



Sucker Rod Industry Research Report 2026

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Description

Sucker rod is the common equipment in the oil extraction. It is manufactured through many processes including the testing, straightening and forging. The sucker rod is placed between the polished rod and oil well pump. To deliver power, Sucker rod is manufactured from high quality carbon steel and alloy steel, which is conform to the API Spec 11B standard. Sucker rod has various types including the common sucker rod, hollow sucker rod and FRP sucker rod rod. Commonly we use the sucker rod coupling to connect the sucker rod. The sucker rod also has various specs to fit different environments and applications.

For industry structure analysis, the Sucker Rod industry is relatively dispersed. The top five producers are Tenaris, Dover, Weatherford, Nine Ring and Kerui Group, account for about 30% of the revenue market. Regionally, China is the biggest production area of Sucker Rod, also the leader in the whole sucker rod industry.

Report Scope

This report quantifies the global Sucker Rod market in revenue (US\$ million) and, where applicable, sales volume (M Meters), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/M Meters) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sucker Rod.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sucker Rod Market by Company

Tenaris

Dover

Weatherford

Nine Ring

Kerui Group

Jiyuan Petroleum Machinery

Ocher Machinery

DADI Petroleum Machinery

John Crane

Shengli Oilfield Highland

Shengli Oilfield Freet

Yanan Shoushan

Dongying TIEREN

Shouguang Kunlong

CNPC Equipment

Shandong Molong

Sucker Rod Segment by Type

Steel Sucker Rod

FRP Sucker Rod

Hollow Sucker Rod

Others

Sucker Rod Segment by Application

No Corrosion or Effective Suppression Oil Well

Corrosive Oil Well

Sucker Rod Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sucker Rod market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sucker Rod and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sucker Rod.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Sucker Rod manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Sucker Rod by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Sucker Rod in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Sucker Rod by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Steel Sucker Rod
 - 2.2.3 FRP Sucker Rod
 - 2.2.4 Hollow Sucker Rod
 - 2.2.5 Others
- 2.3 Sucker Rod by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 No Corrosion or Effective Suppression Oil Well
 - 2.3.3 Corrosive Oil Well
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Sucker Rod Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Sucker Rod Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Sucker Rod Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Sucker Rod Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sucker Rod Production by Manufacturers (2021-2026)
- 3.2 Global Sucker Rod Production Value by Manufacturers (2021-2026)
- 3.3 Global Sucker Rod Average Price by Manufacturers (2021-2026)
- 3.4 Global Sucker Rod Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sucker Rod Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sucker Rod Manufacturers, Product Type & Application
- 3.7 Global Sucker Rod Manufacturers Established Date
- 3.8 Global Sucker Rod Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Tenaris
 - 4.1.1 Tenaris Sucker Rod Company Information
 - 4.1.2 Tenaris Sucker Rod Business Overview
 - 4.1.3 Tenaris Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Tenaris Product Portfolio
 - 4.1.5 Tenaris Recent Developments
- 4.2 Dover

- 4.2.1 Dover Sucker Rod Company Information
- 4.2.2 Dover Sucker Rod Business Overview
- 4.2.3 Dover Sucker Rod Production, Value and Gross Margin (2021-2026)
- 4.2.4 Dover Product Portfolio
- 4.2.5 Dover Recent Developments
- 4.3 Weatherford
 - 4.3.1 Weatherford Sucker Rod Company Information
 - 4.3.2 Weatherford Sucker Rod Business Overview
 - 4.3.3 Weatherford Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Weatherford Product Portfolio
 - 4.3.5 Weatherford Recent Developments
- 4.4 Nine Ring
 - 4.4.1 Nine Ring Sucker Rod Company Information
 - 4.4.2 Nine Ring Sucker Rod Business Overview
 - 4.4.3 Nine Ring Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Nine Ring Product Portfolio
 - 4.4.5 Nine Ring Recent Developments
- 4.5 Kerui Group
 - 4.5.1 Kerui Group Sucker Rod Company Information
 - 4.5.2 Kerui Group Sucker Rod Business Overview
 - 4.5.3 Kerui Group Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Kerui Group Product Portfolio
 - 4.5.5 Kerui Group Recent Developments
- 4.6 Jiyuan Petroleum Machinery
 - 4.6.1 Jiyuan Petroleum Machinery Sucker Rod Company Information
 - 4.6.2 Jiyuan Petroleum Machinery Sucker Rod Business Overview
 - 4.6.3 Jiyuan Petroleum Machinery Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Jiyuan Petroleum Machinery Product Portfolio
 - 4.6.5 Jiyuan Petroleum Machinery Recent Developments
- 4.7 Ocher Machinery
 - 4.7.1 Ocher Machinery Sucker Rod Company Information
 - 4.7.2 Ocher Machinery Sucker Rod Business Overview
 - 4.7.3 Ocher Machinery Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Ocher Machinery Product Portfolio
 - 4.7.5 Ocher Machinery Recent Developments
- 4.8 DADI Petroleum Machinery
 - 4.8.1 DADI Petroleum Machinery Sucker Rod Company Information
 - 4.8.2 DADI Petroleum Machinery Sucker Rod Business Overview
 - 4.8.3 DADI Petroleum Machinery Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.8.4 DADI Petroleum Machinery Product Portfolio
 - 4.8.5 DADI Petroleum Machinery Recent Developments
- 4.9 John Crane
 - 4.9.1 John Crane Sucker Rod Company Information
 - 4.9.2 John Crane Sucker Rod Business Overview
 - 4.9.3 John Crane Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.9.4 John Crane Product Portfolio
 - 4.9.5 John Crane Recent Developments
- 4.10 Shengli Oilfield Highland

