



Diesel Genset Industry Research Report 2026

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Description

A diesel generator is the packaged combination of a diesel engine, a generator and various ancillary devices (such as base, canopy, sound attenuation, control systems, circuit breakers, jacket water heaters and starting system).

Diesel genset are used in places without connection to a power grid, or as emergency power-supply if the grid fails, as well as for more complex applications such as peak-lopping, grid support and export to the power grid.

Figure Picture of Diesel Genset

Global Diesel Genset key players include Caterpillar, Cummins, Kohler, MTU, Volvo, etc. Global top five manufacturers hold a share over 70%.

US is the largest market, with a share over 25%, followed by Europe and China, both have a share over 40%. In terms of product, >300 Kw is the largest segment, with a share over 45%. And in terms of application, the largest application is Land, followed by Water, etc.

Report Scope

This report quantifies the global Diesel Genset market in revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Diesel Genset.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Diesel Genset Market by Company

Caterpillar

Kohler

Cummins

MTU

Volvo
MHI
Briggs Stratton
Kipor Power
Generac
Dresser_Rand
MultiQuip
Himoinsa
APR Energy
GE Energy
Pramac
F.G.Wilson
JCB
Wartsila
Yanmar
Wasker Neuson
Atlas Copco
Kirloska

Diesel Genset Segment by Type

<60 Kw
60-300 Kw
>300 Kw

Diesel Genset Segment by Application

Land Diesel Genset
Marine Diesel Genset

Diesel Genset Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India

Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diesel Genset market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Diesel Genset and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diesel Genset.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Diesel Genset manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Diesel Genset by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Diesel Genset in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Diesel Genset by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 <60 Kw
 - 2.2.3 60-300 Kw
 - 2.2.4 >300 Kw
- 2.3 Diesel Genset by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Land Diesel Genset
 - 2.3.3 Marine Diesel Genset
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Diesel Genset Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Diesel Genset Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Diesel Genset Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Diesel Genset Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Diesel Genset Production by Manufacturers (2021-2026)
- 3.2 Global Diesel Genset Production Value by Manufacturers (2021-2026)
- 3.3 Global Diesel Genset Average Price by Manufacturers (2021-2026)
- 3.4 Global Diesel Genset Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Diesel Genset Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Diesel Genset Manufacturers, Product Type & Application
- 3.7 Global Diesel Genset Manufacturers Established Date
- 3.8 Global Diesel Genset Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Caterpillar
 - 4.1.1 Caterpillar Diesel Genset Company Information
 - 4.1.2 Caterpillar Diesel Genset Business Overview
 - 4.1.3 Caterpillar Diesel Genset Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Caterpillar Product Portfolio
 - 4.1.5 Caterpillar Recent Developments
- 4.2 Kohler

- 4.2.1 Kohler Diesel Genset Company Information
- 4.2.2 Kohler Diesel Genset Business Overview
- 4.2.3 Kohler Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.2.4 Kohler Product Portfolio
- 4.2.5 Kohler Recent Developments

4.3 Cummins

- 4.3.1 Cummins Diesel Genset Company Information
- 4.3.2 Cummins Diesel Genset Business Overview
- 4.3.3 Cummins Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.3.4 Cummins Product Portfolio
- 4.3.5 Cummins Recent Developments

4.4 MTU

- 4.4.1 MTU Diesel Genset Company Information
- 4.4.2 MTU Diesel Genset Business Overview
- 4.4.3 MTU Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.4.4 MTU Product Portfolio
- 4.4.5 MTU Recent Developments

4.5 Volvo

- 4.5.1 Volvo Diesel Genset Company Information
- 4.5.2 Volvo Diesel Genset Business Overview
- 4.5.3 Volvo Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.5.4 Volvo Product Portfolio
- 4.5.5 Volvo Recent Developments

