



Global Rotary Blasthole Drilling Rig Industry Growth and Trends Forecast to 2032

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Machinery & Equipment	2026-01-02	97	PDF
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Description

Rotary Blasthole Drilling Rigs are designed to drill big blast holes into high benches in large quarries and opencast mines. With long, high-strength masts and extremely robust components, they can develop very high rotational torques and pulldown forces. This, together with abundant flushing air and responsive ergonomic controls, gives very high penetration rates in continuous duty.

First, for industry structure analysis, the Rotary Blasthole Drilling Rig industry is concentrated. These manufacturers range from large multinational corporations to small privately owned companies compete in this industry. The top five producers include Atlas Copco, CAT, Joy, Sandvick and FURUKAWA, account for about 75 % of the revenue market. Asia-Pacific occupied 25% of the sales market. It is followed by North America and South America, which respectively account for around 22% and 16% of the global total industry. Other countries have a smaller amount of sales. Geographically, North America was the largest production market in the world, which took about 52% of the global production volume.

Report Scope

This report provides a structured, data-driven view of the global Rotary Blasthole Drilling Rig market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Rotary Blasthole Drilling Rig market size, estimates, and forecasts are presented in terms of sales volume (Units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Rotary Blasthole Drilling Rig market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Rotary Blasthole Drilling Rig.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Rotary Blasthole Drilling Rig market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Rotary Blasthole Drilling Rig Market by Company

Atlas Copco

CAT

Joy
Sandvick
FURUKAWA
Sinosteel HYMC
Schramm
KAMA

Rotary Blasthole Drilling Rig Segment by Type

Mid-Range Drilling Rig
Large-Range Drilling Rig
Others

Rotary Blasthole Drilling Rig Segment by Application

Open Pit Ming
Quarries
Others

Rotary Blasthole Drilling Rig Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Rotary Blasthole Drilling Rig market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Rotary Blasthole Drilling Rig and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Rotary Blasthole Drilling Rig.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Rotary Blasthole Drilling Rig manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Rotary Blasthole Drilling Rig in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Rotary Blasthole Drilling Rig Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Rotary Blasthole Drilling Rig Sales Estimates and Forecasts (2021-2032)
- 1.3 Rotary Blasthole Drilling Rig Market by Type
 - 1.3.1 Mid-Range Drilling Rig
 - 1.3.2 Large-Range Drilling Rig
 - 1.3.3 Others
- 1.4 Global Rotary Blasthole Drilling Rig Market Size by Type
 - 1.4.1 Global Rotary Blasthole Drilling Rig Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Rotary Blasthole Drilling Rig Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Rotary Blasthole Drilling Rig Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Rotary Blasthole Drilling Rig Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Rotary Blasthole Drilling Rig Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Rotary Blasthole Drilling Rig Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Rotary Blasthole Drilling Rig Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Rotary Blasthole Drilling Rig Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Rotary Blasthole Drilling Rig Industry Trends
- 2.2 Rotary Blasthole Drilling Rig Industry Drivers
- 2.3 Rotary Blasthole Drilling Rig Industry Opportunities and Challenges
- 2.4 Rotary Blasthole Drilling Rig Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Rotary Blasthole Drilling Rig Revenue (2021-2026)
- 3.2 Global Top Players by Rotary Blasthole Drilling Rig Sales (2021-2026)
- 3.3 Global Top Players by Rotary Blasthole Drilling Rig Price (2021-2026)
- 3.4 Global Rotary Blasthole Drilling Rig Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Rotary Blasthole Drilling Rig Major Company Production Sites & Headquarters
- 3.6 Global Rotary Blasthole Drilling Rig Company, Product Type & Application
- 3.7 Global Rotary Blasthole Drilling Rig Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Rotary Blasthole Drilling Rig Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Rotary Blasthole Drilling Rig Players Market Share by Revenue in 2025
 - 3.8.3 2025 Rotary Blasthole Drilling Rig Tier 1, Tier 2, and Tier 3

4 Rotary Blasthole Drilling Rig Regional Status and Outlook

- 4.1 Global Rotary Blasthole Drilling Rig Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Rotary Blasthole Drilling Rig Historic Market Size by Region
 - 4.2.1 Global Rotary Blasthole Drilling Rig Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Rotary Blasthole Drilling Rig Sales in Value by Region (2021-2026)
 - 4.2.3 Global Rotary Blasthole Drilling Rig Sales (Volume & Value), Price and Gross Margin (2021-2026)

