



Surface Mount Technology (SMT) Equipment Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2025-12-21	143	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Surface-mount technology (SMT) is a method for producing electronic circuits in which the components are mounted or placed directly onto the surface of printed circuit boards (PCBs). An electronic device so made is called a surface-mount device (SMD).

Surface-mount technology (SMT) equipment in this report include placement equipment, printer equipment, reflow oven equipment, etc.

In terms of manufacturers, the top three are Fuji, ASM Pacific Technology and Panasonic, with more than 45% market shares.

Asia Pacific is the largest consumption place, with a consumption market share nearly 70% in 2019.

On the basis of product type, Placement Equipment segment is projected to account for the largest value market share during the forecast period; this segment was estimated to account for 52% share in 2019 in terms of value.

In the applications, Consumer Electronics segment was estimated to account for the highest market share of 31% in 2019. Automotive segment held 22% of the market.

Report Scope

This report quantifies the global Surface Mount Technology (SMT) Equipment market in revenue (US\$ million) and, where applicable, sales volume (units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Surface Mount Technology (SMT) Equipment.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surface Mount Technology (SMT) Equipment Market by Company

Fuji

ASM Pacific Technology
Panasonic
Yamaha Motor
Koh Young
Mycronic
Juki
Hanwha Precision Machinery
ITW EAE
Kulicke & Soffa
GKG
Viscom
Mirtec
Universal Instruments
Kurtz Ersa
Test Research (TRI)
Europlacer
BTU International
Parmi
Saki
Heller Industries
Mirae
Beijing Borey
Beijing Torch

Surface Mount Technology (SMT) Equipment Segment by Type

Placement Equipment
Printer Equipment
Reflow Oven Equipment
Others

Surface Mount Technology (SMT) Equipment Segment by Application

Consumer Electronics
Telecommunications Equipment
Automotive
Medical Devices
Others

Surface Mount Technology (SMT) Equipment Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain

Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surface Mount Technology (SMT) Equipment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surface Mount Technology (SMT) Equipment and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surface Mount Technology (SMT) Equipment.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surface Mount Technology (SMT) Equipment manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surface Mount Technology (SMT) Equipment by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surface Mount Technology (SMT) Equipment in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Surface Mount Technology (SMT) Equipment by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Placement Equipment
 - 2.2.3 Printer Equipment
 - 2.2.4 Reflow Oven Equipment
 - 2.2.5 Others
- 2.3 Surface Mount Technology (SMT) Equipment by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Consumer Electronics
 - 2.3.3 Telecommunications Equipment
 - 2.3.4 Automotive
 - 2.3.5 Medical Devices
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Surface Mount Technology (SMT) Equipment Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Surface Mount Technology (SMT) Equipment Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Surface Mount Technology (SMT) Equipment Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surface Mount Technology (SMT) Equipment Production by Manufacturers (2021-2026)
- 3.2 Global Surface Mount Technology (SMT) Equipment Production Value by Manufacturers (2021-2026)
- 3.3 Global Surface Mount Technology (SMT) Equipment Average Price by Manufacturers (2021-2026)
- 3.4 Global Surface Mount Technology (SMT) Equipment Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Surface Mount Technology (SMT) Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Surface Mount Technology (SMT) Equipment Manufacturers, Product Type & Application
- 3.7 Global Surface Mount Technology (SMT) Equipment Manufacturers Established Date
- 3.8 Global Surface Mount Technology (SMT) Equipment Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Fuji
 - 4.1.1 Fuji Surface Mount Technology (SMT) Equipment Company Information
 - 4.1.2 Fuji Surface Mount Technology (SMT) Equipment Business Overview
 - 4.1.3 Fuji Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)

