



Global Thermal Spray Coating Equipment Market Outlook and Growth Opportunities 2026

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Machinery & Equipment	2025-12-23	195	PDF
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Description

Thermal spray is a group of industrial processes that generally include the propelling of micrometer-sized particles of molten or semi-molten materials in order to create a protective or decorative coating on the surface of the desired substrate. The thermal spray coating provides various advantages to the end-users, such as lower coating cost, improved engineering performance, and increased component life. Thermal spray equipment are an integral part of every step in the thermal spray coating process and can be primarily segmented into thermal spray coating systems, dust collection equipment, spray guns and nozzles, feeder equipment, spare parts, noise-reducing enclosures, and others.

Global Thermal Spray Coating Equipment key players include Oerlikon Metco, Praxair Surface Technologies, Lincotek Equipment, GTV mbH, United Coatings Technologies (UCT), etc. Global top five manufacturers hold a share about 65%.

Europe is the largest market, with a share about 55%, followed by North America and China, both have a share about 25 percent.

In terms of product, Plasma Spray is the largest segment, with a share over 40%. And in terms of application, the largest application is Power Generation, followed by Aerospace.

This report provides an overview of the global Thermal Spray Coating Equipment market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Thermal Spray Coating Equipment and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Thermal Spray Coating Equipment sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Thermal Spray Coating Equipment market size, projected growth trends, production technologies, key applications, and end-use industries.

Thermal Spray Coating Equipment Segment by Company

- Oerlikon Metco
- Praxair Surface Technologies
- Lincotek Equipment

GTV mbH
United Coatings Technologies (UCT)
Metallisation Ltd
Thermion
Flame Spray Technologies (FST)
Guangzhou Sanxin Metal S&T
Plasma Giken
Zhengzhou Lijia
Kermetico
Shanghai Liangshi

Thermal Spray Coating Equipment Segment by Type

Plasma Spray
HVOF Spray
Arc Spray
Other

Thermal Spray Coating Equipment Segment by Application

Aerospace
Oil & Gas
Steel Industry
Automotive & Transport
Power Generation
Other

Thermal Spray Coating Equipment Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global Thermal Spray Coating Equipment status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Thermal Spray Coating Equipment market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Thermal Spray Coating Equipment significant trends, drivers, influence factors in global and regions.
6. To analyze Thermal Spray Coating Equipment competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermal Spray Coating Equipment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermal Spray Coating Equipment and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermal Spray Coating Equipment.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Thermal Spray Coating Equipment market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Thermal Spray Coating Equipment industry.

Chapter 3:

Detailed analysis of Thermal Spray Coating Equipment manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales and value of Thermal Spray Coating Equipment in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7:

Sales and value of Thermal Spray Coating Equipment in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights.

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