



Gear Cutting Machines Industry Research Report 2026

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Description

A gear cutting machine is used to rough out and finishes gear teeth, to fit gears, and to fine finish and round off the butt ends of gear teeth. This report mainly covers the Gear Hobbing Machine, Gear Shaping Machine, Gear Shaving Machine, Gear Grinding Machine, Shaving Cutter Grinder and Cutting Machines.

Global Gear Cutting Machines key players include Gleason, Liebherr, Reishauer, Klingelnberg, Chongqing Machine Tool, etc. Global top five manufacturers hold a share about 50%. Europe is the largest market, with a share about 30%, followed by North America and China, both with a share about 20 percent. In terms of product, Gear Grinding Machine is the largest segment, with a share about 30%. And in terms of application, the largest application is Automotive Industry, followed by General Machinery Industry, Aerospace Industry, etc.

Report Scope

This report quantifies the global Gear Cutting Machines market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Gear Cutting Machines.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Gear Cutting Machines Market by Company

Gleason

Liebherr

Reishauer

Klingelnberg

Chongqing Machine Tool

Kapp Werkzeugmaschinen

Samputensili

MHI

Qinchuan

Kanzaki (Yanmar)

FFG Werke

TMTW

ZDCY

HMT Machine Tools

Gear Cutting Machines Segment by Type

Gear Hobbing Machine

Gear Shaping Machine

Gear Shaving Machine

Gear Grinding Machine

Other

Gear Cutting Machines Segment by Application

Automotive Industry

General Machinery Industry

Aerospace Industry

Other

Gear Cutting Machines Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Gear Cutting Machines market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Gear Cutting Machines and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Gear Cutting Machines.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Gear Cutting Machines manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Gear Cutting Machines by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Gear Cutting Machines in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Gear Cutting Machines by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Gear Hobbing Machine
 - 2.2.3 Gear Shaping Machine
 - 2.2.4 Gear Shaving Machine
 - 2.2.5 Gear Grinding Machine
 - 2.2.6 Other
- 2.3 Gear Cutting Machines by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automotive Industry
 - 2.3.3 General Machinery Industry
 - 2.3.4 Aerospace Industry
 - 2.3.5 Other
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Gear Cutting Machines Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Gear Cutting Machines Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Gear Cutting Machines Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Gear Cutting Machines Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Gear Cutting Machines Production by Manufacturers (2021-2026)
- 3.2 Global Gear Cutting Machines Production Value by Manufacturers (2021-2026)
- 3.3 Global Gear Cutting Machines Average Price by Manufacturers (2021-2026)
- 3.4 Global Gear Cutting Machines Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Gear Cutting Machines Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Gear Cutting Machines Manufacturers, Product Type & Application
- 3.7 Global Gear Cutting Machines Manufacturers Established Date
- 3.8 Global Gear Cutting Machines Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Gleason
 - 4.1.1 Gleason Gear Cutting Machines Company Information
 - 4.1.2 Gleason Gear Cutting Machines Business Overview
 - 4.1.3 Gleason Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