- 4.1.4 Fuji Product Portfolio
- 4.1.5 Fuji Recent Developments
- 4.2 ASM Pacific Technology
 - 4.2.1 ASM Pacific Technology Surface Mount Technology (SMT) Equipment Company Information
 - 4.2.2 ASM Pacific Technology Surface Mount Technology (SMT) Equipment Business Overview
 - 4.2.3 ASM Pacific Technology Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.2.4 ASM Pacific Technology Product Portfolio
 - 4.2.5 ASM Pacific Technology Recent Developments
- 4.3 Panasonic
 - 4.3.1 Panasonic Surface Mount Technology (SMT) Equipment Company Information
 - 4.3.2 Panasonic Surface Mount Technology (SMT) Equipment Business Overview
 - 4.3.3 Panasonic Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Panasonic Product Portfolio
 - 4.3.5 Panasonic Recent Developments
- 4.4 Yamaha Motor
 - 4.4.1 Yamaha Motor Surface Mount Technology (SMT) Equipment Company Information
 - 4.4.2 Yamaha Motor Surface Mount Technology (SMT) Equipment Business Overview
 - 4.4.3 Yamaha Motor Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Yamaha Motor Product Portfolio
 - 4.4.5 Yamaha Motor Recent Developments
- 4.5 Koh Young
 - 4.5.1 Koh Young Surface Mount Technology (SMT) Equipment Company Information
 - 4.5.2 Koh Young Surface Mount Technology (SMT) Equipment Business Overview
 - 4.5.3 Koh Young Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Koh Young Product Portfolio
 - 4.5.5 Koh Young Recent Developments
- 4.6 Mycronic
 - 4.6.1 Mycronic Surface Mount Technology (SMT) Equipment Company Information
 - 4.6.2 Mycronic Surface Mount Technology (SMT) Equipment Business Overview
 - 4.6.3 Mycronic Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Mycronic Product Portfolio
 - 4.6.5 Mycronic Recent Developments
- 4.7 Juki
 - 4.7.1 Juki Surface Mount Technology (SMT) Equipment Company Information
 - 4.7.2 Juki Surface Mount Technology (SMT) Equipment Business Overview
 - 4.7.3 Juki Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Juki Product Portfolio
 - 4.7.5 Juki Recent Developments
- 4.8 Hanwha Precision Machinery
 - 4.8.1 Hanwha Precision Machinery Surface Mount Technology (SMT) Equipment Company Information
 - 4.8.2 Hanwha Precision Machinery Surface Mount Technology (SMT) Equipment Business Overview
 - 4.8.3 Hanwha Precision Machinery Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Hanwha Precision Machinery Product Portfolio
 - 4.8.5 Hanwha Precision Machinery Recent Developments
- 4.9 ITW EAE
 - 4.9.1 ITW EAE Surface Mount Technology (SMT) Equipment Company Information

- 4.9.2 ITW EAE Surface Mount Technology (SMT) Equipment Business Overview
- 4.9.3 ITW EAE Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
- 4.9.4 ITW EAE Product Portfolio
- 4.9.5 ITW EAE Recent Developments
- 4.10 Kulicke & Soffa
 - 4.10.1 Kulicke & Soffa Surface Mount Technology (SMT) Equipment Company Information
 - 4.10.2 Kulicke & Soffa Surface Mount Technology (SMT) Equipment Business Overview
 - 4.10.3 Kulicke & Soffa Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.10.4 Kulicke & Soffa Product Portfolio
 - 4.10.5 Kulicke & Soffa Recent Developments
- 4.11 GKG
 - 4.11.1 GKG Surface Mount Technology (SMT) Equipment Company Information
 - 4.11.2 GKG Surface Mount Technology (SMT) Equipment Business Overview
 - 4.11.3 GKG Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.11.4 GKG Product Portfolio
 - 4.11.5 GKG Recent Developments
- 4.12 Viscom
 - 4.12.1 Viscom Surface Mount Technology (SMT) Equipment Company Information
 - 4.12.2 Viscom Surface Mount Technology (SMT) Equipment Business Overview
 - 4.12.3 Viscom Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Viscom Product Portfolio
 - 4.12.5 Viscom Recent Developments
- 4.13 Mirtec
 - 4.13.1 Mirtec Surface Mount Technology (SMT) Equipment Company Information
 - 4.13.2 Mirtec Surface Mount Technology (SMT) Equipment Business Overview
 - 4.13.3 Mirtec Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Mirtec Product Portfolio
 - 4.13.5 Mirtec Recent Developments
- 4.14 Universal Instruments
 - 4.14.1 Universal Instruments Surface Mount Technology (SMT) Equipment Company Information
 - 4.14.2 Universal Instruments Surface Mount Technology (SMT) Equipment Business Overview
 - 4.14.3 Universal Instruments Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.14.4 Universal Instruments Product Portfolio
 - 4.14.5 Universal Instruments Recent Developments
- 4.15 Kurtz Ersä
 - 4.15.1 Kurtz Ersä Surface Mount Technology (SMT) Equipment Company Information
 - 4.15.2 Kurtz Ersä Surface Mount Technology (SMT) Equipment Business Overview
 - 4.15.3 Kurtz Ersä Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.15.4 Kurtz Ersä Product Portfolio
 - 4.15.5 Kurtz Ersä Recent Developments
- 4.16 Test Research (TRI)
 - 4.16.1 Test Research (TRI) Surface Mount Technology (SMT) Equipment Company Information
 - 4.16.2 Test Research (TRI) Surface Mount Technology (SMT) Equipment Business Overview
 - 4.16.3 Test Research (TRI) Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Test Research (TRI) Product Portfolio
 - 4.16.5 Test Research (TRI) Recent Developments
- 4.17 Europlacer