- 4.10.1 Shengli Oilfield Highland Sucker Rod Company Information
- 4.10.2 Shengli Oilfield Highland Sucker Rod Business Overview
- 4.10.3 Shengli Oilfield Highland Sucker Rod Production, Value and Gross Margin (2021-2026)
- 4.10.4 Shengli Oilfield Highland Product Portfolio
- 4.10.5 Shengli Oilfield Highland Recent Developments
- 4.11 Shengli Oilfield Freet
 - 4.11.1 Shengli Oilfield Freet Sucker Rod Company Information
 - 4.11.2 Shengli Oilfield Freet Sucker Rod Business Overview
 - 4.11.3 Shengli Oilfield Freet Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.11.4 Shengli Oilfield Freet Product Portfolio
 - 4.11.5 Shengli Oilfield Freet Recent Developments
- 4.12 Yanan Shoushan
 - 4.12.1 Yanan Shoushan Sucker Rod Company Information
 - 4.12.2 Yanan Shoushan Sucker Rod Business Overview
 - 4.12.3 Yanan Shoushan Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Yanan Shoushan Product Portfolio
 - 4.12.5 Yanan Shoushan Recent Developments
- 4.13 Dongying TIEREN
 - 4.13.1 Dongying TIEREN Sucker Rod Company Information
 - 4.13.2 Dongying TIEREN Sucker Rod Business Overview
 - 4.13.3 Dongying TIEREN Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Dongying TIEREN Product Portfolio
 - 4.13.5 Dongying TIEREN Recent Developments
- 4.14 Shouguang Kunlong
 - 4.14.1 Shouguang Kunlong Sucker Rod Company Information
 - 4.14.2 Shouguang Kunlong Sucker Rod Business Overview
 - 4.14.3 Shouguang Kunlong Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.14.4 Shouguang Kunlong Product Portfolio
 - 4.14.5 Shouguang Kunlong Recent Developments
- 4.15 CNPC Equipment
 - 4.15.1 CNPC Equipment Sucker Rod Company Information
 - 4.15.2 CNPC Equipment Sucker Rod Business Overview
 - 4.15.3 CNPC Equipment Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.15.4 CNPC Equipment Product Portfolio
 - 4.15.5 CNPC Equipment Recent Developments
- 4.16 Shandong Molong
 - 4.16.1 Shandong Molong Sucker Rod Company Information
 - 4.16.2 Shandong Molong Sucker Rod Business Overview
 - 4.16.3 Shandong Molong Sucker Rod Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Shandong Molong Product Portfolio
 - 4.16.5 Shandong Molong Recent Developments

5 Global Sucker Rod Production by Region

- 5.1 Global Sucker Rod Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sucker Rod Production by Region: 2021-2032
 - 5.2.1 Global Sucker Rod Production by Region: 2021-2026
 - 5.2.2 Global Sucker Rod Production Forecast by Region (2027-2032)
- 5.3 Global Sucker Rod Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sucker Rod Production Value by Region: 2021-2032

