



## Special Air Treatment Equipment Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2026-01-15	137	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

### Description

The global Special Air Treatment Equipment market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Special Air Treatment Equipment is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Special Air Treatment Equipment is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Special Air Treatment Equipment is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Special Air Treatment Equipment include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Special Air Treatment Equipment market in revenue (US\$ million) and, where applicable, sales volume (units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Special Air Treatment Equipment.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Special Air Treatment Equipment Market by Company

Munters

Hangzhou Dry Air Intelligent Equipment

Hangzhou Jiefeng

DST Seibu Giken

Qingdao Huashijie

Shenling Environmental Systems

Sheng Jian Environment Technology

Guangzhou Dongao Electrical

Xi'an Yurcent Environmental Technology

Dürr AG

Shanghai Lanbao Environmental Protection Technology

Aerospace Kaitian Environmental Technology

CECO Environmental

Taikisha

Eisenmann

### **Special Air Treatment Equipment Segment by Type**

Rotary Dehumidification Unit

NMP Recovery Unit

VOC Waste Gas Recovery and Treatment Unit

### **Special Air Treatment Equipment Segment by Application**

Semiconductor Industry

Lithium Battery Industry

Food Industry

Pharmaceutical Industry

Chemical VOC Treatment Industry

Other

### **Special Air Treatment Equipment Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Special Air Treatment Equipment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Special Air Treatment Equipment and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Special Air Treatment Equipment.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Special Air Treatment Equipment manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

**Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

**Chapter 5:**

Production/output, value of Special Air Treatment Equipment by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

**Chapter 6:**

Consumption of Special Air Treatment Equipment in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

**Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

**Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

**Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

**Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Special Air Treatment Equipment by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Rotary Dehumidification Unit
  - 2.2.3 NMP Recovery Unit
  - 2.2.4 VOC Waste Gas Recovery and Treatment Unit
- 2.3 Special Air Treatment Equipment by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Semiconductor Industry
  - 2.3.3 Lithium Battery Industry
  - 2.3.4 Food Industry
  - 2.3.5 Pharmaceutical Industry
  - 2.3.6 Chemical VOC Treatment Industry
  - 2.3.7 Other
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Special Air Treatment Equipment Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Special Air Treatment Equipment Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Special Air Treatment Equipment Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Special Air Treatment Equipment Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Special Air Treatment Equipment Production by Manufacturers (2021-2026)
- 3.2 Global Special Air Treatment Equipment Production Value by Manufacturers (2021-2026)
- 3.3 Global Special Air Treatment Equipment Average Price by Manufacturers (2021-2026)
- 3.4 Global Special Air Treatment Equipment Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Special Air Treatment Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Special Air Treatment Equipment Manufacturers, Product Type & Application
- 3.7 Global Special Air Treatment Equipment Manufacturers Established Date
- 3.8 Global Special Air Treatment Equipment Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Munters
  - 4.1.1 Munters Special Air Treatment Equipment Company Information
  - 4.1.2 Munters Special Air Treatment Equipment Business Overview
  - 4.1.3 Munters Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)

