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Daikin Product Portfolio
 - 4.7.5 Daikin Recent Developments
- 4.8 SunTouch
 - 4.8.1 SunTouch Underfloor Heating Foil Mat Company Information
 - 4.8.2 SunTouch Underfloor Heating Foil Mat Business Overview
 - 4.8.3 SunTouch Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.8.4 SunTouch Product Portfolio
 - 4.8.5 SunTouch Recent Developments
- 4.9 Rehau
 - 4.9.1 Rehau Underfloor Heating Foil Mat Company Information
 - 4.9.2 Rehau Underfloor Heating Foil Mat Business Overview
 - 4.9.3 Rehau Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.9.4 Rehau Product Portfolio
 - 4.9.5 Rehau Recent Developments
- 4.10 nVent RAYCHEM

- 4.10.1 nVent RAYCHEM Underfloor Heating Foil Mat Company Information
 - 4.10.2 nVent RAYCHEM Underfloor Heating Foil Mat Business Overview
 - 4.10.3 nVent RAYCHEM Underfloor Heating Foil Mat Production, Value and Gross Margin (2021-2026)
 - 4.10.4 nVent RAYCHEM Product Portfolio
 - 4.10.5 nVent RAYCHEM Recent Developments
-

5 Global Underfloor Heating Foil Mat Production by Region

- 5.1 Global Underfloor Heating Foil Mat Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.2 Global Underfloor Heating Foil Mat Production by Region: 2021-2032
 - 5.2.1 Global Underfloor Heating Foil Mat Production by Region: 2021-2026
 - 5.2.2 Global Underfloor Heating Foil Mat Production Forecast by Region (2027-2032)
 - 5.3 Global Underfloor Heating Foil Mat Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.4 Global Underfloor Heating Foil Mat Production Value by Region: 2021-2032
 - 5.4.1 Global Underfloor Heating Foil Mat Production Value by Region: 2021-2026
 - 5.4.2 Global Underfloor Heating Foil Mat Production Value Forecast by Region (2027-2032)
 - 5.5 Global Underfloor Heating Foil Mat Market Price Analysis by Region (2021-2026)
 - 5.6 Global Underfloor Heating Foil Mat Production and Value, YOY Growth
 - 5.6.1 North America Underfloor Heating Foil Mat Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Underfloor Heating Foil Mat Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Underfloor Heating Foil Mat Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Underfloor Heating Foil Mat Production Value Estimates and Forecasts (2021-2032)
-

6 Global Underfloor Heating Foil Mat Consumption by Region

- 6.1 Global Underfloor Heating Foil Mat Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Underfloor Heating Foil Mat Consumption by Region (2021-2032)
 - 6.2.1 Global Underfloor Heating Foil Mat Consumption by Region: 2021-2026
 - 6.2.2 Global Underfloor Heating Foil Mat Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Underfloor Heating Foil Mat Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Underfloor Heating Foil Mat Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Underfloor Heating Foil Mat Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Underfloor Heating Foil Mat Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Underfloor Heating Foil Mat Production by Type (2021-2032)

7.1.1 Global Underfloor Heating Foil Mat Production by Type (2021-2032) & (k m²)

7.1.2 Global Underfloor Heating Foil Mat Production Market Share by Type (2021-2032)

7.2 Global Underfloor Heating Foil Mat Production Value by Type (2021-2032)

7.2.1 Global Underfloor Heating Foil Mat Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Underfloor Heating Foil Mat Production Value Market Share by Type (2021-2032)

7.3 Global Underfloor Heating Foil Mat Price by Type (2021-2032)

8 Segment by Application

8.1 Global Underfloor Heating Foil Mat Production by Application (2021-2032)

8.1.1 Global Underfloor Heating Foil Mat Production by Application (2021-2032) & (k m²)

8.1.2 Global Underfloor Heating Foil Mat Production Market Share by Application (2021-2032)

8.2 Global Underfloor Heating Foil Mat Production Value by Application (2021-2032)

8.2.1 Global Underfloor Heating Foil Mat Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Underfloor Heating Foil Mat Production Value Market Share by Application (2021-2032)

8.3 Global Underfloor Heating Foil Mat Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Underfloor Heating Foil Mat Value Chain Analysis

9.1.1 Underfloor Heating Foil Mat Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Underfloor Heating Foil Mat Production Mode & Process

