



Global High Power Pitch and Yaw Drive Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Machinery & Equipment	2026-04-10	101	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global High Power Pitch and Yaw Drive market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for High Power Pitch and Yaw Drive is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for High Power Pitch and Yaw Drive is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for High Power Pitch and Yaw Drive is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of High Power Pitch and Yaw Drive include ABS Wind, Windpower, Bonfiglioli, Liebherr, Comer Industries, Brevini Power Transmission, NGC Gears, Zollem and Nabtesco, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global High Power Pitch and Yaw Drive market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The High Power Pitch and Yaw Drive market size, estimates, and forecasts are presented in terms of sales volume (units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global High Power Pitch and Yaw Drive market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to High Power Pitch and Yaw Drive.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global High Power Pitch and Yaw Drive market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

High Power Pitch and Yaw Drive Market by Company

ABS Wind
Windpower

Bonfiglioli
Liebherr
Comer Industries
Brevini Power Transmission
NGC Gears
Zollem
Nabtesco
Bosch-Rexroth
ABM Greiffenberger
FUCHS Lubricants

High Power Pitch and Yaw Drive Segment by Type

Direct Drive
Indirect Drive

High Power Pitch and Yaw Drive Segment by Application

Onshore Wind Turbine
Offshore Wind Turbine
Solar Energy
Satellite

High Power Pitch and Yaw Drive Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global High Power Pitch and Yaw Drive market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of High Power Pitch and Yaw Drive and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of High Power Pitch and Yaw Drive.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of High Power Pitch and Yaw Drive manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of High Power Pitch and Yaw Drive in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global High Power Pitch and Yaw Drive Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global High Power Pitch and Yaw Drive Sales Estimates and Forecasts (2021-2032)
- 1.3 High Power Pitch and Yaw Drive Market by Type
 - 1.3.1 Direct Drive
 - 1.3.2 Indirect Drive
- 1.4 Global High Power Pitch and Yaw Drive Market Size by Type
 - 1.4.1 Global High Power Pitch and Yaw Drive Market Size Overview by Type (2021-2032)
 - 1.4.2 Global High Power Pitch and Yaw Drive Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global High Power Pitch and Yaw Drive Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America High Power Pitch and Yaw Drive Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe High Power Pitch and Yaw Drive Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific High Power Pitch and Yaw Drive Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America High Power Pitch and Yaw Drive Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa High Power Pitch and Yaw Drive Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 High Power Pitch and Yaw Drive Industry Trends
- 2.2 High Power Pitch and Yaw Drive Industry Drivers
- 2.3 High Power Pitch and Yaw Drive Industry Opportunities and Challenges
- 2.4 High Power Pitch and Yaw Drive Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by High Power Pitch and Yaw Drive Revenue (2021-2026)
- 3.2 Global Top Players by High Power Pitch and Yaw Drive Sales (2021-2026)
- 3.3 Global Top Players by High Power Pitch and Yaw Drive Price (2021-2026)
- 3.4 Global High Power Pitch and Yaw Drive Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global High Power Pitch and Yaw Drive Major Company Production Sites & Headquarters
- 3.6 Global High Power Pitch and Yaw Drive Company, Product Type & Application
- 3.7 Global High Power Pitch and Yaw Drive Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global High Power Pitch and Yaw Drive Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 High Power Pitch and Yaw Drive Players Market Share by Revenue in 2025
 - 3.8.3 2025 High Power Pitch and Yaw Drive Tier 1, Tier 2, and Tier 3

4 High Power Pitch and Yaw Drive Regional Status and Outlook

- 4.1 Global High Power Pitch and Yaw Drive Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global High Power Pitch and Yaw Drive Historic Market Size by Region
 - 4.2.1 Global High Power Pitch and Yaw Drive Sales in Volume by Region (2021-2026)
 - 4.2.2 Global High Power Pitch and Yaw Drive Sales in Value by Region (2021-2026)
 - 4.2.3 Global High Power Pitch and Yaw Drive Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global High Power Pitch and Yaw Drive Forecasted Market Size by Region

- 4.3.1 Global High Power Pitch and Yaw Drive Sales in Volume by Region (2027-2032)
- 4.3.2 Global High Power Pitch and Yaw Drive Sales in Value by Region (2027-2032)
- 4.3.3 Global High Power Pitch and Yaw Drive Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 High Power Pitch and Yaw Drive by Application

