



Ultrasonic Metal Welding Machine Industry Research Report 2026

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Description

Ultrasonic Metal Welding Machine is an industrial technique whereby high-frequency ultrasonic acoustic vibrations are locally applied to work pieces being held together under pressure to create a solid-state weld. Ultrasonic Metal Welding is a unique process that has typically been limited to applications involving softer, high conductivity alloys. Skipping over the physics and metallurgy of the process; let's just say that high-frequency vibrations are transferred to the work pieces via a set of ultrasonic tools to create a solid-state bond. For welding softer materials, like aluminum and copper, these ultrasonic tools are typically made of hardened tool steel. However, it has been found over and over that it is also possible to ultrasonically weld higher-strength alloys, including Stainless Steel, Titanium Alloys, Nickel-based super alloys, Advanced High Strength Steels, and Molybdenum, to mention a few.

Global Ultrasonic Metal Welding Machine key players include Emerson, Schunk, Herrmann Ultraschalltechnik, Telsonic, etc. Global top four manufacturers hold a share about 75%.

North America is the largest market, with a share over 30%, followed by Europe, and Asia-Pacific, both have a share over 55 percent.

In terms of product, Spot Ultrasonic Metal Welder is the largest segment, with a share over 30%. And in terms of application, the largest application is Electronics, followed by Power, Aerospace and Automotive, Life Sciences and Medical, etc.

Report Scope

This report quantifies the global Ultrasonic Metal Welding Machine market in revenue (US\$ million) and, where applicable, sales volume (Unit), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Unit) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Ultrasonic Metal Welding Machine.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—

where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Ultrasonic Metal Welding Machine Market by Company

Emerson

Schunk

Herrmann Ultraschalltechnik

Telsonic

Nippon Avionics

Sonics & Materials

TECH-SONIC

Kormax System

Chuxin

Sonobond

Ultrasonic Metal Welding Machine Segment by Type

Spot Ultrasonic Metal Welder

Wire Splicing Ultrasonic Metal Welder

Seam Ultrasonic Metal Welder

Tube Sealer Ultrasonic Metal Welder

Others

Ultrasonic Metal Welding Machine Segment by Application

Electronics

Aerospace and Automotive

Life Sciences and Medical

Power

Others

Ultrasonic Metal Welding Machine Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Ultrasonic Metal Welding Machine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Ultrasonic Metal Welding Machine and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Ultrasonic Metal Welding Machine.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Ultrasonic Metal Welding Machine manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Ultrasonic Metal Welding Machine by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Ultrasonic Metal Welding Machine in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Ultrasonic Metal Welding Machine by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Spot Ultrasonic Metal Welder
 - 2.2.3 Wire Splicing Ultrasonic Metal Welder
 - 2.2.4 Seam Ultrasonic Metal Welder
 - 2.2.5 Tube Sealer Ultrasonic Metal Welder
 - 2.2.6 Others
- 2.3 Ultrasonic Metal Welding Machine by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Electronics
 - 2.3.3 Aerospace and Automotive
 - 2.3.4 Life Sciences and Medical
 - 2.3.5 Power
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Ultrasonic Metal Welding Machine Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Ultrasonic Metal Welding Machine Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Ultrasonic Metal Welding Machine Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Ultrasonic Metal Welding Machine Production by Manufacturers (2021-2026)
- 3.2 Global Ultrasonic Metal Welding Machine Production Value by Manufacturers (2021-2026)
- 3.3 Global Ultrasonic Metal Welding Machine Average Price by Manufacturers (2021-2026)
- 3.4 Global Ultrasonic Metal Welding Machine Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Ultrasonic Metal Welding Machine Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Ultrasonic Metal Welding Machine Manufacturers, Product Type & Application
- 3.7 Global Ultrasonic Metal Welding Machine Manufacturers Established Date
- 3.8 Global Ultrasonic Metal Welding Machine Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Emerson
 - 4.1.1 Emerson Ultrasonic Metal Welding Machine Company Information
 - 4.1.2 Emerson Ultrasonic Metal Welding Machine Business Overview