- 4.1.4 Munters Product Portfolio
- 4.1.5 Munters Recent Developments
- 4.2 Hangzhou Dry Air Intelligent Equipment
  - 4.2.1 Hangzhou Dry Air Intelligent Equipment Special Air Treatment Equipment Company Information
  - 4.2.2 Hangzhou Dry Air Intelligent Equipment Special Air Treatment Equipment Business Overview
  - 4.2.3 Hangzhou Dry Air Intelligent Equipment Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.2.4 Hangzhou Dry Air Intelligent Equipment Product Portfolio
  - 4.2.5 Hangzhou Dry Air Intelligent Equipment Recent Developments
- 4.3 Hangzhou Jiefeng
  - 4.3.1 Hangzhou Jiefeng Special Air Treatment Equipment Company Information
  - 4.3.2 Hangzhou Jiefeng Special Air Treatment Equipment Business Overview
  - 4.3.3 Hangzhou Jiefeng Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.3.4 Hangzhou Jiefeng Product Portfolio
  - 4.3.5 Hangzhou Jiefeng Recent Developments
- 4.4 DST Seibu Giken
  - 4.4.1 DST Seibu Giken Special Air Treatment Equipment Company Information
  - 4.4.2 DST Seibu Giken Special Air Treatment Equipment Business Overview
  - 4.4.3 DST Seibu Giken Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.4.4 DST Seibu Giken Product Portfolio
  - 4.4.5 DST Seibu Giken Recent Developments
- 4.5 Qingdao Huashijie
  - 4.5.1 Qingdao Huashijie Special Air Treatment Equipment Company Information
  - 4.5.2 Qingdao Huashijie Special Air Treatment Equipment Business Overview
  - 4.5.3 Qingdao Huashijie Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.5.4 Qingdao Huashijie Product Portfolio
  - 4.5.5 Qingdao Huashijie Recent Developments
- 4.6 Shenling Environmental Systems
  - 4.6.1 Shenling Environmental Systems Special Air Treatment Equipment Company Information
  - 4.6.2 Shenling Environmental Systems Special Air Treatment Equipment Business Overview
  - 4.6.3 Shenling Environmental Systems Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.6.4 Shenling Environmental Systems Product Portfolio
  - 4.6.5 Shenling Environmental Systems Recent Developments
- 4.7 Sheng Jian Environment Technology
  - 4.7.1 Sheng Jian Environment Technology Special Air Treatment Equipment Company Information
  - 4.7.2 Sheng Jian Environment Technology Special Air Treatment Equipment Business Overview
  - 4.7.3 Sheng Jian Environment Technology Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.7.4 Sheng Jian Environment Technology Product Portfolio
  - 4.7.5 Sheng Jian Environment Technology Recent Developments
- 4.8 Guangzhou Dongao Electrical
  - 4.8.1 Guangzhou Dongao Electrical Special Air Treatment Equipment Company Information
  - 4.8.2 Guangzhou Dongao Electrical Special Air Treatment Equipment Business Overview
  - 4.8.3 Guangzhou Dongao Electrical Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
  - 4.8.4 Guangzhou Dongao Electrical Product Portfolio
  - 4.8.5 Guangzhou Dongao Electrical Recent Developments
- 4.9 Xi'an Yurcent Environmental Technology
  - 4.9.1 Xi'an Yurcent Environmental Technology Special Air Treatment Equipment Company Information

- 4.9.2 Xi'an Yurcent Environmental Technology Special Air Treatment Equipment Business Overview
- 4.9.3 Xi'an Yurcent Environmental Technology Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.9.4 Xi'an Yurcent Environmental Technology Product Portfolio
- 4.9.5 Xi'an Yurcent Environmental Technology Recent Developments

#### 4.10 Dürr AG

- 4.10.1 Dürr AG Special Air Treatment Equipment Company Information
- 4.10.2 Dürr AG Special Air Treatment Equipment Business Overview
- 4.10.3 Dürr AG Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.10.4 Dürr AG Product Portfolio
- 4.10.5 Dürr AG Recent Developments

#### 4.11 Shanghai Lanbao Environmental Protection Technology

- 4.11.1 Shanghai Lanbao Environmental Protection Technology Special Air Treatment Equipment Company Information
- 4.11.2 Shanghai Lanbao Environmental Protection Technology Special Air Treatment Equipment Business Overview
- 4.11.3 Shanghai Lanbao Environmental Protection Technology Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.11.4 Shanghai Lanbao Environmental Protection Technology Product Portfolio
- 4.11.5 Shanghai Lanbao Environmental Protection Technology Recent Developments

#### 4.12 Aerospace Kaitian Environmental Technology

- 4.12.1 Aerospace Kaitian Environmental Technology Special Air Treatment Equipment Company Information
- 4.12.2 Aerospace Kaitian Environmental Technology Special Air Treatment Equipment Business Overview
- 4.12.3 Aerospace Kaitian Environmental Technology Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.12.4 Aerospace Kaitian Environmental Technology Product Portfolio
- 4.12.5 Aerospace Kaitian Environmental Technology Recent Developments