- 5.1 High Power Pitch and Yaw Drive Market by Application
 - 5.1.1 Onshore Wind Turbine
 - 5.1.2 Offshore Wind Turbine
 - 5.1.3 Solar Energy
 - 5.1.4 Satellite
- 5.2 Global High Power Pitch and Yaw Drive Market Size by Application
 - 5.2.1 Global High Power Pitch and Yaw Drive Market Size Overview by Application (2021-2032)
 - 5.2.2 Global High Power Pitch and Yaw Drive Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global High Power Pitch and Yaw Drive Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America High Power Pitch and Yaw Drive Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe High Power Pitch and Yaw Drive Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific High Power Pitch and Yaw Drive Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America High Power Pitch and Yaw Drive Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa High Power Pitch and Yaw Drive Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 ABS Wind
 - 6.1.1 ABS Wind Company Information
 - 6.1.2 ABS Wind Business Overview
 - 6.1.3 ABS Wind High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 ABS Wind High Power Pitch and Yaw Drive Product Portfolio
 - 6.1.5 ABS Wind Recent Developments
- 6.2 Windpower
 - 6.2.1 Windpower Company Information
 - 6.2.2 Windpower Business Overview
 - 6.2.3 Windpower High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Windpower High Power Pitch and Yaw Drive Product Portfolio
 - 6.2.5 Windpower Recent Developments
- 6.3 Bonfiglioli
 - 6.3.1 Bonfiglioli Company Information
 - 6.3.2 Bonfiglioli Business Overview
 - 6.3.3 Bonfiglioli High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Bonfiglioli High Power Pitch and Yaw Drive Product Portfolio
 - 6.3.5 Bonfiglioli Recent Developments
- 6.4 Liebherr
 - 6.4.1 Liebherr Company Information
 - 6.4.2 Liebherr Business Overview
 - 6.4.3 Liebherr High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Liebherr High Power Pitch and Yaw Drive Product Portfolio
 - 6.4.5 Liebherr Recent Developments
- 6.5 Comer Industries
 - 6.5.1 Comer Industries Company Information
 - 6.5.2 Comer Industries Business Overview

6.5.3 Comer Industries High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.5.4 Comer Industries High Power Pitch and Yaw Drive Product Portfolio

6.5.5 Comer Industries Recent Developments

6.6 Brevini Power Transmission

6.6.1 Brevini Power Transmission Company Information

6.6.2 Brevini Power Transmission Business Overview

6.6.3 Brevini Power Transmission High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Brevini Power Transmission High Power Pitch and Yaw Drive Product Portfolio

6.6.5 Brevini Power Transmission Recent Developments

6.7 NGC Gears

6.7.1 NGC Gears Company Information

6.7.2 NGC Gears Business Overview

6.7.3 NGC Gears High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.7.4 NGC Gears High Power Pitch and Yaw Drive Product Portfolio

6.7.5 NGC Gears Recent Developments

6.8 Zollem

6.8.1 Zollem Company Information

6.8.2 Zollem Business Overview

6.8.3 Zollem High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Zollem High Power Pitch and Yaw Drive Product Portfolio

6.8.5 Zollem Recent Developments

6.9 Nabtesco

6.9.1 Nabtesco Company Information

6.9.2 Nabtesco Business Overview

6.9.3 Nabtesco High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Nabtesco High Power Pitch and Yaw Drive Product Portfolio

6.9.5 Nabtesco Recent Developments

6.10 Bosch-Rexroth

6.10.1 Bosch-Rexroth Company Information

6.10.2 Bosch-Rexroth Business Overview

6.10.3 Bosch-Rexroth High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Bosch-Rexroth High Power Pitch and Yaw Drive Product Portfolio

6.10.5 Bosch-Rexroth Recent Developments

6.11 ABM Greiffenberger

6.11.1 ABM Greiffenberger Company Information

6.11.2 ABM Greiffenberger Business Overview

6.11.3 ABM Greiffenberger High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.11.4 ABM Greiffenberger High Power Pitch and Yaw Drive Product Portfolio