9.2 Underfloor Heating Foil Mat Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Underfloor Heating Foil Mat Distributors

9.2.3 Underfloor Heating Foil Mat Customers

10 Global Underfloor Heating Foil Mat Analyzing Market Dynamics

10.1 Underfloor Heating Foil Mat Industry Trends

10.2 Underfloor Heating Foil Mat Industry Drivers

10.3 Underfloor Heating Foil Mat Industry Opportunities and Challenges

10.4 Underfloor Heating Foil Mat Industry Restraints

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Underfloor Heating Foil Mat Production by Manufacturers (k m²) & (2021-2026)
- Table 6: Global Underfloor Heating Foil Mat Production Market Share by Manufacturers
- Table 7: Global Underfloor Heating Foil Mat Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Underfloor Heating Foil Mat Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Underfloor Heating Foil Mat Average Price (USD/m²) of Manufacturers (2021-2026)
- Table 10: Global Underfloor Heating Foil Mat Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Underfloor Heating Foil Mat Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Underfloor Heating Foil Mat Manufacturers, Product Type & Application
- Table 13: Global Underfloor Heating Foil Mat Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Underfloor Heating Foil Mat by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: BN Thermic Company Information
- Table 18: BN Thermic Business Overview
- Table 19: BN Thermic Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 20: BN Thermic Underfloor Heating Foil Mat Product Portfolio
- Table 21: BN Thermic Recent Development
- Table 22: Warmup Plc Company Information
- Table 23: Warmup Plc Business Overview
- Table 24: Warmup Plc Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 25: Warmup Plc Underfloor Heating Foil Mat Product Portfolio
- Table 26: Warmup Plc Recent Development
- Table 27: ThermoSphere Company Information
- Table 28: ThermoSphere Business Overview
- Table 29: ThermoSphere Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 30: ThermoSphere Underfloor Heating Foil Mat Product Portfolio
- Table 31: ThermoSphere Recent Development
- Table 32: Anhui Youyu Electric Heating Equipment Company Information
- Table 33: Anhui Youyu Electric Heating Equipment Business Overview
- Table 34: Anhui Youyu Electric Heating Equipment Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 35: Anhui Youyu Electric Heating Equipment Underfloor Heating Foil Mat Product Portfolio
- Table 36: Anhui Youyu Electric Heating Equipment Recent Development
- Table 37: Heat Mat Company Information
- Table 38: Heat Mat Business Overview
- Table 39: Heat Mat Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 40: Heat Mat Underfloor Heating Foil Mat Product Portfolio
- Table 41: Heat Mat Recent Development
- Table 42: Uponor Company Information
- Table 43: Uponor Business Overview
- Table 44: Uponor Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 45: Uponor Underfloor Heating Foil Mat Product Portfolio
- Table 46: Uponor Recent Development
- Table 47: Daikin Company Information
- Table 48: Daikin Business Overview