4.6 MHI

- 4.6.1 MHI Diesel Genset Company Information
- 4.6.2 MHI Diesel Genset Business Overview
- 4.6.3 MHI Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.6.4 MHI Product Portfolio
- 4.6.5 MHI Recent Developments

4.7 Briggs Stratton

- 4.7.1 Briggs Stratton Diesel Genset Company Information
- 4.7.2 Briggs Stratton Diesel Genset Business Overview
- 4.7.3 Briggs Stratton Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.7.4 Briggs Stratton Product Portfolio
- 4.7.5 Briggs Stratton Recent Developments

4.8 Kipor Power

- 4.8.1 Kipor Power Diesel Genset Company Information
- 4.8.2 Kipor Power Diesel Genset Business Overview
- 4.8.3 Kipor Power Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.8.4 Kipor Power Product Portfolio
- 4.8.5 Kipor Power Recent Developments

4.9 Generac

- 4.9.1 Generac Diesel Genset Company Information
- 4.9.2 Generac Diesel Genset Business Overview
- 4.9.3 Generac Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.9.4 Generac Product Portfolio
- 4.9.5 Generac Recent Developments

4.10 Dresser_Rand

- 4.10.1 Dresser_Rand Diesel Genset Company Information
- 4.10.2 Dresser_Rand Diesel Genset Business Overview
- 4.10.3 Dresser_Rand Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.10.4 Dresser_Rand Product Portfolio
- 4.10.5 Dresser_Rand Recent Developments

4.11 MultiQuip

- 4.11.1 MultiQuip Diesel Genset Company Information
- 4.11.2 MultiQuip Diesel Genset Business Overview
- 4.11.3 MultiQuip Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.11.4 MultiQuip Product Portfolio
- 4.11.5 MultiQuip Recent Developments

4.12 Himoinsa

- 4.12.1 Himoinsa Diesel Genset Company Information
- 4.12.2 Himoinsa Diesel Genset Business Overview
- 4.12.3 Himoinsa Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.12.4 Himoinsa Product Portfolio
- 4.12.5 Himoinsa Recent Developments

4.13 APR Energy

- 4.13.1 APR Energy Diesel Genset Company Information
- 4.13.2 APR Energy Diesel Genset Business Overview
- 4.13.3 APR Energy Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.13.4 APR Energy Product Portfolio
- 4.13.5 APR Energy Recent Developments

4.14 GE Energy

- 4.14.1 GE Energy Diesel Genset Company Information
- 4.14.2 GE Energy Diesel Genset Business Overview
- 4.14.3 GE Energy Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.14.4 GE Energy Product Portfolio
- 4.14.5 GE Energy Recent Developments

4.15 Pramac

- 4.15.1 Pramac Diesel Genset Company Information
- 4.15.2 Pramac Diesel Genset Business Overview
- 4.15.3 Pramac Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.15.4 Pramac Product Portfolio
- 4.15.5 Pramac Recent Developments

4.16 F.G.Wilson

- 4.16.1 F.G.Wilson Diesel Genset Company Information
- 4.16.2 F.G.Wilson Diesel Genset Business Overview
- 4.16.3 F.G.Wilson Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.16.4 F.G.Wilson Product Portfolio
- 4.16.5 F.G.Wilson Recent Developments

4.17 JCB

- 4.17.1 JCB Diesel Genset Company Information
- 4.17.2 JCB Diesel Genset Business Overview
- 4.17.3 JCB Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.17.4 JCB Product Portfolio
- 4.17.5 JCB Recent Developments

4.18 Wartsila

- 4.18.1 Wartsila Diesel Genset Company Information
- 4.18.2 Wartsila Diesel Genset Business Overview
- 4.18.3 Wartsila Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.18.4 Wartsila Product Portfolio
- 4.18.5 Wartsila Recent Developments

4.19 Yanmar

- 4.19.1 Yanmar Diesel Genset Company Information
- 4.19.2 Yanmar Diesel Genset Business Overview
- 4.19.3 Yanmar Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.19.4 Yanmar Product Portfolio
- 4.19.5 Yanmar Recent Developments

