



Diaphragm Valve Industry Research Report 2026

Industry	Published	Pages	Format
Machinery & Equipment	2025-12-22	145	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Diaphragm Valves (or membrane valves) consists of a valve body with two or more ports, a diaphragm, and a seat upon which the diaphragm closes the valve. The valve is constructed from either plastic or metal. Diaphragm Valves can be manual or automatic. Their application is generally as shut-off valves in process systems within the industrial, food and beverage, pharmaceutical and biotech industries. Europe is the largest producer of diaphragm valves with a share of nearly 35%, followed by North America with a share of more than 25%. The main manufacturers in the market are Gemu, Saunders, NDV, Alfa Laval and Georg Fischer, among which Gemu is the largest, with a share of more than 25%. In terms of product, stainless steel diaphragm valve is the largest segment, with a share over 45%. And in terms of application, the largest application is chemical, followed by industrial.

Report Scope

This report quantifies the global Diaphragm Valve market in revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10). The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Diaphragm Valve.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Diaphragm Valve Market by Company
- GEMU
 - Saunders
 - NDV
 - Alfa Laval
 - Georg Fischer
 - Parker Hannifin

Aquasyn
KITZ SCT
ENG Valves (ITT)
Hylok
Marcworks
Top Line Process
Shanghai Lianggong
BVMG
Rodaff Fluid Tech
Shanghai REMY
Zhang City Valve Factory

Hong ke
Enine Corporation
Liang Jing
CNNC Sufa

Shanghai Lizao
ASEPCO

Formatura
Steel & O’Brien Manufacturing
Diaphragm Valve Segment by Material
Stainless Steel Diaphragm Valve
Cast iron Diaphragm Valve
Plastic Diaphragm Valve

Diaphragm Valve Segment by Application

Chemical
Environment and Water Treatment
Industrial
Food & Beverage
Pharmaceutical and Biotechnology
Semiconductor
Others

Diaphragm Valve Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland

Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diaphragm Valve market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Diaphragm Valve and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diaphragm Valve.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Diaphragm Valve manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Diaphragm Valve by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Diaphragm Valve in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by material, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Diaphragm Valve by Material
 - 2.2.1 Market Value Comparison by Material (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Stainless Steel Diaphragm Valve
 - 2.2.3 Cast iron Diaphragm Valve
 - 2.2.4 Plastic Diaphragm Valve
- 2.3 Diaphragm Valve by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Chemical
 - 2.3.3 Environment and Water Treatment
 - 2.3.4 Industrial
 - 2.3.5 Food & Beverage
 - 2.3.6 Pharmaceutical and Biotechnology
 - 2.3.7 Semiconductor
 - 2.3.8 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Diaphragm Valve Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Diaphragm Valve Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Diaphragm Valve Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Diaphragm Valve Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Diaphragm Valve Production by Manufacturers (2021-2026)
- 3.2 Global Diaphragm Valve Production Value by Manufacturers (2021-2026)
- 3.3 Global Diaphragm Valve Average Price by Manufacturers (2021-2026)
- 3.4 Global Diaphragm Valve Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Diaphragm Valve Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Diaphragm Valve Manufacturers, Product Type & Application
- 3.7 Global Diaphragm Valve Manufacturers Established Date
- 3.8 Global Diaphragm Valve Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 GEMU
 - 4.1.1 GEMU Diaphragm Valve Company Information
 - 4.1.2 GEMU Diaphragm Valve Business Overview

