



Global Laboratory Sterilizers Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Machinery & Equipment	2026-07-04	194	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Laboratory Sterilizers market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Laboratory Sterilizers is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Laboratory Sterilizers is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Laboratory Sterilizers is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Laboratory Sterilizers is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Laboratory Sterilizers include Astell, Belimed, Getinge, STERIS, Tuttnauer, Advanced Sterilization Products, Amerex Instruments, Benchmark Scientific and BMM Weston, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

On the production side, the report examines Laboratory Sterilizers output, growth rates, and market shares by manufacturer and by region (at regional and country level) for 2021-2026, with forecasts through 2032.

On the consumption side, the report analyzes sales of Laboratory Sterilizers by region (regional and country level), company, type, and application for 2021-2026 and provides forecasts through 2032.

The report provides an overview of the global Laboratory Sterilizers market in terms of capacity, output, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Laboratory Sterilizers and consumption patterns in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Laboratory Sterilizers sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by type and application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Laboratory Sterilizers market size, projected growth trends, production technologies, key applications, and end-use industries.

Laboratory Sterilizers Segment by Company

- Astell
- Belimed
- Getinge
- STERIS
- Tuttnauer
- Advanced Sterilization Products
- Amerex Instruments
- Benchmark Scientific
- BMM Weston
- Cantel Medical
- Carolina Biological Supply
- Cisa Production
- Cole-Parmer
- LTE Scientific
- Matachana
- Medisafe International
- MELAG
- Nordion
- Panasonic Biomedical
- Priorclave
- Thermo Scientific
- Yamato Scientific

Laboratory Sterilizers Segment by Type

- Heat Sterilizers
- Low-temperature Sterilizers
- Ionizing Radiation Sterilizers
- Filtration Sterilizers

Laboratory Sterilizers Segment by Application

- Pharmaceutical Companies
- Healthcare Facilities
- Other End-users

Laboratory Sterilizers Segment by Region

- North America
- United States
- Canada
- Mexico
- Europe
- Germany
- France
- U.K.
- Italy
- Russia
- Spain
- Netherlands
- Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Laboratory Sterilizers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Laboratory Sterilizers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Laboratory Sterilizers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Laboratory Sterilizers market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Laboratory Sterilizers industry.

Chapter 3:

Detailed analysis of Laboratory Sterilizers market competition landscape. Including Laboratory Sterilizers manufacturers' output value, output and average price from 2021 to 2026, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7:

Production/Production Value of Laboratory Sterilizers by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8:

Consumption of Laboratory Sterilizers in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Laboratory Sterilizers Production Value Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Laboratory Sterilizers Production Capacity Estimates and Forecasts (2021-2032)
 - 1.2.3 Global Laboratory Sterilizers Production Estimates and Forecasts (2021-2032)
 - 1.2.4 Global Laboratory Sterilizers Market Average Price (2021-2032)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 Global Laboratory Sterilizers Market Dynamics

- 2.1 Laboratory Sterilizers Industry Trends
- 2.2 Laboratory Sterilizers Industry Drivers
- 2.3 Laboratory Sterilizers Industry Opportunities and Challenges
- 2.4 Laboratory Sterilizers Industry Restraints

3 Laboratory Sterilizers Market by Manufacturers

- 3.1 Global Laboratory Sterilizers Production Value by Manufacturers (2021-2026)
- 3.2 Global Laboratory Sterilizers Production by Manufacturers (2021-2026)
- 3.3 Global Laboratory Sterilizers Average Price by Manufacturers (2021-2026)
- 3.4 Global Laboratory Sterilizers Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Laboratory Sterilizers Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Laboratory Sterilizers Manufacturers, Product Type & Application
- 3.7 Global Laboratory Sterilizers Manufacturers Established Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Laboratory Sterilizers Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Laboratory Sterilizers Players Market Share by Production Value in 2025
 - 3.8.3 2025 Laboratory Sterilizers Tier 1, Tier 2, and Tier 3