- 4.1.4 Gleason Product Portfolio
- 4.1.5 Gleason Recent Developments
- 4.2 Liebherr
 - 4.2.1 Liebherr Gear Cutting Machines Company Information
 - 4.2.2 Liebherr Gear Cutting Machines Business Overview
 - 4.2.3 Liebherr Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.2.4 Liebherr Product Portfolio
 - 4.2.5 Liebherr Recent Developments
- 4.3 Reishauer
 - 4.3.1 Reishauer Gear Cutting Machines Company Information
 - 4.3.2 Reishauer Gear Cutting Machines Business Overview
 - 4.3.3 Reishauer Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Reishauer Product Portfolio
 - 4.3.5 Reishauer Recent Developments
- 4.4 Klingelberg
 - 4.4.1 Klingelberg Gear Cutting Machines Company Information
 - 4.4.2 Klingelberg Gear Cutting Machines Business Overview
 - 4.4.3 Klingelberg Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Klingelberg Product Portfolio
 - 4.4.5 Klingelberg Recent Developments
- 4.5 Chongqing Machine Tool
 - 4.5.1 Chongqing Machine Tool Gear Cutting Machines Company Information
 - 4.5.2 Chongqing Machine Tool Gear Cutting Machines Business Overview
 - 4.5.3 Chongqing Machine Tool Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Chongqing Machine Tool Product Portfolio
 - 4.5.5 Chongqing Machine Tool Recent Developments
- 4.6 Kapp Werkzeugmaschinen
 - 4.6.1 Kapp Werkzeugmaschinen Gear Cutting Machines Company Information
 - 4.6.2 Kapp Werkzeugmaschinen Gear Cutting Machines Business Overview
 - 4.6.3 Kapp Werkzeugmaschinen Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Kapp Werkzeugmaschinen Product Portfolio
 - 4.6.5 Kapp Werkzeugmaschinen Recent Developments
- 4.7 Samputensili
 - 4.7.1 Samputensili Gear Cutting Machines Company Information
 - 4.7.2 Samputensili Gear Cutting Machines Business Overview
 - 4.7.3 Samputensili Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Samputensili Product Portfolio
 - 4.7.5 Samputensili Recent Developments
- 4.8 MHI
 - 4.8.1 MHI Gear Cutting Machines Company Information
 - 4.8.2 MHI Gear Cutting Machines Business Overview
 - 4.8.3 MHI Gear Cutting Machines Production, Value and Gross Margin (2021-2026)
 - 4.8.4 MHI Product Portfolio
 - 4.8.5 MHI Recent Developments
- 4.9 Qinchuan
 - 4.9.1 Qinchuan Gear Cutting Machines Company Information
 - 4.9.2 Qinchuan Gear Cutting Machines Business Overview
 - 4.9.3 Qinchuan Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.9.4 Qinchuan Product Portfolio

4.9.5 Qinchuan Recent Developments

4.10 Kanzaki (Yanmar)

4.10.1 Kanzaki (Yanmar) Gear Cutting Machines Company Information

4.10.2 Kanzaki (Yanmar) Gear Cutting Machines Business Overview

4.10.3 Kanzaki (Yanmar) Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.10.4 Kanzaki (Yanmar) Product Portfolio

4.10.5 Kanzaki (Yanmar) Recent Developments

4.11 FFG Werke

4.11.1 FFG Werke Gear Cutting Machines Company Information

4.11.2 FFG Werke Gear Cutting Machines Business Overview

4.11.3 FFG Werke Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.11.4 FFG Werke Product Portfolio

4.11.5 FFG Werke Recent Developments

4.12 TMTW

4.12.1 TMTW Gear Cutting Machines Company Information

4.12.2 TMTW Gear Cutting Machines Business Overview

4.12.3 TMTW Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.12.4 TMTW Product Portfolio

4.12.5 TMTW Recent Developments

4.13 ZDCY

4.13.1 ZDCY Gear Cutting Machines Company Information

4.13.2 ZDCY Gear Cutting Machines Business Overview

4.13.3 ZDCY Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.13.4 ZDCY Product Portfolio

4.13.5 ZDCY Recent Developments

4.14 HMT Machine Tools

4.14.1 HMT Machine Tools Gear Cutting Machines Company Information

4.14.2 HMT Machine Tools Gear Cutting Machines Business Overview

4.14.3 HMT Machine Tools Gear Cutting Machines Production, Value and Gross Margin (2021-2026)

4.14.4 HMT Machine Tools Product Portfolio

4.14.5 HMT Machine Tools Recent Developments

5 Global Gear Cutting Machines Production by Region

5.1 Global Gear Cutting Machines Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Gear Cutting Machines Production by Region: 2021-2032

5.2.1 Global Gear Cutting Machines Production by Region: 2021-2026

5.2.2 Global Gear Cutting Machines Production Forecast by Region (2027-2032)

5.3 Global Gear Cutting Machines Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Gear Cutting Machines Production Value by Region: 2021-2032

5.4.1 Global Gear Cutting Machines Production Value by Region: 2021-2026

5.4.2 Global Gear Cutting Machines Production Value Forecast by Region (2027-2032)

5.5 Global Gear Cutting Machines Market Price Analysis by Region (2021-2026)

5.6 Global Gear Cutting Machines Production and Value, YOY Growth

5.6.1 North America Gear Cutting Machines Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Gear Cutting Machines Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Gear Cutting Machines Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Gear Cutting Machines Production Value Estimates and Forecasts (2021-2032)

