



## Sewing and Embroidery Machine Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2025-12-21	151	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

### Description

A sewing machine is a device that stitches materials together with thread. They range from foot-operated or electric domestic machines to large, industrial machines. Sewing machines are mainly used to make clothing faster and easier than is possible by hand.

Embroidery machine is a machine used to embroider. With it, people can produce a large number of products quickly without a lot of people. Embroidery machine is widely used in textile industry and fashion industry. Most modern embroidery machines are computer embroidery machine, which can automatically create a design from a pre-programmed digital embroidery pattern. The Computer embroidery machine is mainly composed of mechanical parts, electrical parts and transmission parts.

Fashion Sewing and Embroidery Machine accounts for more than 60% of the market, and the market share has not changed a lot. Textile Sewing and Embroidery Machine is much fewer than Fashion Sewing and Embroidery Machine.

### Report Scope

This report quantifies the global Sewing and Embroidery Machine market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sewing and Embroidery Machine.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sewing and Embroidery Machine Market by Company

Tajima

Brother

Feiyue

Juki Corporation  
Jack  
ZOJE  
Shang Gong Group  
Singer  
Toyota  
Gemsy  
Jaguar  
Typical  
Viking  
SunStar  
Maqi  
MAX  
Janome  
Bernina  
Pegasus  
Baby Lock  
Barudan  
ZSK  
HappyJapan  
Feiya  
Jingwei Electronic  
Yuelong Sewing Equipment  
Xinsheng Sewing Equipment  
Feiying Electric Machinery  
Shenshilei Group  
Maya

### **Sewing and Embroidery Machine Segment by Type**

Sewing Machine  
Embroidery Machine

### **Sewing and Embroidery Machine Segment by Application**

Textile  
Fashion  
Other

### **Sewing and Embroidery Machine Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain

Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Colombia  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sewing and Embroidery Machine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sewing and Embroidery Machine and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sewing and Embroidery Machine.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Sewing and Embroidery Machine manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Sewing and Embroidery Machine by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Sewing and Embroidery Machine in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Sewing and Embroidery Machine by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Sewing Machine
  - 2.2.3 Embroidery Machine
- 2.3 Sewing and Embroidery Machine by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Textile
  - 2.3.3 Fashion
  - 2.3.4 Other
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Sewing and Embroidery Machine Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Sewing and Embroidery Machine Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Sewing and Embroidery Machine Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Sewing and Embroidery Machine Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sewing and Embroidery Machine Production by Manufacturers (2021-2026)
- 3.2 Global Sewing and Embroidery Machine Production Value by Manufacturers (2021-2026)
- 3.3 Global Sewing and Embroidery Machine Average Price by Manufacturers (2021-2026)
- 3.4 Global Sewing and Embroidery Machine Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sewing and Embroidery Machine Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sewing and Embroidery Machine Manufacturers, Product Type & Application
- 3.7 Global Sewing and Embroidery Machine Manufacturers Established Date
- 3.8 Global Sewing and Embroidery Machine Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Tajima
  - 4.1.1 Tajima Sewing and Embroidery Machine Company Information
  - 4.1.2 Tajima Sewing and Embroidery Machine Business Overview
  - 4.1.3 Tajima Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Tajima Product Portfolio
  - 4.1.5 Tajima Recent Developments
- 4.2 Brother