- 4.1.3 Emerson Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
- 4.1.4 Emerson Product Portfolio
- 4.1.5 Emerson Recent Developments
- 4.2 Schunk
 - 4.2.1 Schunk Ultrasonic Metal Welding Machine Company Information
 - 4.2.2 Schunk Ultrasonic Metal Welding Machine Business Overview
 - 4.2.3 Schunk Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.2.4 Schunk Product Portfolio
 - 4.2.5 Schunk Recent Developments
- 4.3 Herrmann Ultraschalltechnik
 - 4.3.1 Herrmann Ultraschalltechnik Ultrasonic Metal Welding Machine Company Information
 - 4.3.2 Herrmann Ultraschalltechnik Ultrasonic Metal Welding Machine Business Overview
 - 4.3.3 Herrmann Ultraschalltechnik Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Herrmann Ultraschalltechnik Product Portfolio
 - 4.3.5 Herrmann Ultraschalltechnik Recent Developments
- 4.4 Telsonic
 - 4.4.1 Telsonic Ultrasonic Metal Welding Machine Company Information
 - 4.4.2 Telsonic Ultrasonic Metal Welding Machine Business Overview
 - 4.4.3 Telsonic Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Telsonic Product Portfolio
 - 4.4.5 Telsonic Recent Developments
- 4.5 Nippon Avionics
 - 4.5.1 Nippon Avionics Ultrasonic Metal Welding Machine Company Information
 - 4.5.2 Nippon Avionics Ultrasonic Metal Welding Machine Business Overview
 - 4.5.3 Nippon Avionics Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Nippon Avionics Product Portfolio
 - 4.5.5 Nippon Avionics Recent Developments
- 4.6 Sonics & Materials
 - 4.6.1 Sonics & Materials Ultrasonic Metal Welding Machine Company Information
 - 4.6.2 Sonics & Materials Ultrasonic Metal Welding Machine Business Overview
 - 4.6.3 Sonics & Materials Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Sonics & Materials Product Portfolio
 - 4.6.5 Sonics & Materials Recent Developments
- 4.7 TECH-SONIC
 - 4.7.1 TECH-SONIC Ultrasonic Metal Welding Machine Company Information
 - 4.7.2 TECH-SONIC Ultrasonic Metal Welding Machine Business Overview
 - 4.7.3 TECH-SONIC Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.7.4 TECH-SONIC Product Portfolio
 - 4.7.5 TECH-SONIC Recent Developments
- 4.8 Kormax System
 - 4.8.1 Kormax System Ultrasonic Metal Welding Machine Company Information
 - 4.8.2 Kormax System Ultrasonic Metal Welding Machine Business Overview
 - 4.8.3 Kormax System Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Kormax System Product Portfolio
 - 4.8.5 Kormax System Recent Developments
- 4.9 Chuxin
 - 4.9.1 Chuxin Ultrasonic Metal Welding Machine Company Information
 - 4.9.2 Chuxin Ultrasonic Metal Welding Machine Business Overview

4.9.3 Chuxin Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)

4.9.4 Chuxin Product Portfolio

4.9.5 Chuxin Recent Developments

4.10 Sonobond

4.10.1 Sonobond Ultrasonic Metal Welding Machine Company Information

4.10.2 Sonobond Ultrasonic Metal Welding Machine Business Overview

4.10.3 Sonobond Ultrasonic Metal Welding Machine Production, Value and Gross Margin (2021-2026)

4.10.4 Sonobond Product Portfolio

4.10.5 Sonobond Recent Developments

5 Global Ultrasonic Metal Welding Machine Production by Region

5.1 Global Ultrasonic Metal Welding Machine Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Ultrasonic Metal Welding Machine Production by Region: 2021-2032