6.11.5 ABM Greiffenberger Recent Developments

6.12 FUCHS Lubricants

6.12.1 FUCHS Lubricants Company Information

6.12.2 FUCHS Lubricants Business Overview

6.12.3 FUCHS Lubricants High Power Pitch and Yaw Drive Sales, Revenue and Gross Margin (2021-2026)

6.12.4 FUCHS Lubricants High Power Pitch and Yaw Drive Product Portfolio

6.12.5 FUCHS Lubricants Recent Developments

7 North America by Country

7.1 North America High Power Pitch and Yaw Drive Sales by Country

7.1.1 North America High Power Pitch and Yaw Drive Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

- 7.1.2 North America High Power Pitch and Yaw Drive Sales by Country (2021-2026)
 - 7.1.3 North America High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032)
- 7.2 North America High Power Pitch and Yaw Drive Market Size by Country
 - 7.2.1 North America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 7.2.2 North America High Power Pitch and Yaw Drive Market Size by Country (2021-2026)
 - 7.2.3 North America High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032)

8 Europe by Country

- 8.1 Europe High Power Pitch and Yaw Drive Sales by Country
 - 8.1.1 Europe High Power Pitch and Yaw Drive Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.1.2 Europe High Power Pitch and Yaw Drive Sales by Country (2021-2026)
 - 8.1.3 Europe High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032)
- 8.2 Europe High Power Pitch and Yaw Drive Market Size by Country
 - 8.2.1 Europe High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.2.2 Europe High Power Pitch and Yaw Drive Market Size by Country (2021-2026)
 - 8.2.3 Europe High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

- 9.1 Asia-Pacific High Power Pitch and Yaw Drive Sales by Country
 - 9.1.1 Asia-Pacific High Power Pitch and Yaw Drive Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.1.2 Asia-Pacific High Power Pitch and Yaw Drive Sales by Country (2021-2026)
 - 9.1.3 Asia-Pacific High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032)
- 9.2 Asia-Pacific High Power Pitch and Yaw Drive Market Size by Country
 - 9.2.1 Asia-Pacific High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.2.2 Asia-Pacific High Power Pitch and Yaw Drive Market Size by Country (2021-2026)
 - 9.2.3 Asia-Pacific High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America High Power Pitch and Yaw Drive Sales by Country
 - 10.1.1 South America High Power Pitch and Yaw Drive Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America High Power Pitch and Yaw Drive Sales by Country (2021-2026)
 - 10.1.3 South America High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032)
- 10.2 South America High Power Pitch and Yaw Drive Market Size by Country
 - 10.2.1 South America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America High Power Pitch and Yaw Drive Market Size by Country (2021-2026)
 - 10.2.3 South America High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa High Power Pitch and Yaw Drive Sales by Country
 - 11.1.1 Middle East and Africa High Power Pitch and Yaw Drive Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa High Power Pitch and Yaw Drive Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa High Power Pitch and Yaw Drive Market Size by Country
 - 11.2.1 Middle East and Africa High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa High Power Pitch and Yaw Drive Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 High Power Pitch and Yaw Drive Value Chain Analysis
 - 12.1.1 High Power Pitch and Yaw Drive Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 High Power Pitch and Yaw Drive Production Mode & Process
- 12.2 High Power Pitch and Yaw Drive Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 High Power Pitch and Yaw Drive Distributors
 - 12.2.3 High Power Pitch and Yaw Drive Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Direct Drive
- Table 2: Major Company of Indirect Drive
- Table 3: Global High Power Pitch and Yaw Drive Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 5: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Type (2021-2026)
- Table 8: Global High Power Pitch and Yaw Drive Price by Type (2021-2026) & (K USD/unit)
- Table 9: Global High Power Pitch and Yaw Drive Sales by Type (2027-2032) & (units)
- Table 10: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global High Power Pitch and Yaw Drive Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Type (2027-2032)
- Table 13: Global High Power Pitch and Yaw Drive Price by Type (2027-2032) & (K USD/unit)
- Table 14: North America High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 15: North America High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 17: Europe High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 19: Asia-Pacific High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 21: Latin America High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (units)
- Table 23: Middle East and Africa High Power Pitch and Yaw Drive Sales by Type (2021-2026) & (US\$ Million)
- Table 24: High Power Pitch and Yaw Drive Industry Trends
- Table 25: High Power Pitch and Yaw Drive Industry Drivers
- Table 26: High Power Pitch and Yaw Drive Industry Opportunities and Challenges
- Table 27: High Power Pitch and Yaw Drive Industry Restraints
- Table 28: Global High Power Pitch and Yaw Drive Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global High Power Pitch and Yaw Drive Revenue Market Share by Company (2021-2026)
- Table 30: Global High Power Pitch and Yaw Drive Sales by Company (2021-2026) & (units)
- Table 31: Global High Power Pitch and Yaw Drive Sales Share by Company (2021-2026)
- Table 32: Global High Power Pitch and Yaw Drive Market Price by Company (2021-2026) & (K USD/unit)
- Table 33: Global High Power Pitch and Yaw Drive Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global High Power Pitch and Yaw Drive Major Company Production Sites and Headquarters
- Table 35: Global High Power Pitch and Yaw Drive Company, Product Type & Application
- Table 36: Global High Power Pitch and Yaw Drive Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global High Power Pitch and Yaw Drive by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global High Power Pitch and Yaw Drive Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global High Power Pitch and Yaw Drive Sales by Region (2021-2026) & (units)
- Table 41: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global High Power Pitch and Yaw Drive Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Region (2021-2026)
- Table 44: Global High Power Pitch and Yaw Drive Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 45: Global High Power Pitch and Yaw Drive Sales by Region (2027-2032) & (units)
- Table 46: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global High Power Pitch and Yaw Drive Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Region (2027-2032)
- Table 49: Global High Power Pitch and Yaw Drive Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2027-2032)
- Table 50: Global High Power Pitch and Yaw Drive Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 52: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Application (2021-2026)