4.20 Wasker Neuson

- 4.20.1 Wasker Neuson Diesel Genset Company Information
- 4.20.2 Wasker Neuson Diesel Genset Business Overview
- 4.20.3 Wasker Neuson Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.20.4 Wasker Neuson Product Portfolio
- 4.20.5 Wasker Neuson Recent Developments

4.21 Atlas Copco

- 4.21.1 Atlas Copco Diesel Genset Company Information
- 4.21.2 Atlas Copco Diesel Genset Business Overview
- 4.21.3 Atlas Copco Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.21.4 Atlas Copco Product Portfolio
- 4.21.5 Atlas Copco Recent Developments

4.22 Kirloska

- 4.22.1 Kirloska Diesel Genset Company Information
- 4.22.2 Kirloska Diesel Genset Business Overview
- 4.22.3 Kirloska Diesel Genset Production, Value and Gross Margin (2021-2026)
- 4.22.4 Kirloska Product Portfolio
- 4.22.5 Kirloska Recent Developments

5 Global Diesel Genset Production by Region

- 5.1 Global Diesel Genset Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Diesel Genset Production by Region: 2021-2032
 - 5.2.1 Global Diesel Genset Production by Region: 2021-2026
 - 5.2.2 Global Diesel Genset Production Forecast by Region (2027-2032)
- 5.3 Global Diesel Genset Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Diesel Genset Production Value by Region: 2021-2032
 - 5.4.1 Global Diesel Genset Production Value by Region: 2021-2026
 - 5.4.2 Global Diesel Genset Production Value Forecast by Region (2027-2032)
- 5.5 Global Diesel Genset Market Price Analysis by Region (2021-2026)
- 5.6 Global Diesel Genset Production and Value, YOY Growth
 - 5.6.1 North America Diesel Genset Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Diesel Genset Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Diesel Genset Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Diesel Genset Production Value Estimates and Forecasts (2021-2032)

6 Global Diesel Genset Consumption by Region

- 6.1 Global Diesel Genset Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Diesel Genset Consumption by Region (2021-2032)

6.2.1 Global Diesel Genset Consumption by Region: 2021-2026

6.2.2 Global Diesel Genset Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Diesel Genset Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Diesel Genset Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Diesel Genset Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Diesel Genset Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Diesel Genset Production by Type (2021-2032)

7.1.1 Global Diesel Genset Production by Type (2021-2032) & (K Units)

7.1.2 Global Diesel Genset Production Market Share by Type (2021-2032)

7.2 Global Diesel Genset Production Value by Type (2021-2032)

7.2.1 Global Diesel Genset Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Diesel Genset Production Value Market Share by Type (2021-2032)

7.3 Global Diesel Genset Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Diesel Genset Production by Application (2021-2032)
 - 8.1.1 Global Diesel Genset Production by Application (2021-2032) & (K Units)
 - 8.1.2 Global Diesel Genset Production Market Share by Application (2021-2032)
- 8.2 Global Diesel Genset Production Value by Application (2021-2032)
 - 8.2.1 Global Diesel Genset Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Diesel Genset Production Value Market Share by Application (2021-2032)
- 8.3 Global Diesel Genset Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Diesel Genset Value Chain Analysis
 - 9.1.1 Diesel Genset Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Diesel Genset Production Mode & Process
- 9.2 Diesel Genset Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Diesel Genset Distributors
 - 9.2.3 Diesel Genset Customers