5.2.1 Global Ultrasonic Metal Welding Machine Production by Region: 2021-2026

5.2.2 Global Ultrasonic Metal Welding Machine Production Forecast by Region (2027-2032)

5.3 Global Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Ultrasonic Metal Welding Machine Production Value by Region: 2021-2032

5.4.1 Global Ultrasonic Metal Welding Machine Production Value by Region: 2021-2026

5.4.2 Global Ultrasonic Metal Welding Machine Production Value Forecast by Region (2027-2032)

5.5 Global Ultrasonic Metal Welding Machine Market Price Analysis by Region (2021-2026)

5.6 Global Ultrasonic Metal Welding Machine Production and Value, YOY Growth

5.6.1 North America Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Ultrasonic Metal Welding Machine Production Value Estimates and Forecasts (2021-2032)

6 Global Ultrasonic Metal Welding Machine Consumption by Region

6.1 Global Ultrasonic Metal Welding Machine Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Ultrasonic Metal Welding Machine Consumption by Region (2021-2032)

6.2.1 Global Ultrasonic Metal Welding Machine Consumption by Region: 2021-2026

6.2.2 Global Ultrasonic Metal Welding Machine Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Ultrasonic Metal Welding Machine Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Ultrasonic Metal Welding Machine Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Ultrasonic Metal Welding Machine Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Ultrasonic Metal Welding Machine Production by Type (2021-2032)

7.1.1 Global Ultrasonic Metal Welding Machine Production by Type (2021-2032) & (Unit)

7.1.2 Global Ultrasonic Metal Welding Machine Production Market Share by Type (2021-2032)

7.2 Global Ultrasonic Metal Welding Machine Production Value by Type (2021-2032)

7.2.1 Global Ultrasonic Metal Welding Machine Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Ultrasonic Metal Welding Machine Production Value Market Share by Type (2021-2032)

7.3 Global Ultrasonic Metal Welding Machine Price by Type (2021-2032)

8 Segment by Application

8.1 Global Ultrasonic Metal Welding Machine Production by Application (2021-2032)

8.1.1 Global Ultrasonic Metal Welding Machine Production by Application (2021-2032) & (Unit)

8.1.2 Global Ultrasonic Metal Welding Machine Production Market Share by Application (2021-2032)

8.2 Global Ultrasonic Metal Welding Machine Production Value by Application (2021-2032)

8.2.1 Global Ultrasonic Metal Welding Machine Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Ultrasonic Metal Welding Machine Production Value Market Share by Application (2021-2032)

8.3 Global Ultrasonic Metal Welding Machine Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Ultrasonic Metal Welding Machine Value Chain Analysis

9.1.1 Ultrasonic Metal Welding Machine Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Ultrasonic Metal Welding Machine Production Mode & Process

9.2 Ultrasonic Metal Welding Machine Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Ultrasonic Metal Welding Machine Distributors

