



Precision Cable and Pipe Locators Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2025-12-21	133	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Precision Cable and Pipe Locators market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Precision Cable and Pipe Locators is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Precision Cable and Pipe Locators is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Precision Cable and Pipe Locators is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Precision Cable and Pipe Locators include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Precision Cable and Pipe Locators market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Precision Cable and Pipe Locators.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Precision Cable and Pipe Locators Market by Company

Leica Geosystems

Radiodetection

3M

C.Scope

FUJI TECOM

Megger

Pipehorn (Utility Tool Company)

RIDGID (Emerson)

Sewerin

Sonel

The Toro Company

Vivax-Metrotech

Fluke

TECHNO-AC

SubSurface Instruments

Precision Cable and Pipe Locators Segment by Type

Single Frequency Locators

Multiple Frequency Locators

Precision Cable and Pipe Locators Segment by Application

Public Utilities

Construction

Others

Precision Cable and Pipe Locators Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Precision Cable and Pipe Locators market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Precision Cable and Pipe Locators and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Precision Cable and Pipe Locators.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Precision Cable and Pipe Locators manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Precision Cable and Pipe Locators by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Precision Cable and Pipe Locators in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Precision Cable and Pipe Locators by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Single Frequency Locators
 - 2.2.3 Multiple Frequency Locators
- 2.3 Precision Cable and Pipe Locators by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Public Utilities
 - 2.3.3 Construction
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Precision Cable and Pipe Locators Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Precision Cable and Pipe Locators Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Precision Cable and Pipe Locators Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Precision Cable and Pipe Locators Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Precision Cable and Pipe Locators Production by Manufacturers (2021-2026)
- 3.2 Global Precision Cable and Pipe Locators Production Value by Manufacturers (2021-2026)
- 3.3 Global Precision Cable and Pipe Locators Average Price by Manufacturers (2021-2026)
- 3.4 Global Precision Cable and Pipe Locators Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Precision Cable and Pipe Locators Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Precision Cable and Pipe Locators Manufacturers, Product Type & Application
- 3.7 Global Precision Cable and Pipe Locators Manufacturers Established Date
- 3.8 Global Precision Cable and Pipe Locators Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Leica Geosystems
 - 4.1.1 Leica Geosystems Precision Cable and Pipe Locators Company Information
 - 4.1.2 Leica Geosystems Precision Cable and Pipe Locators Business Overview
 - 4.1.3 Leica Geosystems Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Leica Geosystems Product Portfolio
 - 4.1.5 Leica Geosystems Recent Developments
- 4.2 Radiodetection

