



Server Cabinets Industry Research Report 2026

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Description

Server cabinet, used to combine installation panels, plug-ins, plugins, electronic components, devices and mechanical parts and components to form an integral installation box. It provides suitable environment and safety protection for the normal operation of electronic equipment. This is a level 1 assembly next to the system level. Cabinet without closed structure is called rack. The server cabinet has good technical performance. The structure of the cabinet should have good rigidity and strength and good performance of electromagnetic isolation, grounding, noise isolation, ventilation and heat dissipation. Common server cabinets can be divided into vertical and wall-mounted, and according to the size of the cabinet, and can be divided into 10U and below, 11u-20u, 21u-30u, 31u-40u, more than 40. 42U cabinet is the most common standard cabinet. In addition to 42U standard cabinet, 47U cabinet, 37U cabinet, 32U cabinet, 20U cabinet, 12U cabinet and 6U cabinet are also common cabinets. With the rapid development of the global data center market, the server cabinet market is also expanding. In 2018, the global server cabinet market increased from \$2 billion in 2014 to \$2.6 billion, with a compound annual growth rate of 8%. The server cabinet industry is still dominated by it companies. Server cabinet manufacturers are mainly in the United States, China and Europe. The United States is the world's largest production region, accounting for 38 percent of output in 2018. China was next, producing 1.91 million server cabinets, or 27 percent, in 2018. As for the consumer side, the United States, China and Europe are also major consumers. In 2018, the three regions accounted for about 80 percent of consumption. The main raw material of the server cabinet is cold-rolled plate, etc. China is a major producer of raw materials such as cold-rolled sheet, with sufficient supply of raw materials and low production cost. Chinese server cabinet manufacturers should devote themselves to technology research and development and innovation, continuously improve the product performance of server cabinet, and narrow the gap with imported products. At the same time, continue to improve brand awareness, actively expand the overseas market. The support of related industries and the rapid development of the downstream market have driven the development of the server cabinet industry. Industry insiders expect the global server cabinet market to grow at a compound annual rate of 9% between 2019 and 2025.

Global Server Cabinets key players include Vertu Ltd, Vertiv, Eaton, etc. Global top three manufacturers hold a share over 35%.

United States is the largest market, with a share over 35%, followed by China, and North America, both have a share about 45 percent.

In terms of product, 36U-42U is the largest segment, with a share about 60%. And in terms of application, the largest application is Enterprise Data Center, followed by Internet Data Center, Departmental Data Center, etc.

Report Scope

This report quantifies the global Server Cabinets market in revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021-2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Server Cabinets.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Server Cabinets Market by Company

Vertu Ltd

Vertiv

EATON

Schneider Electric

HPE

IBM

Nitto-Kogyo

Dell

Oracle

ZHEJIANG SHIP ELECTRONICS TECHNOLOGY CO.,LTD.

Toten

ZTE

Goldencis

TBC

DaTangBG

Sugon

JZJIGUI

ANDZY

Beijing Xiangrui Shenzhou Technology Co.,Ltd.

Server Cabinets Segment by Type

Below 10U

10 U ~ 36 U

36 U ~ 42 U

Above 42 U

Server Cabinets Segment by Application

Internet Data Center

Enterprise Data Center

Departmental Data Center

Others

Server Cabinets Segment by Region

North America

United States

Canada

Mexico

Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Server Cabinets market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Server Cabinets and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Server Cabinets.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Server Cabinets manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Server Cabinets by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Server Cabinets in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

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