- 4.2.1 Brother Sewing and Embroidery Machine Company Information
- 4.2.2 Brother Sewing and Embroidery Machine Business Overview
- 4.2.3 Brother Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
- 4.2.4 Brother Product Portfolio
- 4.2.5 Brother Recent Developments
- 4.3 Feiyue
  - 4.3.1 Feiyue Sewing and Embroidery Machine Company Information
  - 4.3.2 Feiyue Sewing and Embroidery Machine Business Overview
  - 4.3.3 Feiyue Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.3.4 Feiyue Product Portfolio
  - 4.3.5 Feiyue Recent Developments
- 4.4 Juki Corporation
  - 4.4.1 Juki Corporation Sewing and Embroidery Machine Company Information
  - 4.4.2 Juki Corporation Sewing and Embroidery Machine Business Overview
  - 4.4.3 Juki Corporation Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.4.4 Juki Corporation Product Portfolio
  - 4.4.5 Juki Corporation Recent Developments
- 4.5 Jack
  - 4.5.1 Jack Sewing and Embroidery Machine Company Information
  - 4.5.2 Jack Sewing and Embroidery Machine Business Overview
  - 4.5.3 Jack Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.5.4 Jack Product Portfolio
  - 4.5.5 Jack Recent Developments
- 4.6 ZOJE
  - 4.6.1 ZOJE Sewing and Embroidery Machine Company Information
  - 4.6.2 ZOJE Sewing and Embroidery Machine Business Overview
  - 4.6.3 ZOJE Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.6.4 ZOJE Product Portfolio
  - 4.6.5 ZOJE Recent Developments
- 4.7 Shang Gong Group
  - 4.7.1 Shang Gong Group Sewing and Embroidery Machine Company Information
  - 4.7.2 Shang Gong Group Sewing and Embroidery Machine Business Overview
  - 4.7.3 Shang Gong Group Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.7.4 Shang Gong Group Product Portfolio
  - 4.7.5 Shang Gong Group Recent Developments
- 4.8 Singer
  - 4.8.1 Singer Sewing and Embroidery Machine Company Information
  - 4.8.2 Singer Sewing and Embroidery Machine Business Overview
  - 4.8.3 Singer Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.8.4 Singer Product Portfolio
  - 4.8.5 Singer Recent Developments
- 4.9 Toyota
  - 4.9.1 Toyota Sewing and Embroidery Machine Company Information
  - 4.9.2 Toyota Sewing and Embroidery Machine Business Overview
  - 4.9.3 Toyota Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.9.4 Toyota Product Portfolio
  - 4.9.5 Toyota Recent Developments
- 4.10 Gemsy

- 4.10.1 Gerni Sewing and Embroidery Machine Company Information
- 4.10.2 Gerni Sewing and Embroidery Machine Business Overview
- 4.10.3 Gerni Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
- 4.10.4 Gerni Product Portfolio
- 4.10.5 Gerni Recent Developments
- 4.11 Janome
  - 4.11.1 Janome Sewing and Embroidery Machine Company Information
  - 4.11.2 Janome Sewing and Embroidery Machine Business Overview
  - 4.11.3 Janome Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.11.4 Janome Product Portfolio
  - 4.11.5 Janome Recent Developments
- 4.12 Brother
  - 4.12.1 Brother Sewing and Embroidery Machine Company Information
  - 4.12.2 Brother Sewing and Embroidery Machine Business Overview
  - 4.12.3 Brother Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.12.4 Brother Product Portfolio
  - 4.12.5 Brother Recent Developments
- 4.13 Viking
  - 4.13.1 Viking Sewing and Embroidery Machine Company Information
  - 4.13.2 Viking Sewing and Embroidery Machine Business Overview
  - 4.13.3 Viking Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.13.4 Viking Product Portfolio
  - 4.13.5 Viking Recent Developments
- 4.14 SunStar
  - 4.14.1 SunStar Sewing and Embroidery Machine Company Information
  - 4.14.2 SunStar Sewing and Embroidery Machine Business Overview
  - 4.14.3 SunStar Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.14.4 SunStar Product Portfolio
  - 4.14.5 SunStar Recent Developments
- 4.15 Maqi
  - 4.15.1 Maqi Sewing and Embroidery Machine Company Information
  - 4.15.2 Maqi Sewing and Embroidery Machine Business Overview
  - 4.15.3 Maqi Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.15.4 Maqi Product Portfolio
  - 4.15.5 Maqi Recent Developments
- 4.16 MAX
  - 4.16.1 MAX Sewing and Embroidery Machine Company Information
  - 4.16.2 MAX Sewing and Embroidery Machine Business Overview
  - 4.16.3 MAX Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.16.4 MAX Product Portfolio
  - 4.16.5 MAX Recent Developments
- 4.17 Janome
  - 4.17.1 Janome Sewing and Embroidery Machine Company Information
  - 4.17.2 Janome Sewing and Embroidery Machine Business Overview
  - 4.17.3 Janome Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.17.4 Janome Product Portfolio
  - 4.17.5 Janome Recent Developments
- 4.18 Bernina