- 4.3 Global Rotary Blasthole Drilling Rig Forecasted Market Size by Region
 - 4.3.1 Global Rotary Blasthole Drilling Rig Sales in Volume by Region (2027-2032)
 - 4.3.2 Global Rotary Blasthole Drilling Rig Sales in Value by Region (2027-2032)
 - 4.3.3 Global Rotary Blasthole Drilling Rig Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Rotary Blasthole Drilling Rig by Application

- 5.1 Rotary Blasthole Drilling Rig Market by Application
 - 5.1.1 Open Pit Ming
 - 5.1.2 Quarries
 - 5.1.3 Others
- 5.2 Global Rotary Blasthole Drilling Rig Market Size by Application
 - 5.2.1 Global Rotary Blasthole Drilling Rig Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Rotary Blasthole Drilling Rig Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Rotary Blasthole Drilling Rig Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Rotary Blasthole Drilling Rig Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Rotary Blasthole Drilling Rig Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Rotary Blasthole Drilling Rig Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Rotary Blasthole Drilling Rig Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Rotary Blasthole Drilling Rig Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Atlas Copco
 - 6.1.1 Atlas Copco Company Information
 - 6.1.2 Atlas Copco Business Overview
 - 6.1.3 Atlas Copco Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Atlas Copco Rotary Blasthole Drilling Rig Product Portfolio
 - 6.1.5 Atlas Copco Recent Developments
- 6.2 CAT
 - 6.2.1 CAT Company Information
 - 6.2.2 CAT Business Overview
 - 6.2.3 CAT Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 CAT Rotary Blasthole Drilling Rig Product Portfolio
 - 6.2.5 CAT Recent Developments
- 6.3 Joy
 - 6.3.1 Joy Company Information
 - 6.3.2 Joy Business Overview
 - 6.3.3 Joy Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Joy Rotary Blasthole Drilling Rig Product Portfolio
 - 6.3.5 Joy Recent Developments
- 6.4 Sandvick
 - 6.4.1 Sandvick Company Information
 - 6.4.2 Sandvick Business Overview
 - 6.4.3 Sandvick Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Sandvick Rotary Blasthole Drilling Rig Product Portfolio
 - 6.4.5 Sandvick Recent Developments
- 6.5 FURUKAWA
 - 6.5.1 FURUKAWA Company Information
 - 6.5.2 FURUKAWA Business Overview

6.5.3 FURUKAWA Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)

6.5.4 FURUKAWA Rotary Blasthole Drilling Rig Product Portfolio

6.5.5 FURUKAWA Recent Developments

6.6 Sinosteel HYMC

6.6.1 Sinosteel HYMC Company Information

6.6.2 Sinosteel HYMC Business Overview

6.6.3 Sinosteel HYMC Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Sinosteel HYMC Rotary Blasthole Drilling Rig Product Portfolio

6.6.5 Sinosteel HYMC Recent Developments

6.7 Schramm

6.7.1 Schramm Company Information

6.7.2 Schramm Business Overview

6.7.3 Schramm Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Schramm Rotary Blasthole Drilling Rig Product Portfolio

6.7.5 Schramm Recent Developments

6.8 KAMA

6.8.1 KAMA Company Information

6.8.2 KAMA Business Overview

6.8.3 KAMA Rotary Blasthole Drilling Rig Sales, Revenue and Gross Margin (2021-2026)

6.8.4 KAMA Rotary Blasthole Drilling Rig Product Portfolio

6.8.5 KAMA Recent Developments

7 North America by Country

7.1 North America Rotary Blasthole Drilling Rig Sales by Country

7.1.1 North America Rotary Blasthole Drilling Rig Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Rotary Blasthole Drilling Rig Sales by Country (2021-2026)

7.1.3 North America Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032)

7.2 North America Rotary Blasthole Drilling Rig Market Size by Country

7.2.1 North America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Rotary Blasthole Drilling Rig Market Size by Country (2021-2026)

7.2.3 North America Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Rotary Blasthole Drilling Rig Sales by Country

8.1.1 Europe Rotary Blasthole Drilling Rig Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Rotary Blasthole Drilling Rig Sales by Country (2021-2026)