- 4.17.1 Europlacer Surface Mount Technology (SMT) Equipment Company Information
- 4.17.2 Europlacer Surface Mount Technology (SMT) Equipment Business Overview
- 4.17.3 Europlacer Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
- 4.17.4 Europlacer Product Portfolio
- 4.17.5 Europlacer Recent Developments
- 4.18 BTU International
 - 4.18.1 BTU International Surface Mount Technology (SMT) Equipment Company Information
 - 4.18.2 BTU International Surface Mount Technology (SMT) Equipment Business Overview
 - 4.18.3 BTU International Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.18.4 BTU International Product Portfolio
 - 4.18.5 BTU International Recent Developments
- 4.19 Parmi
 - 4.19.1 Parmi Surface Mount Technology (SMT) Equipment Company Information
 - 4.19.2 Parmi Surface Mount Technology (SMT) Equipment Business Overview
 - 4.19.3 Parmi Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.19.4 Parmi Product Portfolio
 - 4.19.5 Parmi Recent Developments
- 4.20 Saki
 - 4.20.1 Saki Surface Mount Technology (SMT) Equipment Company Information
 - 4.20.2 Saki Surface Mount Technology (SMT) Equipment Business Overview
 - 4.20.3 Saki Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.20.4 Saki Product Portfolio
 - 4.20.5 Saki Recent Developments
- 4.21 Heller Industries
 - 4.21.1 Heller Industries Surface Mount Technology (SMT) Equipment Company Information
 - 4.21.2 Heller Industries Surface Mount Technology (SMT) Equipment Business Overview
 - 4.21.3 Heller Industries Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.21.4 Heller Industries Product Portfolio
 - 4.21.5 Heller Industries Recent Developments
- 4.22 Mirae
 - 4.22.1 Mirae Surface Mount Technology (SMT) Equipment Company Information
 - 4.22.2 Mirae Surface Mount Technology (SMT) Equipment Business Overview
 - 4.22.3 Mirae Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.22.4 Mirae Product Portfolio
 - 4.22.5 Mirae Recent Developments
- 4.23 Beijing Borey
 - 4.23.1 Beijing Borey Surface Mount Technology (SMT) Equipment Company Information
 - 4.23.2 Beijing Borey Surface Mount Technology (SMT) Equipment Business Overview
 - 4.23.3 Beijing Borey Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.23.4 Beijing Borey Product Portfolio
 - 4.23.5 Beijing Borey Recent Developments
- 4.24 Beijing Torch
 - 4.24.1 Beijing Torch Surface Mount Technology (SMT) Equipment Company Information
 - 4.24.2 Beijing Torch Surface Mount Technology (SMT) Equipment Business Overview
 - 4.24.3 Beijing Torch Surface Mount Technology (SMT) Equipment Production, Value and Gross Margin (2021-2026)
 - 4.24.4 Beijing Torch Product Portfolio
 - 4.24.5 Beijing Torch Recent Developments

5 Global Surface Mount Technology (SMT) Equipment Production by Region

5.1 Global Surface Mount Technology (SMT) Equipment Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Surface Mount Technology (SMT) Equipment Production by Region: 2021-2032