10 Global Diesel Genset Analyzing Market Dynamics

- 10.1 Diesel Genset Industry Trends
- 10.2 Diesel Genset Industry Drivers
- 10.3 Diesel Genset Industry Opportunities and Challenges
- 10.4 Diesel Genset Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Diesel Genset Production by Manufacturers (K Units) & (2021-2026)
- Table 6: Global Diesel Genset Production Market Share by Manufacturers
- Table 7: Global Diesel Genset Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Diesel Genset Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Diesel Genset Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Diesel Genset Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Diesel Genset Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Diesel Genset Manufacturers, Product Type & Application
- Table 13: Global Diesel Genset Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Diesel Genset by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Caterpillar Company Information
- Table 18: Caterpillar Business Overview
- Table 19: Caterpillar Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: Caterpillar Diesel Genset Product Portfolio
- Table 21: Caterpillar Recent Development
- Table 22: Kohler Company Information
- Table 23: Kohler Business Overview
- Table 24: Kohler Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: Kohler Diesel Genset Product Portfolio
- Table 26: Kohler Recent Development
- Table 27: Cummins Company Information
- Table 28: Cummins Business Overview
- Table 29: Cummins Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: Cummins Diesel Genset Product Portfolio
- Table 31: Cummins Recent Development
- Table 32: MTU Company Information
- Table 33: MTU Business Overview
- Table 34: MTU Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: MTU Diesel Genset Product Portfolio
- Table 36: MTU Recent Development
- Table 37: Volvo Company Information
- Table 38: Volvo Business Overview
- Table 39: Volvo Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: Volvo Diesel Genset Product Portfolio
- Table 41: Volvo Recent Development
- Table 42: MHI Company Information
- Table 43: MHI Business Overview
- Table 44: MHI Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: MHI Diesel Genset Product Portfolio
- Table 46: MHI Recent Development
- Table 47: Briggs Stratton Company Information
- Table 48: Briggs Stratton Business Overview
- Table 49: Briggs Stratton Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 50: Briggs Stratton Diesel Genset Product Portfolio
- Table 51: Briggs Stratton Recent Development
- Table 52: Kipor Power Company Information
- Table 53: Kipor Power Business Overview
- Table 54: Kipor Power Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-

2026)

- Table 55: Kipor Power Diesel Genset Product Portfolio
- Table 56: Kipor Power Recent Development
- Table 57: Generac Company Information
- Table 58: Generac Business Overview
- Table 59: Generac Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 60: Generac Diesel Genset Product Portfolio
- Table 61: Generac Recent Development
- Table 62: Dresser_Rand Company Information
- Table 63: Dresser_Rand Business Overview
- Table 64: Dresser_Rand Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 65: Dresser_Rand Diesel Genset Product Portfolio
- Table 66: Dresser_Rand Recent Development
- Table 67: MultiQuip Company Information
- Table 68: MultiQuip Business Overview
- Table 69: MultiQuip Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 70: MultiQuip Diesel Genset Product Portfolio
- Table 71: MultiQuip Recent Development
- Table 72: Himoinsa Company Information
- Table 73: Himoinsa Business Overview
- Table 74: Himoinsa Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75: Himoinsa Diesel Genset Product Portfolio
- Table 76: Himoinsa Recent Development
- Table 77: APR Energy Company Information
- Table 78: APR Energy Business Overview
- Table 79: APR Energy Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 80: APR Energy Diesel Genset Product Portfolio
- Table 81: APR Energy Recent Development
- Table 82: GE Energy Company Information
- Table 83: GE Energy Business Overview
- Table 84: GE Energy Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 85: GE Energy Diesel Genset Product Portfolio
- Table 86: GE Energy Recent Development
- Table 87: Pramac Company Information
- Table 88: Pramac Business Overview
- Table 89: Pramac Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 90: Pramac Diesel Genset Product Portfolio
- Table 91: Pramac Recent Development
- Table 92: F.G.Wilson Company Information
- Table 93: F.G.Wilson Business Overview
- Table 94: F.G.Wilson Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 95: F.G.Wilson Diesel Genset Product Portfolio
- Table 96: F.G.Wilson Recent Development
- Table 97: JCB Company Information
- Table 98: JCB Business Overview
- Table 99: JCB Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 100: JCB Diesel Genset Product Portfolio
- Table 101: JCB Recent Development
- Table 102: Wartsila Company Information
- Table 103: Wartsila Business Overview
- Table 104: Wartsila Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 105: Wartsila Diesel Genset Product Portfolio
- Table 106: Wartsila Recent Development
- Table 107: Yanmar Company Information
- Table 108: Yanmar Business Overview
- Table 109: Yanmar Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 110: Yanmar Diesel Genset Product Portfolio
- Table 111: Yanmar Recent Development
- Table 112: Wasker Neuson Company Information
- Table 113: Wasker Neuson Business Overview
- Table 114: Wasker Neuson Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 115: Wasker Neuson Diesel Genset Product Portfolio

