



Pouch Packaging Machinery Industry Research Report 2026

| Industry | Published | Pages | Format |
|-----------------------|------------|-------|--------|
| Machinery & Equipment | 2025-12-22 | 150 | PDF |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 2,950 | USD 4,430 | USD 5,900 |

Description

The global Pouch Packaging Machinery market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Pouch Packaging Machinery is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Pouch Packaging Machinery is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Pouch Packaging Machinery is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Pouch Packaging Machinery include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Pouch Packaging Machinery market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Pouch Packaging Machinery.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Pouch Packaging Machinery Market by Company

General Packer

SN Maschinenbau

Topack

RezPack Machinery

Viking Masek
Hassia Redatron
Matrix Packaging (ProMach)
Winpak
nVenia (Duravant)
Paxiom Group
Keed Automatic Package Machinery
HDG
Universal Pack
Echo Machinery
ADM Packaging Automation
Toyo Machine Manufacturing
Nortech
Massman
Thimonnier
Plan It Packaging Systems
Bagmatic
Velteko
Manter
Packline
Solpac

Pouch Packaging Machinery Segment by Bag Dimensions

Below 5 Inches
5-8 Inches
8-11 Inches
11-15 Inches
15-18 Inches
Above 18 Inches

Pouch Packaging Machinery Segment by Application

Food & Beverage
Chemical Industry & Agriculture
Detergents & Cosmetics
Medical & Pharmaceutical
Others

Pouch Packaging Machinery Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands

Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Pouch Packaging Machinery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Pouch Packaging Machinery and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Pouch Packaging Machinery.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Pouch Packaging Machinery manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Pouch Packaging Machinery by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Pouch Packaging Machinery in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by bag dimensions, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Pouch Packaging Machinery by Bag Dimensions
 - 2.2.1 Market Value Comparison by Bag Dimensions (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Below 5 Inches
 - 2.2.3 5-8 Inches
 - 2.2.4 8-11 Inches
 - 2.2.5 11-15 Inches
 - 2.2.6 15-18 Inches
 - 2.2.7 Above 18 Inches
- 2.3 Pouch Packaging Machinery by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Food & Beverage
 - 2.3.3 Chemical Industry & Agriculture
 - 2.3.4 Detergents & Cosmetics
 - 2.3.5 Medical & Pharmaceutical
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Pouch Packaging Machinery Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Pouch Packaging Machinery Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Pouch Packaging Machinery Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Pouch Packaging Machinery Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Pouch Packaging Machinery Production by Manufacturers (2021-2026)
- 3.2 Global Pouch Packaging Machinery Production Value by Manufacturers (2021-2026)
- 3.3 Global Pouch Packaging Machinery Average Price by Manufacturers (2021-2026)
- 3.4 Global Pouch Packaging Machinery Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Pouch Packaging Machinery Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Pouch Packaging Machinery Manufacturers, Product Type & Application
- 3.7 Global Pouch Packaging Machinery Manufacturers Established Date
- 3.8 Global Pouch Packaging Machinery Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 General Packer
 - 4.1.1 General Packer Pouch Packaging Machinery Company Information