4.1.3 GEMU Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.1.4 GEMU Product Portfolio

4.1.5 GEMU Recent Developments

4.2 Saunders

4.2.1 Saunders Diaphragm Valve Company Information

4.2.2 Saunders Diaphragm Valve Business Overview

4.2.3 Saunders Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.2.4 Saunders Product Portfolio

4.2.5 Saunders Recent Developments

4.3 NDV

4.3.1 NDV Diaphragm Valve Company Information

4.3.2 NDV Diaphragm Valve Business Overview

4.3.3 NDV Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.3.4 NDV Product Portfolio

4.3.5 NDV Recent Developments

4.4 Alfa Laval

4.4.1 Alfa Laval Diaphragm Valve Company Information

4.4.2 Alfa Laval Diaphragm Valve Business Overview

4.4.3 Alfa Laval Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.4.4 Alfa Laval Product Portfolio

4.4.5 Alfa Laval Recent Developments

4.5 Georg Fischer

4.5.1 Georg Fischer Diaphragm Valve Company Information

4.5.2 Georg Fischer Diaphragm Valve Business Overview

4.5.3 Georg Fischer Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.5.4 Georg Fischer Product Portfolio

4.5.5 Georg Fischer Recent Developments

4.6 Parker Hannifin

4.6.1 Parker Hannifin Diaphragm Valve Company Information

4.6.2 Parker Hannifin Diaphragm Valve Business Overview

4.6.3 Parker Hannifin Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.6.4 Parker Hannifin Product Portfolio

4.6.5 Parker Hannifin Recent Developments

4.7 Aquasyn

4.7.1 Aquasyn Diaphragm Valve Company Information

4.7.2 Aquasyn Diaphragm Valve Business Overview

4.7.3 Aquasyn Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.7.4 Aquasyn Product Portfolio

4.7.5 Aquasyn Recent Developments

4.8 KITZ SCT

4.8.1 KITZ SCT Diaphragm Valve Company Information

4.8.2 KITZ SCT Diaphragm Valve Business Overview

4.8.3 KITZ SCT Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.8.4 KITZ SCT Product Portfolio

4.8.5 KITZ SCT Recent Developments

4.9 ENG Valves (ITT)

4.9.1 ENG Valves (ITT) Diaphragm Valve Company Information

4.9.2 ENG Valves (ITT) Diaphragm Valve Business Overview

4.9.3 ENG Valves (ITT) Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.9.4 ENG Valves (ITT) Product Portfolio

4.9.5 ENG Valves (ITT) Recent Developments

4.10 Hylok

4.10.1 Hylok Diaphragm Valve Company Information

4.10.2 Hylok Diaphragm Valve Business Overview

4.10.3 Hylok Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.10.4 Hylok Product Portfolio

4.10.5 Hylok Recent Developments

4.11 Marcworks

4.11.1 Marcworks Diaphragm Valve Company Information

4.11.2 Marcworks Diaphragm Valve Business Overview

4.11.3 Marcworks Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.11.4 Marcworks Product Portfolio

4.11.5 Marcworks Recent Developments

4.12 Top Line Process

4.12.1 Top Line Process Diaphragm Valve Company Information

4.12.2 Top Line Process Diaphragm Valve Business Overview

4.12.3 Top Line Process Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.12.4 Top Line Process Product Portfolio

4.12.5 Top Line Process Recent Developments

4.13 Shanghai Lianggong

4.13.1 Shanghai Lianggong Diaphragm Valve Company Information

4.13.2 Shanghai Lianggong Diaphragm Valve Business Overview

4.13.3 Shanghai Lianggong Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.13.4 Shanghai Lianggong Product Portfolio

4.13.5 Shanghai Lianggong Recent Developments

4.14 BVMG

4.14.1 BVMG Diaphragm Valve Company Information

4.14.2 BVMG Diaphragm Valve Business Overview

4.14.3 BVMG Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.14.4 BVMG Product Portfolio

4.14.5 BVMG Recent Developments

4.15 Rodaff Fluid Tech

4.15.1 Rodaff Fluid Tech Diaphragm Valve Company Information

4.15.2 Rodaff Fluid Tech Diaphragm Valve Business Overview

4.15.3 Rodaff Fluid Tech Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.15.4 Rodaff Fluid Tech Product Portfolio

4.15.5 Rodaff Fluid Tech Recent Developments

4.16 Shanghai REMY

4.16.1 Shanghai REMY Diaphragm Valve Company Information

4.16.2 Shanghai REMY Diaphragm Valve Business Overview

4.16.3 Shanghai REMY Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.16.4 Shanghai REMY Product Portfolio

4.16.5 Shanghai REMY Recent Developments

4.17 Zhang City Valve Factory

4.17.1 Zhang City Valve Factory Diaphragm Valve Company Information

4.17.2 Zhang City Valve Factory Diaphragm Valve Business Overview

4.17.3 Zhang City Valve Factory Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.17.4 Zhang City Valve Factory Product Portfolio