- Table 116: Wasker Neuson Recent Development
- Table 117: Atlas Copco Company Information
- Table 118: Atlas Copco Business Overview
- Table 119: Atlas Copco Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 120: Atlas Copco Diesel Genset Product Portfolio
- Table 121: Atlas Copco Recent Development
- Table 122: Kirloska Company Information
- Table 123: Kirloska Business Overview
- Table 124: Kirloska Diesel Genset Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 125: Kirloska Diesel Genset Product Portfolio
- Table 126: Kirloska Recent Development
- Table 127: Global Diesel Genset Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 128: Global Diesel Genset Production by Region (2021-2026) & (K Units)
- Table 129: Global Diesel Genset Production Market Share by Region (2021-2026)
- Table 130: Global Diesel Genset Production Forecast by Region (2027-2032) & (K Units)
- Table 131: Global Diesel Genset Production Market Share Forecast by Region (2027-2032)
- Table 132: Global Diesel Genset Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 133: Global Diesel Genset Production Value by Region (2021-2026) & (US\$ Million)
- Table 134: Global Diesel Genset Production Value Market Share by Region (2021-2026)
- Table 135: Global Diesel Genset Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 136: Global Diesel Genset Market Average Price (USD/Unit) by Region (2021-2026)
- Table 137: Global Diesel Genset Market Average Price (USD/Unit) by Region (2027-2032)
- Table 138: Global Diesel Genset Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 139: Global Diesel Genset Consumption by Region (2021-2026) & (K Units)
- Table 140: Global Diesel Genset Consumption Market Share by Region (2021-2026)
- Table 141: Global Diesel Genset Forecasted Consumption by Region (2027-2032) & (K Units)
- Table 142: Global Diesel Genset Forecasted Consumption Market Share by Region (2027-2032)
- Table 143: North America Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 144: North America Diesel Genset Consumption by Country (2021-2026) & (K Units)
- Table 145: North America Diesel Genset Consumption by Country (2027-2032) & (K Units)
- Table 146: Europe Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 147: Europe Diesel Genset Consumption by Country (2021-2026) & (K Units)
- Table 148: Europe Diesel Genset Consumption by Country (2027-2032) & (K Units)
- Table 149: Asia Pacific Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 150: Asia Pacific Diesel Genset Consumption by Country (2021-2026) & (K Units)
- Table 151: Asia Pacific Diesel Genset Consumption by Country (2027-2032) & (K Units)
- Table 152: South America, Middle East & Africa Diesel Genset Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 153: South America, Middle East & Africa Diesel Genset Consumption by Country (2021-2026) & (K Units)
- Table 154: South America, Middle East & Africa Diesel Genset Consumption by Country (2027-2032) & (K Units)
- Table 155: Global Diesel Genset Production by Type (2021-2026) & (K Units)
- Table 156: Global Diesel Genset Production by Type (2027-2032) & (K Units)
- Table 157: Global Diesel Genset Production Market Share by Type (2021-2026)
- Table 158: Global Diesel Genset Production Market Share by Type (2027-2032)
- Table 159: Global Diesel Genset Production Value by Type (2021-2026) & (US\$ Million)
- Table 160: Global Diesel Genset Production Value by Type (2027-2032) & (US\$ Million)
- Table 161: Global Diesel Genset Production Value Market Share by Type (2021-2026)
- Table 162: Global Diesel Genset Production Value Market Share by Type (2027-2032)
- Table 163: Global Diesel Genset Price by Type (2021-2026) & (USD/Unit)
- Table 164: Global Diesel Genset Price by Type (2027-2032) & (USD/Unit)
- Table 165: Global Diesel Genset Production by Application (2021-2026) & (K Units)
- Table 166: Global Diesel Genset Production by Application (2027-2032) & (K Units)
- Table 167: Global Diesel Genset Production Market Share by Application (2021-2026)
- Table 168: Global Diesel Genset Production Market Share by Application (2027-2032)
- Table 169: Global Diesel Genset Production Value by Application (2021-2026) & (US\$ Million)
- Table 170: Global Diesel Genset Production Value by Application (2027-2032) & (US\$ Million)
- Table 171: Global Diesel Genset Production Value Market Share by Application (2021-2026)
- Table 172: Global Diesel Genset Production Value Market Share by Application (2027-2032)
- Table 173: Global Diesel Genset Price by Application (2021-2026) & (USD/Unit)
- Table 174: Global Diesel Genset Price by Application (2027-2032) & (USD/Unit)
- Table 175: Key Raw Materials
- Table 176: Raw Materials Key Suppliers
- Table 177: Diesel Genset Distributors List
- Table 178: Diesel Genset Customers List

