



# Twin-Screw Pumps Industry Research Report 2026

| Industry              | Published  | Pages | Format |
|-----------------------|------------|-------|--------|
| Machinery & Equipment | 2025-12-21 | 131   | PDF    |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 2,950   | USD 4,430  | USD 5,900  |

## Description

Twin-Screw Pumps is a displacement pump consisting of a casing containing two parallel screws with intermeshing threads fitted to prevent backward movement of fluid

The top five global producers of twin-screw pumps are Colfax, ITT Bornemann, Flowserve, SPX Flow and Leistritz, with a combined market share of about 48%. The largest consumer market is the Asia-Pacific region, with a market share of about 25%; North America is next with a market share of about 24%.

## Report Scope

This report quantifies the global Twin-Screw Pumps market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Twin-Screw Pumps.

## Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

### Twin-Screw Pumps Market by Company

- Colfax
- ITT Bornemann
- Flowserve
- SPX FLOW
- Leistritz
- HMS Livgidromash
- Klaus Union
- Netzsch
- Wangen Pumps

PSG  
Seim S.r.l.  
Fristam  
Kosaka Laboratory  
SOMA Pumps  
CTP  
Huangshan RSP

**Twin-Screw Pumps Segment by Type**

Sealed Twin-Screw Pump  
Non-sealed Twin-Screw Pump

**Twin-Screw Pumps Segment by Application**

Oil and Gas Industry  
Chemical Industry  
Shipbuilding Industry  
Power Industry  
Others

**Twin-Screw Pumps Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt

South Africa  
Israel  
Türkiye  
GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Twin-Screw Pumps market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Twin-Screw Pumps and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Twin-Screw Pumps.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

### Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 3:

Detailed analysis of Twin-Screw Pumps manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### Chapter 5:

Production/output, value of Twin-Screw Pumps by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

**Chapter 6:**

Consumption of Twin-Screw Pumps in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

**Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

**Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

**Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

**Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Twin-Screw Pumps by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Sealed Twin-Screw Pump
  - 2.2.3 Non-sealed Twin-Screw Pump
- 2.3 Twin-Screw Pumps by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Oil and Gas Industry
  - 2.3.3 Chemical Industry
  - 2.3.4 Shipbuilding Industry
  - 2.3.5 Power Industry
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Twin-Screw Pumps Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Twin-Screw Pumps Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Twin-Screw Pumps Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Twin-Screw Pumps Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Twin-Screw Pumps Production by Manufacturers (2021-2026)
- 3.2 Global Twin-Screw Pumps Production Value by Manufacturers (2021-2026)
- 3.3 Global Twin-Screw Pumps Average Price by Manufacturers (2021-2026)
- 3.4 Global Twin-Screw Pumps Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Twin-Screw Pumps Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Twin-Screw Pumps Manufacturers, Product Type & Application
- 3.7 Global Twin-Screw Pumps Manufacturers Established Date
- 3.8 Global Twin-Screw Pumps Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Colfax
  - 4.1.1 Colfax Twin-Screw Pumps Company Information
  - 4.1.2 Colfax Twin-Screw Pumps Business Overview
  - 4.1.3 Colfax Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Colfax Product Portfolio
  - 4.1.5 Colfax Recent Developments

