



Positive Displacement Blower Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2026-07-03	139	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Positive Displacement Blower market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Positive Displacement Blower is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Positive Displacement Blower is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Positive Displacement Blower is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Positive Displacement Blower include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Positive Displacement Blower market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Positive Displacement Blower.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Positive Displacement Blower Market by Company

John Zink Hamworthy Combustion

KAESER

Korea Hugel Electronics

Martignoni Elettrotecnica

Meech International
Omel Bombas e Compressores
Shandong Zhangqiu Blower Co.,Ltd
SMT MAX
Tsurumi Pump
Aerzener Maschinenfabrik GmbH
Cooper Research Technology
Fraser Anti-Static Techniques
GE Roots Blowers
GREENLEE
HAUG
Herz GmbH
Howden BC Compressors
INGERSOLL RAND

Positive Displacement Blower Segment by Type

Low Pressure Blower (H Below 1000Pa)
Medium Pressure Blower(1000Pa Below H Below 3000Pa)
High Pressure Blower(3000Pa Below H Below 15000 Pa)

Positive Displacement Blower Segment by Application

Chemical Industry
Power Plant
Metallurgical Industry
Oil Industry
Other

Positive Displacement Blower Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia

Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Positive Displacement Blower market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Positive Displacement Blower and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Positive Displacement Blower.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Positive Displacement Blower manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Positive Displacement Blower by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Positive Displacement Blower in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Positive Displacement Blower by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Low Pressure Blower (H Below 1000Pa)
 - 2.2.3 Medium Pressure Blower(1000Pa Below H Below 3000Pa)
 - 2.2.4 High Pressure Blower(3000Pa Below H Below 15000 Pa)
- 2.3 Positive Displacement Blower by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Chemical Industry
 - 2.3.3 Power Plant
 - 2.3.4 Metallurgical Industry
 - 2.3.5 Oil Industry
 - 2.3.6 Other
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Positive Displacement Blower Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Positive Displacement Blower Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Positive Displacement Blower Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Positive Displacement Blower Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Positive Displacement Blower Production by Manufacturers (2021-2026)
- 3.2 Global Positive Displacement Blower Production Value by Manufacturers (2021-2026)
- 3.3 Global Positive Displacement Blower Average Price by Manufacturers (2021-2026)
- 3.4 Global Positive Displacement Blower Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Positive Displacement Blower Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Positive Displacement Blower Manufacturers, Product Type & Application
- 3.7 Global Positive Displacement Blower Manufacturers Established Date
- 3.8 Global Positive Displacement Blower Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 John Zink Hamworthy Combustion
 - 4.1.1 John Zink Hamworthy Combustion Positive Displacement Blower Company Information
 - 4.1.2 John Zink Hamworthy Combustion Positive Displacement Blower Business Overview
 - 4.1.3 John Zink Hamworthy Combustion Positive Displacement Blower Production, Value and Gross Margin (2021-2026)
 - 4.1.4 John Zink Hamworthy Combustion Product Portfolio

4.1.5 John Zink Hamworthy Combustion Recent Developments

4.2 KAESER

4.2.1 KAESER Positive Displacement Blower Company Information

4.2.2 KAESER Positive Displacement Blower Business Overview

4.2.3 KAESER Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.2.4 KAESER Product Portfolio

4.2.5 KAESER Recent Developments

4.3 Korea Hugel Electronics

4.3.1 Korea Hugel Electronics Positive Displacement Blower Company Information

4.3.2 Korea Hugel Electronics Positive Displacement Blower Business Overview

4.3.3 Korea Hugel Electronics Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.3.4 Korea Hugel Electronics Product Portfolio

4.3.5 Korea Hugel Electronics Recent Developments

4.4 Martignoni Elettrotecnica

4.4.1 Martignoni Elettrotecnica Positive Displacement Blower Company Information

4.4.2 Martignoni Elettrotecnica Positive Displacement Blower Business Overview

4.4.3 Martignoni Elettrotecnica Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.4.4 Martignoni Elettrotecnica Product Portfolio

