



PU (Polyurethane) Timing Belt Industry Research Report 2026

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Description

PU (Polyurethane) timing belt is a kind of timing belt which is made of polyurethane material. A timing belt is a toothed belt that connects the engine crankshaft to the camshaft or camshafts. A timing belt synchronizes the camshaft to the crankshaft position, so the valves will open and close at the proper timing in relation to the position of the pistons.

US is the largest PU (Polyurethane) Timing Belt market with about 24% market share. China is follower, accounting for about 23% market share.

The key players are Gates, Continental, Habasit, NOK, Forbo, BANDO, Mitsuboshi, Megadyne, BRECO, OPTIBELT, Fuju Belt, Jiebao, Belt, Wutong, Kaiou, Fengmao, Fulong, Slongwang etc. Top 3 companies occupied about 28% market share.

Report Scope

This report quantifies the global PU (Polyurethane) Timing Belt market in revenue (US\$ million) and, where applicable, sales volume (K Pcs), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Pcs) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to PU (Polyurethane) Timing Belt.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

PU (Polyurethane) Timing Belt Market by Company

Gates

Continental

Habasit

NOK

Forbo

BANDO
Mitsuboshi
Megadyne
BRECO
OPTIBELT
Fuju Belt
Jiebao
Belt
Wutong
Kaiou
Fengmao
Fulong
Slongwang

PU (Polyurethane) Timing Belt Segment by Type

Belt Width (Below 25mm)
Belt Width (Above 25mm)

PU (Polyurethane) Timing Belt Segment by Application

Automotive
Industrial Machinery
Others

PU (Polyurethane) Timing Belt Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global PU (Polyurethane) Timing Belt market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of PU (Polyurethane) Timing Belt and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of PU (Polyurethane) Timing Belt.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of PU (Polyurethane) Timing Belt manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of PU (Polyurethane) Timing Belt by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of PU (Polyurethane) Timing Belt in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 PU (Polyurethane) Timing Belt by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Belt Width (Below 25mm)
 - 2.2.3 Belt Width (Above 25mm)
- 2.3 PU (Polyurethane) Timing Belt by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automotive
 - 2.3.3 Industrial Machinery
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global PU (Polyurethane) Timing Belt Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global PU (Polyurethane) Timing Belt Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global PU (Polyurethane) Timing Belt Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global PU (Polyurethane) Timing Belt Production by Manufacturers (2021-2026)
- 3.2 Global PU (Polyurethane) Timing Belt Production Value by Manufacturers (2021-2026)
- 3.3 Global PU (Polyurethane) Timing Belt Average Price by Manufacturers (2021-2026)
- 3.4 Global PU (Polyurethane) Timing Belt Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global PU (Polyurethane) Timing Belt Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global PU (Polyurethane) Timing Belt Manufacturers, Product Type & Application
- 3.7 Global PU (Polyurethane) Timing Belt Manufacturers Established Date
- 3.8 Global PU (Polyurethane) Timing Belt Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Gates
 - 4.1.1 Gates PU (Polyurethane) Timing Belt Company Information
 - 4.1.2 Gates PU (Polyurethane) Timing Belt Business Overview
 - 4.1.3 Gates PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Gates Product Portfolio
 - 4.1.5 Gates Recent Developments
- 4.2 Continental