5.2.1 Global Surface Mount Technology (SMT) Equipment Production by Region: 2021-2026

5.2.2 Global Surface Mount Technology (SMT) Equipment Production Forecast by Region (2027-2032)

5.3 Global Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Surface Mount Technology (SMT) Equipment Production Value by Region: 2021-2032

5.4.1 Global Surface Mount Technology (SMT) Equipment Production Value by Region: 2021-2026

5.4.2 Global Surface Mount Technology (SMT) Equipment Production Value Forecast by Region (2027-2032)

5.5 Global Surface Mount Technology (SMT) Equipment Market Price Analysis by Region (2021-2026)

5.6 Global Surface Mount Technology (SMT) Equipment Production and Value, YOY Growth

5.6.1 North America Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Surface Mount Technology (SMT) Equipment Production Value Estimates and Forecasts (2021-2032)

6 Global Surface Mount Technology (SMT) Equipment Consumption by Region

6.1 Global Surface Mount Technology (SMT) Equipment Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Surface Mount Technology (SMT) Equipment Consumption by Region (2021-2032)

6.2.1 Global Surface Mount Technology (SMT) Equipment Consumption by Region: 2021-2026

6.2.2 Global Surface Mount Technology (SMT) Equipment Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

- 6.5.5 South Korea
- 6.5.6 India
- 6.5.7 Australia
- 6.5.8 Taiwan
- 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

- 6.6.1 South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Type

- 7.1 Global Surface Mount Technology (SMT) Equipment Production by Type (2021-2032)
 - 7.1.1 Global Surface Mount Technology (SMT) Equipment Production by Type (2021-2032) & (units)
 - 7.1.2 Global Surface Mount Technology (SMT) Equipment Production Market Share by Type (2021-2032)
- 7.2 Global Surface Mount Technology (SMT) Equipment Production Value by Type (2021-2032)
 - 7.2.1 Global Surface Mount Technology (SMT) Equipment Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Type (2021-2032)
- 7.3 Global Surface Mount Technology (SMT) Equipment Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Surface Mount Technology (SMT) Equipment Production by Application (2021-2032)
 - 8.1.1 Global Surface Mount Technology (SMT) Equipment Production by Application (2021-2032) & (units)
 - 8.1.2 Global Surface Mount Technology (SMT) Equipment Production Market Share by Application (2021-2032)
- 8.2 Global Surface Mount Technology (SMT) Equipment Production Value by Application (2021-2032)
 - 8.2.1 Global Surface Mount Technology (SMT) Equipment Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Application (2021-2032)
- 8.3 Global Surface Mount Technology (SMT) Equipment Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Surface Mount Technology (SMT) Equipment Value Chain Analysis
 - 9.1.1 Surface Mount Technology (SMT) Equipment Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Surface Mount Technology (SMT) Equipment Production Mode & Process
- 9.2 Surface Mount Technology (SMT) Equipment Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Surface Mount Technology (SMT) Equipment Distributors
 - 9.2.3 Surface Mount Technology (SMT) Equipment Customers

10 Global Surface Mount Technology (SMT) Equipment Analyzing Market Dynamics

- 10.1 Surface Mount Technology (SMT) Equipment Industry Trends
- 10.2 Surface Mount Technology (SMT) Equipment Industry Drivers
- 10.3 Surface Mount Technology (SMT) Equipment Industry Opportunities and Challenges
- 10.4 Surface Mount Technology (SMT) Equipment Industry Restraints