- 4.18.1 Bernina Sewing and Embroidery Machine Company Information
- 4.18.2 Bernina Sewing and Embroidery Machine Business Overview
- 4.18.3 Bernina Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
- 4.18.4 Bernina Product Portfolio
- 4.18.5 Bernina Recent Developments
- 4.19 Pegasus
  - 4.19.1 Pegasus Sewing and Embroidery Machine Company Information
  - 4.19.2 Pegasus Sewing and Embroidery Machine Business Overview
  - 4.19.3 Pegasus Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.19.4 Pegasus Product Portfolio
  - 4.19.5 Pegasus Recent Developments
- 4.20 Baby Lock
  - 4.20.1 Baby Lock Sewing and Embroidery Machine Company Information
  - 4.20.2 Baby Lock Sewing and Embroidery Machine Business Overview
  - 4.20.3 Baby Lock Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.20.4 Baby Lock Product Portfolio
  - 4.20.5 Baby Lock Recent Developments
- 4.21 Barudan
  - 4.21.1 Barudan Sewing and Embroidery Machine Company Information
  - 4.21.2 Barudan Sewing and Embroidery Machine Business Overview
  - 4.21.3 Barudan Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.21.4 Barudan Product Portfolio
  - 4.21.5 Barudan Recent Developments
- 4.22 ZSK
  - 4.22.1 ZSK Sewing and Embroidery Machine Company Information
  - 4.22.2 ZSK Sewing and Embroidery Machine Business Overview
  - 4.22.3 ZSK Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.22.4 ZSK Product Portfolio
  - 4.22.5 ZSK Recent Developments
- 4.23 HappyJapan
  - 4.23.1 HappyJapan Sewing and Embroidery Machine Company Information
  - 4.23.2 HappyJapan Sewing and Embroidery Machine Business Overview
  - 4.23.3 HappyJapan Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.23.4 HappyJapan Product Portfolio
  - 4.23.5 HappyJapan Recent Developments
- 4.24 Feiya
  - 4.24.1 Feiya Sewing and Embroidery Machine Company Information
  - 4.24.2 Feiya Sewing and Embroidery Machine Business Overview
  - 4.24.3 Feiya Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.24.4 Feiya Product Portfolio
  - 4.24.5 Feiya Recent Developments
- 4.25 Jingwei Electronic
  - 4.25.1 Jingwei Electronic Sewing and Embroidery Machine Company Information
  - 4.25.2 Jingwei Electronic Sewing and Embroidery Machine Business Overview
  - 4.25.3 Jingwei Electronic Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.25.4 Jingwei Electronic Product Portfolio
  - 4.25.5 Jingwei Electronic Recent Developments
- 4.26 Yuelong Sewing Equipment