#### 4.13 CECO Environmental

- 4.13.1 CECO Environmental Special Air Treatment Equipment Company Information
- 4.13.2 CECO Environmental Special Air Treatment Equipment Business Overview
- 4.13.3 CECO Environmental Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.13.4 CECO Environmental Product Portfolio
- 4.13.5 CECO Environmental Recent Developments

#### 4.14 Taikisha

- 4.14.1 Taikisha Special Air Treatment Equipment Company Information
- 4.14.2 Taikisha Special Air Treatment Equipment Business Overview
- 4.14.3 Taikisha Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.14.4 Taikisha Product Portfolio
- 4.14.5 Taikisha Recent Developments

#### 4.15 Eisenmann

- 4.15.1 Eisenmann Special Air Treatment Equipment Company Information
- 4.15.2 Eisenmann Special Air Treatment Equipment Business Overview
- 4.15.3 Eisenmann Special Air Treatment Equipment Production, Value and Gross Margin (2021-2026)
- 4.15.4 Eisenmann Product Portfolio
- 4.15.5 Eisenmann Recent Developments

---

## 5 Global Special Air Treatment Equipment Production by Region

- 5.1 Global Special Air Treatment Equipment Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Special Air Treatment Equipment Production by Region: 2021-2032
  - 5.2.1 Global Special Air Treatment Equipment Production by Region: 2021-2026
  - 5.2.2 Global Special Air Treatment Equipment Production Forecast by Region (2027-2032)

- 5.3 Global Special Air Treatment Equipment Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
  - 5.4 Global Special Air Treatment Equipment Production Value by Region: 2021-2032
    - 5.4.1 Global Special Air Treatment Equipment Production Value by Region: 2021-2026
    - 5.4.2 Global Special Air Treatment Equipment Production Value Forecast by Region (2027-2032)
  - 5.5 Global Special Air Treatment Equipment Market Price Analysis by Region (2021-2026)
  - 5.6 Global Special Air Treatment Equipment Production and Value, YOY Growth
    - 5.6.1 North America Special Air Treatment Equipment Production Value Estimates and Forecasts (2021-2032)
    - 5.6.2 Europe Special Air Treatment Equipment Production Value Estimates and Forecasts (2021-2032)
    - 5.6.3 China Special Air Treatment Equipment Production Value Estimates and Forecasts (2021-2032)
    - 5.6.4 Japan Special Air Treatment Equipment Production Value Estimates and Forecasts (2021-2032)
- 

## **6 Global Special Air Treatment Equipment Consumption by Region**

- 6.1 Global Special Air Treatment Equipment Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Special Air Treatment Equipment Consumption by Region (2021-2032)
  - 6.2.1 Global Special Air Treatment Equipment Consumption by Region: 2021-2026
  - 6.2.2 Global Special Air Treatment Equipment Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Special Air Treatment Equipment Consumption by Country (2021-2032)
  - 6.3.3 United States
  - 6.3.4 Canada
  - 6.3.5 Mexico
- 6.4 Europe
  - 6.4.1 Europe Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.4.2 Europe Special Air Treatment Equipment Consumption by Country (2021-2032)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
  - 6.4.8 Spain
  - 6.4.9 Netherlands
  - 6.4.10 Switzerland
  - 6.4.11 Sweden
  - 6.4.12 Poland
- 6.5 Asia Pacific
  - 6.5.1 Asia Pacific Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.5.2 Asia Pacific Special Air Treatment Equipment Consumption by Country (2021-2032)
  - 6.5.3 China
  - 6.5.4 Japan
  - 6.5.5 South Korea
  - 6.5.6 India
  - 6.5.7 Australia
  - 6.5.8 Taiwan
  - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa
  - 6.6.1 South America, Middle East & Africa Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.6.2 South America, Middle East & Africa Special Air Treatment Equipment Consumption by Country (2021-2032)

