



# Ultra-pure Water Purification Units Industry Research Report 2026

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## Description

An ultra-pure water system eliminates bacteria with UV radiation. An ultrapure water system is equipped with ultra-filters to remove endotoxins, DNase and Rnase left over from bacteria destroyed by UV, resulting in extremely low total organic carbon (TOC). Additional carbon filters in these laboratory water purification systems reduces the need for pre-treatment, permitting tap water as a source.

Global core ultra-pure water purification units manufacturers include Merck Millipore, ELGA (Veolia) etc. The top 2 companies hold a share about 45%. Asia Pacific is the largest market, with a share about 36%, followed by North America and Europe with the share about 30% and 28%.

## Report Scope

This report quantifies the global Ultra-pure Water Purification Units market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Ultra-pure Water Purification Units.

## Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Ultra-pure Water Purification Units Market by Company
- Merck Millipore
  - ELGA (Veolia)
  - Thermo Scientific
  - Sartorius
  - ULUPURE
  - Aqua Solutions
  - Organo Corporation

Avidity Science

Heal Force

Suez

Hitech Instruments

Labconco

MembraPure

EPED

**Ultra-pure Water Purification Units Segment by Type**

Desktop Type

Floor Standing Type

**Ultra-pure Water Purification Units Segment by Application**

Pharmaceutical

Electronics And Semiconductors

Academic Research

Medical

Others

**Ultra-pure Water Purification Units Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Ultra-pure Water Purification Units market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Ultra-pure Water Purification Units and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Ultra-pure Water Purification Units.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

### Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 3:

Detailed analysis of Ultra-pure Water Purification Units manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### Chapter 5:

Production/output, value of Ultra-pure Water Purification Units by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Ultra-pure Water Purification Units in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Ultra-pure Water Purification Units by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Desktop Type
  - 2.2.3 Floor Standing Type
- 2.3 Ultra-pure Water Purification Units by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Pharmaceutical
  - 2.3.3 Electronics And Semiconductors
  - 2.3.4 Academic Research
  - 2.3.5 Medical
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Ultra-pure Water Purification Units Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Ultra-pure Water Purification Units Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Ultra-pure Water Purification Units Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Ultra-pure Water Purification Units Market Average Price (2021-2032)

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Ultra-pure Water Purification Units Production by Manufacturers (2021-2026)
- 3.2 Global Ultra-pure Water Purification Units Production Value by Manufacturers (2021-2026)
- 3.3 Global Ultra-pure Water Purification Units Average Price by Manufacturers (2021-2026)
- 3.4 Global Ultra-pure Water Purification Units Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Ultra-pure Water Purification Units Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Ultra-pure Water Purification Units Manufacturers, Product Type & Application
- 3.7 Global Ultra-pure Water Purification Units Manufacturers Established Date
- 3.8 Global Ultra-pure Water Purification Units Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## 4 Manufacturers Profiled

- 4.1 Merck Millipore
  - 4.1.1 Merck Millipore Ultra-pure Water Purification Units Company Information
  - 4.1.2 Merck Millipore Ultra-pure Water Purification Units Business Overview
  - 4.1.3 Merck Millipore Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Merck Millipore Product Portfolio
  - 4.1.5 Merck Millipore Recent Developments

## 4.2 ELGA (Veolia)

[4.2.1 ELGA \(Veolia\) Ultra-pure Water Purification Units Company Information](#)

[4.2.2 ELGA \(Veolia\) Ultra-pure Water Purification Units Business Overview](#)

[4.2.3 ELGA \(Veolia\) Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.2.4 ELGA \(Veolia\) Product Portfolio](#)

[4.2.5 ELGA \(Veolia\) Recent Developments](#)

## 4.3 Thermo Scientific

[4.3.1 Thermo Scientific Ultra-pure Water Purification Units Company Information](#)

[4.3.2 Thermo Scientific Ultra-pure Water Purification Units Business Overview](#)

[4.3.3 Thermo Scientific Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.3.4 Thermo Scientific Product Portfolio](#)

[4.3.5 Thermo Scientific Recent Developments](#)