- 4.26.1 Yuelong Sewing Equipment Sewing and Embroidery Machine Company Information
- 4.26.2 Yuelong Sewing Equipment Sewing and Embroidery Machine Business Overview
- 4.26.3 Yuelong Sewing Equipment Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
- 4.26.4 Yuelong Sewing Equipment Product Portfolio
- 4.26.5 Yuelong Sewing Equipment Recent Developments
- 4.27 Xinsheng Sewing Equipment
  - 4.27.1 Xinsheng Sewing Equipment Sewing and Embroidery Machine Company Information
  - 4.27.2 Xinsheng Sewing Equipment Sewing and Embroidery Machine Business Overview
  - 4.27.3 Xinsheng Sewing Equipment Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.27.4 Xinsheng Sewing Equipment Product Portfolio
  - 4.27.5 Xinsheng Sewing Equipment Recent Developments
- 4.28 Feiying Electric Machinery
  - 4.28.1 Feiying Electric Machinery Sewing and Embroidery Machine Company Information
  - 4.28.2 Feiying Electric Machinery Sewing and Embroidery Machine Business Overview
  - 4.28.3 Feiying Electric Machinery Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.28.4 Feiying Electric Machinery Product Portfolio
  - 4.28.5 Feiying Electric Machinery Recent Developments
- 4.29 Shenshilei Group
  - 4.29.1 Shenshilei Group Sewing and Embroidery Machine Company Information
  - 4.29.2 Shenshilei Group Sewing and Embroidery Machine Business Overview
  - 4.29.3 Shenshilei Group Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.29.4 Shenshilei Group Product Portfolio
  - 4.29.5 Shenshilei Group Recent Developments
- 7.30 Maya
  - 4.30.1 Maya Sewing and Embroidery Machine Company Information
  - 4.30.2 Maya Sewing and Embroidery Machine Business Overview
  - 4.30.3 Maya Sewing and Embroidery Machine Production, Value and Gross Margin (2021-2026)
  - 4.30.4 Maya Product Portfolio
  - 4.30.5 Maya Recent Developments

---

## 5 Global Sewing and Embroidery Machine Production by Region

- 5.1 Global Sewing and Embroidery Machine Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sewing and Embroidery Machine Production by Region: 2021-2032
  - 5.2.1 Global Sewing and Embroidery Machine Production by Region: 2021-2026
  - 5.2.2 Global Sewing and Embroidery Machine Production Forecast by Region (2027-2032)
- 5.3 Global Sewing and Embroidery Machine Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sewing and Embroidery Machine Production Value by Region: 2021-2032
  - 5.4.1 Global Sewing and Embroidery Machine Production Value by Region: 2021-2026
  - 5.4.2 Global Sewing and Embroidery Machine Production Value Forecast by Region (2027-2032)
- 5.5 Global Sewing and Embroidery Machine Market Price Analysis by Region (2021-2026)
- 5.6 Global Sewing and Embroidery Machine Production and Value, YOY Growth
  - 5.6.1 North America Sewing and Embroidery Machine Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Sewing and Embroidery Machine Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Sewing and Embroidery Machine Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Sewing and Embroidery Machine Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Sewing and Embroidery Machine Consumption by Region

- 6.1 Global Sewing and Embroidery Machine Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Sewing and Embroidery Machine Consumption by Region (2021-2032)

6.2.1 Global Sewing and Embroidery Machine Consumption by Region: 2021-2026

6.2.2 Global Sewing and Embroidery Machine Forecasted Consumption by Region (2027-2032)

### 6.3 North America

6.3.1 North America Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Sewing and Embroidery Machine Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

### 6.4 Europe

6.4.1 Europe Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Sewing and Embroidery Machine Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

### 6.5 Asia Pacific

6.5.1 Asia Pacific Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Sewing and Embroidery Machine Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

### 6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Sewing and Embroidery Machine Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Sewing and Embroidery Machine Production by Type (2021-2032)

7.1.1 Global Sewing and Embroidery Machine Production by Type (2021-2032) & (k units)

7.1.2 Global Sewing and Embroidery Machine Production Market Share by Type (2021-2032)

7.2 Global Sewing and Embroidery Machine Production Value by Type (2021-2032)

7.2.1 Global Sewing and Embroidery Machine Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Sewing and Embroidery Machine Production Value Market Share by Type (2021-2032)

7.3 Global Sewing and Embroidery Machine Price by Type (2021-2032)

---

## **8 Segment by Application**

8.1 Global Sewing and Embroidery Machine Production by Application (2021-2032)

8.1.1 Global Sewing and Embroidery Machine Production by Application (2021-2032) & (k units)

8.1.2 Global Sewing and Embroidery Machine Production Market Share by Application (2021-2032)

8.2 Global Sewing and Embroidery Machine Production Value by Application (2021-2032)

8.2.1 Global Sewing and Embroidery Machine Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sewing and Embroidery Machine Production Value Market Share by Application (2021-2032)