4.4.5 Martignoni Elettrotecnica Recent Developments

4.5 Meech International

4.5.1 Meech International Positive Displacement Blower Company Information

4.5.2 Meech International Positive Displacement Blower Business Overview

4.5.3 Meech International Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.5.4 Meech International Product Portfolio

4.5.5 Meech International Recent Developments

4.6 Omel Bombas e Compressores

4.6.1 Omel Bombas e Compressores Positive Displacement Blower Company Information

4.6.2 Omel Bombas e Compressores Positive Displacement Blower Business Overview

4.6.3 Omel Bombas e Compressores Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.6.4 Omel Bombas e Compressores Product Portfolio

4.6.5 Omel Bombas e Compressores Recent Developments

4.7 Shandong Zhangqiu Blower Co.,Ltd

4.7.1 Shandong Zhangqiu Blower Co.,Ltd Positive Displacement Blower Company Information

4.7.2 Shandong Zhangqiu Blower Co.,Ltd Positive Displacement Blower Business Overview

4.7.3 Shandong Zhangqiu Blower Co.,Ltd Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.7.4 Shandong Zhangqiu Blower Co.,Ltd Product Portfolio

4.7.5 Shandong Zhangqiu Blower Co.,Ltd Recent Developments

4.8 SMT MAX

4.8.1 SMT MAX Positive Displacement Blower Company Information

4.8.2 SMT MAX Positive Displacement Blower Business Overview

4.8.3 SMT MAX Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.8.4 SMT MAX Product Portfolio

4.8.5 SMT MAX Recent Developments

4.9 Tsurumi Pump

4.9.1 Tsurumi Pump Positive Displacement Blower Company Information

4.9.2 Tsurumi Pump Positive Displacement Blower Business Overview

4.9.3 Tsurumi Pump Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.9.4 Tsurumi Pump Product Portfolio

4.9.5 Tsurumi Pump Recent Developments

4.10 Aertzener Maschinenfabrik GmbH

4.10.1 Aertzener Maschinenfabrik GmbH Positive Displacement Blower Company Information

4.10.2 Aertzener Maschinenfabrik GmbH Positive Displacement Blower Business Overview

4.10.3 Aertzener Maschinenfabrik GmbH Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.10.4 Aertzener Maschinenfabrik GmbH Product Portfolio

4.10.5 Aertzener Maschinenfabrik GmbH Recent Developments

4.11 Cooper Research Technology

4.11.1 Cooper Research Technology Positive Displacement Blower Company Information

4.11.2 Cooper Research Technology Positive Displacement Blower Business Overview

4.11.3 Cooper Research Technology Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.11.4 Cooper Research Technology Product Portfolio

4.11.5 Cooper Research Technology Recent Developments

4.12 Fraser Anti-Static Techniques

4.12.1 Fraser Anti-Static Techniques Positive Displacement Blower Company Information

4.12.2 Fraser Anti-Static Techniques Positive Displacement Blower Business Overview

4.12.3 Fraser Anti-Static Techniques Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.12.4 Fraser Anti-Static Techniques Product Portfolio

4.12.5 Fraser Anti-Static Techniques Recent Developments

4.13 GE Roots Blowers

4.13.1 GE Roots Blowers Positive Displacement Blower Company Information

4.13.2 GE Roots Blowers Positive Displacement Blower Business Overview

4.13.3 GE Roots Blowers Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.13.4 GE Roots Blowers Product Portfolio

4.13.5 GE Roots Blowers Recent Developments

4.14 GREENLEE

4.14.1 GREENLEE Positive Displacement Blower Company Information

4.14.2 GREENLEE Positive Displacement Blower Business Overview

4.14.3 GREENLEE Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.14.4 GREENLEE Product Portfolio

4.14.5 GREENLEE Recent Developments

4.15 HAUG

4.15.1 HAUG Positive Displacement Blower Company Information

4.15.2 HAUG Positive Displacement Blower Business Overview

4.15.3 HAUG Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.15.4 HAUG Product Portfolio

4.15.5 HAUG Recent Developments

4.16 Herz GmbH

4.16.1 Herz GmbH Positive Displacement Blower Company Information

4.16.2 Herz GmbH Positive Displacement Blower Business Overview

4.16.3 Herz GmbH Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.16.4 Herz GmbH Product Portfolio

4.16.5 Herz GmbH Recent Developments

4.17 Howden BC Compressors

4.17.1 Howden BC Compressors Positive Displacement Blower Company Information

4.17.2 Howden BC Compressors Positive Displacement Blower Business Overview

4.17.3 Howden BC Compressors Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.17.4 Howden BC Compressors Product Portfolio