## 4.4 Sartorius

[4.4.1 Sartorius Ultra-pure Water Purification Units Company Information](#)

[4.4.2 Sartorius Ultra-pure Water Purification Units Business Overview](#)

[4.4.3 Sartorius Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.4.4 Sartorius Product Portfolio](#)

[4.4.5 Sartorius Recent Developments](#)

## 4.5 ULUPURE

[4.5.1 ULUPURE Ultra-pure Water Purification Units Company Information](#)

[4.5.2 ULUPURE Ultra-pure Water Purification Units Business Overview](#)

[4.5.3 ULUPURE Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.5.4 ULUPURE Product Portfolio](#)

[4.5.5 ULUPURE Recent Developments](#)

## 4.6 Aqua Solutions

[4.6.1 Aqua Solutions Ultra-pure Water Purification Units Company Information](#)

[4.6.2 Aqua Solutions Ultra-pure Water Purification Units Business Overview](#)

[4.6.3 Aqua Solutions Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.6.4 Aqua Solutions Product Portfolio](#)

[4.6.5 Aqua Solutions Recent Developments](#)

## 4.7 Organo Corporation

[4.7.1 Organo Corporation Ultra-pure Water Purification Units Company Information](#)

[4.7.2 Organo Corporation Ultra-pure Water Purification Units Business Overview](#)

[4.7.3 Organo Corporation Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.7.4 Organo Corporation Product Portfolio](#)

[4.7.5 Organo Corporation Recent Developments](#)

## 4.8 Avidity Science

[4.8.1 Avidity Science Ultra-pure Water Purification Units Company Information](#)

[4.8.2 Avidity Science Ultra-pure Water Purification Units Business Overview](#)

[4.8.3 Avidity Science Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.8.4 Avidity Science Product Portfolio](#)

[4.8.5 Avidity Science Recent Developments](#)

## 4.9 Heal Force

[4.9.1 Heal Force Ultra-pure Water Purification Units Company Information](#)

[4.9.2 Heal Force Ultra-pure Water Purification Units Business Overview](#)

[4.9.3 Heal Force Ultra-pure Water Purification Units Production, Value and Gross Margin \(2021-2026\)](#)

[4.9.4 Heal Force Product Portfolio](#)

[4.9.5 Heal Force Recent Developments](#)

4.10 Suez

- 4.10.1 Suez Ultra-pure Water Purification Units Company Information
- 4.10.2 Suez Ultra-pure Water Purification Units Business Overview
- 4.10.3 Suez Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
- 4.10.4 Suez Product Portfolio
- 4.10.5 Suez Recent Developments

4.11 Hitech Instruments

- 4.11.1 Hitech Instruments Ultra-pure Water Purification Units Company Information
- 4.11.2 Hitech Instruments Ultra-pure Water Purification Units Business Overview
- 4.11.3 Hitech Instruments Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
- 4.11.4 Hitech Instruments Product Portfolio
- 4.11.5 Hitech Instruments Recent Developments

4.12 Labconco

- 4.12.1 Labconco Ultra-pure Water Purification Units Company Information
- 4.12.2 Labconco Ultra-pure Water Purification Units Business Overview
- 4.12.3 Labconco Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
- 4.12.4 Labconco Product Portfolio
- 4.12.5 Labconco Recent Developments

4.13 MembraPure

- 4.13.1 MembraPure Ultra-pure Water Purification Units Company Information
- 4.13.2 MembraPure Ultra-pure Water Purification Units Business Overview
- 4.13.3 MembraPure Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
- 4.13.4 MembraPure Product Portfolio
- 4.13.5 MembraPure Recent Developments

4.14 EPED

- 4.14.1 EPED Ultra-pure Water Purification Units Company Information
- 4.14.2 EPED Ultra-pure Water Purification Units Business Overview
- 4.14.3 EPED Ultra-pure Water Purification Units Production, Value and Gross Margin (2021-2026)
- 4.14.4 EPED Product Portfolio
- 4.14.5 EPED Recent Developments