4.17.5 Zhang City Valve Factory Recent Developments

4.18 Hong ke

4.18.1 Hong ke Diaphragm Valve Company Information

4.18.2 Hong ke Diaphragm Valve Business Overview

4.18.3 Hong ke Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.18.4 Hong ke Product Portfolio

4.18.5 Hong ke Recent Developments

4.19 Enine Corporation

4.19.1 Enine Corporation Diaphragm Valve Company Information

4.19.2 Enine Corporation Diaphragm Valve Business Overview

4.19.3 Enine Corporation Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.19.4 Enine Corporation Product Portfolio

4.19.5 Enine Corporation Recent Developments

4.20 Liang Jing

4.20.1 Liang Jing Diaphragm Valve Company Information

4.20.2 Liang Jing Diaphragm Valve Business Overview

4.20.3 Liang Jing Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.20.4 Liang Jing Product Portfolio

4.20.5 Liang Jing Recent Developments

4.21 CNNC Sufa

4.21.1 CNNC Sufa Diaphragm Valve Company Information

4.21.2 CNNC Sufa Diaphragm Valve Business Overview

4.21.3 CNNC Sufa Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.21.4 CNNC Sufa Product Portfolio

4.21.5 CNNC Sufa Recent Developments

4.22 Shanghai Lizao

4.22.1 Shanghai Lizao Diaphragm Valve Company Information

4.22.2 Shanghai Lizao Diaphragm Valve Business Overview

4.22.3 Shanghai Lizao Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.22.4 Shanghai Lizao Product Portfolio

4.22.5 Shanghai Lizao Recent Developments

4.23 ASEPCO

4.23.1 ASEPCO Diaphragm Valve Company Information

4.23.2 ASEPCO Diaphragm Valve Business Overview

4.23.3 ASEPCO Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.23.4 ASEPCO Product Portfolio

4.23.5 ASEPCO Recent Developments

4.24 Formatura

4.24.1 Formatura Diaphragm Valve Company Information

4.24.2 Formatura Diaphragm Valve Business Overview

4.24.3 Formatura Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.24.4 Formatura Product Portfolio

4.24.5 Formatura Recent Developments

4.25 Steel & O'Brien Manufacturing

4.25.1 Steel & O'Brien Manufacturing Diaphragm Valve Company Information

4.25.2 Steel & O'Brien Manufacturing Diaphragm Valve Business Overview

4.25.3 Steel & O'Brien Manufacturing Diaphragm Valve Production, Value and Gross Margin (2021-2026)

4.25.4 Steel & O'Brien Manufacturing Product Portfolio

4.25.5 Steel & O'Brien Manufacturing Recent Developments

5 Global Diaphragm Valve Production by Region

5.1 Global Diaphragm Valve Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Diaphragm Valve Production by Region: 2021-2032

5.2.1 Global Diaphragm Valve Production by Region: 2021-2026

5.2.2 Global Diaphragm Valve Production Forecast by Region (2027-2032)

5.3 Global Diaphragm Valve Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Diaphragm Valve Production Value by Region: 2021-2032

5.4.1 Global Diaphragm Valve Production Value by Region: 2021-2026

5.4.2 Global Diaphragm Valve Production Value Forecast by Region (2027-2032)

5.5 Global Diaphragm Valve Market Price Analysis by Region (2021-2026)

5.6 Global Diaphragm Valve Production and Value, YOY Growth

5.6.1 North America Diaphragm Valve Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Diaphragm Valve Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Diaphragm Valve Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Diaphragm Valve Production Value Estimates and Forecasts (2021-2032)

6 Global Diaphragm Valve Consumption by Region

6.1 Global Diaphragm Valve Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Diaphragm Valve Consumption by Region (2021-2032)

6.2.1 Global Diaphragm Valve Consumption by Region: 2021-2026

6.2.2 Global Diaphragm Valve Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Diaphragm Valve Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Diaphragm Valve Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Diaphragm Valve Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea
6.5.6 India
6.5.7 Australia
6.5.8 Taiwan
6.5.9 Southeast Asia
6.6 South America, Middle East & Africa
6.6.1 South America, Middle East & Africa Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2 South America, Middle East & Africa Diaphragm Valve Consumption by Country (2021-2032)
6.6.3 Brazil
6.6.4 Argentina
6.6.5 Chile
6.6.6 Turkey
6.6.7 GCC Countries