- 4.1.2 General Packer Pouch Packaging Machinery Business Overview
- 4.1.3 General Packer Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
- 4.1.4 General Packer Product Portfolio
- 4.1.5 General Packer Recent Developments
- 4.2 SN Maschinenbau
 - 4.2.1 SN Maschinenbau Pouch Packaging Machinery Company Information
 - 4.2.2 SN Maschinenbau Pouch Packaging Machinery Business Overview
 - 4.2.3 SN Maschinenbau Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.2.4 SN Maschinenbau Product Portfolio
 - 4.2.5 SN Maschinenbau Recent Developments
- 4.3 Topack
 - 4.3.1 Topack Pouch Packaging Machinery Company Information
 - 4.3.2 Topack Pouch Packaging Machinery Business Overview
 - 4.3.3 Topack Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Topack Product Portfolio
 - 4.3.5 Topack Recent Developments
- 4.4 RezPack Machinery
 - 4.4.1 RezPack Machinery Pouch Packaging Machinery Company Information
 - 4.4.2 RezPack Machinery Pouch Packaging Machinery Business Overview
 - 4.4.3 RezPack Machinery Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.4.4 RezPack Machinery Product Portfolio
 - 4.4.5 RezPack Machinery Recent Developments
- 4.5 Viking Masek
 - 4.5.1 Viking Masek Pouch Packaging Machinery Company Information
 - 4.5.2 Viking Masek Pouch Packaging Machinery Business Overview
 - 4.5.3 Viking Masek Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Viking Masek Product Portfolio
 - 4.5.5 Viking Masek Recent Developments
- 4.6 Hassia Redatron
 - 4.6.1 Hassia Redatron Pouch Packaging Machinery Company Information
 - 4.6.2 Hassia Redatron Pouch Packaging Machinery Business Overview
 - 4.6.3 Hassia Redatron Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Hassia Redatron Product Portfolio
 - 4.6.5 Hassia Redatron Recent Developments
- 4.7 Matrix Packaging (ProMach)
 - 4.7.1 Matrix Packaging (ProMach) Pouch Packaging Machinery Company Information
 - 4.7.2 Matrix Packaging (ProMach) Pouch Packaging Machinery Business Overview
 - 4.7.3 Matrix Packaging (ProMach) Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Matrix Packaging (ProMach) Product Portfolio
 - 4.7.5 Matrix Packaging (ProMach) Recent Developments
- 4.8 Winpak
 - 4.8.1 Winpak Pouch Packaging Machinery Company Information
 - 4.8.2 Winpak Pouch Packaging Machinery Business Overview
 - 4.8.3 Winpak Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Winpak Product Portfolio
 - 4.8.5 Winpak Recent Developments
- 4.9 nVenía (Duravant)
 - 4.9.1 nVenía (Duravant) Pouch Packaging Machinery Company Information

- 4.9.2 nVenia (Duravant) Pouch Packaging Machinery Business Overview
- 4.9.3 nVenia (Duravant) Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
- 4.9.4 nVenia (Duravant) Product Portfolio
- 4.9.5 nVenia (Duravant) Recent Developments
- 4.10 Paxiom Group
 - 4.10.1 Paxiom Group Pouch Packaging Machinery Company Information
 - 4.10.2 Paxiom Group Pouch Packaging Machinery Business Overview
 - 4.10.3 Paxiom Group Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.10.4 Paxiom Group Product Portfolio
 - 4.10.5 Paxiom Group Recent Developments
- 4.11 Keed Automatic Package Machinery
 - 4.11.1 Keed Automatic Package Machinery Pouch Packaging Machinery Company Information
 - 4.11.2 Keed Automatic Package Machinery Pouch Packaging Machinery Business Overview
 - 4.11.3 Keed Automatic Package Machinery Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.11.4 Keed Automatic Package Machinery Product Portfolio
 - 4.11.5 Keed Automatic Package Machinery Recent Developments
- 4.12 HDG
 - 4.12.1 HDG Pouch Packaging Machinery Company Information
 - 4.12.2 HDG Pouch Packaging Machinery Business Overview
 - 4.12.3 HDG Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.12.4 HDG Product Portfolio
 - 4.12.5 HDG Recent Developments
- 4.13 Universal Pack
 - 4.13.1 Universal Pack Pouch Packaging Machinery Company Information
 - 4.13.2 Universal Pack Pouch Packaging Machinery Business Overview
 - 4.13.3 Universal Pack Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Universal Pack Product Portfolio
 - 4.13.5 Universal Pack Recent Developments
- 4.14 Echo Machinery
 - 4.14.1 Echo Machinery Pouch Packaging Machinery Company Information
 - 4.14.2 Echo Machinery Pouch Packaging Machinery Business Overview
 - 4.14.3 Echo Machinery Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.14.4 Echo Machinery Product Portfolio
 - 4.14.5 Echo Machinery Recent Developments
- 4.15 ADM Packaging Automation
 - 4.15.1 ADM Packaging Automation Pouch Packaging Machinery Company Information
 - 4.15.2 ADM Packaging Automation Pouch Packaging Machinery Business Overview
 - 4.15.3 ADM Packaging Automation Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.15.4 ADM Packaging Automation Product Portfolio
 - 4.15.5 ADM Packaging Automation Recent Developments
- 4.16 Toyo Machine Manufacturing
 - 4.16.1 Toyo Machine Manufacturing Pouch Packaging Machinery Company Information
 - 4.16.2 Toyo Machine Manufacturing Pouch Packaging Machinery Business Overview
 - 4.16.3 Toyo Machine Manufacturing Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Toyo Machine Manufacturing Product Portfolio
 - 4.16.5 Toyo Machine Manufacturing Recent Developments
- 4.17 Nortech
 - 4.17.1 Nortech Pouch Packaging Machinery Company Information