- Table 49: Daikin Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 50: Daikin Underfloor Heating Foil Mat Product Portfolio
- Table 51: Daikin Recent Development
- Table 52: SunTouch Company Information
- Table 53: SunTouch Business Overview
- Table 54: SunTouch Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 55: SunTouch Underfloor Heating Foil Mat Product Portfolio
- Table 56: SunTouch Recent Development
- Table 57: Rehau Company Information
- Table 58: Rehau Business Overview
- Table 59: Rehau Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 60: Rehau Underfloor Heating Foil Mat Product Portfolio
- Table 61: Rehau Recent Development
- Table 62: nVent RAYCHEM Company Information
- Table 63: nVent RAYCHEM Business Overview
- Table 64: nVent RAYCHEM Underfloor Heating Foil Mat Production (k m²), Value (US\$ Million), Price (USD/m²) and Gross Margin (2021-2026)
- Table 65: nVent RAYCHEM Underfloor Heating Foil Mat Product Portfolio
- Table 66: nVent RAYCHEM Recent Development
- Table 67: Global Underfloor Heating Foil Mat Production Comparison by Region: 2021 VS 2025 VS 2032 (k m²)
- Table 68: Global Underfloor Heating Foil Mat Production by Region (2021-2026) & (k m²)
- Table 69: Global Underfloor Heating Foil Mat Production Market Share by Region (2021-2026)
- Table 70: Global Underfloor Heating Foil Mat Production Forecast by Region (2027-2032) & (k m²)
- Table 71: Global Underfloor Heating Foil Mat Production Market Share Forecast by Region (2027-2032)
- Table 72: Global Underfloor Heating Foil Mat Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 73: Global Underfloor Heating Foil Mat Production Value by Region (2021-2026) & (US\$ Million)
- Table 74: Global Underfloor Heating Foil Mat Production Value Market Share by Region (2021-2026)
- Table 75: Global Underfloor Heating Foil Mat Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 76: Global Underfloor Heating Foil Mat Market Average Price (USD/m²) by Region (2021-2026)
- Table 77: Global Underfloor Heating Foil Mat Market Average Price (USD/m²) by Region (2027-2032)
- Table 78: Global Underfloor Heating Foil Mat Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k m²)
- Table 79: Global Underfloor Heating Foil Mat Consumption by Region (2021-2026) & (k m²)
- Table 80: Global Underfloor Heating Foil Mat Consumption Market Share by Region (2021-2026)
- Table 81: Global Underfloor Heating Foil Mat Forecasted Consumption by Region (2027-2032) & (k m²)
- Table 82: Global Underfloor Heating Foil Mat Forecasted Consumption Market Share by Region (2027-2032)
- Table 83: North America Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k m²)
- Table 84: North America Underfloor Heating Foil Mat Consumption by Country (2021-2026) & (k m²)
- Table 85: North America Underfloor Heating Foil Mat Consumption by Country (2027-2032) & (k m²)
- Table 86: Europe Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k m²)
- Table 87: Europe Underfloor Heating Foil Mat Consumption by Country (2021-2026) & (k m²)
- Table 88: Europe Underfloor Heating Foil Mat Consumption by Country (2027-2032) & (k m²)
- Table 89: Asia Pacific Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k m²)
- Table 90: Asia Pacific Underfloor Heating Foil Mat Consumption by Country (2021-2026) & (k m²)
- Table 91: Asia Pacific Underfloor Heating Foil Mat Consumption by Country (2027-2032) & (k m²)
- Table 92: South America, Middle East & Africa Underfloor Heating Foil Mat Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k m²)
- Table 93: South America, Middle East & Africa Underfloor Heating Foil Mat Consumption by Country (2021-2026) & (k m²)
- Table 94: South America, Middle East & Africa Underfloor Heating Foil Mat Consumption by Country (2027-2032) & (k m²)
- Table 95: Global Underfloor Heating Foil Mat Production by Type (2021-2026) & (k m²)
- Table 96: Global Underfloor Heating Foil Mat Production by Type (2027-2032) & (k m²)
- Table 97: Global Underfloor Heating Foil Mat Production Market Share by Type (2021-2026)
- Table 98: Global Underfloor Heating Foil Mat Production Market Share by Type (2027-2032)
- Table 99: Global Underfloor Heating Foil Mat Production Value by Type (2021-2026) & (US\$ Million)
- Table 100: Global Underfloor Heating Foil Mat Production Value by Type (2027-2032) & (US\$ Million)
- Table 101: Global Underfloor Heating Foil Mat Production Value Market Share by Type (2021-2026)
- Table 102: Global Underfloor Heating Foil Mat Production Value Market Share by Type (2027-2032)
- Table 103: Global Underfloor Heating Foil Mat Price by Type (2021-2026) & (USD/m²)
- Table 104: Global Underfloor Heating Foil Mat Price by Type (2027-2032) & (USD/m²)
- Table 105: Global Underfloor Heating Foil Mat Production by Application (2021-2026) & (k m²)
- Table 106: Global Underfloor Heating Foil Mat Production by Application (2027-2032) & (k m²)
- Table 107: Global Underfloor Heating Foil Mat Production Market Share by Application (2021-2026)
- Table 108: Global Underfloor Heating Foil Mat Production Market Share by Application (2027-2032)