5.4.1 Global Sucker Rod Production Value by Region: 2021-2026

5.4.2 Global Sucker Rod Production Value Forecast by Region (2027-2032)

5.5 Global Sucker Rod Market Price Analysis by Region (2021-2026)

5.6 Global Sucker Rod Production and Value, YOY Growth

5.6.1 North America Sucker Rod Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Sucker Rod Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Sucker Rod Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Sucker Rod Production Value Estimates and Forecasts (2021-2032)

6 Global Sucker Rod Consumption by Region

6.1 Global Sucker Rod Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Sucker Rod Consumption by Region (2021-2032)

6.2.1 Global Sucker Rod Consumption by Region: 2021-2026

6.2.2 Global Sucker Rod Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Sucker Rod Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Sucker Rod Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Sucker Rod Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Sucker Rod Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Sucker Rod Production by Type (2021-2032)

7.1.1 Global Sucker Rod Production by Type (2021-2032) & (M Meters)

7.1.2 Global Sucker Rod Production Market Share by Type (2021-2032)

7.2 Global Sucker Rod Production Value by Type (2021-2032)

7.2.1 Global Sucker Rod Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Sucker Rod Production Value Market Share by Type (2021-2032)

7.3 Global Sucker Rod Price by Type (2021-2032)

8 Segment by Application

8.1 Global Sucker Rod Production by Application (2021-2032)

8.1.1 Global Sucker Rod Production by Application (2021-2032) & (M Meters)

8.1.2 Global Sucker Rod Production Market Share by Application (2021-2032)

8.2 Global Sucker Rod Production Value by Application (2021-2032)

8.2.1 Global Sucker Rod Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sucker Rod Production Value Market Share by Application (2021-2032)

8.3 Global Sucker Rod Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Sucker Rod Value Chain Analysis

9.1.1 Sucker Rod Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sucker Rod Production Mode & Process

9.2 Sucker Rod Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sucker Rod Distributors

9.2.3 Sucker Rod Customers

10 Global Sucker Rod Analyzing Market Dynamics

10.1 Sucker Rod Industry Trends

10.2 Sucker Rod Industry Drivers

10.3 Sucker Rod Industry Opportunities and Challenges

10.4 Sucker Rod Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sucker Rod Production by Manufacturers (M Meters) & (2021-2026)
- Table 6: Global Sucker Rod Production Market Share by Manufacturers
- Table 7: Global Sucker Rod Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sucker Rod Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sucker Rod Average Price (USD/Meter) of Manufacturers (2021-2026)
- Table 10: Global Sucker Rod Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sucker Rod Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sucker Rod Manufacturers, Product Type & Application
- Table 13: Global Sucker Rod Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sucker Rod by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Tenaris Company Information
- Table 18: Tenaris Business Overview
- Table 19: Tenaris Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 20: Tenaris Sucker Rod Product Portfolio
- Table 21: Tenaris Recent Development
- Table 22: Dover Company Information
- Table 23: Dover Business Overview
- Table 24: Dover Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 25: Dover Sucker Rod Product Portfolio
- Table 26: Dover Recent Development
- Table 27: Weatherford Company Information
- Table 28: Weatherford Business Overview
- Table 29: Weatherford Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 30: Weatherford Sucker Rod Product Portfolio
- Table 31: Weatherford Recent Development
- Table 32: Nine Ring Company Information
- Table 33: Nine Ring Business Overview
- Table 34: Nine Ring Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 35: Nine Ring Sucker Rod Product Portfolio
- Table 36: Nine Ring Recent Development
- Table 37: Kerui Group Company Information
- Table 38: Kerui Group Business Overview
- Table 39: Kerui Group Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 40: Kerui Group Sucker Rod Product Portfolio
- Table 41: Kerui Group Recent Development
- Table 42: Jiyuan Petroleum Machinery Company Information
- Table 43: Jiyuan Petroleum Machinery Business Overview
- Table 44: Jiyuan Petroleum Machinery Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 45: Jiyuan Petroleum Machinery Sucker Rod Product Portfolio
- Table 46: Jiyuan Petroleum Machinery Recent Development
- Table 47: Ocher Machinery Company Information
- Table 48: Ocher Machinery Business Overview
- Table 49: Ocher Machinery Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 50: Ocher Machinery Sucker Rod Product Portfolio