## 4.2 ITT Bornemann

### 4.2.1 ITT Bornemann Twin-Screw Pumps Company Information

### 4.2.2 ITT Bornemann Twin-Screw Pumps Business Overview

### 4.2.3 ITT Bornemann Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.2.4 ITT Bornemann Product Portfolio

### 4.2.5 ITT Bornemann Recent Developments

## 4.3 Flowserve

### 4.3.1 Flowserve Twin-Screw Pumps Company Information

### 4.3.2 Flowserve Twin-Screw Pumps Business Overview

### 4.3.3 Flowserve Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.3.4 Flowserve Product Portfolio

### 4.3.5 Flowserve Recent Developments

## 4.4 SPX FLOW

### 4.4.1 SPX FLOW Twin-Screw Pumps Company Information

### 4.4.2 SPX FLOW Twin-Screw Pumps Business Overview

### 4.4.3 SPX FLOW Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.4.4 SPX FLOW Product Portfolio

### 4.4.5 SPX FLOW Recent Developments

## 4.5 Leistritz

### 4.5.1 Leistritz Twin-Screw Pumps Company Information

### 4.5.2 Leistritz Twin-Screw Pumps Business Overview

### 4.5.3 Leistritz Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.5.4 Leistritz Product Portfolio

### 4.5.5 Leistritz Recent Developments

## 4.6 HMS Livgidromash

### 4.6.1 HMS Livgidromash Twin-Screw Pumps Company Information

### 4.6.2 HMS Livgidromash Twin-Screw Pumps Business Overview

### 4.6.3 HMS Livgidromash Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.6.4 HMS Livgidromash Product Portfolio

### 4.6.5 HMS Livgidromash Recent Developments

## 4.7 Klaus Union

### 4.7.1 Klaus Union Twin-Screw Pumps Company Information

### 4.7.2 Klaus Union Twin-Screw Pumps Business Overview

### 4.7.3 Klaus Union Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.7.4 Klaus Union Product Portfolio

### 4.7.5 Klaus Union Recent Developments

## 4.8 Netzsch

### 4.8.1 Netzsch Twin-Screw Pumps Company Information

### 4.8.2 Netzsch Twin-Screw Pumps Business Overview

### 4.8.3 Netzsch Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.8.4 Netzsch Product Portfolio

### 4.8.5 Netzsch Recent Developments

## 4.9 Wangen Pumps

### 4.9.1 Wangen Pumps Twin-Screw Pumps Company Information

### 4.9.2 Wangen Pumps Twin-Screw Pumps Business Overview

### 4.9.3 Wangen Pumps Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)

### 4.9.4 Wangen Pumps Product Portfolio

### 4.9.5 Wangen Pumps Recent Developments



4.10 PSG

- 4.10.1 PSG Twin-Screw Pumps Company Information
- 4.10.2 PSG Twin-Screw Pumps Business Overview
- 4.10.3 PSG Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.10.4 PSG Product Portfolio
- 4.10.5 PSG Recent Developments

4.11 Seim S.r.l.

- 4.11.1 Seim S.r.l. Twin-Screw Pumps Company Information
- 4.11.2 Seim S.r.l. Twin-Screw Pumps Business Overview
- 4.11.3 Seim S.r.l. Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.11.4 Seim S.r.l. Product Portfolio
- 4.11.5 Seim S.r.l. Recent Developments

4.12 Fristam

- 4.12.1 Fristam Twin-Screw Pumps Company Information
- 4.12.2 Fristam Twin-Screw Pumps Business Overview
- 4.12.3 Fristam Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.12.4 Fristam Product Portfolio
- 4.12.5 Fristam Recent Developments

4.13 Kosaka Laboratory

- 4.13.1 Kosaka Laboratory Twin-Screw Pumps Company Information
- 4.13.2 Kosaka Laboratory Twin-Screw Pumps Business Overview
- 4.13.3 Kosaka Laboratory Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.13.4 Kosaka Laboratory Product Portfolio
- 4.13.5 Kosaka Laboratory Recent Developments

4.14 SOMA Pumps

- 4.14.1 SOMA Pumps Twin-Screw Pumps Company Information
- 4.14.2 SOMA Pumps Twin-Screw Pumps Business Overview
- 4.14.3 SOMA Pumps Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.14.4 SOMA Pumps Product Portfolio
- 4.14.5 SOMA Pumps Recent Developments

4.15 CTP

- 4.15.1 CTP Twin-Screw Pumps Company Information
- 4.15.2 CTP Twin-Screw Pumps Business Overview
- 4.15.3 CTP Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.15.4 CTP Product Portfolio
- 4.15.5 CTP Recent Developments

4.16 Huangshan RSP

- 4.16.1 Huangshan RSP Twin-Screw Pumps Company Information
- 4.16.2 Huangshan RSP Twin-Screw Pumps Business Overview
- 4.16.3 Huangshan RSP Twin-Screw Pumps Production, Value and Gross Margin (2021-2026)
- 4.16.4 Huangshan RSP Product Portfolio
- 4.16.5 Huangshan RSP Recent Developments