11 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surface Mount Technology (SMT) Equipment Production by Manufacturers (units) & (2021-2026)
- Table 6: Global Surface Mount Technology (SMT) Equipment Production Market Share by Manufacturers
- Table 7: Global Surface Mount Technology (SMT) Equipment Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Surface Mount Technology (SMT) Equipment Average Price (K USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Surface Mount Technology (SMT) Equipment Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Surface Mount Technology (SMT) Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Surface Mount Technology (SMT) Equipment Manufacturers, Product Type & Application
- Table 13: Global Surface Mount Technology (SMT) Equipment Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Surface Mount Technology (SMT) Equipment by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Fuji Company Information
- Table 18: Fuji Business Overview
- Table 19: Fuji Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 20: Fuji Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 21: Fuji Recent Development
- Table 22: ASM Pacific Technology Company Information
- Table 23: ASM Pacific Technology Business Overview
- Table 24: ASM Pacific Technology Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 25: ASM Pacific Technology Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 26: ASM Pacific Technology Recent Development
- Table 27: Panasonic Company Information
- Table 28: Panasonic Business Overview
- Table 29: Panasonic Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 30: Panasonic Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 31: Panasonic Recent Development
- Table 32: Yamaha Motor Company Information
- Table 33: Yamaha Motor Business Overview
- Table 34: Yamaha Motor Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 35: Yamaha Motor Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 36: Yamaha Motor Recent Development
- Table 37: Koh Young Company Information
- Table 38: Koh Young Business Overview
- Table 39: Koh Young Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 40: Koh Young Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 41: Koh Young Recent Development
- Table 42: Mycronic Company Information
- Table 43: Mycronic Business Overview
- Table 44: Mycronic Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 45: Mycronic Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 46: Mycronic Recent Development
- Table 47: Juki Company Information
- Table 48: Juki Business Overview

- Table 49: Juki Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 50: Juki Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 51: Juki Recent Development
- Table 52: Hanwha Precision Machinery Company Information
- Table 53: Hanwha Precision Machinery Business Overview
- Table 54: Hanwha Precision Machinery Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 55: Hanwha Precision Machinery Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 56: Hanwha Precision Machinery Recent Development
- Table 57: ITW EAE Company Information
- Table 58: ITW EAE Business Overview
- Table 59: ITW EAE Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 60: ITW EAE Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 61: ITW EAE Recent Development
- Table 62: Kulicke & Soffa Company Information
- Table 63: Kulicke & Soffa Business Overview
- Table 64: Kulicke & Soffa Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 65: Kulicke & Soffa Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 66: Kulicke & Soffa Recent Development
- Table 67: GKG Company Information
- Table 68: GKG Business Overview
- Table 69: GKG Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 70: GKG Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 71: GKG Recent Development
- Table 72: Viscom Company Information
- Table 73: Viscom Business Overview
- Table 74: Viscom Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 75: Viscom Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 76: Viscom Recent Development
- Table 77: Mirtec Company Information
- Table 78: Mirtec Business Overview
- Table 79: Mirtec Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 80: Mirtec Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 81: Mirtec Recent Development
- Table 82: Universal Instruments Company Information
- Table 83: Universal Instruments Business Overview
- Table 84: Universal Instruments Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 85: Universal Instruments Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 86: Universal Instruments Recent Development
- Table 87: Kurtz Ersä Company Information
- Table 88: Kurtz Ersä Business Overview
- Table 89: Kurtz Ersä Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 90: Kurtz Ersä Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 91: Kurtz Ersä Recent Development
- Table 92: Test Research (TRI) Company Information
- Table 93: Test Research (TRI) Business Overview
- Table 94: Test Research (TRI) Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 95: Test Research (TRI) Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 96: Test Research (TRI) Recent Development
- Table 97: Europlacer Company Information
- Table 98: Europlacer Business Overview
- Table 99: Europlacer Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 100: Europlacer Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 101: Europlacer Recent Development
- Table 102: BTU International Company Information