- 4.2.1 Continental PU (Polyurethane) Timing Belt Company Information
- 4.2.2 Continental PU (Polyurethane) Timing Belt Business Overview
- 4.2.3 Continental PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
- 4.2.4 Continental Product Portfolio
- 4.2.5 Continental Recent Developments
- 4.3 Habasit
 - 4.3.1 Habasit PU (Polyurethane) Timing Belt Company Information
 - 4.3.2 Habasit PU (Polyurethane) Timing Belt Business Overview
 - 4.3.3 Habasit PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Habasit Product Portfolio
 - 4.3.5 Habasit Recent Developments
- 4.4 NOK
 - 4.4.1 NOK PU (Polyurethane) Timing Belt Company Information
 - 4.4.2 NOK PU (Polyurethane) Timing Belt Business Overview
 - 4.4.3 NOK PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.4.4 NOK Product Portfolio
 - 4.4.5 NOK Recent Developments
- 4.5 Forbo
 - 4.5.1 Forbo PU (Polyurethane) Timing Belt Company Information
 - 4.5.2 Forbo PU (Polyurethane) Timing Belt Business Overview
 - 4.5.3 Forbo PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Forbo Product Portfolio
 - 4.5.5 Forbo Recent Developments
- 4.6 BANDO
 - 4.6.1 BANDO PU (Polyurethane) Timing Belt Company Information
 - 4.6.2 BANDO PU (Polyurethane) Timing Belt Business Overview
 - 4.6.3 BANDO PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.6.4 BANDO Product Portfolio
 - 4.6.5 BANDO Recent Developments
- 4.7 Mitsubishi
 - 4.7.1 Mitsubishi PU (Polyurethane) Timing Belt Company Information
 - 4.7.2 Mitsubishi PU (Polyurethane) Timing Belt Business Overview
 - 4.7.3 Mitsubishi PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Mitsubishi Product Portfolio
 - 4.7.5 Mitsubishi Recent Developments
- 4.8 Megadyne
 - 4.8.1 Megadyne PU (Polyurethane) Timing Belt Company Information
 - 4.8.2 Megadyne PU (Polyurethane) Timing Belt Business Overview
 - 4.8.3 Megadyne PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Megadyne Product Portfolio
 - 4.8.5 Megadyne Recent Developments
- 4.9 BRECO
 - 4.9.1 BRECO PU (Polyurethane) Timing Belt Company Information
 - 4.9.2 BRECO PU (Polyurethane) Timing Belt Business Overview
 - 4.9.3 BRECO PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.9.4 BRECO Product Portfolio
 - 4.9.5 BRECO Recent Developments
- 4.10 OPTIBELT

- 4.10.1 OPTIBELT PU (Polyurethane) Timing Belt Company Information
- 4.10.2 OPTIBELT PU (Polyurethane) Timing Belt Business Overview
- 4.10.3 OPTIBELT PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
- 4.10.4 OPTIBELT Product Portfolio
- 4.10.5 OPTIBELT Recent Developments
- 4.11 Fuju Belt
 - 4.11.1 Fuju Belt PU (Polyurethane) Timing Belt Company Information
 - 4.11.2 Fuju Belt PU (Polyurethane) Timing Belt Business Overview
 - 4.11.3 Fuju Belt PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.11.4 Fuju Belt Product Portfolio
 - 4.11.5 Fuju Belt Recent Developments
- 4.12 Jiebao
 - 4.12.1 Jiebao PU (Polyurethane) Timing Belt Company Information
 - 4.12.2 Jiebao PU (Polyurethane) Timing Belt Business Overview
 - 4.12.3 Jiebao PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Jiebao Product Portfolio
 - 4.12.5 Jiebao Recent Developments
- 4.13 Belt
 - 4.13.1 Belt PU (Polyurethane) Timing Belt Company Information
 - 4.13.2 Belt PU (Polyurethane) Timing Belt Business Overview
 - 4.13.3 Belt PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Belt Product Portfolio
 - 4.13.5 Belt Recent Developments
- 4.14 Wutong
 - 4.14.1 Wutong PU (Polyurethane) Timing Belt Company Information
 - 4.14.2 Wutong PU (Polyurethane) Timing Belt Business Overview
 - 4.14.3 Wutong PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.14.4 Wutong Product Portfolio
 - 4.14.5 Wutong Recent Developments
- 4.15 Kaiou
 - 4.15.1 Kaiou PU (Polyurethane) Timing Belt Company Information
 - 4.15.2 Kaiou PU (Polyurethane) Timing Belt Business Overview
 - 4.15.3 Kaiou PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.15.4 Kaiou Product Portfolio
 - 4.15.5 Kaiou Recent Developments
- 4.16 Fengmao
 - 4.16.1 Fengmao PU (Polyurethane) Timing Belt Company Information
 - 4.16.2 Fengmao PU (Polyurethane) Timing Belt Business Overview
 - 4.16.3 Fengmao PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Fengmao Product Portfolio
 - 4.16.5 Fengmao Recent Developments
- 4.17 Fulong
 - 4.17.1 Fulong PU (Polyurethane) Timing Belt Company Information
 - 4.17.2 Fulong PU (Polyurethane) Timing Belt Business Overview
 - 4.17.3 Fulong PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.17.4 Fulong Product Portfolio
 - 4.17.5 Fulong Recent Developments
- 4.18 Slongwang