- 6.6.3 Brazil
  - 6.6.4 Argentina
  - 6.6.5 Chile
  - 6.6.6 Turkey
  - 6.6.7 GCC Countries
- 

## **7 Segment by Type**

- 7.1 Global Special Air Treatment Equipment Production by Type (2021-2032)
    - 7.1.1 Global Special Air Treatment Equipment Production by Type (2021-2032) & (units)
    - 7.1.2 Global Special Air Treatment Equipment Production Market Share by Type (2021-2032)
  - 7.2 Global Special Air Treatment Equipment Production Value by Type (2021-2032)
    - 7.2.1 Global Special Air Treatment Equipment Production Value by Type (2021-2032) & (US\$ Million)
    - 7.2.2 Global Special Air Treatment Equipment Production Value Market Share by Type (2021-2032)
  - 7.3 Global Special Air Treatment Equipment Price by Type (2021-2032)
- 

## **8 Segment by Application**

- 8.1 Global Special Air Treatment Equipment Production by Application (2021-2032)
    - 8.1.1 Global Special Air Treatment Equipment Production by Application (2021-2032) & (units)
    - 8.1.2 Global Special Air Treatment Equipment Production Market Share by Application (2021-2032)
  - 8.2 Global Special Air Treatment Equipment Production Value by Application (2021-2032)
    - 8.2.1 Global Special Air Treatment Equipment Production Value by Application (2021-2032) & (US\$ Million)
    - 8.2.2 Global Special Air Treatment Equipment Production Value Market Share by Application (2021-2032)
  - 8.3 Global Special Air Treatment Equipment Price by Application (2021-2032)
- 

## **9 Value Chain and Sales Channels Analysis of the Market**

- 9.1 Special Air Treatment Equipment Value Chain Analysis
    - 9.1.1 Special Air Treatment Equipment Key Raw Materials
    - 9.1.2 Raw Materials Key Suppliers
    - 9.1.3 Special Air Treatment Equipment Production Mode & Process
  - 9.2 Special Air Treatment Equipment Sales Channels Analysis
    - 9.2.1 Direct Comparison with Distribution Share
    - 9.2.2 Special Air Treatment Equipment Distributors
    - 9.2.3 Special Air Treatment Equipment Customers
- 

## **10 Global Special Air Treatment Equipment Analyzing Market Dynamics**

- 10.1 Special Air Treatment Equipment Industry Trends
  - 10.2 Special Air Treatment Equipment Industry Drivers
  - 10.3 Special Air Treatment Equipment Industry Opportunities and Challenges
  - 10.4 Special Air Treatment Equipment Industry Restraints
- 