8.3 Global Sewing and Embroidery Machine Price by Application (2021-2032)

---

## **9 Value Chain and Sales Channels Analysis of the Market**

9.1 Sewing and Embroidery Machine Value Chain Analysis

9.1.1 Sewing and Embroidery Machine Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sewing and Embroidery Machine Production Mode & Process

9.2 Sewing and Embroidery Machine Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sewing and Embroidery Machine Distributors

9.2.3 Sewing and Embroidery Machine Customers

---

## **10 Global Sewing and Embroidery Machine Analyzing Market Dynamics**

10.1 Sewing and Embroidery Machine Industry Trends

10.2 Sewing and Embroidery Machine Industry Drivers

10.3 Sewing and Embroidery Machine Industry Opportunities and Challenges

10.4 Sewing and Embroidery Machine Industry Restraints

---

## **11 Report Conclusion**

## **12 Disclaimer**

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sewing and Embroidery Machine Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Sewing and Embroidery Machine Production Market Share by Manufacturers
- Table 7: Global Sewing and Embroidery Machine Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sewing and Embroidery Machine Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sewing and Embroidery Machine Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Sewing and Embroidery Machine Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sewing and Embroidery Machine Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sewing and Embroidery Machine Manufacturers, Product Type & Application
- Table 13: Global Sewing and Embroidery Machine Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sewing and Embroidery Machine by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Tajima Company Information
- Table 18: Tajima Business Overview
- Table 19: Tajima Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Tajima Sewing and Embroidery Machine Product Portfolio
- Table 21: Tajima Recent Development
- Table 22: Brother Company Information
- Table 23: Brother Business Overview
- Table 24: Brother Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Brother Sewing and Embroidery Machine Product Portfolio
- Table 26: Brother Recent Development
- Table 27: Feiyue Company Information
- Table 28: Feiyue Business Overview
- Table 29: Feiyue Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Feiyue Sewing and Embroidery Machine Product Portfolio
- Table 31: Feiyue Recent Development
- Table 32: Juki Corporation Company Information
- Table 33: Juki Corporation Business Overview
- Table 34: Juki Corporation Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Juki Corporation Sewing and Embroidery Machine Product Portfolio
- Table 36: Juki Corporation Recent Development
- Table 37: Jack Company Information
- Table 38: Jack Business Overview
- Table 39: Jack Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Jack Sewing and Embroidery Machine Product Portfolio
- Table 41: Jack Recent Development
- Table 42: ZOJE Company Information
- Table 43: ZOJE Business Overview
- Table 44: ZOJE Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: ZOJE Sewing and Embroidery Machine Product Portfolio
- Table 46: ZOJE Recent Development
- Table 47: Shang Gong Group Company Information
- Table 48: Shang Gong Group Business Overview

- Table 49: Shang Gong Group Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Shang Gong Group Sewing and Embroidery Machine Product Portfolio
- Table 51: Shang Gong Group Recent Development
- Table 52: Singer Company Information
- Table 53: Singer Business Overview
- Table 54: Singer Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Singer Sewing and Embroidery Machine Product Portfolio
- Table 56: Singer Recent Development
- Table 57: Toyota Company Information
- Table 58: Toyota Business Overview
- Table 59: Toyota Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Toyota Sewing and Embroidery Machine Product Portfolio
- Table 61: Toyota Recent Development
- Table 62: Gemsy Company Information
- Table 63: Gemsy Business Overview
- Table 64: Gemsy Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Gemsy Sewing and Embroidery Machine Product Portfolio
- Table 66: Gemsy Recent Development
- Table 67: Jaguar Company Information
- Table 68: Jaguar Business Overview
- Table 69: Jaguar Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Jaguar Sewing and Embroidery Machine Product Portfolio
- Table 71: Jaguar Recent Development
- Table 72: Typical Company Information
- Table 73: Typical Business Overview
- Table 74: Typical Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Typical Sewing and Embroidery Machine Product Portfolio
- Table 76: Typical Recent Development
- Table 77: Viking Company Information
- Table 78: Viking Business Overview
- Table 79: Viking Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Viking Sewing and Embroidery Machine Product Portfolio
- Table 81: Viking Recent Development
- Table 82: SunStar Company Information
- Table 83: SunStar Business Overview
- Table 84: SunStar Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: SunStar Sewing and Embroidery Machine Product Portfolio
- Table 86: SunStar Recent Development
- Table 87: Maqi Company Information
- Table 88: Maqi Business Overview
- Table 89: Maqi Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Maqi Sewing and Embroidery Machine Product Portfolio
- Table 91: Maqi Recent Development
- Table 92: MAX Company Information
- Table 93: MAX Business Overview
- Table 94: MAX Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: MAX Sewing and Embroidery Machine Product Portfolio
- Table 96: MAX Recent Development
- Table 97: Janome Company Information
- Table 98: Janome Business Overview
- Table 99: Janome Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Janome Sewing and Embroidery Machine Product Portfolio
- Table 101: Janome Recent Development
- Table 102: Bernina Company Information