5 Global Twin-Screw Pumps Production by Region

- 5.1 Global Twin-Screw Pumps Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Twin-Screw Pumps Production by Region: 2021-2032
  - 5.2.1 Global Twin-Screw Pumps Production by Region: 2021-2026
  - 5.2.2 Global Twin-Screw Pumps Production Forecast by Region (2027-2032)
- 5.3 Global Twin-Screw Pumps Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032



- 5.4 Global Twin-Screw Pumps Production Value by Region: 2021-2032
  - 5.4.1 Global Twin-Screw Pumps Production Value by Region: 2021-2026
  - 5.4.2 Global Twin-Screw Pumps Production Value Forecast by Region (2027-2032)
- 5.5 Global Twin-Screw Pumps Market Price Analysis by Region (2021-2026)
- 5.6 Global Twin-Screw Pumps Production and Value, YOY Growth
  - 5.6.1 North America Twin-Screw Pumps Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Twin-Screw Pumps Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Twin-Screw Pumps Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Twin-Screw Pumps Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Twin-Screw Pumps Consumption by Region

- 6.1 Global Twin-Screw Pumps Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Twin-Screw Pumps Consumption by Region (2021-2032)
  - 6.2.1 Global Twin-Screw Pumps Consumption by Region: 2021-2026
  - 6.2.2 Global Twin-Screw Pumps Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Twin-Screw Pumps Consumption by Country (2021-2032)
  - 6.3.3 United States
  - 6.3.4 Canada
  - 6.3.5 Mexico
- 6.4 Europe
  - 6.4.1 Europe Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.4.2 Europe Twin-Screw Pumps Consumption by Country (2021-2032)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
  - 6.4.8 Spain
  - 6.4.9 Netherlands
  - 6.4.10 Switzerland
  - 6.4.11 Sweden
  - 6.4.12 Poland
- 6.5 Asia Pacific
  - 6.5.1 Asia Pacific Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.5.2 Asia Pacific Twin-Screw Pumps Consumption by Country (2021-2032)
  - 6.5.3 China
  - 6.5.4 Japan
  - 6.5.5 South Korea
  - 6.5.6 India
  - 6.5.7 Australia
  - 6.5.8 Taiwan
  - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa
  - 6.6.1 South America, Middle East & Africa Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.6.2 South America, Middle East & Africa Twin-Screw Pumps Consumption by Country (2021-2032)
  - 6.6.3 Brazil



- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

---

## 7 Segment by Type

- 7.1 Global Twin-Screw Pumps Production by Type (2021-2032)
  - 7.1.1 Global Twin-Screw Pumps Production by Type (2021-2032) & (Units)
  - 7.1.2 Global Twin-Screw Pumps Production Market Share by Type (2021-2032)
- 7.2 Global Twin-Screw Pumps Production Value by Type (2021-2032)
  - 7.2.1 Global Twin-Screw Pumps Production Value by Type (2021-2032) & (US\$ Million)
  - 7.2.2 Global Twin-Screw Pumps Production Value Market Share by Type (2021-2032)
- 7.3 Global Twin-Screw Pumps Price by Type (2021-2032)

---

## 8 Segment by Application

- 8.1 Global Twin-Screw Pumps Production by Application (2021-2032)
  - 8.1.1 Global Twin-Screw Pumps Production by Application (2021-2032) & (Units)
  - 8.1.2 Global Twin-Screw Pumps Production Market Share by Application (2021-2032)
- 8.2 Global Twin-Screw Pumps Production Value by Application (2021-2032)
  - 8.2.1 Global Twin-Screw Pumps Production Value by Application (2021-2032) & (US\$ Million)
  - 8.2.2 Global Twin-Screw Pumps Production Value Market Share by Application (2021-2032)
- 8.3 Global Twin-Screw Pumps Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Twin-Screw Pumps Value Chain Analysis
  - 9.1.1 Twin-Screw Pumps Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Twin-Screw Pumps Production Mode & Process
- 9.2 Twin-Screw Pumps Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Twin-Screw Pumps Distributors
  - 9.2.3 Twin-Screw Pumps Customers