- Table 53: Global High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Application (2021-2026)
- Table 55: Global High Power Pitch and Yaw Drive Price by Application (2021-2026) & (K USD/unit)
- Table 56: Global High Power Pitch and Yaw Drive Sales by Application (2027-2032) & (units)
- Table 57: Global High Power Pitch and Yaw Drive Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global High Power Pitch and Yaw Drive Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global High Power Pitch and Yaw Drive Sales Market Share in Value by Application (2027-2032)
- Table 60: Global High Power Pitch and Yaw Drive Price by Application (2027-2032) & (K USD/unit)
- Table 61: North America High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 62: North America High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 64: Europe High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 66: Asia-Pacific High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 68: Latin America High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (units)
- Table 70: Middle East and Africa High Power Pitch and Yaw Drive Sales by Application (2021-2026) & (US\$ Million)
- Table 71: ABS Wind Company Information
- Table 72: ABS Wind Business Overview
- Table 73: ABS Wind High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 74: ABS Wind High Power Pitch and Yaw Drive Product Portfolio
- Table 75: ABS Wind Recent Development
- Table 76: Windpower Company Information
- Table 77: Windpower Business Overview
- Table 78: Windpower High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 79: Windpower High Power Pitch and Yaw Drive Product Portfolio
- Table 80: Windpower Recent Development
- Table 81: Bonfiglioli Company Information
- Table 82: Bonfiglioli Business Overview
- Table 83: Bonfiglioli High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 84: Bonfiglioli High Power Pitch and Yaw Drive Product Portfolio
- Table 85: Bonfiglioli Recent Development
- Table 86: Liebherr Company Information
- Table 87: Liebherr Business Overview
- Table 88: Liebherr High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 89: Liebherr High Power Pitch and Yaw Drive Product Portfolio
- Table 90: Liebherr Recent Development
- Table 91: Comer Industries Company Information
- Table 92: Comer Industries Business Overview
- Table 93: Comer Industries High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 94: Comer Industries High Power Pitch and Yaw Drive Product Portfolio
- Table 95: Comer Industries Recent Development
- Table 96: Brevini Power Transmission Company Information
- Table 97: Brevini Power Transmission Business Overview
- Table 98: Brevini Power Transmission High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 99: Brevini Power Transmission High Power Pitch and Yaw Drive Product Portfolio
- Table 100: Brevini Power Transmission Recent Development
- Table 101: NGC Gears Company Information
- Table 102: NGC Gears Business Overview
- Table 103: NGC Gears High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 104: NGC Gears High Power Pitch and Yaw Drive Product Portfolio
- Table 105: NGC Gears Recent Development
- Table 106: Zollem Company Information
- Table 107: Zollem Business Overview
- Table 108: Zollem High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 109: Zollem High Power Pitch and Yaw Drive Product Portfolio