- Table 179: Diesel Genset Industry Trends
- Table 180: Diesel Genset Industry Drivers
- Table 181: Diesel Genset Industry Restraints
- Table 182: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Diesel Genset Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: <60 Kw Product Image
- Figure 7: 60-300 Kw Product Image
- Figure 8: >300 Kw Product Image
- Figure 9: Land Diesel Genset Product Image
- Figure 10: Marine Diesel Genset Product Image
- Figure 11: Global Diesel Genset Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Diesel Genset Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Diesel Genset Production Capacity (2021-2032) & (K Units)
- Figure 14: Global Diesel Genset Production (2021-2032) & (K Units)
- Figure 15: Global Diesel Genset Average Price (USD/Unit) & (2021-2032)
- Figure 16: Global Diesel Genset Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Diesel Genset Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Diesel Genset Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 20: Global Diesel Genset Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Diesel Genset Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Diesel Genset Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Diesel Genset Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Diesel Genset Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Diesel Genset Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Diesel Genset Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Diesel Genset Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 28: Global Diesel Genset Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 30: North America Diesel Genset Consumption Market Share by Country (2021-2032)
- Figure 31: United States Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 32: United States Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 33: Canada Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 34: Mexico Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 35: Europe Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 36: Europe Diesel Genset Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 38: France Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 39: U.K. Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 40: Italy Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 41: Russia Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 42: Spain Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 43: Netherlands Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 44: Switzerland Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 45: Sweden Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 46: Poland Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 47: Asia Pacific Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 48: Asia Pacific Diesel Genset Consumption Market Share by Country (2021-2032)
- Figure 49: China Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 50: Japan Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 51: South Korea Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 52: India Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 53: Australia Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 54: Taiwan Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 55: Southeast Asia Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 56: South America, Middle East & Africa Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 57: South America, Middle East & Africa Diesel Genset Consumption Market Share by Country (2021-2032)

- Figure 58: Brazil Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 59: Argentina Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 60: Chile Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 61: Turkey Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 62: GCC Countries Diesel Genset Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 63: Global Diesel Genset Production Market Share by Type (2021-2032)
- Figure 64: Global Diesel Genset Production Value Market Share by Type (2021-2032)
- Figure 65: Global Diesel Genset Price (USD/Unit) by Type (2021-2032)
- Figure 66: Global Diesel Genset Production Market Share by Application (2021-2032)
- Figure 67: Global Diesel Genset Production Value Market Share by Application (2021-2032)
- Figure 68: Global Diesel Genset Price (USD/Unit) by Application (2021-2032)
- Figure 69: Diesel Genset Value Chain
- Figure 70: Diesel Genset Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Diesel Genset Industry Opportunities and Challenges