8.1.3 Europe Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032)

8.2 Europe Rotary Blasthole Drilling Rig Market Size by Country

8.2.1 Europe Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Rotary Blasthole Drilling Rig Market Size by Country (2021-2026)

8.2.3 Europe Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Rotary Blasthole Drilling Rig Sales by Country

9.1.1 Asia-Pacific Rotary Blasthole Drilling Rig Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Rotary Blasthole Drilling Rig Sales by Country (2021-2026)

9.1.3 Asia-Pacific Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Rotary Blasthole Drilling Rig Market Size by Country

9.2.1 Asia-Pacific Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

- 9.2.2 Asia-Pacific Rotary Blasthole Drilling Rig Market Size by Country (2021-2026)
- 9.2.3 Asia-Pacific Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America Rotary Blasthole Drilling Rig Sales by Country
 - 10.1.1 South America Rotary Blasthole Drilling Rig Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America Rotary Blasthole Drilling Rig Sales by Country (2021-2026)
 - 10.1.3 South America Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032)
- 10.2 South America Rotary Blasthole Drilling Rig Market Size by Country
 - 10.2.1 South America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America Rotary Blasthole Drilling Rig Market Size by Country (2021-2026)
 - 10.2.3 South America Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa Rotary Blasthole Drilling Rig Sales by Country
 - 11.1.1 Middle East and Africa Rotary Blasthole Drilling Rig Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa Rotary Blasthole Drilling Rig Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa Rotary Blasthole Drilling Rig Market Size by Country
 - 11.2.1 Middle East and Africa Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa Rotary Blasthole Drilling Rig Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 Rotary Blasthole Drilling Rig Value Chain Analysis
 - 12.1.1 Rotary Blasthole Drilling Rig Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Rotary Blasthole Drilling Rig Production Mode & Process
- 12.2 Rotary Blasthole Drilling Rig Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 Rotary Blasthole Drilling Rig Distributors
 - 12.2.3 Rotary Blasthole Drilling Rig Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Mid-Range Drilling Rig
- Table 2: Major Company of Large-Range Drilling Rig
- Table 3: Major Company of Others
- Table 4: Global Rotary Blasthole Drilling Rig Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 6: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type (2021-2026)
- Table 7: Global Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 8: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Type (2021-2026)
- Table 9: Global Rotary Blasthole Drilling Rig Price by Type (2021-2026) & (k USD/Unit)
- Table 10: Global Rotary Blasthole Drilling Rig Sales by Type (2027-2032) & (Units)
- Table 11: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type (2027-2032)
- Table 12: Global Rotary Blasthole Drilling Rig Sales by Type (2027-2032) & (US\$ Million)
- Table 13: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Type (2027-2032)
- Table 14: Global Rotary Blasthole Drilling Rig Price by Type (2027-2032) & (k USD/Unit)
- Table 15: North America Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 16: North America Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 17: Europe Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 18: Europe Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 19: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 20: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 21: Latin America Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 22: Latin America Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 23: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (Units)
- Table 24: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Type (2021-2026) & (US\$ Million)
- Table 25: Rotary Blasthole Drilling Rig Industry Trends
- Table 26: Rotary Blasthole Drilling Rig Industry Drivers
- Table 27: Rotary Blasthole Drilling Rig Industry Opportunities and Challenges
- Table 28: Rotary Blasthole Drilling Rig Industry Restraints
- Table 29: Global Rotary Blasthole Drilling Rig Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 30: Global Rotary Blasthole Drilling Rig Revenue Market Share by Company (2021-2026)
- Table 31: Global Rotary Blasthole Drilling Rig Sales by Company (2021-2026) & (Units)
- Table 32: Global Rotary Blasthole Drilling Rig Sales Share by Company (2021-2026)
- Table 33: Global Rotary Blasthole Drilling Rig Market Price by Company (2021-2026) & (k USD/Unit)
- Table 34: Global Rotary Blasthole Drilling Rig Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 35: Global Rotary Blasthole Drilling Rig Major Company Production Sites and Headquarters
- Table 36: Global Rotary Blasthole Drilling Rig Company, Product Type & Application
- Table 37: Global Rotary Blasthole Drilling Rig Company Establishment Date
- Table 38: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 39: Global Rotary Blasthole Drilling Rig by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 40: Global Rotary Blasthole Drilling Rig Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 41: Global Rotary Blasthole Drilling Rig Sales by Region (2021-2026) & (Units)
- Table 42: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Region (2021-2026)
- Table 43: Global Rotary Blasthole Drilling Rig Sales by Region (2021-2026) & (US\$ Million)
- Table 44: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Region (2021-2026)
- Table 45: Global Rotary Blasthole Drilling Rig Sales (Units), Value (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 46: Global Rotary Blasthole Drilling Rig Sales by Region (2027-2032) & (Units)
- Table 47: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Region (2027-2032)
- Table 48: Global Rotary Blasthole Drilling Rig Sales by Region (2027-2032) & (US\$ Million)
- Table 49: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Region (2027-2032)
- Table 50: Global Rotary Blasthole Drilling Rig Sales (Units), Value (US\$ Million), Price (k USD/Unit) and Gross Margin (2027-2032)
- Table 51: Global Rotary Blasthole Drilling Rig Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 52: Global Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 53: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application (2021-2026)