4 Laboratory Sterilizers Market by Type

- 4.1 Laboratory Sterilizers Type Introduction
 - 4.1.1 Heat Sterilizers
 - 4.1.2 Low-temperature Sterilizers
 - 4.1.3 Ionizing Radiation Sterilizers
 - 4.1.4 Filtration Sterilizers
- 4.2 Global Laboratory Sterilizers Production by Type
 - 4.2.1 Global Laboratory Sterilizers Production by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Laboratory Sterilizers Production by Type (2021-2032)
 - 4.2.3 Global Laboratory Sterilizers Production Market Share by Type (2021-2032)
- 4.3 Global Laboratory Sterilizers Production Value by Type
 - 4.3.1 Global Laboratory Sterilizers Production Value by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Laboratory Sterilizers Production Value by Type (2021-2032)
 - 4.3.3 Global Laboratory Sterilizers Production Value Market Share by Type (2021-2032)

5 Laboratory Sterilizers Market by Application

- 5.1 Laboratory Sterilizers Application Introduction

5.1.1 Pharmaceutical Companies

5.1.2 Healthcare Facilities

5.1.3 Other End-users

5.2 Global Laboratory Sterilizers Production by Application

5.2.1 Global Laboratory Sterilizers Production by Application (2021 VS 2025 VS 2032)

5.2.2 Global Laboratory Sterilizers Production by Application (2021-2032)

5.2.3 Global Laboratory Sterilizers Production Market Share by Application (2021-2032)

5.3 Global Laboratory Sterilizers Production Value by Application

5.3.1 Global Laboratory Sterilizers Production Value by Application (2021 VS 2025 VS 2032)

5.3.2 Global Laboratory Sterilizers Production Value by Application (2021-2032)

5.3.3 Global Laboratory Sterilizers Production Value Market Share by Application (2021-2032)

6 Company Profiles

6.1 Astell

6.1.1 Astell Company Information

6.1.2 Astell Business Overview

6.1.3 Astell Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.1.4 Astell Laboratory Sterilizers Product Portfolio

6.1.5 Astell Recent Developments

6.2 Belimed

6.2.1 Belimed Company Information

6.2.2 Belimed Business Overview

6.2.3 Belimed Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.2.4 Belimed Laboratory Sterilizers Product Portfolio

6.2.5 Belimed Recent Developments

6.3 Getinge

6.3.1 Getinge Company Information

6.3.2 Getinge Business Overview

6.3.3 Getinge Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.3.4 Getinge Laboratory Sterilizers Product Portfolio

6.3.5 Getinge Recent Developments

6.4 STERIS

6.4.1 STERIS Company Information

6.4.2 STERIS Business Overview

6.4.3 STERIS Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.4.4 STERIS Laboratory Sterilizers Product Portfolio

6.4.5 STERIS Recent Developments

6.5 Tuttnauer

6.5.1 Tuttnauer Company Information

6.5.2 Tuttnauer Business Overview

6.5.3 Tuttnauer Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.5.4 Tuttnauer Laboratory Sterilizers Product Portfolio

6.5.5 Tuttnauer Recent Developments

6.6 Advanced Sterilization Products

6.6.1 Advanced Sterilization Products Company Information

6.6.2 Advanced Sterilization Products Business Overview

6.6.3 Advanced Sterilization Products Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.6.4 Advanced Sterilization Products Laboratory Sterilizers Product Portfolio

6.6.5 Advanced Sterilization Products Recent Developments

6.7 Amerex Instruments

6.7.1 Amerex Instruments Company Information

6.7.2 Amerex Instruments Business Overview

6.7.3 Amerex Instruments Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.7.4 Amerex Instruments Laboratory Sterilizers Product Portfolio

6.7.5 Amerex Instruments Recent Developments

6.8 Benchmark Scientific

6.8.1 Benchmark Scientific Company Information

6.8.2 Benchmark Scientific Business Overview

6.8.3 Benchmark Scientific Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.8.4 Benchmark Scientific Laboratory Sterilizers Product Portfolio