---

## 10 Global Twin-Screw Pumps Analyzing Market Dynamics

- 10.1 Twin-Screw Pumps Industry Trends
- 10.2 Twin-Screw Pumps Industry Drivers
- 10.3 Twin-Screw Pumps Industry Opportunities and Challenges
- 10.4 Twin-Screw Pumps Industry Restraints

---

## 11 Report Conclusion

---

## 12 Disclaimer

# List of Tables and Figures

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Twin-Screw Pumps Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Twin-Screw Pumps Production Market Share by Manufacturers
- Table 7: Global Twin-Screw Pumps Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Twin-Screw Pumps Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Twin-Screw Pumps Average Price (K USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Twin-Screw Pumps Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Twin-Screw Pumps Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Twin-Screw Pumps Manufacturers, Product Type & Application
- Table 13: Global Twin-Screw Pumps Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Twin-Screw Pumps by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Colfax Company Information
- Table 18: Colfax Business Overview
- Table 19: Colfax Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 20: Colfax Twin-Screw Pumps Product Portfolio
- Table 21: Colfax Recent Development
- Table 22: ITT Bornemann Company Information
- Table 23: ITT Bornemann Business Overview
- Table 24: ITT Bornemann Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 25: ITT Bornemann Twin-Screw Pumps Product Portfolio
- Table 26: ITT Bornemann Recent Development
- Table 27: Flowserve Company Information
- Table 28: Flowserve Business Overview
- Table 29: Flowserve Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 30: Flowserve Twin-Screw Pumps Product Portfolio
- Table 31: Flowserve Recent Development
- Table 32: SPX FLOW Company Information
- Table 33: SPX FLOW Business Overview
- Table 34: SPX FLOW Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 35: SPX FLOW Twin-Screw Pumps Product Portfolio
- Table 36: SPX FLOW Recent Development
- Table 37: Leistritz Company Information
- Table 38: Leistritz Business Overview
- Table 39: Leistritz Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 40: Leistritz Twin-Screw Pumps Product Portfolio
- Table 41: Leistritz Recent Development
- Table 42: HMS Livgidromash Company Information
- Table 43: HMS Livgidromash Business Overview
- Table 44: HMS Livgidromash Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 45: HMS Livgidromash Twin-Screw Pumps Product Portfolio
- Table 46: HMS Livgidromash Recent Development
- Table 47: Klaus Union Company Information
- Table 48: Klaus Union Business Overview

- Table 49: Klaus Union Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 50: Klaus Union Twin-Screw Pumps Product Portfolio
- Table 51: Klaus Union Recent Development
- Table 52: Netzsch Company Information
- Table 53: Netzsch Business Overview
- Table 54: Netzsch Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 55: Netzsch Twin-Screw Pumps Product Portfolio
- Table 56: Netzsch Recent Development
- Table 57: Wangen Pumps Company Information
- Table 58: Wangen Pumps Business Overview
- Table 59: Wangen Pumps Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 60: Wangen Pumps Twin-Screw Pumps Product Portfolio
- Table 61: Wangen Pumps Recent Development
- Table 62: PSG Company Information
- Table 63: PSG Business Overview
- Table 64: PSG Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 65: PSG Twin-Screw Pumps Product Portfolio
- Table 66: PSG Recent Development
- Table 67: Seim S.r.l. Company Information
- Table 68: Seim S.r.l. Business Overview
- Table 69: Seim S.r.l. Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 70: Seim S.r.l. Twin-Screw Pumps Product Portfolio
- Table 71: Seim S.r.l. Recent Development
- Table 72: Fristam Company Information
- Table 73: Fristam Business Overview
- Table 74: Fristam Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 75: Fristam Twin-Screw Pumps Product Portfolio
- Table 76: Fristam Recent Development
- Table 77: Kosaka Laboratory Company Information
- Table 78: Kosaka Laboratory Business Overview
- Table 79: Kosaka Laboratory Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 80: Kosaka Laboratory Twin-Screw Pumps Product Portfolio
- Table 81: Kosaka Laboratory Recent Development
- Table 82: SOMA Pumps Company Information
- Table 83: SOMA Pumps Business Overview
- Table 84: SOMA Pumps Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 85: SOMA Pumps Twin-Screw Pumps Product Portfolio
- Table 86: SOMA Pumps Recent Development
- Table 87: CTP Company Information
- Table 88: CTP Business Overview
- Table 89: CTP Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 90: CTP Twin-Screw Pumps Product Portfolio
- Table 91: CTP Recent Development
- Table 92: Huangshan RSP Company Information
- Table 93: Huangshan RSP Business Overview
- Table 94: Huangshan RSP Twin-Screw Pumps Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
- Table 95: Huangshan RSP Twin-Screw Pumps Product Portfolio
- Table 96: Huangshan RSP Recent Development
- Table 97: Global Twin-Screw Pumps Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 98: Global Twin-Screw Pumps Production by Region (2021-2026) & (Units)
- Table 99: Global Twin-Screw Pumps Production Market Share by Region (2021-2026)
- Table 100: Global Twin-Screw Pumps Production Forecast by Region (2027-2032) & (Units)
- Table 101: Global Twin-Screw Pumps Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Twin-Screw Pumps Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Global Twin-Screw Pumps Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Twin-Screw Pumps Production Value Market Share by Region (2021-2026)
- Table 105: Global Twin-Screw Pumps Production Value Forecast by Region (2027-2032) & (US\$ Million)