---

5 Global Ultra-pure Water Purification Units Production by Region

- 5.1 Global Ultra-pure Water Purification Units Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Ultra-pure Water Purification Units Production by Region: 2021-2032
  - 5.2.1 Global Ultra-pure Water Purification Units Production by Region: 2021-2026
  - 5.2.2 Global Ultra-pure Water Purification Units Production Forecast by Region (2027-2032)
- 5.3 Global Ultra-pure Water Purification Units Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Ultra-pure Water Purification Units Production Value by Region: 2021-2032
  - 5.4.1 Global Ultra-pure Water Purification Units Production Value by Region: 2021-2026
  - 5.4.2 Global Ultra-pure Water Purification Units Production Value Forecast by Region (2027-2032)
- 5.5 Global Ultra-pure Water Purification Units Market Price Analysis by Region (2021-2026)
- 5.6 Global Ultra-pure Water Purification Units Production and Value, YOY Growth
  - 5.6.1 North America Ultra-pure Water Purification Units Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Ultra-pure Water Purification Units Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Ultra-pure Water Purification Units Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Ultra-pure Water Purification Units Production Value Estimates and Forecasts (2021-2032)

---

6 Global Ultra-pure Water Purification Units Consumption by Region

- 6.1 Global Ultra-pure Water Purification Units Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

- 6.2 Global Ultra-pure Water Purification Units Consumption by Region (2021-2032)
  - 6.2.1 Global Ultra-pure Water Purification Units Consumption by Region: 2021-2026
  - 6.2.2 Global Ultra-pure Water Purification Units Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Ultra-pure Water Purification Units Consumption by Country (2021-2032)
  - 6.3.3 United States
  - 6.3.4 Canada
  - 6.3.5 Mexico
- 6.4 Europe
  - 6.4.1 Europe Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.4.2 Europe Ultra-pure Water Purification Units Consumption by Country (2021-2032)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
  - 6.4.8 Spain
  - 6.4.9 Netherlands
  - 6.4.10 Switzerland
  - 6.4.11 Sweden
  - 6.4.12 Poland
- 6.5 Asia Pacific
  - 6.5.1 Asia Pacific Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.5.2 Asia Pacific Ultra-pure Water Purification Units Consumption by Country (2021-2032)
  - 6.5.3 China
  - 6.5.4 Japan
  - 6.5.5 South Korea
  - 6.5.6 India
  - 6.5.7 Australia
  - 6.5.8 Taiwan
  - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa
  - 6.6.1 South America, Middle East & Africa Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.6.2 South America, Middle East & Africa Ultra-pure Water Purification Units Consumption by Country (2021-2032)
  - 6.6.3 Brazil
  - 6.6.4 Argentina
  - 6.6.5 Chile
  - 6.6.6 Turkey
  - 6.6.7 GCC Countries

---

## 7 Segment by Type

- 7.1 Global Ultra-pure Water Purification Units Production by Type (2021-2032)
  - 7.1.1 Global Ultra-pure Water Purification Units Production by Type (2021-2032) & (Units)
  - 7.1.2 Global Ultra-pure Water Purification Units Production Market Share by Type (2021-2032)
- 7.2 Global Ultra-pure Water Purification Units Production Value by Type (2021-2032)
  - 7.2.1 Global Ultra-pure Water Purification Units Production Value by Type (2021-2032) & (US\$ Million)
  - 7.2.2 Global Ultra-pure Water Purification Units Production Value Market Share by Type (2021-2032)

---

8 Segment by Application

8.1 Global Ultra-pure Water Purification Units Production by Application (2021-2032)

8.1.1 Global Ultra-pure Water Purification Units Production by Application (2021-2032) & (Units)

8.1.2 Global Ultra-pure Water Purification Units Production Market Share by Application (2021-2032)

8.2 Global Ultra-pure Water Purification Units Production Value by Application (2021-2032)

8.2.1 Global Ultra-pure Water Purification Units Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Ultra-pure Water Purification Units Production Value Market Share by Application (2021-2032)

8.3 Global Ultra-pure Water Purification Units Price by Application (2021-2032)

---

9 Value Chain and Sales Channels Analysis of the Market

9.1 Ultra-pure Water Purification Units Value Chain Analysis

9.1.1 Ultra-pure Water Purification Units Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Ultra-pure Water Purification Units Production Mode & Process