4.17.5 Howden BC Compressors Recent Developments

4.18 INGERSOLL RAND

4.18.1 INGERSOLL RAND Positive Displacement Blower Company Information

4.18.2 INGERSOLL RAND Positive Displacement Blower Business Overview

4.18.3 INGERSOLL RAND Positive Displacement Blower Production, Value and Gross Margin (2021-2026)

4.18.4 INGERSOLL RAND Product Portfolio

4.18.5 INGERSOLL RAND Recent Developments

5 Global Positive Displacement Blower Production by Region

5.1 Global Positive Displacement Blower Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Positive Displacement Blower Production by Region: 2021-2032

5.2.1 Global Positive Displacement Blower Production by Region: 2021-2026

5.2.2 Global Positive Displacement Blower Production Forecast by Region (2027-2032)

5.3 Global Positive Displacement Blower Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Positive Displacement Blower Production Value by Region: 2021-2032

5.4.1 Global Positive Displacement Blower Production Value by Region: 2021-2026

5.4.2 Global Positive Displacement Blower Production Value Forecast by Region (2027-2032)

5.5 Global Positive Displacement Blower Market Price Analysis by Region (2021-2026)

5.6 Global Positive Displacement Blower Production and Value, YOY Growth

5.6.1 North America Positive Displacement Blower Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Positive Displacement Blower Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Positive Displacement Blower Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Positive Displacement Blower Production Value Estimates and Forecasts (2021-2032)

6 Global Positive Displacement Blower Consumption by Region

6.1 Global Positive Displacement Blower Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Positive Displacement Blower Consumption by Region (2021-2032)

6.2.1 Global Positive Displacement Blower Consumption by Region: 2021-2026

6.2.2 Global Positive Displacement Blower Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Positive Displacement Blower Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Positive Displacement Blower Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.5.2 Asia Pacific Positive Displacement Blower Consumption by Country (2021-2032)
6.5.3 China
6.5.4 Japan
6.5.5 South Korea
6.5.6 India
6.5.7 Australia
6.5.8 Taiwan
6.5.9 Southeast Asia
6.6 South America, Middle East & Africa
6.6.1 South America, Middle East & Africa Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2 South America, Middle East & Africa Positive Displacement Blower Consumption by Country (2021-2032)
6.6.3 Brazil
6.6.4 Argentina
6.6.5 Chile
6.6.6 Turkey
6.6.7 GCC Countries

7 Segment by Type

7.1 Global Positive Displacement Blower Production by Type (2021-2032)
7.1.1 Global Positive Displacement Blower Production by Type (2021-2032) & (k units)
7.1.2 Global Positive Displacement Blower Production Market Share by Type (2021-2032)
7.2 Global Positive Displacement Blower Production Value by Type (2021-2032)
7.2.1 Global Positive Displacement Blower Production Value by Type (2021-2032) & (US\$ Million)
7.2.2 Global Positive Displacement Blower Production Value Market Share by Type (2021-2032)
7.3 Global Positive Displacement Blower Price by Type (2021-2032)

8 Segment by Application

8.1 Global Positive Displacement Blower Production by Application (2021-2032)
8.1.1 Global Positive Displacement Blower Production by Application (2021-2032) & (k units)
8.1.2 Global Positive Displacement Blower Production Market Share by Application (2021-2032)
8.2 Global Positive Displacement Blower Production Value by Application (2021-2032)
8.2.1 Global Positive Displacement Blower Production Value by Application (2021-2032) & (US\$ Million)
8.2.2 Global Positive Displacement Blower Production Value Market Share by Application (2021-2032)
8.3 Global Positive Displacement Blower Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Positive Displacement Blower Value Chain Analysis
9.1.1 Positive Displacement Blower Key Raw Materials
9.1.2 Raw Materials Key Suppliers
9.1.3 Positive Displacement Blower Production Mode & Process
9.2 Positive Displacement Blower Sales Channels Analysis
9.2.1 Direct Comparison with Distribution Share
9.2.2 Positive Displacement Blower Distributors
9.2.3 Positive Displacement Blower Customers