7 Segment by Material

7.1 Global Diaphragm Valve Production by Material (2021-2032)
7.1.1 Global Diaphragm Valve Production by Material (2021-2032) & (K Units)
7.1.2 Global Diaphragm Valve Production Market Share by Material (2021-2032)
7.2 Global Diaphragm Valve Production Value by Material (2021-2032)
7.2.1 Global Diaphragm Valve Production Value by Material (2021-2032) & (US\$ Million)
7.2.2 Global Diaphragm Valve Production Value Market Share by Material (2021-2032)
7.3 Global Diaphragm Valve Price by Material (2021-2032)

8 Segment by Application

8.1 Global Diaphragm Valve Production by Application (2021-2032)
8.1.1 Global Diaphragm Valve Production by Application (2021-2032) & (K Units)
8.1.2 Global Diaphragm Valve Production Market Share by Application (2021-2032)
8.2 Global Diaphragm Valve Production Value by Application (2021-2032)
8.2.1 Global Diaphragm Valve Production Value by Application (2021-2032) & (US\$ Million)
8.2.2 Global Diaphragm Valve Production Value Market Share by Application (2021-2032)
8.3 Global Diaphragm Valve Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Diaphragm Valve Value Chain Analysis
9.1.1 Diaphragm Valve Key Raw Materials
9.1.2 Raw Materials Key Suppliers
9.1.3 Diaphragm Valve Production Mode & Process
9.2 Diaphragm Valve Sales Channels Analysis
9.2.1 Direct Comparison with Distribution Share
9.2.2 Diaphragm Valve Distributors
9.2.3 Diaphragm Valve Customers

10 Global Diaphragm Valve Analyzing Market Dynamics

10.1 Diaphragm Valve Industry Trends
10.2 Diaphragm Valve Industry Drivers
10.3 Diaphragm Valve Industry Opportunities and Challenges
10.4 Diaphragm Valve Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Material (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Diaphragm Valve Production by Manufacturers (K Units) & (2021-2026)
- Table 6: Global Diaphragm Valve Production Market Share by Manufacturers
- Table 7: Global Diaphragm Valve Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Diaphragm Valve Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Diaphragm Valve Average Price (USD/Unit) of Manufacturers (2021-2026)
- Table 10: Global Diaphragm Valve Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Diaphragm Valve Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Diaphragm Valve Manufacturers, Product Type & Application
- Table 13: Global Diaphragm Valve Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Diaphragm Valve by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: GEMU Company Information
- Table 18: GEMU Business Overview
- Table 19: GEMU Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 20: GEMU Diaphragm Valve Product Portfolio
- Table 21: GEMU Recent Development
- Table 22: Saunders Company Information
- Table 23: Saunders Business Overview
- Table 24: Saunders Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 25: Saunders Diaphragm Valve Product Portfolio
- Table 26: Saunders Recent Development
- Table 27: NDV Company Information
- Table 28: NDV Business Overview
- Table 29: NDV Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 30: NDV Diaphragm Valve Product Portfolio
- Table 31: NDV Recent Development
- Table 32: Alfa Laval Company Information
- Table 33: Alfa Laval Business Overview
- Table 34: Alfa Laval Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 35: Alfa Laval Diaphragm Valve Product Portfolio
- Table 36: Alfa Laval Recent Development
- Table 37: Georg Fischer Company Information
- Table 38: Georg Fischer Business Overview
- Table 39: Georg Fischer Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 40: Georg Fischer Diaphragm Valve Product Portfolio
- Table 41: Georg Fischer Recent Development
- Table 42: Parker Hannifin Company Information
- Table 43: Parker Hannifin Business Overview
- Table 44: Parker Hannifin Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 45: Parker Hannifin Diaphragm Valve Product Portfolio
- Table 46: Parker Hannifin Recent Development
- Table 47: Aquasyn Company Information
- Table 48: Aquasyn Business Overview
- Table 49: Aquasyn Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