- 4.2.1 Radiodetection Precision Cable and Pipe Locators Company Information
- 4.2.2 Radiodetection Precision Cable and Pipe Locators Business Overview
- 4.2.3 Radiodetection Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
- 4.2.4 Radiodetection Product Portfolio
- 4.2.5 Radiodetection Recent Developments
- 4.3 3M
 - 4.3.1 3M Precision Cable and Pipe Locators Company Information
 - 4.3.2 3M Precision Cable and Pipe Locators Business Overview
 - 4.3.3 3M Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.3.4 3M Product Portfolio
 - 4.3.5 3M Recent Developments
- 4.4 C.Scope
 - 4.4.1 C.Scope Precision Cable and Pipe Locators Company Information
 - 4.4.2 C.Scope Precision Cable and Pipe Locators Business Overview
 - 4.4.3 C.Scope Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.4.4 C.Scope Product Portfolio
 - 4.4.5 C.Scope Recent Developments
- 4.5 FUJI TECOM
 - 4.5.1 FUJI TECOM Precision Cable and Pipe Locators Company Information
 - 4.5.2 FUJI TECOM Precision Cable and Pipe Locators Business Overview
 - 4.5.3 FUJI TECOM Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.5.4 FUJI TECOM Product Portfolio
 - 4.5.5 FUJI TECOM Recent Developments
- 4.6 Megger
 - 4.6.1 Megger Precision Cable and Pipe Locators Company Information
 - 4.6.2 Megger Precision Cable and Pipe Locators Business Overview
 - 4.6.3 Megger Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Megger Product Portfolio
 - 4.6.5 Megger Recent Developments
- 4.7 Pipehorn (Utility Tool Company)
 - 4.7.1 Pipehorn (Utility Tool Company) Precision Cable and Pipe Locators Company Information
 - 4.7.2 Pipehorn (Utility Tool Company) Precision Cable and Pipe Locators Business Overview
 - 4.7.3 Pipehorn (Utility Tool Company) Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Pipehorn (Utility Tool Company) Product Portfolio
 - 4.7.5 Pipehorn (Utility Tool Company) Recent Developments
- 4.8 RIDGID (Emerson)
 - 4.8.1 RIDGID (Emerson) Precision Cable and Pipe Locators Company Information
 - 4.8.2 RIDGID (Emerson) Precision Cable and Pipe Locators Business Overview
 - 4.8.3 RIDGID (Emerson) Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.8.4 RIDGID (Emerson) Product Portfolio
 - 4.8.5 RIDGID (Emerson) Recent Developments
- 4.9 Sewerin
 - 4.9.1 Sewerin Precision Cable and Pipe Locators Company Information
 - 4.9.2 Sewerin Precision Cable and Pipe Locators Business Overview
 - 4.9.3 Sewerin Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.9.4 Sewerin Product Portfolio
 - 4.9.5 Sewerin Recent Developments
- 4.10 Sonel

- 4.10.1 Sonel Precision Cable and Pipe Locators Company Information
- 4.10.2 Sonel Precision Cable and Pipe Locators Business Overview
- 4.10.3 Sonel Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
- 4.10.4 Sonel Product Portfolio
- 4.10.5 Sonel Recent Developments
- 4.11 The Toro Company
 - 4.11.1 The Toro Company Precision Cable and Pipe Locators Company Information
 - 4.11.2 The Toro Company Precision Cable and Pipe Locators Business Overview
 - 4.11.3 The Toro Company Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.11.4 The Toro Company Product Portfolio
 - 4.11.5 The Toro Company Recent Developments
- 4.12 Vivax-Metrotech
 - 4.12.1 Vivax-Metrotech Precision Cable and Pipe Locators Company Information
 - 4.12.2 Vivax-Metrotech Precision Cable and Pipe Locators Business Overview
 - 4.12.3 Vivax-Metrotech Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Vivax-Metrotech Product Portfolio
 - 4.12.5 Vivax-Metrotech Recent Developments
- 4.13 Fluke
 - 4.13.1 Fluke Precision Cable and Pipe Locators Company Information
 - 4.13.2 Fluke Precision Cable and Pipe Locators Business Overview
 - 4.13.3 Fluke Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Fluke Product Portfolio
 - 4.13.5 Fluke Recent Developments
- 4.14 TECHNO-AC
 - 4.14.1 TECHNO-AC Precision Cable and Pipe Locators Company Information
 - 4.14.2 TECHNO-AC Precision Cable and Pipe Locators Business Overview
 - 4.14.3 TECHNO-AC Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.14.4 TECHNO-AC Product Portfolio
 - 4.14.5 TECHNO-AC Recent Developments
- 4.15 SubSurface Instruments
 - 4.15.1 SubSurface Instruments Precision Cable and Pipe Locators Company Information
 - 4.15.2 SubSurface Instruments Precision Cable and Pipe Locators Business Overview
 - 4.15.3 SubSurface Instruments Precision Cable and Pipe Locators Production, Value and Gross Margin (2021-2026)
 - 4.15.4 SubSurface Instruments Product Portfolio
 - 4.15.5 SubSurface Instruments Recent Developments

5 Global Precision Cable and Pipe Locators Production by Region

- 5.1 Global Precision Cable and Pipe Locators Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Precision Cable and Pipe Locators Production by Region: 2021-2032
 - 5.2.1 Global Precision Cable and Pipe Locators Production by Region: 2021-2026
 - 5.2.2 Global Precision Cable and Pipe Locators Production Forecast by Region (2027-2032)
- 5.3 Global Precision Cable and Pipe Locators Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Precision Cable and Pipe Locators Production Value by Region: 2021-2032
 - 5.4.1 Global Precision Cable and Pipe Locators Production Value by Region: 2021-2026
 - 5.4.2 Global Precision Cable and Pipe Locators Production Value Forecast by Region (2027-2032)
- 5.5 Global Precision Cable and Pipe Locators Market Price Analysis by Region (2021-2026)
- 5.6 Global Precision Cable and Pipe Locators Production and Value, YOY Growth
 - 5.6.1 North America Precision Cable and Pipe Locators Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Precision Cable and Pipe Locators Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Precision Cable and Pipe Locators Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Precision Cable and Pipe Locators Production Value Estimates and Forecasts (2021-2032)

6 Global Precision Cable and Pipe Locators Consumption by Region

6.1 Global Precision Cable and Pipe Locators Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Precision Cable and Pipe Locators Consumption by Region (2021-2032)

6.2.1 Global Precision Cable and Pipe Locators Consumption by Region: 2021-2026

6.2.2 Global Precision Cable and Pipe Locators Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Precision Cable and Pipe Locators Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Precision Cable and Pipe Locators Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Precision Cable and Pipe Locators Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Precision Cable and Pipe Locators Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Precision Cable and Pipe Locators Production by Type (2021-2032)

7.1.1 Global Precision Cable and Pipe Locators Production by Type (2021-2032) & (Units)

7.1.2 Global Precision Cable and Pipe Locators Production Market Share by Type (2021-2032)

7.2 Global Precision Cable and Pipe Locators Production Value by Type (2021-2032)

7.2.1 Global Precision Cable and Pipe Locators Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Precision Cable and Pipe Locators Production Value Market Share by Type (2021-2032)

7.3 Global Precision Cable and Pipe Locators Price by Type (2021-2032)

8 Segment by Application

8.1 Global Precision Cable and Pipe Locators Production by Application (2021-2032)

8.1.1 Global Precision Cable and Pipe Locators Production by Application (2021-2032) & (Units)

8.1.2 Global Precision Cable and Pipe Locators Production Market Share by Application (2021-2032)

8.2 Global Precision Cable and Pipe Locators Production Value by Application (2021-2032)

8.2.1 Global Precision Cable and Pipe Locators Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Precision Cable and Pipe Locators Production Value Market Share by Application (2021-2032)

8.3 Global Precision Cable and Pipe Locators Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Precision Cable and Pipe Locators Value Chain Analysis

9.1.1 Precision Cable and Pipe Locators Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Precision Cable and Pipe Locators Production Mode & Process

9.2 Precision Cable and Pipe Locators Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Precision Cable and Pipe Locators Distributors