- Table 110: Zollem Recent Development
- Table 111: Nabtesco Company Information
- Table 112: Nabtesco Business Overview
- Table 113: Nabtesco High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 114: Nabtesco High Power Pitch and Yaw Drive Product Portfolio
- Table 115: Nabtesco Recent Development
- Table 116: Bosch-Rexroth Company Information
- Table 117: Bosch-Rexroth Business Overview
- Table 118: Bosch-Rexroth High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 119: Bosch-Rexroth High Power Pitch and Yaw Drive Product Portfolio
- Table 120: Bosch-Rexroth Recent Development
- Table 121: ABM Greiffenberger Company Information
- Table 122: ABM Greiffenberger Business Overview
- Table 123: ABM Greiffenberger High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 124: ABM Greiffenberger High Power Pitch and Yaw Drive Product Portfolio
- Table 125: ABM Greiffenberger Recent Development
- Table 126: FUCHS Lubricants Company Information
- Table 127: FUCHS Lubricants Business Overview
- Table 128: FUCHS Lubricants High Power Pitch and Yaw Drive Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 129: FUCHS Lubricants High Power Pitch and Yaw Drive Product Portfolio
- Table 130: FUCHS Lubricants Recent Development
- Table 131: North America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 132: North America High Power Pitch and Yaw Drive Sales by Country (2021-2026) & (units)
- Table 133: North America High Power Pitch and Yaw Drive Sales Market Share by Country (2021-2026)
- Table 134: North America High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032) & (units)
- Table 135: North America High Power Pitch and Yaw Drive Sales Market Share Forecast by Country (2027-2032)
- Table 136: North America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: North America High Power Pitch and Yaw Drive Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: North America High Power Pitch and Yaw Drive Market Share by Country (2021-2026)
- Table 139: North America High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: North America High Power Pitch and Yaw Drive Market Share Forecast by Country (2027-2032)
- Table 141: Europe High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 142: Europe High Power Pitch and Yaw Drive Sales by Country (2021-2026) & (units)
- Table 143: Europe High Power Pitch and Yaw Drive Sales Market Share by Country (2021-2026)
- Table 144: Europe High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032) & (units)
- Table 145: Europe High Power Pitch and Yaw Drive Sales Market Share Forecast by Country (2027-2032)
- Table 146: Europe High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Europe High Power Pitch and Yaw Drive Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Europe High Power Pitch and Yaw Drive Market Share by Country (2021-2026)
- Table 149: Europe High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Europe High Power Pitch and Yaw Drive Market Share Forecast by Country (2027-2032)
- Table 151: Asia-Pacific High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 152: Asia-Pacific High Power Pitch and Yaw Drive Sales by Country (2021-2026) & (units)
- Table 153: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share by Country (2021-2026)
- Table 154: Asia-Pacific High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032) & (units)
- Table 155: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share Forecast by Country (2027-2032)
- Table 156: Asia-Pacific High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: Asia-Pacific High Power Pitch and Yaw Drive Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: Asia-Pacific High Power Pitch and Yaw Drive Market Share by Country (2021-2026)
- Table 159: Asia-Pacific High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 160: Asia-Pacific High Power Pitch and Yaw Drive Market Share Forecast by Country (2027-2032)
- Table 161: Latin America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 162: Latin America High Power Pitch and Yaw Drive Sales by Country (2021-2026) & (units)
- Table 163: Latin America High Power Pitch and Yaw Drive Sales Market Share by Country (2021-2026)

- Table 164: Latin America High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032) & (units)
- Table 165: Latin America High Power Pitch and Yaw Drive Sales Market Share Forecast by Country (2027-2032)
- Table 166: Latin America High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 167: Latin America High Power Pitch and Yaw Drive Market Size by Country (2021-2026) & (US\$ Million)
- Table 168: Latin America High Power Pitch and Yaw Drive Market Share by Country (2021-2026)
- Table 169: Latin America High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 170: Latin America High Power Pitch and Yaw Drive Market Share Forecast by Country (2027-2032)
- Table 171: Middle East and Africa High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 172: Middle East and Africa High Power Pitch and Yaw Drive Sales by Country (2021-2026) & (units)
- Table 173: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share by Country (2021-2026)
- Table 174: Middle East and Africa High Power Pitch and Yaw Drive Sales Forecast by Country (2027-2032) & (units)
- Table 175: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share Forecast by Country (2027-2032)
- Table 176: Middle East and Africa High Power Pitch and Yaw Drive Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 177: Middle East and Africa High Power Pitch and Yaw Drive Market Size by Country (2021-2026) & (US\$ Million)
- Table 178: Middle East and Africa High Power Pitch and Yaw Drive Market Share by Country (2021-2026)
- Table 179: Middle East and Africa High Power Pitch and Yaw Drive Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 180: Middle East and Africa High Power Pitch and Yaw Drive Market Share Forecast by Country (2027-2032)
- Table 181: Key Raw Materials
- Table 182: Raw Materials Key Suppliers
- Table 183: High Power Pitch and Yaw Drive Distributors List
- Table 184: High Power Pitch and Yaw Drive Customers List
- Table 185: Research Programs/Design for This Report
- Table 186: Authors List of This Report
- Table 187: Secondary Sources
- Table 188: Primary Sources

