



Smart Sortation System Industry Research Report 2026

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Description

Smart Sortation System is a modern device integrating light, machine, electricity, and information technology, with a wide range of technology extensions. The sorting system is generally ring-shaped, and is driven by a linear motor drive assembly placed in the track without mechanical transmission friction. Drive to the preset sorting opening, and sort the parcels to the target intersection by rotating the sorting trolley belt.

Classical Smart Sortation solutions include flap type, bag drop type, slider type, narrow belt type, swing arm type, etc. The emerging intelligent sorting solutions mainly include cross belt type and AGV type. The automated sorting system is based on its layout and parameters. And other features are applied in different scenarios. Among them, the circular cross-belt sorter has advantages in technical parameters and cost-effectiveness. At present, as the main solution for small-piece express sorting, it is widely used in the express industry. A set of cross-belt sorting equipment includes feed parts. Platforms, cross-belt trolleys, tracks, driving devices, information identification devices, information management systems, control systems and grids, excluding auxiliary conveyor belts and other equipment. The swing arm type is currently the main equipment used for the automated sorting of large express delivery.

Globally, the main manufacturers of Smart Sortation System include Daifuku, SSI SCHAEFER and KION Group (Dematic), etc. Among them, Daifuku and SSI SCHAEFER both have the largest market share of over 7.0 percent. Europe is the largest market, holds a share over 25%.

Report Scope

This report quantifies the global Smart Sortation System market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Smart Sortation System.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—

where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Smart Sortation System Market by Company

Daifuku

SSI SCHAEFER

KION Group(Dematic)

Vanderlande

Siemens

BEUMER

Intelligrated

Fives Intralogistics

Murata Machinery

Equinox

TGW Group

Interroll

Mitsubishi Electric Corp

Okura

Wayz Intelligent Manufacturing Technology Co.,Ltd

Shanghai Simba Automation Technology

GINFON Group

Zhejiang Damon Technology

China Post Technology

KENGIC Intelligent Technology

Houng FuH

OMH Science Group

Honeywell Intelligrated

Knapp

Smart Sortation System Segment by Type

Low to Medium Speed Smart Sortation System

High Speed Smart Sortation System

Smart Sortation System Segment by Application

Retail & e-commerce

Post & Parcel

Food & Drinks

Pharmaceutical and Medical

Airport

Others

Smart Sortation System Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Smart Sortation System market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Smart Sortation System and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Smart Sortation System.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Smart Sortation System manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Smart Sortation System by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Smart Sortation System in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

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