6.8.5 Benchmark Scientific Recent Developments

6.9 BMM Weston

6.9.1 BMM Weston Company Information

6.9.2 BMM Weston Business Overview

6.9.3 BMM Weston Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.9.4 BMM Weston Laboratory Sterilizers Product Portfolio

6.9.5 BMM Weston Recent Developments

6.10 Cantel Medical

6.10.1 Cantel Medical Company Information

6.10.2 Cantel Medical Business Overview

6.10.3 Cantel Medical Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.10.4 Cantel Medical Laboratory Sterilizers Product Portfolio

6.10.5 Cantel Medical Recent Developments

6.11 Carolina Biological Supply

6.11.1 Carolina Biological Supply Company Information

6.11.2 Carolina Biological Supply Business Overview

6.11.3 Carolina Biological Supply Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.11.4 Carolina Biological Supply Laboratory Sterilizers Product Portfolio

6.11.5 Carolina Biological Supply Recent Developments

6.12 Cisa Production

6.12.1 Cisa Production Company Information

6.12.2 Cisa Production Business Overview

6.12.3 Cisa Production Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.12.4 Cisa Production Laboratory Sterilizers Product Portfolio

6.12.5 Cisa Production Recent Developments

6.13 Cole-Parmer

6.13.1 Cole-Parmer Company Information

6.13.2 Cole-Parmer Business Overview

6.13.3 Cole-Parmer Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.13.4 Cole-Parmer Laboratory Sterilizers Product Portfolio

6.13.5 Cole-Parmer Recent Developments

6.14 LTE Scientific

6.14.1 LTE Scientific Company Information

6.14.2 LTE Scientific Business Overview

6.14.3 LTE Scientific Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.14.4 LTE Scientific Laboratory Sterilizers Product Portfolio

6.14.5 LTE Scientific Recent Developments

6.15 Matachana

6.15.1 Matachana Company Information

6.15.2 Matachana Business Overview

6.15.3 Matachana Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.15.4 Matachana Laboratory Sterilizers Product Portfolio

6.15.5 Matachana Recent Developments

6.16 Medisafe International

6.16.1 Medisafe International Company Information

6.16.2 Medisafe International Business Overview

6.16.3 Medisafe International Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.16.4 Medisafe International Laboratory Sterilizers Product Portfolio

6.16.5 Medisafe International Recent Developments

6.17 MELAG

6.17.1 MELAG Company Information

6.17.2 MELAG Business Overview

6.17.3 MELAG Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.17.4 MELAG Laboratory Sterilizers Product Portfolio

6.17.5 MELAG Recent Developments

6.18 Nordion

6.18.1 Nordion Company Information

6.18.2 Nordion Business Overview

6.18.3 Nordion Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.18.4 Nordion Laboratory Sterilizers Product Portfolio

6.18.5 Nordion Recent Developments

6.19 Panasonic Biomedical

6.19.1 Panasonic Biomedical Company Information

6.19.2 Panasonic Biomedical Business Overview

6.19.3 Panasonic Biomedical Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.19.4 Panasonic Biomedical Laboratory Sterilizers Product Portfolio

6.19.5 Panasonic Biomedical Recent Developments

6.20 Priorclave

6.20.1 Priorclave Company Information

6.20.2 Priorclave Business Overview

6.20.3 Priorclave Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.20.4 Priorclave Laboratory Sterilizers Product Portfolio

6.20.5 Priorclave Recent Developments

6.21 Thermo Scientific

6.21.1 Thermo Scientific Company Information

6.21.2 Thermo Scientific Business Overview

6.21.3 Thermo Scientific Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.21.4 Thermo Scientific Laboratory Sterilizers Product Portfolio