- Table 51: Ocher Machinery Recent Development
- Table 52: DADI Petroleum Machinery Company Information
- Table 53: DADI Petroleum Machinery Business Overview
- Table 54: DADI Petroleum Machinery Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 55: DADI Petroleum Machinery Sucker Rod Product Portfolio
- Table 56: DADI Petroleum Machinery Recent Development
- Table 57: John Crane Company Information
- Table 58: John Crane Business Overview
- Table 59: John Crane Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 60: John Crane Sucker Rod Product Portfolio
- Table 61: John Crane Recent Development
- Table 62: Shengli Oilfield Highland Company Information
- Table 63: Shengli Oilfield Highland Business Overview
- Table 64: Shengli Oilfield Highland Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 65: Shengli Oilfield Highland Sucker Rod Product Portfolio
- Table 66: Shengli Oilfield Highland Recent Development
- Table 67: Shengli Oilfield Freet Company Information
- Table 68: Shengli Oilfield Freet Business Overview
- Table 69: Shengli Oilfield Freet Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 70: Shengli Oilfield Freet Sucker Rod Product Portfolio
- Table 71: Shengli Oilfield Freet Recent Development
- Table 72: Yanan Shoushan Company Information
- Table 73: Yanan Shoushan Business Overview
- Table 74: Yanan Shoushan Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 75: Yanan Shoushan Sucker Rod Product Portfolio
- Table 76: Yanan Shoushan Recent Development
- Table 77: Dongying TIEREN Company Information
- Table 78: Dongying TIEREN Business Overview
- Table 79: Dongying TIEREN Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 80: Dongying TIEREN Sucker Rod Product Portfolio
- Table 81: Dongying TIEREN Recent Development
- Table 82: Shouguang Kunlong Company Information
- Table 83: Shouguang Kunlong Business Overview
- Table 84: Shouguang Kunlong Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 85: Shouguang Kunlong Sucker Rod Product Portfolio
- Table 86: Shouguang Kunlong Recent Development
- Table 87: CNPC Equipment Company Information
- Table 88: CNPC Equipment Business Overview
- Table 89: CNPC Equipment Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 90: CNPC Equipment Sucker Rod Product Portfolio
- Table 91: CNPC Equipment Recent Development
- Table 92: Shandong Molong Company Information
- Table 93: Shandong Molong Business Overview
- Table 94: Shandong Molong Sucker Rod Production (M Meters), Value (US\$ Million), Price (USD/Meter) and Gross Margin (2021-2026)
- Table 95: Shandong Molong Sucker Rod Product Portfolio
- Table 96: Shandong Molong Recent Development
- Table 97: Global Sucker Rod Production Comparison by Region: 2021 VS 2025 VS 2032 (M Meters)
- Table 98: Global Sucker Rod Production by Region (2021-2026) & (M Meters)
- Table 99: Global Sucker Rod Production Market Share by Region (2021-2026)
- Table 100: Global Sucker Rod Production Forecast by Region (2027-2032) & (M Meters)
- Table 101: Global Sucker Rod Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Sucker Rod Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Global Sucker Rod Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Sucker Rod Production Value Market Share by Region (2021-2026)
- Table 105: Global Sucker Rod Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Sucker Rod Market Average Price (USD/Meter) by Region (2021-2026)