- 4.18.1 Slongwang PU (Polyurethane) Timing Belt Company Information
 - 4.18.2 Slongwang PU (Polyurethane) Timing Belt Business Overview
 - 4.18.3 Slongwang PU (Polyurethane) Timing Belt Production, Value and Gross Margin (2021-2026)
 - 4.18.4 Slongwang Product Portfolio
 - 4.18.5 Slongwang Recent Developments
-

5 Global PU (Polyurethane) Timing Belt Production by Region

- 5.1 Global PU (Polyurethane) Timing Belt Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.2 Global PU (Polyurethane) Timing Belt Production by Region: 2021-2032
 - 5.2.1 Global PU (Polyurethane) Timing Belt Production by Region: 2021-2026
 - 5.2.2 Global PU (Polyurethane) Timing Belt Production Forecast by Region (2027-2032)
 - 5.3 Global PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.4 Global PU (Polyurethane) Timing Belt Production Value by Region: 2021-2032
 - 5.4.1 Global PU (Polyurethane) Timing Belt Production Value by Region: 2021-2026
 - 5.4.2 Global PU (Polyurethane) Timing Belt Production Value Forecast by Region (2027-2032)
 - 5.5 Global PU (Polyurethane) Timing Belt Market Price Analysis by Region (2021-2026)
 - 5.6 Global PU (Polyurethane) Timing Belt Production and Value, YOY Growth
 - 5.6.1 North America PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan PU (Polyurethane) Timing Belt Production Value Estimates and Forecasts (2021-2032)
-

6 Global PU (Polyurethane) Timing Belt Consumption by Region

- 6.1 Global PU (Polyurethane) Timing Belt Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global PU (Polyurethane) Timing Belt Consumption by Region (2021-2032)
 - 6.2.1 Global PU (Polyurethane) Timing Belt Consumption by Region: 2021-2026
 - 6.2.2 Global PU (Polyurethane) Timing Belt Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America PU (Polyurethane) Timing Belt Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe PU (Polyurethane) Timing Belt Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific PU (Polyurethane) Timing Belt Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global PU (Polyurethane) Timing Belt Production by Type (2021-2032)

7.1.1 Global PU (Polyurethane) Timing Belt Production by Type (2021-2032) & (K Pcs)

7.1.2 Global PU (Polyurethane) Timing Belt Production Market Share by Type (2021-2032)

7.2 Global PU (Polyurethane) Timing Belt Production Value by Type (2021-2032)

7.2.1 Global PU (Polyurethane) Timing Belt Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global PU (Polyurethane) Timing Belt Production Value Market Share by Type (2021-2032)

7.3 Global PU (Polyurethane) Timing Belt Price by Type (2021-2032)

8 Segment by Application

8.1 Global PU (Polyurethane) Timing Belt Production by Application (2021-2032)

8.1.1 Global PU (Polyurethane) Timing Belt Production by Application (2021-2032) & (K Pcs)

8.1.2 Global PU (Polyurethane) Timing Belt Production Market Share by Application (2021-2032)

8.2 Global PU (Polyurethane) Timing Belt Production Value by Application (2021-2032)

8.2.1 Global PU (Polyurethane) Timing Belt Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global PU (Polyurethane) Timing Belt Production Value Market Share by Application (2021-2032)

8.3 Global PU (Polyurethane) Timing Belt Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 PU (Polyurethane) Timing Belt Value Chain Analysis

9.1.1 PU (Polyurethane) Timing Belt Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 PU (Polyurethane) Timing Belt Production Mode & Process

9.2 PU (Polyurethane) Timing Belt Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 PU (Polyurethane) Timing Belt Distributors