- [Table 50: Aquasyn Diaphragm Valve Product Portfolio](#)
- [Table 51: Aquasyn Recent Development](#)
- [Table 52: KITZ SCT Company Information](#)
- [Table 53: KITZ SCT Business Overview](#)
- [Table 54: KITZ SCT Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 55: KITZ SCT Diaphragm Valve Product Portfolio](#)
- [Table 56: KITZ SCT Recent Development](#)
- [Table 57: ENG Valves \(ITT\) Company Information](#)
- [Table 58: ENG Valves \(ITT\) Business Overview](#)
- [Table 59: ENG Valves \(ITT\) Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 60: ENG Valves \(ITT\) Diaphragm Valve Product Portfolio](#)
- [Table 61: ENG Valves \(ITT\) Recent Development](#)
- [Table 62: Hylok Company Information](#)
- [Table 63: Hylok Business Overview](#)
- [Table 64: Hylok Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 65: Hylok Diaphragm Valve Product Portfolio](#)
- [Table 66: Hylok Recent Development](#)
- [Table 67: Marcworks Company Information](#)
- [Table 68: Marcworks Business Overview](#)
- [Table 69: Marcworks Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 70: Marcworks Diaphragm Valve Product Portfolio](#)
- [Table 71: Marcworks Recent Development](#)
- [Table 72: Top Line Process Company Information](#)
- [Table 73: Top Line Process Business Overview](#)
- [Table 74: Top Line Process Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 75: Top Line Process Diaphragm Valve Product Portfolio](#)
- [Table 76: Top Line Process Recent Development](#)
- [Table 77: Shanghai Lianggong Company Information](#)
- [Table 78: Shanghai Lianggong Business Overview](#)
- [Table 79: Shanghai Lianggong Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 80: Shanghai Lianggong Diaphragm Valve Product Portfolio](#)
- [Table 81: Shanghai Lianggong Recent Development](#)
- [Table 82: BVMG Company Information](#)
- [Table 83: BVMG Business Overview](#)
- [Table 84: BVMG Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 85: BVMG Diaphragm Valve Product Portfolio](#)
- [Table 86: BVMG Recent Development](#)
- [Table 87: Rodaff Fluid Tech Company Information](#)
- [Table 88: Rodaff Fluid Tech Business Overview](#)
- [Table 89: Rodaff Fluid Tech Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 90: Rodaff Fluid Tech Diaphragm Valve Product Portfolio](#)
- [Table 91: Rodaff Fluid Tech Recent Development](#)
- [Table 92: Shanghai REMY Company Information](#)
- [Table 93: Shanghai REMY Business Overview](#)
- [Table 94: Shanghai REMY Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 95: Shanghai REMY Diaphragm Valve Product Portfolio](#)
- [Table 96: Shanghai REMY Recent Development](#)
- [Table 97: Zhang City Valve Factory Company Information](#)
- [Table 98: Zhang City Valve Factory Business Overview](#)
- [Table 99: Zhang City Valve Factory Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 100: Zhang City Valve Factory Diaphragm Valve Product Portfolio](#)
- [Table 101: Zhang City Valve Factory Recent Development](#)
- [Table 102: Hong ke Company Information](#)
- [Table 103: Hong ke Business Overview](#)
- [Table 104: Hong ke Diaphragm Valve Production \(K Units\), Value \(US\\$ Million\), Price \(USD/Unit\) and Gross Margin \(2021-2026\)](#)
- [Table 105: Hong ke Diaphragm Valve Product Portfolio](#)