- Table 106: Global Twin-Screw Pumps Market Average Price (K USD/Unit) by Region (2021-2026)
- Table 107: Global Twin-Screw Pumps Market Average Price (K USD/Unit) by Region (2027-2032)
- Table 108: Global Twin-Screw Pumps Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 109: Global Twin-Screw Pumps Consumption by Region (2021-2026) & (Units)
- Table 110: Global Twin-Screw Pumps Consumption Market Share by Region (2021-2026)
- Table 111: Global Twin-Screw Pumps Forecasted Consumption by Region (2027-2032) & (Units)
- Table 112: Global Twin-Screw Pumps Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 114: North America Twin-Screw Pumps Consumption by Country (2021-2026) & (Units)
- Table 115: North America Twin-Screw Pumps Consumption by Country (2027-2032) & (Units)
- Table 116: Europe Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 117: Europe Twin-Screw Pumps Consumption by Country (2021-2026) & (Units)
- Table 118: Europe Twin-Screw Pumps Consumption by Country (2027-2032) & (Units)
- Table 119: Asia Pacific Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 120: Asia Pacific Twin-Screw Pumps Consumption by Country (2021-2026) & (Units)
- Table 121: Asia Pacific Twin-Screw Pumps Consumption by Country (2027-2032) & (Units)
- Table 122: South America, Middle East & Africa Twin-Screw Pumps Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 123: South America, Middle East & Africa Twin-Screw Pumps Consumption by Country (2021-2026) & (Units)
- Table 124: South America, Middle East & Africa Twin-Screw Pumps Consumption by Country (2027-2032) & (Units)
- Table 125: Global Twin-Screw Pumps Production by Type (2021-2026) & (Units)
- Table 126: Global Twin-Screw Pumps Production by Type (2027-2032) & (Units)
- Table 127: Global Twin-Screw Pumps Production Market Share by Type (2021-2026)
- Table 128: Global Twin-Screw Pumps Production Market Share by Type (2027-2032)
- Table 129: Global Twin-Screw Pumps Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Twin-Screw Pumps Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Twin-Screw Pumps Production Value Market Share by Type (2021-2026)
- Table 132: Global Twin-Screw Pumps Production Value Market Share by Type (2027-2032)
- Table 133: Global Twin-Screw Pumps Price by Type (2021-2026) & (K USD/Unit)
- Table 134: Global Twin-Screw Pumps Price by Type (2027-2032) & (K USD/Unit)
- Table 135: Global Twin-Screw Pumps Production by Application (2021-2026) & (Units)
- Table 136: Global Twin-Screw Pumps Production by Application (2027-2032) & (Units)
- Table 137: Global Twin-Screw Pumps Production Market Share by Application (2021-2026)
- Table 138: Global Twin-Screw Pumps Production Market Share by Application (2027-2032)
- Table 139: Global Twin-Screw Pumps Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Twin-Screw Pumps Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Twin-Screw Pumps Production Value Market Share by Application (2021-2026)
- Table 142: Global Twin-Screw Pumps Production Value Market Share by Application (2027-2032)
- Table 143: Global Twin-Screw Pumps Price by Application (2021-2026) & (K USD/Unit)
- Table 144: Global Twin-Screw Pumps Price by Application (2027-2032) & (K USD/Unit)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Twin-Screw Pumps Distributors List
- Table 148: Twin-Screw Pumps Customers List
- Table 149: Twin-Screw Pumps Industry Trends
- Table 150: Twin-Screw Pumps Industry Drivers
- Table 151: Twin-Screw Pumps Industry Restraints
- Table 152: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Twin-Screw Pumps Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Sealed Twin-Screw Pump Product Image
- Figure 7: Non-sealed Twin-Screw Pump Product Image
- Figure 8: Oil and Gas Industry Product Image
- Figure 9: Chemical Industry Product Image
- Figure 10: Shipbuilding Industry Product Image
- Figure 11: Power Industry Product Image
- Figure 12: Others Product Image
- Figure 13: Global Twin-Screw Pumps Production Value (US\$ Million), 2021 VS 2025 VS 2032