- Table 54: Global Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 55: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Application (2021-2026)
- Table 56: Global Rotary Blasthole Drilling Rig Price by Application (2021-2026) & (k USD/Unit)
- Table 57: Global Rotary Blasthole Drilling Rig Sales by Application (2027-2032) & (Units)
- Table 58: Global Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application (2027-2032)
- Table 59: Global Rotary Blasthole Drilling Rig Sales by Application (2027-2032) & (US\$ Million)
- Table 60: Global Rotary Blasthole Drilling Rig Sales Market Share in Value by Application (2027-2032)
- Table 61: Global Rotary Blasthole Drilling Rig Price by Application (2027-2032) & (k USD/Unit)
- Table 62: North America Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 63: North America Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 64: Europe Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 65: Europe Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 66: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 67: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 68: Latin America Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 69: Latin America Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 70: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (Units)
- Table 71: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Application (2021-2026) & (US\$ Million)
- Table 72: Atlas Copco Company Information
- Table 73: Atlas Copco Business Overview
- Table 74: Atlas Copco Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 75: Atlas Copco Rotary Blasthole Drilling Rig Product Portfolio
- Table 76: Atlas Copco Recent Development
- Table 77: CAT Company Information
- Table 78: CAT Business Overview
- Table 79: CAT Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 80: CAT Rotary Blasthole Drilling Rig Product Portfolio
- Table 81: CAT Recent Development
- Table 82: Joy Company Information
- Table 83: Joy Business Overview
- Table 84: Joy Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 85: Joy Rotary Blasthole Drilling Rig Product Portfolio
- Table 86: Joy Recent Development
- Table 87: Sandvick Company Information
- Table 88: Sandvick Business Overview
- Table 89: Sandvick Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 90: Sandvick Rotary Blasthole Drilling Rig Product Portfolio
- Table 91: Sandvick Recent Development
- Table 92: FURUKAWA Company Information
- Table 93: FURUKAWA Business Overview
- Table 94: FURUKAWA Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 95: FURUKAWA Rotary Blasthole Drilling Rig Product Portfolio
- Table 96: FURUKAWA Recent Development
- Table 97: Sinosteel HYMC Company Information
- Table 98: Sinosteel HYMC Business Overview
- Table 99: Sinosteel HYMC Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 100: Sinosteel HYMC Rotary Blasthole Drilling Rig Product Portfolio
- Table 101: Sinosteel HYMC Recent Development
- Table 102: Schramm Company Information
- Table 103: Schramm Business Overview
- Table 104: Schramm Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 105: Schramm Rotary Blasthole Drilling Rig Product Portfolio
- Table 106: Schramm Recent Development
- Table 107: KAMA Company Information
- Table 108: KAMA Business Overview
- Table 109: KAMA Rotary Blasthole Drilling Rig Sales (Units), Revenue (US\$ Million), Price (k USD/Unit) and Gross Margin (2021-2026)
- Table 110: KAMA Rotary Blasthole Drilling Rig Product Portfolio