6 Global Gear Cutting Machines Consumption by Region

6.1 Global Gear Cutting Machines Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Gear Cutting Machines Consumption by Region (2021-2032)

6.2.1 Global Gear Cutting Machines Consumption by Region: 2021-2026

6.2.2 Global Gear Cutting Machines Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Gear Cutting Machines Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Gear Cutting Machines Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Gear Cutting Machines Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Gear Cutting Machines Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Gear Cutting Machines Production by Type (2021-2032)

7.1.1 Global Gear Cutting Machines Production by Type (2021-2032) & (Units)

7.1.2 Global Gear Cutting Machines Production Market Share by Type (2021-2032)

7.2 Global Gear Cutting Machines Production Value by Type (2021-2032)

7.2.1 Global Gear Cutting Machines Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Gear Cutting Machines Production Value Market Share by Type (2021-2032)

7.3 Global Gear Cutting Machines Price by Type (2021-2032)

8 Segment by Application

8.1 Global Gear Cutting Machines Production by Application (2021-2032)

8.1.1 Global Gear Cutting Machines Production by Application (2021-2032) & (Units)

8.1.2 Global Gear Cutting Machines Production Market Share by Application (2021-2032)

8.2 Global Gear Cutting Machines Production Value by Application (2021-2032)

8.2.1 Global Gear Cutting Machines Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Gear Cutting Machines Production Value Market Share by Application (2021-2032)

8.3 Global Gear Cutting Machines Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Gear Cutting Machines Value Chain Analysis

9.1.1 Gear Cutting Machines Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Gear Cutting Machines Production Mode & Process

9.2 Gear Cutting Machines Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Gear Cutting Machines Distributors

9.2.3 Gear Cutting Machines Customers

10 Global Gear Cutting Machines Analyzing Market Dynamics

10.1 Gear Cutting Machines Industry Trends

10.2 Gear Cutting Machines Industry Drivers

10.3 Gear Cutting Machines Industry Opportunities and Challenges

10.4 Gear Cutting Machines Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Gear Cutting Machines Production by Manufacturers (Units) & (2021-2026)
- Table 6: Global Gear Cutting Machines Production Market Share by Manufacturers
- Table 7: Global Gear Cutting Machines Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Gear Cutting Machines Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Gear Cutting Machines Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Gear Cutting Machines Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Gear Cutting Machines Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Gear Cutting Machines Manufacturers, Product Type & Application
- Table 13: Global Gear Cutting Machines Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Gear Cutting Machines by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Gleason Company Information
- Table 18: Gleason Business Overview
- Table 19: Gleason Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: Gleason Gear Cutting Machines Product Portfolio
- Table 21: Gleason Recent Development
- Table 22: Liebherr Company Information
- Table 23: Liebherr Business Overview
- Table 24: Liebherr Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: Liebherr Gear Cutting Machines Product Portfolio
- Table 26: Liebherr Recent Development
- Table 27: Reishauer Company Information
- Table 28: Reishauer Business Overview
- Table 29: Reishauer Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: Reishauer Gear Cutting Machines Product Portfolio
- Table 31: Reishauer Recent Development
- Table 32: Klingelberg Company Information
- Table 33: Klingelberg Business Overview
- Table 34: Klingelberg Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: Klingelberg Gear Cutting Machines Product Portfolio
- Table 36: Klingelberg Recent Development
- Table 37: Chongqing Machine Tool Company Information
- Table 38: Chongqing Machine Tool Business Overview
- Table 39: Chongqing Machine Tool Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: Chongqing Machine Tool Gear Cutting Machines Product Portfolio
- Table 41: Chongqing Machine Tool Recent Development
- Table 42: Kapp Werkzeugmaschinen Company Information
- Table 43: Kapp Werkzeugmaschinen Business Overview
- Table 44: Kapp Werkzeugmaschinen Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: Kapp Werkzeugmaschinen Gear Cutting Machines Product Portfolio
- Table 46: Kapp Werkzeugmaschinen Recent Development
- Table 47: Samputensili Company Information
- Table 48: Samputensili Business Overview