9.2.3 Precision Cable and Pipe Locators Customers

10 Global Precision Cable and Pipe Locators Analyzing Market Dynamics

10.1 Precision Cable and Pipe Locators Industry Trends

10.2 Precision Cable and Pipe Locators Industry Drivers

10.3 Precision Cable and Pipe Locators Industry Opportunities and Challenges

10.4 Precision Cable and Pipe Locators Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Precision Cable and Pipe Locators Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Precision Cable and Pipe Locators Production Market Share by Manufacturers
- Table 7: Global Precision Cable and Pipe Locators Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Precision Cable and Pipe Locators Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Precision Cable and Pipe Locators Average Price (US\$/Unit) of Manufacturers (2021-2026)
- Table 10: Global Precision Cable and Pipe Locators Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Precision Cable and Pipe Locators Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Precision Cable and Pipe Locators Manufacturers, Product Type & Application
- Table 13: Global Precision Cable and Pipe Locators Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Precision Cable and Pipe Locators by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Leica Geosystems Company Information
- Table 18: Leica Geosystems Business Overview
- Table 19: Leica Geosystems Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 20: Leica Geosystems Precision Cable and Pipe Locators Product Portfolio
- Table 21: Leica Geosystems Recent Development
- Table 22: Radiodetection Company Information
- Table 23: Radiodetection Business Overview
- Table 24: Radiodetection Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 25: Radiodetection Precision Cable and Pipe Locators Product Portfolio
- Table 26: Radiodetection Recent Development
- Table 27: 3M Company Information
- Table 28: 3M Business Overview
- Table 29: 3M Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 30: 3M Precision Cable and Pipe Locators Product Portfolio
- Table 31: 3M Recent Development
- Table 32: C.Scope Company Information
- Table 33: C.Scope Business Overview
- Table 34: C.Scope Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 35: C.Scope Precision Cable and Pipe Locators Product Portfolio
- Table 36: C.Scope Recent Development
- Table 37: FUJI TECOM Company Information
- Table 38: FUJI TECOM Business Overview
- Table 39: FUJI TECOM Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 40: FUJI TECOM Precision Cable and Pipe Locators Product Portfolio
- Table 41: FUJI TECOM Recent Development
- Table 42: Megger Company Information
- Table 43: Megger Business Overview
- Table 44: Megger Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 45: Megger Precision Cable and Pipe Locators Product Portfolio
- Table 46: Megger Recent Development
- Table 47: Pipehorn (Utility Tool Company) Company Information
- Table 48: Pipehorn (Utility Tool Company) Business Overview

- Table 49: Pipehorn (Utility Tool Company) Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 50: Pipehorn (Utility Tool Company) Precision Cable and Pipe Locators Product Portfolio
- Table 51: Pipehorn (Utility Tool Company) Recent Development
- Table 52: RIDGID (Emerson) Company Information
- Table 53: RIDGID (Emerson) Business Overview
- Table 54: RIDGID (Emerson) Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 55: RIDGID (Emerson) Precision Cable and Pipe Locators Product Portfolio
- Table 56: RIDGID (Emerson) Recent Development
- Table 57: Sewerin Company Information
- Table 58: Sewerin Business Overview
- Table 59: Sewerin Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 60: Sewerin Precision Cable and Pipe Locators Product Portfolio
- Table 61: Sewerin Recent Development
- Table 62: Sonel Company Information
- Table 63: Sonel Business Overview
- Table 64: Sonel Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 65: Sonel Precision Cable and Pipe Locators Product Portfolio
- Table 66: Sonel Recent Development
- Table 67: The Toro Company Company Information
- Table 68: The Toro Company Business Overview
- Table 69: The Toro Company Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 70: The Toro Company Precision Cable and Pipe Locators Product Portfolio
- Table 71: The Toro Company Recent Development
- Table 72: Vivax-Metrotech Company Information
- Table 73: Vivax-Metrotech Business Overview
- Table 74: Vivax-Metrotech Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 75: Vivax-Metrotech Precision Cable and Pipe Locators Product Portfolio
- Table 76: Vivax-Metrotech Recent Development
- Table 77: Fluke Company Information
- Table 78: Fluke Business Overview
- Table 79: Fluke Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 80: Fluke Precision Cable and Pipe Locators Product Portfolio
- Table 81: Fluke Recent Development
- Table 82: TECHNO-AC Company Information
- Table 83: TECHNO-AC Business Overview
- Table 84: TECHNO-AC Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 85: TECHNO-AC Precision Cable and Pipe Locators Product Portfolio
- Table 86: TECHNO-AC Recent Development
- Table 87: SubSurface Instruments Company Information
- Table 88: SubSurface Instruments Business Overview
- Table 89: SubSurface Instruments Precision Cable and Pipe Locators Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 90: SubSurface Instruments Precision Cable and Pipe Locators Product Portfolio
- Table 91: SubSurface Instruments Recent Development
- Table 92: Global Precision Cable and Pipe Locators Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 93: Global Precision Cable and Pipe Locators Production by Region (2021-2026) & (Units)
- Table 94: Global Precision Cable and Pipe Locators Production Market Share by Region (2021-2026)
- Table 95: Global Precision Cable and Pipe Locators Production Forecast by Region (2027-2032) & (Units)
- Table 96: Global Precision Cable and Pipe Locators Production Market Share Forecast by Region (2027-2032)
- Table 97: Global Precision Cable and Pipe Locators Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Global Precision Cable and Pipe Locators Production Value by Region (2021-2026) & (US\$ Million)
- Table 99: Global Precision Cable and Pipe Locators Production Value Market Share by Region (2021-2026)
- Table 100: Global Precision Cable and Pipe Locators Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 101: Global Precision Cable and Pipe Locators Market Average Price (US\$/Unit) by Region (2021-2026)
- Table 102: Global Precision Cable and Pipe Locators Market Average Price (US\$/Unit) by Region (2027-2032)
- Table 103: Global Precision Cable and Pipe Locators Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)