9.2 Ultra-pure Water Purification Units Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Ultra-pure Water Purification Units Distributors

9.2.3 Ultra-pure Water Purification Units Customers

---

10 Global Ultra-pure Water Purification Units Analyzing Market Dynamics

10.1 Ultra-pure Water Purification Units Industry Trends

10.2 Ultra-pure Water Purification Units Industry Drivers

10.3 Ultra-pure Water Purification Units Industry Opportunities and Challenges

10.4 Ultra-pure Water Purification Units Industry Restraints

---

11 Report Conclusion

---

12 Disclaimer

# List of Tables and Figures

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Ultra-pure Water Purification Units Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Ultra-pure Water Purification Units Production Market Share by Manufacturers
- Table 7: Global Ultra-pure Water Purification Units Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Ultra-pure Water Purification Units Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Ultra-pure Water Purification Units Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Ultra-pure Water Purification Units Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Ultra-pure Water Purification Units Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Ultra-pure Water Purification Units Manufacturers, Product Type & Application
- Table 13: Global Ultra-pure Water Purification Units Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Ultra-pure Water Purification Units by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Merck Millipore Company Information
- Table 18: Merck Millipore Business Overview
- Table 19: Merck Millipore Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: Merck Millipore Ultra-pure Water Purification Units Product Portfolio
- Table 21: Merck Millipore Recent Development
- Table 22: ELGA (Veolia) Company Information
- Table 23: ELGA (Veolia) Business Overview
- Table 24: ELGA (Veolia) Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: ELGA (Veolia) Ultra-pure Water Purification Units Product Portfolio
- Table 26: ELGA (Veolia) Recent Development
- Table 27: Thermo Scientific Company Information
- Table 28: Thermo Scientific Business Overview
- Table 29: Thermo Scientific Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: Thermo Scientific Ultra-pure Water Purification Units Product Portfolio
- Table 31: Thermo Scientific Recent Development
- Table 32: Sartorius Company Information
- Table 33: Sartorius Business Overview
- Table 34: Sartorius Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: Sartorius Ultra-pure Water Purification Units Product Portfolio
- Table 36: Sartorius Recent Development
- Table 37: ULUPURE Company Information
- Table 38: ULUPURE Business Overview
- Table 39: ULUPURE Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: ULUPURE Ultra-pure Water Purification Units Product Portfolio
- Table 41: ULUPURE Recent Development
- Table 42: Aqua Solutions Company Information
- Table 43: Aqua Solutions Business Overview
- Table 44: Aqua Solutions Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: Aqua Solutions Ultra-pure Water Purification Units Product Portfolio
- Table 46: Aqua Solutions Recent Development
- Table 47: Organo Corporation Company Information
- Table 48: Organo Corporation Business Overview

- Table 49: Organo Corporation Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 50: Organo Corporation Ultra-pure Water Purification Units Product Portfolio
- Table 51: Organo Corporation Recent Development
- Table 52: Avidity Science Company Information
- Table 53: Avidity Science Business Overview
- Table 54: Avidity Science Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 55: Avidity Science Ultra-pure Water Purification Units Product Portfolio
- Table 56: Avidity Science Recent Development
- Table 57: Heal Force Company Information
- Table 58: Heal Force Business Overview
- Table 59: Heal Force Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 60: Heal Force Ultra-pure Water Purification Units Product Portfolio
- Table 61: Heal Force Recent Development
- Table 62: Suez Company Information
- Table 63: Suez Business Overview
- Table 64: Suez Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 65: Suez Ultra-pure Water Purification Units Product Portfolio
- Table 66: Suez Recent Development
- Table 67: Hitech Instruments Company Information
- Table 68: Hitech Instruments Business Overview
- Table 69: Hitech Instruments Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 70: Hitech Instruments Ultra-pure Water Purification Units Product Portfolio
- Table 71: Hitech Instruments Recent Development
- Table 72: Labconco Company Information
- Table 73: Labconco Business Overview
- Table 74: Labconco Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75: Labconco Ultra-pure Water Purification Units Product Portfolio
- Table 76: Labconco Recent Development
- Table 77: MembraPure Company Information
- Table 78: MembraPure Business Overview
- Table 79: MembraPure Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 80: MembraPure Ultra-pure Water Purification Units Product Portfolio
- Table 81: MembraPure Recent Development
- Table 82: EPED Company Information
- Table 83: EPED Business Overview
- Table 84: EPED Ultra-pure Water Purification Units Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 85: EPED Ultra-pure Water Purification Units Product Portfolio
- Table 86: EPED Recent Development
- Table 87: Global Ultra-pure Water Purification Units Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 88: Global Ultra-pure Water Purification Units Production by Region (2021-2026) & (Units)
- Table 89: Global Ultra-pure Water Purification Units Production Market Share by Region (2021-2026)
- Table 90: Global Ultra-pure Water Purification Units Production Forecast by Region (2027-2032) & (Units)
- Table 91: Global Ultra-pure Water Purification Units Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Ultra-pure Water Purification Units Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Ultra-pure Water Purification Units Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Ultra-pure Water Purification Units Production Value Market Share by Region (2021-2026)
- Table 95: Global Ultra-pure Water Purification Units Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Ultra-pure Water Purification Units Market Average Price (USD/Unit) by Region (2021-2026)
- Table 97: Global Ultra-pure Water Purification Units Market Average Price (USD/Unit) by Region (2027-2032)
- Table 98: Global Ultra-pure Water Purification Units Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 99: Global Ultra-pure Water Purification Units Consumption by Region (2021-2026) & (Units)
- Table 100: Global Ultra-pure Water Purification Units Consumption Market Share by Region (2021-2026)
- Table 101: Global Ultra-pure Water Purification Units Forecasted Consumption by Region (2027-2032) & (Units)
- Table 102: Global Ultra-pure Water Purification Units Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)

- Table 104: North America Ultra-pure Water Purification Units Consumption by Country (2021-2026) & (Units)
- Table 105: North America Ultra-pure Water Purification Units Consumption by Country (2027-2032) & (Units)
- Table 106: Europe Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 107: Europe Ultra-pure Water Purification Units Consumption by Country (2021-2026) & (Units)
- Table 108: Europe Ultra-pure Water Purification Units Consumption by Country (2027-2032) & (Units)
- Table 109: Asia Pacific Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 110: Asia Pacific Ultra-pure Water Purification Units Consumption by Country (2021-2026) & (Units)
- Table 111: Asia Pacific Ultra-pure Water Purification Units Consumption by Country (2027-2032) & (Units)
- Table 112: South America, Middle East & Africa Ultra-pure Water Purification Units Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 113: South America, Middle East & Africa Ultra-pure Water Purification Units Consumption by Country (2021-2026) & (Units)
- Table 114: South America, Middle East & Africa Ultra-pure Water Purification Units Consumption by Country (2027-2032) & (Units)
- Table 115: Global Ultra-pure Water Purification Units Production by Type (2021-2026) & (Units)
- Table 116: Global Ultra-pure Water Purification Units Production by Type (2027-2032) & (Units)
- Table 117: Global Ultra-pure Water Purification Units Production Market Share by Type (2021-2026)
- Table 118: Global Ultra-pure Water Purification Units Production Market Share by Type (2027-2032)
- Table 119: Global Ultra-pure Water Purification Units Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Ultra-pure Water Purification Units Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Ultra-pure Water Purification Units Production Value Market Share by Type (2021-2026)
- Table 122: Global Ultra-pure Water Purification Units Production Value Market Share by Type (2027-2032)
- Table 123: Global Ultra-pure Water Purification Units Price by Type (2021-2026) & (USD/Unit)
- Table 124: Global Ultra-pure Water Purification Units Price by Type (2027-2032) & (USD/Unit)
- Table 125: Global Ultra-pure Water Purification Units Production by Application (2021-2026) & (Units)
- Table 126: Global Ultra-pure Water Purification Units Production by Application (2027-2032) & (Units)
- Table 127: Global Ultra-pure Water Purification Units Production Market Share by Application (2021-2026)
- Table 128: Global Ultra-pure Water Purification Units Production Market Share by Application (2027-2032)
- Table 129: Global Ultra-pure Water Purification Units Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Ultra-pure Water Purification Units Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Ultra-pure Water Purification Units Production Value Market Share by Application (2021-2026)
- Table 132: Global Ultra-pure Water Purification Units Production Value Market Share by Application (2027-2032)
- Table 133: Global Ultra-pure Water Purification Units Price by Application (2021-2026) & (USD/Unit)
- Table 134: Global Ultra-pure Water Purification Units Price by Application (2027-2032) & (USD/Unit)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Ultra-pure Water Purification Units Distributors List
- Table 138: Ultra-pure Water Purification Units Customers List
- Table 139: Ultra-pure Water Purification Units Industry Trends
- Table 140: Ultra-pure Water Purification Units Industry Drivers
- Table 141: Ultra-pure Water Purification Units Industry Restraints
- Table 142: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Ultra-pure Water Purification Units Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Desktop Type Product Image
- Figure 7: Floor Standing Type Product Image
- Figure 8: Pharmaceutical Product Image
- Figure 9: Electronics And Semiconductors Product Image
- Figure 10: Academic Research Product Image
- Figure 11: Medical Product Image
- Figure 12: Others Product Image
- Figure 13: Global Ultra-pure Water Purification Units Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 14: Global Ultra-pure Water Purification Units Production Value (2021-2032) & (US\$ Million)
- Figure 15: Global Ultra-pure Water Purification Units Production Capacity (2021-2032) & (Units)
- Figure 16: Global Ultra-pure Water Purification Units Production (2021-2032) & (Units)
- Figure 17: Global Ultra-pure Water Purification Units Average Price (USD/Unit) & (2021-2032)
- Figure 18: Global Ultra-pure Water Purification Units Key Manufacturers, Manufacturing Sites & Headquarters