- Table 49: Samputensili Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 50: Samputensili Gear Cutting Machines Product Portfolio
- Table 51: Samputensili Recent Development
- Table 52: MHI Company Information
- Table 53: MHI Business Overview
- Table 54: MHI Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 55: MHI Gear Cutting Machines Product Portfolio
- Table 56: MHI Recent Development
- Table 57: Qinchuan Company Information
- Table 58: Qinchuan Business Overview
- Table 59: Qinchuan Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 60: Qinchuan Gear Cutting Machines Product Portfolio
- Table 61: Qinchuan Recent Development
- Table 62: Kanzaki (Yanmar) Company Information
- Table 63: Kanzaki (Yanmar) Business Overview
- Table 64: Kanzaki (Yanmar) Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 65: Kanzaki (Yanmar) Gear Cutting Machines Product Portfolio
- Table 66: Kanzaki (Yanmar) Recent Development
- Table 67: FFG Werke Company Information
- Table 68: FFG Werke Business Overview
- Table 69: FFG Werke Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 70: FFG Werke Gear Cutting Machines Product Portfolio
- Table 71: FFG Werke Recent Development
- Table 72: TMTW Company Information
- Table 73: TMTW Business Overview
- Table 74: TMTW Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75: TMTW Gear Cutting Machines Product Portfolio
- Table 76: TMTW Recent Development
- Table 77: ZDCY Company Information
- Table 78: ZDCY Business Overview
- Table 79: ZDCY Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 80: ZDCY Gear Cutting Machines Product Portfolio
- Table 81: ZDCY Recent Development
- Table 82: HMT Machine Tools Company Information
- Table 83: HMT Machine Tools Business Overview
- Table 84: HMT Machine Tools Gear Cutting Machines Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 85: HMT Machine Tools Gear Cutting Machines Product Portfolio
- Table 86: HMT Machine Tools Recent Development
- Table 87: Global Gear Cutting Machines Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 88: Global Gear Cutting Machines Production by Region (2021-2026) & (Units)
- Table 89: Global Gear Cutting Machines Production Market Share by Region (2021-2026)
- Table 90: Global Gear Cutting Machines Production Forecast by Region (2027-2032) & (Units)
- Table 91: Global Gear Cutting Machines Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Gear Cutting Machines Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Gear Cutting Machines Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Gear Cutting Machines Production Value Market Share by Region (2021-2026)
- Table 95: Global Gear Cutting Machines Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Gear Cutting Machines Market Average Price (USD/Unit) by Region (2021-2026)
- Table 97: Global Gear Cutting Machines Market Average Price (USD/Unit) by Region (2027-2032)
- Table 98: Global Gear Cutting Machines Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Table 99: Global Gear Cutting Machines Consumption by Region (2021-2026) & (Units)
- Table 100: Global Gear Cutting Machines Consumption Market Share by Region (2021-2026)
- Table 101: Global Gear Cutting Machines Forecasted Consumption by Region (2027-2032) & (Units)
- Table 102: Global Gear Cutting Machines Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 104: North America Gear Cutting Machines Consumption by Country (2021-2026) & (Units)
- Table 105: North America Gear Cutting Machines Consumption by Country (2027-2032) & (Units)