- Table 109: Global Underfloor Heating Foil Mat Production Value by Application (2021-2026) & (US\$ Million)
- Table 110: Global Underfloor Heating Foil Mat Production Value by Application (2027-2032) & (US\$ Million)
- Table 111: Global Underfloor Heating Foil Mat Production Value Market Share by Application (2021-2026)
- Table 112: Global Underfloor Heating Foil Mat Production Value Market Share by Application (2027-2032)
- Table 113: Global Underfloor Heating Foil Mat Price by Application (2021-2026) & (USD/m²)
- Table 114: Global Underfloor Heating Foil Mat Price by Application (2027-2032) & (USD/m²)
- Table 115: Key Raw Materials
- Table 116: Raw Materials Key Suppliers
- Table 117: Underfloor Heating Foil Mat Distributors List
- Table 118: Underfloor Heating Foil Mat Customers List
- Table 119: Underfloor Heating Foil Mat Industry Trends
- Table 120: Underfloor Heating Foil Mat Industry Drivers
- Table 121: Underfloor Heating Foil Mat Industry Restraints
- Table 122: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Underfloor Heating Foil Mat Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: With Thermostat Product Image
- Figure 7: Without Thermostat Product Image
- Figure 8: Residential Use Product Image
- Figure 9: Commercial Use Product Image
- Figure 10: Global Underfloor Heating Foil Mat Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 11: Global Underfloor Heating Foil Mat Production Value (2021-2032) & (US\$ Million)
- Figure 12: Global Underfloor Heating Foil Mat Production Capacity (2021-2032) & (k m²)
- Figure 13: Global Underfloor Heating Foil Mat Production (2021-2032) & (k m²)
- Figure 14: Global Underfloor Heating Foil Mat Average Price (USD/m²) & (2021-2032)
- Figure 15: Global Underfloor Heating Foil Mat Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Underfloor Heating Foil Mat Players Market Share by Production Value in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Underfloor Heating Foil Mat Production Comparison by Region: 2021 VS 2025 VS 2032 (k m²)
- Figure 19: Global Underfloor Heating Foil Mat Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 20: Global Underfloor Heating Foil Mat Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 21: Global Underfloor Heating Foil Mat Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: North America Underfloor Heating Foil Mat Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 23: Europe Underfloor Heating Foil Mat Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: China Underfloor Heating Foil Mat Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Japan Underfloor Heating Foil Mat Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Global Underfloor Heating Foil Mat Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k m²)
- Figure 27: Global Underfloor Heating Foil Mat Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 29: North America Underfloor Heating Foil Mat Consumption Market Share by Country (2021-2032)
- Figure 30: United States Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 31: United States Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 32: Canada Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 33: Mexico Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 34: Europe Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 35: Europe Underfloor Heating Foil Mat Consumption Market Share by Country (2021-2032)
- Figure 36: Germany Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 37: France Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 38: U.K. Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 39: Italy Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 40: Russia Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 41: Spain Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 42: Netherlands Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 43: Switzerland Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 44: Sweden Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 45: Poland Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 46: Asia Pacific Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 47: Asia Pacific Underfloor Heating Foil Mat Consumption Market Share by Country (2021-2032)

- Figure 48: China Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 49: Japan Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 50: South Korea Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 51: India Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 52: Australia Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 53: Taiwan Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 54: Southeast Asia Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 55: South America, Middle East & Africa Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 56: South America, Middle East & Africa Underfloor Heating Foil Mat Consumption Market Share by Country (2021-2032)
- Figure 57: Brazil Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 58: Argentina Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 59: Chile Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 60: Turkey Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 61: GCC Countries Underfloor Heating Foil Mat Consumption and Growth Rate (2021-2032) & (k m²)
- Figure 62: Global Underfloor Heating Foil Mat Production Market Share by Type (2021-2032)
- Figure 63: Global Underfloor Heating Foil Mat Production Value Market Share by Type (2021-2032)
- Figure 64: Global Underfloor Heating Foil Mat Price (USD/m²) by Type (2021-2032)
- Figure 65: Global Underfloor Heating Foil Mat Production Market Share by Application (2021-2032)
- Figure 66: Global Underfloor Heating Foil Mat Production Value Market Share by Application (2021-2032)
- Figure 67: Global Underfloor Heating Foil Mat Price (USD/m²) by Application (2021-2032)
- Figure 68: Underfloor Heating Foil Mat Value Chain
- Figure 69: Underfloor Heating Foil Mat Production Mode & Process
- Figure 70: Direct Comparison with Distribution Share
- Figure 71: Distributors Profiles
- Figure 72: Underfloor Heating Foil Mat Industry Opportunities and Challenges