- Table 111: KAMA Recent Development
- Table 112: North America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (Units): 2021 VS 2025 VS 2032
- Table 113: North America Rotary Blasthole Drilling Rig Sales by Country (2021-2026) & (Units)
- Table 114: North America Rotary Blasthole Drilling Rig Sales Market Share by Country (2021-2026)
- Table 115: North America Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032) & (Units)
- Table 116: North America Rotary Blasthole Drilling Rig Sales Market Share Forecast by Country (2027-2032)
- Table 117: North America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 118: North America Rotary Blasthole Drilling Rig Market Size by Country (2021-2026) & (US\$ Million)
- Table 119: North America Rotary Blasthole Drilling Rig Market Share by Country (2021-2026)
- Table 120: North America Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 121: North America Rotary Blasthole Drilling Rig Market Share Forecast by Country (2027-2032)
- Table 122: Europe Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (Units): 2021 VS 2025 VS 2032
- Table 123: Europe Rotary Blasthole Drilling Rig Sales by Country (2021-2026) & (Units)
- Table 124: Europe Rotary Blasthole Drilling Rig Sales Market Share by Country (2021-2026)
- Table 125: Europe Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032) & (Units)
- Table 126: Europe Rotary Blasthole Drilling Rig Sales Market Share Forecast by Country (2027-2032)
- Table 127: Europe Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 128: Europe Rotary Blasthole Drilling Rig Market Size by Country (2021-2026) & (US\$ Million)
- Table 129: Europe Rotary Blasthole Drilling Rig Market Share by Country (2021-2026)
- Table 130: Europe Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 131: Europe Rotary Blasthole Drilling Rig Market Share Forecast by Country (2027-2032)
- Table 132: Asia-Pacific Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (Units): 2021 VS 2025 VS 2032
- Table 133: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Country (2021-2026) & (Units)
- Table 134: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share by Country (2021-2026)
- Table 135: Asia-Pacific Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032) & (Units)
- Table 136: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share Forecast by Country (2027-2032)
- Table 137: Asia-Pacific Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 138: Asia-Pacific Rotary Blasthole Drilling Rig Market Size by Country (2021-2026) & (US\$ Million)
- Table 139: Asia-Pacific Rotary Blasthole Drilling Rig Market Share by Country (2021-2026)
- Table 140: Asia-Pacific Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 141: Asia-Pacific Rotary Blasthole Drilling Rig Market Share Forecast by Country (2027-2032)
- Table 142: Latin America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (Units): 2021 VS 2025 VS 2032
- Table 143: Latin America Rotary Blasthole Drilling Rig Sales by Country (2021-2026) & (Units)
- Table 144: Latin America Rotary Blasthole Drilling Rig Sales Market Share by Country (2021-2026)
- Table 145: Latin America Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032) & (Units)
- Table 146: Latin America Rotary Blasthole Drilling Rig Sales Market Share Forecast by Country (2027-2032)
- Table 147: Latin America Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 148: Latin America Rotary Blasthole Drilling Rig Market Size by Country (2021-2026) & (US\$ Million)
- Table 149: Latin America Rotary Blasthole Drilling Rig Market Share by Country (2021-2026)
- Table 150: Latin America Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 151: Latin America Rotary Blasthole Drilling Rig Market Share Forecast by Country (2027-2032)
- Table 152: Middle East and Africa Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (Units): 2021 VS 2025 VS 2032
- Table 153: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Country (2021-2026) & (Units)
- Table 154: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share by Country (2021-2026)
- Table 155: Middle East and Africa Rotary Blasthole Drilling Rig Sales Forecast by Country (2027-2032) & (Units)
- Table 156: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share Forecast by Country (2027-2032)
- Table 157: Middle East and Africa Rotary Blasthole Drilling Rig Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 158: Middle East and Africa Rotary Blasthole Drilling Rig Market Size by Country (2021-2026) & (US\$ Million)
- Table 159: Middle East and Africa Rotary Blasthole Drilling Rig Market Share by Country (2021-2026)
- Table 160: Middle East and Africa Rotary Blasthole Drilling Rig Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 161: Middle East and Africa Rotary Blasthole Drilling Rig Market Share Forecast by Country (2027-2032)
- Table 162: Key Raw Materials
- Table 163: Raw Materials Key Suppliers
- Table 164: Rotary Blasthole Drilling Rig Distributors List
- Table 165: Rotary Blasthole Drilling Rig Customers List
- Table 166: Research Programs/Design for This Report

- Table 167: Authors List of This Report
- Table 168: Secondary Sources
- Table 169: Primary Sources

List of Figures:

- Figure 1: Rotary Blasthole Drilling Rig Image
- Figure 2: Global Rotary Blasthole Drilling Rig Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Rotary Blasthole Drilling Rig Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Rotary Blasthole Drilling Rig Sales (2021-2032) & (Units)
- Figure 5: Mid-Range Drilling Rig Image
- Figure 6: Global Mid-Range Drilling Rig Sales YoY Growth (2021-2032) & (Units)
- Figure 7: Large-Range Drilling Rig Image
- Figure 8: Global Large-Range Drilling Rig Sales YoY Growth (2021-2032) & (Units)
- Figure 9: Others Image
- Figure 10: Global Others Sales YoY Growth (2021-2032) & (Units)
- Figure 11: Global Rotary Blasthole Drilling Rig Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 12: Global Rotary Blasthole Drilling Rig Market Share by Type 2025 VS 2032
- Figure 13: North America Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type in 2025
- Figure 14: North America Rotary Blasthole Drilling Rig Sales Market Share in Value by Type in 2025
- Figure 15: Europe Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type in 2025
- Figure 16: Europe Rotary Blasthole Drilling Rig Sales Market Share in Value by Type in 2025
- Figure 17: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type in 2025
- Figure 18: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share in Value by Type in 2025
- Figure 19: Latin America Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type in 2025
- Figure 20: Latin America Rotary Blasthole Drilling Rig Sales Market Share in Value by Type in 2025
- Figure 21: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share in Volume by Type in 2025
- Figure 22: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share in Value by Type in 2025
- Figure 23: Global Top 5 and 10 Rotary Blasthole Drilling Rig Players Market Share by Revenue in 2025
- Figure 24: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 25: Open Pit Ming Image
- Figure 26: Global Open Pit Ming Sales YoY Growth (2021-2032) & (Units)
- Figure 27: Quarries Image
- Figure 28: Global Quarries Sales YoY Growth (2021-2032) & (Units)
- Figure 29: Others Image
- Figure 30: Global Others Sales YoY Growth (2021-2032) & (Units)
- Figure 31: Global Rotary Blasthole Drilling Rig Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 32: Global Rotary Blasthole Drilling Rig Market Share by Application 2025 VS 2032
- Figure 33: North America Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application in 2025
- Figure 34: North America Rotary Blasthole Drilling Rig Sales Market Share in Value by Application in 2025
- Figure 35: Europe Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application in 2025
- Figure 36: Europe Rotary Blasthole Drilling Rig Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific Rotary Blasthole Drilling Rig Sales Market Share in Value by Application in 2025
- Figure 39: Latin America Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America Rotary Blasthole Drilling Rig Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa Rotary Blasthole Drilling Rig Sales Market Share in Value by Application in 2025
- Figure 43: North America Rotary Blasthole Drilling Rig Sales by Country: 2021 VS 2025 VS 2032 (Units)
- Figure 44: North America Rotary Blasthole Drilling Rig Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America Rotary Blasthole Drilling Rig Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America Rotary Blasthole Drilling Rig Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Rotary Blasthole Drilling Rig Sales by Country: 2021 VS 2025 VS 2032 (Units)
- Figure 48: Europe Rotary Blasthole Drilling Rig Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe Rotary Blasthole Drilling Rig Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe Rotary Blasthole Drilling Rig Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Rotary Blasthole Drilling Rig Sales by Country: 2021 VS 2025 VS 2032 (Units)
- Figure 52: Asia-Pacific Rotary Blasthole Drilling Rig Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific Rotary Blasthole Drilling Rig Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific Rotary Blasthole Drilling Rig Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Rotary Blasthole Drilling Rig Sales by Country: 2021 VS 2025 VS 2032 (Units)
- Figure 56: Latin America Rotary Blasthole Drilling Rig Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America Rotary Blasthole Drilling Rig Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America Rotary Blasthole Drilling Rig Market Share by Country: 2021 VS 2025 VS 2032

- Figure 59: Middle East and Africa Rotary Blasthole Drilling Rig Sales by Country: 2021 VS 2025 VS 2032 (Units)
- Figure 60: Middle East and Africa Rotary Blasthole Drilling Rig Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa Rotary Blasthole Drilling Rig Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa Rotary Blasthole Drilling Rig Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Rotary Blasthole Drilling Rig Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: Rotary Blasthole Drilling Rig Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed