



Flue Gas Desulfurizer (FGD) Industry Research Report 2026

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Machinery & Equipment	2025-12-21	120	PDF

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Description

Flue gas desulfurizer (FGD) is equipment which can remove sulfur dioxide (SO2) from flue gas emissions, often chemically. Sulfur dioxide in gases is produced by the combustion of fossil fuels and many industrial processes such as gasoline refining as well as cement, paper, glass, steel, iron and copper production. Sulfur dioxide emissions are a primary contributor to acid rain and have been regulated by every industrialized nation in the world.

FGD processes vary depending on the amount of SO2 involved, the solution being used to absorb the SO2, and the particular equipment used in the absorption tower.

Global Flue Gas Desulfurizer (FGD) key players include MHPS, GE Steam Power, Longking, SPIC Yuanda, BHEL, etc.Global top five manufacturers hold a share over 40%.

Europe is the largest market, with a share over 80%, followed by APAC, and America, both have a share over 15 percent.

In terms of product, Wet Flue Gas Desulfurizer is the largest segment, with a share over 75%. And in terms of application, the largest application is Power Plant, followed by Metallurgy Plant, Building Materials, etc.

Report Scope

This report quantifies the global Flue Gas Desulfurizer (FGD) market in revenue (US\$ million) and, where applicable, sales volume (Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Flue Gas Desulfurizer (FGD).

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Flue Gas Desulfurizer (FGD) Market by Company
MHPS

GE Steam Power
BHEL
Ducon
Babcock & Wilcox
Thermax
Valmet
Doosan
Beijing SPC
Longking
Longyuan
SPIC Yuanda

Flue Gas Desulfurizer (FGD) Segment by Type

Dry Flue Gas Desulfurizer
Semi-Dry Flue Gas Desulfurizer
Wet Flue Gas Desulfurizer

Flue Gas Desulfurizer (FGD) Segment by Application

Power Plant
Metallurgy Plant
Building Materials
Others

Flue Gas Desulfurizer (FGD) Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Flue Gas Desulfurizer (FGD) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Flue Gas Desulfurizer (FGD) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Flue Gas Desulfurizer (FGD).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Flue Gas Desulfurizer (FGD) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Flue Gas Desulfurizer (FGD) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Flue Gas Desulfurizer (FGD) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

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