List of Figures:

- Figure 1: High Power Pitch and Yaw Drive Image
- Figure 2: Global High Power Pitch and Yaw Drive Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global High Power Pitch and Yaw Drive Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global High Power Pitch and Yaw Drive Sales (2021-2032) & (units)
- Figure 5: Direct Drive Image
- Figure 6: Global Direct Drive Sales YoY Growth (2021-2032) & (units)
- Figure 7: Indirect Drive Image
- Figure 8: Global Indirect Drive Sales YoY Growth (2021-2032) & (units)
- Figure 9: Global High Power Pitch and Yaw Drive Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global High Power Pitch and Yaw Drive Market Share by Type 2025 VS 2032
- Figure 11: North America High Power Pitch and Yaw Drive Sales Market Share in Volume by Type in 2025
- Figure 12: North America High Power Pitch and Yaw Drive Sales Market Share in Value by Type in 2025
- Figure 13: Europe High Power Pitch and Yaw Drive Sales Market Share in Volume by Type in 2025
- Figure 14: Europe High Power Pitch and Yaw Drive Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share in Value by Type in 2025
- Figure 17: Latin America High Power Pitch and Yaw Drive Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America High Power Pitch and Yaw Drive Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 High Power Pitch and Yaw Drive Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Onshore Wind Turbine Image
- Figure 24: Global Onshore Wind Turbine Sales YoY Growth (2021-2032) & (units)
- Figure 25: Offshore Wind Turbine Image
- Figure 26: Global Offshore Wind Turbine Sales YoY Growth (2021-2032) & (units)
- Figure 27: Solar Energy Image
- Figure 28: Global Solar Energy Sales YoY Growth (2021-2032) & (units)
- Figure 29: Satellite Image
- Figure 30: Global Satellite Sales YoY Growth (2021-2032) & (units)
- Figure 31: Global High Power Pitch and Yaw Drive Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 32: Global High Power Pitch and Yaw Drive Market Share by Application 2025 VS 2032

- Figure 33: North America High Power Pitch and Yaw Drive Sales Market Share in Volume by Application in 2025
- Figure 34: North America High Power Pitch and Yaw Drive Sales Market Share in Value by Application in 2025
- Figure 35: Europe High Power Pitch and Yaw Drive Sales Market Share in Volume by Application in 2025
- Figure 36: Europe High Power Pitch and Yaw Drive Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific High Power Pitch and Yaw Drive Sales Market Share in Value by Application in 2025
- Figure 39: Latin America High Power Pitch and Yaw Drive Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America High Power Pitch and Yaw Drive Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa High Power Pitch and Yaw Drive Sales Market Share in Value by Application in 2025
- Figure 43: North America High Power Pitch and Yaw Drive Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 44: North America High Power Pitch and Yaw Drive Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America High Power Pitch and Yaw Drive Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America High Power Pitch and Yaw Drive Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe High Power Pitch and Yaw Drive Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 48: Europe High Power Pitch and Yaw Drive Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe High Power Pitch and Yaw Drive Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe High Power Pitch and Yaw Drive Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific High Power Pitch and Yaw Drive Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 52: Asia-Pacific High Power Pitch and Yaw Drive Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific High Power Pitch and Yaw Drive Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific High Power Pitch and Yaw Drive Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America High Power Pitch and Yaw Drive Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 56: Latin America High Power Pitch and Yaw Drive Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America High Power Pitch and Yaw Drive Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America High Power Pitch and Yaw Drive Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa High Power Pitch and Yaw Drive Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 60: Middle East and Africa High Power Pitch and Yaw Drive Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa High Power Pitch and Yaw Drive Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa High Power Pitch and Yaw Drive Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: High Power Pitch and Yaw Drive Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: High Power Pitch and Yaw Drive Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed