



## Sound Level Meter Industry Research Report 2026

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Machinery & Equipment	2025-12-30	137	PDF

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### Description

A sound level meter is used for acoustic (sound that travels through air) measurements. It is commonly a hand-held instrument with a microphone. The diaphragm of the microphone responds to changes in air pressure caused by sound waves. That is why the instrument is sometimes referred to as a Sound Pressure Level (SPL) Meter.

A microphone is distinguishable by the voltage value produced when a known, constant sound pressure is applied. This is known as the microphone sensitivity. The instrument needs to know the sensitivity of the particular microphone being used. Using this information, the instrument is able to accurately convert the electrical signal back to a sound pressure, and display the resulting sound pressure level (decibels dB SPL).

The most recent standards for sound level meters are international standard BS EN 61672:2013 or IEC 61672:2013 and these have superseded most previous standards.

This report mainly focuses on the sound level meters compliance with IEC 61672:2013, instead of simple sound level indicators usually less than \$600.

Asia Pacific is expected to be the fastest growing market over the forecast period owing to extensive usage in the industrial and environment field. Globally, the Sound Level Meters industry market is low concentrated as the manufacturing technology of Sound Level Meters is relatively immatures. And some enterprises, like Bruel & Kjaer, Cirrus Research, TSI-Quest, etc. are well-known for the wonderful performance of their Sound Level Meters. At the same time, China, occupied 29% sales market share in 2018, is remarkable in the global Sound Level Meters industry due to the lowest cost of raw material and labor. On the basis of type, the Sound Level Meters market has been segmented into Class 1 and Class 2. The Class 1 Type segment is estimated to register the highest CAGR, in terms of value, of the overall Sound Level Meters market.

### Report Scope

This report quantifies the global Sound Level Meter market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sound Level Meter.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

#### Sound Level Meter Market by Company

Bruel & Kjaer

Cirrus Research

TSI-Quest

RION

Casella

Svantek

Norsonic

NTi Audio

01dB

Larson Davis

Aihua

Pulsar Instruments

ONO SOKKI

Testo SE & Co

TES Electrical Electronic

Hioki

BSWA

#### **Sound Level Meter Segment by Type**

Class 1

Class 2

#### **Sound Level Meter Segment by Application**

Factories and Enterprises

Environmental and Protection

Transportation Industry

Scientific Research Field

Others

#### **Sound Level Meter Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sound Level Meter market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sound Level Meter and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sound Level Meter.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

#### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

#### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Sound Level Meter manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Sound Level Meter by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Sound Level Meter in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

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