- Table 106: Hong ke Recent Development
- Table 107: Enine Corporation Company Information
- Table 108: Enine Corporation Business Overview
- Table 109: Enine Corporation Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 110: Enine Corporation Diaphragm Valve Product Portfolio
- Table 111: Enine Corporation Recent Development
- Table 112: Liang Jing Company Information
- Table 113: Liang Jing Business Overview
- Table 114: Liang Jing Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 115: Liang Jing Diaphragm Valve Product Portfolio
- Table 116: Liang Jing Recent Development
- Table 117: CNNC Sufa Company Information
- Table 118: CNNC Sufa Business Overview
- Table 119: CNNC Sufa Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 120: CNNC Sufa Diaphragm Valve Product Portfolio
- Table 121: CNNC Sufa Recent Development
- Table 122: Shanghai Lizao Company Information
- Table 123: Shanghai Lizao Business Overview
- Table 124: Shanghai Lizao Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 125: Shanghai Lizao Diaphragm Valve Product Portfolio
- Table 126: Shanghai Lizao Recent Development
- Table 127: ASEPCO Company Information
- Table 128: ASEPCO Business Overview
- Table 129: ASEPCO Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 130: ASEPCO Diaphragm Valve Product Portfolio
- Table 131: ASEPCO Recent Development
- Table 132: Formatura Company Information
- Table 133: Formatura Business Overview
- Table 134: Formatura Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 135: Formatura Diaphragm Valve Product Portfolio
- Table 136: Formatura Recent Development
- Table 137: Steel & O’Brien Manufacturing Company Information
- Table 138: Steel & O’Brien Manufacturing Business Overview
- Table 139: Steel & O’Brien Manufacturing Diaphragm Valve Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 140: Steel & O’Brien Manufacturing Diaphragm Valve Product Portfolio
- Table 141: Steel & O’Brien Manufacturing Recent Development
- Table 142: Global Diaphragm Valve Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 143: Global Diaphragm Valve Production by Region (2021-2026) & (K Units)
- Table 144: Global Diaphragm Valve Production Market Share by Region (2021-2026)
- Table 145: Global Diaphragm Valve Production Forecast by Region (2027-2032) & (K Units)
- Table 146: Global Diaphragm Valve Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Diaphragm Valve Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Diaphragm Valve Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Diaphragm Valve Production Value Market Share by Region (2021-2026)
- Table 150: Global Diaphragm Valve Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Diaphragm Valve Market Average Price (USD/Unit) by Region (2021-2026)
- Table 152: Global Diaphragm Valve Market Average Price (USD/Unit) by Region (2027-2032)
- Table 153: Global Diaphragm Valve Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Table 154: Global Diaphragm Valve Consumption by Region (2021-2026) & (K Units)
- Table 155: Global Diaphragm Valve Consumption Market Share by Region (2021-2026)
- Table 156: Global Diaphragm Valve Forecasted Consumption by Region (2027-2032) & (K Units)
- Table 157: Global Diaphragm Valve Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 159: North America Diaphragm Valve Consumption by Country (2021-2026) & (K Units)
- Table 160: North America Diaphragm Valve Consumption by Country (2027-2032) & (K Units)
- Table 161: Europe Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 162: Europe Diaphragm Valve Consumption by Country (2021-2026) & (K Units)
- Table 163: Europe Diaphragm Valve Consumption by Country (2027-2032) & (K Units)