- Table 103: BTU International Business Overview
- Table 104: BTU International Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 105: BTU International Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 106: BTU International Recent Development
- Table 107: Parmi Company Information
- Table 108: Parmi Business Overview
- Table 109: Parmi Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 110: Parmi Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 111: Parmi Recent Development
- Table 112: Saki Company Information
- Table 113: Saki Business Overview
- Table 114: Saki Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 115: Saki Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 116: Saki Recent Development
- Table 117: Heller Industries Company Information
- Table 118: Heller Industries Business Overview
- Table 119: Heller Industries Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 120: Heller Industries Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 121: Heller Industries Recent Development
- Table 122: Mirae Company Information
- Table 123: Mirae Business Overview
- Table 124: Mirae Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 125: Mirae Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 126: Mirae Recent Development
- Table 127: Beijing Borey Company Information
- Table 128: Beijing Borey Business Overview
- Table 129: Beijing Borey Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 130: Beijing Borey Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 131: Beijing Borey Recent Development
- Table 132: Beijing Torch Company Information
- Table 133: Beijing Torch Business Overview
- Table 134: Beijing Torch Surface Mount Technology (SMT) Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 135: Beijing Torch Surface Mount Technology (SMT) Equipment Product Portfolio
- Table 136: Beijing Torch Recent Development
- Table 137: Global Surface Mount Technology (SMT) Equipment Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Table 138: Global Surface Mount Technology (SMT) Equipment Production by Region (2021-2026) & (units)
- Table 139: Global Surface Mount Technology (SMT) Equipment Production Market Share by Region (2021-2026)
- Table 140: Global Surface Mount Technology (SMT) Equipment Production Forecast by Region (2027-2032) & (units)
- Table 141: Global Surface Mount Technology (SMT) Equipment Production Market Share Forecast by Region (2027-2032)
- Table 142: Global Surface Mount Technology (SMT) Equipment Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: Global Surface Mount Technology (SMT) Equipment Production Value by Region (2021-2026) & (US\$ Million)
- Table 144: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Region (2021-2026)
- Table 145: Global Surface Mount Technology (SMT) Equipment Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 146: Global Surface Mount Technology (SMT) Equipment Market Average Price (K USD/unit) by Region (2021-2026)
- Table 147: Global Surface Mount Technology (SMT) Equipment Market Average Price (K USD/unit) by Region (2027-2032)
- Table 148: Global Surface Mount Technology (SMT) Equipment Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Table 149: Global Surface Mount Technology (SMT) Equipment Consumption by Region (2021-2026) & (units)
- Table 150: Global Surface Mount Technology (SMT) Equipment Consumption Market Share by Region (2021-2026)
- Table 151: Global Surface Mount Technology (SMT) Equipment Forecasted Consumption by Region (2027-2032) & (units)
- Table 152: Global Surface Mount Technology (SMT) Equipment Forecasted Consumption Market Share by Region (2027-2032)
- Table 153: North America Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 154: North America Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2026) & (units)

- Table 155: North America Surface Mount Technology (SMT) Equipment Consumption by Country (2027-2032) & (units)
- Table 156: Europe Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 157: Europe Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2026) & (units)
- Table 158: Europe Surface Mount Technology (SMT) Equipment Consumption by Country (2027-2032) & (units)
- Table 159: Asia Pacific Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 160: Asia Pacific Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2026) & (units)
- Table 161: Asia Pacific Surface Mount Technology (SMT) Equipment Consumption by Country (2027-2032) & (units)
- Table 162: South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 163: South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption by Country (2021-2026) & (units)
- Table 164: South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption by Country (2027-2032) & (units)
- Table 165: Global Surface Mount Technology (SMT) Equipment Production by Type (2021-2026) & (units)
- Table 166: Global Surface Mount Technology (SMT) Equipment Production by Type (2027-2032) & (units)
- Table 167: Global Surface Mount Technology (SMT) Equipment Production Market Share by Type (2021-2026)
- Table 168: Global Surface Mount Technology (SMT) Equipment Production Market Share by Type (2027-2032)
- Table 169: Global Surface Mount Technology (SMT) Equipment Production Value by Type (2021-2026) & (US\$ Million)
- Table 170: Global Surface Mount Technology (SMT) Equipment Production Value by Type (2027-2032) & (US\$ Million)
- Table 171: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Type (2021-2026)
- Table 172: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Type (2027-2032)
- Table 173: Global Surface Mount Technology (SMT) Equipment Price by Type (2021-2026) & (K USD/unit)
- Table 174: Global Surface Mount Technology (SMT) Equipment Price by Type (2027-2032) & (K USD/unit)
- Table 175: Global Surface Mount Technology (SMT) Equipment Production by Application (2021-2026) & (units)
- Table 176: Global Surface Mount Technology (SMT) Equipment Production by Application (2027-2032) & (units)
- Table 177: Global Surface Mount Technology (SMT) Equipment Production Market Share by Application (2021-2026)
- Table 178: Global Surface Mount Technology (SMT) Equipment Production Market Share by Application (2027-2032)
- Table 179: Global Surface Mount Technology (SMT) Equipment Production Value by Application (2021-2026) & (US\$ Million)
- Table 180: Global Surface Mount Technology (SMT) Equipment Production Value by Application (2027-2032) & (US\$ Million)
- Table 181: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Application (2021-2026)
- Table 182: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Application (2027-2032)
- Table 183: Global Surface Mount Technology (SMT) Equipment Price by Application (2021-2026) & (K USD/unit)
- Table 184: Global Surface Mount Technology (SMT) Equipment Price by Application (2027-2032) & (K USD/unit)
- Table 185: Key Raw Materials
- Table 186: Raw Materials Key Suppliers
- Table 187: Surface Mount Technology (SMT) Equipment Distributors List
- Table 188: Surface Mount Technology (SMT) Equipment Customers List
- Table 189: Surface Mount Technology (SMT) Equipment Industry Trends
- Table 190: Surface Mount Technology (SMT) Equipment Industry Drivers
- Table 191: Surface Mount Technology (SMT) Equipment Industry Restraints
- Table 192: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surface Mount Technology (SMT) Equipment Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Placement Equipment Product Image
- Figure 7: Printer Equipment Product Image
- Figure 8: Reflow Oven Equipment Product Image
- Figure 9: Others Product Image
- Figure 10: Consumer Electronics Product Image
- Figure 11: Telecommunications Equipment Product Image
- Figure 12: Automotive Product Image
- Figure 13: Medical Devices Product Image
- Figure 14: Others Product Image
- Figure 15: Global Surface Mount Technology (SMT) Equipment Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Surface Mount Technology (SMT) Equipment Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Surface Mount Technology (SMT) Equipment Production Capacity (2021-2032) & (units)
- Figure 18: Global Surface Mount Technology (SMT) Equipment Production (2021-2032) & (units)