10 Global Positive Displacement Blower Analyzing Market Dynamics

10.1 Positive Displacement Blower Industry Trends
10.2 Positive Displacement Blower Industry Drivers

10.3 Positive Displacement Blower Industry Opportunities and Challenges

10.4 Positive Displacement Blower Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Positive Displacement Blower Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Positive Displacement Blower Production Market Share by Manufacturers
- Table 7: Global Positive Displacement Blower Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Positive Displacement Blower Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Positive Displacement Blower Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Positive Displacement Blower Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Positive Displacement Blower Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Positive Displacement Blower Manufacturers, Product Type & Application
- Table 13: Global Positive Displacement Blower Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Positive Displacement Blower by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: John Zink Hamworthy Combustion Company Information
- Table 18: John Zink Hamworthy Combustion Business Overview
- Table 19: John Zink Hamworthy Combustion Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: John Zink Hamworthy Combustion Positive Displacement Blower Product Portfolio
- Table 21: John Zink Hamworthy Combustion Recent Development
- Table 22: KAESER Company Information
- Table 23: KAESER Business Overview
- Table 24: KAESER Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: KAESER Positive Displacement Blower Product Portfolio
- Table 26: KAESER Recent Development
- Table 27: Korea Hugle Electronics Company Information
- Table 28: Korea Hugle Electronics Business Overview
- Table 29: Korea Hugle Electronics Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Korea Hugle Electronics Positive Displacement Blower Product Portfolio
- Table 31: Korea Hugle Electronics Recent Development
- Table 32: Martignoni Elettrotecnica Company Information
- Table 33: Martignoni Elettrotecnica Business Overview
- Table 34: Martignoni Elettrotecnica Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Martignoni Elettrotecnica Positive Displacement Blower Product Portfolio
- Table 36: Martignoni Elettrotecnica Recent Development
- Table 37: Meech International Company Information
- Table 38: Meech International Business Overview
- Table 39: Meech International Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Meech International Positive Displacement Blower Product Portfolio
- Table 41: Meech International Recent Development
- Table 42: Omel Bombas e Compressores Company Information
- Table 43: Omel Bombas e Compressores Business Overview
- Table 44: Omel Bombas e Compressores Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Omel Bombas e Compressores Positive Displacement Blower Product Portfolio
- Table 46: Omel Bombas e Compressores Recent Development
- Table 47: Shandong Zhangqiu Blower Co.,Ltd Company Information
- Table 48: Shandong Zhangqiu Blower Co.,Ltd Business Overview

- Table 49: Shandong Zhangqiu Blower Co.,Ltd Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Shandong Zhangqiu Blower Co.,Ltd Positive Displacement Blower Product Portfolio
- Table 51: Shandong Zhangqiu Blower Co.,Ltd Recent Development
- Table 52: SMT MAX Company Information
- Table 53: SMT MAX Business Overview
- Table 54: SMT MAX Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: SMT MAX Positive Displacement Blower Product Portfolio
- Table 56: SMT MAX Recent Development
- Table 57: Tsurumi Pump Company Information
- Table 58: Tsurumi Pump Business Overview
- Table 59: Tsurumi Pump Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Tsurumi Pump Positive Displacement Blower Product Portfolio
- Table 61: Tsurumi Pump Recent Development
- Table 62: Aerzener Maschinenfabrik GmbH Company Information
- Table 63: Aerzener Maschinenfabrik GmbH Business Overview
- Table 64: Aerzener Maschinenfabrik GmbH Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Aerzener Maschinenfabrik GmbH Positive Displacement Blower Product Portfolio
- Table 66: Aerzener Maschinenfabrik GmbH Recent Development
- Table 67: Cooper Research Technology Company Information
- Table 68: Cooper Research Technology Business Overview
- Table 69: Cooper Research Technology Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Cooper Research Technology Positive Displacement Blower Product Portfolio
- Table 71: Cooper Research Technology Recent Development
- Table 72: Fraser Anti-Static Techniques Company Information
- Table 73: Fraser Anti-Static Techniques Business Overview
- Table 74: Fraser Anti-Static Techniques Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Fraser Anti-Static Techniques Positive Displacement Blower Product Portfolio
- Table 76: Fraser Anti-Static Techniques Recent Development
- Table 77: GE Roots Blowers Company Information
- Table 78: GE Roots Blowers Business Overview
- Table 79: GE Roots Blowers Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: GE Roots Blowers Positive Displacement Blower Product Portfolio
- Table 81: GE Roots Blowers Recent Development
- Table 82: GREENLEE Company Information
- Table 83: GREENLEE Business Overview
- Table 84: GREENLEE Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: GREENLEE Positive Displacement Blower Product Portfolio
- Table 86: GREENLEE Recent Development
- Table 87: HAUG Company Information
- Table 88: HAUG Business Overview
- Table 89: HAUG Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: HAUG Positive Displacement Blower Product Portfolio
- Table 91: HAUG Recent Development
- Table 92: Herz GmbH Company Information
- Table 93: Herz GmbH Business Overview
- Table 94: Herz GmbH Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Herz GmbH Positive Displacement Blower Product Portfolio
- Table 96: Herz GmbH Recent Development
- Table 97: Howden BC Compressors Company Information
- Table 98: Howden BC Compressors Business Overview
- Table 99: Howden BC Compressors Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Howden BC Compressors Positive Displacement Blower Product Portfolio
- Table 101: Howden BC Compressors Recent Development
- Table 102: INGERSOLL RAND Company Information

- Table 103: INGERSOLL RAND Business Overview
- Table 104: INGERSOLL RAND Positive Displacement Blower Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: INGERSOLL RAND Positive Displacement Blower Product Portfolio
- Table 106: INGERSOLL RAND Recent Development
- Table 107: Global Positive Displacement Blower Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 108: Global Positive Displacement Blower Production by Region (2021-2026) & (k units)
- Table 109: Global Positive Displacement Blower Production Market Share by Region (2021-2026)
- Table 110: Global Positive Displacement Blower Production Forecast by Region (2027-2032) & (k units)
- Table 111: Global Positive Displacement Blower Production Market Share Forecast by Region (2027-2032)
- Table 112: Global Positive Displacement Blower Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Global Positive Displacement Blower Production Value by Region (2021-2026) & (US\$ Million)
- Table 114: Global Positive Displacement Blower Production Value Market Share by Region (2021-2026)
- Table 115: Global Positive Displacement Blower Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 116: Global Positive Displacement Blower Market Average Price (USD/unit) by Region (2021-2026)
- Table 117: Global Positive Displacement Blower Market Average Price (USD/unit) by Region (2027-2032)
- Table 118: Global Positive Displacement Blower Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 119: Global Positive Displacement Blower Consumption by Region (2021-2026) & (k units)
- Table 120: Global Positive Displacement Blower Consumption Market Share by Region (2021-2026)
- Table 121: Global Positive Displacement Blower Forecasted Consumption by Region (2027-2032) & (k units)
- Table 122: Global Positive Displacement Blower Forecasted Consumption Market Share by Region (2027-2032)
- Table 123: North America Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 124: North America Positive Displacement Blower Consumption by Country (2021-2026) & (k units)
- Table 125: North America Positive Displacement Blower Consumption by Country (2027-2032) & (k units)
- Table 126: Europe Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 127: Europe Positive Displacement Blower Consumption by Country (2021-2026) & (k units)
- Table 128: Europe Positive Displacement Blower Consumption by Country (2027-2032) & (k units)
- Table 129: Asia Pacific Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 130: Asia Pacific Positive Displacement Blower Consumption by Country (2021-2026) & (k units)
- Table 131: Asia Pacific Positive Displacement Blower Consumption by Country (2027-2032) & (k units)
- Table 132: South America, Middle East & Africa Positive Displacement Blower Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 133: South America, Middle East & Africa Positive Displacement Blower Consumption by Country (2021-2026) & (k units)
- Table 134: South America, Middle East & Africa Positive Displacement Blower Consumption by Country (2027-2032) & (k units)
- Table 135: Global Positive Displacement Blower Production by Type (2021-2026) & (k units)
- Table 136: Global Positive Displacement Blower Production by Type (2027-2032) & (k units)
- Table 137: Global Positive Displacement Blower Production Market Share by Type (2021-2026)
- Table 138: Global Positive Displacement Blower Production Market Share by Type (2027-2032)
- Table 139: Global Positive Displacement Blower Production Value by Type (2021-2026) & (US\$ Million)
- Table 140: Global Positive Displacement Blower Production Value by Type (2027-2032) & (US\$ Million)
- Table 141: Global Positive Displacement Blower Production Value Market Share by Type (2021-2026)
- Table 142: Global Positive Displacement Blower Production Value Market Share by Type (2027-2032)
- Table 143: Global Positive Displacement Blower Price by Type (2021-2026) & (USD/unit)
- Table 144: Global Positive Displacement Blower Price by Type (2027-2032) & (USD/unit)
- Table 145: Global Positive Displacement Blower Production by Application (2021-2026) & (k units)
- Table 146: Global Positive Displacement Blower Production by Application (2027-2032) & (k units)
- Table 147: Global Positive Displacement Blower Production Market Share by Application (2021-2026)
- Table 148: Global Positive Displacement Blower Production Market Share by Application (2027-2032)
- Table 149: Global Positive Displacement Blower Production Value by Application (2021-2026) & (US\$ Million)
- Table 150: Global Positive Displacement Blower Production Value by Application (2027-2032) & (US\$ Million)
- Table 151: Global Positive Displacement Blower Production Value Market Share by Application (2021-2026)
- Table 152: Global Positive Displacement Blower Production Value Market Share by Application (2027-2032)
- Table 153: Global Positive Displacement Blower Price by Application (2021-2026) & (USD/unit)
- Table 154: Global Positive Displacement Blower Price by Application (2027-2032) & (USD/unit)
- Table 155: Key Raw Materials
- Table 156: Raw Materials Key Suppliers
- Table 157: Positive Displacement Blower Distributors List
- Table 158: Positive Displacement Blower Customers List
- Table 159: Positive Displacement Blower Industry Trends
- Table 160: Positive Displacement Blower Industry Drivers
- Table 161: Positive Displacement Blower Industry Restraints