- Table 103: Bernina Business Overview
- Table 104: Bernina Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Bernina Sewing and Embroidery Machine Product Portfolio
- Table 106: Bernina Recent Development
- Table 107: Pegasus Company Information
- Table 108: Pegasus Business Overview
- Table 109: Pegasus Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 110: Pegasus Sewing and Embroidery Machine Product Portfolio
- Table 111: Pegasus Recent Development
- Table 112: Baby Lock Company Information
- Table 113: Baby Lock Business Overview
- Table 114: Baby Lock Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 115: Baby Lock Sewing and Embroidery Machine Product Portfolio
- Table 116: Baby Lock Recent Development
- Table 117: Barudan Company Information
- Table 118: Barudan Business Overview
- Table 119: Barudan Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 120: Barudan Sewing and Embroidery Machine Product Portfolio
- Table 121: Barudan Recent Development
- Table 122: ZSK Company Information
- Table 123: ZSK Business Overview
- Table 124: ZSK Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 125: ZSK Sewing and Embroidery Machine Product Portfolio
- Table 126: ZSK Recent Development
- Table 127: HappyJapan Company Information
- Table 128: HappyJapan Business Overview
- Table 129: HappyJapan Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 130: HappyJapan Sewing and Embroidery Machine Product Portfolio
- Table 131: HappyJapan Recent Development
- Table 132: Feiya Company Information
- Table 133: Feiya Business Overview
- Table 134: Feiya Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 135: Feiya Sewing and Embroidery Machine Product Portfolio
- Table 136: Feiya Recent Development
- Table 137: Jingwei Electronic Company Information
- Table 138: Jingwei Electronic Business Overview
- Table 139: Jingwei Electronic Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 140: Jingwei Electronic Sewing and Embroidery Machine Product Portfolio
- Table 141: Jingwei Electronic Recent Development
- Table 142: Yuelong Sewing Equipment Company Information
- Table 143: Yuelong Sewing Equipment Business Overview
- Table 144: Yuelong Sewing Equipment Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 145: Yuelong Sewing Equipment Sewing and Embroidery Machine Product Portfolio
- Table 146: Yuelong Sewing Equipment Recent Development
- Table 147: Xinsheng Sewing Equipment Company Information
- Table 148: Xinsheng Sewing Equipment Business Overview
- Table 149: Xinsheng Sewing Equipment Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 150: Xinsheng Sewing Equipment Sewing and Embroidery Machine Product Portfolio
- Table 151: Xinsheng Sewing Equipment Recent Development
- Table 152: Feiyang Electric Machinery Company Information
- Table 153: Feiyang Electric Machinery Business Overview
- Table 154: Feiyang Electric Machinery Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 155: Feiyang Electric Machinery Sewing and Embroidery Machine Product Portfolio
- Table 156: Feiyang Electric Machinery Recent Development