9.2.3 PU (Polyurethane) Timing Belt Customers

10 Global PU (Polyurethane) Timing Belt Analyzing Market Dynamics

10.1 PU (Polyurethane) Timing Belt Industry Trends

10.2 PU (Polyurethane) Timing Belt Industry Drivers

10.3 PU (Polyurethane) Timing Belt Industry Opportunities and Challenges

10.4 PU (Polyurethane) Timing Belt Industry Restraints

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global PU (Polyurethane) Timing Belt Production by Manufacturers (K Pcs) & (2021-2026)
- Table 6: Global PU (Polyurethane) Timing Belt Production Market Share by Manufacturers
- Table 7: Global PU (Polyurethane) Timing Belt Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global PU (Polyurethane) Timing Belt Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global PU (Polyurethane) Timing Belt Average Price (USD/Pcs) of Manufacturers (2021-2026)
- Table 10: Global PU (Polyurethane) Timing Belt Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global PU (Polyurethane) Timing Belt Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global PU (Polyurethane) Timing Belt Manufacturers, Product Type & Application
- Table 13: Global PU (Polyurethane) Timing Belt Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global PU (Polyurethane) Timing Belt by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Gates Company Information
- Table 18: Gates Business Overview
- Table 19: Gates PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 20: Gates PU (Polyurethane) Timing Belt Product Portfolio
- Table 21: Gates Recent Development
- Table 22: Continental Company Information
- Table 23: Continental Business Overview
- Table 24: Continental PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 25: Continental PU (Polyurethane) Timing Belt Product Portfolio
- Table 26: Continental Recent Development
- Table 27: Habasit Company Information
- Table 28: Habasit Business Overview
- Table 29: Habasit PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 30: Habasit PU (Polyurethane) Timing Belt Product Portfolio
- Table 31: Habasit Recent Development
- Table 32: NOK Company Information
- Table 33: NOK Business Overview
- Table 34: NOK PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 35: NOK PU (Polyurethane) Timing Belt Product Portfolio
- Table 36: NOK Recent Development
- Table 37: Forbo Company Information
- Table 38: Forbo Business Overview
- Table 39: Forbo PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 40: Forbo PU (Polyurethane) Timing Belt Product Portfolio
- Table 41: Forbo Recent Development
- Table 42: BANDO Company Information
- Table 43: BANDO Business Overview
- Table 44: BANDO PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 45: BANDO PU (Polyurethane) Timing Belt Product Portfolio
- Table 46: BANDO Recent Development
- Table 47: Mitsuboshi Company Information
- Table 48: Mitsuboshi Business Overview

- Table 49: Mitsuboshi PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 50: Mitsuboshi PU (Polyurethane) Timing Belt Product Portfolio
- Table 51: Mitsuboshi Recent Development
- Table 52: Megadyne Company Information
- Table 53: Megadyne Business Overview
- Table 54: Megadyne PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 55: Megadyne PU (Polyurethane) Timing Belt Product Portfolio
- Table 56: Megadyne Recent Development
- Table 57: BRECO Company Information
- Table 58: BRECO Business Overview
- Table 59: BRECO PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 60: BRECO PU (Polyurethane) Timing Belt Product Portfolio
- Table 61: BRECO Recent Development
- Table 62: OPTIBELT Company Information
- Table 63: OPTIBELT Business Overview
- Table 64: OPTIBELT PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 65: OPTIBELT PU (Polyurethane) Timing Belt Product Portfolio
- Table 66: OPTIBELT Recent Development
- Table 67: Fujju Belt Company Information
- Table 68: Fujju Belt Business Overview
- Table 69: Fujju Belt PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 70: Fujju Belt PU (Polyurethane) Timing Belt Product Portfolio
- Table 71: Fujju Belt Recent Development
- Table 72: Jiebao Company Information
- Table 73: Jiebao Business Overview
- Table 74: Jiebao PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 75: Jiebao PU (Polyurethane) Timing Belt Product Portfolio
- Table 76: Jiebao Recent Development
- Table 77: Belt Company Information
- Table 78: Belt Business Overview
- Table 79: Belt PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 80: Belt PU (Polyurethane) Timing Belt Product Portfolio
- Table 81: Belt Recent Development
- Table 82: Wutong Company Information
- Table 83: Wutong Business Overview
- Table 84: Wutong PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 85: Wutong PU (Polyurethane) Timing Belt Product Portfolio
- Table 86: Wutong Recent Development
- Table 87: Kaiou Company Information
- Table 88: Kaiou Business Overview
- Table 89: Kaiou PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 90: Kaiou PU (Polyurethane) Timing Belt Product Portfolio
- Table 91: Kaiou Recent Development
- Table 92: Fengmao Company Information
- Table 93: Fengmao Business Overview
- Table 94: Fengmao PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 95: Fengmao PU (Polyurethane) Timing Belt Product Portfolio
- Table 96: Fengmao Recent Development
- Table 97: Fulong Company Information
- Table 98: Fulong Business Overview
- Table 99: Fulong PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 100: Fulong PU (Polyurethane) Timing Belt Product Portfolio
- Table 101: Fulong Recent Development
- Table 102: Slongwang Company Information