- Table 104: Global Precision Cable and Pipe Locators Consumption by Region (2021-2026) & (Units)
- Table 105: Global Precision Cable and Pipe Locators Consumption Market Share by Region (2021-2026)
- Table 106: Global Precision Cable and Pipe Locators Forecasted Consumption by Region (2027-2032) & (Units)
- Table 107: Global Precision Cable and Pipe Locators Forecasted Consumption Market Share by Region (2027-2032)
- Table 108: North America Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 109: North America Precision Cable and Pipe Locators Consumption by Country (2021-2026) & (Units)
- Table 110: North America Precision Cable and Pipe Locators Consumption by Country (2027-2032) & (Units)
- Table 111: Europe Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 112: Europe Precision Cable and Pipe Locators Consumption by Country (2021-2026) & (Units)
- Table 113: Europe Precision Cable and Pipe Locators Consumption by Country (2027-2032) & (Units)
- Table 114: Asia Pacific Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 115: Asia Pacific Precision Cable and Pipe Locators Consumption by Country (2021-2026) & (Units)
- Table 116: Asia Pacific Precision Cable and Pipe Locators Consumption by Country (2027-2032) & (Units)
- Table 117: South America, Middle East & Africa Precision Cable and Pipe Locators Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 118: South America, Middle East & Africa Precision Cable and Pipe Locators Consumption by Country (2021-2026) & (Units)
- Table 119: South America, Middle East & Africa Precision Cable and Pipe Locators Consumption by Country (2027-2032) & (Units)
- Table 120: Global Precision Cable and Pipe Locators Production by Type (2021-2026) & (Units)
- Table 121: Global Precision Cable and Pipe Locators Production by Type (2027-2032) & (Units)
- Table 122: Global Precision Cable and Pipe Locators Production Market Share by Type (2021-2026)
- Table 123: Global Precision Cable and Pipe Locators Production Market Share by Type (2027-2032)
- Table 124: Global Precision Cable and Pipe Locators Production Value by Type (2021-2026) & (US\$ Million)
- Table 125: Global Precision Cable and Pipe Locators Production Value by Type (2027-2032) & (US\$ Million)
- Table 126: Global Precision Cable and Pipe Locators Production Value Market Share by Type (2021-2026)
- Table 127: Global Precision Cable and Pipe Locators Production Value Market Share by Type (2027-2032)
- Table 128: Global Precision Cable and Pipe Locators Price by Type (2021-2026) & (US\$/Unit)
- Table 129: Global Precision Cable and Pipe Locators Price by Type (2027-2032) & (US\$/Unit)
- Table 130: Global Precision Cable and Pipe Locators Production by Application (2021-2026) & (Units)
- Table 131: Global Precision Cable and Pipe Locators Production by Application (2027-2032) & (Units)
- Table 132: Global Precision Cable and Pipe Locators Production Market Share by Application (2021-2026)
- Table 133: Global Precision Cable and Pipe Locators Production Market Share by Application (2027-2032)
- Table 134: Global Precision Cable and Pipe Locators Production Value by Application (2021-2026) & (US\$ Million)
- Table 135: Global Precision Cable and Pipe Locators Production Value by Application (2027-2032) & (US\$ Million)
- Table 136: Global Precision Cable and Pipe Locators Production Value Market Share by Application (2021-2026)
- Table 137: Global Precision Cable and Pipe Locators Production Value Market Share by Application (2027-2032)
- Table 138: Global Precision Cable and Pipe Locators Price by Application (2021-2026) & (US\$/Unit)
- Table 139: Global Precision Cable and Pipe Locators Price by Application (2027-2032) & (US\$/Unit)
- Table 140: Key Raw Materials
- Table 141: Raw Materials Key Suppliers
- Table 142: Precision Cable and Pipe Locators Distributors List
- Table 143: Precision Cable and Pipe Locators Customers List
- Table 144: Precision Cable and Pipe Locators Industry Trends
- Table 145: Precision Cable and Pipe Locators Industry Drivers
- Table 146: Precision Cable and Pipe Locators Industry Restraints
- Table 147: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Precision Cable and Pipe Locators Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Single Frequency Locators Product Image
- Figure 7: Multiple Frequency Locators Product Image
- Figure 8: Public Utilities Product Image
- Figure 9: Construction Product Image
- Figure 10: Others Product Image
- Figure 11: Global Precision Cable and Pipe Locators Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Precision Cable and Pipe Locators Production Value (2021-2032) & (US\$ Million)