9.2.3 Ultrasonic Metal Welding Machine Customers

10 Global Ultrasonic Metal Welding Machine Analyzing Market Dynamics

10.1 Ultrasonic Metal Welding Machine Industry Trends

10.2 Ultrasonic Metal Welding Machine Industry Drivers

10.3 Ultrasonic Metal Welding Machine Industry Opportunities and Challenges

10.4 Ultrasonic Metal Welding Machine Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Ultrasonic Metal Welding Machine Production by Manufacturers (Unit) & (2021-2026)
- Table 6: Global Ultrasonic Metal Welding Machine Production Market Share by Manufacturers
- Table 7: Global Ultrasonic Metal Welding Machine Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Ultrasonic Metal Welding Machine Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Ultrasonic Metal Welding Machine Average Price (K US\$/Unit) of Manufacturers (2021-2026)
- Table 10: Global Ultrasonic Metal Welding Machine Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Ultrasonic Metal Welding Machine Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Ultrasonic Metal Welding Machine Manufacturers, Product Type & Application
- Table 13: Global Ultrasonic Metal Welding Machine Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Ultrasonic Metal Welding Machine by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Emerson Company Information
- Table 18: Emerson Business Overview
- Table 19: Emerson Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 20: Emerson Ultrasonic Metal Welding Machine Product Portfolio
- Table 21: Emerson Recent Development
- Table 22: Schunk Company Information
- Table 23: Schunk Business Overview
- Table 24: Schunk Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 25: Schunk Ultrasonic Metal Welding Machine Product Portfolio
- Table 26: Schunk Recent Development
- Table 27: Herrmann Ultraschalltechnik Company Information
- Table 28: Herrmann Ultraschalltechnik Business Overview
- Table 29: Herrmann Ultraschalltechnik Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 30: Herrmann Ultraschalltechnik Ultrasonic Metal Welding Machine Product Portfolio
- Table 31: Herrmann Ultraschalltechnik Recent Development
- Table 32: Telsonic Company Information
- Table 33: Telsonic Business Overview
- Table 34: Telsonic Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 35: Telsonic Ultrasonic Metal Welding Machine Product Portfolio
- Table 36: Telsonic Recent Development
- Table 37: Nippon Avionics Company Information
- Table 38: Nippon Avionics Business Overview
- Table 39: Nippon Avionics Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 40: Nippon Avionics Ultrasonic Metal Welding Machine Product Portfolio
- Table 41: Nippon Avionics Recent Development
- Table 42: Sonics & Materials Company Information
- Table 43: Sonics & Materials Business Overview
- Table 44: Sonics & Materials Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 45: Sonics & Materials Ultrasonic Metal Welding Machine Product Portfolio
- Table 46: Sonics & Materials Recent Development
- Table 47: TECH-SONIC Company Information
- Table 48: TECH-SONIC Business Overview

- Table 49: TECH-SONIC Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 50: TECH-SONIC Ultrasonic Metal Welding Machine Product Portfolio
- Table 51: TECH-SONIC Recent Development
- Table 52: Kormax System Company Information
- Table 53: Kormax System Business Overview
- Table 54: Kormax System Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 55: Kormax System Ultrasonic Metal Welding Machine Product Portfolio
- Table 56: Kormax System Recent Development
- Table 57: Chuxin Company Information
- Table 58: Chuxin Business Overview
- Table 59: Chuxin Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 60: Chuxin Ultrasonic Metal Welding Machine Product Portfolio
- Table 61: Chuxin Recent Development
- Table 62: Sonobond Company Information
- Table 63: Sonobond Business Overview
- Table 64: Sonobond Ultrasonic Metal Welding Machine Production (Unit), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 65: Sonobond Ultrasonic Metal Welding Machine Product Portfolio
- Table 66: Sonobond Recent Development
- Table 67: Global Ultrasonic Metal Welding Machine Production Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Table 68: Global Ultrasonic Metal Welding Machine Production by Region (2021-2026) & (Unit)
- Table 69: Global Ultrasonic Metal Welding Machine Production Market Share by Region (2021-2026)
- Table 70: Global Ultrasonic Metal Welding Machine Production Forecast by Region (2027-2032) & (Unit)
- Table 71: Global Ultrasonic Metal Welding Machine Production Market Share Forecast by Region (2027-2032)
- Table 72: Global Ultrasonic Metal Welding Machine Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 73: Global Ultrasonic Metal Welding Machine Production Value by Region (2021-2026) & (US\$ Million)
- Table 74: Global Ultrasonic Metal Welding Machine Production Value Market Share by Region (2021-2026)
- Table 75: Global Ultrasonic Metal Welding Machine Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 76: Global Ultrasonic Metal Welding Machine Market Average Price (K US\$/Unit) by Region (2021-2026)
- Table 77: Global Ultrasonic Metal Welding Machine Market Average Price (K US\$/Unit) by Region (2027-2032)
- Table 78: Global Ultrasonic Metal Welding Machine Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Table 79: Global Ultrasonic Metal Welding Machine Consumption by Region (2021-2026) & (Unit)
- Table 80: Global Ultrasonic Metal Welding Machine Consumption Market Share by Region (2021-2026)
- Table 81: Global Ultrasonic Metal Welding Machine Forecasted Consumption by Region (2027-2032) & (Unit)
- Table 82: Global Ultrasonic Metal Welding Machine Forecasted Consumption Market Share by Region (2027-2032)
- Table 83: North America Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 84: North America Ultrasonic Metal Welding Machine Consumption by Country (2021-2026) & (Unit)
- Table 85: North America Ultrasonic Metal Welding Machine Consumption by Country (2027-2032) & (Unit)
- Table 86: Europe Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 87: Europe Ultrasonic Metal Welding Machine Consumption by Country (2021-2026) & (Unit)
- Table 88: Europe Ultrasonic Metal Welding Machine Consumption by Country (2027-2032) & (Unit)
- Table 89: Asia Pacific Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 90: Asia Pacific Ultrasonic Metal Welding Machine Consumption by Country (2021-2026) & (Unit)
- Table 91: Asia Pacific Ultrasonic Metal Welding Machine Consumption by Country (2027-2032) & (Unit)
- Table 92: South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 93: South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption by Country (2021-2026) & (Unit)
- Table 94: South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption by Country (2027-2032) & (Unit)
- Table 95: Global Ultrasonic Metal Welding Machine Production by Type (2021-2026) & (Unit)
- Table 96: Global Ultrasonic Metal Welding Machine Production by Type (2027-2032) & (Unit)
- Table 97: Global Ultrasonic Metal Welding Machine Production Market Share by Type (2021-2026)
- Table 98: Global Ultrasonic Metal Welding Machine Production Market Share by Type (2027-2032)
- Table 99: Global Ultrasonic Metal Welding Machine Production Value by Type (2021-2026) & (US\$ Million)
- Table 100: Global Ultrasonic Metal Welding Machine Production Value by Type (2027-2032) & (US\$ Million)
- Table 101: Global Ultrasonic Metal Welding Machine Production Value Market Share by Type (2021-2026)
- Table 102: Global Ultrasonic Metal Welding Machine Production Value Market Share by Type (2027-2032)
- Table 103: Global Ultrasonic Metal Welding Machine Price by Type (2021-2026) & (K US\$/Unit)

- Table 104: Global Ultrasonic Metal Welding Machine Price by Type (2027-2032) & (K US\$/Unit)
- Table 105: Global Ultrasonic Metal Welding Machine Production by Application (2021-2026) & (Unit)
- Table 106: Global Ultrasonic Metal Welding Machine Production by Application (2027-2032) & (Unit)
- Table 107: Global Ultrasonic Metal Welding Machine Production Market Share by Application (2021-2026)
- Table 108: Global Ultrasonic Metal Welding Machine Production Market Share by Application (2027-2032)
- Table 109: Global Ultrasonic Metal Welding Machine Production Value by Application (2021-2026) & (US\$ Million)
- Table 110: Global Ultrasonic Metal Welding Machine Production Value by Application (2027-2032) & (US\$ Million)
- Table 111: Global Ultrasonic Metal Welding Machine Production Value Market Share by Application (2021-2026)
- Table 112: Global Ultrasonic Metal Welding Machine Production Value Market Share by Application (2027-2032)
- Table 113: Global Ultrasonic Metal Welding Machine Price by Application (2021-2026) & (K US\$/Unit)
- Table 114: Global Ultrasonic Metal Welding Machine Price by Application (2027-2032) & (K US\$/Unit)
- Table 115: Key Raw Materials
- Table 116: Raw Materials Key Suppliers
- Table 117: Ultrasonic Metal Welding Machine Distributors List
- Table 118: Ultrasonic Metal Welding Machine Customers List
- Table 119: Ultrasonic Metal Welding Machine Industry Trends
- Table 120: Ultrasonic Metal Welding Machine Industry Drivers
- Table 121: Ultrasonic Metal Welding Machine Industry Restraints
- Table 122: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Ultrasonic Metal Welding Machine Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Spot Ultrasonic Metal Welder Product Image
- Figure 7: Wire Splicing Ultrasonic Metal Welder Product Image
- Figure 8: Seam Ultrasonic Metal Welder Product Image
- Figure 9: Tube Sealer Ultrasonic Metal Welder Product Image
- Figure 10: Others Product Image
- Figure 11: Electronics Product Image
- Figure 12: Aerospace and Automotive Product Image
- Figure 13: Life Sciences and Medical Product Image
- Figure 14: Power Product Image
- Figure 15: Others Product Image
- Figure 16: Global Ultrasonic Metal Welding Machine Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Ultrasonic Metal Welding Machine Production Value (2021-2032) & (US\$ Million)
- Figure 18: Global Ultrasonic Metal Welding Machine Production Capacity (2021-2032) & (Unit)
- Figure 19: Global Ultrasonic Metal Welding Machine Production (2021-2032) & (Unit)
- Figure 20: Global Ultrasonic Metal Welding Machine Average Price (K US\$/Unit) & (2021-2032)
- Figure 21: Global Ultrasonic Metal Welding Machine Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22: Global Top 5 and 10 Ultrasonic Metal Welding Machine Players Market Share by Production Value in 2025
- Figure 23: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 24: Global Ultrasonic Metal Welding Machine Production Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Figure 25: Global Ultrasonic Metal Welding Machine Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: Global Ultrasonic Metal Welding Machine Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 27: Global Ultrasonic Metal Welding Machine Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Ultrasonic Metal Welding Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Europe Ultrasonic Metal Welding Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: China Ultrasonic Metal Welding Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Japan Ultrasonic Metal Welding Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Ultrasonic Metal Welding Machine Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Figure 33: Global Ultrasonic Metal Welding Machine Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 35: North America Ultrasonic Metal Welding Machine Consumption Market Share by Country (2021-2032)
- Figure 36: United States Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 37: United States Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 38: Canada Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 39: Mexico Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 40: Europe Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 41: Europe Ultrasonic Metal Welding Machine Consumption Market Share by Country (2021-2032)

- Figure 42: Germany Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 43: France Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 44: U.K. Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 45: Italy Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 46: Russia Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 47: Spain Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 48: Netherlands Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 49: Switzerland Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 50: Sweden Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 51: Poland Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 52: Asia Pacific Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 53: Asia Pacific Ultrasonic Metal Welding Machine Consumption Market Share by Country (2021-2032)
- Figure 54: China Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 55: Japan Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 56: South Korea Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 57: India Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 58: Australia Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 59: Taiwan Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 60: Southeast Asia Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 61: South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 62: South America, Middle East & Africa Ultrasonic Metal Welding Machine Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 64: Argentina Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 65: Chile Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 66: Turkey Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 67: GCC Countries Ultrasonic Metal Welding Machine Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 68: Global Ultrasonic Metal Welding Machine Production Market Share by Type (2021-2032)
- Figure 69: Global Ultrasonic Metal Welding Machine Production Value Market Share by Type (2021-2032)
- Figure 70: Global Ultrasonic Metal Welding Machine Price (K US\$/Unit) by Type (2021-2032)
- Figure 71: Global Ultrasonic Metal Welding Machine Production Market Share by Application (2021-2032)
- Figure 72: Global Ultrasonic Metal Welding Machine Production Value Market Share by Application (2021-2032)
- Figure 73: Global Ultrasonic Metal Welding Machine Price (K US\$/Unit) by Application (2021-2032)
- Figure 74: Ultrasonic Metal Welding Machine Value Chain
- Figure 75: Ultrasonic Metal Welding Machine Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Ultrasonic Metal Welding Machine Industry Opportunities and Challenges