- Table 103: Slongwang Business Overview
- Table 104: Slongwang PU (Polyurethane) Timing Belt Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 105: Slongwang PU (Polyurethane) Timing Belt Product Portfolio
- Table 106: Slongwang Recent Development
- Table 107: Global PU (Polyurethane) Timing Belt Production Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Table 108: Global PU (Polyurethane) Timing Belt Production by Region (2021-2026) & (K Pcs)
- Table 109: Global PU (Polyurethane) Timing Belt Production Market Share by Region (2021-2026)
- Table 110: Global PU (Polyurethane) Timing Belt Production Forecast by Region (2027-2032) & (K Pcs)
- Table 111: Global PU (Polyurethane) Timing Belt Production Market Share Forecast by Region (2027-2032)
- Table 112: Global PU (Polyurethane) Timing Belt Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Global PU (Polyurethane) Timing Belt Production Value by Region (2021-2026) & (US\$ Million)
- Table 114: Global PU (Polyurethane) Timing Belt Production Value Market Share by Region (2021-2026)
- Table 115: Global PU (Polyurethane) Timing Belt Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 116: Global PU (Polyurethane) Timing Belt Market Average Price (USD/Pcs) by Region (2021-2026)
- Table 117: Global PU (Polyurethane) Timing Belt Market Average Price (USD/Pcs) by Region (2027-2032)
- Table 118: Global PU (Polyurethane) Timing Belt Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Table 119: Global PU (Polyurethane) Timing Belt Consumption by Region (2021-2026) & (K Pcs)
- Table 120: Global PU (Polyurethane) Timing Belt Consumption Market Share by Region (2021-2026)
- Table 121: Global PU (Polyurethane) Timing Belt Forecasted Consumption by Region (2027-2032) & (K Pcs)
- Table 122: Global PU (Polyurethane) Timing Belt Forecasted Consumption Market Share by Region (2027-2032)
- Table 123: North America PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 124: North America PU (Polyurethane) Timing Belt Consumption by Country (2021-2026) & (K Pcs)
- Table 125: North America PU (Polyurethane) Timing Belt Consumption by Country (2027-2032) & (K Pcs)
- Table 126: Europe PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 127: Europe PU (Polyurethane) Timing Belt Consumption by Country (2021-2026) & (K Pcs)
- Table 128: Europe PU (Polyurethane) Timing Belt Consumption by Country (2027-2032) & (K Pcs)
- Table 129: Asia Pacific PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 130: Asia Pacific PU (Polyurethane) Timing Belt Consumption by Country (2021-2026) & (K Pcs)
- Table 131: Asia Pacific PU (Polyurethane) Timing Belt Consumption by Country (2027-2032) & (K Pcs)
- Table 132: South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 133: South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption by Country (2021-2026) & (K Pcs)
- Table 134: South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption by Country (2027-2032) & (K Pcs)
- Table 135: Global PU (Polyurethane) Timing Belt Production by Type (2021-2026) & (K Pcs)
- Table 136: Global PU (Polyurethane) Timing Belt Production by Type (2027-2032) & (K Pcs)
- Table 137: Global PU (Polyurethane) Timing Belt Production Market Share by Type (2021-2026)
- Table 138: Global PU (Polyurethane) Timing Belt Production Market Share by Type (2027-2032)
- Table 139: Global PU (Polyurethane) Timing Belt Production Value by Type (2021-2026) & (US\$ Million)
- Table 140: Global PU (Polyurethane) Timing Belt Production Value by Type (2027-2032) & (US\$ Million)
- Table 141: Global PU (Polyurethane) Timing Belt Production Value Market Share by Type (2021-2026)
- Table 142: Global PU (Polyurethane) Timing Belt Production Value Market Share by Type (2027-2032)
- Table 143: Global PU (Polyurethane) Timing Belt Price by Type (2021-2026) & (USD/Pcs)
- Table 144: Global PU (Polyurethane) Timing Belt Price by Type (2027-2032) & (USD/Pcs)
- Table 145: Global PU (Polyurethane) Timing Belt Production by Application (2021-2026) & (K Pcs)
- Table 146: Global PU (Polyurethane) Timing Belt Production by Application (2027-2032) & (K Pcs)
- Table 147: Global PU (Polyurethane) Timing Belt Production Market Share by Application (2021-2026)
- Table 148: Global PU (Polyurethane) Timing Belt Production Market Share by Application (2027-2032)
- Table 149: Global PU (Polyurethane) Timing Belt Production Value by Application (2021-2026) & (US\$ Million)
- Table 150: Global PU (Polyurethane) Timing Belt Production Value by Application (2027-2032) & (US\$ Million)
- Table 151: Global PU (Polyurethane) Timing Belt Production Value Market Share by Application (2021-2026)
- Table 152: Global PU (Polyurethane) Timing Belt Production Value Market Share by Application (2027-2032)
- Table 153: Global PU (Polyurethane) Timing Belt Price by Application (2021-2026) & (USD/Pcs)
- Table 154: Global PU (Polyurethane) Timing Belt Price by Application (2027-2032) & (USD/Pcs)
- Table 155: Key Raw Materials
- Table 156: Raw Materials Key Suppliers
- Table 157: PU (Polyurethane) Timing Belt Distributors List
- Table 158: PU (Polyurethane) Timing Belt Customers List
- Table 159: PU (Polyurethane) Timing Belt Industry Trends
- Table 160: PU (Polyurethane) Timing Belt Industry Drivers
- Table 161: PU (Polyurethane) Timing Belt Industry Restraints