- Figure 19: Global Top 5 and 10 Ultra-pure Water Purification Units Players Market Share by Production Value in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Ultra-pure Water Purification Units Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 22: Global Ultra-pure Water Purification Units Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: Global Ultra-pure Water Purification Units Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 24: Global Ultra-pure Water Purification Units Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: North America Ultra-pure Water Purification Units Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Europe Ultra-pure Water Purification Units Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: China Ultra-pure Water Purification Units Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Japan Ultra-pure Water Purification Units Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Global Ultra-pure Water Purification Units Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 30: Global Ultra-pure Water Purification Units Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 32: North America Ultra-pure Water Purification Units Consumption Market Share by Country (2021-2032)
- Figure 33: United States Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 34: United States Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 35: Canada Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: Mexico Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 37: Europe Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 38: Europe Ultra-pure Water Purification Units Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: France Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 41: U.K. Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: Italy Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 43: Russia Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: Spain Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: Netherlands Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Switzerland Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Sweden Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Poland Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 49: Asia Pacific Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 50: Asia Pacific Ultra-pure Water Purification Units Consumption Market Share by Country (2021-2032)
- Figure 51: China Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: Japan Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 53: South Korea Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: India Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 55: Australia Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: Taiwan Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: Southeast Asia Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 58: South America, Middle East & Africa Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 59: South America, Middle East & Africa Ultra-pure Water Purification Units Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: Argentina Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 62: Chile Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: Turkey Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 64: GCC Countries Ultra-pure Water Purification Units Consumption and Growth Rate (2021-2032) & (Units)
- Figure 65: Global Ultra-pure Water Purification Units Production Market Share by Type (2021-2032)
- Figure 66: Global Ultra-pure Water Purification Units Production Value Market Share by Type (2021-2032)
- Figure 67: Global Ultra-pure Water Purification Units Price (USD/Unit) by Type (2021-2032)
- Figure 68: Global Ultra-pure Water Purification Units Production Market Share by Application (2021-2032)
- Figure 69: Global Ultra-pure Water Purification Units Production Value Market Share by Application (2021-2032)
- Figure 70: Global Ultra-pure Water Purification Units Price (USD/Unit) by Application (2021-2032)
- Figure 71: Ultra-pure Water Purification Units Value Chain
- Figure 72: Ultra-pure Water Purification Units Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Ultra-pure Water Purification Units Industry Opportunities and Challenges