- Figure 19: Global Surface Mount Technology (SMT) Equipment Average Price (K USD/unit) & (2021-2032)
- Figure 20: Global Surface Mount Technology (SMT) Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Surface Mount Technology (SMT) Equipment Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Surface Mount Technology (SMT) Equipment Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 24: Global Surface Mount Technology (SMT) Equipment Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Surface Mount Technology (SMT) Equipment Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Surface Mount Technology (SMT) Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Surface Mount Technology (SMT) Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Surface Mount Technology (SMT) Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Surface Mount Technology (SMT) Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Surface Mount Technology (SMT) Equipment Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 32: Global Surface Mount Technology (SMT) Equipment Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 34: North America Surface Mount Technology (SMT) Equipment Consumption Market Share by Country (2021-2032)
- Figure 35: United States Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 36: United States Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 37: Canada Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 38: Mexico Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 39: Europe Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 40: Europe Surface Mount Technology (SMT) Equipment Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 42: France Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 43: U.K. Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 44: Italy Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 45: Russia Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 46: Spain Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 47: Netherlands Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 48: Switzerland Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 49: Sweden Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 50: Poland Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 51: Asia Pacific Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 52: Asia Pacific Surface Mount Technology (SMT) Equipment Consumption Market Share by Country (2021-2032)
- Figure 53: China Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 54: Japan Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 55: South Korea Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 56: India Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 57: Australia Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 58: Taiwan Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 59: Southeast Asia Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 60: South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 61: South America, Middle East & Africa Surface Mount Technology (SMT) Equipment Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 63: Argentina Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 64: Chile Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 65: Turkey Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 66: GCC Countries Surface Mount Technology (SMT) Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 67: Global Surface Mount Technology (SMT) Equipment Production Market Share by Type (2021-2032)
- Figure 68: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Type (2021-2032)
- Figure 69: Global Surface Mount Technology (SMT) Equipment Price (K USD/unit) by Type (2021-2032)
- Figure 70: Global Surface Mount Technology (SMT) Equipment Production Market Share by Application (2021-2032)
- Figure 71: Global Surface Mount Technology (SMT) Equipment Production Value Market Share by Application (2021-2032)
- Figure 72: Global Surface Mount Technology (SMT) Equipment Price (K USD/unit) by Application (2021-2032)
- Figure 73: Surface Mount Technology (SMT) Equipment Value Chain
- Figure 74: Surface Mount Technology (SMT) Equipment Production Mode & Process

- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Surface Mount Technology (SMT) Equipment Industry Opportunities and Challenges