## **11 Report Conclusion**

## **12 Disclaimer**

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Special Air Treatment Equipment Production by Manufacturers (units) & (2021-2026)
- Table 6: Global Special Air Treatment Equipment Production Market Share by Manufacturers
- Table 7: Global Special Air Treatment Equipment Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Special Air Treatment Equipment Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Special Air Treatment Equipment Average Price (K USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Special Air Treatment Equipment Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Special Air Treatment Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Special Air Treatment Equipment Manufacturers, Product Type & Application
- Table 13: Global Special Air Treatment Equipment Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Special Air Treatment Equipment by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Munters Company Information
- Table 18: Munters Business Overview
- Table 19: Munters Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 20: Munters Special Air Treatment Equipment Product Portfolio
- Table 21: Munters Recent Development
- Table 22: Hangzhou Dry Air Intelligent Equipment Company Information
- Table 23: Hangzhou Dry Air Intelligent Equipment Business Overview
- Table 24: Hangzhou Dry Air Intelligent Equipment Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 25: Hangzhou Dry Air Intelligent Equipment Special Air Treatment Equipment Product Portfolio
- Table 26: Hangzhou Dry Air Intelligent Equipment Recent Development
- Table 27: Hangzhou Jiefeng Company Information
- Table 28: Hangzhou Jiefeng Business Overview
- Table 29: Hangzhou Jiefeng Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 30: Hangzhou Jiefeng Special Air Treatment Equipment Product Portfolio
- Table 31: Hangzhou Jiefeng Recent Development
- Table 32: DST Seibu Giken Company Information
- Table 33: DST Seibu Giken Business Overview
- Table 34: DST Seibu Giken Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 35: DST Seibu Giken Special Air Treatment Equipment Product Portfolio
- Table 36: DST Seibu Giken Recent Development
- Table 37: Qingdao Huashijie Company Information
- Table 38: Qingdao Huashijie Business Overview
- Table 39: Qingdao Huashijie Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 40: Qingdao Huashijie Special Air Treatment Equipment Product Portfolio
- Table 41: Qingdao Huashijie Recent Development
- Table 42: Shenling Environmental Systems Company Information
- Table 43: Shenling Environmental Systems Business Overview
- Table 44: Shenling Environmental Systems Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 45: Shenling Environmental Systems Special Air Treatment Equipment Product Portfolio
- Table 46: Shenling Environmental Systems Recent Development
- Table 47: Sheng Jian Environment Technology Company Information
- Table 48: Sheng Jian Environment Technology Business Overview

- Table 49: Sheng Jian Environment Technology Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 50: Sheng Jian Environment Technology Special Air Treatment Equipment Product Portfolio
- Table 51: Sheng Jian Environment Technology Recent Development
- Table 52: Guangzhou Dongao Electrical Company Information
- Table 53: Guangzhou Dongao Electrical Business Overview
- Table 54: Guangzhou Dongao Electrical Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 55: Guangzhou Dongao Electrical Special Air Treatment Equipment Product Portfolio
- Table 56: Guangzhou Dongao Electrical Recent Development
- Table 57: Xi'an Yurcent Environmental Technology Company Information
- Table 58: Xi'an Yurcent Environmental Technology Business Overview
- Table 59: Xi'an Yurcent Environmental Technology Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 60: Xi'an Yurcent Environmental Technology Special Air Treatment Equipment Product Portfolio
- Table 61: Xi'an Yurcent Environmental Technology Recent Development
- Table 62: Dürr AG Company Information
- Table 63: Dürr AG Business Overview
- Table 64: Dürr AG Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 65: Dürr AG Special Air Treatment Equipment Product Portfolio
- Table 66: Dürr AG Recent Development
- Table 67: Shanghai Lanbao Environmental Protection Technology Company Information
- Table 68: Shanghai Lanbao Environmental Protection Technology Business Overview
- Table 69: Shanghai Lanbao Environmental Protection Technology Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 70: Shanghai Lanbao Environmental Protection Technology Special Air Treatment Equipment Product Portfolio
- Table 71: Shanghai Lanbao Environmental Protection Technology Recent Development
- Table 72: Aerospace Kaitian Environmental Technology Company Information
- Table 73: Aerospace Kaitian Environmental Technology Business Overview
- Table 74: Aerospace Kaitian Environmental Technology Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 75: Aerospace Kaitian Environmental Technology Special Air Treatment Equipment Product Portfolio
- Table 76: Aerospace Kaitian Environmental Technology Recent Development
- Table 77: CECO Environmental Company Information
- Table 78: CECO Environmental Business Overview
- Table 79: CECO Environmental Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 80: CECO Environmental Special Air Treatment Equipment Product Portfolio
- Table 81: CECO Environmental Recent Development
- Table 82: Taikisha Company Information
- Table 83: Taikisha Business Overview
- Table 84: Taikisha Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 85: Taikisha Special Air Treatment Equipment Product Portfolio
- Table 86: Taikisha Recent Development
- Table 87: Eisenmann Company Information
- Table 88: Eisenmann Business Overview
- Table 89: Eisenmann Special Air Treatment Equipment Production (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 90: Eisenmann Special Air Treatment Equipment Product Portfolio
- Table 91: Eisenmann Recent Development
- Table 92: Global Special Air Treatment Equipment Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Table 93: Global Special Air Treatment Equipment Production by Region (2021-2026) & (units)
- Table 94: Global Special Air Treatment Equipment Production Market Share by Region (2021-2026)
- Table 95: Global Special Air Treatment Equipment Production Forecast by Region (2027-2032) & (units)
- Table 96: Global Special Air Treatment Equipment Production Market Share Forecast by Region (2027-2032)
- Table 97: Global Special Air Treatment Equipment Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Global Special Air Treatment Equipment Production Value by Region (2021-2026) & (US\$ Million)
- Table 99: Global Special Air Treatment Equipment Production Value Market Share by Region (2021-2026)
- Table 100: Global Special Air Treatment Equipment Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 101: Global Special Air Treatment Equipment Market Average Price (K USD/unit) by Region (2021-2026)
- Table 102: Global Special Air Treatment Equipment Market Average Price (K USD/unit) by Region (2027-2032)
- Table 103: Global Special Air Treatment Equipment Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)