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: PU (Polyurethane) Timing Belt Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Belt Width (Below 25mm) Product Image
- Figure 7: Belt Width (Above 25mm) Product Image
- Figure 8: Automotive Product Image
- Figure 9: Industrial Machinery Product Image
- Figure 10: Others Product Image
- Figure 11: Global PU (Polyurethane) Timing Belt Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global PU (Polyurethane) Timing Belt Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global PU (Polyurethane) Timing Belt Production Capacity (2021-2032) & (K Pcs)
- Figure 14: Global PU (Polyurethane) Timing Belt Production (2021-2032) & (K Pcs)
- Figure 15: Global PU (Polyurethane) Timing Belt Average Price (USD/Pcs) & (2021-2032)
- Figure 16: Global PU (Polyurethane) Timing Belt Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 PU (Polyurethane) Timing Belt Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global PU (Polyurethane) Timing Belt Production Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Figure 20: Global PU (Polyurethane) Timing Belt Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global PU (Polyurethane) Timing Belt Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global PU (Polyurethane) Timing Belt Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America PU (Polyurethane) Timing Belt Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe PU (Polyurethane) Timing Belt Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China PU (Polyurethane) Timing Belt Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan PU (Polyurethane) Timing Belt Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global PU (Polyurethane) Timing Belt Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Figure 28: Global PU (Polyurethane) Timing Belt Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 30: North America PU (Polyurethane) Timing Belt Consumption Market Share by Country (2021-2032)
- Figure 31: United States PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 32: United States PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 33: Canada PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 34: Mexico PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 35: Europe PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 36: Europe PU (Polyurethane) Timing Belt Consumption Market Share by Country (2021-2032)
- Figure 37: Germany PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 38: France PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 39: U.K. PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 40: Italy PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 41: Russia PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 42: Spain PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 43: Netherlands PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 44: Switzerland PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 45: Sweden PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 46: Poland PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 47: Asia Pacific PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 48: Asia Pacific PU (Polyurethane) Timing Belt Consumption Market Share by Country (2021-2032)
- Figure 49: China PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 50: Japan PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 51: South Korea PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 52: India PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 53: Australia PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 54: Taiwan PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 55: Southeast Asia PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 56: South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 57: South America, Middle East & Africa PU (Polyurethane) Timing Belt Consumption Market Share by Country (2021-2032)

- Figure 58: Brazil PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 59: Argentina PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 60: Chile PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 61: Turkey PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 62: GCC Countries PU (Polyurethane) Timing Belt Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 63: Global PU (Polyurethane) Timing Belt Production Market Share by Type (2021-2032)
- Figure 64: Global PU (Polyurethane) Timing Belt Production Value Market Share by Type (2021-2032)
- Figure 65: Global PU (Polyurethane) Timing Belt Price (USD/Pcs) by Type (2021-2032)
- Figure 66: Global PU (Polyurethane) Timing Belt Production Market Share by Application (2021-2032)
- Figure 67: Global PU (Polyurethane) Timing Belt Production Value Market Share by Application (2021-2032)
- Figure 68: Global PU (Polyurethane) Timing Belt Price (USD/Pcs) by Application (2021-2032)
- Figure 69: PU (Polyurethane) Timing Belt Value Chain
- Figure 70: PU (Polyurethane) Timing Belt Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: PU (Polyurethane) Timing Belt Industry Opportunities and Challenges