- Table 162: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Positive Displacement Blower Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Low Pressure Blower (H Below 1000Pa) Product Image
- Figure 7: Medium Pressure Blower(1000Pa Below H Below 3000Pa) Product Image
- Figure 8: High Pressure Blower(3000Pa Below H Below 15000 Pa) Product Image
- Figure 9: Chemical Industry Product Image
- Figure 10: Power Plant Product Image
- Figure 11: Metallurgical Industry Product Image
- Figure 12: Oil Industry Product Image
- Figure 13: Other Product Image
- Figure 14: Global Positive Displacement Blower Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Positive Displacement Blower Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Positive Displacement Blower Production Capacity (2021-2032) & (k units)
- Figure 17: Global Positive Displacement Blower Production (2021-2032) & (k units)
- Figure 18: Global Positive Displacement Blower Average Price (USD/unit) & (2021-2032)
- Figure 19: Global Positive Displacement Blower Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Positive Displacement Blower Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Positive Displacement Blower Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 23: Global Positive Displacement Blower Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Positive Displacement Blower Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Positive Displacement Blower Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Positive Displacement Blower Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Positive Displacement Blower Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Positive Displacement Blower Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Positive Displacement Blower Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Positive Displacement Blower Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 31: Global Positive Displacement Blower Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 33: North America Positive Displacement Blower Consumption Market Share by Country (2021-2032)
- Figure 34: United States Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: United States Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: Canada Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Mexico Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Europe Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Europe Positive Displacement Blower Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: France Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: U.K. Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Italy Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Russia Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Spain Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Netherlands Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Switzerland Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Sweden Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Poland Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Asia Pacific Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Asia Pacific Positive Displacement Blower Consumption Market Share by Country (2021-2032)
- Figure 52: China Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Japan Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: South Korea Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: India Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Australia Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: Taiwan Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Southeast Asia Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: South America, Middle East & Africa Positive Displacement Blower Consumption and Growth Rate (2021-2032) &

(k units)

- Figure 60: South America, Middle East & Africa Positive Displacement Blower Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: Argentina Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Chile Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Turkey Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: GCC Countries Positive Displacement Blower Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Global Positive Displacement Blower Production Market Share by Type (2021-2032)
- Figure 67: Global Positive Displacement Blower Production Value Market Share by Type (2021-2032)
- Figure 68: Global Positive Displacement Blower Price (USD/unit) by Type (2021-2032)
- Figure 69: Global Positive Displacement Blower Production Market Share by Application (2021-2032)
- Figure 70: Global Positive Displacement Blower Production Value Market Share by Application (2021-2032)
- Figure 71: Global Positive Displacement Blower Price (USD/unit) by Application (2021-2032)
- Figure 72: Positive Displacement Blower Value Chain
- Figure 73: Positive Displacement Blower Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Positive Displacement Blower Industry Opportunities and Challenges