- 4.17.2 Nortech Pouch Packaging Machinery Business Overview
- 4.17.3 Nortech Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
- 4.17.4 Nortech Product Portfolio
- 4.17.5 Nortech Recent Developments
- 4.18 Massman
 - 4.18.1 Massman Pouch Packaging Machinery Company Information
 - 4.18.2 Massman Pouch Packaging Machinery Business Overview
 - 4.18.3 Massman Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.18.4 Massman Product Portfolio
 - 4.18.5 Massman Recent Developments
- 4.19 Thimonnnier
 - 4.19.1 Thimonnnier Pouch Packaging Machinery Company Information
 - 4.19.2 Thimonnnier Pouch Packaging Machinery Business Overview
 - 4.19.3 Thimonnnier Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.19.4 Thimonnnier Product Portfolio
 - 4.19.5 Thimonnnier Recent Developments
- 4.20 Plan It Packaging Systems
 - 4.20.1 Plan It Packaging Systems Pouch Packaging Machinery Company Information
 - 4.20.2 Plan It Packaging Systems Pouch Packaging Machinery Business Overview
 - 4.20.3 Plan It Packaging Systems Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.20.4 Plan It Packaging Systems Product Portfolio
 - 4.20.5 Plan It Packaging Systems Recent Developments
- 4.21 Bagmatic
 - 4.21.1 Bagmatic Pouch Packaging Machinery Company Information
 - 4.21.2 Bagmatic Pouch Packaging Machinery Business Overview
 - 4.21.3 Bagmatic Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.21.4 Bagmatic Product Portfolio
 - 4.21.5 Bagmatic Recent Developments
- 4.22 Velteko
 - 4.22.1 Velteko Pouch Packaging Machinery Company Information
 - 4.22.2 Velteko Pouch Packaging Machinery Business Overview
 - 4.22.3 Velteko Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.22.4 Velteko Product Portfolio
 - 4.22.5 Velteko Recent Developments
- 4.23 Manter
 - 4.23.1 Manter Pouch Packaging Machinery Company Information
 - 4.23.2 Manter Pouch Packaging Machinery Business Overview
 - 4.23.3 Manter Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.23.4 Manter Product Portfolio
 - 4.23.5 Manter Recent Developments
- 4.24 Packline
 - 4.24.1 Packline Pouch Packaging Machinery Company Information
 - 4.24.2 Packline Pouch Packaging Machinery Business Overview
 - 4.24.3 Packline Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.24.4 Packline Product Portfolio
 - 4.24.5 Packline Recent Developments
- 4.25 Solpac
 - 4.25.1 Solpac Pouch Packaging Machinery Company Information