- Table 157: Shenshilei Group Company Information
- Table 158: Shenshilei Group Business Overview
- Table 159: Shenshilei Group Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 160: Shenshilei Group Sewing and Embroidery Machine Product Portfolio
- Table 161: Shenshilei Group Recent Development
- Table 162: Maya Company Information
- Table 163: Maya Business Overview
- Table 164: Maya Sewing and Embroidery Machine Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 165: Maya Sewing and Embroidery Machine Product Portfolio
- Table 166: Maya Recent Development
- Table 167: Global Sewing and Embroidery Machine Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 168: Global Sewing and Embroidery Machine Production by Region (2021-2026) & (k units)
- Table 169: Global Sewing and Embroidery Machine Production Market Share by Region (2021-2026)
- Table 170: Global Sewing and Embroidery Machine Production Forecast by Region (2027-2032) & (k units)
- Table 171: Global Sewing and Embroidery Machine Production Market Share Forecast by Region (2027-2032)
- Table 172: Global Sewing and Embroidery Machine Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 173: Global Sewing and Embroidery Machine Production Value by Region (2021-2026) & (US\$ Million)
- Table 174: Global Sewing and Embroidery Machine Production Value Market Share by Region (2021-2026)
- Table 175: Global Sewing and Embroidery Machine Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 176: Global Sewing and Embroidery Machine Market Average Price (USD/unit) by Region (2021-2026)
- Table 177: Global Sewing and Embroidery Machine Market Average Price (USD/unit) by Region (2027-2032)
- Table 178: Global Sewing and Embroidery Machine Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 179: Global Sewing and Embroidery Machine Consumption by Region (2021-2026) & (k units)
- Table 180: Global Sewing and Embroidery Machine Consumption Market Share by Region (2021-2026)
- Table 181: Global Sewing and Embroidery Machine Forecasted Consumption by Region (2027-2032) & (k units)
- Table 182: Global Sewing and Embroidery Machine Forecasted Consumption Market Share by Region (2027-2032)
- Table 183: North America Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 184: North America Sewing and Embroidery Machine Consumption by Country (2021-2026) & (k units)
- Table 185: North America Sewing and Embroidery Machine Consumption by Country (2027-2032) & (k units)
- Table 186: Europe Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 187: Europe Sewing and Embroidery Machine Consumption by Country (2021-2026) & (k units)
- Table 188: Europe Sewing and Embroidery Machine Consumption by Country (2027-2032) & (k units)
- Table 189: Asia Pacific Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 190: Asia Pacific Sewing and Embroidery Machine Consumption by Country (2021-2026) & (k units)
- Table 191: Asia Pacific Sewing and Embroidery Machine Consumption by Country (2027-2032) & (k units)
- Table 192: South America, Middle East & Africa Sewing and Embroidery Machine Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 193: South America, Middle East & Africa Sewing and Embroidery Machine Consumption by Country (2021-2026) & (k units)
- Table 194: South America, Middle East & Africa Sewing and Embroidery Machine Consumption by Country (2027-2032) & (k units)
- Table 195: Global Sewing and Embroidery Machine Production by Type (2021-2026) & (k units)
- Table 196: Global Sewing and Embroidery Machine Production by Type (2027-2032) & (k units)
- Table 197: Global Sewing and Embroidery Machine Production Market Share by Type (2021-2026)
- Table 198: Global Sewing and Embroidery Machine Production Market Share by Type (2027-2032)
- Table 199: Global Sewing and Embroidery Machine Production Value by Type (2021-2026) & (US\$ Million)
- Table 200: Global Sewing and Embroidery Machine Production Value by Type (2027-2032) & (US\$ Million)
- Table 201: Global Sewing and Embroidery Machine Production Value Market Share by Type (2021-2026)
- Table 202: Global Sewing and Embroidery Machine Production Value Market Share by Type (2027-2032)
- Table 203: Global Sewing and Embroidery Machine Price by Type (2021-2026) & (USD/unit)
- Table 204: Global Sewing and Embroidery Machine Price by Type (2027-2032) & (USD/unit)
- Table 205: Global Sewing and Embroidery Machine Production by Application (2021-2026) & (k units)
- Table 206: Global Sewing and Embroidery Machine Production by Application (2027-2032) & (k units)
- Table 207: Global Sewing and Embroidery Machine Production Market Share by Application (2021-2026)
- Table 208: Global Sewing and Embroidery Machine Production Market Share by Application (2027-2032)
- Table 209: Global Sewing and Embroidery Machine Production Value by Application (2021-2026) & (US\$ Million)
- Table 210: Global Sewing and Embroidery Machine Production Value by Application (2027-2032) & (US\$ Million)
- Table 211: Global Sewing and Embroidery Machine Production Value Market Share by Application (2021-2026)
- Table 212: Global Sewing and Embroidery Machine Production Value Market Share by Application (2027-2032)
- Table 213: Global Sewing and Embroidery Machine Price by Application (2021-2026) & (USD/unit)