- Table 107: Global Sucker Rod Market Average Price (USD/Meter) by Region (2027-2032)
- Table 108: Global Sucker Rod Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M Meters)
- Table 109: Global Sucker Rod Consumption by Region (2021-2026) & (M Meters)
- Table 110: Global Sucker Rod Consumption Market Share by Region (2021-2026)
- Table 111: Global Sucker Rod Forecasted Consumption by Region (2027-2032) & (M Meters)
- Table 112: Global Sucker Rod Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Meters)
- Table 114: North America Sucker Rod Consumption by Country (2021-2026) & (M Meters)
- Table 115: North America Sucker Rod Consumption by Country (2027-2032) & (M Meters)
- Table 116: Europe Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Meters)
- Table 117: Europe Sucker Rod Consumption by Country (2021-2026) & (M Meters)
- Table 118: Europe Sucker Rod Consumption by Country (2027-2032) & (M Meters)
- Table 119: Asia Pacific Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Meters)
- Table 120: Asia Pacific Sucker Rod Consumption by Country (2021-2026) & (M Meters)
- Table 121: Asia Pacific Sucker Rod Consumption by Country (2027-2032) & (M Meters)
- Table 122: South America, Middle East & Africa Sucker Rod Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Meters)
- Table 123: South America, Middle East & Africa Sucker Rod Consumption by Country (2021-2026) & (M Meters)
- Table 124: South America, Middle East & Africa Sucker Rod Consumption by Country (2027-2032) & (M Meters)
- Table 125: Global Sucker Rod Production by Type (2021-2026) & (M Meters)
- Table 126: Global Sucker Rod Production by Type (2027-2032) & (M Meters)
- Table 127: Global Sucker Rod Production Market Share by Type (2021-2026)
- Table 128: Global Sucker Rod Production Market Share by Type (2027-2032)
- Table 129: Global Sucker Rod Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Sucker Rod Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Sucker Rod Production Value Market Share by Type (2021-2026)
- Table 132: Global Sucker Rod Production Value Market Share by Type (2027-2032)
- Table 133: Global Sucker Rod Price by Type (2021-2026) & (USD/Meter)
- Table 134: Global Sucker Rod Price by Type (2027-2032) & (USD/Meter)
- Table 135: Global Sucker Rod Production by Application (2021-2026) & (M Meters)
- Table 136: Global Sucker Rod Production by Application (2027-2032) & (M Meters)
- Table 137: Global Sucker Rod Production Market Share by Application (2021-2026)
- Table 138: Global Sucker Rod Production Market Share by Application (2027-2032)
- Table 139: Global Sucker Rod Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Sucker Rod Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Sucker Rod Production Value Market Share by Application (2021-2026)
- Table 142: Global Sucker Rod Production Value Market Share by Application (2027-2032)
- Table 143: Global Sucker Rod Price by Application (2021-2026) & (USD/Meter)
- Table 144: Global Sucker Rod Price by Application (2027-2032) & (USD/Meter)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Sucker Rod Distributors List
- Table 148: Sucker Rod Customers List
- Table 149: Sucker Rod Industry Trends
- Table 150: Sucker Rod Industry Drivers
- Table 151: Sucker Rod Industry Restraints
- Table 152: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sucker Rod Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Steel Sucker Rod Product Image
- Figure 7: FRP Sucker Rod Product Image
- Figure 8: Hollow Sucker Rod Product Image
- Figure 9: Others Product Image
- Figure 10: No Corrosion or Effective Suppression Oil Well Product Image
- Figure 11: Corrosive Oil Well Product Image
- Figure 12: Global Sucker Rod Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Sucker Rod Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Sucker Rod Production Capacity (2021-2032) & (M Meters)

- Figure 15: Global Sucker Rod Production (2021-2032) & (M Meters)
- Figure 16: Global Sucker Rod Average Price (USD/Meter) & (2021-2032)
- Figure 17: Global Sucker Rod Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Sucker Rod Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Sucker Rod Production Comparison by Region: 2021 VS 2025 VS 2032 (M Meters)
- Figure 21: Global Sucker Rod Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: Global Sucker Rod Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Sucker Rod Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Sucker Rod Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Sucker Rod Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Sucker Rod Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Sucker Rod Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Sucker Rod Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M Meters)
- Figure 29: Global Sucker Rod Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 31: North America Sucker Rod Consumption Market Share by Country (2021-2032)
- Figure 32: United States Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 33: United States Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 34: Canada Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 35: Mexico Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 36: Europe Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 37: Europe Sucker Rod Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 39: France Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 40: U.K. Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 41: Italy Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 42: Russia Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 43: Spain Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 44: Netherlands Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 45: Switzerland Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 46: Sweden Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 47: Poland Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 48: Asia Pacific Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 49: Asia Pacific Sucker Rod Consumption Market Share by Country (2021-2032)
- Figure 50: China Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 51: Japan Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 52: South Korea Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 53: India Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 54: Australia Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 55: Taiwan Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 56: Southeast Asia Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 57: South America, Middle East & Africa Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 58: South America, Middle East & Africa Sucker Rod Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 60: Argentina Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 61: Chile Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 62: Turkey Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 63: GCC Countries Sucker Rod Consumption and Growth Rate (2021-2032) & (M Meters)
- Figure 64: Global Sucker Rod Production Market Share by Type (2021-2032)
- Figure 65: Global Sucker Rod Production Value Market Share by Type (2021-2032)
- Figure 66: Global Sucker Rod Price (USD/Meter) by Type (2021-2032)
- Figure 67: Global Sucker Rod Production Market Share by Application (2021-2032)
- Figure 68: Global Sucker Rod Production Value Market Share by Application (2021-2032)
- Figure 69: Global Sucker Rod Price (USD/Meter) by Application (2021-2032)
- Figure 70: Sucker Rod Value Chain
- Figure 71: Sucker Rod Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Sucker Rod Industry Opportunities and Challenges