- 4.25.2 Solpac Pouch Packaging Machinery Business Overview
 - 4.25.3 Solpac Pouch Packaging Machinery Production, Value and Gross Margin (2021-2026)
 - 4.25.4 Solpac Product Portfolio
 - 4.25.5 Solpac Recent Developments
-

5 Global Pouch Packaging Machinery Production by Region

- 5.1 Global Pouch Packaging Machinery Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.2 Global Pouch Packaging Machinery Production by Region: 2021-2032
 - 5.2.1 Global Pouch Packaging Machinery Production by Region: 2021-2026
 - 5.2.2 Global Pouch Packaging Machinery Production Forecast by Region (2027-2032)
 - 5.3 Global Pouch Packaging Machinery Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.4 Global Pouch Packaging Machinery Production Value by Region: 2021-2032
 - 5.4.1 Global Pouch Packaging Machinery Production Value by Region: 2021-2026
 - 5.4.2 Global Pouch Packaging Machinery Production Value Forecast by Region (2027-2032)
 - 5.5 Global Pouch Packaging Machinery Market Price Analysis by Region (2021-2026)
 - 5.6 Global Pouch Packaging Machinery Production and Value, YOY Growth
 - 5.6.1 North America Pouch Packaging Machinery Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Pouch Packaging Machinery Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Pouch Packaging Machinery Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Pouch Packaging Machinery Production Value Estimates and Forecasts (2021-2032)
-

6 Global Pouch Packaging Machinery Consumption by Region

- 6.1 Global Pouch Packaging Machinery Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Pouch Packaging Machinery Consumption by Region (2021-2032)
 - 6.2.1 Global Pouch Packaging Machinery Consumption by Region: 2021-2026
 - 6.2.2 Global Pouch Packaging Machinery Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Pouch Packaging Machinery Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Pouch Packaging Machinery Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Pouch Packaging Machinery Consumption by Country (2021-2032)
 - 6.5.3 China

- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 India
- 6.5.7 Australia
- 6.5.8 Taiwan
- 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

- 6.6.1 South America, Middle East & Africa Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East & Africa Pouch Packaging Machinery Consumption by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Bag Dimensions

- 7.1 Global Pouch Packaging Machinery Production by Bag Dimensions (2021-2032)
 - 7.1.1 Global Pouch Packaging Machinery Production by Bag Dimensions (2021-2032) & (Units)
 - 7.1.2 Global Pouch Packaging Machinery Production Market Share by Bag Dimensions (2021-2032)
- 7.2 Global Pouch Packaging Machinery Production Value by Bag Dimensions (2021-2032)
 - 7.2.1 Global Pouch Packaging Machinery Production Value by Bag Dimensions (2021-2032) & (US\$ Million)
 - 7.2.2 Global Pouch Packaging Machinery Production Value Market Share by Bag Dimensions (2021-2032)
- 7.3 Global Pouch Packaging Machinery Price by Bag Dimensions (2021-2032)

8 Segment by Application

- 8.1 Global Pouch Packaging Machinery Production by Application (2021-2032)
 - 8.1.1 Global Pouch Packaging Machinery Production by Application (2021-2032) & (Units)
 - 8.1.2 Global Pouch Packaging Machinery Production Market Share by Application (2021-2032)
- 8.2 Global Pouch Packaging Machinery Production Value by Application (2021-2032)
 - 8.2.1 Global Pouch Packaging Machinery Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Pouch Packaging Machinery Production Value Market Share by Application (2021-2032)
- 8.3 Global Pouch Packaging Machinery Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Pouch Packaging Machinery Value Chain Analysis
 - 9.1.1 Pouch Packaging Machinery Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Pouch Packaging Machinery Production Mode & Process
- 9.2 Pouch Packaging Machinery Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Pouch Packaging Machinery Distributors
 - 9.2.3 Pouch Packaging Machinery Customers