- Figure 13: Global Precision Cable and Pipe Locators Production Capacity (2021-2032) & (Units)
- Figure 14: Global Precision Cable and Pipe Locators Production (2021-2032) & (Units)
- Figure 15: Global Precision Cable and Pipe Locators Average Price (US\$/Unit) & (2021-2032)
- Figure 16: Global Precision Cable and Pipe Locators Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Precision Cable and Pipe Locators Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Precision Cable and Pipe Locators Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 20: Global Precision Cable and Pipe Locators Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Precision Cable and Pipe Locators Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Precision Cable and Pipe Locators Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Precision Cable and Pipe Locators Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Precision Cable and Pipe Locators Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Precision Cable and Pipe Locators Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Precision Cable and Pipe Locators Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Precision Cable and Pipe Locators Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 28: Global Precision Cable and Pipe Locators Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 30: North America Precision Cable and Pipe Locators Consumption Market Share by Country (2021-2032)
- Figure 31: United States Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 32: United States Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 33: Canada Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 34: Mexico Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 35: Europe Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: Europe Precision Cable and Pipe Locators Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 38: France Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 39: U.K. Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: Italy Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 41: Russia Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: Spain Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 43: Netherlands Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: Switzerland Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: Sweden Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Poland Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Asia Pacific Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Asia Pacific Precision Cable and Pipe Locators Consumption Market Share by Country (2021-2032)
- Figure 49: China Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 50: Japan Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 51: South Korea Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: India Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 53: Australia Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: Taiwan Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 55: Southeast Asia Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: South America, Middle East & Africa Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: South America, Middle East & Africa Precision Cable and Pipe Locators Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 59: Argentina Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 60: Chile Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: Turkey Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 62: GCC Countries Precision Cable and Pipe Locators Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: Global Precision Cable and Pipe Locators Production Market Share by Type (2021-2032)
- Figure 64: Global Precision Cable and Pipe Locators Production Value Market Share by Type (2021-2032)
- Figure 65: Global Precision Cable and Pipe Locators Price (US\$/Unit) by Type (2021-2032)
- Figure 66: Global Precision Cable and Pipe Locators Production Market Share by Application (2021-2032)
- Figure 67: Global Precision Cable and Pipe Locators Production Value Market Share by Application (2021-2032)
- Figure 68: Global Precision Cable and Pipe Locators Price (US\$/Unit) by Application (2021-2032)
- Figure 69: Precision Cable and Pipe Locators Value Chain
- Figure 70: Precision Cable and Pipe Locators Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Precision Cable and Pipe Locators Industry Opportunities and Challenges