- Table 214: Global Sewing and Embroidery Machine Price by Application (2027-2032) & (USD/unit)
- Table 215: Key Raw Materials
- Table 216: Raw Materials Key Suppliers
- Table 217: Sewing and Embroidery Machine Distributors List
- Table 218: Sewing and Embroidery Machine Customers List
- Table 219: Sewing and Embroidery Machine Industry Trends
- Table 220: Sewing and Embroidery Machine Industry Drivers
- Table 221: Sewing and Embroidery Machine Industry Restraints
- Table 222: Authors List of This Report

### List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sewing and Embroidery Machine Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Sewing Machine Product Image
- Figure 7: Embroidery Machine Product Image
- Figure 8: Textile Product Image
- Figure 9: Fashion Product Image
- Figure 10: Other Product Image
- Figure 11: Global Sewing and Embroidery Machine Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Sewing and Embroidery Machine Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Sewing and Embroidery Machine Production Capacity (2021-2032) & (k units)
- Figure 14: Global Sewing and Embroidery Machine Production (2021-2032) & (k units)
- Figure 15: Global Sewing and Embroidery Machine Average Price (USD/unit) & (2021-2032)
- Figure 16: Global Sewing and Embroidery Machine Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Sewing and Embroidery Machine Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Sewing and Embroidery Machine Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 20: Global Sewing and Embroidery Machine Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Sewing and Embroidery Machine Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Sewing and Embroidery Machine Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Sewing and Embroidery Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Sewing and Embroidery Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Sewing and Embroidery Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Sewing and Embroidery Machine Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Sewing and Embroidery Machine Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 28: Global Sewing and Embroidery Machine Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 30: North America Sewing and Embroidery Machine Consumption Market Share by Country (2021-2032)
- Figure 31: United States Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 32: United States Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 33: Canada Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 34: Mexico Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: Europe Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: Europe Sewing and Embroidery Machine Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: France Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: U.K. Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Italy Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Russia Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: Spain Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Netherlands Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Switzerland Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Sweden Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Poland Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Asia Pacific Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Asia Pacific Sewing and Embroidery Machine Consumption Market Share by Country (2021-2032)
- Figure 49: China Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Japan Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: South Korea Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)

- Figure 52: India Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Australia Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: Taiwan Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Southeast Asia Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: South America, Middle East & Africa Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: South America, Middle East & Africa Sewing and Embroidery Machine Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Argentina Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Chile Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: Turkey Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: GCC Countries Sewing and Embroidery Machine Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Global Sewing and Embroidery Machine Production Market Share by Type (2021-2032)
- Figure 64: Global Sewing and Embroidery Machine Production Value Market Share by Type (2021-2032)
- Figure 65: Global Sewing and Embroidery Machine Price (USD/unit) by Type (2021-2032)
- Figure 66: Global Sewing and Embroidery Machine Production Market Share by Application (2021-2032)
- Figure 67: Global Sewing and Embroidery Machine Production Value Market Share by Application (2021-2032)
- Figure 68: Global Sewing and Embroidery Machine Price (USD/unit) by Application (2021-2032)
- Figure 69: Sewing and Embroidery Machine Value Chain
- Figure 70: Sewing and Embroidery Machine Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Sewing and Embroidery Machine Industry Opportunities and Challenges