10 Global Pouch Packaging Machinery Analyzing Market Dynamics

- 10.1 Pouch Packaging Machinery Industry Trends
- 10.2 Pouch Packaging Machinery Industry Drivers
- 10.3 Pouch Packaging Machinery Industry Opportunities and Challenges
- 10.4 Pouch Packaging Machinery Industry Restraints

11 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Bag Dimensions (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Pouch Packaging Machinery Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Pouch Packaging Machinery Production Market Share by Manufacturers
- Table 7: Global Pouch Packaging Machinery Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Pouch Packaging Machinery Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Pouch Packaging Machinery Average Price (US\$/Unit) of Manufacturers (2021-2026)
- Table 10: Global Pouch Packaging Machinery Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Pouch Packaging Machinery Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Pouch Packaging Machinery Manufacturers, Product Type & Application
- Table 13: Global Pouch Packaging Machinery Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Pouch Packaging Machinery by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: General Packer Company Information
- Table 18: General Packer Business Overview
- Table 19: General Packer Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 20: General Packer Pouch Packaging Machinery Product Portfolio
- Table 21: General Packer Recent Development
- Table 22: SN Maschinenbau Company Information
- Table 23: SN Maschinenbau Business Overview
- Table 24: SN Maschinenbau Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 25: SN Maschinenbau Pouch Packaging Machinery Product Portfolio
- Table 26: SN Maschinenbau Recent Development
- Table 27: Topack Company Information
- Table 28: Topack Business Overview
- Table 29: Topack Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 30: Topack Pouch Packaging Machinery Product Portfolio
- Table 31: Topack Recent Development
- Table 32: RezPack Machinery Company Information
- Table 33: RezPack Machinery Business Overview
- Table 34: RezPack Machinery Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 35: RezPack Machinery Pouch Packaging Machinery Product Portfolio
- Table 36: RezPack Machinery Recent Development
- Table 37: Viking Masek Company Information
- Table 38: Viking Masek Business Overview
- Table 39: Viking Masek Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 40: Viking Masek Pouch Packaging Machinery Product Portfolio
- Table 41: Viking Masek Recent Development
- Table 42: Hassia Redatron Company Information
- Table 43: Hassia Redatron Business Overview
- Table 44: Hassia Redatron Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 45: Hassia Redatron Pouch Packaging Machinery Product Portfolio
- Table 46: Hassia Redatron Recent Development
- Table 47: Matrix Packaging (ProMach) Company Information
- Table 48: Matrix Packaging (ProMach) Business Overview

- Table 49: Matrix Packaging (ProMach) Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 50: Matrix Packaging (ProMach) Pouch Packaging Machinery Product Portfolio
- Table 51: Matrix Packaging (ProMach) Recent Development
- Table 52: Winpak Company Information
- Table 53: Winpak Business Overview
- Table 54: Winpak Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 55: Winpak Pouch Packaging Machinery Product Portfolio
- Table 56: Winpak Recent Development
- Table 57: nVenia (Duravant) Company Information
- Table 58: nVenia (Duravant) Business Overview
- Table 59: nVenia (Duravant) Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 60: nVenia (Duravant) Pouch Packaging Machinery Product Portfolio
- Table 61: nVenia (Duravant) Recent Development
- Table 62: Paxiom Group Company Information
- Table 63: Paxiom Group Business Overview
- Table 64: Paxiom Group Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 65: Paxiom Group Pouch Packaging Machinery Product Portfolio
- Table 66: Paxiom Group Recent Development
- Table 67: Keed Automatic Package Machinery Company Information
- Table 68: Keed Automatic Package Machinery Business Overview
- Table 69: Keed Automatic Package Machinery Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 70: Keed Automatic Package Machinery Pouch Packaging Machinery Product Portfolio
- Table 71: Keed Automatic Package Machinery Recent Development
- Table 72: HDG Company Information
- Table 73: HDG Business Overview
- Table 74: HDG Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 75: HDG Pouch Packaging Machinery Product Portfolio
- Table 76: HDG Recent Development
- Table 77: Universal Pack Company Information
- Table 78: Universal Pack Business Overview
- Table 79: Universal Pack Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 80: Universal Pack Pouch Packaging Machinery Product Portfolio
- Table 81: Universal Pack Recent Development
- Table 82: Echo Machinery Company Information
- Table 83: Echo Machinery Business Overview
- Table 84: Echo Machinery Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 85: Echo Machinery Pouch Packaging Machinery Product Portfolio
- Table 86: Echo Machinery Recent Development
- Table 87: ADM Packaging Automation Company Information
- Table 88: ADM Packaging Automation Business Overview
- Table 89: ADM Packaging Automation Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 90: ADM Packaging Automation Pouch Packaging Machinery Product Portfolio
- Table 91: ADM Packaging Automation Recent Development
- Table 92: Toyo Machine Manufacturing Company Information
- Table 93: Toyo Machine Manufacturing Business Overview
- Table 94: Toyo Machine Manufacturing Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 95: Toyo Machine Manufacturing Pouch Packaging Machinery Product Portfolio
- Table 96: Toyo Machine Manufacturing Recent Development
- Table 97: Nortech Company Information
- Table 98: Nortech Business Overview
- Table 99: Nortech Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 100: Nortech Pouch Packaging Machinery Product Portfolio
- Table 101: Nortech Recent Development
- Table 102: Massman Company Information

- Table 103: Massman Business Overview
- Table 104: Massman Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 105: Massman Pouch Packaging Machinery Product Portfolio
- Table 106: Massman Recent Development
- Table 107: Thimonnnier Company Information
- Table 108: Thimonnnier Business Overview
- Table 109: Thimonnnier Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110: Thimonnnier Pouch Packaging Machinery Product Portfolio
- Table 111: Thimonnnier Recent Development
- Table 112: Plan It Packaging Systems Company Information
- Table 113: Plan It Packaging Systems Business Overview
- Table 114: Plan It Packaging Systems Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115: Plan It Packaging Systems Pouch Packaging Machinery Product Portfolio
- Table 116: Plan It Packaging Systems Recent Development
- Table 117: Bagmatic Company Information
- Table 118: Bagmatic Business Overview
- Table 119: Bagmatic Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120: Bagmatic Pouch Packaging Machinery Product Portfolio
- Table 121: Bagmatic Recent Development
- Table 122: Velteko Company Information
- Table 123: Velteko Business Overview
- Table 124: Velteko Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125: Velteko Pouch Packaging Machinery Product Portfolio
- Table 126: Velteko Recent Development
- Table 127: Manter Company Information
- Table 128: Manter Business Overview
- Table 129: Manter Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 130: Manter Pouch Packaging Machinery Product Portfolio
- Table 131: Manter Recent Development
- Table 132: Packline Company Information
- Table 133: Packline Business Overview
- Table 134: Packline Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 135: Packline Pouch Packaging Machinery Product Portfolio
- Table 136: Packline Recent Development
- Table 137: Solpac Company Information
- Table 138: Solpac Business Overview
- Table 139: Solpac Pouch Packaging Machinery Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 140: Solpac Pouch Packaging Machinery Product Portfolio
- Table 141: Solpac Recent Development
- Table 142: Global Pouch Packaging Machinery Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 143: Global Pouch Packaging Machinery Production by Region (2021-2026) & (Units)
- Table 144: Global Pouch Packaging Machinery Production Market Share by Region (2021-2026)
- Table 145: Global Pouch Packaging Machinery Production Forecast by Region (2027-2032) & (Units)
- Table 146: Global Pouch Packaging Machinery Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Pouch Packaging Machinery Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Pouch Packaging Machinery Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Pouch Packaging Machinery Production Value Market Share by Region (2021-2026)
- Table 150: Global Pouch Packaging Machinery Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Pouch Packaging Machinery Market Average Price (US\$/Unit) by Region (2021-2026)
- Table 152: Global Pouch Packaging Machinery Market Average Price (US\$/Unit) by Region (2027-2032)
- Table 153: Global Pouch Packaging Machinery Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 154: Global Pouch Packaging Machinery Consumption by Region (2021-2026) & (Units)
- Table 155: Global Pouch Packaging Machinery Consumption Market Share by Region (2021-2026)
- Table 156: Global Pouch Packaging Machinery Forecasted Consumption by Region (2027-2032) & (Units)
- Table 157: Global Pouch Packaging Machinery Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 159: North America Pouch Packaging Machinery Consumption by Country (2021-2026) & (Units)

- Table 160: North America Pouch Packaging Machinery Consumption by Country (2027-2032) & (Units)
- Table 161: Europe Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 162: Europe Pouch Packaging Machinery Consumption by Country (2021-2026) & (Units)
- Table 163: Europe Pouch Packaging Machinery Consumption by Country (2027-2032) & (Units)
- Table 164: Asia Pacific Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 165: Asia Pacific Pouch Packaging Machinery Consumption by Country (2021-2026) & (Units)
- Table 166: Asia Pacific Pouch Packaging Machinery Consumption by Country (2027-2032) & (Units)
- Table 167: South America, Middle East & Africa Pouch Packaging Machinery Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 168: South America, Middle East & Africa Pouch Packaging Machinery Consumption by Country (2021-2026) & (Units)
- Table 169: South America, Middle East & Africa Pouch Packaging Machinery Consumption by Country (2027-2032) & (Units)
- Table 170: Global Pouch Packaging Machinery Production by Bag Dimensions (2021-2026) & (Units)
- Table 171: Global Pouch Packaging Machinery Production by Bag Dimensions (2027-2032) & (Units)
- Table 172: Global Pouch Packaging Machinery Production Market Share by Bag Dimensions (2021-2026)
- Table 173: Global Pouch Packaging Machinery Production Market Share by Bag Dimensions (2027-2032)
- Table 174: Global Pouch Packaging Machinery Production Value by Bag Dimensions (2021-2026) & (US\$ Million)
- Table 175: Global Pouch Packaging Machinery Production Value by Bag Dimensions (2027-2032) & (US\$ Million)
- Table 176: Global Pouch Packaging Machinery Production Value Market Share by Bag Dimensions (2021-2026)
- Table 177: Global Pouch Packaging Machinery Production Value Market Share by Bag Dimensions (2027-2032)
- Table 178: Global Pouch Packaging Machinery Price by Bag Dimensions (2021-2026) & (US\$/Unit)
- Table 179: Global Pouch Packaging Machinery Price by Bag Dimensions (2027-2032) & (US\$/Unit)
- Table 180: Global Pouch Packaging Machinery Production by Application (2021-2026) & (Units)
- Table 181: Global Pouch Packaging Machinery Production by Application (2027-2032) & (Units)
- Table 182: Global Pouch Packaging Machinery Production Market Share by Application (2021-2026)
- Table 183: Global Pouch Packaging Machinery Production Market Share by Application (2027-2032)
- Table 184: Global Pouch Packaging Machinery Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Pouch Packaging Machinery Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Pouch Packaging Machinery Production Value Market Share by Application (2021-2026)
- Table 187: Global Pouch Packaging Machinery Production Value Market Share by Application (2027-2032)
- Table 188: Global Pouch Packaging Machinery Price by Application (2021-2026) & (US\$/Unit)
- Table 189: Global Pouch Packaging Machinery Price by Application (2027-2032) & (US\$/Unit)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Pouch Packaging Machinery Distributors List
- Table 193: Pouch Packaging Machinery Customers List
- Table 194: Pouch Packaging Machinery Industry Trends
- Table 195: Pouch Packaging Machinery Industry Drivers
- Table 196: Pouch Packaging Machinery Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Pouch Packaging Machinery Product Image
- Figure 5: Market Value Comparison by Bag Dimensions (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Below 5 Inches Product Image
- Figure 7: 5-8 Inches Product Image
- Figure 8: 8-11 Inches Product Image
- Figure 9: 11-15 Inches Product Image
- Figure 10: 15-18 Inches Product Image
- Figure 11: Above 18 Inches Product Image
- Figure 12: Food & Beverage Product Image
- Figure 13: Chemical Industry & Agriculture Product Image
- Figure 14: Detergents & Cosmetics Product Image
- Figure 15: Medical & Pharmaceutical Product Image
- Figure 16: Others Product Image
- Figure 17: Global Pouch Packaging Machinery Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 18: Global Pouch Packaging Machinery Production Value (2021-2032) & (US\$ Million)
- Figure 19: Global Pouch Packaging Machinery Production Capacity (2021-2032) & (Units)
- Figure 20: Global Pouch Packaging Machinery Production (2021-2032) & (Units)
- Figure 21: Global Pouch Packaging Machinery Average Price (US\$/Unit) & (2021-2032)
- Figure 22: Global Pouch Packaging Machinery Key Manufacturers, Manufacturing Sites & Headquarters