6.21.5 Thermo Scientific Recent Developments

6.22 Yamato Scientific

6.22.1 Yamato Scientific Company Information

6.22.2 Yamato Scientific Business Overview

6.22.3 Yamato Scientific Laboratory Sterilizers Production, Value and Gross Margin (2021-2026)

6.22.4 Yamato Scientific Laboratory Sterilizers Product Portfolio

6.22.5 Yamato Scientific Recent Developments

7 Global Laboratory Sterilizers Production by Region

- 7.1 Global Laboratory Sterilizers Production by Region: 2021 VS 2025 VS 2032
- 7.2 Global Laboratory Sterilizers Production by Region (2021-2032)
 - 7.2.1 Global Laboratory Sterilizers Production by Region (2021-2026)
 - 7.2.2 Global Laboratory Sterilizers Production Forecast by Region (2027-2032)
- 7.3 Global Laboratory Sterilizers Production by Region: 2021 VS 2025 VS 2032
- 7.4 Global Laboratory Sterilizers Production Value by Region (2021-2032)
 - 7.4.1 Global Laboratory Sterilizers Production Value by Region (2021-2026)
 - 7.4.2 Global Laboratory Sterilizers Production Value by Region (2027-2032)
- 7.5 Global Laboratory Sterilizers Market Price Analysis by Region (2021-2032)
- 7.6 Regional Production Value Trends (2021-2032)
 - 7.6.1 North America Laboratory Sterilizers Production Value (2021-2032)
 - 7.6.2 Europe Laboratory Sterilizers Production Value (2021-2032)
 - 7.6.3 Asia-Pacific Laboratory Sterilizers Production Value (2021-2032)
 - 7.6.4 South America Laboratory Sterilizers Production Value (2021-2032)
 - 7.6.5 Middle East & Africa Laboratory Sterilizers Production Value (2021-2032)

8 Global Laboratory Sterilizers Consumption by Region

- 8.1 Global Laboratory Sterilizers Consumption by Region: 2021 VS 2025 VS 2032
- 8.2 Global Laboratory Sterilizers Consumption by Region (2021-2032)
 - 8.2.1 Global Laboratory Sterilizers Consumption by Region (2021-2026)
 - 8.2.2 Global Laboratory Sterilizers Consumption by Region (2027-2032)
- 8.3 North America
 - 8.3.1 North America Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.3.2 North America Laboratory Sterilizers Consumption by Country (2021-2032)
 - 8.3.3 U.S.
 - 8.3.4 Canada
 - 8.3.5 Mexico
- 8.4 Europe
 - 8.4.1 Europe Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.4.2 Europe Laboratory Sterilizers Consumption by Country (2021-2032)
 - 8.4.3 Germany
 - 8.4.4 France
 - 8.4.5 U.K.
 - 8.4.6 Italy
 - 8.4.7 Netherlands
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.5.2 Asia Pacific Laboratory Sterilizers Consumption by Country (2021-2032)
 - 8.5.3 China
 - 8.5.4 Japan
 - 8.5.5 South Korea
 - 8.5.6 Southeast Asia
 - 8.5.7 India
 - 8.5.8 Australia
- 8.6 South America
 - 8.6.1 South America Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 8.6.2 South America Laboratory Sterilizers Consumption by Country (2021-2032)

8.6.3 Brazil

8.6.4 Argentina

8.6.5 Chile

8.6.6 Colombia

8.7 Middle East & Africa

8.7.1 Middle East & Africa Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.7.2 Middle East & Africa Laboratory Sterilizers Consumption by Country (2021-2032)

8.7.3 Egypt

8.7.4 South Africa

8.7.5 Israel

8.7.6 Türkiye

8.7.7 GCC Countries

9 Value Chain and Sales Channels Analysis

9.1 Laboratory Sterilizers Value Chain Analysis

9.1.1 Laboratory Sterilizers Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Laboratory Sterilizers Production Mode & Process