- Table 106: Europe Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 107: Europe Gear Cutting Machines Consumption by Country (2021-2026) & (Units)
- Table 108: Europe Gear Cutting Machines Consumption by Country (2027-2032) & (Units)
- Table 109: Asia Pacific Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 110: Asia Pacific Gear Cutting Machines Consumption by Country (2021-2026) & (Units)
- Table 111: Asia Pacific Gear Cutting Machines Consumption by Country (2027-2032) & (Units)
- Table 112: South America, Middle East & Africa Gear Cutting Machines Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Units)
- Table 113: South America, Middle East & Africa Gear Cutting Machines Consumption by Country (2021-2026) & (Units)
- Table 114: South America, Middle East & Africa Gear Cutting Machines Consumption by Country (2027-2032) & (Units)
- Table 115: Global Gear Cutting Machines Production by Type (2021-2026) & (Units)
- Table 116: Global Gear Cutting Machines Production by Type (2027-2032) & (Units)
- Table 117: Global Gear Cutting Machines Production Market Share by Type (2021-2026)
- Table 118: Global Gear Cutting Machines Production Market Share by Type (2027-2032)
- Table 119: Global Gear Cutting Machines Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Gear Cutting Machines Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Gear Cutting Machines Production Value Market Share by Type (2021-2026)
- Table 122: Global Gear Cutting Machines Production Value Market Share by Type (2027-2032)
- Table 123: Global Gear Cutting Machines Price by Type (2021-2026) & (USD/Unit)
- Table 124: Global Gear Cutting Machines Price by Type (2027-2032) & (USD/Unit)
- Table 125: Global Gear Cutting Machines Production by Application (2021-2026) & (Units)
- Table 126: Global Gear Cutting Machines Production by Application (2027-2032) & (Units)
- Table 127: Global Gear Cutting Machines Production Market Share by Application (2021-2026)
- Table 128: Global Gear Cutting Machines Production Market Share by Application (2027-2032)
- Table 129: Global Gear Cutting Machines Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Gear Cutting Machines Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Gear Cutting Machines Production Value Market Share by Application (2021-2026)
- Table 132: Global Gear Cutting Machines Production Value Market Share by Application (2027-2032)
- Table 133: Global Gear Cutting Machines Price by Application (2021-2026) & (USD/Unit)
- Table 134: Global Gear Cutting Machines Price by Application (2027-2032) & (USD/Unit)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Gear Cutting Machines Distributors List
- Table 138: Gear Cutting Machines Customers List
- Table 139: Gear Cutting Machines Industry Trends
- Table 140: Gear Cutting Machines Industry Drivers
- Table 141: Gear Cutting Machines Industry Restraints
- Table 142: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Gear Cutting Machines Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Gear Hobbing Machine Product Image
- Figure 7: Gear Shaping Machine Product Image
- Figure 8: Gear Shaving Machine Product Image
- Figure 9: Gear Grinding Machine Product Image
- Figure 10: Other Product Image
- Figure 11: Automotive Industry Product Image
- Figure 12: General Machinery Industry Product Image
- Figure 13: Aerospace Industry Product Image
- Figure 14: Other Product Image
- Figure 15: Global Gear Cutting Machines Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Gear Cutting Machines Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Gear Cutting Machines Production Capacity (2021-2032) & (Units)
- Figure 18: Global Gear Cutting Machines Production (2021-2032) & (Units)
- Figure 19: Global Gear Cutting Machines Average Price (USD/Unit) & (2021-2032)
- Figure 20: Global Gear Cutting Machines Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Gear Cutting Machines Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Gear Cutting Machines Production Comparison by Region: 2021 VS 2025 VS 2032 (Units)

- Figure 24: Global Gear Cutting Machines Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Gear Cutting Machines Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Gear Cutting Machines Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Gear Cutting Machines Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Gear Cutting Machines Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Gear Cutting Machines Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Gear Cutting Machines Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Gear Cutting Machines Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Units)
- Figure 32: Global Gear Cutting Machines Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 34: North America Gear Cutting Machines Consumption Market Share by Country (2021-2032)
- Figure 35: United States Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 36: United States Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 37: Canada Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 38: Mexico Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 39: Europe Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 40: Europe Gear Cutting Machines Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 42: France Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 43: U.K. Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 44: Italy Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 45: Russia Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 46: Spain Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 47: Netherlands Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 48: Switzerland Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 49: Sweden Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 50: Poland Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 51: Asia Pacific Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 52: Asia Pacific Gear Cutting Machines Consumption Market Share by Country (2021-2032)
- Figure 53: China Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 54: Japan Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 55: South Korea Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 56: India Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 57: Australia Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 58: Taiwan Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 59: Southeast Asia Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 60: South America, Middle East & Africa Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 61: South America, Middle East & Africa Gear Cutting Machines Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 63: Argentina Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 64: Chile Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 65: Turkey Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 66: GCC Countries Gear Cutting Machines Consumption and Growth Rate (2021-2032) & (Units)
- Figure 67: Global Gear Cutting Machines Production Market Share by Type (2021-2032)
- Figure 68: Global Gear Cutting Machines Production Value Market Share by Type (2021-2032)
- Figure 69: Global Gear Cutting Machines Price (USD/Unit) by Type (2021-2032)
- Figure 70: Global Gear Cutting Machines Production Market Share by Application (2021-2032)
- Figure 71: Global Gear Cutting Machines Production Value Market Share by Application (2021-2032)
- Figure 72: Global Gear Cutting Machines Price (USD/Unit) by Application (2021-2032)
- Figure 73: Gear Cutting Machines Value Chain
- Figure 74: Gear Cutting Machines Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Gear Cutting Machines Industry Opportunities and Challenges