- Table 164: Asia Pacific Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 165: Asia Pacific Diaphragm Valve Consumption by Country (2021-2026) & (K Units)
- Table 166: Asia Pacific Diaphragm Valve Consumption by Country (2027-2032) & (K Units)
- Table 167: South America, Middle East & Africa Diaphragm Valve Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Units)
- Table 168: South America, Middle East & Africa Diaphragm Valve Consumption by Country (2021-2026) & (K Units)
- Table 169: South America, Middle East & Africa Diaphragm Valve Consumption by Country (2027-2032) & (K Units)
- Table 170: Global Diaphragm Valve Production by Material (2021-2026) & (K Units)
- Table 171: Global Diaphragm Valve Production by Material (2027-2032) & (K Units)
- Table 172: Global Diaphragm Valve Production Market Share by Material (2021-2026)
- Table 173: Global Diaphragm Valve Production Market Share by Material (2027-2032)
- Table 174: Global Diaphragm Valve Production Value by Material (2021-2026) & (US\$ Million)
- Table 175: Global Diaphragm Valve Production Value by Material (2027-2032) & (US\$ Million)
- Table 176: Global Diaphragm Valve Production Value Market Share by Material (2021-2026)
- Table 177: Global Diaphragm Valve Production Value Market Share by Material (2027-2032)
- Table 178: Global Diaphragm Valve Price by Material (2021-2026) & (USD/Unit)
- Table 179: Global Diaphragm Valve Price by Material (2027-2032) & (USD/Unit)
- Table 180: Global Diaphragm Valve Production by Application (2021-2026) & (K Units)
- Table 181: Global Diaphragm Valve Production by Application (2027-2032) & (K Units)
- Table 182: Global Diaphragm Valve Production Market Share by Application (2021-2026)
- Table 183: Global Diaphragm Valve Production Market Share by Application (2027-2032)
- Table 184: Global Diaphragm Valve Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Diaphragm Valve Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Diaphragm Valve Production Value Market Share by Application (2021-2026)
- Table 187: Global Diaphragm Valve Production Value Market Share by Application (2027-2032)
- Table 188: Global Diaphragm Valve Price by Application (2021-2026) & (USD/Unit)
- Table 189: Global Diaphragm Valve Price by Application (2027-2032) & (USD/Unit)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Diaphragm Valve Distributors List
- Table 193: Diaphragm Valve Customers List
- Table 194: Diaphragm Valve Industry Trends
- Table 195: Diaphragm Valve Industry Drivers
- Table 196: Diaphragm Valve Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Diaphragm Valve Product Image
- Figure 5: Market Value Comparison by Material (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Stainless Steel Diaphragm Valve Product Image
- Figure 7: Cast iron Diaphragm Valve Product Image
- Figure 8: Plastic Diaphragm Valve Product Image
- Figure 9: Chemical Product Image
- Figure 10: Environment and Water Treatment Product Image
- Figure 11: Industrial Product Image
- Figure 12: Food & Beverage Product Image
- Figure 13: Pharmaceutical and Biotechnology Product Image
- Figure 14: Semiconductor Product Image
- Figure 15: Others Product Image
- Figure 16: Global Diaphragm Valve Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Diaphragm Valve Production Value (2021-2032) & (US\$ Million)
- Figure 18: Global Diaphragm Valve Production Capacity (2021-2032) & (K Units)
- Figure 19: Global Diaphragm Valve Production (2021-2032) & (K Units)
- Figure 20: Global Diaphragm Valve Average Price (USD/Unit) & (2021-2032)
- Figure 21: Global Diaphragm Valve Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22: Global Top 5 and 10 Diaphragm Valve Players Market Share by Production Value in 2025
- Figure 23: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 24: Global Diaphragm Valve Production Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 25: Global Diaphragm Valve Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: Global Diaphragm Valve Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)

- Figure 27: Global Diaphragm Valve Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Diaphragm Valve Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Europe Diaphragm Valve Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: China Diaphragm Valve Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Japan Diaphragm Valve Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Diaphragm Valve Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Units)
- Figure 33: Global Diaphragm Valve Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 35: North America Diaphragm Valve Consumption Market Share by Country (2021-2032)
- Figure 36: United States Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 37: United States Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 38: Canada Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 39: Mexico Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 40: Europe Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 41: Europe Diaphragm Valve Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 43: France Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 44: U.K. Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 45: Italy Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 46: Russia Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 47: Spain Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 48: Netherlands Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 49: Switzerland Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 50: Sweden Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 51: Poland Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 52: Asia Pacific Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 53: Asia Pacific Diaphragm Valve Consumption Market Share by Country (2021-2032)
- Figure 54: China Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 55: Japan Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 56: South Korea Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 57: India Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 58: Australia Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 59: Taiwan Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 60: Southeast Asia Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 61: South America, Middle East & Africa Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 62: South America, Middle East & Africa Diaphragm Valve Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 64: Argentina Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 65: Chile Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 66: Turkey Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 67: GCC Countries Diaphragm Valve Consumption and Growth Rate (2021-2032) & (K Units)
- Figure 68: Global Diaphragm Valve Production Market Share by Material (2021-2032)
- Figure 69: Global Diaphragm Valve Production Value Market Share by Material (2021-2032)
- Figure 70: Global Diaphragm Valve Price (USD/Unit) by Material (2021-2032)
- Figure 71: Global Diaphragm Valve Production Market Share by Application (2021-2032)
- Figure 72: Global Diaphragm Valve Production Value Market Share by Application (2021-2032)
- Figure 73: Global Diaphragm Valve Price (USD/Unit) by Application (2021-2032)
- Figure 74: Diaphragm Valve Value Chain
- Figure 75: Diaphragm Valve Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Diaphragm Valve Industry Opportunities and Challenges