9.2 Laboratory Sterilizers Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Laboratory Sterilizers Distributors

9.2.3 Laboratory Sterilizers Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Laboratory Sterilizers Industry Trends
- Table 2: Laboratory Sterilizers Industry Drivers
- Table 3: Laboratory Sterilizers Industry Opportunities and Challenges
- Table 4: Laboratory Sterilizers Industry Restraints
- Table 5: Global Laboratory Sterilizers Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Laboratory Sterilizers Production Value Share by Manufacturers (2021-2026)
- Table 7: Global Laboratory Sterilizers Production by Manufacturers (k units) & (2021-2026)
- Table 8: Global Laboratory Sterilizers Production Market Share by Manufacturers
- Table 9: Global Laboratory Sterilizers Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Laboratory Sterilizers Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Laboratory Sterilizers Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Laboratory Sterilizers Manufacturers, Product Type & Application
- Table 13: Global Laboratory Sterilizers Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Laboratory Sterilizers by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Major Manufacturers of Heat Sterilizers
- Table 17: Major Manufacturers of Low-temperature Sterilizers
- Table 18: Major Manufacturers of Ionizing Radiation Sterilizers
- Table 19: Major Manufacturers of Filtration Sterilizers
- Table 20: Global Laboratory Sterilizers Production by Type 2021 VS 2025 VS 2032 (k units)
- Table 21: Global Laboratory Sterilizers Production by Type (2021-2026) & (k units)
- Table 22: Global Laboratory Sterilizers Production by Type (2027-2032) & (k units)
- Table 23: Global Laboratory Sterilizers Production Market Share by Type (2021-2026)
- Table 24: Global Laboratory Sterilizers Production Market Share by Type (2027-2032)
- Table 25: Global Laboratory Sterilizers Production Value by Type 2021 VS 2025 VS 2032 (k units)
- Table 26: Global Laboratory Sterilizers Production Value by Type (2021-2026) & (k units)
- Table 27: Global Laboratory Sterilizers Production Value by Type (2027-2032) & (k units)
- Table 28: Global Laboratory Sterilizers Production Value Market Share by Type (2021-2026)
- Table 29: Global Laboratory Sterilizers Production Value Market Share by Type (2027-2032)
- Table 30: Major Manufacturers of Pharmaceutical Companies
- Table 31: Major Manufacturers of Healthcare Facilities
- Table 32: Major Manufacturers of Other End-users
- Table 33: Global Laboratory Sterilizers Production by Application 2021 VS 2025 VS 2032 (k units)
- Table 34: Global Laboratory Sterilizers Production by Application (2021-2026) & (k units)
- Table 35: Global Laboratory Sterilizers Production by Application (2027-2032) & (k units)
- Table 36: Global Laboratory Sterilizers Production Market Share by Application (2021-2026)
- Table 37: Global Laboratory Sterilizers Production Market Share by Application (2027-2032)
- Table 38: Global Laboratory Sterilizers Production Value by Application 2021 VS 2025 VS 2032 (k units)
- Table 39: Global Laboratory Sterilizers Production Value by Application (2021-2026) & (k units)
- Table 40: Global Laboratory Sterilizers Production Value by Application (2027-2032) & (k units)
- Table 41: Global Laboratory Sterilizers Production Value Market Share by Application (2021-2026)
- Table 42: Global Laboratory Sterilizers Production Value Market Share by Application (2027-2032)
- Table 43: Astell Company Information
- Table 44: Astell Business Overview
- Table 45: Astell Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Astell Laboratory Sterilizers Product Portfolio
- Table 47: Astell Recent Development
- Table 48: Belimed Company Information
- Table 49: Belimed Business Overview
- Table 50: Belimed Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 51: Belimed Laboratory Sterilizers Product Portfolio
- Table 52: Belimed Recent Development

- [Table 53: Getinge Company Information](#)
- [Table 54: Getinge Business Overview](#)
- [Table 55: Getinge Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 56: Getinge Laboratory Sterilizers Product Portfolio](#)
- [Table 57: Getinge Recent Development](#)
- [Table 58: STERIS Company Information](#)
- [Table 59: STERIS Business Overview](#)
- [Table 60: STERIS Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 61: STERIS Laboratory Sterilizers Product Portfolio](#)
- [Table 62: STERIS Recent Development](#)
- [Table 63: Tuttnauer Company Information](#)
- [Table 64: Tuttnauer Business Overview](#)
- [Table 65: Tuttnauer Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 66: Tuttnauer Laboratory Sterilizers Product Portfolio](#)
- [Table 67: Tuttnauer Recent Development](#)
- [Table 68: Advanced Sterilization Products Company Information](#)
- [Table 69: Advanced Sterilization Products Business Overview](#)
- [Table 70: Advanced Sterilization Products Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 71: Advanced Sterilization Products Laboratory Sterilizers Product Portfolio](#)
- [Table 72: Advanced Sterilization Products Recent Development](#)
- [Table 73: Amerex Instruments Company Information](#)
- [Table 74: Amerex Instruments Business Overview](#)
- [Table 75: Amerex Instruments Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 76: Amerex Instruments Laboratory Sterilizers Product Portfolio](#)
- [Table 77: Amerex Instruments Recent Development](#)
- [Table 78: Benchmark Scientific Company Information](#)
- [Table 79: Benchmark Scientific Business Overview](#)
- [Table 80: Benchmark Scientific Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 81: Benchmark Scientific Laboratory Sterilizers Product Portfolio](#)
- [Table 82: Benchmark Scientific Recent Development](#)
- [Table 83: BMM Weston Company Information](#)
- [Table 84: BMM Weston Business Overview](#)
- [Table 85: BMM Weston Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 86: BMM Weston Laboratory Sterilizers Product Portfolio](#)
- [Table 87: BMM Weston Recent Development](#)
- [Table 88: Cantel Medical Company Information](#)
- [Table 89: Cantel Medical Business Overview](#)
- [Table 90: Cantel Medical Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 91: Cantel Medical Laboratory Sterilizers Product Portfolio](#)
- [Table 92: Cantel Medical Recent Development](#)
- [Table 93: Carolina Biological Supply Company Information](#)
- [Table 94: Carolina Biological Supply Business Overview](#)
- [Table 95: Carolina Biological Supply Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 96: Carolina Biological Supply Laboratory Sterilizers Product Portfolio](#)
- [Table 97: Carolina Biological Supply Recent Development](#)
- [Table 98: Cisa Production Company Information](#)
- [Table 99: Cisa Production Business Overview](#)
- [Table 100: Cisa Production Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 101: Cisa Production Laboratory Sterilizers Product Portfolio](#)
- [Table 102: Cisa Production Recent Development](#)
- [Table 103: Cole-Parmer Company Information](#)
- [Table 104: Cole-Parmer Business Overview](#)
- [Table 105: Cole-Parmer Laboratory Sterilizers Production \(k units\), Value \(US\\$ Million\), Price \(USD/unit\) and Gross Margin \(2021-2026\)](#)
- [Table 106: Cole-Parmer Laboratory Sterilizers Product Portfolio](#)

- Table 107: Cole-Parmer Recent Development
- Table 108: LTE Scientific Company Information
- Table 109: LTE Scientific Business Overview
- Table 110: LTE Scientific Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 111: LTE Scientific Laboratory Sterilizers Product Portfolio
- Table 112: LTE Scientific Recent Development
- Table 113: Matachana Company Information
- Table 114: Matachana Business Overview
- Table 115: Matachana Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 116: Matachana Laboratory Sterilizers Product Portfolio
- Table 117: Matachana Recent Development
- Table 118: Medisafe International Company Information
- Table 119: Medisafe International Business Overview
- Table 120: Medisafe International Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 121: Medisafe International Laboratory Sterilizers Product Portfolio
- Table 122: Medisafe International Recent Development
- Table 123: MELAG Company Information
- Table 124: MELAG Business Overview
- Table 125: MELAG Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 126: MELAG Laboratory Sterilizers Product Portfolio
- Table 127: MELAG Recent Development
- Table 128: Nordion Company Information
- Table 129: Nordion Business Overview
- Table 130: Nordion Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 131: Nordion Laboratory Sterilizers Product Portfolio
- Table 132: Nordion Recent Development
- Table 133: Panasonic Biomedical Company Information
- Table 134: Panasonic Biomedical Business Overview
- Table 135: Panasonic Biomedical Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 136: Panasonic Biomedical Laboratory Sterilizers Product Portfolio
- Table 137: Panasonic Biomedical Recent Development
- Table 138: Priorclave Company Information
- Table 139: Priorclave Business Overview
- Table 140: Priorclave Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 141: Priorclave Laboratory Sterilizers Product Portfolio
- Table 142: Priorclave Recent Development
- Table 143: Thermo Scientific Company Information
- Table 144: Thermo Scientific Business Overview
- Table 145: Thermo Scientific Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 146: Thermo Scientific Laboratory Sterilizers Product Portfolio
- Table 147: Thermo Scientific Recent Development
- Table 148: Yamato Scientific Company Information
- Table 149: Yamato Scientific Business Overview
- Table 150: Yamato Scientific Laboratory Sterilizers Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 151: Yamato Scientific Laboratory Sterilizers Product Portfolio
- Table 152: Yamato Scientific Recent Development
- Table 153: Global Laboratory Sterilizers Production by Region: 2021 VS 2025 VS 2032 (k units)
- Table 154: Global Laboratory Sterilizers Production by Region (2021-2026) & (k units)
- Table 155: Global Laboratory Sterilizers Production Market Share by Region (2021-2026)
- Table 156: Global Laboratory Sterilizers Production Forecast by Region (2027-2032) & (k units)
- Table 157: Global Laboratory Sterilizers Production Market Share Forecast by Region (2027-2032)
- Table 158: Global Laboratory Sterilizers Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 159: Global Laboratory Sterilizers Production Value by Region (2021-2026) & (US\$ Million)
- Table 160: Global Laboratory Sterilizers Production Value Share by Region (2021-2026)
- Table 161: Global Laboratory Sterilizers Production Value by Region (2027-2032) & (US\$ Million)
- Table 162: Global Laboratory Sterilizers Production Value Share by Region: (2027-2032) & (US\$ Million)

- Table 163: Global Laboratory Sterilizers Market Average Price (USD/unit) by Region (2021-2026)
- Table 164: Global Laboratory Sterilizers Market Average Price (USD/unit) by Region (2027-2032)
- Table 165: Global Laboratory Sterilizers Consumption by Region: 2021 VS 2025 VS 2032 (k units)
- Table 166: Global Laboratory Sterilizers Consumption by Region (2021-2026) & (k units)
- Table 167: Global Laboratory Sterilizers Consumption Market Share by Region (2021-2026)
- Table 168: Global Laboratory Sterilizers Consumption Forecasted by Region (2027-2032) & (k units)
- Table 169: Global Laboratory Sterilizers Consumption Forecasted Market Share by Region (2027-2032)
- Table 170: North America Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 171: North America Laboratory Sterilizers Consumption by Country (2021-2026) & (k units)
- Table 172: North America Laboratory Sterilizers Consumption by Country (2027-2032) & (k units)
- Table 173: Europe Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 174: Europe Laboratory Sterilizers Consumption by Country (2021-2026) & (k units)
- Table 175: Europe Laboratory Sterilizers Consumption by Country (2027-2032) & (k units)
- Table 176: Asia Pacific Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 177: Asia Pacific Laboratory Sterilizers Consumption by Country (2021-2026) & (k units)
- Table 178: Asia Pacific Laboratory Sterilizers Consumption by Country (2027-2032) & (k units)
- Table 179: South America Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 180: South America Laboratory Sterilizers Consumption by Country (2021-2026) & (k units)
- Table 181: South America Laboratory Sterilizers Consumption by Country (2027-2032) & (k units)
- Table 182: Middle East & Africa Laboratory Sterilizers Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 183: Middle East & Africa Laboratory Sterilizers Consumption by Country (2021-2026) & (k units)
- Table 184: Middle East & Africa Laboratory Sterilizers Consumption by Country (2027-2032) & (k units)
- Table 185: Key Raw Materials
- Table 186: Raw Materials Key Suppliers
- Table 187: Laboratory Sterilizers Distributors List
- Table 188: Laboratory Sterilizers Customers List
- Table 189: Research Programs/Design for This Report
- Table 190: Authors List of This Report
- Table 191: Secondary Sources
- Table 192: Primary Sources