- Table 104: Global Special Air Treatment Equipment Consumption by Region (2021-2026) & (units)
- Table 105: Global Special Air Treatment Equipment Consumption Market Share by Region (2021-2026)
- Table 106: Global Special Air Treatment Equipment Forecasted Consumption by Region (2027-2032) & (units)
- Table 107: Global Special Air Treatment Equipment Forecasted Consumption Market Share by Region (2027-2032)
- Table 108: North America Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 109: North America Special Air Treatment Equipment Consumption by Country (2021-2026) & (units)
- Table 110: North America Special Air Treatment Equipment Consumption by Country (2027-2032) & (units)
- Table 111: Europe Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 112: Europe Special Air Treatment Equipment Consumption by Country (2021-2026) & (units)
- Table 113: Europe Special Air Treatment Equipment Consumption by Country (2027-2032) & (units)
- Table 114: Asia Pacific Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 115: Asia Pacific Special Air Treatment Equipment Consumption by Country (2021-2026) & (units)
- Table 116: Asia Pacific Special Air Treatment Equipment Consumption by Country (2027-2032) & (units)
- Table 117: South America, Middle East & Africa Special Air Treatment Equipment Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 118: South America, Middle East & Africa Special Air Treatment Equipment Consumption by Country (2021-2026) & (units)
- Table 119: South America, Middle East & Africa Special Air Treatment Equipment Consumption by Country (2027-2032) & (units)
- Table 120: Global Special Air Treatment Equipment Production by Type (2021-2026) & (units)
- Table 121: Global Special Air Treatment Equipment Production by Type (2027-2032) & (units)
- Table 122: Global Special Air Treatment Equipment Production Market Share by Type (2021-2026)
- Table 123: Global Special Air Treatment Equipment Production Market Share by Type (2027-2032)
- Table 124: Global Special Air Treatment Equipment Production Value by Type (2021-2026) & (US\$ Million)
- Table 125: Global Special Air Treatment Equipment Production Value by Type (2027-2032) & (US\$ Million)
- Table 126: Global Special Air Treatment Equipment Production Value Market Share by Type (2021-2026)
- Table 127: Global Special Air Treatment Equipment Production Value Market Share by Type (2027-2032)
- Table 128: Global Special Air Treatment Equipment Price by Type (2021-2026) & (K USD/unit)
- Table 129: Global Special Air Treatment Equipment Price by Type (2027-2032) & (K USD/unit)
- Table 130: Global Special Air Treatment Equipment Production by Application (2021-2026) & (units)
- Table 131: Global Special Air Treatment Equipment Production by Application (2027-2032) & (units)
- Table 132: Global Special Air Treatment Equipment Production Market Share by Application (2021-2026)
- Table 133: Global Special Air Treatment Equipment Production Market Share by Application (2027-2032)
- Table 134: Global Special Air Treatment Equipment Production Value by Application (2021-2026) & (US\$ Million)
- Table 135: Global Special Air Treatment Equipment Production Value by Application (2027-2032) & (US\$ Million)
- Table 136: Global Special Air Treatment Equipment Production Value Market Share by Application (2021-2026)
- Table 137: Global Special Air Treatment Equipment Production Value Market Share by Application (2027-2032)
- Table 138: Global Special Air Treatment Equipment Price by Application (2021-2026) & (K USD/unit)
- Table 139: Global Special Air Treatment Equipment Price by Application (2027-2032) & (K USD/unit)
- Table 140: Key Raw Materials
- Table 141: Raw Materials Key Suppliers
- Table 142: Special Air Treatment Equipment Distributors List
- Table 143: Special Air Treatment Equipment Customers List
- Table 144: Special Air Treatment Equipment Industry Trends
- Table 145: Special Air Treatment Equipment Industry Drivers
- Table 146: Special Air Treatment Equipment Industry Restraints
- Table 147: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Special Air Treatment Equipment Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Rotary Dehumidification Unit Product Image
- Figure 7: NMP Recovery Unit Product Image
- Figure 8: VOC Waste Gas Recovery and Treatment Unit Product Image
- Figure 9: Semiconductor Industry Product Image
- Figure 10: Lithium Battery Industry Product Image
- Figure 11: Food Industry Product Image
- Figure 12: Pharmaceutical Industry Product Image
- Figure 13: Chemical VOC Treatment Industry Product Image

- Figure 14: Other Product Image
- Figure 15: Global Special Air Treatment Equipment Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Special Air Treatment Equipment Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Special Air Treatment Equipment Production Capacity (2021-2032) & (units)
- Figure 18: Global Special Air Treatment Equipment Production (2021-2032) & (units)
- Figure 19: Global Special Air Treatment Equipment Average Price (K USD/unit) & (2021-2032)
- Figure 20: Global Special Air Treatment Equipment Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Special Air Treatment Equipment Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Special Air Treatment Equipment Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 24: Global Special Air Treatment Equipment Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Special Air Treatment Equipment Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Special Air Treatment Equipment Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Special Air Treatment Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Special Air Treatment Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Special Air Treatment Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Special Air Treatment Equipment Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Special Air Treatment Equipment Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 32: Global Special Air Treatment Equipment Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 34: North America Special Air Treatment Equipment Consumption Market Share by Country (2021-2032)
- Figure 35: United States Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 36: United States Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 37: Canada Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 38: Mexico Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 39: Europe Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 40: Europe Special Air Treatment Equipment Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 42: France Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 43: U.K. Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 44: Italy Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 45: Russia Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 46: Spain Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 47: Netherlands Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 48: Switzerland Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 49: Sweden Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 50: Poland Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 51: Asia Pacific Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 52: Asia Pacific Special Air Treatment Equipment Consumption Market Share by Country (2021-2032)
- Figure 53: China Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 54: Japan Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 55: South Korea Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 56: India Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 57: Australia Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 58: Taiwan Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 59: Southeast Asia Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 60: South America, Middle East & Africa Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 61: South America, Middle East & Africa Special Air Treatment Equipment Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 63: Argentina Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 64: Chile Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 65: Turkey Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 66: GCC Countries Special Air Treatment Equipment Consumption and Growth Rate (2021-2032) & (units)
- Figure 67: Global Special Air Treatment Equipment Production Market Share by Type (2021-2032)
- Figure 68: Global Special Air Treatment Equipment Production Value Market Share by Type (2021-2032)
- Figure 69: Global Special Air Treatment Equipment Price (K USD/unit) by Type (2021-2032)
- Figure 70: Global Special Air Treatment Equipment Production Market Share by Application (2021-2032)
- Figure 71: Global Special Air Treatment Equipment Production Value Market Share by Application (2021-2032)
- Figure 72: Global Special Air Treatment Equipment Price (K USD/unit) by Application (2021-2032)
- Figure 73: Special Air Treatment Equipment Value Chain
- Figure 74: Special Air Treatment Equipment Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share

- Figure 76: Distributors Profiles
- Figure 77: Special Air Treatment Equipment Industry Opportunities and Challenges