- Figure 23: Global Top 5 and 10 Pouch Packaging Machinery Players Market Share by Production Value in 2025
- Figure 24: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 25: Global Pouch Packaging Machinery Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 26: Global Pouch Packaging Machinery Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: Global Pouch Packaging Machinery Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 28: Global Pouch Packaging Machinery Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Pouch Packaging Machinery Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Europe Pouch Packaging Machinery Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: China Pouch Packaging Machinery Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Japan Pouch Packaging Machinery Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 33: Global Pouch Packaging Machinery Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 34: Global Pouch Packaging Machinery Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 35: North America Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: North America Pouch Packaging Machinery Consumption Market Share by Country (2021-2032)
- Figure 37: United States Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 38: United States Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 39: Canada Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: Mexico Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 41: Europe Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: Europe Pouch Packaging Machinery Consumption Market Share by Country (2021-2032)
- Figure 43: Germany Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: France Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: U.K. Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Italy Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Russia Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Spain Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 49: Netherlands Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 50: Switzerland Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 51: Sweden Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: Poland Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 53: Asia Pacific Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: Asia Pacific Pouch Packaging Machinery Consumption Market Share by Country (2021-2032)
- Figure 55: China Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: Japan Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: South Korea Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 58: India Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 59: Australia Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 60: Taiwan Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: Southeast Asia Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 62: South America, Middle East & Africa Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: South America, Middle East & Africa Pouch Packaging Machinery Consumption Market Share by Country (2021-2032)
- Figure 64: Brazil Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 65: Argentina Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 66: Chile Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 67: Turkey Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 68: GCC Countries Pouch Packaging Machinery Consumption and Growth Rate (2021-2032) & (Units)
- Figure 69: Global Pouch Packaging Machinery Production Market Share by Bag Dimensions (2021-2032)
- Figure 70: Global Pouch Packaging Machinery Production Value Market Share by Bag Dimensions (2021-2032)
- Figure 71: Global Pouch Packaging Machinery Price (US\$/Unit) by Bag Dimensions (2021-2032)
- Figure 72: Global Pouch Packaging Machinery Production Market Share by Application (2021-2032)
- Figure 73: Global Pouch Packaging Machinery Production Value Market Share by Application (2021-2032)
- Figure 74: Global Pouch Packaging Machinery Price (US\$/Unit) by Application (2021-2032)
- Figure 75: Pouch Packaging Machinery Value Chain
- Figure 76: Pouch Packaging Machinery Production Mode & Process
- Figure 77: Direct Comparison with Distribution Share
- Figure 78: Distributors Profiles
- Figure 79: Pouch Packaging Machinery Industry Opportunities and Challenges