List of Figures:

- Figure 1: Laboratory Sterilizers Product Image
- Figure 2: Global Laboratory Sterilizers Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 4: Global Laboratory Sterilizers Production Capacity (2021-2032) & (k units)
- Figure 5: Global Laboratory Sterilizers Production (2021-2032) & (k units)
- Figure 6: Global Laboratory Sterilizers Average Price (USD/unit) & (2021-2032)
- Figure 7: Global Top 5 and 10 Laboratory Sterilizers Players Market Share by Production Value in 2025
- Figure 8: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 9: Heat Sterilizers Image
- Figure 10: Low-temperature Sterilizers Image
- Figure 11: Ionizing Radiation Sterilizers Image
- Figure 12: Filtration Sterilizers Image
- Figure 13: Global Laboratory Sterilizers Production by Type (2021 VS 2025 VS 2032) & (k units)
- Figure 14: Global Laboratory Sterilizers Production Market Share 2021 VS 2025 VS 2032
- Figure 15: Global Laboratory Sterilizers Production Market Share by Type (2021-2032)
- Figure 16: Global Laboratory Sterilizers Production Value by Type (2021 VS 2025 VS 2032) & (k units)
- Figure 17: Global Laboratory Sterilizers Production Value Share 2021 VS 2025 VS 2032
- Figure 18: Global Laboratory Sterilizers Production Value Share by Type (2021-2032)
- Figure 19: Pharmaceutical Companies Image
- Figure 20: Healthcare Facilities Image
- Figure 21: Other End-users Image
- Figure 22: Global Laboratory Sterilizers Production by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 23: Global Laboratory Sterilizers Production Market Share 2021 VS 2025 VS 2032
- Figure 24: Global Laboratory Sterilizers Production Market Share by Application (2021-2032)
- Figure 25: Global Laboratory Sterilizers Production Value by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 26: Global Laboratory Sterilizers Production Value Share 2021 VS 2025 VS 2032
- Figure 27: Global Laboratory Sterilizers Production Value Share by Application (2021-2032)
- Figure 28: Global Laboratory Sterilizers Production by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 29: Global Laboratory Sterilizers Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: Global Laboratory Sterilizers Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 31: Global Laboratory Sterilizers Production Value Share by Region: 2021 VS 2025 VS 2032

- Figure 32: North America Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 33: Europe Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 34: Asia-Pacific Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 35: South America Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 36: Middle East & Africa Laboratory Sterilizers Production Value (2021-2032) & (US\$ Million)
- Figure 37: North America Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: North America Laboratory Sterilizers Consumption Market Share by Country (2021-2032)
- Figure 39: U.S. Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Canada Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Mexico Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: Europe Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Europe Laboratory Sterilizers Consumption Market Share by Country (2021-2032)
- Figure 44: Germany Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: France Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: U.K. Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Italy Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Netherlands Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Asia Pacific Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Asia Pacific Laboratory Sterilizers Consumption Market Share by Country (2021-2032)
- Figure 51: China Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Japan Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: South Korea Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: Southeast Asia Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: India Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Australia Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: South America Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: South America Laboratory Sterilizers Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Argentina Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: Chile Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: Middle East & Africa Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Middle East & Africa Laboratory Sterilizers Consumption Market Share by Country (2021-2032)
- Figure 64: Egypt Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: South Africa Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Israel Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 67: Türkiye Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 68: GCC Countries Laboratory Sterilizers Consumption and Growth Rate (2021-2032) & (k units)
- Figure 69: Laboratory Sterilizers Value Chain
- Figure 70: Manufacturing Cost Structure
- Figure 71: Laboratory Sterilizers Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Years Considered
- Figure 75: Research Process
- Figure 76: Key Executives Interviewed