- Figure 14: Global Twin-Screw Pumps Production Value (2021-2032) & (US\$ Million)
- Figure 15: Global Twin-Screw Pumps Production Capacity (2021-2032) & (Units)
- Figure 16: Global Twin-Screw Pumps Production (2021-2032) & (Units)
- Figure 17: Global Twin-Screw Pumps Average Price (K USD/Unit) & (2021-2032)
- Figure 18: Global Twin-Screw Pumps Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 19: Global Top 5 and 10 Twin-Screw Pumps Players Market Share by Production Value in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Twin-Screw Pumps Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 22: Global Twin-Screw Pumps Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: Global Twin-Screw Pumps Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 24: Global Twin-Screw Pumps Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: North America Twin-Screw Pumps Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Europe Twin-Screw Pumps Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: China Twin-Screw Pumps Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Japan Twin-Screw Pumps Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Global Twin-Screw Pumps Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 30: Global Twin-Screw Pumps Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 32: North America Twin-Screw Pumps Consumption Market Share by Country (2021-2032)
- Figure 33: United States Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 34: United States Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 35: Canada Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: Mexico Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 37: Europe Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 38: Europe Twin-Screw Pumps Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: France Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 41: U.K. Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: Italy Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 43: Russia Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: Spain Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: Netherlands Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Switzerland Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Sweden Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Poland Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 49: Asia Pacific Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 50: Asia Pacific Twin-Screw Pumps Consumption Market Share by Country (2021-2032)
- Figure 51: China Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: Japan Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 53: South Korea Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: India Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 55: Australia Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: Taiwan Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: Southeast Asia Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 58: South America, Middle East & Africa Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 59: South America, Middle East & Africa Twin-Screw Pumps Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: Argentina Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 62: Chile Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: Turkey Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 64: GCC Countries Twin-Screw Pumps Consumption and Growth Rate (2021-2032) & (Units)
- Figure 65: Global Twin-Screw Pumps Production Market Share by Type (2021-2032)
- Figure 66: Global Twin-Screw Pumps Production Value Market Share by Type (2021-2032)
- Figure 67: Global Twin-Screw Pumps Price (K USD/Unit) by Type (2021-2032)
- Figure 68: Global Twin-Screw Pumps Production Market Share by Application (2021-2032)
- Figure 69: Global Twin-Screw Pumps Production Value Market Share by Application (2021-2032)
- Figure 70: Global Twin-Screw Pumps Price (K USD/Unit) by Application (2021-2032)
- Figure 71: Twin-Screw Pumps Value Chain
- Figure 72: Twin-Screw Pumps Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Twin-Screw Pumps Industry Opportunities and Challenges

